








## U Capital Market Close Report

Date: 20-Sep-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,495.31	4,485.06	10.25	0.23%	1.72%	-11.84%	11.1	0.8
	Saudi Stock Exchange	7,763.37	7,729.65	33.72	0.44%	-2.33%	7.43%	17.1	1.7
	Kuwait Stock Exchange *	5,147.66	5,118.62	29.04	0.57%	0.30%	NA	15.1	1.3
	Qatar Exchange	9,766.33	9,805.40	-39.07	-0.40%	-1.21%	14.58%	14.5	1.5
	Bahrain Bourse (Closed)	1,340.06	1,338.98	1.08	0.08%	0.15%	0.63%	9.0	0.8
	Dubai Financial Market	2,764.38	2,740.68	23.70	0.86%	-2.67%	-17.97%	7.4	1.0
	Abu Dhabi Securities Exchange	4,883.42	4,884.06	-0.64	-0.01%	-2.07%	11.03%	12.9	1.4

\* Kuwait YTD data is not available as the Index was reconstituted in April '18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,346.85	0.0%	1.0%
Germany	DAX	12,288.94	0.6%	-2.2%
France	CAC 40	5,436.45	0.8%	3.7%
<b>United States</b>				
USA	DJIA	26,405.76	0.6%	17.8%
USA	S&P 500	2,907.95	0.1%	15.9%
USA	NASDAQ	7,950.04	-0.1%	23.1%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	23,674.93	0.0%	16.6%
HongKong	HANG SENG	27,477.67	0.3%	-2.3%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,882.70	-0.5%	25.9%
Egypt	The Egyptian Exchange	14,069.74	-0.2%	-9.9%
Jordan	Amman Stock Exchange	1,995.15	-0.1%	-6.4%
Palestine	Palestine Sec. Exchange	537.22	-0.2%	-5.7%
Lebanon	Blom Stock Index	976.03	-0.5%	-15.1%
<b>MSCI</b>				
	Bahrain	78.45	1.0%	-3.8%
	Kuwait	568.97	-0.6%	1.4%
MSCI	Oman	506.02	-0.1%	-10.0%
	Qatar	803.42	0.1%	17.4%
	UAE	351.66	0.0%	-14.4%
	GCC Countries	463.80	-0.1%	-0.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.1	-0.4%	23.5%
WTI Crude (per bbl)	71.2	0.1%	21.3%
Oman Crude Oil	78.3	0.4%	22.3%
Gold100 OZ (per oz)	1,205.6	0.1%	-7.5%
Silver (per oz)	14.3	0.3%	-15.6%
Platinum (per oz)	829.9	0.8%	-10.8%
Copper, MT	6,121.0	0.6%	-15.5%
Aluminium, MT	2,026.0	-0.4%	-10.7%
Lead, MT	2,024.5	-2.4%	-18.6%
Zinc, MT	2,434.0	3.6%	-26.7%
Nickel, MT	12,510.0	0.9%	-2.0%

### Cross Rate for Major Currencies

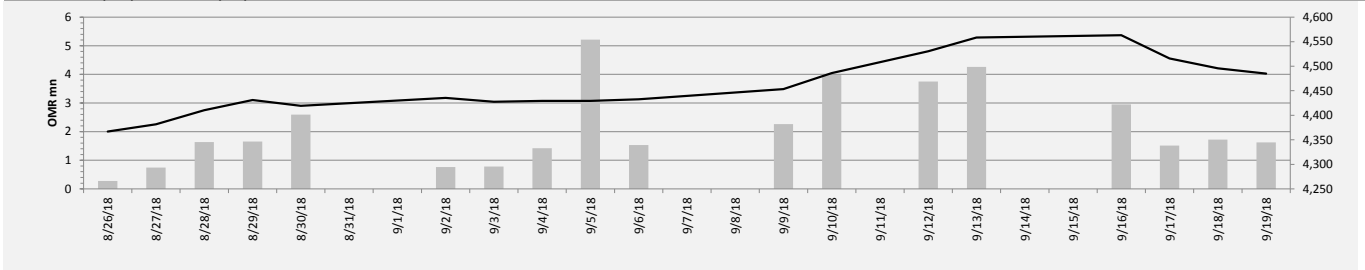
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.176	0.850
British Pound	GBP	1.328	0.753
Japanese Yen	JPY	0.009	112.170
Chinese Renminbi	CNH	0.146	6.840
Indian Rupee	INR	0.014	72.379
Russian Ruble	RUB	0.015	66.440
Canadian Dollar	CAD	0.775	1.290
Australian Dollar	AUD	0.728	1.374

## Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,495.31	4,485.06	0.23%	1.7%	-11.8%	Up	Down
Volume ('000)	4,867.46	7,814.44	-37.7%			10	9
Value (OMR'000)	1,362.18	1,621.96	-16.0%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,919.19	6,892.96	0.4%	0.4%	-7.4%	19	
Industry Sector	5,623.81	5,645.24	-0.4%	3.1%	-17.7%		
Services Sector	2,471.47	2,469.58	0.1%	4.0%	-6.5%		
MSM Shariah Index	620.96	622.01	-0.2%	0.8%	-13.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
UNITED FINANCE CO	0.100	5.26%
AL BATINAH DEV & INV	0.090	3.45%
OMINVEST	0.342	1.79%
OMAN & EMIRATES INV(OM)50%	0.127	1.60%
BANKMUSCAT SAOG	0.394	1.03%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.394	428.6
OMINVEST	0.342	219.0
AL MAHA PETROLEUM PRODUCTS M	0.868	87.2
AL MADINA TAKAFUL CO SAOC	0.094	61.1
NATL ALUMINIUM PRODUCTS	0.384	57.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	965.1	71%
GCC	139.8	10%
ARABS	1.1	0%
OTHERS	256.2	19%

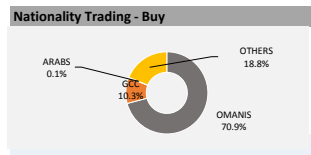
Top Equity Losers	Price	Chg
Companies	OMR	%
VOLTAMP ENERGY SAOG	0.290	-2.03%
GALFAR ENGINEERING&CONTRACT	0.104	-1.89%
RAYSUT CEMENT CO	0.454	-1.30%
OMAN FISHERIES CO	0.085	-1.16%
AL-ANWAR CERAMIC TILES CO	0.093	-1.06%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.394	1,087.1
AL MADINA TAKAFUL CO SAOC	0.094	649.7
OMINVEST	0.342	641.3
GULF INVESTMENTS SERVICES	0.095	585.1
GALFAR ENGINEERING&CONTRACT	0.104	308.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	665.8	49%
GCC	300.2	22%
ARABS	210.8	15%
OTHERS	185.4	14%

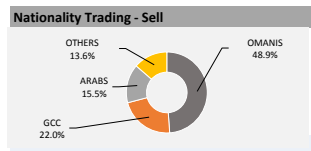
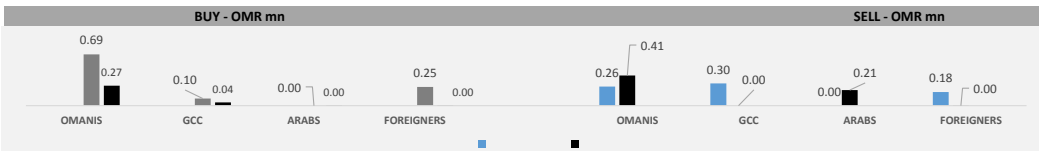
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	47.1%	52.9%
BANKMUSCAT SAOG	8.8%	91.2%
OMINVEST	27.8%	72.2%
AL MAHA PETROLEUM PRODUCTS M	90.1%	10.0%
AL MADINA TAKAFUL CO SAOC	88.2%	12%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.527	S	278,204
Oman International Development and Inve:	0.532	S	91,310
Oman International Development and Inve:	0.422	S	62,754
Bank Muscat	0.529	S	45,310
Bank Muscat	0.528	S	39,400



Source: Mubasher

Excluding special deals, Source: Mubasher



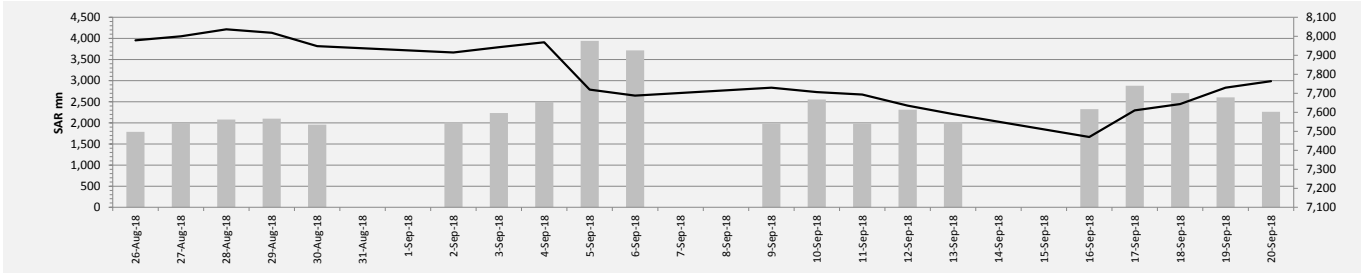
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,763.37	7,729.65	0.44%	-2.3%	7.4%
Volume ('000)	102,477.40	118,252.20	-13.3%		
Value (SAR'000)	2,260,550	2,602,833	-13.2%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,018.12	4,030.56	-0.3%	-5.6%	-18.0%
Tadawul Commercial & Prof Svc.	4,388.80	4,400.02	-0.3%	-6.7%	4.3%
Tadawul Materials	5,599.47	5,545.20	1.0%	-3.5%	10.8%
Tadawul Transportation	3,728.15	3,739.68	-0.3%	-4.5%	-7.1%
Tadawul Energy	4,845.91	4,796.04	1.0%	-0.9%	13.2%
Tadawul Utilities	3,563.38	3,554.84	0.2%	-8.9%	-21.9%
Tadawul Cons Dura & App	3,593.20	3,599.33	-0.2%	-6.2%	-13.2%
Tadawul Consumer Svc	3,142.22	3,181.30	-1.2%	-5.7%	-14.7%
Tadawul Media	11,923.00	11,980.59	-0.5%	-2.3%	54.1%
Tadawul Banks	6,769.15	6,735.54	0.5%	-1.4%	23.0%
Tadawul Diversified Fin	3,494.21	3,498.74	-0.1%	-4.3%	-13.3%
Tadawul Insurance	3,820.90	3,833.16	-0.3%	-0.2%	-19.1%
Tadawul RE Mgmt & Dev	3,534.97	3,537.04	-0.1%	2.1%	-24.7%
Tadawul Telecom	4,984.93	4,981.02	0.1%	-0.3%	17.2%
Tadawul Retailing	6,143.37	6,138.79	0.1%	-3.5%	9.1%
Tadawul Food & Staples Retailing	5,717.18	5,665.40	0.9%	-3.7%	1.9%
Tadawul Health Care Equipment & Services	3,731.31	3,827.56	-2.5%	-11.0%	-16.0%
Tadawul Pharma, Biotech & Life Science	4,162.27	4,155.68	0.2%	1.1%	4.8%
Tadawul REITS	3,686.89	3,663.43	0.6%	-1.2%	-20.4%
Tadawul Capital Goods	3,620.75	3,640.67	-0.5%	-5.3%	-16.6%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
MEDITERRANEAN & GULF INSURAN	14.00	6.06%	SAUDI BASIC INDUSTRIES CORP	122.20	307,702.8	USD
TABUK CEMENT CO	12.14	4.30%	ALINMA BANK	20.98	266,184.0	495
WAFRAH FOR INDUSTRY AND DEVE	16.00	3.63%	AL RAJHI BANK	84.30	175,911.6	
NATIONAL PETROCHEMICAL CO	27.60	3.56%	DAR AL ARKAN REAL ESTATE DEV	9.46	171,355.8	
NORTHERN REGION CEMENT CO	8.72	3.32%	SAUDI KAYAN PETROCHEMICAL CO	16.64	133,332.7	SAR
						1,832

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI FISHERIES	17.00	-4.92%	DAR AL ARKAN REAL ESTATE DEV	9.46	18,123.7
DALLAH HEALTHCARE CO	60.70	-4.41%	ALINMA BANK	20.98	12,712.9
KNOWLEDGE ECONOMIC CITY	11.24	-4.10%	SAUDI KAYAN PETROCHEMICAL CO	16.64	8,051.2
SAUDI ENAYA COOPERATIVE INSU	20.24	-3.53%	METHANOL CHEMICALS CO	11.36	3,637.3
HALWANI BROS CO	46.55	-3.02%	SAUDI ELECTRICITY CO	16.24	2,742.8

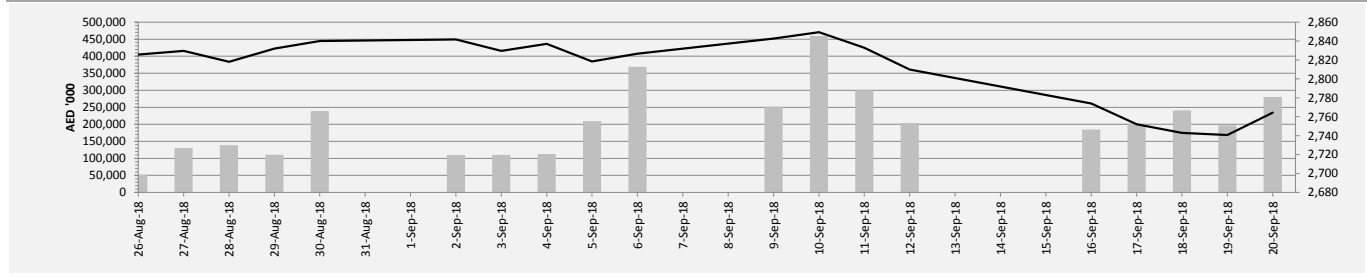
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,764.38	2,740.68	0.86%	-2.7%	-18.0%
Volume ('000)	236,767	259,715	-8.8%		
Value (AED'000)	280,165	197,030	42.2%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,852.65	4,802.78	1.0%	-3.8%	-27.8%
Banking	2,223.13	2,196.11	1.2%	-1.6%	-4.7%
Investment and Financial	2,934.14	2,966.18	-1.1%	-5.1%	-21.5%
Insurance	1,665.25	1,632.24	2.0%	18.6%	7.0%
Consumer Staples	206.08	204.02	1.0%	3.6%	-43.8%
Services	601.40	599.83	0.3%	-2.3%	-16.3%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	850.71	847.34	0.4%	-1.4%	-1.2%
Transportation	708.58	704.62	0.6%	-5.2%	-13.7%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARABTEC HOLDING CO PJSC	1.90	7.95%	DUBAI ISLAMIC BANK	5.27	57,994.2	USD
ISLAMIC ARAB INSURANCE COM	0.62	4.03%	EMAAR PROPERTIES PJSC	4.79	53,429.2	73.8
GULF GENERAL INVESTMENT CO	0.27	3.82%	UNION PROPERTIES PJSC	0.68	51,034.1	
AAN DIGITAL SERVICES CO	0.30	3.81%	ISLAMIC ARAB INSURANCE COM	0.62	29,956.7	AED
AL MADINA FOR FINANCE AND IN	0.30	3.46%	EMAAR MALLS PJSC	1.83	12,048.4	273.2

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	10.00	-9.50%	UNION PROPERTIES PJSC	0.68	73,812.3
DUBAI INVESTMENTS PJSC	1.87	-1.58%	ISLAMIC ARAB INSURANCE COM	0.62	49,556.3
DAR AL TAKAFUL	0.62	-1.42%	DEYAAR DEVELOPMENT PJSC	0.45	19,370.9
AL SALAM BANK SUDAN	1.44	-0.69%	EMAAR PROPERTIES PJSC	4.79	11,131.5
DUBAI FINANCIAL MARKET PJSC	0.92	-0.33%	DUBAI ISLAMIC BANK	5.27	11,068.2

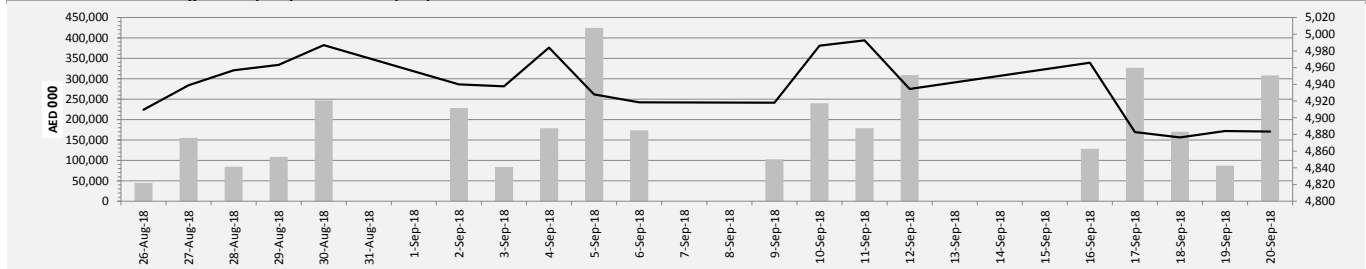
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,883.42	4,884.06	-0.01%	-2.07%	11.0%
Volume ('000)	103,054.30	34,366.25	199.9%		
Value (AED'000)	307,960.50	86,963.21	254.1%		
<b>Sub-Indices</b>					
Banking	9,437.67	9,429.12	0.1%	-1.25%	-0.6%
Telecommunication	3,944.20	3,964.02	-0.5%	-0.13%	-6.1%
Consumer Services	2,026.75	2,032.69	-0.3%	-0.01%	-3.0%
Insurance	2,186.06	2,186.07	0.0%	-0.07%	-0.5%
Industrials	1,869.49	1,907.33	-2.0%	3.62%	0.3%
Invst and Financial Services	2,592.22	2,631.16	-1.5%	-1.48%	-0.5%
Energy	1,881.52	1,859.39	1.2%	-2.47%	1.5%
Services	2,350.31	2,301.01	2.1%	2.08%	-0.8%
Real Estate	2,896.51	2,893.79	0.1%	-4.08%	-6.6%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
ABU DHABI NATIONAL HOTELS	2.85	5.56%	FIRST ABU DHABI BANK PJSC	14.30	100,303.8	73.78	273.2
DANA GAS	1.15	1.77%	WAHAT AL ZAWEYA HOLDING	2.03	80,388.0		
BANK OF SHARJAH	1.08	0.93%	ALDAR PROPERTIES PJSC	1.78	39,928.9		
ABU DHABI NATIONAL ENERGY CO	1.14	0.89%	EMIRATES TELECOM GROUP CO	15.92	26,031.1		
RAK PROPERTIES	0.61	0.83%	ABU DHABI COMMERCIAL BANK	7.66	23,339.0		
<b>Top Equity Losers</b>			<b>Top Co. -Volume</b>				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
RAS AL KHAIMAH CERAMICS	2.25	-5.86%	WAHAT AL ZAWEYA HOLDING	2.03	39,600.0		
AL QUDRA HOLDING PJSC	1.00	-4.76%	ALDAR PROPERTIES PJSC	1.78	22,471.6		
ABU DHABI COMMERCIAL BANK	7.66	-2.92%	DANA GAS	1.15	12,377.5		
SHARJAH ISLAMIC BANK	1.18	-1.67%	FIRST ABU DHABI BANK PJSC	14.30	7,016.6		
WAHA CAPITAL PJSC	1.84	-1.60%	MANAZEL REAL ESTATE PJSC	0.43	5,569.5		

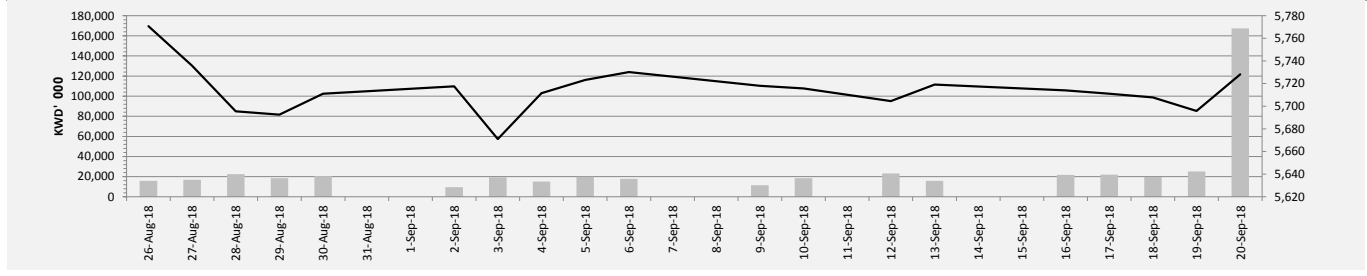
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,147.66	5,118.62	0.57%	0.3%	-
Volume ('000)	345,590.20	197,536.80	74.9%	-	-
Value (KWD'000)	167,269.30	25,192.14	564.0%	-	-
<b>Sub-Indices</b>					
Industrials	991.45	985.27	0.6%	-1.5%	-
Banks	1,087.66	1,079.40	0.8%	2.4%	-
Consumer Goods	848.30	864.62	-1.9%	-4.7%	-
Consumer Service	1,010.46	1,005.84	0.5%	-4.4%	-
Real Estate	892.64	891.69	0.1%	-9.5%	-
Financial Services	979.51	980.07	-0.1%	-1.6%	-
Telecom	931.38	921.14	1.1%	0.0%	-
Health Care	995.60	994.86	0.1%	-0.1%	-
Insurance	968.07	967.60	0.0%	3.8%	-
Basic Materials	1,148.93	1,159.21	-0.9%	2.7%	-
Oil and Gas	1,099.90	1,096.81	0.3%	0.2%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	931.20	865.73	7.6%	7.6%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HAYAT COMMUNICATIONS	77.00	92.50%	NATIONAL BANK OF KUWAIT	830.00	53,619,753.0	96.27	29.08
KUWAIT FINANCE & INVESTMENT	48.00	16.79%	MOBILE TELECOMMUNICATIONS CO	482.00	22,610,468.9		
REAL ESTATE TRADE CENTERS CO	24.10	9.55%	AGILITY	853.00	16,201,937.9		
AL MAL INVESTMENT COMPANY	20.70	9.52%	BOUBYAN PETROCHEMICALS CO	1048.00	8,082,668.0		
TAMKEEN HOLDING CO	11.40	8.57%	BOUBYAN BANK K.S.C	557.00	6,706,392.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
EFFECT REAL ESTATE CO	16.00	-20.00%	NATIONAL BANK OF KUWAIT	830.00	64,374.6
CREDIT RATING & COLLECTION	18.50	-13.95%	MOBILE TELECOMMUNICATIONS CO	482.00	46,889.1
TIJARA AND REAL ESTATE INVES	50.50	-7.34%	TAAMEER REAL ESTATE INVEST C	32.00	28,271.2
NATIONAL INDUSTRIES CO KSC	165.00	-6.25%	NATIONAL INDUSTRIES GRP HOLD	160.00	24,083.0
UNITED PROJECTS FOR AVIATION	649.00	-4.56%	AGILITY	853.00	19,033.4

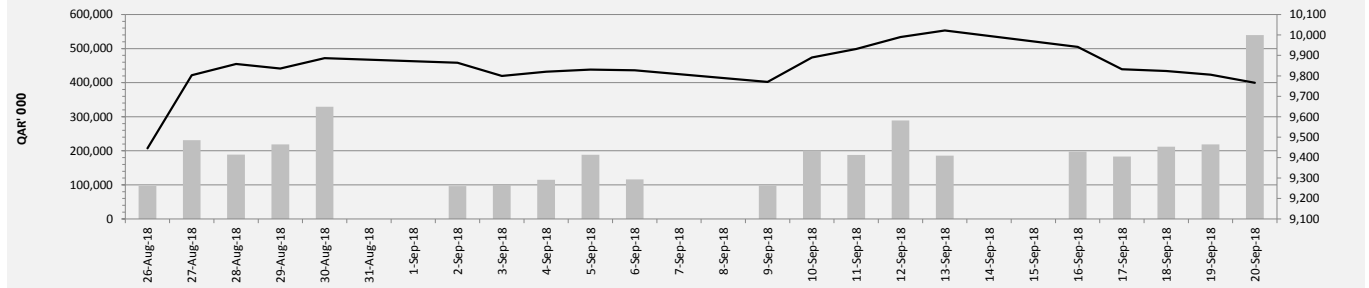
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,766.33	9,805.40	-0.40%	-1.21%	14.58%
Volume ('000)	14,285.66	5,557.83	157.04%		
Value (QAR'000)	539,497.70	218,922.40	146.43%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
GULF INTERNATIONAL SERVICES	17.90	5.36%	BARWA REAL ESTATE CO	36.01	161,891.6	118.06	429.7
GULF WAREHOUSING COMPANY	41.00	3.51%	QATAR NATIONAL BANK	175.00	91,606.9		
EZDAN HOLDING GROUP	10.45	3.47%	QATAR ISLAMIC BANK	136.00	40,550.7		
SALAM INTERNATIONAL INVESTME	5.17	2.99%	INDUSTRIES QATAR	123.00	34,424.9		
COMMERCIAL BANK QPSC	39.89	2.28%	QATAR INSURANCE CO	39.89	33,992.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
DOHA INSURANCE CO	13.00	-6.41%	BARWA REAL ESTATE CO	36.01	4,422.3
BARWA REAL ESTATE CO	36.01	-4.10%	VODAFONE QATAR	8.65	1,284.9
ISLAMIC HOLDING GROUP	26.30	-2.59%	QATAR INSURANCE CO	39.89	868.0
NATIONAL LEASING	8.80	-2.44%	MESAIEED PETROCHEMICAL HOLDI	16.45	810.5
DOHA BANK QPSC	23.18	-2.19%	EZDAN HOLDING GROUP	10.45	610.4

Source: Bloomberg

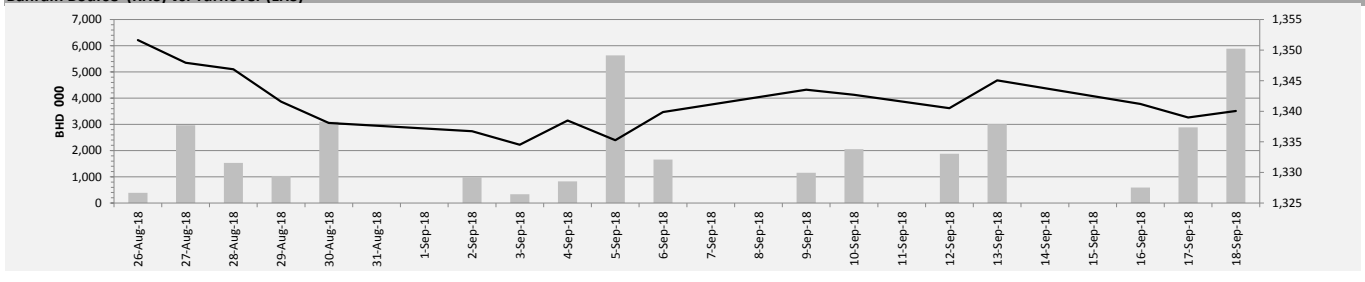
## Bahrain Bourse

Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,340.06	1,338.98	0.08%	0.1%	0.6%
Volume ('000)	27,775	6,454	330.4%		
Value (BHD'000)	5,889.79	2,889.55	103.8%		
<b>Sub-Indices</b>					
Banks	2,729.65	2,734.20	-0.2%	-0.2%	-1.5%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,008.94	1,008.94	0.0%	0.0%	2.3%
Insurance	1,659.31	1,659.31	0.0%	-1.0%	0.8%
Services	1,151.15	1,137.79	1.2%	1.5%	6.7%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
						USD
						BHD
						20.55
						7.75

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	0-Jan-00	0-Jan-00	0-Jan-00	0-Jan-00	0-Jan-00

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

0.996

As of:

16-Sep-2018

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