

Week 42

Performance Summary for the Week ending Friday, Oct 19, 2012

KAMCO Research

Country	Benchmark	Value	Benchmark Return						Market Cap (USD Mln)			Valuation Multiples			
			Weekly	YTD 2012	FY 2011	FY 2010	FY 2009	FY 2008	Previous Week	End of Week	Weekly % Chg.	P/E	P/B	Yield	
GCC Countries															
▼ Kuwait	KSE Price Index	5,909.91	(0.99%)	1.65%	(16%)	(1%)	(10%)	(38%)	102,347	100,871	(1.44%)	29.21	1.33	3.02%	
▼ Kuwait	KSE Weighted Index	412.18	(1.04%)	1.6%	(16%)	26%	(5%)	(43%)							
▼ Kuwait	KAMCO TRW Index	2,625.42	(0.71%)	1.6%	(12%)	18%	(5%)	(37%)							
▲ Saudi Arabia	TADAWUL Index	6,811.19	0.21%	6.1%	(3%)	8%	27%	(57%)	362,791	366,309	0.97%	14.05	1.86	3.71%	
▲ UAE- Dubai	DFM General Index	1,654.42	1.12%	22.2%	(17%)	(10%)	10%	(72%)	48,058	48,463	0.84%	26.63	0.92	2.70%	
▼ UAE- Abu Dhabi	ADX General Index	2,652.44	(0.07%)	10.4%	(12%)	(1%)	15%	(47%)	79,599	79,559	(0.05%)	9.47	1.08	4.73%	
▲ Qatar	QE 20 Index	8,542.14	0.75%	(2.7%)	1%	25%	1%	(28%)	127,992	128,585	0.46%	12.12	1.80	3.60%	
▲ Bahrain	Bahrain All Share	1,066.84	0.09%	(6.7%)	(20%)	(2%)	(19%)	(35%)	15,499	15,513	0.09%	10.68	0.84	5.56%	
▲ Oman	MSM 30 Index	5,713.47	1.22%	0.3%	(16%)	6%	17%	(40%)	17,950	17,911	(0.22%)	11.27	1.58	4.26%	
Total GCC Equity Markets									754,235	757,211	0.39%	14.16	1.51	3.7%	
Other MENA Countries															
▲ Egypt	EGX 30	5,803.00	1.11%	60.2%	(49%)	15%	35%	(56%)	49,909	49,820	(0.18%)	20.06	1.49	5.31%	
▲ Jordan	ASE Index	1,909.16	0.67%	(4.3%)	(16%)	(6%)	(8%)	(25%)	18,150	18,242	0.51%	18.68	1.21	4.02%	
▼ Lebanon	KAMCO Beirut SE TRW Index	1,037.17	(0.15%)	(2.67%)	(15%)	(6%)	32%	(22%)	10,034	10,019	(0.15%)	6.06	0.84	3.57%	
▼ Tunisia	Tunisia Index	4,800.31	(0.23%)	1.7%	(8%)	19%	48%	11%	8,888	8,895	0.07%	20.05	2.02	2.63%	
▼ Morocco	MASI	9,094.90	(2.01%)	(17.5%)	(13%)	21%	(5%)	(13%)	51,061	50,411	(1.27%)	13.79	2.30	4.75%	
Total Other MENA Equity Markets									138,042	137,387	(0.47%)	17.29	2.12	3.4%	
Total GCC & MENA Equity Markets									892,277	894,599	0.26%				

Source: KAMCO Research

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▲ China	SSE Composite Index	2,128.30	1.11%	(3.2%)	(22%)	(14%)	80%	(65%)	2,333,310	2,364,221	1.32%	11.63	1.60	2.70%
▲ China	CSI 300	2,332.47	1.21%	(0.6%)	(25%)	(13%)	97%	(66%)	2,206,913	2,235,733	1.31%	11.67	1.72	2.21%
▲ Russia	RUSSIAN RTS INDEX (\$)	1,494.44	1.50%	7.8%	(22%)	23%	129%	(72%)	630,836	640,997	1.61%	5.89	0.84	3.57%
▲ India	SENSEX	18,682.31	0.04%	20.9%	(25%)	17%	81%	(52%)	582,602	568,210	(2.47%)	15.95	2.72	1.53%
▼ Brazil	BOVESPA Stock Index	58,922.04	(0.41%)	3.8%	(18%)	1%	83%	(41%)	758,692	756,418	(0.30%)	18.50	1.19	4.29%
▲ Mexico	BOLSA Index	42,386.83	1.73%	14.3%	(4%)	20%	44%	(24%)	351,151	360,701	2.72%	19.48	3.08	1.42%
▲ Korea	KOSPI Index	1,943.84	0.55%	6.5%	(11%)	22%	50%	(41%)	976,225	986,900	1.09%	26.00	1.17	1.27%
▼ Taiwan	TAIEX Index	7,408.76	(0.38%)	4.8%	(21%)	10%	78%	(46%)	700,129	696,101	(0.58%)	24.61	1.71	3.63%

Global Markets

▲ U.S.A	S&P 500	1,433.19	0.32%	14.0%	(0%)	13%	23%	(38%)	13,212,121	13,251,142	0.30%	14.50	2.20	2.10%
▲ U.S.A	DJIA	13,343.51	0.11%	9.2%	6%	11%	19%	(34%)	4,031,018	4,039,941	0.22%	12.89	2.69	2.54%
▼ U.S.A	NASDAQ Composite	3,005.62	(1.26%)	15.4%	(2%)	17%	44%	(41%)	4,930,603	4,874,972	(1.13%)	16.95	2.75	1.23%
▲ UK	FTSE 100	5,896.15	1.77%	5.8%	(6%)	9%	22%	(31%)	2,581,240	2,616,913	1.38%	13.19	1.72	4.02%
▲ Germany	DAX	7,380.64	2.05%	25.1%	(15%)	16%	24%	(40%)	954,965	976,695	2.28%	14.16	1.43	3.51%
▲ France	CAC 40	3,504.56	3.41%	10.9%	(17%)	(3%)	22%	(43%)	1,146,072	1,192,901	4.09%	12.21	1.16	4.00%
▲ Italy	MBITel	15,862.31	2.26%	5.1%	(25%)	(13%)	19%	(50%)	405,840	416,055	2.52%	0.00	0.76	3.78%
▲ Japan	NIKKEI 225	9,002.68	5.49%	6.5%	(52%)	(36%)	19%	(42%)	2,087,738	2,170,192	3.95%	22.20	1.15	2.15%
▲ Switzerland	SSMI	6,756.14	1.52%	13.8%	(17%)	(3%)	18%	(35%)	899,566	918,881	2.15%	18.74	2.30	3.33%
▲ Spain	IBEX 35	7,913.40	3.41%	(7.6%)	(8%)	(2%)	30%	(39%)	493,243	516,894	4.79%	24.03	1.07	3.92%
▲ Greece	ATHEX Comp Share Price Index	870.64	5.55%	28.0%	(13%)	(17%)	21%	(65%)	34,777	36,920	6.16%	0.00	0.93	2.64%
▲ Hong Kong	HANG SENG INDEX	21,551.76	1.96%	16.9%	(20%)	5%	52%	(48%)	1,581,427	1,607,716	1.66%	10.82	1.46	3.30%
▲ Australia	S&P/ASX 200	4,571.08	1.88%	12.7%	(15%)	(3%)	31%	(41%)	1,234,878	1,272,580	3.05%	17.49	1.82	4.69%
▲ Turkey	ISE NATIONAL 50	69,330.53	1.62%	39.16%	(23%)	24%	95%	(52%)	202,031	206,066	2.00%	12.00	1.718	2.17%

Regional Benchmarks

▲ World	MSCI World Index	1,322.28	1.25%	11.8%	(8%)	10%	27%	(42%)	28,677,364	29,058,468	1.33%	15.72	1.75	2.73%
▲ Asia	MSCI Asia Pacific	123.55	2.29%	8.5%	(17%)	14%	34%	(43%)	8,988,305	9,149,214	1.79%	15.91	1.31	2.88%
▲ Europe	DJ Stoxx 600	274.08	1.73%	12.1%	(11%)	9%	28%	(46%)	8,705,467	8,905,191	2.29%	18.41	1.53	3.71%
▲ Europe	FTSEurofirst 300	1,111.85	1.69%	11.0%	(11%)	7%	26%	(45%)	7,948,919	8,004,010	0.69%	16.65	1.56	3.66%
▲ Emerging Markets	MSCI EM Index	1,006.07	0.94%	9.8%	(20%)	16%	74%	(54%)	7,313,532	7,374,858	0.84%	12.58	1.60	2.83%

Source: Bloomberg & KAMCO Research

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