

Week 31

Performance Summary for the Week ending Friday, Aug 03, 2012

KAMCO Research

| | Country | Benchmark | Value | Benchmark Return | | | | | Market Cap (USD Mil) | | | Valuation Multiples | | | |
|--|---------------------------|-----------|---------|------------------|----------|---------|---------|---------|----------------------|---------------|-------------|---------------------|-------|------|-------|
| | | | | Weekly | YTD 2012 | FY 2011 | FY 2010 | FY 2009 | FY 2008 | Previous Week | End of Week | Weekly % Chg. | P/E | P/B | Yield |
| GCC Countries | | | | | | | | | | | | | | | |
| ▼ Kuwait | KSE Price Index | 5,723.61 | (0.41%) | (1.56%) | (16%) | (1%) | (10%) | (38%) | | 97,216 | 96,848 | (0.38%) | 24.26 | 1.27 | 3.15% |
| ▼ Kuwait | KSE Weighted Index | 394.61 | (0.38%) | (2.7%) | (16%) | 26% | (5%) | (43%) | | | | | | | |
| ▼ Kuwait | KAMCO TRW Index | 2,545.75 | (0.25%) | (1.5%) | (12%) | 18% | (5%) | (37%) | | | | | | | |
| ▲ Saudi Arabia | TADAWUL Index | 6,892.62 | 3.39% | 7.4% | (3%) | 8% | 27% | (57%) | | 355,090 | 363,606 | 2.40% | 13.74 | 1.86 | 3.73% |
| ▲ UAE- Dubai | DFM General Index | 1,550.62 | 2.70% | 14.6% | (17%) | (10%) | 10% | (72%) | | 45,991 | 46,417 | 0.93% | 29.74 | 0.88 | 2.83% |
| ▲ UAE- Abu Dhabi | ADX General Index | 2,507.81 | 1.52% | 4.4% | (12%) | (1%) | 15% | (47%) | | 74,733 | 75,207 | 0.63% | 9.03 | 1.05 | 5.01% |
| ▲ Qatar | QE 20 Index | 8,332.35 | 1.28% | (5.1%) | 1% | 25% | 1% | (28%) | | 123,910 | 125,503 | 1.28% | 11.95 | 1.83 | 3.69% |
| ▼ Bahrain | Bahrain All Share | 1,098.12 | (1.41%) | (4.0%) | (20%) | (2%) | (19%) | (35%) | | 16,163 | 15,927 | (1.46%) | 10.07 | 0.87 | 5.41% |
| ▲ Oman | MSM 30 Index | 5,464.73 | 1.43% | (4.0%) | (16%) | 6% | 17% | (40%) | | 16,960 | 17,234 | 1.61% | 11.85 | 1.61 | 4.37% |
| Total GCC Equity Markets | | | | | | | | | | 730,063 | 740,741 | 1.46% | 13.73 | 1.50 | 3.8% |
| Other MENA Countries | | | | | | | | | | | | | | | |
| ▲ Egypt | EGX 30 | 4,989.44 | 4.97% | 37.7% | (49%) | 15% | 35% | (56%) | | 42,109 | 44,444 | 5.54% | 17.06 | 1.35 | 6.04% |
| ▼ Jordan | ASE Index | 1,869.12 | (0.41%) | (6.4%) | (16%) | (6%) | (8%) | (25%) | | 18,045 | 18,001 | (0.25%) | 18.42 | 1.19 | 3.78% |
| ▼ Lebanon | KAMCO Beirut SE TRW Index | 1,060.95 | (0.38%) | (0.44%) | (15%) | (6%) | 32% | (22%) | | 10,279 | 10,249 | (0.29%) | 6.22 | 0.86 | 3.48% |
| ▼ Tunisia | Tunisia Index | 5,255.17 | (0.22%) | 11.3% | (8%) | 19% | 48% | 11% | | 9,247 | 9,292 | 0.48% | 21.66 | 2.18 | 2.44% |
| ▲ Morocco | MASI | 9,922.74 | 1.53% | (10.0%) | (13%) | 21% | (5%) | (13%) | | 51,308 | 52,337 | 2.01% | 15.06 | 2.55 | 4.29% |
| Total Other MENA Equity Markets | | | | | | | | | | 130,988 | 134,322 | 2.55% | 15.60 | 1.93 | 3.7% |
| Total GCC & MENA Equity Markets | | | | | | | | | | 861,051 | 875,063 | 1.63% | | | |

Source: KAMCO Research

| | Country | | Benchmark | Value | Benchmark Return | | | | | Market Cap (USD Mn) | | | Valuation Multiples | | |
|----------------------------|------------------------------|-----------|-----------|---------|------------------|----------|---------|---------|------------|---------------------|---------------|-------------|---------------------|-------|-----|
| | | | | | Weekly | YTD 2012 | FY 2011 | FY 2010 | FY 2009 | FY 2008 | Previous Week | End of Week | Weekly % Chg. | P/E | P/B |
| Emerging Markets | | | | | | | | | | | | | | | |
| ▲ China | SSE Composite Index | 2,132.80 | 0.19% | (3.0%) | (22%) | (14%) | 80% | (65%) | 2,299,753 | 2,307,517 | 0.34% | 11.50 | 1.61 | 2.66% | |
| ▲ China | CSI 300 | 2,353.74 | 0.20% | 0.3% | (25%) | (13%) | 97% | (66%) | 2,186,982 | 2,204,200 | 0.79% | 11.77 | 1.76 | 2.07% | |
| ▲ Russia | RUSSIAN RTS INDEX (\$) | 1,398.33 | 1.12% | 1.4% | (22%) | 23% | 129% | (72%) | 651,311 | 654,054 | 0.42% | 5.04 | 0.84 | 3.67% | |
| ▲ India | SENSEX | 17,197.93 | 2.13% | 11.3% | (25%) | 17% | 81% | (52%) | 510,583 | 519,298 | 1.71% | 14.46 | 2.53 | 1.67% | |
| ▲ Brazil | BOVESPA Stock Index | 57,255.22 | 1.24% | 0.9% | (18%) | 1% | 83% | (41%) | 756,890 | 755,291 | (0.21%) | 13.59 | 1.20 | 4.49% | |
| ▼ Mexico | BOLSA Index | 40,998.40 | (1.15%) | 10.6% | (4%) | 20% | 44% | (24%) | 313,940 | 314,397 | 0.15% | 19.13 | 2.81 | 1.47% | |
| ▲ Korea | KOSPI Index | 1,848.68 | 1.07% | 1.3% | (11%) | 22% | 50% | (41%) | 901,658 | 914,182 | 1.39% | 21.71 | 1.03 | 1.32% | |
| ▲ Taiwan | TAIEX Index | 7,217.51 | 1.31% | 2.1% | (21%) | 10% | 78% | (46%) | 647,542 | 658,084 | 1.63% | 20.93 | 1.58 | 3.87% | |
| Global Markets | | | | | | | | | | | | | | | |
| ▲ U.S.A | S&P 500 | 1,390.99 | 0.36% | 10.6% | (0%) | 13% | 23% | (38%) | 12,858,153 | 12,882,952 | 0.19% | 14.09 | 2.18 | 2.06% | |
| ▲ U.S.A | DJIA | 13,096.17 | 0.16% | 7.2% | 6% | 11% | 19% | (34%) | 3,989,918 | 3,992,296 | 0.06% | 13.01 | 2.70 | 2.57% | |
| ▲ U.S.A | NASDAQ Composite | 2,967.90 | 0.33% | 13.9% | (2%) | 17% | 44% | (41%) | 4,821,029 | 4,835,920 | 0.31% | 16.96 | 2.93 | 1.11% | |
| ▲ UK | FTSE 100 | 5,787.28 | 2.84% | 3.9% | (6%) | 9% | 22% | (31%) | 2,435,311 | 2,491,585 | 2.31% | 12.15 | 1.66 | 3.99% | |
| ▲ Germany | DAX | 6,865.66 | 2.63% | 16.4% | (15%) | 16% | 24% | (40%) | 845,141 | 867,464 | 2.64% | 15.03 | 1.30 | 3.81% | |
| ▲ France | CAC 40 | 3,374.19 | 2.87% | 6.8% | (17%) | (3%) | 22% | (43%) | 1,051,899 | 1,082,388 | 2.90% | 11.71 | 1.10 | 4.17% | |
| ▲ Italy | MBITel | 14,124.89 | 3.88% | (6.4%) | (25%) | (13%) | 19% | (50%) | 345,971 | 360,431 | 4.18% | 0.00 | 0.65 | 4.19% | |
| ▼ Japan | NIKKEI 225 | 8,555.11 | (0.13%) | 1.2% | (52%) | (36%) | 19% | (42%) | 2,101,812 | 2,100,895 | (0.04%) | 20.83 | 1.09 | 2.33% | |
| ▲ Switzerland | SSMI | 6,461.54 | 1.55% | 8.8% | (17%) | (3%) | 18% | (35%) | 824,625 | 838,104 | 1.63% | 17.37 | 2.17 | 3.50% | |
| ▲ Spain | IBEX 35 | 6,755.70 | 2.09% | (21.1%) | (8%) | (2%) | 30% | (39%) | 405,465 | 414,244 | 2.17% | 14.27 | 0.89 | 5.68% | |
| ▲ Greece | ATHEX Comp Share Price Index | 598.12 | 2.02% | (12.1%) | (13%) | (17%) | 21% | (65%) | 23,775 | 24,131 | 1.50% | 0.00 | 0.62 | 3.57% | |
| ▲ Hong Kong | HANG SENG INDEX | 19,666.18 | 2.03% | 6.7% | (20%) | 5% | 52% | (48%) | 1,448,247 | 1,476,637 | 1.96% | 9.94 | 1.36 | 3.70% | |
| ▲ Australia | S&P/ASX 200 | 4,221.48 | 0.28% | 4.1% | (15%) | (3%) | 31% | (41%) | 1,183,229 | 1,201,107 | 1.51% | 14.41 | 1.70 | 5.05% | |
| ▲ Turkey | ISE NATIONAL 50 | 63,652.54 | 1.49% | 27.77% | (23%) | 24% | 95% | (52%) | 187,050 | 193,509 | 3.45% | 11.31 | 1.608 | 2.49% | |
| Regional Benchmarks | | | | | | | | | | | | | | | |
| ▲ World | MSCI World Index | 1,259.65 | 0.77% | 6.5% | (8%) | 10% | 27% | (42%) | 27,412,476 | 27,659,996 | 0.90% | 14.88 | 1.71 | 2.79% | |
| ▲ Asia | MSCI Asia Pacific | 116.99 | 0.92% | 2.7% | (17%) | 14% | 34% | (43%) | 8,545,795 | 8,640,048 | 1.10% | 14.37 | 1.23 | 3.13% | |
| ▲ Europe | DJ Stoxx 600 | 265.58 | 2.22% | 8.6% | (11%) | 9% | 28% | (46%) | 7,977,369 | 8,147,495 | 2.13% | 17.18 | 1.45 | 3.88% | |
| ▲ Europe | FTSEurofirst 300 | 1,081.37 | 2.35% | 8.0% | (11%) | 7% | 26% | (45%) | 7,179,638 | 7,340,523 | 2.24% | 15.05 | 1.48 | 3.91% | |
| ▲ Emerging Markets | MSCI EM Index | 952.79 | 1.17% | 4.0% | (20%) | 16% | 74% | (54%) | 6,878,249 | 6,969,068 | 1.32% | 11.48 | 1.56 | 3.03% | |

Source: Bloomberg & KAMCO Research

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