








U Capital Market Close Report

Date: 19-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,336.79	4,379.49	-42.70	-0.97%	-1.71%	-14.95%	10.2	0.8
	Saudi Stock Exchange	7,859.76	7,943.39	-83.63	-1.05%	2.04%	8.77%	17.0	1.8
	Kuwait Stock Exchange	5,139.84	5,130.83	9.01	0.18%	0.60%	NA	15.4	1.2
	Qatar Exchange	10,496.40	10,489.04	7.36	0.07%	1.27%	23.15%	15.5	1.6
	Bahrain Bourse	1,314.52	1,314.27	0.25	0.02%	-1.08%	-1.29%	8.9	0.8
	Dubai Financial Market	2,544.12	2,511.08	33.04	1.32%	-4.67%	-24.51%	8.6	0.9
	Abu Dhabi Securities Exchange	4,859.62	4,828.67	30.95	0.64%	1.88%	10.49%	13.2	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April '18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,761.60	0.0%	-10.4%
Germany	DAX	10,806.83	0.6%	-18.2%
France	CAC 40	4,782.62	0.6%	-11.2%
United States				
USA	DJIA	23,675.64	0.4%	-4.4%
USA	S&P 500	2,546.16	0.0%	-5.0%
USA	NASDAQ	6,783.91	0.4%	-2.6%
Asia Pacific				
Japan	NIKKEI 225	20,987.92	-0.6%	-8.2%
HongKong	HANG SENG	25,865.39	0.2%	-11.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,228.70	-0.2%	17.8%
Egypt	The Egyptian Exchange	13,100.50	-0.2%	-9.2%
Jordan	Amman Stock Exchange	1,926.48	1.4%	-9.9%
Palestine	Palestine Sec. Exchange	524.71	0.1%	-7.9%
Lebanon	Blom Stock Index	978.92	1.2%	-14.1%
MSCI				
	Bahrain	73.51	-0.2%	-4.7%
	Kuwait	574.59	-0.9%	14.5%
MSCI	Oman	529.36	-1.0%	-6.1%
	Qatar	890.48	0.0%	24.7%
	UAE	336.64	-0.9%	-12.0%
	GCC Countries	478.77	-0.5%	7.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	56.4	0.3%	-10.4%
WTI Crude (per bbl)	46.3	0.1%	-19.9%
Oman Crude Oil	55.5	0.5%	-13.2%
Gold100 OZ (per oz)	1,248.3	-0.1%	-4.2%
Silver (per oz)	14.7	0.1%	-13.5%
Platinum (per oz)	793.2	0.3%	-14.8%
Copper, MT	5,970.0	-2.5%	-17.6%
Aluminium, MT	1,925.0	-0.9%	-15.1%
Lead, MT	1,973.0	2.2%	-20.7%
Zinc, MT	2,520.0	-0.7%	-24.1%
Nickel, MT	10,835.0	-1.4%	-15.1%

Cross Rate for Major Currencies

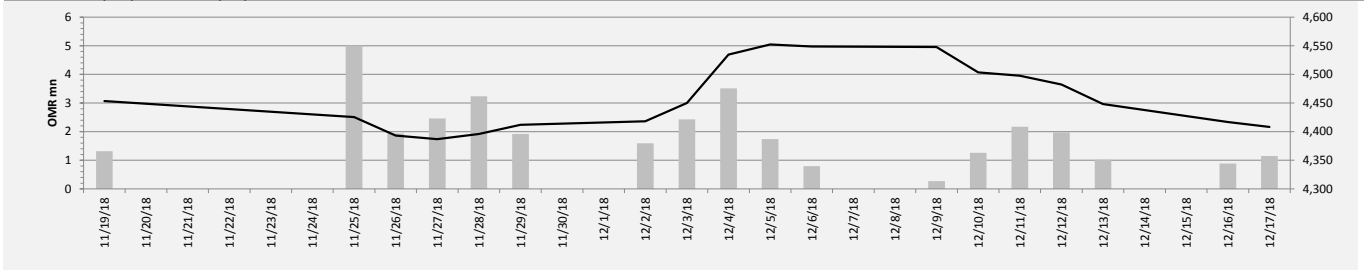
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.140	0.877
British Pound	GBP	1.265	0.791
Japanese Yen	JPY	0.009	112.340
Chinese Renminbi	CNH	0.145	6.896
Indian Rupee	INR	0.014	70.399
Russian Ruble	RUB	0.015	67.442
Canadian Dollar	CAD	0.744	1.345
Australian Dollar	AUD	0.719	1.392

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,336.79	4,379.49	-0.97%	-1.71%	-15.0%	Up	Down
Volume ('000)	10,149.01	8,798.10	15.4%			2	13
Value (OMR'000)	3,055.97	1,283.40	138.1%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,803.72	6,858.70	-0.8%	-1.3%	-9.0%	13	
Industry Sector	5,188.68	5,201.66	-0.2%	-1.2%	-24.1%		
Services Sector	2,302.37	2,313.18	-0.5%	-2.2%	-12.9%		
MSM Shariah Index	601.58	603.58	-0.3%	-0.1%	-15.7%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
TAAGEER FINANCE	0.095	3.26%
AL MAHA CERAMICS CO SAOC	0.210	0.48%
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.412	2,712.3
NATIONAL MINERAL WATER	0.100	100.0
BANK SOHAR	0.111	93.6
PHOENIX POWER CO SAOC	0.100	60.7
OMAN TELECOMMUNICATIONS CO	0.820	38.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,011.8	99%
GCC	13.5	0%
ARABS	8.7	0%
OTHERS	21.9	1%

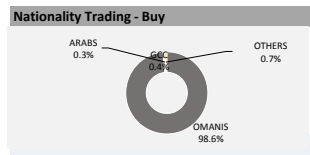
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF INVESTMENTS SERVICES	0.071	-5.33%
AL ANWAR HOLDINGS SAOG	0.097	-3.00%
BANK SOHAR	0.111	-2.63%
OMAN TELECOMMUNICATIONS CO	0.820	-1.91%
BANKMUSCAT SAOG	0.412	-1.90%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.412	6,309.4
NATIONAL MINERAL WATER	0.100	1,000.3
BANK SOHAR	0.111	843.2
PHOENIX POWER CO SAOC	0.100	606.7
OMAN FISHERIES CO	0.067	232.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	963.8	32%
GCC	709.4	23%
ARABS	5.8	0%
OTHERS	1,377.0	45%

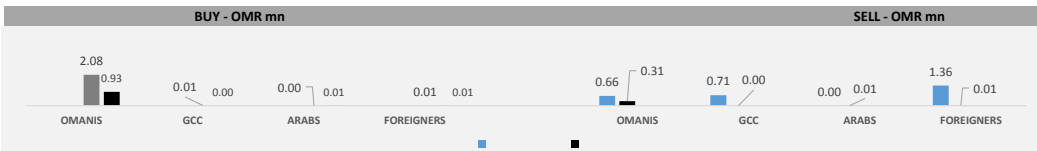
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	85.1%	14.9%
BANKMUSCAT SAOG	90.1%	9.9%
NATIONAL MINERAL WATER	27.0%	73.0%
BANK SOHAR	93.5%	6.5%
PHOENIX POWER CO SAOC	52.1%	47.9%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.412	B	824,000
Bank Muscat	0.412	B	220,944
Bank Muscat	0.412	B	206,000
Bank Muscat	0.412	S	56,887
Bank Muscat	0.412	B	45,547

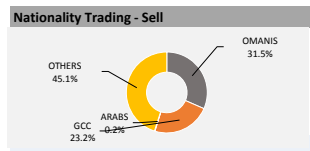


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

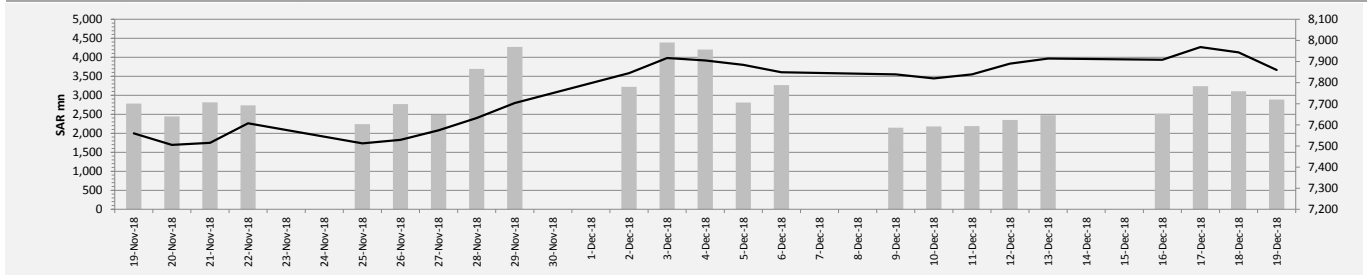


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,859.76	7,943.39	-1.05%	2.0%	8.8%
Volume ('000)	111,718.20	127,232.20	-12.2%		
Value (SAR'000)	2,889,550	3,105,166	-6.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,915.79	3,977.63	-1.6%	0.2%	-20.0%
Tadawul Commercial & Prof Serv.	4,352.02	4,438.36	-1.9%	1.6%	3.5%
Tadawul Materials	5,455.63	5,543.46	-1.6%	2.0%	8.0%
Tadawul Transportation	3,528.16	3,577.52	-1.4%	-1.6%	-12.1%
Tadawul Energy	4,884.17	4,964.07	-1.6%	-0.3%	14.1%
Tadawul Utilities	3,539.79	3,579.50	-1.1%	7.3%	-22.4%
Tadawul Cons Dura & App	3,680.12	3,697.49	-0.5%	0.6%	-11.1%
Tadawul Consumer Svc	2,999.75	3,046.58	-1.5%	-0.3%	-18.6%
Tadawul Media	10,809.24	11,048.59	-2.2%	-2.3%	39.7%
Tadawul Banks	7,059.54	7,120.75	-0.9%	1.7%	28.3%
Tadawul Diversified Fin	3,441.84	3,461.57	-0.6%	3.0%	-14.6%
Tadawul Insurance	4,196.09	4,216.62	-0.5%	6.1%	-11.2%
Tadawul RE Mgmt & Dev	3,293.12	3,312.99	-0.6%	0.9%	-29.9%
Tadawul Telecom	5,371.48	5,366.73	0.1%	8.1%	26.3%
Tadawul Retailing	6,878.19	6,943.85	-0.9%	0.2%	22.1%
Tadawul Food & Staples Retailing	5,938.65	5,997.64	-1.0%	2.4%	5.9%
Tadawul Health Care Equipment & Services	3,761.10	3,813.47	-1.4%	1.8%	-15.4%
Tadawul Pharma, Biotech & Life Science	3,905.02	3,944.60	-1.0%	0.9%	-1.7%
Tadawul REITs	3,611.04	3,618.42	-0.2%	0.3%	-22.1%
Tadawul Capital Goods	3,958.48	4,007.67	-1.2%	-0.1%	-8.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI FISHERIES	36.85	10.00%	SAUDI BASIC INDUSTRIES CORP	120.00	432,893.9	USD
AMANA COOPERATIVE INSURANCE	27.40	6.00%	AL RAJHI BANK	86.00	248,855.3	SAR
SALAMA COOPERATIVE INSURANCE	16.50	2.87%	SAUDI FISHERIES	36.85	194,151.6	512
JAZAN ENERGY AND DEVELOPMENT	14.62	2.24%	AMANA COOPERATIVE INSURANCE	27.40	117,872.8	1,895
AL HAMMADI CO FOR DEVELOPMEN	24.62	1.40%	SAUDI INDUSTRIAL EXPORT CO	96.70	110,459.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI CERAMIC CO	20.26	-3.52%	MOBILE TELECOMMUNICATIONS CO	7.75	10,456.5
NAMA CHEMICALS CO	27.70	-3.48%	DAR AL ARKAN REAL ESTATE DEV	9.01	9,656.0
NATIONAL PETROCHEMICAL CO	25.45	-3.42%	SAUDI FISHERIES	36.85	5,592.0
SAUDI CO FOR HARDWARE LLC	72.00	-3.23%	ALINMA BANK	22.20	4,610.1
AXA COOPERATIVE INSURANCE	23.00	-2.79%	AMANA COOPERATIVE INSURANCE	27.40	4,344.5

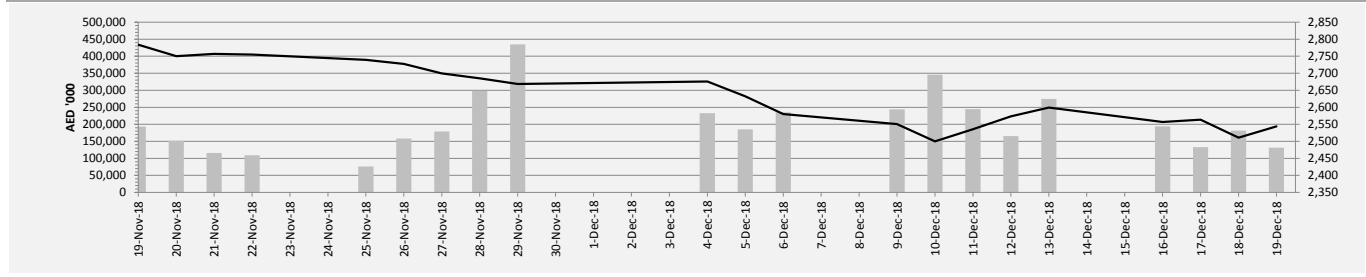
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,544.12	2,511.08	1.32%	-4.7%	-24.5%
Volume ('000)	101,953	207,415	-50.8%		
Value (AED'000)	131,557	181,495	-27.5%		
Sub-Indices					
Real Estate & Construction	4,191.48	4,168.51	0.6%	-8.0%	-37.6%
Banking	2,185.67	2,124.87	2.9%	-3.2%	-6.3%
Investment and Financial	2,101.69	2,078.17	1.1%	-6.5%	-43.8%
Insurance	1,486.97	1,485.84	0.1%	-3.2%	-4.5%
Consumer Staples	158.03	158.55	-0.3%	-2.5%	-56.9%
Services	563.45	577.42	-2.4%	1.4%	-21.6%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	843.96	843.96	0.0%	0.6%	-2.0%
Transportation	720.30	727.98	-1.1%	-3.8%	-12.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF GENERAL INVESTMENT CO	0.20	5.38%	GFH FINANCIAL GROUP BSC	1.02	40,895.3	USD
EMIRATES NBD PJSC	8.74	5.30%	EMAAR PROPERTIES PJSC	4.17	15,958.2	AED
INTL FINANCIAL ADVISORS	0.40	5.01%	DUBAI INVESTMENTS PJSC	1.27	11,795.9	68.6
AL SALAM BANK SUDAN	1.31	4.80%	GULFA MINERAL WATER & PROCES	7.01	10,480.0	
DAMAC PROPERTIES DUBAI CO	1.72	4.24%	DUBAI ISLAMIC BANK	5.14	9,440.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL RAMZ CORPORATION INVESTME	1.13	-9.60%	GFH FINANCIAL GROUP BSC	1.02	40,142.3
AMANAT HOLDINGS PJSC	1.04	-6.31%	DXB ENTERTAINMENTS PJSC	0.27	9,587.3
SHUAA CAPITAL	0.80	-1.60%	DUBAI INVESTMENTS PJSC	1.27	9,228.6
AL-SALAM BANK	0.76	-1.56%	UNION PROPERTIES PJSC	0.41	5,540.8
AMLAQ FINANCE	0.35	-1.40%	GULF NAVIGATION HOLDING PJSC	0.99	4,725.8

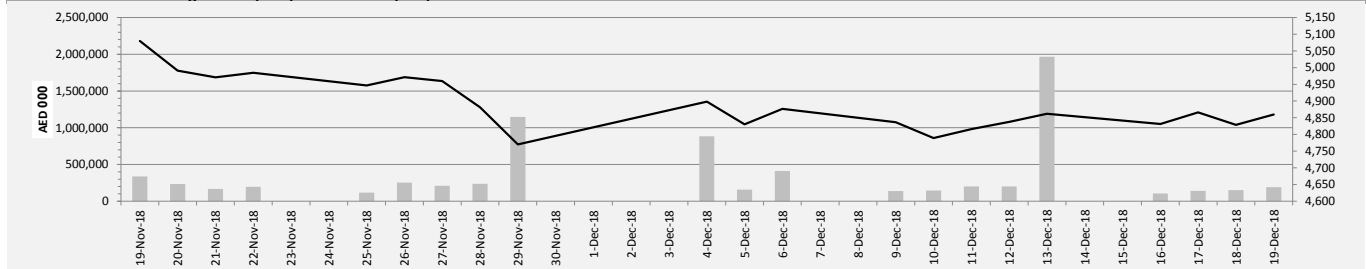
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,859.62	4,828.67	0.64%	1.88%	10.5%
Volume ('000)	42,534.63	32,432.04	31.2%		
Value (AED'000)	190,639.80	149,895.50	27.2%		
Sub-Indices					
Banking	9,398.40	9,316.07	0.9%	0.06%	2.5%
Telecommunication	4,216.80	4,206.89	0.2%	0.24%	2.4%
Consumer Services	1,680.48	1,664.40	1.0%	-3.81%	-3.2%
Insurance	2,129.21	2,130.37	-0.1%	0.31%	0.9%
Industrials	1,675.63	1,694.89	-1.1%	-0.74%	-2.2%
Invst and Financial Services	2,406.94	2,406.94	0.0%	-3.55%	2.3%
Energy	1,579.95	1,590.57	-0.7%	0.91%	-1.4%
Services	2,531.14	2,531.14	0.0%	0.00%	-1.2%
Real Estate	2,549.95	2,497.60	2.1%	-1.80%	-2.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AXA GREEN CRESCENT INSURANCE	0.50	11.11%	FIRST ABU DHABI BANK PJSC	13.98	114,117.9	USD
ABU DHABI NATL CO FOR BUILDI	0.48	6.44%	EMIRATES TELECOM GROUP CO	17.02	25,068.9	68.57
RAK PROPERTIES	0.51	6.04%	ABU DHABI COMMERCIAL BANK	8.25	15,502.5	AED
ABU DHABI NATIONAL ENERGY CO	0.94	4.44%	UNION NATIONAL BANK/ABU DHAB	4.80	7,112.1	254.0
AGTHIA GROUP PJSC	3.75	2.46%	ABU DHABI ISLAMIC BANK	3.91	6,279.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF CEMENT CO	0.78	-9.29%	MANAZEL REAL ESTATE PJSC	0.39	13,966.3
METHAQ TAKAFUL INSURANCE	0.72	-7.32%	FIRST ABU DHABI BANK PJSC	13.98	8,270.8
INTL FISH FARMING CO PJSC	0.98	-3.47%	DANA GAS	0.91	5,402.4
DANA GAS	0.91	-2.77%	ALDAR PROPERTIES PJSC	1.57	2,121.5
RAS AL KHAIMAH CERAMICS	1.82	-2.67%	WAHAT AL ZAWEYA HOLDING	2.05	2,000.0

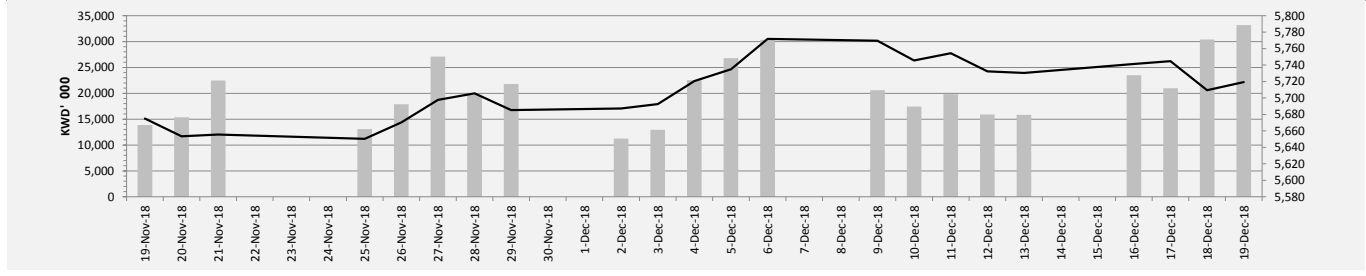
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,139.84	5,130.83	0.18%	0.6%	-
Volume ('000)	113,660.00	121,299.10	-6.3%	-	-
Value (KWD'000)	33,184.80	30,385.86	9.2%	-	-
Sub-Indices					
Industrials	959.25	958.31	0.1%	-0.4%	-
Banks	1,107.79	1,105.09	0.2%	1.6%	-
Consumer Goods	707.67	688.00	2.9%	-3.4%	-
Consumer Service	1,000.95	992.32	0.9%	1.1%	-
Real Estate	874.97	873.97	0.1%	-1.2%	-
Financial Services	943.59	944.67	-0.1%	-1.8%	-
Telecom	902.02	904.31	-0.3%	-0.6%	-
Health Care	956.91	956.91	0.0%	-0.8%	-
Insurance	994.53	994.42	0.0%	5.3%	-
Basic Materials	1,179.70	1,179.34	0.0%	-0.9%	-
Oil and Gas	1,193.20	1,166.70	2.3%	5.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	800.25	800.25	0.0%	1.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
MASHAER HOLDING CO KSC	63.00	14.55%	NATIONAL BANK OF KUWAIT	840.00	7,729,574.9	96.30	29.09
DANAH ALSAFAT FOODSTUFF CO	39.90	9.02%	MOBILE TELECOMMUNICATIONS CO	461.00	6,249,057.8		
TAMKEEN HOLDING CO	10.80	8.00%	AHLI UNITED BANK B.S.C	205.00	2,546,551.0		
NATIONAL PETROLEUM SERVICES	1000.00	6.38%	AGILITY	805.00	2,080,397.6		
OSOUL INVESTMENT KSCC	60.00	5.26%	BOUBYAN PETROCHEMICALS CO	1022.00	1,687,544.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
METAL & RECYCLING CO	30.00	-52.38%	MOBILE TELECOMMUNICATIONS CO	461.00	13,575.3
AL MAL INVESTMENT COMPANY	20.50	-6.82%	AHLI UNITED BANK B.S.C	205.00	12,393.4
MENA REAL ESTATE CO	31.10	-6.33%	MASHAER HOLDING CO KSC	63.00	11,678.4
NATIONAL INTERNATIONAL CO	60.00	-4.76%	NATIONAL BANK OF KUWAIT	840.00	9,211.3
SECURITIES HOUSE/THE	52.00	-4.59%	GULF PETROLEUM INVESTMENT	29.30	5,336.3

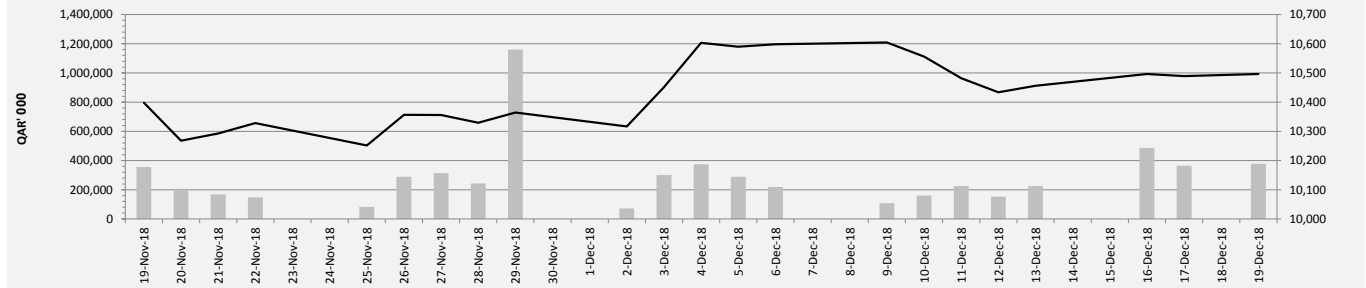
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,496.40	10,489.04	0.07%	1.27%	23.15%
Volume ('000)	20,280.49	18,817.75	7.77%		
Value (QAR'000)	378,031.20	364,768.10	3.64%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ALUMINUM MANUFACTURING	13.64	10.00%	QATAR ALUMINUM MANUFACTURING	13.64	184,823.4	140.86	512.7
EZDAN HOLDING GROUP	13.00	5.69%	QATAR NATIONAL BANK	197.99	48,832.1		
AL AHLI BANK	30.00	4.90%	QATAR ISLAMIC BANK	154.99	19,622.7		
MANNAI CORPORATION QSC	56.98	4.53%	MASRAF AL RAYAN	42.00	13,217.6		
SALAM INTERNATIONAL INVESTME	4.49	2.98%	BARWA REAL ESTATE CO	40.27	12,050.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL KHALEEJ TAKAFUL GROUP	8.40	-2.33%	QATAR ALUMINUM MANUFACTURING	13.64	13,910.5
QATAR FIRST BANK	4.16	-1.42%	INVESTMENT HOLDING GROUP	5.10	1,028.6
GULF WAREHOUSING COMPANY	40.10	-1.23%	QATAR FIRST BANK	4.16	617.8
MESAIEED PETROCHEMICAL HOLDI	15.53	-1.08%	VODAFONE QATAR	7.96	440.1
MEDICARE GROUP	62.40	-1.03%	QATAR GAS TRANSPORT(NAKILAT)	18.60	439.7

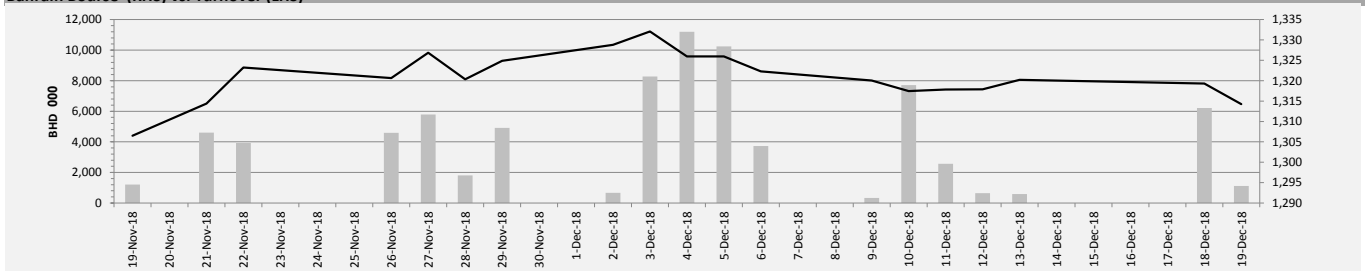
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,314.52	1,314.27	0.02%	-1.1%	-1.3%
Volume ('000)	3,820	32,686	-88.3%		
Value (BHD'000)	1,119.63	6,210.06	-82.0%		
Sub-Indices					
Banks	2,684.09	2,690.10	-0.2%	-1.4%	-3.2%
Hotel and Tourism	2,677.69	2,548.40	5.1%	4.7%	-8.9%
Industrial	960.84	945.14	1.7%	0.7%	-2.6%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,174.38	1,172.54	0.2%	0.4%	8.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GULF HOTEL GROUP B.S.C	0.46	7.48%	AHLI UNITED BANK B.S.C	0.67	636.5	USD
ALUMINIUM BAHRAIN BSC	0.60	1.69%	BAHRAIN TELECOM CO	0.26	81.2	19.99
BAHRAIN TELECOM CO	0.26	0.76%	AL-SALAM BANK	0.08	72.4	BHD
-	-	-	ARAB BANKING CORP BSC-\$US	0.40	39.2	7.54
-	-	-	SEEF PROPERTIES	0.21	35.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
AL-SALAM BANK	0.08	-4.88%	AHLI UNITED BANK B.S.C	0.67	950.0
SEEF PROPERTIES	0.21	-1.90%	AL-SALAM BANK	0.08	904.7
GFH FINANCIAL GROUP BSC	0.28	-1.75%	BAHRAIN TELECOM CO	0.26	308.3
ARAB BANKING CORP BSC-\$US	0.40	-1.23%	SEEF PROPERTIES	0.21	170.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.40	97.9

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.032

As of:

13-Dec-2018

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