

Country	Benchmark	Value	Benchmark Return						Market Cap (USD Mln)			Valuation Multiples		
			Weekly	YTD 2012	FY 2011	FY 2010	FY 2009	FY 2008	Previous Week	End of Week	Weekly % Chg.	P/E	P/B	Yield

GCC Countries

▼ Kuwait	KSE Price Index	5,655.43	(1.99%)	(2.73%)	(16%)	(1%)	(10%)	(38%)	99,887	98,987	(0.90%)	28.70	1.30	3.08%
▼ Kuwait	KSE Weighted Index	402.84	(0.91%)	(0.7%)	(16%)	26%	(5%)	(43%)						
▼ Kuwait	KAMCO TRW Index	2,585.22	(0.61%)	(0.0%)	(12%)	18%	(5%)	(37%)						
= Saudi Arabia	TADAWUL Index	6,791.04	0.00%	5.8%	(3%)	8%	27%	(57%)	365,111	365,111	0.00%	14.03	1.86	3.72%
▼ UAE- Dubai	DFM General Index	1,623.20	(1.11%)	19.9%	(17%)	(10%)	10%	(72%)	47,819	47,843	0.05%	26.29	0.91	2.73%
▲ UAE- Abu Dhabi	ADX General Index	2,673.44	0.59%	11.3%	(12%)	(1%)	15%	(47%)	79,670	80,109	0.55%	9.53	1.09	4.70%
▲ Qatar	QE 20 Index	8,603.62	1.03%	(2.0%)	1%	25%	1%	(28%)	128,001	129,093	0.85%	12.17	1.81	3.59%
▼ Bahrain	Bahrain All Share	1,051.32	(0.83%)	(8.1%)	(20%)	(2%)	(19%)	(35%)	15,420	15,292	(0.83%)	10.53	0.82	5.64%
▲ Oman	MSM 30 Index	5,688.63	0.51%	(0.1%)	(16%)	6%	17%	(40%)	17,795	17,846	0.29%	11.25	1.57	4.27%

Total GCC Equity Markets									753,703	754,281	0.08%	14.11	1.51	3.7%
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Other MENA Countries

▼ Egypt	EGX 30	5,574.18	(3.78%)	53.9%	(49%)	15%	35%	(56%)	49,820	48,558	(2.53%)	19.12	1.43	5.52%
▲ Jordan	ASE Index	1,935.34	1.59%	(3.0%)	(16%)	(6%)	(8%)	(25%)	18,242	18,520	1.52%	18.97	1.23	3.97%
▼ Lebanon	KAMCO Beirut SE TRW Index	1,033.24	(0.38%)	(3.04%)	(15%)	(6%)	32%	(22%)	10,019	9,981	(0.38%)	6.05	0.84	3.57%
▲ Tunisia	Tunisia Index	4,908.96	0.51%	4.0%	(8%)	19%	48%	11%	8,895	9,059	1.85%	20.42	2.05	2.58%
▼ Morocco	MASI	9,539.03	(0.21%)	(13.5%)	(13%)	21%	(5%)	(13%)	50,411	52,762	4.66%	14.71	2.41	4.51%

Total Other MENA Equity Markets									137,387	138,881	1.09%	17.49	2.15	3.4%
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Total GCC & MENA Equity Markets									891,090	893,161	0.23%			
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				Benchmark Return						Market Cap (USD Mln)			Valuation Multiples		
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Emerging Markets

▲ China	SSE Composite Index	2,117.05	2.46%	(3.7%)	(22%)	(14%)	80%	(65%)	2,300,687	2,361,935	2.66%	11.67	1.54	2.70%
▲ China	CSI 300	2,306.77	2.62%	(1.7%)	(25%)	(13%)	97%	(66%)	2,166,021	2,223,942	2.67%	11.59	1.65	2.23%
▲ Russia	RUSSIAN RTS INDEX (\$)	1,444.19	0.19%	4.3%	(22%)	23%	129%	(72%)	624,885	623,518	(0.22%)	5.97	0.83	3.65%
▲ India	SENSEX	18,755.45	0.70%	21.4%	(25%)	17%	81%	(52%)	569,336	571,352	0.35%	15.87	2.69	1.59%
▲ Brazil	BOVESPA Stock Index	58,382.68	1.93%	2.9%	(18%)	1%	83%	(41%)	744,751	751,883	0.96%	19.32	1.18	4.33%
▼ Mexico	BOLSA Index	41,761.78	(0.18%)	12.6%	(4%)	20%	44%	(24%)	351,583	349,501	(0.59%)	18.12	2.98	1.44%
▲ Korea	KOSPI Index	1,918.72	1.44%	5.1%	(11%)	22%	50%	(41%)	967,667	986,490	1.95%	25.71	1.15	1.28%
▲ Taiwan	TAIEX Index	7,210.47	1.07%	2.0%	(21%)	10%	78%	(46%)	669,862	677,426	1.13%	23.99	1.63	3.72%

Global Markets

▲ U.S.A	S&P 500	1,414.20	0.16%	12.5%	(0%)	13%	23%	(38%)	13,048,006	13,070,377	0.17%	14.28	2.15	2.13%
▼ U.S.A	DJIA	13,093.16	(0.11%)	7.2%	6%	11%	19%	(34%)	3,966,440	3,972,068	0.14%	12.76	2.60	2.59%
▼ U.S.A	NASDAQ Composite	2,982.13	(0.19%)	14.5%	(2%)	17%	44%	(41%)	4,850,950	4,841,469	(0.20%)	16.54	2.70	1.24%
▲ UK	FTSE 100	5,868.55	1.06%	5.3%	(6%)	9%	22%	(31%)	2,591,106	2,611,662	0.79%	13.56	1.71	4.04%
▲ Germany	DAX	7,363.85	1.83%	24.8%	(15%)	16%	24%	(40%)	951,093	961,090	1.05%	13.64	1.40	3.51%
▲ France	CAC 40	3,492.46	1.67%	10.5%	(17%)	(3%)	22%	(43%)	1,161,936	1,171,377	0.81%	12.16	1.16	4.02%
▲ Italy	MBITel	15,769.28	1.18%	4.5%	(25%)	(13%)	19%	(50%)	406,613	407,703	0.27%	0.00	0.76	3.81%
▲ Japan	NIKKEI 225	9,051.22	1.32%	7.0%	(52%)	(36%)	19%	(42%)	2,117,858	2,120,942	0.15%	24.06	1.15	2.20%
▲ Switzerland	SSMI	6,701.37	1.52%	12.9%	(17%)	(3%)	18%	(35%)	890,885	900,349	1.06%	20.13	2.25	3.36%
▲ Spain	IBEX 35	7,968.90	2.49%	(7.0%)	(8%)	(2%)	30%	(39%)	504,926	512,054	1.41%	28.14	1.08	7.60%
▼ Greece	ATHEX Comp Share Price Index	802.21	(8.27%)	17.9%	(13%)	(17%)	21%	(65%)	36,815	33,501	(9.00%)	0.00	0.86	2.87%
▲ Hong Kong	HANG SENG INDEX	22,111.33	2.63%	19.9%	(20%)	5%	52%	(48%)	1,608,431	1,648,109	2.47%	11.03	1.48	3.21%
▼ Australia	S&P/ASX 200	4,460.05	(0.28%)	9.9%	(15%)	(3%)	31%	(41%)	1,248,216	1,246,132	(0.17%)	17.22	1.77	4.81%
▲ Turkey	ISE NATIONAL 50	70,110.54	1.19%	40.73%	(23%)	24%	95%	(52%)	204,599	207,950	1.64%	11.93	1.716	2.15%

Regional Benchmarks

▲ World	MSCI Wold Index	1,305.77	0.43%	10.4%	(8%)	10%	27%	(42%)	28,593,942	28,718,786	0.44%	15.76	1.73	2.82%
▲ Asia	MSCI Asia Pacific	122.56	0.84%	7.6%	(17%)	14%	34%	(43%)	9,032,060	9,113,035	0.90%	16.13	1.30	2.90%
▲ Europe	DJ Stoxx 600	274.85	1.60%	12.4%	(11%)	9%	28%	(46%)	8,728,043	8,801,202	0.84%	18.76	1.52	3.91%
▲ Europe	FTSEurofirst 300	1,115.19	1.63%	11.4%	(11%)	7%	26%	(45%)	7,845,462	7,911,736	0.84%	16.90	1.55	3.88%
▲ Emerging Markets	MSCI EM Index	1,004.68	1.41%	9.6%	(20%)	16%	74%	(54%)	7,285,669	7,364,516	1.08%	12.59	1.59	2.82%

Source: Bloomberg & KAMCO Research

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