








U Capital Market Close Report

Date: 9-Sep-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,453.56	4,432.56	21.00	0.47%	0.78%	-12.66%	11.0	0.8
	Saudi Stock Exchange	7,735.60	7,687.76	47.84	0.62%	-2.68%	7.05%	17.0	1.7
	Kuwait Stock Exchange	5,138.55	5,149.42	-10.87	-0.21%	0.12%	NA	15.1	1.3
	Qatar Exchange	9,770.43	9,826.84	-56.41	-0.57%	-1.17%	14.63%	14.5	1.5
	Bahrain Bourse	1,343.53	1,339.88	3.65	0.27%	0.41%	0.89%	9.1	0.9
	Dubai Financial Market	2,842.67	2,826.60	16.07	0.57%	0.09%	-15.65%	7.6	1.1
	Abu Dhabi Securities Exchange	4,918.08	4,918.32	-0.24	0.00%	-1.38%	11.81%	12.9	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,277.70	0.0%	-1.4%
Germany	DAX	11,959.63	0.0%	-2.8%
France	CAC 40	5,252.22	0.2%	2.7%
United States				
USA	DJIA	25,916.54	-0.3%	18.9%
USA	S&P 500	2,871.68	-0.2%	16.7%
USA	NASDAQ	7,902.54	-0.3%	24.3%
Asia Pacific				
Japan	NIKKEI 225	22,307.06	-0.8%	15.7%
HongKong	HANG SENG	26,973.47	0.0%	-2.5%
Arab Market Indices				
Tunis	Tunis Se Index	8,117.57	2.7%	28.5%
Egypt	The Egyptian Exchange	15,775.10	-0.2%	-11.9%
Jordan	Amman Stock Exchange	2,005.82	0.3%	-6.6%
Palestine	Palestine Sec. Exchange	542.85	0.2%	-4.9%
Lebanon	Blom Stock Index	986.35	-0.1%	-14.8%
MSCI				
	Bahrain	77.90	0.0%	-6.4%
	Kuwait	566.62	0.0%	0.8%
MSCI	Oman	496.78	0.0%	-10.8%
	Qatar	809.65	0.0%	14.8%
	UAE	359.76	0.0%	-11.9%
	GCC Countries	467.74	0.0%	0.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	76.8	0.4%	20.0%
WTI Crude (per bbl)	67.8	0.0%	15.4%
Oman Crude Oil	75.3	0.3%	17.7%
Gold100 OZ (per oz)	1,196.2	-0.3%	-8.2%
Silver (per oz)	14.2	0.1%	-16.3%
Platinum (per oz)	783.0	-1.1%	-15.9%
Copper, MT	5,933.0	0.1%	-18.1%
Aluminium, MT	2,070.0	1.5%	-8.7%
Lead, MT	2,078.0	2.0%	-16.5%
Zinc, MT	2,420.0	-0.9%	-27.1%
Nickel, MT	12,355.0	-0.7%	-3.2%

Cross Rate for Major Currencies

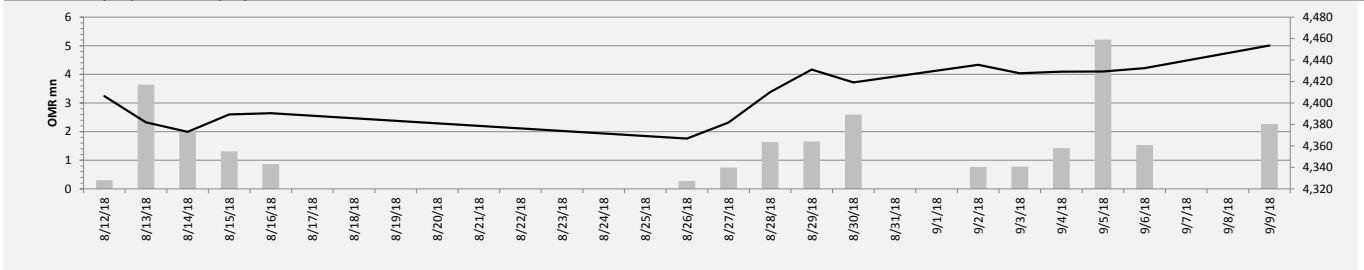
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.155	0.866
British Pound	GBP	1.292	0.774
Japanese Yen	JPY	0.009	110.990
Chinese Renminbi	CNH	0.146	6.869
Indian Rupee	INR	0.014	71.736
Russian Ruble	RUB	0.014	69.919
Canadian Dollar	CAD	0.760	1.316
Australian Dollar	AUD	0.711	1.407

Muscat Securities Market

Market Cap: OMR 17.7bn (USD 46.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,453.56	4,432.56	0.47%	0.8%	-12.7%	Up	Down
Volume ('000)	12,872.87	7,767.01	65.7%			14	6
Value (OMR'000)	2,260.73	1,530.11	47.7%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,907.93	6,890.92	0.2%	0.2%	-7.6%	19	
Industry Sector	5,482.59	5,481.26	0.0%	0.5%	-19.8%		
Services Sector	2,391.37	2,377.97	0.6%	0.7%	-9.5%		
MSM Shariah Index	612.55	611.43	0.2%	-0.6%	-14.2%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MAHA CERAMICS CO SAOC	0.195	2.63%
AL MADINA INVESTMENT CO	0.043	2.38%
OMAN TELECOMMUNICATIONS CO	0.804	2.03%
AL SUWADI POWER	0.114	1.79%
OMAN & EMIRATES INV(OM)50%	0.129	1.57%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
DHOFAR GENERATING CO SAOC	0.211	1,090.4
OMAN TELECOMMUNICATIONS CO	0.804	180.7
GULF INVESTMENTS SERVICES	0.091	159.6
BANKMUSCAT SAOG	0.394	144.8
BANK NIZWA	0.086	144.4

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,200.7	97%
GCC	41.0	2%
ARABS	3.4	0%
OTHERS	15.6	1%

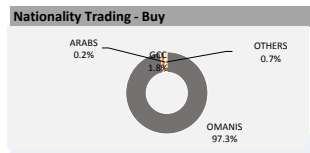
Top Equity Losers	Price	Chg
Companies	OMR	%
UNITED FINANCE CO	0.084	-1.18%
AL SHARQIYA INVEST HOLDING	0.095	-1.04%
GALFAR ENGINEERING&CONTRACT	0.103	-0.96%
SEMBORP SALALAH POWER & WAT	0.215	-0.92%
AL JAZEERA SERVICES	0.112	-0.89%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
DHOFAR GENERATING CO SAOC	0.211	5,171.2
GULF INVESTMENTS SERVICES	0.091	1,753.3
BANK NIZWA	0.086	1,678.6
GALFAR ENGINEERING&CONTRACT	0.103	1,358.0
OMAN & EMIRATES INV(OM)50%	0.129	390.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,304.9	58%
GCC	10.2	0%
ARABS	31.1	1%
OTHERS	914.6	40%

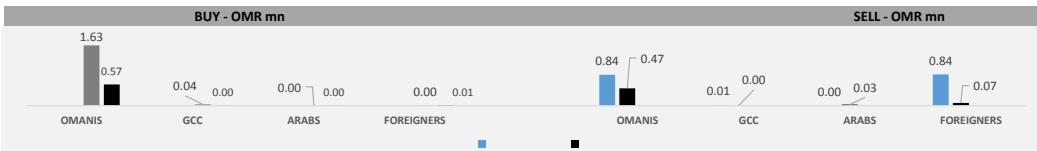
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	45.2%	54.9%
DHOFAR GENERATING CO SAOC	58.6%	41.4%
OMAN TELECOMMUNICATIONS CO	44.2%	55.8%
GULF INVESTMENTS SERVICES	71.6%	28.4%
BANKMUSCAT SAOG	99.2%	1%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Nizwa	0.533	B	82,265
Bank Muscat	0.529	B	78,800
Oman Telecommunications Co	0.478	S	59,282
Bank Muscat	0.535	S	39,400
Oman Telecommunications Co	0.474	B	30,536

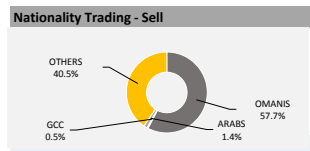


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

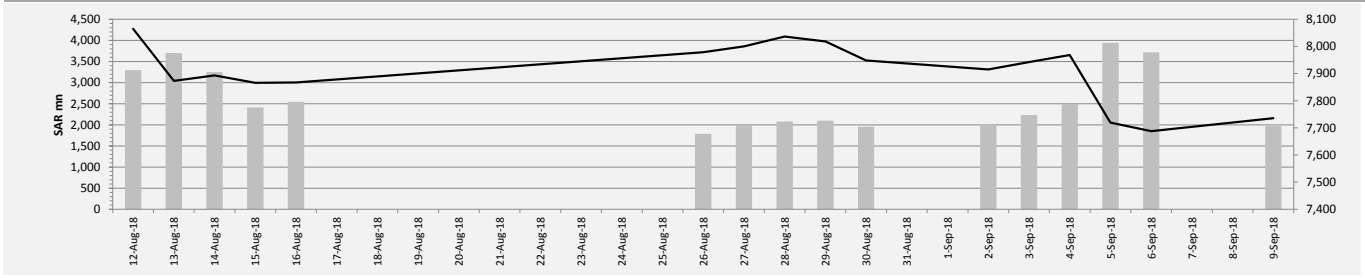


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,735.60	7,687.76	0.62%	-2.7%	7.0%
Volume ('000)	94,198.16	159,037.70	-40.8%		
Value (SAR'000)	1,967,800	3,717,889	-47.1%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,171.64	4,142.38	0.7%	-2.0%	-14.8%
Tadawul Commercial & Prof Serv.	4,561.28	4,497.98	1.4%	-3.0%	8.4%
Tadawul Materials	5,579.73	5,552.56	0.5%	-3.8%	10.4%
Tadawul Transportation	3,822.35	3,824.01	0.0%	-2.1%	-4.7%
Tadawul Energy	4,795.56	4,768.14	0.6%	-1.9%	12.0%
Tadawul Utilities	3,730.70	3,721.23	0.3%	-4.6%	-18.2%
Tadawul Cons Dura & App	3,701.21	3,715.52	-0.4%	-3.4%	-10.6%
Tadawul Consumer Svc	3,194.78	3,183.40	0.4%	-4.1%	-13.3%
Tadawul Media	12,265.59	11,925.43	2.9%	0.5%	58.5%
Tadawul Banks	6,712.55	6,666.96	0.7%	-2.3%	22.0%
Tadawul Diversified Fin	3,529.78	3,547.92	-0.5%	-3.4%	-12.4%
Tadawul Insurance	3,735.47	3,715.90	0.5%	-2.4%	-20.9%
Tadawul RE Mgmt & Dev	3,409.86	3,409.79	0.0%	-1.6%	-27.4%
Tadawul Telecom	4,950.57	4,866.92	1.7%	-1.0%	16.4%
Tadawul Retailing	6,240.05	6,140.04	1.6%	-2.0%	10.8%
Tadawul Food & Staples Retailing	5,747.72	5,616.13	2.3%	-3.2%	2.4%
Tadawul Health Care Equipment & Services	3,988.37	3,986.44	0.0%	-4.9%	-10.2%
Tadawul Pharma, Biotech & Life Science	4,063.33	4,076.52	-0.3%	-1.3%	2.3%
Tadawul REITS	3,690.70	3,689.46	0.0%	-1.1%	-20.3%
Tadawul Capital Goods	3,712.27	3,731.05	-0.5%	-2.9%	-14.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
TOURISM ENTERPRISE CO/ SHAMS	32.00	9.22%	ALINMA BANK	20.68	332,246.0	USD
AL ALAMIYA COOPERATIVE INSUR	34.60	5.97%	SAUDI BASIC INDUSTRIES CORP	120.20	205,527.0	492
AXA COOPERATIVE INSURANCE	23.00	4.55%	DAR AL ARKAN REAL ESTATE DEV	9.43	176,779.2	SAR
KNOWLEDGE ECONOMIC CITY	11.60	4.13%	SAUDI KAYAN PETROCHEMICAL CO	16.76	117,510.0	1,822
HERFY FOOD SERVICES CO	43.45	3.45%	AL RAJHI BANK	83.70	102,113.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI CABLE CO	25.00	-4.40%	DAR AL ARKAN REAL ESTATE DEV	9.43	18,953.6
HALWANI BROS CO	48.00	-2.34%	ALINMA BANK	20.68	16,259.5
NATIONAL INDUSTRIALIZATION C	19.18	-2.14%	SAUDI KAYAN PETROCHEMICAL CO	16.76	7,049.6
SAUDI ARABIA REFINERIES CO	42.45	-1.96%	EMAAR ECONOMIC CITY	9.44	3,625.2
MOUWASAT MEDICAL SERVICES CO	79.60	-1.85%	NATIONAL INDUSTRIALIZATION C	19.18	2,190.2

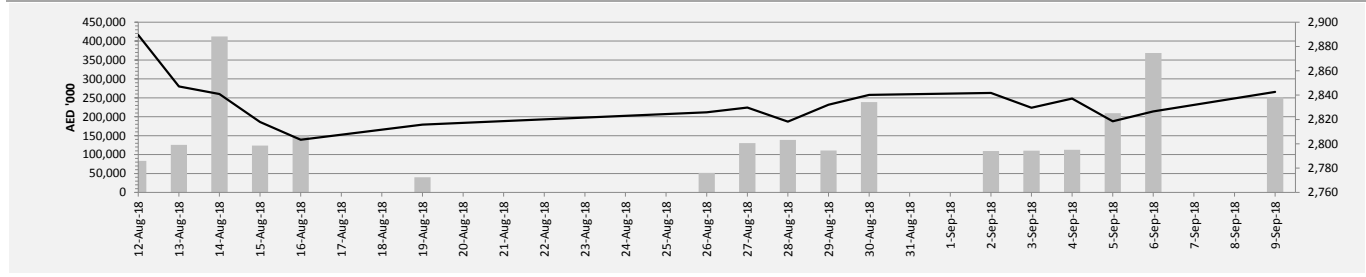
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,842.67	2,826.60	0.57%	0.1%	-15.6%
Volume ('000)	307,951	348,463	-11.6%		
Value (AED'000)	251,754	368,589	-31.7%		
Sub-Indices					
Real Estate & Construction	5,067.67	5,059.34	0.2%	0.4%	-24.6%
Banking	2,255.92	2,228.86	1.2%	-0.1%	-3.3%
Investment and Financial	3,060.56	3,074.43	-0.5%	-1.0%	-18.1%
Insurance	1,594.78	1,559.12	2.3%	13.6%	2.4%
Consumer Staples	211.77	202.47	4.6%	6.5%	-42.3%
Services	605.04	600.57	0.7%	-1.7%	-15.8%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	872.66	870.97	0.2%	1.2%	1.4%
Transportation	727.26	729.85	-0.4%	-2.7%	-11.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
DRAKE & SCULL INTERNATIONAL	0.47	6.07%	DUBAI ISLAMIC BANK	5.23	39,947.1	76.3
TAKAFUL EMARAT INSURANCE	1.85	5.71%	ISLAMIC ARAB INSURANCE COM	0.57	38,219.3	
DXB ENTERTAINMENTS PJSC	0.37	5.10%	GFH FINANCIAL GROUP BSC	1.42	36,680.1	
ISLAMIC ARAB INSURANCE COM	0.57	4.44%	DRAKE & SCULL INTERNATIONAL	0.47	26,512.3	
AL SALAM BANK SUDAN	1.46	4.29%	EMAAR PROPERTIES PJSC	4.97	21,412.3	
						282.6

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AJMAN BANK PJSC	0.92	-2.65%	ISLAMIC ARAB INSURANCE COM	0.57	66,823.2
DAR AL TAKAFUL	0.67	-1.76%	DRAKE & SCULL INTERNATIONAL	0.47	56,632.3
DUBAI ISLAMIC INSURANCE CO	0.67	-1.62%	DXB ENTERTAINMENTS PJSC	0.37	51,676.2
ARAMEX PJSC	4.20	-1.18%	DEYAAR DEVELOPMENT PJSC	0.42	26,387.4
DUBAI INVESTMENTS PJSC	1.96	-1.01%	GFH FINANCIAL GROUP BSC	1.42	26,083.7

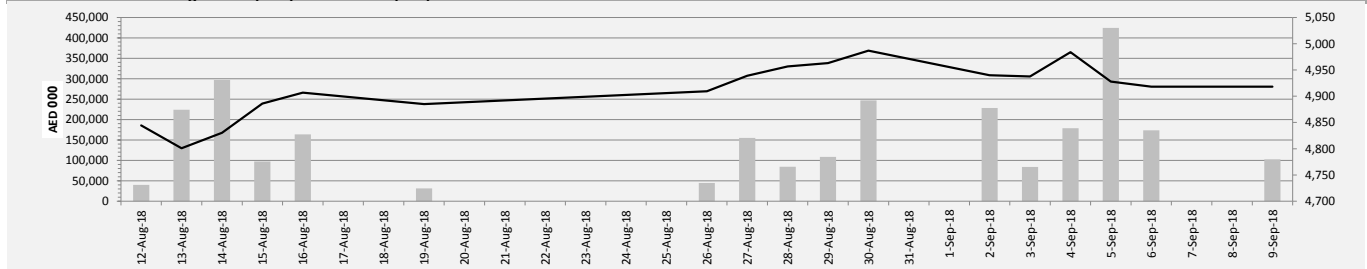
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,918.08	4,918.32	0.00%	0.00%	-1.4%
Volume ('000)	42,966.11	77,894.17	-44.8%		
Value (AED'000)	102,410.10	173,686.30	-41.0%		
Sub-Indices					
Banking	9,389.50	9,360.69	0.3%	0.31%	-1.1%
Telecommunication	4,063.12	4,122.58	-1.4%	-1.44%	-3.2%
Consumer Services	2,021.17	2,072.21	-2.5%	-2.46%	-3.3%
Insurance	2,171.03	2,172.36	-0.1%	-0.06%	-1.2%
Industrials	1,837.01	1,834.42	0.1%	0.14%	-1.5%
Invst and Financial Services	2,566.26	2,566.26	0.0%	0.00%	-1.5%
Energy	1,901.44	1,892.24	0.5%	0.49%	2.6%
Services	2,315.48	2,315.48	0.0%	0.00%	-2.2%
Real Estate	3,132.77	3,061.36	2.3%	2.33%	1.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL TAKAFUL COMPANY	0.51	13.33%	EMIRATES TELECOM GROUP CO	16.40	16,488.5	USD
ABU DHABI NATL CO FOR BUILDI	0.49	8.89%	ALDAR PROPERTIES PJSC	1.95	16,174.9	76.31
ABU DHABI NATIONAL ENERGY CO	1.20	6.19%	FIRST ABU DHABI BANK PJSC	14.24	15,514.6	AED
ALDAR PROPERTIES PJSC	1.95	2.63%	DANA GAS	1.14	13,624.7	282.6
RAK PROPERTIES	0.62	1.15%	UNION NATIONAL BANK/ABU DHAB	4.77	9,905.8	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
RAS AL-KHAIMAH NATIONAL INSU	3.20	-8.57%	DANA GAS	1.14	11,961.3	
INTL FISH FARMING CO PJSC	1.17	-5.65%	ESHRAQ PROPERTIES CO PJSC	0.58	8,698.5	
ABU DHABI ISLAMIC BANK	4.09	-2.62%	ALDAR PROPERTIES PJSC	1.95	8,338.0	
METHAQ TAKAFUL INSURANCE	0.79	-2.47%	UNION NATIONAL BANK/ABU DHAB	4.77	2,100.5	
AGTHIA GROUP PJSC	4.70	-2.08%	ABU DHABI ISLAMIC BANK	4.09	1,505.7	

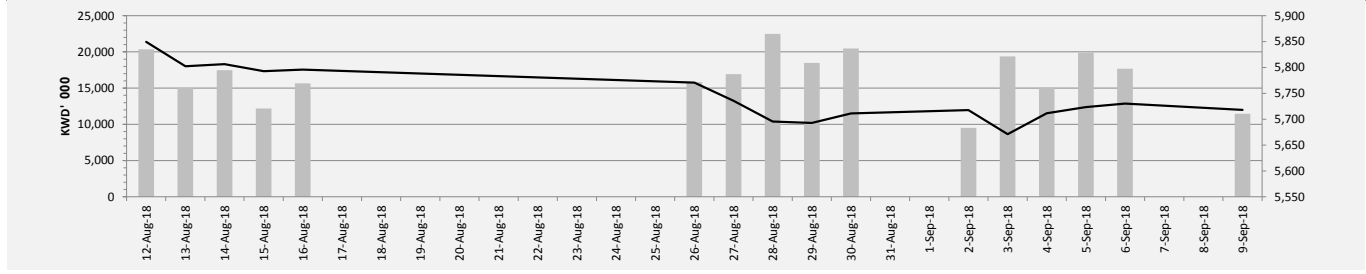
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,138.55	5,149.42	-0.21%	0.1%	-
Volume ('000)	63,462.93	71,263.58	-10.9%	-	-
Value (KWD'000)	11,464.26	17,677.70	-35.1%	-	-
Sub-Indices					
Industrials	1,002.69	997.34	0.5%	-0.4%	-
Banks	1,075.17	1,073.62	0.1%	1.2%	-
Consumer Goods	884.37	890.28	-0.7%	-0.7%	-
Consumer Service	1,030.86	1,032.45	-0.2%	-2.5%	-
Real Estate	921.93	985.94	-6.5%	-6.6%	-
Financial Services	993.24	990.13	0.3%	-0.2%	-
Telecom	918.11	914.66	0.4%	-1.5%	-
Health Care	981.11	981.11	0.0%	-1.5%	-
Insurance	965.72	954.94	1.1%	3.5%	-
Basic Materials	1,181.25	1,167.80	1.2%	5.6%	-
Oil and Gas	1,094.16	1,093.48	0.1%	-0.3%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	858.45	858.45	0.0%	-0.8%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
SALBOOKH TRADING CO KSCP	48.50	8.50%	NATIONAL BANK OF KUWAIT	819.00	2,134,440.1	USD
CREDIT RATING & COLLECTION	20.50	8.47%	AGILITY	862.00	994,086.7	96.60
FIRST TAKAFUL INSURANCE CO	44.00	7.32%	HEAVY ENGINEERING AND SHIP B	515.00	653,234.4	
TAMKEEN HOLDING CO	12.00	7.14%	BOUBYAN BANK K.S.C	555.00	558,380.1	
KUWAIT & MIDDLE EAST FIN INV	29.00	6.62%	AHLI UNITED BANK B.S.C	203.00	495,359.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
REAL ESTATE ASSET MANAGEMENT	349.00	-77.80%	AAYAN LEASING & INVESTMENT	36.00	7,187.1
DANAH ALSAFAT FOODSTUFF CO	44.00	-25.02%	ITHMAAR HOLDING BSC	31.90	6,657.1
SANAM REAL ESTATE CO KSCC	54.00	-10.00%	DANAH ALSAFAT FOODSTUFF CO	44.00	2,776.2
KUWAIT & GULF LINK TRANSPORT	94.00	-8.74%	KUWAIT RESORTS CO KSCC	55.30	2,691.3
REAL ESTATE TRADE CENTERS CO	21.10	-8.66%	NATIONAL BANK OF KUWAIT	819.00	2,607.9

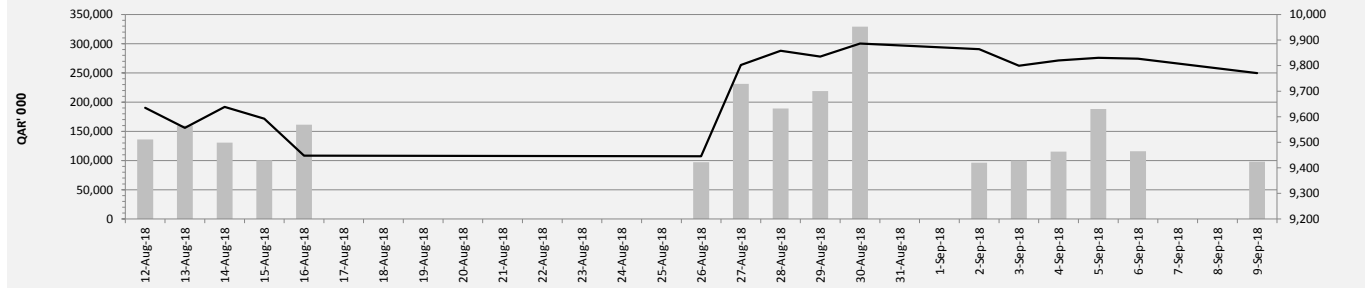
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,770.43	9,826.84	-0.57%	-1.17%	14.63%
Volume ('000)	3,437.34	4,000.02	-14.07%		
Value (QAR'000)	98,176.03	115,908.80	-15.30%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
INVESTMENT HOLDING GROUP	5.88	2.80%	QATAR NAVIGATION	65.00	14,636.4	118.96	433.0
MANNAI CORPORATION QSC	52.40	2.54%	QATAR NATIONAL BANK	175.51	12,055.9		
ISLAMIC HOLDING GROUP	27.50	1.78%	QATAR ISLAMIC BANK	135.50	9,435.1		
UNITED DEVELOPMENT CO	14.30	1.42%	OOREDOO QPSC	70.00	8,405.3		
DLALA HOLDING	12.45	1.06%	BARWA REAL ESTATE CO	36.19	6,979.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR ISLAMIC INSURANCE	52.50	-4.55%	DLALA HOLDING	12.45	477.1
QATAR ISLAMIC BANK	135.50	-2.52%	VODAFONE QATAR	8.84	416.7
EZDAN HOLDING GROUP	9.99	-1.87%	UNITED DEVELOPMENT CO	14.30	388.7
QATAR NATIONAL BANK	175.51	-1.45%	QATAR NAVIGATION	65.00	226.2
QATAR FIRST BANK	5.25	-1.32%	QATAR FIRST BANK	5.25	213.0

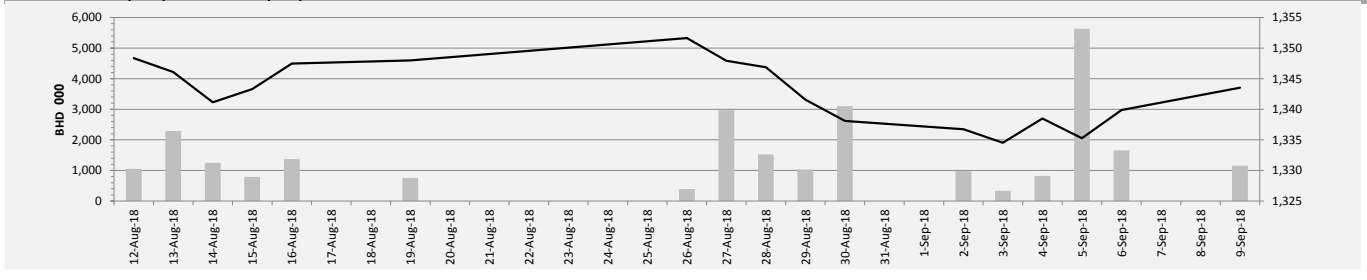
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,343.53	1,339.88	0.27%	0.4%	0.9%
Volume ('000)	4,695	6,543	-28.2%		
Value (BHD'000)	1,155.58	1,655.79	-30.2%		
Sub-Indices					
Banks	2,745.68	2,740.43	0.2%	0.4%	-1.0%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,016.79	1,008.94	0.8%	0.8%	3.1%
Insurance	1,659.31	1,659.31	0.0%	-1.0%	0.8%
Services	1,125.05	1,123.67	0.1%	-0.8%	4.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.11	4.76%	GFH FINANCIAL GROUP BSC	0.38	487.1	USD
ARAB BANKING CORP BSC-ŞUS	0.40	1.28%	AHLI UNITED BANK B.S.C	0.67	134.1	20.55
SEEF PROPERTIES	0.23	0.89%	BAHRAIN TELECOM CO	0.25	64.3	BHD
NATIONAL BANK OF BAHRAIN BSC	0.61	0.83%	ALUMINIUM BAHRAIN BSC	0.64	59.6	7.76
ALUMINIUM BAHRAIN BSC	0.64	0.79%	ITHMAAR HOLDING BSC	0.11	56.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
KHALEEJI COMMERCIAL BANK	0.08	-5.75%	GFH FINANCIAL GROUP BSC	0.38	1,300.6
NASS CORP BSC	0.10	-1.01%	ITHMAAR HOLDING BSC	0.11	500.0
-	-	-	BAHRAIN TELECOM CO	0.25	253.2
-	-	-	AHLI UNITED BANK B.S.C	0.67	199.5
-	-	-	ALBARAKA BANKING GROUP	0.28	103.8

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.012

As of:

6-Sep-2018

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