

Al Arabi Daily GCC and Global Market Report

No. of Issue: 538 Date: 13/11/2012

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD
		Index	Index		%	%	%
	Al Arabi Oman 20 Index	1,042.38	1,045.27	(2.89)	(0.28)	0.30	2.82
	Al Arabi GCC 50 Index	976.36	979.76	(3.40)	(0.35)	0.55	5.18
	Al Arabi MENA 200 Index	925.17	928.73	(3.56)	(0.38)	0.11	3.25
	Bloomberg GCC200 Index	56.95	57.23	(0.28)	(0.49)	0.04	3.43
	Muscat Securities Market	5,642.29	5,654.60	(12.31)	(0.22)	(0.31)	(0.93)
	Saudi Stock Exchange	6,812.23	6,829.53	(17.30)	(0.25)	0.31	6.15
	Kuwait Stock Exchange	5,815.80	5,787.00	28.80	0.50	0.85	0.03
	Qatar Exchange	8,445.61	8,494.34	(48.73)	(0.57)	(1.18)	(3.80)
	Bahrain Stock Exchange	1,063.75	1,063.05	0.70	0.07	0.55	(6.99)
	Dubai Financial Market	1,612.57	1,626.22	(13.65)	(0.84)	(0.43)	19.15
	Abu Dhabi Securities Exchange	2,694.81	2,705.93	(11.12)	(0.41)	0.84	12.18

Source: Zawya, OABinvest. (Tadawul share index and BGCC200 are updated till 2:30 pm Muscat time)

World Markets	Country	Value	Change	D/D	YTD
Europe				%	%
FTSE 100	United Kingdom	5,721.66	(45.61)	(0.79)	2.68
DAX	Germany	7,121.95	(46.81)	(0.65)	20.75
CAC 40	France	3,381.52	(30.13)	(0.88)	7.02
United States					
DJIA	USA	12,815.08	(0.31)	(0.00)	4.89
S&P 500	USA	1,380.03	0.18	0.01	9.74
NASDAQ	USA	2,904.26	(0.62)	(0.02)	11.48
Asia Pacific					
NIKKEI 225	Japan	8,661.05	(15.39)	(0.18)	2.43
HANG SENG	Hongkong	21,188.65	(241.65)	(1.13)	14.94
Arab Market Indices					
Tunis Se Index	Tunis	4,902.91	4.72	0.10	3.83
EGX 30 Index	Egypt	5,668.50	29.79	0.53	56.49
Amman Stock Exchange	Jordan	1,930.21	1.08	0.06	(3.25)
Palestine Sec. Exchange	Palestine	457.99	-	-	(3.97)
Blom Stock Index	Lebanon	1,117.80	1.01	0.09	(5.01)
MSCI					
MSCI	Bahrain	177.43	0.00	0.00	(8.25)
	Kuwait	539.77	0.40	0.07	(3.75)
	Oman	708.46	(9.10)	(1.27)	(11.23)
	Qatar	774.55	(1.75)	(0.22)	(2.97)
	UAE	219.06	(1.01)	(0.46)	23.43
	GCC Countries	435.18	0.13	0.03	(0.61)

Source: Bloomberg at 3.00 P.M Muscat time (note: Sat and Sun market is closed)

Commodity Prices	Today	Change	D/D	YTD
	USD	USD	%	%
Brent Crude (per bbl)	107.91	(1.16)	(1.06)	3.87
WTI Crude (per bbl)	84.87	(0.70)	(0.82)	(13.50)
Oman Crude Oil	105.60	(0.43)	(0.41)	3.63
Gold100 OZ (per oz)	1,726.70	(1.50)	(0.09)	10.42
Silver (per oz)	32.41	0.00	0.00	16.40
Platinum (per oz)	1,580.75	15.75	1.01	12.83
Copper	7,638.00	68.00	0.90	0.50
Aluminium	1,968.00	47.00	2.45	(2.57)
Lead	2,156.50	7.50	0.35	5.97
Zinc	1,932.00	40.00	2.11	4.72
Nickel	16,075.00	125.00	0.78	(14.08)

Source: Bloomberg (Sat and Sun market is closed)

Cross Rate for Major Currencies					
Codes	GBP	EURO	JPY	USD	OMR
GBP	1	0.7997	0.0079	0.6292	1.6607
EUR	1.2510	1	0.0099	0.7868	2.0769
JPY	126.411	101.076	1	79.509	209.874
USD	1.5900	1.2714	0.0126	1	2.6396
OMR	0.6225	0.4978	0.0049	0.3915	1

Source :Oanda

GCC Market Ratios	P/E (TTM)	P/B
	X	X
Muscat Securities Market*	10.71	1.52
Saudi Stock Exchange	14.24	1.80
Kuwait Stock Exchange	27.10	1.08
Qatar Exchange	9.59	1.59
Bahrain Stock Exchange	11.74	0.80
Dubai Financial Market	11.43	0.69
Abu Dhabi Securities Exchange	8.99	1.06

Source: Zawya, Bloomberg*, PEx: last closing price / Earnings per share (times), PBx: Last closing price / Book value of the share (times)



Selective GCC Sukuk prices and yield

Issuer	Maturity	Offer Coupon	Currency	Offer Coupon	Bid	Bid	Offer	Offer	Rating
	Date	Type		Rate	Price	Yield %	Price	Yield %	(Moody's)
JAFZ SUKUK LTD	6/19/2019	FIXED	USD	7.000%	110.40	5.12	111.09	5.00	B1
DUBAI DOF SUKUK LTD	11/3/2014	FIXED	USD	6.396%	107.36	2.53	107.75	2.34	-
EMAAR SUKUK LTD	8/3/2016	FIXED	USD	8.500%	113.74	4.44	114.44	4.25	B1
DAR AL-ARKAN INTERNATIONAL	2/18/2015	FIXED	USD	10.750%	109.00	6.39	109.00	6.39	WR
ANKA A SUKUK LTD	8/25/2016	FIXED	AED	10.000%	99.78	10.07	100.44	9.86	-

Source: Bloomberg, (Indicative prices. Subject to market)

Selective GCC Bond prices and yield

Issuer	Maturity	Offer Coupon	Currency	Offer Coupon	Bid	Bid	Offer	Offer	Rating
	Date	Type		Rate	Price	Yield %	Price	Yield %	(Moody's)
KINGDOM OF BAHRAIN	7/5/2022	FIXED	USD	4.902%	108.59	4.99	109.30	4.90	BBB
DUBAI ELECTRICITY & WATE	10/21/2020	FIXED	USD	7.375%	119.56	4.42	120.25	4.33	
QTEL INTERNATIONAL FIN	10/19/2025	FIXED	USD	5.000%	112.75	3.75	112.75	3.75	A
STATE OF QATAR	6/15/2030	FIXED	USD	9.750%	180.46	3.56	182.22	3.47	AA
ABU DHABI GOVT INT'L	4/8/2019	FIXED	USD	6.750%	127.46	2.13	128.28	2.01	AA

Source: Bloomberg, (Indicative prices. Subject to market)

Selective Global Companies

	Current Price	D/D	MTD	YTD	52-Week	52-Week
	USD	%	%	%	High	Low
GOLDMAN SACHS GROUP INC	117.24	0.94	(4.21)	29.65	128.72	86.90
BANK OF AMERICA CORP	9.39	(0.42)	0.75	68.88	10.10	4.92
JPMORGAN CHASE & CO	40.58	(0.10)	(2.64)	22.05	46.49	28.28
ROYAL BANK OF SCOTLAND GROUP	270.90	(1.31)	0.00	34.24	299.20	172.70
APPLE INC	542.83	(0.77)	(8.82)	34.03	705.07	363.32
TOYOTA MOTOR CORP -SPON ADR	77.70	(1.21)	0.30	17.50	87.15	60.37
YAHOO! INC	17.51	1.45	4.01	8.56	17.56	14.35
BOEING CO/THE	73.69	0.60	4.61	0.46	77.83	62.12
MICROSOFT CORP	28.22	(2.12)	(1.12)	8.71	32.95	24.30
CARREFOUR SA	22.97	(1.42)	(2.88)	0.97	27.35	15.83

Source: Bloomberg

Corporate Calendar

Date	Events	Entity	Country
13-Nov	Interim Earnings Announced	Mohammad Al Mojil Group (1310.SSE)	SSE
17-Nov	AGM Date	Etihad Etisalat Company (7020.SSE)	SSE
17-Nov	Results of AGM Announced	Filling and Packing Materials Manufacturing Company (2180.SSE)	SSE
19-Nov	EGM Date	City Cement Company (3003.SSE)	SSE
27-Nov	Cash Dividend Ex-Div Date	Al Abdullatif Industrial Investment Company (2340.SSE)	SSE

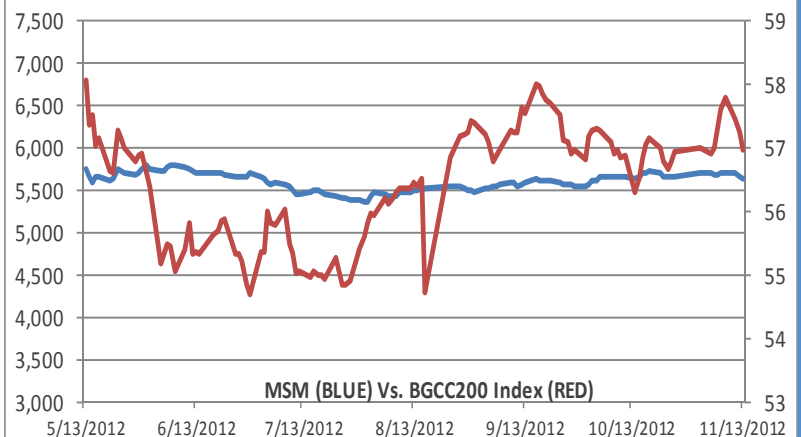
Source: Zawya



Muscat Securities Market

Close	5,642.29
Change	12.31 (0.22%)
Previous Close	5,654.60
Open	5,654.60
Day High - Low	5,655.41 - 5,637.73
Year High - Low	6,007.71 - 5,358.29
YTD Change	0.93%
Volume	11,852,827
Value Traded USD	10,178,384
Traded / Listed Stocks	52 / 119
Stocks Movement 12 Up - 19 Down - 21 Unchanged	

Muscat Securities Market Vs. Bloomberg GCC200 Index



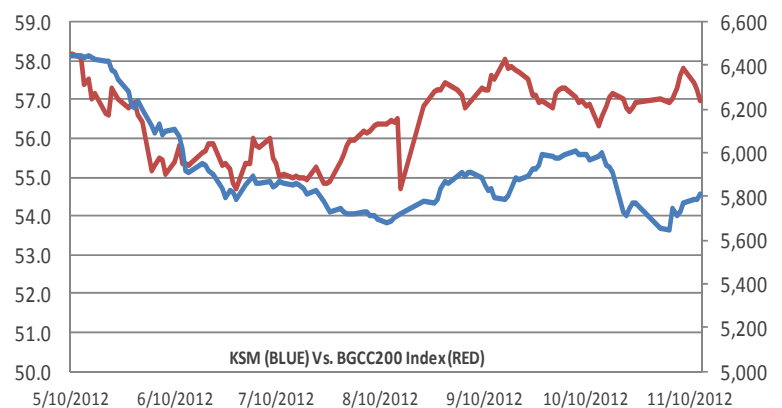
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (OMR)	Change	Company	Price (OMR)	Change	Company	Volume
OMINVEST	0.350	0.87%	RENAISSANCE SERVICES	0.526	-9.31%	RENAISSANCE SERVICES	1,548.10
AL JAZEERA SERVICES	0.373	0.54%	AL HASSAN ENGINEERING	0.159	-4.79%	GULF INVESTMENT SER.	801.30
AL JAZEERA STEEL PRODUCTS	0.294	0.34%	DHOFAR CATTLE FEED	0.174	-4.40%	OMINVEST	660.25

Source: Zawya, Stock Exchange Website, OABInvest

Kuwait Stock Exchange

Close	5,815.80
Change	28.80 (0.50%)
Previous Close	5,787.00
Open	5,786.62
Day High - Low	5,815.80 - 5,777.21
Year High - Low	6,492.40 - 5,650.02
YTD Change	0.03%
Volume	470,420,537
Value Traded USD	123,903,080
Traded / Listed Stocks	136 / 215
Stocks Movement 49 Up - 40 Down - 47 Unchanged	

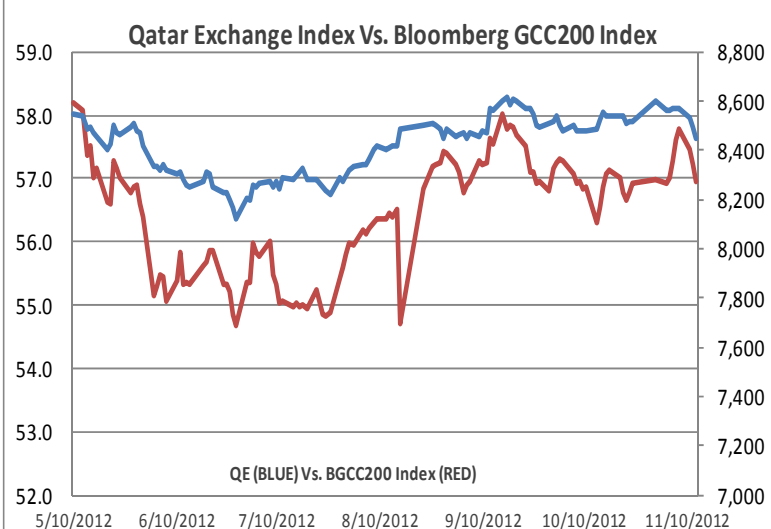
Kuwait Stock Market Index Vs- Bloomberg GCC 200 Index



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (KWD)	Change	Company	Price (KWD)	Change	Company	Volume
Business Town	26.500	10.42%	Amwal	55.000	-8.33%	Mazaya	62,431,902
Munshaat	59.000	9.26%	Al-Mal	34.500	-6.76%	Munshaat	53,502,844
Manazel	34.000	7.94%	NICBM	280.000	-6.67%	GIH	40,179,058

Qatar Exchange

Close	8,445.61
Change	48.73 (0.57%)
Previous Close	8,494.34
Open	8,494.34
Day High - Low	8,494.34 - 8,432.60
Year High - Low	8,891.80 - 8,123.02
YTD Change	3.73%
Volume	2,768,696
Value Traded USD	36,604,114
Traded / Listed Stocks	37 / 42
Stocks Movement 6 Up - 30 Down - 1 Unchanged	

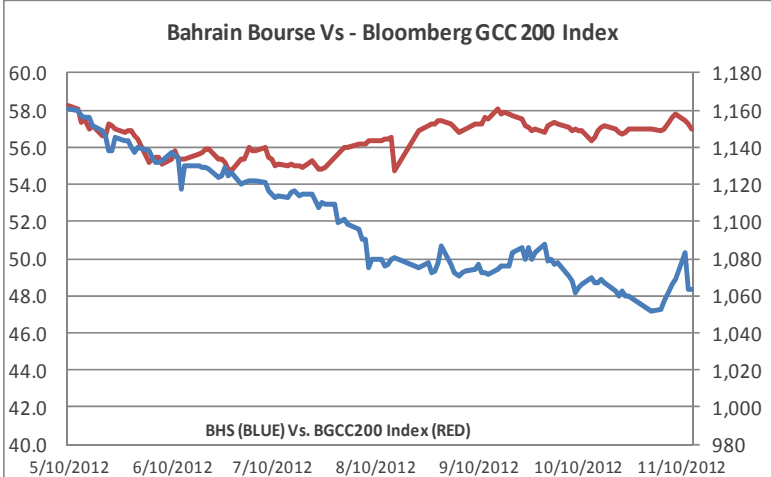


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
WOQOD	279.00	9.41%	General Insurance	46.00	-7.63%	Masraf Al Rayan	275,992
Ahli Bank	57.40	3.42%	QJMCO	62.90	-2.93%	DHBK	262,147
Qatari Investors Gro...	23.95	2.09%	Dlala Holding	44.50	-2.84%	Vodafone	245,766

Source: Zawy, Stock Exchange Website, OABInvest

Bahrain Stock Exchange

Close	1,063.75
Change	0.70 (0.07%)
Previous Close	1,063.05
Open	1,063.75
Day High - Low	1,063.75 - 1,063.75
Year High - Low	1,182.70 - 1,051.32
YTD Change	6.99%
Volume	274,295
Value Traded USD	173,476
Traded / Listed Stocks	17,746
Stocks Movement 1 Up - 1 Down - 6 Unchanged	

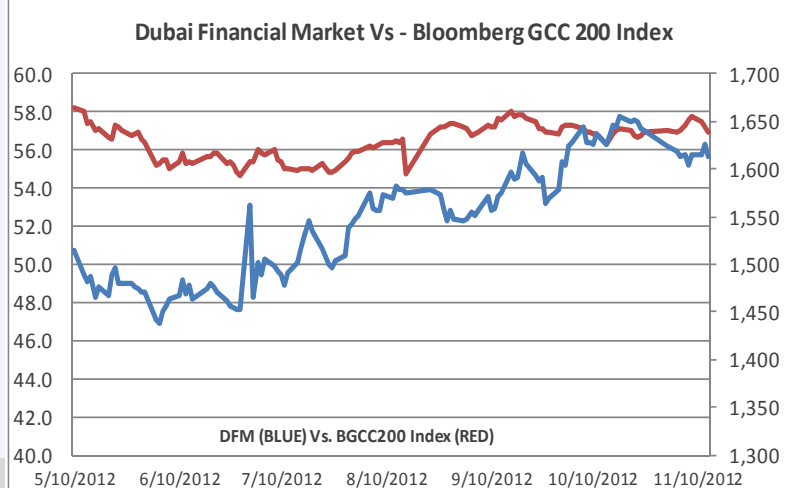


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
NBB	0.520	0.97%	SEFP	0.123	-0.81%	Al Salam Bank	64,836
-	-	-	-	-	-	BBK	60,000
-	-	-	-	-	-	NBB	40,389

Source: Zawy, Stock Exchange Website, OABInvest

Dubai Financial Market

Close	1,612.57
Change	13.65 (0.84%)
Previous Close	1,626.22
Open	1,626.22
Day High - Low	1,629.21 - 1,612.57
Year High - Low	1,754.27 - 1,301.24
YTD Change	19.15%
Volume	99,882,895
Value Traded USD	50,162,364
Traded / Listed Stocks	28 / 57
Stocks Movement 6 Up - 18 Down - 4 Unchanged	

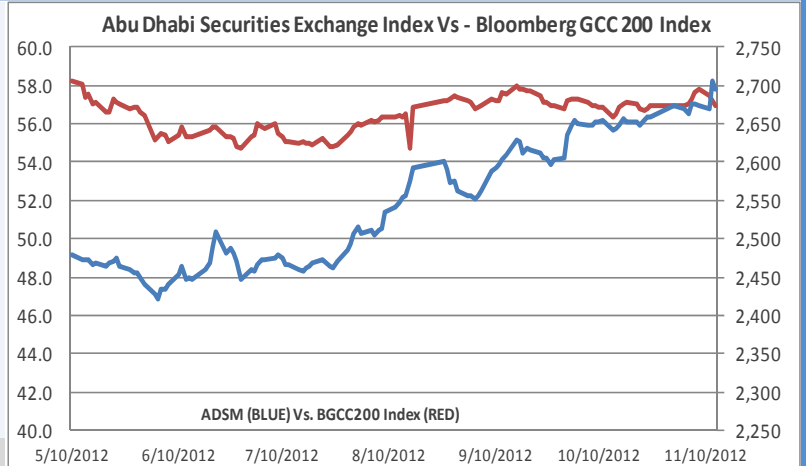


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Dubai National Insur...	2.300	15.00%	DFM	1.000	-1.96%	Air Arabia	26,138,991
Takaful Al Emarat	0.570	7.55%	Deyaar	0.342	-1.72%	Hits Telecom	16,960,884
Al-Madina	0.688	6.01%	DI	0.868	-1.59%	GFH	9,535,372

Source: Zawya, Stock Exchange Website, OABInvest

Abu Dhabi Securities Exchange

Close	2,694.81
Change	11.12 (0.41%)
Previous Close	2,705.93
Open	2,705.45
Day High - Low	2,707.67 - 2,694.81
Year High - Low	2,705.93 - 2,293.38
YTD Change	12.12%
Volume	100,216,114
Value Traded USD	30,101,090
Traded / Listed Stocks	31 / 66
Stocks Movement 3 Up - 19 Down - 9 Unchanged	

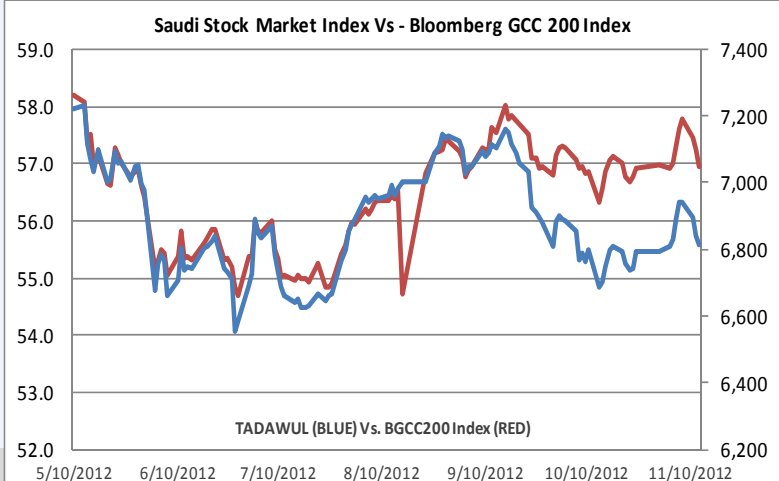


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Eshraq	0.370	8.82%	Emirates Driving	3	-9.74%	RAK Properties	24,455,740
Green Crescent	0.390	8.33%	Al-Buhaira Insurance	5.25	-9.64%	Green Crescent	16,538,734
RAK Cement	0.730	1.39%	Sharjah Cement	0.71	-8.97%	Dana Gas	14,520,846

Source: Zawya, Stock Exchange Website, OABInvest

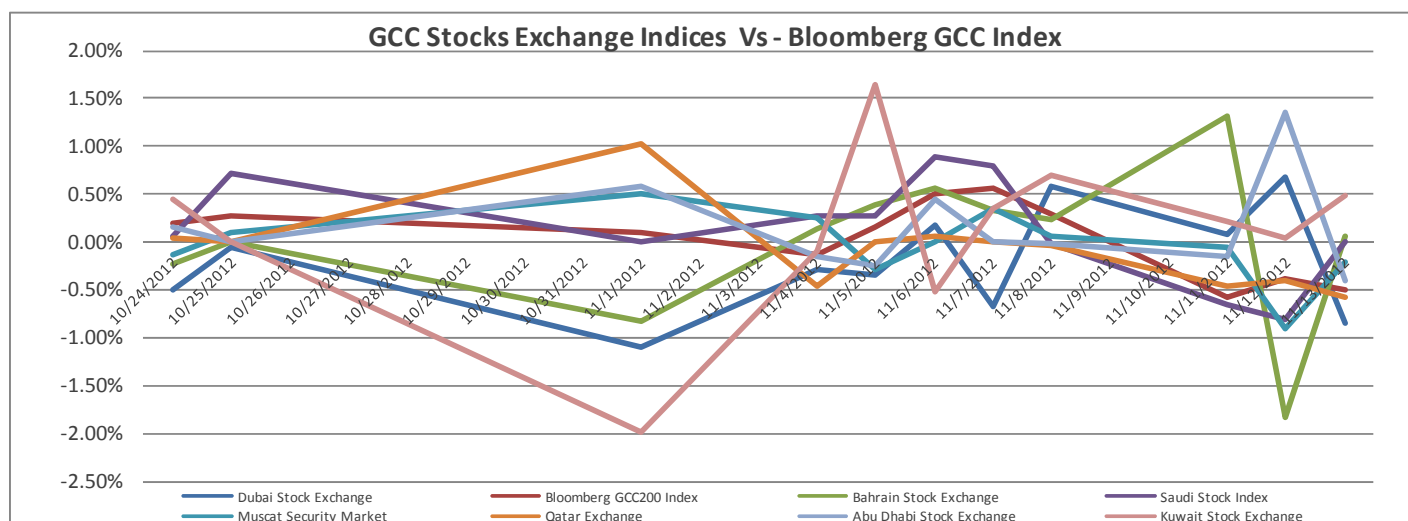
Saudi Stock Market

Close	6,812.23
Change	17.30 (0.25%)
Previous Close	6,829.53
Open	6,829.53
Day High - Low	6,836.21 - 6,807.37
Year High - Low	7,930.58 - 6,047.91
YTD Change	6.15%
Volume	61,983,450
Value Traded USD	589,146,201
Traded / Listed Stocks	155 / 157
Stocks Movement 55 Up - 77 Down - 23 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
TADCO	37.50	4.46%	Amana	158.00	-9.97%	Dar Al-arkan	3,833,563
Anaam Holding	47.50	3.71%	QIMCO	33.80	-9.14%	SANAD	3,540,721
SANAD	30.40	3.40%	Dlala Holding	15.75	-2.78%	Alinma	3,510,823

Source: Zawya, Stock Exchange Website, OAB Invest



Top Five GCC Stock Companies , By Profit (last 12 months)

Rank	Company	Market	Profit USD mn.	Sector
1	SABIC	Saudi Arabia	6,930.8	Petrochemical
2	STC	Saudi Arabia	2,116.6	Telecommunication
3	Qatar National Bank	Qatar	2,189.4	Banks
4	Al Rajhi Bank	Saudi Arabia	2,454.2	Banks
5	Qatar Industry	Qatar	1,662.3	Petrochemical

Source: Argaam



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