

## U Capital Market Close Report

**Date: 30-Apr-2019**

| GCC Market Indices                                                                |                               | Current Close | Previous Close | Change | D/D    | MTD    | YTD    | P/E TTM | P/B |
|-----------------------------------------------------------------------------------|-------------------------------|---------------|----------------|--------|--------|--------|--------|---------|-----|
|                                                                                   |                               | Index         | Index          |        | %      | %      | %      | X       | X   |
|  | Muscat Securities Market      | 3,945.64      | 3,934.62       | 11.02  | 0.28%  | -0.95% | -8.74% | 8.2     | 0.8 |
|  | Saudi Stock Exchange          | 9,315.09      | 9,276.50       | 38.59  | 0.42%  | 5.62%  | 19.02% | 21.2    | 2.1 |
|  | Kuwait Stock Exchange         | 5,630.00      | 5,642.36       | -12.36 | -0.22% | 0.22%  | 10.84% | 15.9    | 1.4 |
|  | Qatar Exchange                | 10,376.80     | 10,359.74      | 17.06  | 0.16%  | 2.67%  | 0.76%  | 14.6    | 1.6 |
|  | Bahrain Bourse                | 1,433.92      | 1,436.42       | -2.50  | -0.17% | 1.46%  | 7.23%  | 9.3     | 0.9 |
|  | Dubai Financial Market        | 2,767.10      | 2,760.14       | 6.96   | 0.25%  | 5.02%  | 9.38%  | 11.6    | 1.0 |
|  | Abu Dhabi Securities Exchange | 5,258.05      | 5,332.44       | -74.39 | -1.40% | 3.61%  | 6.98%  | 14.6    | 1.5 |

| Country                    | Market                  | Value     | D/D   | 1 Yr Chg |
|----------------------------|-------------------------|-----------|-------|----------|
| <b>Europe</b>              |                         |           |       |          |
| UK                         | FTSE 100                | 7,425.29  | 0.0%  | -1.1%    |
| Germany                    | DAX                     | 12,327.86 | 0.0%  | -2.3%    |
| France                     | CAC 40                  | 5,567.20  | -0.2% | 0.8%     |
| <b>United States</b>       |                         |           |       |          |
| USA                        | DJIA                    | 26,554.39 | 0.0%  | 9.9%     |
| USA                        | S&P 500                 | 2,943.03  | 0.1%  | 11.1%    |
| USA                        | NASDAQ                  | 8,161.85  | 0.2%  | 15.5%    |
| <b>Asia Pacific</b>        |                         |           |       |          |
| Japan                      | NIKKEI 225              | 22,258.73 | -0.2% | -0.9%    |
| HongKong                   | HANG SENG               | 29,699.11 | -0.6% | -3.6%    |
| <b>Arab Market Indices</b> |                         |           |       |          |
| Tunis                      | Tunis Se Index          | 6,888.02  | -0.1% | -3.3%    |
| Egypt                      | The Egyptian Exchange   | 14,901.87 | 0.9%  | -14.6%   |
| Jordan                     | Amman Stock Exchange    | 1,811.45  | -1.4% | -17.3%   |
| Palestine                  | Palestine Sec. Exchange | 527.56    | 0.2%  | -1.9%    |
| Lebanon                    | Blom Stock Index        | 909.85    | 0.4%  | -19.3%   |
| <b>MSCI</b>                |                         |           |       |          |
|                            | Bahrain                 | 90.85     | -1.0% | 31.7%    |
|                            | Kuwait                  | 641.96    | -0.2% | 25.6%    |
| MSCI                       | Oman                    | 480.22    | 0.3%  | -4.3%    |
|                            | Qatar                   | 856.55    | -0.1% | 14.9%    |
|                            | UAE                     | 372.95    | -0.2% | 1.2%     |
|                            | GCC Countries           | 501.65    | -0.2% | 13.1%    |

| Commodity Prices      | Today    | D/D   | YTD   |
|-----------------------|----------|-------|-------|
| USD                   |          |       |       |
| Brent Crude (per bbl) | 73.1     | 1.4%  | 33.9% |
| WTI Crude (per bbl)   | 64.4     | 1.5%  | 37.3% |
| Oman Crude Oil        | 72.4     | 0.9%  | 35.2% |
| Gold100 OZ (per oz)   | 1,284.7  | 0.4%  | 0.2%  |
| Silver (per oz)       | 15.0     | 0.4%  | -3.3% |
| Platinum (per oz)     | 898.5    | 0.3%  | 12.9% |
| Copper, MT            | 6,396.0  | -0.1% | 7.2%  |
| Aluminium, MT         | 1,828.0  | -0.5% | -1.0% |
| Lead, MT              | 1,969.0  | 0.9%  | -2.6% |
| Zinc, MT              | 2,792.0  | 0.9%  | 13.2% |
| Nickel, MT            | 12,410.0 | -0.1% | 16.1% |

### Cross Rate for Major Currencies

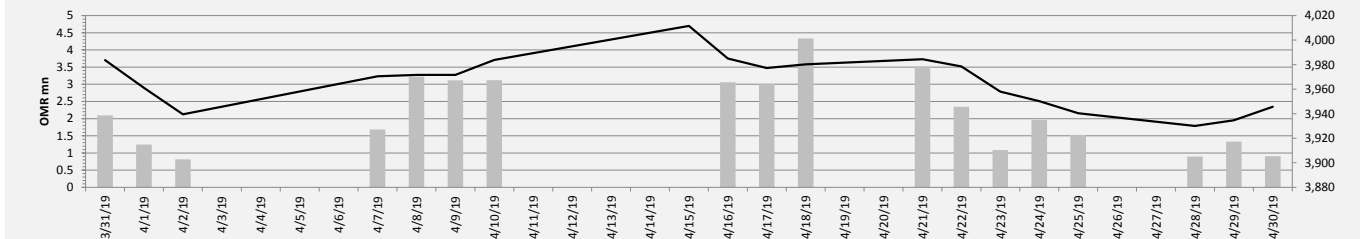
| Currency          | Code | USD/1 Unit | Units/1 USD |
|-------------------|------|------------|-------------|
| EURO              | EUR  | 1.122      | 0.891       |
| British Pound     | GBP  | 1.301      | 0.769       |
| Japanese Yen      | JPY  | 0.009      | 111.320     |
| Chinese Renminbi  | CNH  | 0.148      | 6.739       |
| Indian Rupee      | INR  | 0.014      | 69.556      |
| Russian Ruble     | RUB  | 0.016      | 64.348      |
| Canadian Dollar   | CAD  | 0.744      | 1.344       |
| Australian Dollar | AUD  | 0.706      | 1.417       |

## Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.5bn)

|                        | Current   | Previous  | DTD     | MTD    | YTD     | No. of Cos |      |
|------------------------|-----------|-----------|---------|--------|---------|------------|------|
| MSM 30                 | 3,945.64  | 3,934.62  | 0.28%   | -0.95% | -8.74%  | Up         | Down |
| MSM Total Return Index | 4,192.85  | 4,181.15  | 0.28%   |        |         |            |      |
| Volume ('000)          | 15,806.57 | 19,573.75 | -19.25% |        |         | 6          | 10   |
| Value (OMR'000)        | 2,094.56  | 3,245.29  | -35.46% |        |         |            |      |
| <b>Sub-Indices</b>     |           |           |         |        |         |            |      |
| Financial Sector       | 6,337.99  | 6,314.64  | 0.37%   | -3.11% | -7.17%  | Unchanged  |      |
| Industry Sector        | 4,645.57  | 4,671.83  | -0.56%  | 0.18%  | -6.92%  | 19         |      |
| Services Sector        | 2,034.26  | 2,032.18  | 0.10%   | 2.76%  | -11.18% |            |      |
| MSM Shariah Index      | 533.50    | 535.29    | -0.33%  | 0.37%  | -9.87%  |            |      |

MSM 30 Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers        | Price | Chg   |
|---------------------------|-------|-------|
| Companies                 | OMR   | %     |
| BANK DHOFAR SAOG          | 0.132 | 4.76% |
| AL MADINA TAKAFUL CO SAOC | 0.088 | 2.33% |
| RENAISSANCE SERVICES SAOG | 0.504 | 1.61% |
| OMAN INVESTMENT & FINANCE | 0.082 | 1.23% |
| AL ANWAR HOLDINGS SAOG    | 0.090 | 1.12% |

| Top Co. - Value             | Price | Value    |
|-----------------------------|-------|----------|
| Companies                   | OMR   | OMR' 000 |
| BANKMUSCAT SAOG             | 0.404 | 460.4    |
| BANK DHOFAR SAOG            | 0.132 | 350.1    |
| GALFAR ENGINEERING&CONTRACT | 0.082 | 245.9    |
| AL MADINA TAKAFUL CO SAOC   | 0.088 | 242.4    |
| MUSCAT CITY DESALINATION CO | 0.110 | 167.6    |

| Nationality Trading - Buy |         |     |
|---------------------------|---------|-----|
| Value (OMR 000)           |         |     |
| OMANIS                    | 1,811.5 | 86% |
| GCC                       | 142.4   | 7%  |
| ARABS                     | 12.7    | 1%  |
| OTHERS                    | 128.0   | 6%  |

| Top Equity Losers          | Price | Chg    |
|----------------------------|-------|--------|
| Companies                  | OMR   | %      |
| VISION INSURANCE SAOC      | 0.119 | -4.80% |
| OMAN CEMENT CO             | 0.243 | -4.33% |
| AL SHARQIYA INVEST HOLDING | 0.080 | -2.44% |
| AL BATINAH POWER           | 0.080 | -2.44% |
| AL JAZEERA SERVICES        | 0.116 | -1.69% |

| Top Co. - Volume            | Price | Volume  |
|-----------------------------|-------|---------|
| Companies                   | OMR   | '000    |
| GALFAR ENGINEERING&CONTRACT | 0.082 | 2,987.7 |
| AL MADINA TAKAFUL CO SAOC   | 0.088 | 2,769.4 |
| BANK DHOFAR SAOG            | 0.132 | 2,649.7 |
| MUSCAT CITY DESALINATION CO | 0.110 | 1,523.3 |
| BANKMUSCAT SAOG             | 0.404 | 1,139.5 |

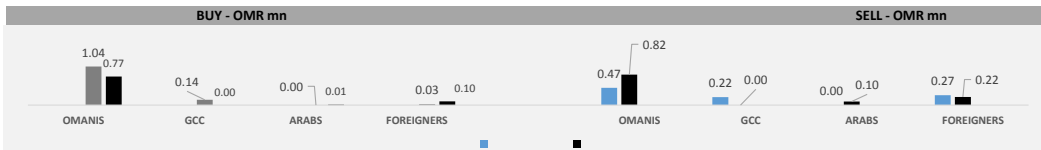
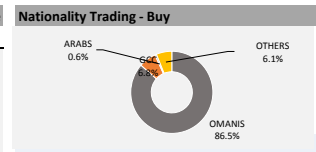
| Nationality Trading - Sell |         |     |
|----------------------------|---------|-----|
| Value (OMR 000)            |         |     |
| OMANIS                     | 1,293.6 | 62% |
| GCC                        | 215.3   | 10% |
| ARABS                      | 97.6    | 5%  |
| OTHERS                     | 488.0   | 23% |

| % Cash Map of Turnover (In & Out) Flows |         |          |
|-----------------------------------------|---------|----------|
| Companies                               | Prc. In | Prc. Out |
| MSM 30 Index                            | 52.3%   | 47.7%    |
| BANKMUSCAT SAOG                         | 8.1%    | 91.9%    |
| BANK DHOFAR SAOG                        | 49.6%   | 50.4%    |
| GALFAR ENGINEERING&CONTRACT             | 55.3%   | 44.7%    |
| AL MADINA TAKAFUL CO SAOC               | 82.2%   | 17.8%    |

Source: Mubasher

| Top Five Daily Deals by Value            | Price | Type | Value   |
|------------------------------------------|-------|------|---------|
| Companies                                | OMR   |      | OMR     |
| Bank Dhofar                              | 0.130 | S    | 130,000 |
| Bank Dhofar                              | 0.135 | B    | 54,000  |
| Oman International Development and Inve: | 0.322 | B    | 44,913  |
| Muscat City Desalination SAOG            | 0.110 | S    | 44,000  |
| Muscat City Desalination SAOG            | 0.110 | S    | 44,000  |

Excluding special deals, Source: Mubasher



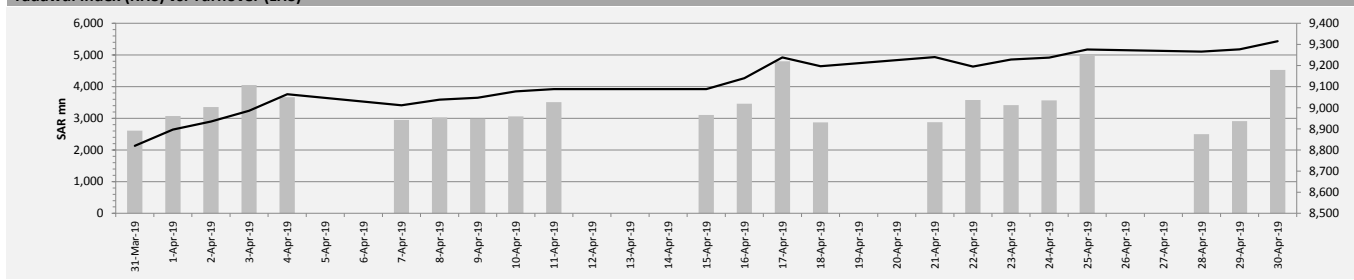
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

|                                          | Current    | Previous   | DTD    | MTD    | YTD     |
|------------------------------------------|------------|------------|--------|--------|---------|
| Tadawul Index                            | 9,315.09   | 9,276.50   | 0.42%  | 5.62%  | 19.02%  |
| Volume ('000)                            | 161,455.30 | 108,568.20 | 48.71% |        |         |
| Value (SAR'000)                          | 4,527,850  | 2,907,573  | 55.73% |        |         |
| <b>Selected Sub-Indices</b>              |            |            |        |        |         |
| Tadawul Food & Beverages                 | 4,625.56   | 4,623.06   | 0.05%  | 7.44%  | 18.97%  |
| Tadawul Commercial & Prof Serv.          | 4,277.81   | 4,215.74   | 1.47%  | 3.46%  | 3.41%   |
| Tadawul Materials                        | 5,869.71   | 5,839.94   | 0.51%  | 1.87%  | 11.77%  |
| Tadawul Transportation                   | 3,720.86   | 3,686.23   | 0.94%  | -0.36% | 7.02%   |
| Tadawul Energy                           | 4,594.94   | 4,594.75   | 0.00%  | -0.75% | -5.24%  |
| Tadawul Utilities                        | 3,781.24   | 3,773.90   | 0.19%  | 2.43%  | 12.23%  |
| Tadawul Cons Dura & App                  | 3,631.58   | 3,623.55   | 0.22%  | -1.35% | -0.88%  |
| Tadawul Consumer Svc                     | 3,697.09   | 3,702.27   | -0.14% | 0.71%  | 25.44%  |
| Tadawul Media                            | 9,071.42   | 8,921.75   | 1.68%  | -6.67% | -10.87% |
| Tadawul Banks                            | 9,323.29   | 9,294.13   | 0.31%  | 8.69%  | 29.25%  |
| Tadawul Diversified Fin                  | 3,389.12   | 3,379.79   | 0.28%  | -7.87% | -2.56%  |
| Tadawul Insurance                        | 4,488.52   | 4,444.97   | 0.98%  | 9.21%  | 7.51%   |
| Tadawul RE Mgmt & Dev                    | 3,306.35   | 3,293.12   | 0.40%  | 0.89%  | 2.51%   |
| Tadawul Telecom                          | 6,952.89   | 6,870.21   | 1.20%  | 6.54%  | 28.62%  |
| Tadawul Retailing                        | 7,889.09   | 7,930.05   | -0.52% | 10.62% | 14.91%  |
| Tadawul Food & Staples Retailing         | 6,426.11   | 6,386.06   | 0.63%  | 6.85%  | 8.11%   |
| Tadawul Health Care Equipment & Services | 3,913.52   | 3,858.43   | 1.43%  | 3.73%  | 4.15%   |
| Tadawul Pharma, Biotech & Life Science   | 3,667.55   | 3,647.76   | 0.54%  | 1.09%  | -5.44%  |
| Tadawul REITs                            | 3,637.00   | 3,638.63   | -0.04% | -0.93% | 0.38%   |
| Tadawul Capital Goods                    | 3,855.38   | 3,849.29   | 0.16%  | -2.90% | -1.16%  |

### Tadawul Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |       |        | Top Co. -Value               |        |           | Market Capitalization |       |
|------------------------------|-------|--------|------------------------------|--------|-----------|-----------------------|-------|
| Companies                    | Price | Chg    | Companies                    | Price  | Value     | (In Billion)          |       |
|                              | SAR   | %      |                              | SAR    | SAR' 000  | USD                   | SAR   |
| YAMAMA CEMENT CO             | 17.68 | 7.28%  | AL RAJHI BANK                | 75.00  | 589,303.3 | 588                   | 2,177 |
| GULF GENERAL COOPERATIVE INS | 12.64 | 7.12%  | SAUDI BASIC INDUSTRIES CORP  | 124.20 | 387,670.6 |                       |       |
| ARABIAN CEMENT               | 27.55 | 4.16%  | ALINMA BANK                  | 27.10  | 350,666.9 |                       |       |
| YANBU CEMENT CO              | 30.35 | 3.94%  | NATIONAL COMMERCIAL BANK     | 62.20  | 158,103.1 |                       |       |
| UMM AL-QURA CEMENT CO        | 13.08 | 3.15%  | SAMBA FINANCIAL GROUP        | 37.85  | 155,658.1 |                       |       |
| Top Equity Losers            |       |        | Top Co. -Volume              |        |           |                       |       |
| Companies                    | Price | Chg    | Companies                    | Price  | volume    |                       |       |
|                              | SAR   | %      |                              | SAR    | 000       |                       |       |
| METLIFE AIG ANB COOPERATIVE  | 23.44 | -3.14% | ALINMA BANK                  | 27.10  | 12,989.9  |                       |       |
| ARABIAN SHIELD COOPERATIVE   | 19.30 | -3.02% | DAR AL ARKAN REAL ESTATE DEV | 11.04  | 8,975.7   |                       |       |
| SAUDI ARABIAN FERTILIZER CO  | 82.00 | -1.91% | MOBILE TELECOMMUNICATIONS CO | 11.14  | 8,491.9   |                       |       |
| SAUDI PRINTING & PACKAGING C | 14.82 | -1.85% | BANK AL-JAZIRA               | 16.24  | 8,022.3   |                       |       |
| CHUBB ARABIA COOPERATIVE INS | 25.95 | -1.70% | AL RAJHI BANK                | 75.00  | 7,839.1   |                       |       |
| Source: Bloomberg            |       |        |                              |        |           |                       |       |

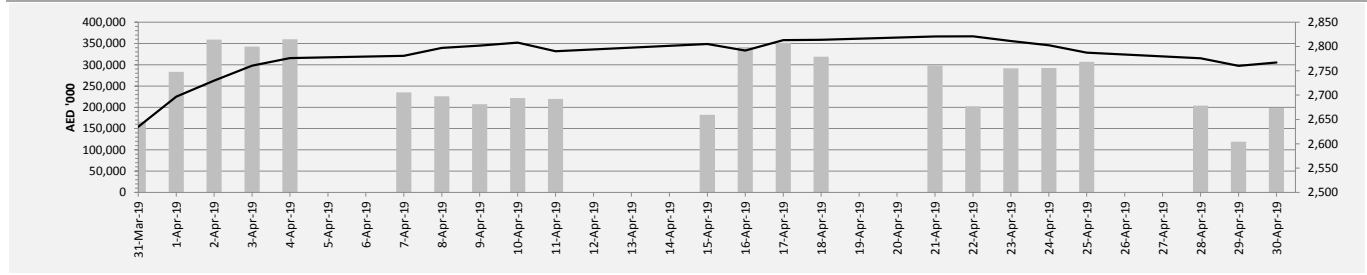
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

|                              | Current  | Previous | DTD    | MTD   | YTD   |
|------------------------------|----------|----------|--------|-------|-------|
| Dubai Financial Market Index | 2,767.10 | 2,760.14 | 0.25%  | 5.0%  | 9.4%  |
| Volume ('000)                | 124,328  | 138,816  | -10.4% |       |       |
| Value (AED'000)              | 259,789  | 198,352  | 31.0%  |       |       |
| <b>Sub-Indices</b>           |          |          |        |       |       |
| Real Estate & Construction   | 4,321.30 | 4,275.33 | 1.1%   | -0.4% | 5.3%  |
| Banking                      | 2,543.89 | 2,549.24 | -0.2%  | 11.6% | 16.5% |
| Investment and Financial     | 2,210.88 | 2,225.97 | -0.7%  | 1.7%  | 5.6%  |
| Insurance                    | 1,505.94 | 1,502.26 | 0.2%   | 7.9%  | 6.8%  |
| Consumer Staples             | 140.75   | 140.24   | 0.4%   | -4.2% | 0.2%  |
| Services                     | 552.98   | 547.09   | 1.1%   | 4.3%  | -8.6% |
| Industrial                   | 97.17    | 97.17    | 0.0%   | 14.6% | 7.3%  |
| Telecommunication            | 859.15   | 860.84   | -0.2%  | -3.0% | 1.2%  |
| Transportation               | 778.34   | 772.91   | 0.7%   | 3.3%  | 5.6%  |

### DFMGI Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |  |  | Price | Chg    | Top Co. -Value               |  |       | Price     | Value  | Market Cap -DFMGI |  |     |
|------------------------------|--|--|-------|--------|------------------------------|--|-------|-----------|--------|-------------------|--|-----|
| Companies                    |  |  | AED   | %      | Companies                    |  | AED   | AED' 000  |        | (In Billion)      |  |     |
| NATIONAL INDUSTRIES GRP HOLD |  |  | 2.50  | 13.64% | EMAAR PROPERTIES PJSC        |  | 4.80  | 100,507.0 |        | USD               |  | AED |
| EMAAR PROPERTIES PJSC        |  |  | 4.80  | 2.13%  | DUBAI ISLAMIC BANK           |  | 5.17  | 33,584.3  |        | 75                |  | 277 |
| ISLAMIC ARAB INSURANCE COM   |  |  | 0.54  | 1.90%  | GFH FINANCIAL GROUP BSC      |  | 1.00  | 23,218.6  |        |                   |  |     |
| AL MADINA FOR FINANCE AND IN |  |  | 0.27  | 1.89%  | EMAAR DEVELOPMENT PJSC       |  | 3.92  | 20,526.2  |        |                   |  |     |
| ARAMEX PJSC                  |  |  | 4.75  | 1.50%  | EMIRATES NBD PJSC            |  | 11.95 | 14,417.3  |        |                   |  |     |
|                              |  |  |       |        |                              |  |       |           |        |                   |  |     |
| Top Equity Losers            |  |  | Price | Chg    | Top Co. -Volume              |  |       | Price     | Volume |                   |  |     |
| Companies                    |  |  | AED   | %      | Companies                    |  | AED   | 000       |        |                   |  |     |
| DUBAI NATIONAL INSURANCE     |  |  | 3.75  | -9.64% | GFH FINANCIAL GROUP BSC      |  | 1.00  | 23,369.0  |        |                   |  |     |
| AL SALAM GROUP HOLDING CO    |  |  | 0.46  | -3.19% | EMAAR PROPERTIES PJSC        |  | 4.80  | 21,091.8  |        |                   |  |     |
| AAN DIGITAL SERVICES CO      |  |  | 0.23  | -2.56% | GULF NAVIGATION HOLDING PJSC |  | 0.84  | 12,885.0  |        |                   |  |     |
| SHUAA CAPITAL                |  |  | 0.94  | -2.19% | ISLAMIC ARAB INSURANCE COM   |  | 0.54  | 8,050.4   |        |                   |  |     |
| GULF NAVIGATION HOLDING PJSC |  |  | 0.84  | -1.76% | DXB ENTERTAINMENTS PJSC      |  | 0.23  | 7,225.5   |        |                   |  |     |

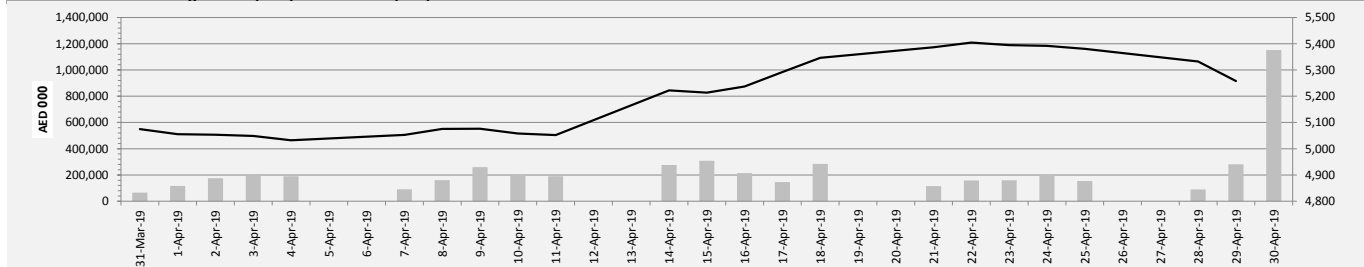
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

|                                   | Current      | Previous   | DTD     | MTD     | YTD     |
|-----------------------------------|--------------|------------|---------|---------|---------|
| Abu Dhabi Securities Market Index | 5,258.05     | 5,332.44   | -1.40%  | 3.61%   | 6.98%   |
| Volume ('000)                     | 147,323.60   | 56,922.02  | 158.82% |         |         |
| Value (AED'000)                   | 1,151,425.00 | 282,032.90 | 308.26% |         |         |
| <b>Sub-Indices</b>                |              |            |         |         |         |
| Banking                           | 10,769.07    | 10,978.60  | -1.91%  | 5.51%   | 13.31%  |
| Telecommunication                 | 4,137.51     | 4,122.65   | 0.36%   | 0.00%   | -1.65%  |
| Consumer Services                 | 1,712.89     | 1,709.01   | 0.23%   | -1.13%  | -15.45% |
| Insurance                         | 1,999.52     | 2,064.81   | -3.16%  | -5.26%  | -6.33%  |
| Industrials                       | 1,505.11     | 1,508.39   | -0.22%  | 0.61%   | -7.65%  |
| Invst and Financial Services      | 1,602.90     | 1,607.41   | -0.28%  | -11.74% | -42.34% |
| Energy                            | 1,667.05     | 1,649.56   | 1.06%   | 5.16%   | -0.45%  |
| Services                          | 2,348.99     | 2,494.27   | -5.82%  | 5.23%   | -5.82%  |
| Real Estate                       | 2,794.10     | 2,864.52   | -2.46%  | 1.23%   | 9.25%   |

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |       |         | Price | Chg | Top Co. -Value  |                              |       | Price     | Value        | Market Cap -ADSMI |  |
|------------------------------|-------|---------|-------|-----|-----------------|------------------------------|-------|-----------|--------------|-------------------|--|
| Companies                    | AED   | %       |       |     |                 | Companies                    | AED   | AED' 000  | (In Billion) |                   |  |
| DANA GAS                     | 0.95  | 2.58%   |       |     |                 | ABU DHABI COMMERCIAL BANK    | 9.88  | 828,975.0 | USD          |                   |  |
| RAK PROPERTIES               | 0.48  | 0.63%   |       |     |                 | UNION NATIONAL BANK/ABU DHAB | 5.85  | 107,644.5 | 145          |                   |  |
| EMIRATES TELECOM GROUP CO    | 16.70 | 0.36%   |       |     |                 | FIRST ABU DHABI BANK PJSC    | 16.00 | 98,687.7  |              |                   |  |
| INTL FISH FARMING CO PJSC    | 1.00  | 0.30%   |       |     |                 | EMIRATES TELECOM GROUP CO    | 16.70 | 29,132.1  |              |                   |  |
| AGTHIA GROUP PJSC            | 3.91  | 0.26%   |       |     |                 | WAHAT AL ZAWEYA HOLDING      | 2.28  | 25,700.9  |              |                   |  |
|                              |       |         |       |     |                 |                              |       |           |              |                   |  |
| Top Equity Losers            |       |         | Price | Chg | Top Co. -Volume |                              |       | Price     | Volume       |                   |  |
| Companies                    | AED   | %       |       |     |                 | Companies                    | AED   | 000       |              |                   |  |
| NATIONAL MARINE DREDGING CO  | 3.60  | -10.00% |       |     |                 | ABU DHABI COMMERCIAL BANK    | 9.88  | 83,112.3  |              |                   |  |
| ABU DHABI NATIONAL HOTELS    | 3.06  | -10.00% |       |     |                 | UNION NATIONAL BANK/ABU DHAB | 5.85  | 18,113.3  |              |                   |  |
| AL WATHBA NATIONAL INSURANCE | 11.56 | -9.40%  |       |     |                 | WAHAT AL ZAWEYA HOLDING      | 2.28  | 11,189.1  |              |                   |  |
| WAHAT AL ZAWEYA HOLDING      | 2.28  | -5.00%  |       |     |                 | DANA GAS                     | 0.95  | 9,426.0   |              |                   |  |
| ALDAR PROPERTIES PJSC        | 1.78  | -2.73%  |       |     |                 | ALDAR PROPERTIES PJSC        | 1.78  | 8,762.0   |              |                   |  |

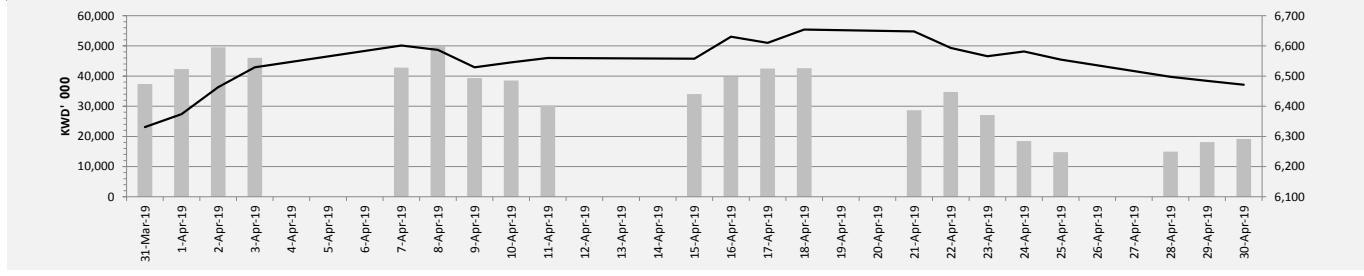
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

|                        | Current   | Previous  | DTD    | MTD    | YTD     |
|------------------------|-----------|-----------|--------|--------|---------|
| Kuwait All Share Index | 5,630.00  | 5,642.36  | -0.22% | 0.22%  | 10.84%  |
| Volume ('000)          | 84,420.45 | 84,874.79 | -0.54% |        |         |
| Value (KWD'000)        | 19,130.76 | 18,091.26 | 5.75%  |        |         |
| <b>Sub-Indices</b>     |           |           |        |        |         |
| Industrials            | 918.54    | 930.91    | -1.33% | -2.65% | -4.70%  |
| Banks                  | 1,294.52  | 1,291.99  | 0.20%  | 1.51%  | 18.47%  |
| Consumer Goods         | 672.64    | 663.62    | 1.36%  | 4.00%  | 2.54%   |
| Consumer Service       | 969.26    | 969.24    | 0.00%  | 1.89%  | -1.64%  |
| Real Estate            | 869.82    | 874.57    | -0.54% | 2.11%  | 0.01%   |
| Financial Services     | 1,050.50  | 1,050.68  | -0.02% | 2.02%  | 12.52%  |
| Telecom                | 901.06    | 918.83    | -1.93% | -6.75% | 1.53%   |
| Health Care            | 962.22    | 962.22    | 0.00%  | 1.06%  | 1.63%   |
| Insurance              | 946.68    | 953.51    | -0.72% | -6.50% | -4.66%  |
| Basic Materials        | 1,173.88  | 1,172.53  | 0.12%  | -1.15% | 1.26%   |
| Oil and Gas            | 1,171.77  | 1,179.64  | -0.67% | -1.31% | 2.57%   |
| Utilities              | 1,000.00  | 1,000.00  | 0.00%  | 0.00%  | 0.00%   |
| Technology             | 654.75    | 661.30    | -0.99% | 1.01%  | -16.67% |

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers             |        |         | Top Co. -Value               |        |             | Market Cap - KWSEAS |       |
|--------------------------------|--------|---------|------------------------------|--------|-------------|---------------------|-------|
| Companies                      | Price  | Chg     | Companies                    | Price  | Value       | (In Billion)        |       |
|                                | KWd    | %       |                              | KWd    | KWd '000    | USD                 | KWD   |
| AL-EID FOOD KSC                | 59.20  | 20.82%  | NATIONAL BANK OF KUWAIT      | 930.00 | 3,153,549.1 | 107.05              | 32.34 |
| TAMKEEN HOLDING CO             | 11.80  | 14.56%  | GULF BANK                    | 304.00 | 2,565,640.4 |                     |       |
| INOVEST CO BSC                 | 80.80  | 12.22%  | MOBILE TELECOMMUNICATIONS CO | 462.00 | 1,626,558.3 |                     |       |
| LIVESTOCK TRANSPORT & TRADING  | 200.00 | 11.11%  | MABANEE CO SAKC              | 625.00 | 1,419,831.4 |                     |       |
| AMWAL INTERNATIONAL INVESTMENT | 72.20  | 9.89%   | AGILITY                      | 730.00 | 1,328,323.1 |                     |       |
| Top Equity Losers              |        |         | Top Co. -Volume              |        |             |                     |       |
| Companies                      | Price  | Chg     | Companies                    | Price  | Volume      |                     |       |
|                                | KWd    | %       |                              | KWd    | '000        |                     |       |
| METAL & RECYCLING CO           | 22.50  | -43.75% | INVESTORS HOLDING GROUP CO.K | 10.80  | 12,652.0    |                     |       |
| HAYAT COMMUNICATIONS           | 30.30  | -39.40% | GULF BANK                    | 304.00 | 8,446.2     |                     |       |
| UNITED PROJECTS FOR AVIATION   | 420.00 | -10.64% | TAAMEER REAL ESTATE INVEST C | 30.10  | 7,721.2     |                     |       |
| SHARJAH CEMENT & INDUS DEVEL   | 72.00  | -10.00% | AHLI UNITED BANK B.S.C       | 253.00 | 4,494.7     |                     |       |
| SHUAIBA INDUSTRIAL CO          | 180.00 | -8.16%  | AL MADINA FOR FINANCE AND IN | 21.60  | 3,782.2     |                     |       |

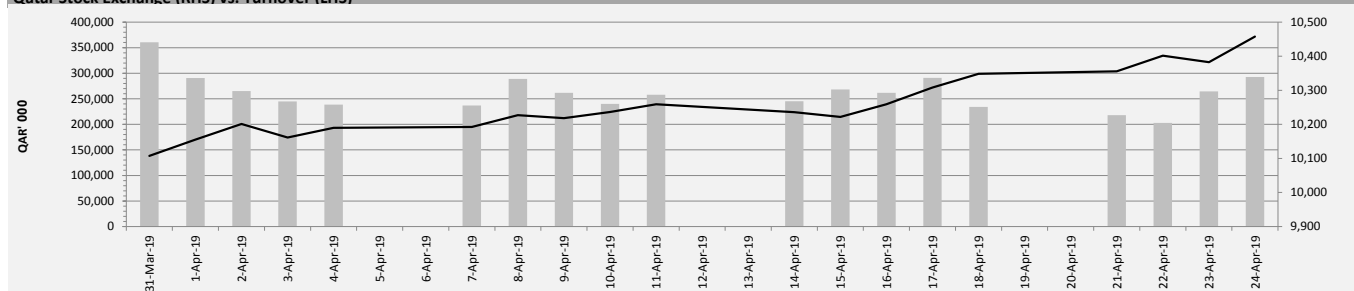
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

|                                | Current    | Previous   | DTD     | MTD    | YTD     |
|--------------------------------|------------|------------|---------|--------|---------|
| Qatar Stock Exchange Index     | 10,376.80  | 10,359.74  | 0.16%   | 2.67%  | 0.76%   |
| Volume ('000)                  | 11,360.86  | 14,992.55  | -24.22% |        |         |
| Value (QAR'000)                | 215,061.70 | 271,180.70 | -20.69% |        |         |
| <b>Sub-Indices</b>             |            |            |         |        |         |
| QE Total Return Index          | 19,094.19  | 19,062.81  | 0.16%   | 2.70%  | 5.23%   |
| Al Rayan Islamic               | 3,995.52   | 3,998.17   | -0.07%  | -0.67% | 2.85%   |
| All Share Index                | 3,170.05   | 3,164.05   | 0.19%   | 3.03%  | 2.95%   |
| All Share Banks&Finac          | 4,070.32   | 4,068.57   | 0.04%   | 6.94%  | 6.24%   |
| All Share Industrials          | 3,219.83   | 3,202.45   | 0.54%   | -2.91% | 0.15%   |
| All Share Transprt In          | 2,444.86   | 2,461.73   | -0.69%  | 4.40%  | 18.71%  |
| All Share Real Estate          | 1,905.74   | 1,889.35   | 0.87%   | 0.94%  | -12.86% |
| All Share Insurance            | 3,303.96   | 3,325.85   | -0.66%  | 3.45%  | 9.82%   |
| All Share Telecoms In          | 932.50     | 929.09     | 0.37%   | -0.87% | -5.60%  |
| All Share Consumer Goods & Srv | 7,782.16   | 7,775.99   | 0.08%   | -0.73% | 15.24%  |

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |        |        | Top Co. -Value               |        |          | Market Cap - DSM Index |     |
|------------------------------|--------|--------|------------------------------|--------|----------|------------------------|-----|
| Companies                    | Price  | Chg    | Companies                    | Price  | Value    | (In Billion)           |     |
| ISLAMIC HOLDING GROUP        | 22.37  | 6.47%  | QATAR NATIONAL BANK          | 195.99 | 30,902.1 | USD                    | QAR |
| SALAM INTERNATIONAL INVESTME | 4.95   | 3.13%  | UNITED DEVELOPMENT CO        | 13.50  | 19,876.0 | 139                    | 504 |
| GULF INTERNATIONAL SERVICES  | 15.82  | 2.73%  | MASRAF AL RAYAN              | 36.30  | 18,673.5 |                        |     |
| EZDAN HOLDING GROUP          | 10.71  | 2.00%  | QATAR ALUMINUM MANUFACTURING | 10.52  | 17,855.8 |                        |     |
| INDUSTRIES QATAR             | 121.00 | 1.43%  | INDUSTRIES QATAR             | 121.00 | 12,436.3 |                        |     |
| Top Equity Losers            |        |        | Top Co. -Volume              |        |          |                        |     |
| Companies                    | Price  | Chg    | Companies                    | Price  | Value    |                        |     |
| QATAR CINEMA & FILM DISTRIB  | 19.53  | -7.00% | QATAR ALUMINUM MANUFACTURING | 10.52  | 1,702.7  |                        |     |
| INVESTMENT HOLDING GROUP     | 5.39   | -5.93% | UNITED DEVELOPMENT CO        | 13.50  | 1,469.5  |                        |     |
| DOHA INSURANCE CO            | 11.70  | -3.31% | QATAR FIRST BANK             | 4.96   | 1,442.5  |                        |     |
| AAMAL CO                     | 9.00   | -3.23% | EZDAN HOLDING GROUP          | 10.71  | 787.9    |                        |     |
| QATAR FIRST BANK             | 4.96   | -2.36% | SALAM INTERNATIONAL INVESTME | 4.95   | 773.9    |                        |     |

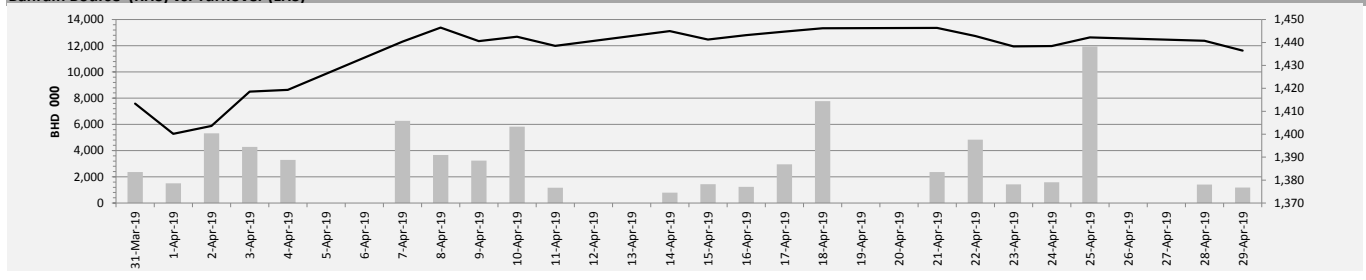
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

|                    | Current  | Previous | DTD    | MTD     | YTD     |
|--------------------|----------|----------|--------|---------|---------|
| Bahrain Bourse     | 1,433.92 | 1,436.42 | -0.17% | 1.46%   | 7.23%   |
| Volume ('000)      | 5,322    | 5,060    | 5.17%  |         |         |
| Value (BHD'000)    | 2,134.11 | 1,178.56 | 81.08% |         |         |
| <b>Sub-Indices</b> |          |          |        |         |         |
| Banks              | 3,255.96 | 3,264.54 | -0.26% | 2.40%   | 17.55%  |
| Hotel and Tourism  | 2,418.48 | 2,378.12 | 1.70%  | -7.99%  | -9.68%  |
| Industrial         | 714.96   | 714.96   | 0.00%  | 3.05%   | -25.59% |
| Insurance          | 1,414.28 | 1,414.28 | 0.00%  | -12.93% | -12.69% |
| Investment         | 700.92   | 702.63   | -0.24% | 1.50%   | 4.63%   |
| Services           | 1,290.59 | 1,290.59 | 0.00%  | -0.19%  | 6.11%   |

### Bahrain Bourse (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |       |       | Top Co. -Value            |       |          | Market Cap - BHSEASI |     |
|------------------------------|-------|-------|---------------------------|-------|----------|----------------------|-----|
| Companies                    | Price | Chg   | Companies                 | Price | Value    | (In Billion)         |     |
|                              | BHD   | %     |                           | BHD   | BHD' 000 | USD                  | BHD |
| GULF HOTEL GROUP B.S.C       | 0.41  | 2.50% | AHLI UNITED BANK B.S.C    | 0.83  | 1,157.7  | 22                   | 8   |
| INOVEST CO BSC               | 0.28  | 1.85% | GFH FINANCIAL GROUP BSC   | 0.27  | 362.7    |                      |     |
| BBK BSC                      | 0.45  | 0.90% | INVESTCORP BANK -\$US     | 10.00 | 200.0    |                      |     |
| BAHRAIN COMMERCIAL FACILITIE | 0.72  | 0.70% | BAHRAIN DUTY FREE COMPLEX | 0.78  | 129.9    |                      |     |
| -                            | -     | -     | BAHRAIN TELECOM CO        | 0.32  | 33.5     |                      |     |

| Top Equity Losers       |       |        | Top Co. -Volume           |       |         |
|-------------------------|-------|--------|---------------------------|-------|---------|
| Companies               | Price | Chg    | Companies                 | Price | Volume  |
|                         | BHD   | %      |                           |       |         |
| GFH FINANCIAL GROUP BSC | 0.27  | -1.85% | AHLI UNITED BANK B.S.C    | 0.83  | 1,403.2 |
| AHLI UNITED BANK B.S.C  | 0.83  | -0.60% | GFH FINANCIAL GROUP BSC   | 0.27  | 1,368.9 |
| -                       | -     | -      | ZAIN BAHRAIN BSCC         | 0.07  | 208.6   |
| -                       | -     | -      | BAHRAIN DUTY FREE COMPLEX | 0.78  | 166.0   |
| -                       | -     | -      | ITHMAAR HOLDING BSC       | 0.07  | 124.5   |

Source: Bloomberg

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UBHAR GCC Fund NAV, OMR

1.112

As of:

15-Apr-2019

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