

U Capital Market Close Report

Date: 31-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,323.74	4,341.45	-17.71	-0.41%	-2.00%	-15.21%	10.2	0.8
	Saudi Stock Exchange	7,824.99	7,809.77	15.22	0.19%	1.58%	8.28%	16.9	1.7
	Kuwait Stock Exchange	5,079.56	5,072.60	6.96	0.14%	-0.58%	NA	15.1	1.2
	Qatar Exchange	10,299.01	10,283.72	15.29	0.15%	-0.63%	20.83%	15.2	1.5
	Bahrain Bourse	1,337.26	1,332.39	4.87	0.37%	0.64%	0.42%	8.7	0.8
	Dubai Financial Market	2,529.75	2,470.45	59.30	2.40%	-5.21%	-24.93%	8.5	0.9
	Abu Dhabi Securities Exchange	4,915.07	4,823.34	91.73	1.90%	3.04%	11.75%	13.2	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,726.64	0.0%	-12.5%
Germany	DAX	10,558.96	1.7%	-18.3%
France	CAC 40	4,720.96	0.9%	-11.1%
United States				
USA	DJIA	23,062.40	-0.3%	-6.7%
USA	S&P 500	2,485.74	-0.1%	-7.0%
USA	NASDAQ	6,584.52	0.1%	-4.6%
Asia Pacific				
Japan	NIKKEI 225	20,014.77	-0.3%	-12.1%
HongKong	HANG SENG	25,845.70	1.3%	-13.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,268.03	0.1%	15.7%
Egypt	The Egyptian Exchange	13,034.36	0.7%	-9.5%
Jordan	Amman Stock Exchange	1,908.81	0.3%	-10.2%
Palestine	Palestine Sec. Exchange	529.35	0.1%	-7.9%
Lebanon	Blom Stock Index	976.75	0.0%	-15.0%
MSCI				
	Bahrain	72.36	2.0%	-5.4%
	Kuwait	566.68	-0.2%	11.8%
MSCI	Oman	523.68	-0.2%	-7.7%
	Qatar	873.03	-0.4%	24.1%
	UAE	334.46	0.0%	-12.7%
	GCC Countries	471.79	-0.2%	6.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	54.4	2.2%	-13.2%
WTI Crude (per bbl)	46.1	1.7%	-19.7%
Oman Crude Oil	53.5	2.6%	-16.4%
Gold100 OZ (per oz)	1,283.4	0.2%	-1.5%
Silver (per oz)	15.5	0.6%	-8.7%
Platinum (per oz)	795.8	0.7%	-14.5%
Copper, MT	5,997.0	0.2%	-17.2%
Aluminium, MT	1,845.0	-0.4%	-18.7%
Lead, MT	2,062.0	1.6%	-17.1%
Zinc, MT	2,440.0	-2.2%	-26.5%
Nickel, MT	10,730.0	-0.3%	-15.9%

Cross Rate for Major Currencies

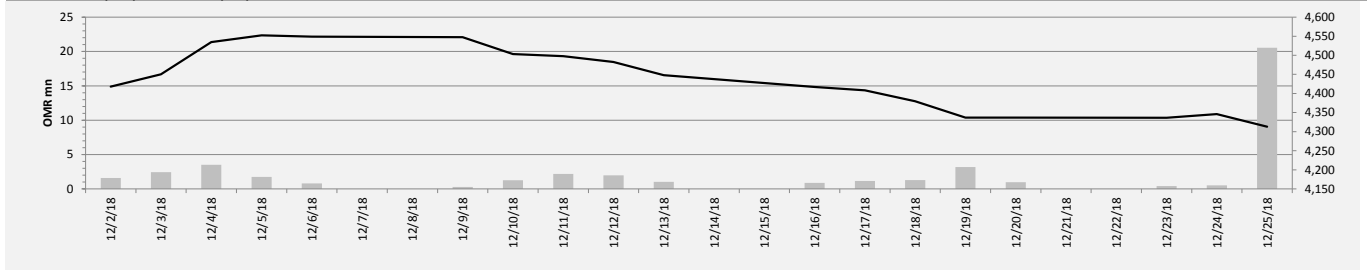
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.145	0.874
British Pound	GBP	1.277	0.783
Japanese Yen	JPY	0.009	109.940
Chinese Renminbi	CNH	0.145	6.877
Indian Rupee	INR	0.014	69.771
Russian Ruble	RUB	0.014	69.715
Canadian Dollar	CAD	0.734	1.362
Australian Dollar	AUD	0.706	1.417

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,323.74	4,341.45	-0.41%	-2.00%	-15.2%	Up	Down
Volume ('000)	14,389.47	3,654.86	293.7%			15	14
Value (OMR'000)	2,014.53	477.05	322.3%				
Sub-Indices							Unchanged
Financial Sector	6,827.20	6,842.69	-0.2%	-0.9%	-8.7%	16	
Industry Sector	4,991.03	4,993.10	0.0%	-5.0%	-27.0%		
Services Sector	2,290.34	2,288.01	0.1%	-2.7%	-13.4%		
MSM Shariah Index	591.90	588.16	0.6%	-1.7%	-17.1%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MUSCAT CITY DESALINATION CO	0.130	6.56%
AL-OMANIYA FINANCIAL SERVICE	0.201	5.79%
NATIONAL BANK OF OMAN SAOG	0.182	4.00%
RAYSUT CEMENT CO	0.380	3.26%
PHOENIX POWER CO SAOC	0.103	3.00%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.410	466.2
BANK SOHAR	0.111	372.3
GALFAR ENGINEERING&CONTRACT	0.080	195.9
OMAN TELECOMMUNICATIONS CO	0.788	188.4
BANK DHOFAR SAOG	0.166	91.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,677.8	83%
GCC	221.5	11%
ARABS	20.5	1%
OTHERS	94.7	5%

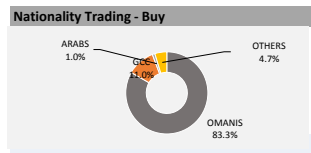
Top Equity Losers	Price	Chg
Companies	OMR	%
BANK DHOFAR SAOG	0.166	-6.21%
NATL ALUMINIUM PRODUCTS	0.346	-3.89%
AL SUWADI POWER	0.101	-1.94%
BANKMUSCAT SAOG	0.410	-1.91%
OMAN FISHERIES CO	0.059	-1.67%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK SOHAR	0.111	3,352.0
GALFAR ENGINEERING&CONTRACT	0.080	2,456.4
BANKMUSCAT SAOG	0.410	1,138.3
OMAN FISHERIES CO	0.059	850.3
AL-ANWAR CERAMIC TILES CO	0.071	832.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,717.6	85%
GCC	125.3	6%
ARABS	22.2	1%
OTHERS	149.5	7%

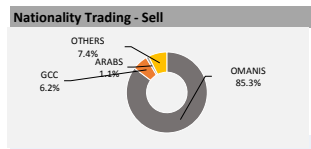
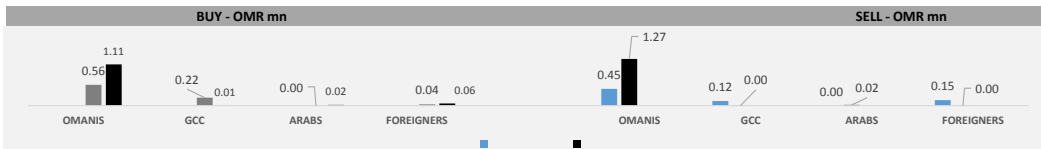
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	67.7%	32.3%
BANKMUSCAT SAOG	58.3%	41.7%
BANK SOHAR	86.3%	13.7%
GALFAR ENGINEERING&CONTRACT	69.4%	30.6%
OMAN TELECOMMUNICATIONS CO	98.3%	1.7%

Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Sohar International Bank SAOG	0.111	B	128,450
Bank Muscat	0.408	S	48,960
Bank Muscat	0.418	S	41,800
Renaissance Services	0.368	S	39,187
Bank Muscat	0.410	B	36,900



Source: Mubasher

Excluding special deals, Source: Mubasher



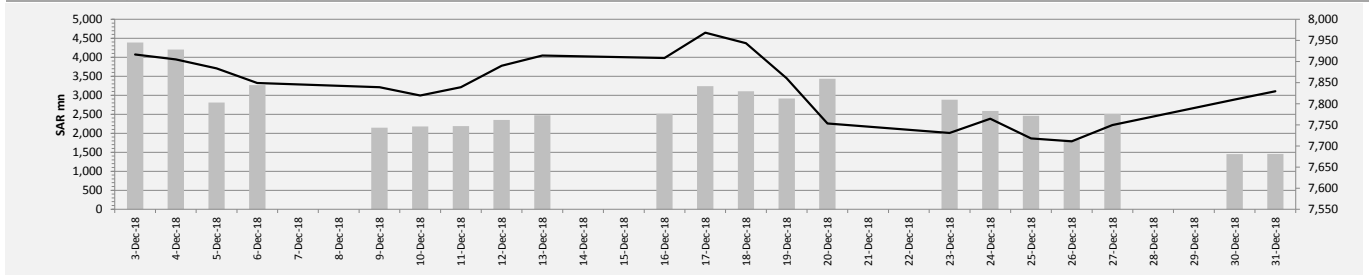
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,824.99	7,809.77	0.19%	1.6%	8.3%
Volume ('000)	74,119.85	64,421.95	15.1%		
Value (SAR'000)	1,962,150	1,451,567	35.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,875.72	3,864.03	0.3%	-0.8%	-20.9%
Tadawul Commercial & Prof Serv.	4,136.91	4,177.78	-1.0%	-3.4%	-1.6%
Tadawul Materials	5,245.46	5,255.24	-0.2%	-1.9%	3.8%
Tadawul Transportation	3,482.02	3,501.72	-0.6%	-2.9%	-13.2%
Tadawul Energy	4,856.42	4,835.10	0.4%	-0.9%	13.5%
Tadawul Utilities	3,369.30	3,366.13	0.1%	2.1%	-26.1%
Tadawul Cons Dura & App	3,663.67	3,677.96	-0.4%	0.1%	-11.5%
Tadawul Consumer Svc	2,942.80	2,924.34	0.6%	-2.2%	-20.1%
Tadawul Media	10,178.05	10,268.48	-0.9%	-8.0%	31.6%
Tadawul Banks	7,216.67	7,177.19	0.6%	4.0%	31.2%
Tadawul Diversified Fin	3,469.55	3,492.81	-0.7%	3.8%	-13.9%
Tadawul Insurance	4,169.91	4,176.33	-0.2%	5.4%	-11.7%
Tadawul RE Mgmt & Dev	3,225.95	3,232.61	-0.2%	-1.2%	-31.3%
Tadawul Telecom	5,405.28	5,399.36	0.1%	8.8%	27.1%
Tadawul Retailing	6,866.65	6,853.73	0.2%	0.1%	21.9%
Tadawul Food & Staples Retailing	5,943.94	5,953.93	-0.2%	2.5%	5.9%
Tadawul Health Care Equipment & Services	3,758.03	3,731.82	0.7%	1.7%	-15.4%
Tadawul Pharma, Biotech & Life Science	3,878.64	3,878.64	0.0%	0.2%	-2.3%
Tadawul REITs	3,624.42	3,622.59	0.1%	0.6%	-21.8%
Tadawul Capital Goods	3,901.35	3,928.13	-0.7%	-1.5%	-10.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI FISHERIES	78.30	9.97%	SAUDI FISHERIES	78.30	328,885.8	501	1,856
THE NATIONAL AGRICULTURE DEV	29.50	4.06%	SAUDI BASIC INDUSTRIES CORP	116.20	170,004.8		
UNITED ELECTRONICS CO	64.10	2.89%	AL RAJHI BANK	87.30	146,015.6		
NATIONAL MEDICAL CARE CO	50.20	2.87%	ALINMA BANK	22.98	136,598.0		
MIDDLE EAST PAPER CO	19.98	2.46%	MOBILE TELECOMMUNICATIONS CO	8.26	55,776.5		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	volume		
	SAR	%		SAR	000		
SAUDI ARABIAN COOP INS CO	11.52	-2.87%	MOBILE TELECOMMUNICATIONS CO	8.26	6,718.4		
ASH-SHARQIYAH DEVELOPMENT CO	52.10	-2.43%	ALINMA BANK	22.98	5,965.6		
WAFRAH FOR INDUSTRY AND DEVE	16.68	-2.00%	DAR AL ARKAN REAL ESTATE DEV	9.03	5,393.1		
ALINMA TOKIO MARINE	16.36	-1.92%	SAUDI FISHERIES	78.30	4,305.5		
UNITED INTERNATIONAL TRANSPO	26.35	-1.86%	SAUDI KAYAN PETROCHEMICAL CO	13.24	2,899.3		

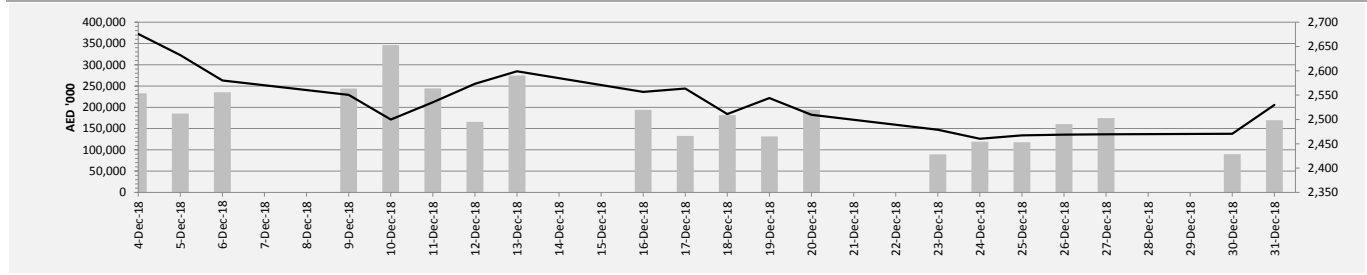
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,529.75	2,470.45	2.40%	-5.2%	-24.9%
Volume ('000)	176,356	134,272	31.3%		
Value (AED'000)	169,753	89,828	89.0%		
Sub-Indices					
Real Estate & Construction	4,103.01	4,023.46	2.0%	-10.0%	-38.9%
Banking	2,183.14	2,120.30	3.0%	-3.3%	-6.4%
Investment and Financial	2,093.73	2,082.27	0.6%	-6.9%	-44.0%
Insurance	1,410.15	1,408.86	0.1%	-8.2%	-9.4%
Consumer Staples	140.46	142.01	-1.1%	-13.4%	-61.7%
Services	604.72	587.10	3.0%	8.8%	-15.9%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	849.03	840.59	1.0%	1.2%	-1.4%
Transportation	736.88	702.00	5.0%	-1.6%	-10.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
AL MADINA FOR FINANCE AND IN	AED	%	GFI FINANCIAL GROUP BSC	AED	AED' 000	USD	AED
ARAMEX PJSC	0.27	10.20%	EMAAR PROPERTIES PJSC	0.90	30,355.0	68.3	252.8
DAR AL TAKAFUL	4.29	7.25%	ISLAMIC ARAB INSURANCE COM	4.13	27,974.5		
EMIRATES NBD PJSC	0.46	5.96%	EMAAR DEVELOPMENT PJSC	0.44	14,356.2		
AJMAN BANK PJSC	8.89	5.83%	DUBAI ISLAMIC BANK	4.41	13,017.4		
	0.90	5.26%		5.00	12,887.0		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
GFI FINANCIAL GROUP BSC	AED	%	GFI FINANCIAL GROUP BSC	AED	000		
TAKAFUL EMARAT INSURANCE	0.90	-3.01%	ISLAMIC ARAB INSURANCE COM	0.90	32,877.9		
EMAAR DEVELOPMENT PJSC	1.64	-2.96%	UNION PROPERTIES PJSC	0.44	31,601.3		
UNION PROPERTIES PJSC	4.41	-2.00%	DXB ENTERTAINMENTS PJSC	0.40	25,033.2		
GULF GENERAL INVESTMENT CO	0.40	-1.95%	GULF GENERAL INVESTMENT CO	0.23	18,714.0		
	0.18	-1.63%		0.18	10,794.1		

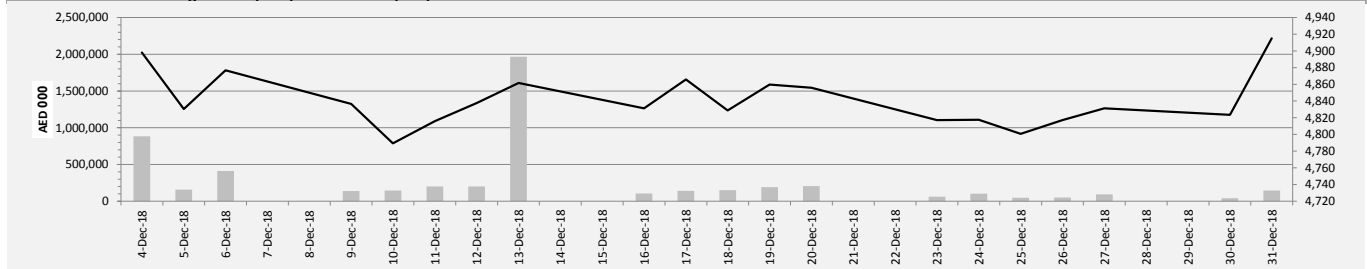
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,915.07	4,823.34	1.90%	3.04%	11.7%
Volume ('000)	78,249.57	23,004.38	240.2%		
Value (AED'000)	146,352.50	40,794.18	258.8%		
Sub-Indices					
Banking	9,504.49	9,354.36	1.6%	1.10%	3.7%
Telecommunication	4,206.89	4,182.11	0.6%	0.24%	2.2%
Consumer Services	2,025.80	1,838.32	10.2%	17.79%	16.7%
Insurance	2,134.58	2,137.65	-0.1%	-0.15%	1.2%
Industrials	1,629.81	1,626.55	0.2%	0.76%	-4.9%
Invst and Financial Services	2,779.73	2,440.79	13.9%	15.73%	18.2%
Energy	1,674.63	1,537.90	8.9%	12.36%	4.5%
Services	2,494.11	2,470.89	0.9%	1.58%	-2.7%
Real Estate	2,557.59	2,465.89	3.7%	3.96%	-1.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
WAHA CAPITAL PJSC	AED	%	WAHAT AL ZAWEYA HOLDING	AED	AED' 000	USD	AED
NATIONAL BANK OF UMM AL QAIW	2.00	14.94%	DANA GAS	2.30	38,418.4	68.26	252.8
COMMERCIAL BANK INTERNATIONA	2.96	14.73%	EMIRATES TELECOM GROUP CO	0.96	28,629.7		
AGTHIA GROUP PJSC	0.87	14.47%	FIRST ABU DHABI BANK PJSC	16.98	21,864.2		
DANA GAS	4.94	13.56%	AGTHIA GROUP PJSC	14.10	13,399.9		
	0.96	12.54%		4.94	8,472.8		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
METHAQ TAKAFUL INSURANCE	AED	%	DANA GAS	AED	000		
EMIRATES DRIVING COMPANY	0.72	-6.36%	WAHAT AL ZAWEYA HOLDING	0.96	30,560.1		
NATIONAL BANK OF RAS AL-KHAI	6.90	-2.68%	ESHRAQ PROPERTIES CO PJSC	2.30	16,732.9		
SUDAN TELECOMMUNICATIONS GRO	4.20	-1.18%	ALDAR PROPERTIES PJSC	0.46	10,651.4		
ABU DHABI COMMERCIAL BANK	0.39	-0.76%	WAHA CAPITAL PJSC	1.60	4,010.3		
	8.16	-0.24%		2.00	3,567.8		

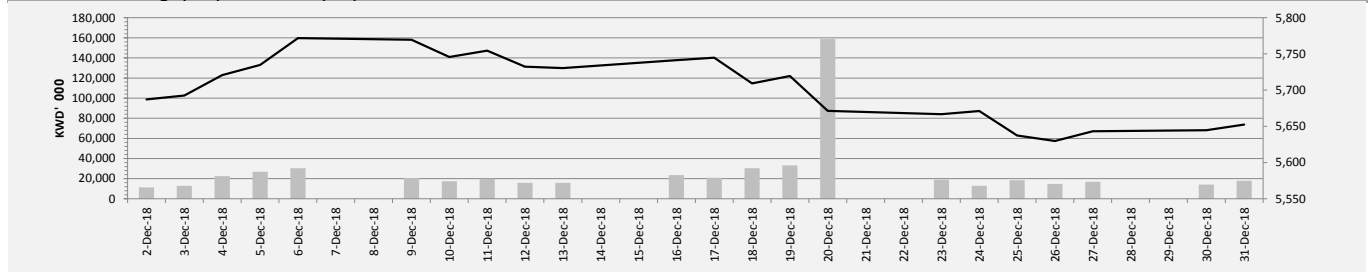
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,079.56	5,072.60	0.14%	-0.6%	-
Volume ('000)	140,480.20	100,534.90	39.7%	-	-
Value (KWD'000)	17,955.07	14,162.30	26.8%	-	-
Sub-Indices					
Industrials	963.82	952.67	1.2%	0.0%	-
Banks	1,092.67	1,092.63	0.0%	0.2%	-
Consumer Goods	655.95	654.89	0.2%	-10.5%	-
Consumer Service	985.46	967.09	1.9%	-0.5%	-
Real Estate	869.70	878.45	-1.0%	-1.8%	-
Financial Services	933.65	928.47	0.6%	-2.9%	-
Telecom	887.52	886.31	0.1%	-2.2%	-
Health Care	946.82	956.91	-1.1%	-1.8%	-
Insurance	992.93	999.12	-0.6%	5.1%	-
Basic Materials	1,159.27	1,155.28	0.3%	-2.6%	-
Oil and Gas	1,142.41	1,157.29	-1.3%	0.9%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	785.70	785.70	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT CABLE VISION SAK	20.00	68.07%	NATIONAL BANK OF KUWAIT	834.00	2,479,754.0	95.60	28.88
IFA HOTELS & RESORTS CO. K.S	89.00	18.67%	MOBILE TELECOMMUNICATIONS CO	449.00	1,209,545.7		
NOOR FINANCIAL INVESTMENT CO	76.90	13.59%	NOOR FINANCIAL INVESTMENT CO	76.90	1,165,374.6		
MUBARRAD HOLDING CO KSC	65.00	9.80%	AAYAN LEASING & INVESTMENT	37.30	1,153,577.6		
NATIONAL INDUSTRIES CO KSC	200.00	8.70%	GULF BANK	252.00	983,660.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
EFFECT REAL ESTATE CO	9.10	-54.27%	AAYAN LEASING & INVESTMENT	37.30	30,703.6
FIRST TAKAFUL INSURANCE CO	44.10	-10.00%	NOOR FINANCIAL INVESTMENT CO	76.90	15,272.3
WARBA INSURANCE CO	66.00	-8.08%	GULF PETROLEUM INVESTMENT	29.50	11,073.2
AMAR FINANCE & LEASING CO	41.00	-7.03%	MASHAER HOLDING CO KSC	83.70	9,673.3
MANAZEL HOLDING	24.70	-5.00%	MENA REAL ESTATE CO	35.60	4,940.5

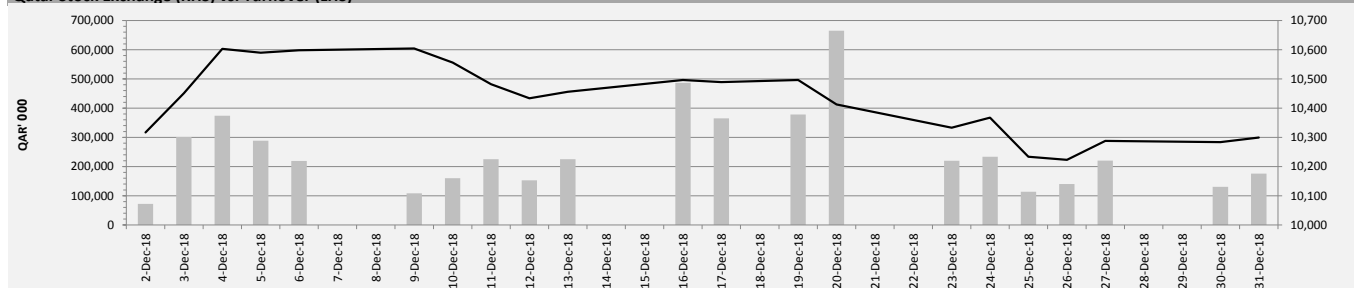
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,299.01	10,283.72	0.15%	-0.63%	20.83%
Volume ('000)	7,087.19	7,414.39	-4.41%		
Value (QAR'000)	175,795.80	130,544.90	34.66%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
QATAR GENERAL INSURANCE & RE	44.88	10.00%	QATAR ALUMINUM MANUFACTURING	13.35	28,239.7	USD	QAR
EZDAN HOLDING GROUP	12.98	2.20%	QATAR NATIONAL BANK	195.00	19,629.9	137.83	501.7
AL KHALIJ COMMERCIAL BANK	11.54	1.67%	QATAR ELECTRICITY & WATER CO	185.00	13,088.8		
WIDAM FOOD CO	70.00	1.45%	INDUSTRIES QATAR	133.61	10,167.4		
QATAR INDUSTRIAL MANUFACTUR	42.70	1.30%	BARWA REAL ESTATE CO	39.91	9,065.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
QATAR ISLAMIC INSURANCE	53.71	-2.86%	QATAR ALUMINUM MANUFACTURING	13.35	2,110.9
ISLAMIC HOLDING GROUP	21.85	-2.76%	VODAFONE QATAR	7.81	855.7
QATAR GERMAN CO FOR MEDICAL	5.66	-2.41%	UNITED DEVELOPMENT CO	14.75	541.9
GULF INTERNATIONAL SERVICES	17.00	-2.30%	GULF INTERNATIONAL SERVICES	17.00	420.7
QATAR GAS TRANSPORT(NAKILAT)	17.93	-2.02%	QATAR GAS TRANSPORT(NAKILAT)	17.93	355.2

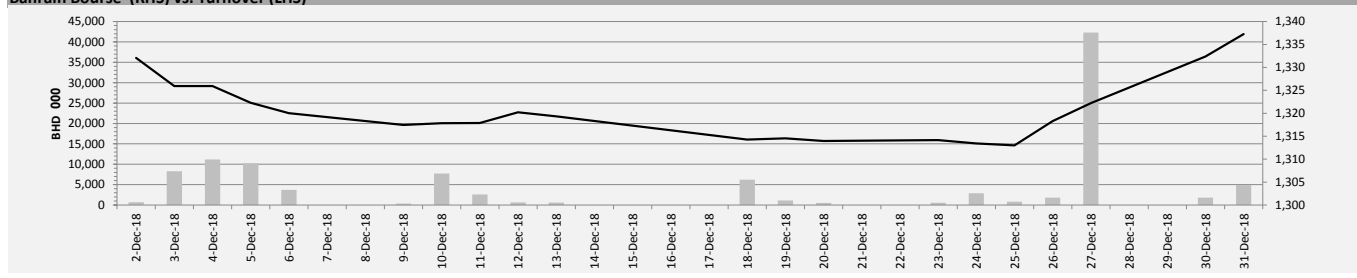
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,337.26	1,332.39	0.37%	0.6%	0.4%
Volume ('000)	27,756	12,451	122.9%		
Value (BHD'000)	4,856.12	1,806.43	168.8%		
Sub-Indices					
Banks	2,769.81	2,748.02	0.8%	1.7%	-0.1%
Hotel and Tourism	2,677.69	2,677.69	0.0%	4.7%	-8.9%
Industrial	960.84	960.84	0.0%	0.7%	-2.6%
Insurance	1,619.89	1,607.58	0.8%	0.8%	-1.6%
Services	1,216.27	1,216.27	0.0%	4.0%	12.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
KHALEEJI COMMERCIAL BANK	0.08	6.33%	AHLI UNITED BANK B.S.C	0.69	2,219.7	20.29	7.66
BAHRAIN NATIONAL HOLDING	0.36	2.86%	AL-SALAM BANK	0.10	1,043.2		
AL-SALAM BANK	0.10	2.04%	GFH FINANCIAL GROUP BSC	0.25	119.3		
BAHRAIN ISLAMIC BANK	0.13	1.56%	KHALEEJI COMMERCIAL BANK	0.08	69.8		
BBK BSC	0.45	0.01	BBK BSC	0.45	67.8		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg		Price	Volume		
	BHD	%					
ALBARAKA BANKING GROUP	0.30	-1.64%	AL-SALAM BANK	0.10	10,528.9		
-	-	-	AHLI UNITED BANK B.S.C	0.69	3,278.0		
-	-	-	KHALEEJI COMMERCIAL BANK	0.08	867.0		
-	-	-	GFH FINANCIAL GROUP BSC	0.25	470.6		
-	-	-	BAHRAIN TELECOM CO	0.28	179.2		

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.024

As of:

27-Dec-2018

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