

Week 41

Performance Summary for the Week ending Friday, Oct 12, 2012

KAMCO Research

				Benchmark Return						Market Cap (USD Mln)			Valuation Multiples		
Country	Benchmark	Value	Weekly	YTD 2012	FY 2011	FY 2010	FY 2009	FY 2008		Previous Week	End of Week	Weekly % Chg.	P/E	P/B	Yield

GCC Countries

▼ Kuwait	KSE Price Index	5,968.89	(0.44%)	2.66%	(16%)	(1%)	(10%)	(38%)		103,066	102,347	(0.70%)	29.63	1.35	2.98%
▼ Kuwait	KSE Weighted Index	416.50	(0.61%)	2.7%	(16%)	26%	(5%)	(43%)							
▼ Kuwait	KAMCO TRW Index	2,644.16	(0.41%)	2.3%	(12%)	18%	(5%)	(37%)							
▼ Saudi Arabia	TADAWUL Index	6,796.99	(1.31%)	5.9%	(3%)	8%	27%	(57%)		367,183	362,791	(1.20%)	13.95	1.85	3.74%
▲ UAE- Dubai	DFM General Index	1,636.12	0.54%	20.9%	(17%)	(10%)	10%	(72%)		47,858	48,058	0.42%	26.42	0.92	2.72%
▲ UAE- Abu Dhabi	ADX General Index	2,654.33	0.17%	10.5%	(12%)	(1%)	15%	(47%)		79,399	79,599	0.25%	9.47	1.08	4.73%
▲ Qatar	QE 20 Index	8,478.61	0.003%	(3.4%)	1%	25%	1%	(28%)		128,038	127,992	(0.04%)	12.07	1.79	3.62%
▼ Bahrain	Bahrain All Share	1,065.86	(1.10%)	(6.8%)	(20%)	(2%)	(19%)	(35%)		15,664	15,499	(1.05%)	10.67	0.84	5.56%
▼ Oman	MSM 30 Index	5,644.45	(0.03%)	(0.9%)	(16%)	6%	17%	(40%)		17,962	17,950	(0.07%)	11.15	1.56	4.29%

Total GCC Equity Markets										759,170	754,235	(0.65%)	14.21	1.54	3.6%
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Other MENA Countries

▲ Egypt	EGX 30	5,739.02	0.23%	58.4%	(49%)	15%	35%	(56%)		50,029	49,909	(0.24%)	19.94	1.47	5.43%
▼ Jordan	ASE Index	1,896.46	(0.03%)	(4.9%)	(16%)	(6%)	(8%)	(25%)		18,348	18,150	(1.08%)	18.59	1.20	4.04%
▼ Lebanon	KAMCO Beirut SE TRW Index	1,038.74	(0.004%)	(2.52%)	(15%)	(6%)	32%	(22%)		10,035	10,034	(0.004%)	6.08	0.84	3.55%
▼ Tunisia	Tunisia Index	4,811.26	(1.25%)	1.9%	(8%)	19%	48%	11%		8,967	8,888	(0.87%)	20.10	2.02	2.63%
▼ Morocco	MASI	9,281.31	(1.92%)	(15.8%)	(13%)	21%	(5%)	(13%)		52,412	51,061	(2.58%)	14.07	2.34	4.65%

Total Other MENA Equity Markets										139,790	138,042	(1.25%)	17.42	2.14	3.4%
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Total GCC & MENA Equity Markets										898,960	892,277	(0.74%)			
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Source: KAMCO Research

				Benchmark Return						Market Cap (USD Mln)			Valuation Multiples		
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Emerging Markets

▲ China	SSE Composite Index	2,104.93	0.90%	(4.3%)	(22%)	(14%)	80%	(65%)	2,305,175	2,333,310	1.22%	11.50	1.58	2.74%
▲ China	CSI 300	2,304.53	0.50%	(1.8%)	(25%)	(13%)	97%	(66%)	2,185,829	2,206,913	0.96%	11.53	1.70	2.23%
▼ Russia	RUSSIAN RTS INDEX (\$)	1,472.36	(2.41%)	6.5%	(22%)	23%	129%	(72%)	646,850	630,836	(2.48%)	5.83	0.83	3.60%
▼ India	SENSEX	18,675.18	(1.39%)	20.8%	(25%)	17%	81%	(52%)	603,913	582,602	(3.53%)	16.00	2.72	1.53%
▲ Brazil	BOVESPA Stock Index	59,161.72	1.01%	4.2%	(18%)	1%	83%	(41%)	758,688	758,692	0.001%	18.80	1.20	4.18%
▼ Mexico	BOLSA Index	41,665.48	(0.64%)	12.4%	(4%)	20%	44%	(24%)	357,720	351,151	(1.84%)	19.56	3.04	1.42%
▼ Korea	KOSPI Index	1,933.26	(3.10%)	5.9%	(11%)	22%	50%	(41%)	1,003,298	976,225	(2.70%)	26.19	1.16	1.27%
▼ Taiwan	TAIEX Index	7,437.04	(3.30%)	5.2%	(21%)	10%	78%	(46%)	723,390	700,129	(3.22%)	24.75	1.72	3.62%

Global Markets

▼ U.S.A	S&P 500	1,428.59	(2.21%)	13.6%	(0%)	13%	23%	(38%)	13,477,609	13,212,121	(1.97%)	14.44	2.21	2.10%
▼ U.S.A	DJIA	13,328.85	(2.07%)	9.1%	6%	11%	19%	(34%)	4,125,300	4,031,018	(2.29%)	13.03	2.71	2.54%
▼ U.S.A	NASDAQ Composite	3,044.12	(2.94%)	16.8%	(2%)	17%	44%	(41%)	5,054,942	4,930,603	(2.46%)	16.94	2.81	1.21%
▼ UK	FTSE 100	5,793.32	(1.32%)	4.0%	(6%)	9%	22%	(31%)	2,629,759	2,581,240	(1.85%)	13.00	1.70	4.09%
▼ Germany	DAX	7,232.49	(2.24%)	22.6%	(15%)	16%	24%	(40%)	983,741	954,965	(2.93%)	13.87	1.40	3.58%
▼ France	CAC 40	3,389.08	(1.97%)	7.3%	(17%)	(3%)	22%	(43%)	1,175,085	1,146,072	(2.47%)	11.83	1.12	4.14%
▼ Italy	MBITel	15,511.94	(2.29%)	2.8%	(25%)	(13%)	19%	(50%)	418,056	405,840	(2.92%)	0.00	0.74	3.87%
▼ Japan	NIKKEI 225	8,534.12	(3.71%)	0.9%	(52%)	(36%)	19%	(42%)	2,131,386	2,087,738	(2.05%)	21.04	1.09	2.27%
▼ Switzerland	SSMI	6,655.20	(0.29%)	12.1%	(17%)	(3%)	18%	(35%)	907,060	899,566	(0.83%)	18.43	2.26	3.38%
▼ Spain	IBEX 35	7,652.40	(3.80%)	(10.7%)	(8%)	(2%)	30%	(39%)	514,453	493,243	(4.12%)	22.46	1.01	4.05%
▼ Greece	ATHEX Comp Share Price Index	824.86	(0.61%)	21.2%	(13%)	(17%)	21%	(65%)	35,268	34,777	(1.39%)	0.00	0.88	2.79%
▲ Hong Kong	HANG SENG INDEX	21,136.43	0.59%	14.7%	(20%)	5%	52%	(48%)	1,574,096	1,581,427	0.47%	10.62	1.43	3.36%
▼ Australia	S&P/ASX 200	4,486.60	(0.17%)	10.6%	(15%)	(3%)	31%	(41%)	1,235,673	1,234,878	(0.06%)	17.10	1.78	4.78%
▲ Turkey	ISE NATIONAL 50	68,227.10	3.37%	36.95%	(23%)	24%	95%	(52%)	197,031	202,031	2.54%	11.85	1.698	2.21%

Regional Benchmarks

▼ World	MSCI Wold Index	1,306.02	(2.14%)	10.4%	(8%)	10%	27%	(42%)	29,251,802	28,677,364	(1.96%)	15.50	1.74	2.76%
▼ Asia	MSCI Asia Pacific	120.78	(1.52%)	6.1%	(17%)	14%	34%	(43%)	9,110,452	8,988,305	(1.34%)	15.54	1.27	2.95%
▼ Europe	DJ Stoxx 600	269.43	(1.71%)	10.2%	(11%)	9%	28%	(46%)	8,921,595	8,705,467	(2.42%)	17.93	1.50	3.78%
▼ Europe	FTSEurofirst 300	1,093.33	(1.65%)	9.2%	(11%)	7%	26%	(45%)	8,011,398	7,948,919	(0.78%)	15.66	1.49	3.82%
▼ Emerging Markets	MSCI EM Index	996.70	(1.23%)	8.8%	(20%)	16%	74%	(54%)	7,371,599	7,313,532	(0.79%)	12.54	1.59	2.83%

Source: Bloomberg & KAMCO Research

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