

U Capital Market Close Report

Date: 30-Oct-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,420.67	4,428.80	-8.13	-0.18%	-2.71%	-13.31%	10.2	0.8
	Saudi Stock Exchange	7,819.98	7,847.51	-27.53	-0.35%	-2.24%	8.22%	16.1	1.8
	Kuwait Stock Exchange *	5,037.97	5,032.39	5.58	0.11%	-1.76%	NA	14.6	1.3
	Qatar Exchange	10,163.41	10,191.68	-28.27	-0.28%	3.57%	19.24%	15.1	1.5
	Bahrain Bourse	1,312.90	1,315.04	-2.14	-0.16%	-1.92%	-1.41%	8.9	0.8
	Dubai Financial Market	2,743.54	2,714.83	28.71	1.06%	-3.22%	-18.59%	7.3	1.0
	Abu Dhabi Securities Exchange	4,855.94	4,871.58	-15.64	-0.32%	-1.61%	10.40%	12.9	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,038.07	0.0%	-6.0%
Germany	DAX	11,296.73	-0.3%	-14.6%
France	CAC 40	4,975.05	-0.3%	-9.4%
United States				
USA	DJIA	24,442.92	-1.0%	4.7%
USA	S&P 500	2,641.25	-0.7%	2.7%
USA	NASDAQ	7,050.29	-1.6%	5.2%
Asia Pacific				
Japan	NIKKEI 225	21,457.29	1.5%	-2.5%
HongKong	HANG SENG	24,585.53	-0.9%	-13.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,344.31	0.0%	20.7%
Egypt	The Egyptian Exchange	13,145.95	0.5%	-11.3%
Jordan	Amman Stock Exchange	1,956.82	-0.2%	-6.1%
Palestine	Palestine Sec. Exchange	523.77	0.0%	-8.4%
Lebanon	Blom Stock Index	987.62	0.4%	-14.6%
MSCI				
	Bahrain	76.06	-0.1%	-2.3%
	Kuwait	557.09	0.0%	3.6%
MSCI	Oman	522.79	-0.2%	-5.9%
	Qatar	852.09	0.8%	27.6%
	UAE	349.05	-0.3%	-14.5%
	GCC Countries	471.89	0.4%	4.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	76.5	-1.1%	20.1%
WTI Crude (per bbl)	66.4	-0.9%	14.4%
Oman Crude Oil	76.7	0.9%	19.8%
Gold100 OZ (per oz)	1,222.2	-0.6%	-6.2%
Silver (per oz)	14.4	-0.1%	-14.7%
Platinum (per oz)	834.6	0.3%	-10.3%
Copper, MT	6,160.0	0.0%	-15.0%
Aluminium, MT	1,984.0	-0.7%	-12.5%
Lead, MT	1,958.0	-2.0%	-21.3%
Zinc, MT	2,622.0	-1.1%	-21.0%
Nickel, MT	11,755.0	-1.2%	-7.9%

Cross Rate for Major Currencies

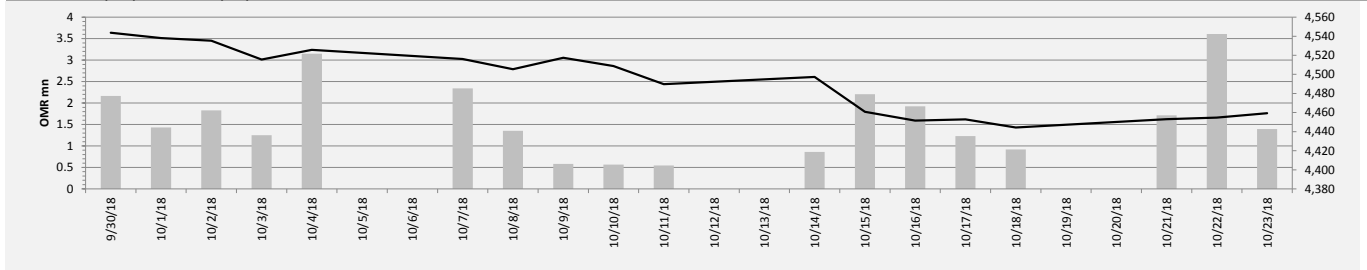
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.135	0.881
British Pound	GBP	1.274	0.785
Japanese Yen	JPY	0.009	112.930
Chinese Renminbi	CNH	0.143	6.973
Indian Rupee	INR	0.014	73.678
Russian Ruble	RUB	0.015	65.646
Canadian Dollar	CAD	0.762	1.312
Australian Dollar	AUD	0.710	1.409

Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,420.67	4,428.80	-0.18%	-2.71%	-13.3%	Up	Down
Volume ('000)	13,062.43	14,964.14	-12.7%			3	8
Value (OMR'000)	2,294.96	2,660.49	-13.7%				
Sub-Indices							Unchanged
Financial Sector	6,908.37	6,910.86	0.0%	-1.8%	-7.6%	23	
Industry Sector	5,334.82	5,335.76	0.0%	-3.6%	-21.9%		
Services Sector	2,396.31	2,407.09	-0.4%	-2.8%	-9.3%		
MSM Shariah Index	602.12	601.97	0.0%	-2.1%	-15.6%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL PHARMACEUTICAL	0.189	57.50%
OMAN FISHERIES CO	0.076	2.70%
AL MADINA TAKAFUL CO SAOC	0.096	2.13%
-	-	-
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.420	668.4
OMAN TELECOMMUNICATIONS CO	0.808	399.9
BANK NIZWA	0.086	264.1
GALFAR ENGINEERING&CONTRACT	0.101	210.1
AL MADINA TAKAFUL CO SAOC	0.096	141.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,304.0	57%
GCC	727.2	32%
ARABS	57.7	3%
OTHERS	206.0	9%

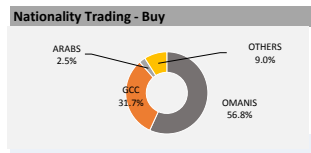
Top Equity Losers	Price	Chg
Companies	OMR	%
AL BATINAH POWER	0.115	-4.17%
AL ANWAR HOLDINGS SAOG	0.101	-1.94%
OMAN TELECOMMUNICATIONS CO	0.808	-1.46%
AL-ANWAR CERAMIC TILES CO	0.078	-1.27%
AL BATINAH DEV & INV	0.087	-1.14%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.086	3,066.2
GALFAR ENGINEERING&CONTRACT	0.101	2,080.1
BANKMUSCAT SAOG	0.420	1,593.1
AL MADINA TAKAFUL CO SAOC	0.096	1,471.0
OMAN INVESTMENT & FINANCE	0.087	1,202.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,056.6	46%
GCC	1,002.7	44%
ARABS	67.9	3%
OTHERS	167.7	7%

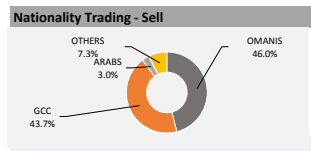
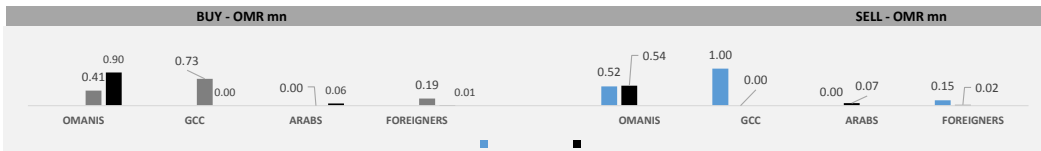
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	82.9%	17.1%
BANKMUSCAT SAOG	72.6%	27.4%
OMAN TELECOMMUNICATIONS CO	94.3%	5.7%
BANK NIZWA	99.6%	0.4%
GALFAR ENGINEERING&CONTRACT	85.2%	14.8%

Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Oman Telecommunications Co	0.812	B	344,399
Bank Muscat	0.420	B	73,710
Oman Investment and Finance SAOG	0.087	B	60,900
Al Maha Ceramics	0.198	S	59,400
Bank Muscat	0.418	B	57,098



Source: Mubasher

Excluding special deals, Source: Mubasher



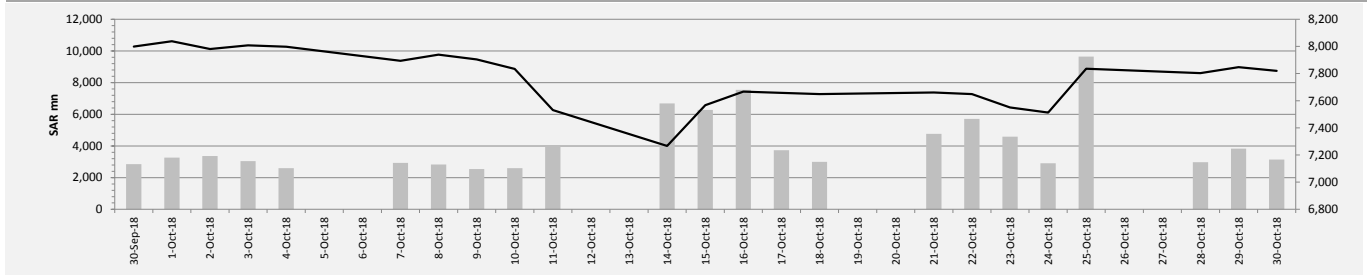
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,819.98	7,847.51	-0.35%	-2.2%	8.2%
Volume ('000)	147,500.60	187,566.70	-21.4%		
Value (SAR'000)	3,143,300	3,826,055	-17.8%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,061.47	4,023.92	0.9%	-0.7%	-17.1%
Tadawul Commercial & Prof Serv.	4,148.71	4,149.33	0.0%	-3.8%	-1.4%
Tadawul Materials	5,521.03	5,545.22	-0.4%	-4.2%	9.2%
Tadawul Transportation	3,620.10	3,620.73	0.0%	-2.4%	-9.8%
Tadawul Energy	4,888.27	4,894.26	-0.1%	-2.1%	14.2%
Tadawul Utilities	3,324.20	3,315.05	0.3%	-5.7%	-27.1%
Tadawul Cons Dura & App	3,492.93	3,463.00	0.9%	-4.7%	-15.6%
Tadawul Consumer Svc	3,071.55	3,034.33	1.2%	-5.3%	-16.6%
Tadawul Media	11,222.93	11,175.99	0.4%	-7.5%	45.1%
Tadawul Banks	7,009.67	7,051.20	-0.6%	-0.6%	27.4%
Tadawul Diversified Fin	3,346.62	3,337.70	0.3%	-4.6%	-17.0%
Tadawul Insurance	3,783.66	3,784.05	0.0%	-2.4%	-19.9%
Tadawul RE Mgmt & Dev	3,340.75	3,331.93	0.3%	-5.5%	-28.9%
Tadawul Telecom	5,042.88	5,100.55	-1.1%	-2.9%	18.6%
Tadawul Retailing	6,552.14	6,496.55	0.9%	4.7%	16.3%
Tadawul Food & Staples Retailing	5,986.51	6,093.17	-1.8%	2.1%	6.7%
Tadawul Health Care Equipment & Services	3,648.02	3,681.12	-0.9%	-6.8%	-17.9%
Tadawul Pharma, Biotech & Life Science	4,036.95	4,010.56	0.7%	-2.2%	1.7%
Tadawul REITs	3,610.62	3,617.07	-0.2%	-1.9%	-22.1%
Tadawul Capital Goods	4,080.30	4,053.37	0.7%	12.8%	-6.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
METLIFE AIG ANB COOPERATIVE	18.92	10.00%	ALINMA BANK	21.62	526,893.3	USD	
MIDDLE EAST SPECIALIZED CABL	8.41	9.93%	SAUDI BASIC INDUSTRIES CORP	126.40	411,673.2	505	SAR 1,870
ANAAM INTERNATIONAL HOLDING	11.08	9.92%	DAR AL ARKAN REAL ESTATE DEV	9.14	166,148.1		
SAUDI FISHERIES	19.52	9.91%	SAUDI CABLE CO	39.65	131,414.3		
HERFY FOOD SERVICES CO	44.70	6.43%	AL RAJHI BANK	86.90	106,818.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
SAUDI INDUSTRIAL EXPORT CO	115.40	-7.68%	ALINMA BANK	21.62	24,176.1
ALAHJI TAKAFUL CO	27.45	-3.68%	DAR AL ARKAN REAL ESTATE DEV	9.14	18,183.8
NATIONAL INDUSTRIALIZATION C	17.22	-3.04%	SAUDI KAYAN PETROCHEMICAL CO	14.66	6,743.8
NATIONAL MEDICAL CARE CO	45.40	-2.99%	NATIONAL INDUSTRIALIZATION C	17.22	5,052.7
ALLIED COOPERATIVE INSURANCE	16.44	-2.72%	MOBILE TELECOMMUNICATIONS CO	6.41	4,136.5

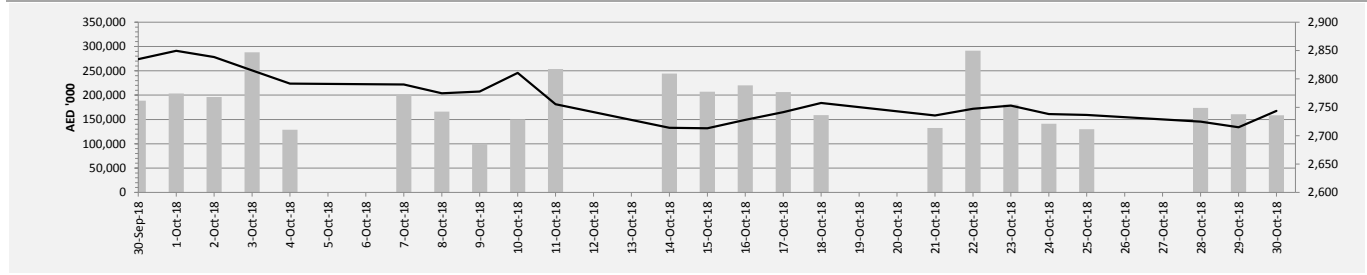
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,743.54	2,714.83	1.06%	-3.2%	-18.6%
Volume ('000)	112,381	108,032	4.0%		
Value (AED'000)	158,368	160,802	-1.5%		
Sub-Indices					
Real Estate & Construction	4,842.79	4,766.77	1.6%	-2.7%	-27.9%
Banking	2,238.35	2,220.18	0.8%	-3.8%	-4.1%
Investment and Financial	2,590.12	2,558.32	1.2%	-11.5%	-30.7%
Insurance	1,786.03	1,780.92	0.3%	6.5%	14.7%
Consumer Staples	200.92	202.47	-0.8%	0.8%	-45.2%
Services	602.89	604.22	-0.2%	4.0%	-16.1%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	827.08	825.40	0.2%	-2.6%	-3.9%
Transportation	720.89	711.47	1.3%	3.0%	-12.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
KHALEEJI COMMERCIAL BANK	0.82	6.36%	EMAAR PROPERTIES PJSC	4.90	38,373.5	73.3	271.4
EMAAR PROPERTIES PJSC	4.90	2.94%	DUBAI INVESTMENTS PJSC	1.61	19,917.8		
AL-SALAM BANK	0.90	2.26%	DUBAI ISLAMIC BANK	5.18	11,830.8		
EMIRATES NBD PJSC	9.20	2.22%	GFH FINANCIAL GROUP BSC	1.24	10,189.4		
ARABTEC HOLDING CO PJSC	1.90	2.15%	AL-SALAM BANK	0.90	9,568.5		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	'000		
DUBAI ISLAMIC INSURANCE CO	0.62	-3.29%	UNION PROPERTIES PJSC	0.63	14,973.9		
EMAAR DEVELOPMENT PJSC	4.90	-2.00%	DEYAAR DEVELOPMENT PJSC	0.45	12,950.8		
AAN DIGITAL SERVICES CO	0.27	-1.46%	DUBAI INVESTMENTS PJSC	1.61	12,484.8		
AMANAT HOLDINGS PJSC	1.16	-0.85%	AL-SALAM BANK	0.90	10,624.2		
DXB ENTERTAINMENTS PJSC	0.35	-0.85%	DXB ENTERTAINMENTS PJSC	0.35	9,143.7		

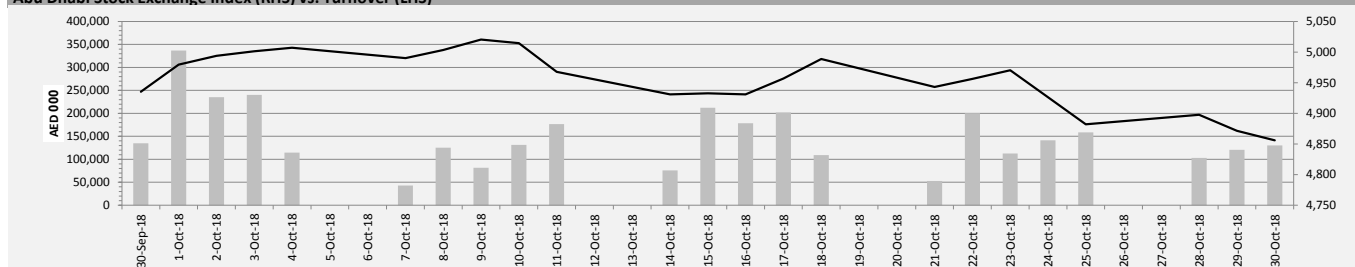
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,855.94	4,871.58	-0.32%	-1.61%	10.4%
Volume ('000)	34,863.11	26,342.68	32.3%		
Value (AED'000)	130,172.50	120,513.30	8.0%		
Sub-Indices					
Banking	9,201.08	9,233.12	-0.3%	-0.67%	-2.6%
Telecommunication	4,211.83	4,211.83	0.0%	0.00%	2.7%
Consumer Services	1,770.97	1,770.97	0.0%	-0.51%	-8.5%
Insurance	2,113.65	2,113.65	0.0%	0.12%	-2.5%
Industrials	1,748.52	1,829.93	-4.4%	-4.71%	-4.5%
Invst and Financial Services	2,623.90	2,636.88	-0.5%	-0.49%	-1.3%
Energy	1,822.20	1,824.28	-0.1%	-0.95%	-4.9%
Services	2,519.30	2,524.77	-0.2%	-1.36%	4.9%
Real Estate	2,779.72	2,786.16	-0.2%	0.71%	-5.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
NATIONAL BANK OF UMM AL QAIW	2.50	6.38%	FIRST ABU DHABI BANK PJSC	13.80	35,443.4	73.29	271.4
ABU DHABI NATIONAL ENERGY CO	1.12	4.67%	ABU DHABI COMMERCIAL BANK	7.97	27,377.5		
UNITED ARAB BANK PJSC	1.25	4.17%	EMIRATES TELECOM GROUP CO	17.00	26,384.1		
ABU DHABI COMMERCIAL BANK	7.97	3.51%	ABU DHABI NATIONAL OIL CO FO	2.20	14,270.3		
UNION NATIONAL BANK/ABU DHAB	4.67	3.32%	DANA GAS	1.13	5,930.1		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
REEM INVESTMENTS PJSC	28.44	-10.00%	RAK PROPERTIES	0.55	7,122.8		
RAS AL KHAIMAH WHITE CEMENT	0.81	-10.00%	ABU DHABI NATIONAL OIL CO FO	2.20	6,558.7		
GULF PHARMACEUTICAL IND PSC	2.01	-8.64%	DANA GAS	1.13	5,210.7		
RAK PROPERTIES	0.55	-3.36%	ABU DHABI COMMERCIAL BANK	7.97	3,456.0		
RAS AL KHAIMAH CERAMICS	2.11	-3.21%	ALDAR PROPERTIES PJSC	1.70	2,624.3		

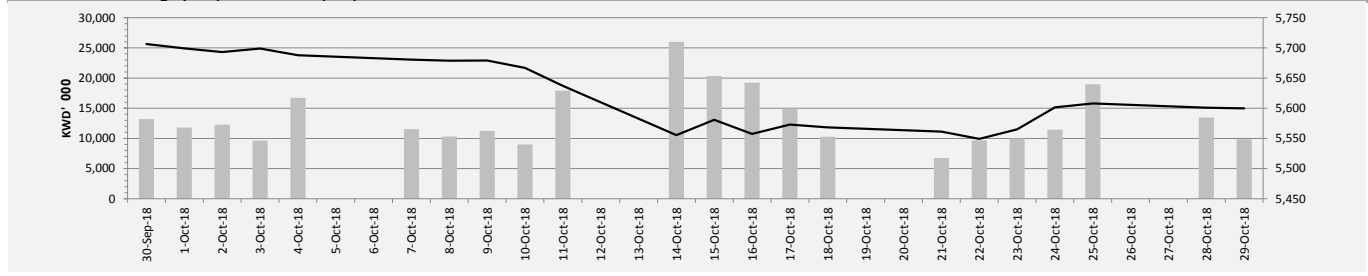
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,037.97	5,032.39	0.11%	-1.8%	-
Volume ('000)	69,343.74	52,897.49	31.1%	-	-
Value (KWD'000)	12,876.96	9,836.16	30.9%	-	-
Sub-Indices					
Industrials	970.32	971.38	-0.1%	-1.2%	-
Banks	1,071.63	1,069.28	0.2%	-1.3%	-
Consumer Goods	793.25	794.96	-0.2%	-5.9%	-
Consumer Service	974.47	978.19	-0.4%	-1.5%	-
Real Estate	857.37	855.44	0.2%	-3.9%	-
Financial Services	940.72	947.59	-0.7%	-3.2%	-
Telecom	876.96	870.43	0.8%	-4.6%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	953.61	950.68	0.3%	0.0%	-
Basic Materials	1,214.27	1,218.50	-0.3%	4.3%	-
Oil and Gas	1,114.17	1,122.18	-0.7%	-1.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	909.38	909.38	0.0%	6.8%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT HOTELS SAK	130.00	30.00%	AHLI UNITED BANK B.S.C	206.00	1,806,991.5	94.44	28.53
TAMKEEN HOLDING CO	10.40	14.29%	MOBILE TELECOMMUNICATIONS CO	446.00	1,746,146.6		
AL MAL INVESTMENT COMPANY	24.00	11.63%	NATIONAL BANK OF KUWAIT	821.00	1,225,249.7		
MANAZEL HOLDING	29.70	9.59%	NATIONAL INDUSTRIES GRP HOLD	156.00	755,724.8		
WARBA INSURANCE CO	74.90	8.55%	GULF BANK	259.00	734,211.3		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	KWd	%		KWd	'000		
BOUBAYAN INTL INDUSTRIES HOLD	21.90	-18.59%	AHLI UNITED BANK B.S.C	206.00	8,754.7		
KUWAIT FINANCE & INVESTMENT	38.00	-15.74%	GULF INVESTMENT HOUSE KSC	18.90	6,882.6		
SANAM REAL ESTATE CO KSCC	38.60	-10.65%	AL MAL INVESTMENT COMPANY	24.00	5,790.5		
ENERGY HOUSE HOLDING CO KSCP	36.00	-10.00%	NATIONAL INDUSTRIES GRP HOLD	156.00	4,853.7		
NATIONAL INTERNATIONAL CO	63.00	-9.87%	MOBILE TELECOMMUNICATIONS CO	446.00	3,935.3		

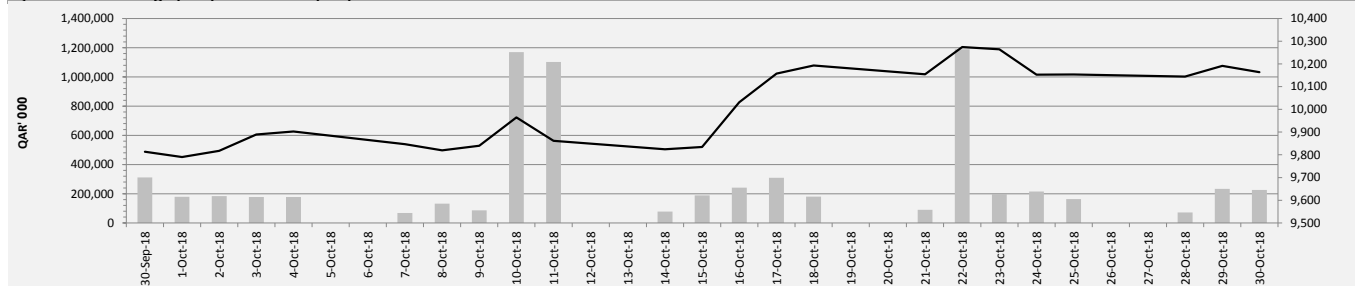
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,163.41	10,191.68	-0.28%	3.57%	19.24%
Volume ('000)	6,655.58	4,690.50	41.89%		
Value (QAR'000)	225,983.80	232,949.40	-2.99%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	QAR	%
WIDAM FOOD CO	70.10	3.65%
QATAR ISLAMIC INSURANCE	54.40	3.62%
QATAR INTERNATIONAL ISLAMIC	62.40	3.14%
QATAR ISLAMIC BANK	149.50	2.54%
MAZAYA QATAR REAL ESTATE DEV	7.51	1.49%

Top Co. -Value	Price	Value
Companies	QAR	QAR' 000
QATAR NATIONAL BANK	185.00	39,851.5
QATAR INTERNATIONAL ISLAMIC	62.40	33,830.6
QATAR ISLAMIC BANK	149.50	20,312.6
MASRAF AL RAYAN	37.84	18,199.3
INDUSTRIES QATAR	139.50	13,505.6

Market Cap - DSM Index	
(In Billion)	
USD	QAR
136.94	498.5

Top Equity Losers	Price	Chg
	QAR	%
SALAM INTERNATIONAL INVESTME	4.62	-7.23%
GULF INTERNATIONAL SERVICES	18.33	-3.83%
DLALA HOLDING	10.10	-3.44%
QATAR CINEMA & FILM DISTRIB	16.00	-3.21%
QATAR NATIONAL BANK	185.00	-2.63%

Top Co. -Volume	Price	Value
	QAR	'000
QATAR FIRST BANK	4.34	1,269.4
QATAR INTERNATIONAL ISLAMIC	62.40	548.4
VODAFONE QATAR	8.25	487.7
MASRAF AL RAYAN	37.84	480.3
EZDAN HOLDING GROUP	10.50	427.8

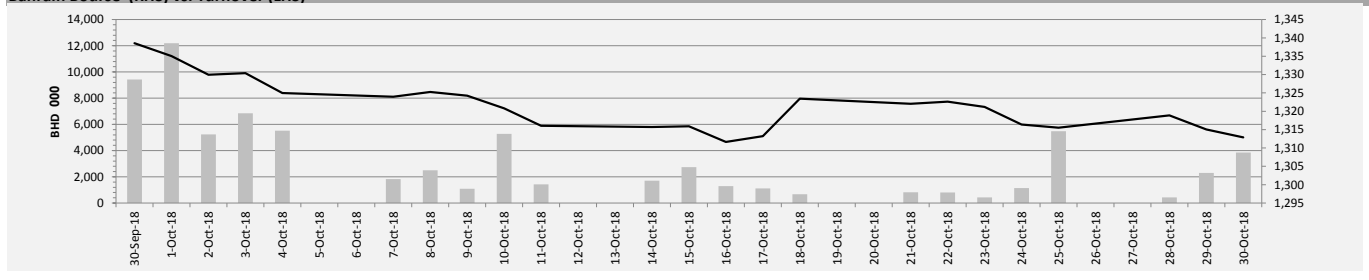
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,312.90	1,315.04	-0.16%	-1.9%	-1.4%
Volume ('000)	7,091	10,068	-29.6%		
Value (BHD'000)	3,846.75	2,298.43	67.4%		
Sub-Indices					
Banks	2,735.15	2,736.67	-0.1%	-0.6%	-1.4%
Hotel and Tourism	2,548.40	2,516.07	1.3%	-12.1%	-13.3%
Industrial	938.25	953.96	-1.6%	-4.8%	-4.9%
Insurance	1,619.89	1,619.89	0.0%	-2.4%	-1.6%
Services	1,146.67	1,144.86	0.2%	0.3%	6.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
BMMI BSC	0.74	2.07%	AHLI UNITED BANK B.S.C	0.67	3,133.6	20.33	7.67
GULF HOTEL GROUP B.S.C	0.43	1.90%	BAHRAIN TELECOM CO	0.25	334.5		
-	-	-	ALUMINIUM BAHRAIN BSC	0.59	252.8		
-	-	-	GFH FINANCIAL GROUP BSC	0.34	47.6		
-	-	-	BBK BSC	0.43	21.1		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	BHD	%					
ZAIN BAHRAIN BSCC	0.08	-2.35%	AHLI UNITED BANK B.S.C	0.67	4,676.9		
ALUMINIUM BAHRAIN BSC	0.59	-1.68%	BAHRAIN TELECOM CO	0.25	1,348.7		
BBK BSC	0.43	-0.46%	ALUMINIUM BAHRAIN BSC	0.59	430.9		
-	-	-	GFH FINANCIAL GROUP BSC	0.34	139.9		
-	-	-	ITHMAAR HOLDING BSC	0.10	100.0		

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.037

As of:

25-Oct-2018

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