








U Capital Market Close Report

Date: 14-Nov-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,459.57	4,467.28	-7.71	-0.17%	0.83%	-12.55%	10.5	0.8
	Saudi Stock Exchange	7,655.02	7,750.95	-95.93	-1.24%	-3.19%	5.93%	16.4	1.7
	Kuwait Stock Exchange * Closed	5,101.77	5,103.63	-1.86	-0.04%	1.18%	NA	15.0	1.2
	Qatar Exchange	10,199.08	10,314.62	-115.54	-1.12%	-0.99%	19.66%	15.1	1.5
	Bahrain Bourse	1,310.51	1,304.96	5.55	0.43%	-0.32%	-1.59%	8.9	0.8
	Dubai Financial Market	2,776.38	2,775.51	0.87	0.03%	-0.30%	-17.62%	9.0	1.0
	Abu Dhabi Securities Exchange	5,021.18	4,966.79	54.39	1.10%	2.43%	14.16%	13.5	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,061.30	0.0%	-4.8%
Germany	DAX	11,439.17	-0.3%	-12.2%
France	CAC 40	5,082.22	-0.4%	-4.4%
United States				
USA	DJIA	25,286.49	-0.4%	8.0%
USA	S&P 500	2,722.18	-0.1%	5.6%
USA	NASDAQ	7,200.88	0.0%	6.9%
Asia Pacific				
Japan	NIKKEI 225	21,846.48	0.2%	-2.4%
HongKong	HANG SENG	25,654.43	-0.5%	-12.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,236.16	-0.2%	17.4%
Egypt	The Egyptian Exchange	13,474.57	-0.5%	-13.1%
Jordan	Amman Stock Exchange	1,962.38	0.3%	-6.1%
Palestine	Palestine Sec. Exchange	529.60	0.2%	-6.3%
Lebanon	Blom Stock Index	973.59	-1.2%	-13.8%
MSCI				
	Bahrain	75.65	0.3%	0.9%
	Kuwait	568.93	0.1%	13.5%
MSCI	Oman	531.99	-0.9%	-7.9%
	Qatar	862.07	-1.0%	34.4%
	UAE	352.31	0.0%	-10.7%
	GCC Countries	477.52	-0.4%	9.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	65.7	0.4%	3.8%
WTI Crude (per bbl)	55.6	-0.2%	-4.3%
Oman Crude Oil	65.7	1.0%	2.7%
Gold100 OZ (per oz)	1,199.7	-0.2%	-7.9%
Silver (per oz)	14.0	-0.2%	-17.6%
Platinum (per oz)	832.2	-0.9%	-10.6%
Copper, MT	6,073.0	0.4%	-16.2%
Aluminium, MT	1,935.5	-0.3%	-14.7%
Lead, MT	1,952.0	1.2%	-21.5%
Zinc, MT	2,489.0	-0.3%	-25.0%
Nickel, MT	11,345.0	-0.5%	-11.1%

Cross Rate for Major Currencies

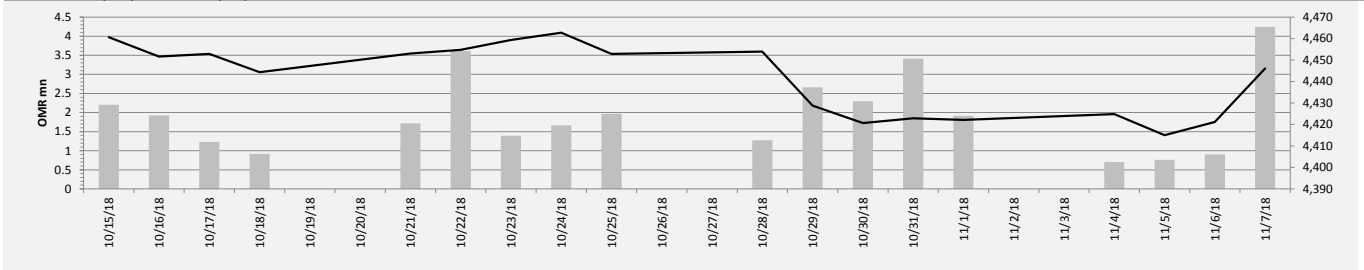
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.127	0.887
British Pound	GBP	1.293	0.773
Japanese Yen	JPY	0.009	113.870
Chinese Renminbi	CNH	0.144	6.949
Indian Rupee	INR	0.014	72.310
Russian Ruble	RUB	0.015	67.815
Canadian Dollar	CAD	0.756	1.323
Australian Dollar	AUD	0.720	1.388

Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,459.57	4,467.28	-0.17%	0.83%	-12.5%	Up	Down
Volume ('000)	5,845.92	8,667.64	-32.6%			4	11
Value (OMR'000)	899.04	1,349.86	-33.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,959.60	6,977.75	-0.3%	0.5%	-6.9%		
Industry Sector	5,336.48	5,355.19	-0.3%	0.0%	-21.9%	11	
Services Sector	2,390.91	2,387.89	0.1%	0.0%	-9.6%		
MSM Shariah Index	607.47	608.11	-0.1%	0.7%	-14.9%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MUSCAT CITY DESALINATION CO	0.125	3.31%
OOREDOO	0.562	1.44%
AL MADINA TAKAFUL CO SAOC	0.100	1.01%
DHOFAR GENERATING CO SAOC	0.216	0.47%
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.424	215.6
GULF INVESTMENTS SERVICES	0.080	141.6
OOREDOO	0.562	128.6
DHOFAR GENERATING CO SAOC	0.216	96.7
GALFAR ENGINEERING&CONTRACT	0.098	84.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	628.6	70%
GCC	17.2	2%
ARABS	10.6	1%
OTHERS	242.6	27%

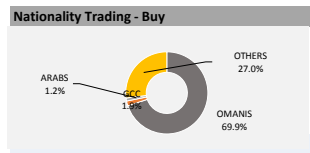
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-OMANIYA FINANCIAL SERVICE	0.175	-9.79%
MUSCAT GASES COMPANY SAOG	0.226	-2.16%
AL ANWAR HOLDINGS SAOG	0.101	-1.94%
OMAN FISHERIES CO	0.075	-1.32%
OMAN CEMENT CO	0.308	-1.28%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GULF INVESTMENTS SERVICES	0.080	1,762.1
GALFAR ENGINEERING&CONTRACT	0.098	858.2
BANKMUSCAT SAOG	0.424	508.6
DHOFAR GENERATING CO SAOC	0.216	447.8
AL-ANWAR CERAMIC TILES CO	0.082	386.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	596.4	66%
GCC	5.1	1%
ARABS	20.1	2%
OTHERS	277.4	31%

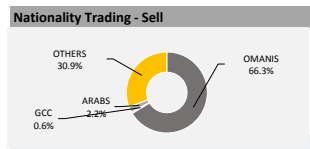
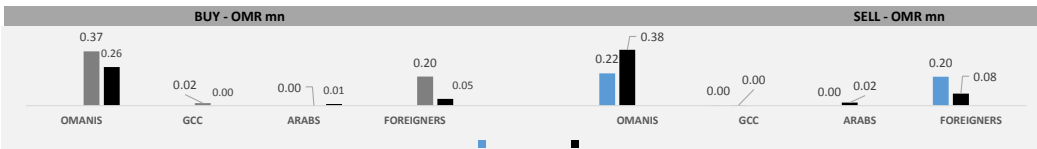
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	63.7%	36.3%
BANKMUSCAT SAOG	95.9%	4.1%
GULF INVESTMENTS SERVICES	58.9%	41.1%
OOREDOO	89.1%	10.9%
DHOFAR GENERATING CO SAOC	27.9%	72.1%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.424	B	45,442
Gulf Investment Services	0.080	S	33,570
Galfar Engineering and Contracting	0.098	S	31,850
Dhofar Generating Co SAOC	0.216	B	16,539
Al Anwar Ceramic Tiles	0.082	B	16,400



Source: Mubasher

Excluding special deals, Source: Mubasher



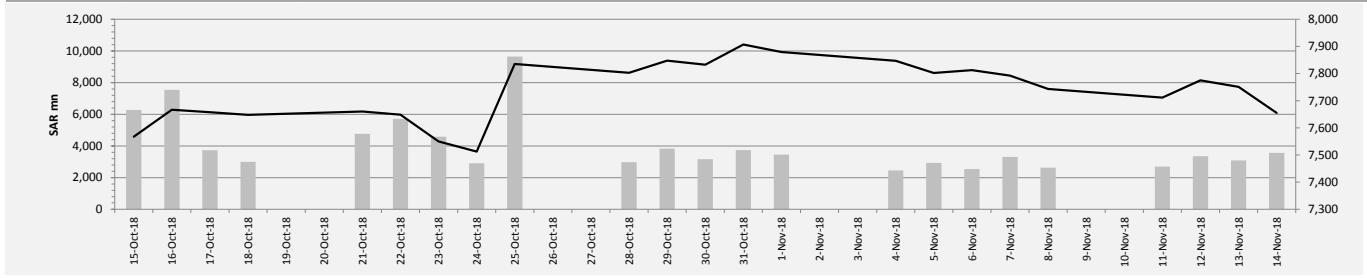
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,655.02	7,750.95	-1.24%	-3.2%	5.9%
Volume ('000)	151,260.00	141,686.50	6.8%		
Value (SAR'000)	3,565,050	3,079,165	15.8%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,837.18	3,891.13	-1.4%	-7.0%	-21.6%
Tadawul Commercial & Prof Serv.	4,324.86	4,324.24	0.0%	2.4%	2.8%
Tadawul Materials	5,413.09	5,508.15	-1.7%	-3.6%	7.1%
Tadawul Transportation	3,606.02	3,622.28	-0.4%	-1.5%	-10.1%
Tadawul Energy	4,822.25	4,907.03	-1.7%	-3.5%	12.7%
Tadawul Utilities	3,278.77	3,321.63	-1.3%	-1.7%	-28.1%
Tadawul Cons Dura & App	3,645.03	3,549.35	2.7%	2.1%	-12.0%
Tadawul Consumer Svc	3,112.73	3,120.03	-0.2%	-0.1%	-15.5%
Tadawul Media	11,546.27	11,545.76	0.0%	-1.1%	49.2%
Tadawul Banks	6,806.71	6,893.18	-1.3%	-3.7%	23.7%
Tadawul Diversified Fin	3,397.49	3,417.56	-0.6%	1.3%	-15.7%
Tadawul Insurance	3,819.11	3,882.12	-1.6%	-0.8%	-19.2%
Tadawul RE Mgmt & Dev	3,303.06	3,314.81	-0.4%	-1.5%	-29.7%
Tadawul Telecom	4,967.46	4,988.50	-0.4%	-2.0%	16.8%
Tadawul Retailing	6,509.91	6,557.88	-0.7%	-2.0%	15.6%
Tadawul Food & Staples Retailing	5,817.58	5,893.51	-1.3%	-2.6%	3.7%
Tadawul Health Care Equipment & Services	3,603.03	3,591.44	0.3%	-2.5%	-18.9%
Tadawul Pharma, Biotech & Life Science	3,819.27	3,852.25	-0.9%	-6.6%	-3.8%
Tadawul REITS	3,621.21	3,636.95	-0.4%	-0.3%	-21.8%
Tadawul Capital Goods	4,227.85	4,330.12	-2.4%	-3.0%	-2.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
FAWAZ ABDULAZIZ ALHOKAIR & C	23.10	10.00%	SAUDI BASIC INDUSTRIES CORP	120.60	666,201.4	496	1,838
ALSORAYAI GROUP	13.10	9.90%	ALINMA BANK	21.18	409,686.6		
AL-HASSAN G.I. SHAKER CO	9.01	4.77%	AL RAJHI BANK	84.50	243,793.0		
ABDUL MOHSEN AL-HOKAIR TOURI	17.80	4.09%	SAUDI KAYAN PETROCHEMICAL CO	14.44	107,473.7		
WALAA COOPERATIVE INSURANCE	22.46	3.98%	DAR AL ARKAN REAL ESTATE DEV	8.69	103,093.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI INDUSTRIAL EXPORT CO	148.80	-9.93%	ALINMA BANK	21.18	19,341.6
AL RAJHI CO FOR CO-OPERATIVE	61.90	-4.48%	DAR AL ARKAN REAL ESTATE DEV	8.69	11,830.6
YANBU NATIONAL PETROCHEMICAL	64.20	-3.75%	MOBILE TELECOMMUNICATIONS CO	6.75	8,638.1
SAUDI IND INVESTMENT GROUP	25.05	-3.65%	SAUDI KAYAN PETROCHEMICAL CO	14.44	7,450.6
METLIFE AIG ANB COOPERATIVE	19.84	-3.60%	SAUDI BASIC INDUSTRIES CORP	120.60	5,504.0

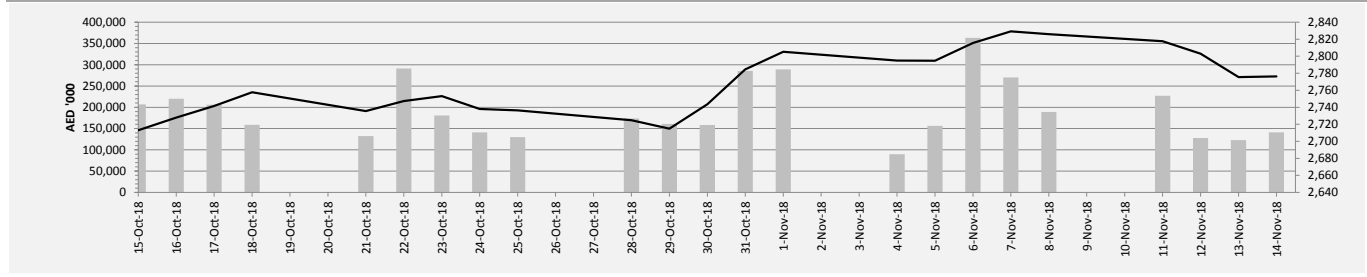
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,776.38	2,775.51	0.03%	-0.3%	-17.6%
Volume ('000)	89,683	96,328	-6.9%		
Value (AED'000)	141,000	122,909	14.7%		
Sub-Indices					
Real Estate & Construction	4,902.89	4,943.94	-0.8%	-1.4%	-27.0%
Banking	2,273.97	2,248.25	1.1%	0.4%	-2.5%
Investment and Financial	2,495.43	2,565.72	-2.7%	-4.1%	-33.2%
Insurance	1,763.03	1,771.14	-0.5%	-2.7%	13.2%
Consumer Staples	198.33	198.33	0.0%	-1.5%	-45.9%
Services	578.99	585.28	-1.1%	-4.4%	-19.5%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	850.71	849.03	0.2%	2.9%	-1.2%
Transportation	748.75	742.39	0.9%	3.9%	-8.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES NBD PJSC	9.29	2.77%	EMAAR PROPERTIES PJSC	4.91	27,411.3	USD
ITHMAAR HOLDING BSC	0.35	2.68%	GFH FINANCIAL GROUP BSC	1.26	23,754.2	75.0
ARAMEX PJSC	4.25	1.67%	DUBAI INVESTMENTS PJSC	1.52	23,035.5	AED
AJMAN BANK PJSC	0.94	1.08%	DUBAI ISLAMIC BANK	5.25	17,393.9	277.8
SHUAA CAPITAL	1.08	0.93%	EMAAR MALLS PJSC	1.90	6,580.2	
Top Equity Losers						
Companies	Price	Chg	Top Co. -Volume	Price	Volume	
	AED	%	Companies	AED	000	
AL SALAM BANK SUDAN	1.38	-4.83%	GFH FINANCIAL GROUP BSC	1.26	18,705.7	
DUBAI INVESTMENTS PJSC	1.52	-3.80%	DUBAI INVESTMENTS PJSC	1.52	15,078.4	
KHALEEJI COMMERCIAL BANK	0.74	-3.80%	UNION PROPERTIES PJSC	0.63	8,252.6	
DUBAI ISLAMIC INSURANCE CO	0.59	-3.31%	ISLAMIC ARAB INSURANCE COM	0.69	7,159.8	
AAN DIGITAL SERVICES CO	0.26	-2.59%	EMAAR PROPERTIES PJSC	4.91	5,588.5	

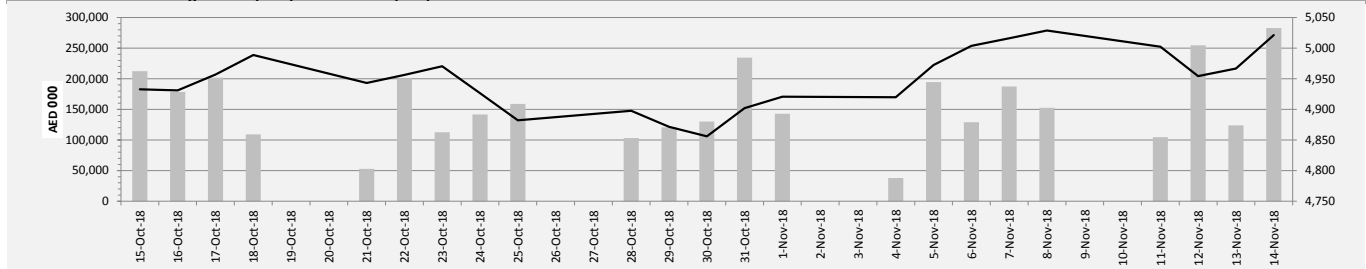
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,021.18	4,966.79	1.10%	2.43%	14.2%
Volume ('000)	58,007.50	32,942.09	76.1%		
Value (AED'000)	282,744.50	123,817.90	128.4%		
Sub-Indices					
Banking	9,737.29	9,539.86	2.1%	1.81%	5.3%
Telecommunication	4,177.16	4,182.11	-0.1%	-2.88%	-3.1%
Consumer Services	1,777.07	1,738.52	2.2%	-3.55%	-2.6%
Insurance	2,153.29	2,153.29	0.0%	0.12%	2.0%
Industrials	1,765.42	1,769.95	-0.3%	-1.34%	1.1%
Invst and Financial Services	2,638.25	2,684.85	-1.7%	-4.24%	1.0%
Energy	1,840.48	1,852.90	-0.7%	-0.10%	0.5%
Services	2,483.68	2,599.62	-4.5%	-9.07%	-1.9%
Real Estate	2,803.00	2,795.40	0.3%	-5.32%	-0.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AGTHIA GROUP PJSC	3.94	3.68%	FIRST ABU DHABI BANK PJSC	14.70	168,207.0	USD
EMIRATES DRIVING COMPANY	6.90	2.99%	ABU DHABI ISLAMIC BANK	4.06	22,321.9	75.01
FIRST ABU DHABI BANK PJSC	14.70	2.80%	EMIRATES TELECOM GROUP CO	16.86	21,449.1	AED
ABU DHABI COMMERCIAL BANK	8.02	1.01%	DANA GAS	1.13	21,319.1	277.8
BANK OF SHARJAH	1.08	0.93%	ABU DHABI COMMERCIAL BANK	8.02	16,597.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL HOTELS	3.15	-10.00%	DANA GAS	1.13	18,807.6
UMM AL QAIWAIN GENERAL INVES	0.85	-6.59%	FIRST ABU DHABI BANK PJSC	14.70	11,458.8
REEM INVESTMENTS PJSC	25.00	-2.72%	ABU DHABI ISLAMIC BANK	4.06	5,543.9
COMMERCIAL BANK INTERNATIONA	0.71	-2.08%	ALDAR PROPERTIES PJSC	1.71	3,829.1
WAHA CAPITAL PJSC	1.90	-1.55%	ESHRAQ PROPERTIES CO PJSC	0.60	2,677.7

Source: Bloomberg

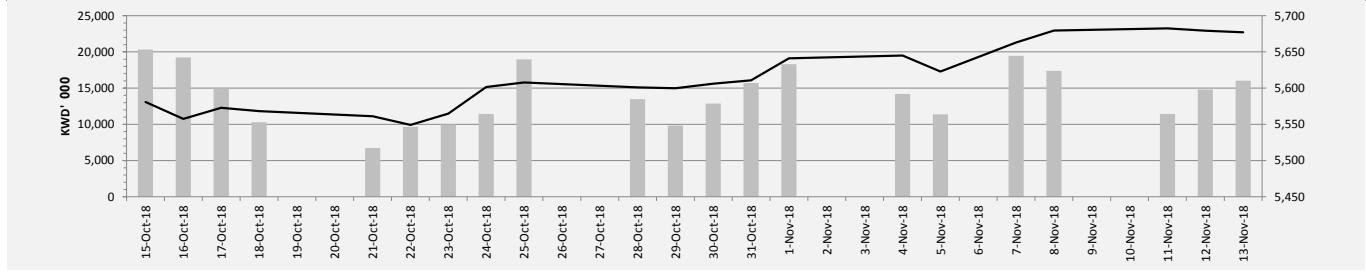
Kuwait Stock Exchange

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,101.77	5,103.63	-0.04%	1.2%	-
Volume ('000)	99,825.90	108,233.60	-7.8%	-	-
Value (KWD'000)	16,014.95	14,819.16	8.1%	-	-
Sub-Indices					
Industrials	976.18	979.41	-0.3%	0.3%	-
Banks	1,080.09	1,078.98	0.1%	0.7%	-
Consumer Goods	766.61	777.08	-1.3%	-3.9%	-
Consumer Service	987.18	987.77	-0.1%	2.3%	-
Real Estate	882.63	880.02	0.3%	2.7%	-
Financial Services	969.95	969.55	0.0%	3.1%	-
Telecom	909.91	914.04	-0.5%	3.7%	-
Health Care	994.86	994.86	0.0%	-0.1%	-
Insurance	949.04	950.66	-0.2%	-0.6%	-
Basic Materials	1,207.50	1,210.03	-0.2%	-0.5%	-
Oil and Gas	1,135.94	1,150.33	-1.3%	1.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	800.25	800.25	0.0%	-12.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00	0.00	0.00%	0.00	0.00	0.0	KWD
0.00	0.00	0.00%	0.00	0.00	0.0	95.74
0.00	0.00	0.00%	0.00	0.00	0.0	28.92
0.000	0.00	0.00%	0.000	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

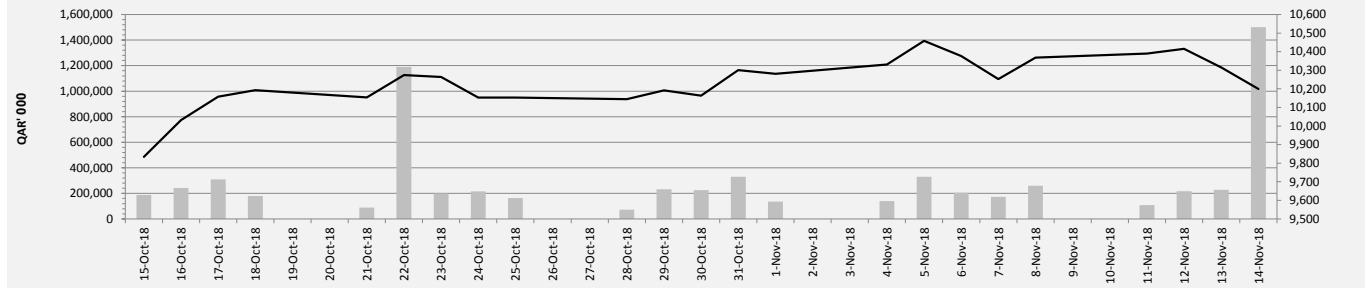
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,199.08	10,314.62	-1.12%	-0.99%	19.66%
Volume ('000)	8,509.22	5,609.00	51.71%		
Value (QAR'000)	1,500,405.00	228,382.60	556.97%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR INDUSTRIAL MANUFACTUR	43.50	2.35%	BARWA REAL ESTATE CO	39.80	58,251.2	138.49	504.1
BARWA REAL ESTATE CO	39.80	1.71%	QATAR FUEL QSC	173.79	30,634.7		
ISLAMIC HOLDING GROUP	24.25	1.46%	DOHA BANK QPSC	20.20	28,873.2		
QATAR & OMAN INVESTMENT CO	5.90	1.37%	QATAR NATIONAL BANK	190.50	27,714.9		
OOREDOO QPSC	70.50	1.19%	QATAR ISLAMIC BANK	150.80	15,201.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR FUEL QSC	173.79	-10.00%	BARWA REAL ESTATE CO	39.80	1,476.0
DOHA BANK QPSC	20.20	-6.26%	DOHA BANK QPSC	20.20	1,397.9
VODAFONE QATAR	7.80	-2.74%	VODAFONE QATAR	7.80	1,136.0
MANNAI CORPORATION QSC	57.02	-2.36%	QATAR FIRST BANK	4.28	759.4
QATARI INVESTORS GROUP	28.41	-2.00%	MASRAF AL RAYAN	38.02	391.2

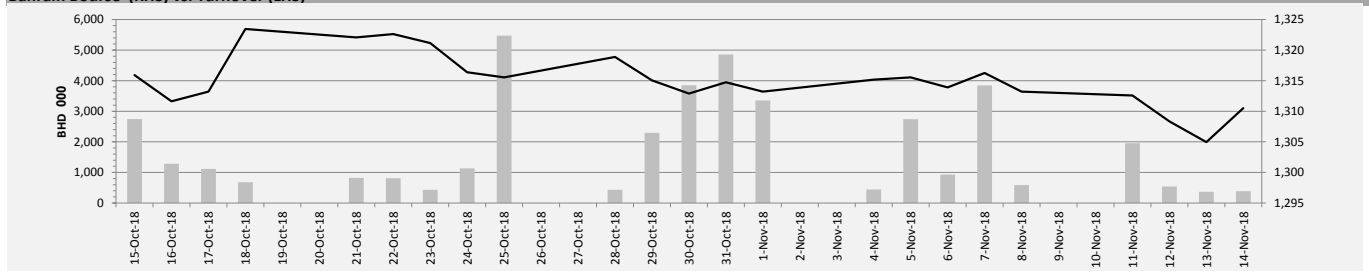
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,310.51	1,304.96	0.43%	-0.3%	-1.6%
Volume ('000)	1,714	1,191	44.0%		
Value (BHD'000)	386.78	369.59	4.7%		
Sub-Indices					
Banks	2,707.67	2,695.19	0.5%	-1.2%	-2.3%
Hotel and Tourism	2,556.48	2,556.48	0.0%	0.3%	-13.1%
Industrial	946.10	938.25	0.8%	0.8%	-4.1%
Insurance	1,619.89	1,619.89	0.0%	0.0%	-1.6%
Services	1,159.76	1,155.63	0.4%	0.8%	7.5%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ARAB BANKING CORP BSC-\$US	0.40	1.27%	NATIONAL BANK OF BAHRAIN BSC	0.60	137.1	USD
ALUMINIUM BAHRAIN BSC	0.59	0.85%	BAHRAIN TELECOM CO	0.26	63.1	20.16
NATIONAL BANK OF BAHRAIN BSC	0.60	0.84%	AL-SALAM BANK	0.09	43.4	
BAHRAIN TELECOM CO	0.26	0.79%	AHLI UNITED BANK B.S.C	0.67	33.5	
AHLI UNITED BANK B.S.C	0.67	0.75%	GFH FINANCIAL GROUP BSC	0.35	25.7	
						BHD
						7.61

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
AL-SALAM BANK	0.09	-2.11%	AL-SALAM BANK	0.09	466.9
-	-	-	BAHRAIN TELECOM CO	0.26	246.6
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	229.0
-	-	-	GFH FINANCIAL GROUP BSC	0.35	74.6
-	-	-	AHLI UNITED BANK B.S.C	0.67	50.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.040

As of:

1-Nov-2018

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