








U Capital Market Close Report

Date: 16-Apr-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	3,984.94	4,011.58	-26.64	-0.66%	0.03%	-7.84%	8.3	0.8
	Saudi Stock Exchange	9,141.03	9,088.13	52.90	0.58%	3.65%	16.79%	20.6	2.1
	Kuwait Stock Exchange	5,794.59	5,732.42	62.17	1.08%	3.15%	14.08%	16.4	1.5
	Qatar Exchange	10,258.75	10,221.52	37.23	0.36%	1.50%	-0.39%	14.3	1.5
	Bahrain Bourse	1,443.23	1,441.27	1.96	0.14%	2.12%	7.92%	9.5	0.9
	Dubai Financial Market	2,791.87	2,805.04	-13.17	-0.47%	5.96%	10.36%	10.0	1.0
	Abu Dhabi Securities Exchange	5,213.63	5,222.23	-8.60	-0.16%	2.74%	6.07%	14.5	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,471.93	0.0%	3.8%
Germany	DAX	12,107.09	0.7%	-2.3%
France	CAC 40	5,513.19	0.1%	3.8%
United States				
USA	DJIA	26,384.77	-0.1%	7.4%
USA	S&P 500	2,905.58	-0.1%	8.5%
USA	NASDAQ	7,976.01	-0.1%	11.5%
Asia Pacific				
Japan	NIKKEI 225	22,221.66	0.2%	1.8%
HongKong	HANG SENG	30,129.87	1.1%	-0.6%
Arab Market Indices				
Tunis	Tunis Se Index	6,938.60	-0.1%	-2.7%
Egypt	The Egyptian Exchange	14,985.07	-0.5%	-14.4%
Jordan	Amman Stock Exchange	1,898.53	0.0%	-13.2%
Palestine	Palestine Sec. Exchange	533.01	-0.2%	-3.3%
Lebanon	Blom Stock Index	952.44	1.3%	-16.1%
MSCI				
	Bahrain	91.88	0.1%	27.0%
	Kuwait	649.58	0.1%	27.2%
MSCI	Oman	485.60	0.2%	-4.7%
	Qatar	824.81	-0.3%	13.2%
	UAE	360.65	1.3%	-3.5%
	GCC Countries	490.94	0.0%	10.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.3	0.1%	30.6%
WTI Crude (per bbl)	63.5	0.2%	36.6%
Oman Crude Oil	70.5	0.2%	31.7%
Gold100 OZ (per oz)	1,284.3	-0.3%	0.1%
Silver (per oz)	15.0	-0.3%	-3.5%
Platinum (per oz)	889.3	0.2%	11.8%
Copper, MT	6,480.0	-0.1%	8.6%
Aluminium, MT	1,865.0	0.1%	1.0%
Lead, MT	1,954.0	1.5%	-3.3%
Zinc, MT	2,900.0	-1.0%	17.6%
Nickel, MT	12,991.0	-0.2%	21.5%

Cross Rate for Major Currencies

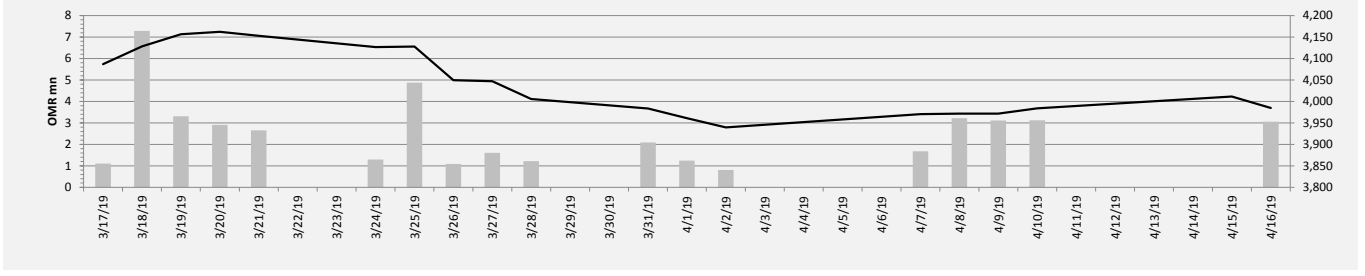
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.131	0.884
British Pound	GBP	1.309	0.764
Japanese Yen	JPY	0.009	111.940
Chinese Renminbi	CNH	0.149	6.709
Indian Rupee	INR	0.014	69.605
Russian Ruble	RUB	0.016	64.294
Canadian Dollar	CAD	0.748	1.337
Australian Dollar	AUD	0.717	1.395

Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,984.94	4,011.58	-0.66%	0.03%	-7.84%	Up	Down
MSM Total Return Index	4,233.05	4,261.35	-0.66%				
Volume ('000)	27,197.54	26,081.76	4.28%			4	20
Value (OMR'000)	4,332.24	3,002.23	44.30%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,494.30	6,525.48	-0.48%	-0.72%	-4.88%	14	
Industry Sector	4,756.73	4,855.67	-2.04%	2.58%	-4.69%		
Services Sector	2,007.56	2,008.31	-0.04%	1.41%	-12.35%		
MSM Shariah Index	540.66	546.28	-1.03%	1.72%	-8.66%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
MUSCAT INSURANCE COMPANY	0.836	10.00%	GALFAR ENGINEERING&CONTRACT	0.091	1,319.0	OMANIS 2,284.8 53%
OMAN & EMIRATES INV(OM)50%	0.092	9.52%	OOREDOO	0.500	1,276.0	GCC 471.6 11%
RENAISSANCE SERVICES SAOG	0.416	1.96%	BANKMUSCAT SAOG	0.400	357.5	ARABS 342.4 8%
AHLI BANK	0.126	0.80%	AL-ANWAR CERAMIC TILES CO	0.103	205.9	OTHERS 1,233.4 28%
-	-	-	NATIONAL BANK OF OMAN SAOG	0.168	135.9	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
GALFAR ENGINEERING&CONTRACT	0.091	-8.08%	GALFAR ENGINEERING&CONTRACT	0.091	14,559.8	OMANIS 2,685.3 62%
OMAN QATAR INSURANCE CO	0.095	-6.86%	OOREDOO	0.500	2,552.6	GCC 536.0 12%
DHOFAR CATTLEFEED	0.085	-6.59%	AL-ANWAR CERAMIC TILES CO	0.103	2,000.9	ARABS 31.0 1%
GULF INVESTMENTS SERVICES	0.057	-5.00%	GULF INVESTMENTS SERVICES	0.057	924.6	OTHERS 1,079.9 25%
RAYSUT CEMENT CO	0.334	-4.57%	BANKMUSCAT SAOG	0.400	893.3	

% Cash Map of Turnover (In & Out) Flows	Prc. In	Prc. Out
MSM 30 Index	78.6%	21.4%
GALFAR ENGINEERING&CONTRACT	80.8%	19.2%
OOREDOO	95.1%	5.0%
BANKMUSCAT SAOG	5.6%	94.4%
AL-ANWAR CERAMIC TILES CO	79.3%	20.7%

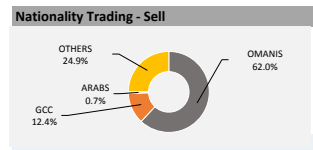
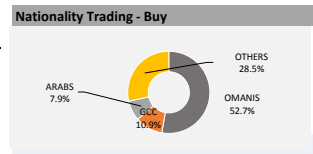
Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Oman Qatari Telecommunications	0.500	B	330,000
Oman Qatari Telecommunications	0.500	B	247,316
Oman Qatari Telecommunications	0.500	B	238,729
Oman Qatari Telecommunications	0.500	B	109,386
Bank Muscat	0.400	S	75,704

Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

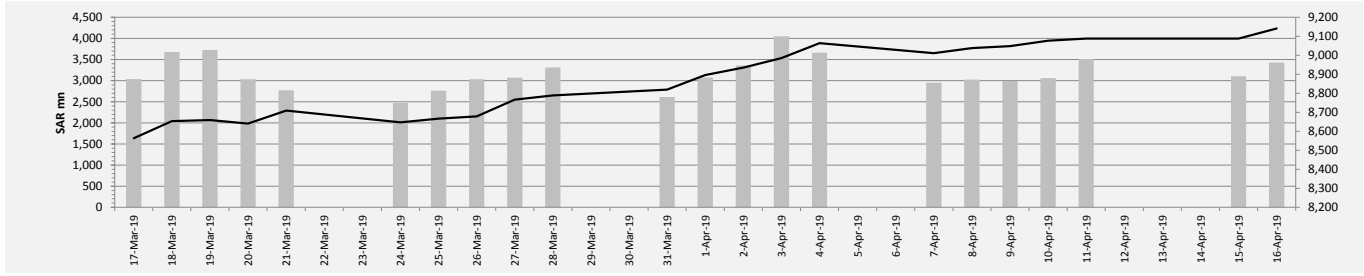


Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	9,141.03	9,088.13	0.58%	3.65%	16.79%
Volume ('000)	132,120.60	123,840.40	6.69%		
Value (SAR'000)	3,427,100	3,101,926	10.48%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,588.20	4,545.92	0.93%	6.58%	18.01%
Tadawul Commercial & Prof Serv.	4,163.90	4,169.92	-0.14%	0.70%	0.65%
Tadawul Materials	5,873.89	5,869.98	0.07%	1.94%	11.85%
Tadawul Transportation	3,762.23	3,761.92	0.01%	0.75%	8.21%
Tadawul Energy	4,607.72	4,594.95	0.28%	-0.47%	-4.98%
Tadawul Utilities	3,696.18	3,692.27	0.11%	0.13%	9.70%
Tadawul Cons Dura & App	3,681.08	3,681.89	-0.02%	-0.01%	0.48%
Tadawul Consumer Svc	3,798.40	3,813.34	-0.39%	3.47%	28.88%
Tadawul Media	8,688.64	8,904.83	-2.43%	-10.60%	-14.63%
Tadawul Banks	8,994.19	8,915.58	0.88%	4.86%	24.68%
Tadawul Diversified Fin	3,548.00	3,566.20	-0.51%	-3.55%	2.01%
Tadawul Insurance	4,351.22	4,326.03	0.58%	5.87%	4.22%
Tadawul RE Mgmt & Dev	3,318.06	3,303.00	0.46%	1.24%	2.88%
Tadawul Telecom	6,707.16	6,672.50	0.52%	2.77%	24.08%
Tadawul Retailing	7,904.48	7,760.89	1.85%	10.84%	15.13%
Tadawul Food & Staples Retailing	6,623.75	6,604.25	0.30%	10.14%	11.44%
Tadawul Health Care Equipment & Services	3,912.60	3,864.37	1.25%	3.71%	4.13%
Tadawul Pharma, Biotech & Life Science	3,667.55	3,588.40	2.21%	1.09%	-5.44%
Tadawul REITS	3,638.12	3,647.37	-0.25%	-0.90%	0.41%
Tadawul Capital Goods	3,984.70	3,980.02	0.12%	0.36%	2.15%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALDREES PETROLEUM AND TRANSP	31.55	4.82%	AL RAJHI BANK	73.40	358,788.6	USD
SAUDI ARABIAN MINING CO	58.00	3.94%	ALINMA BANK	25.75	348,828.1	577
NATIONAL MEDICAL CARE CO	51.50	3.83%	SAUDI BASIC INDUSTRIES CORP	124.80	313,635.3	SAR
SAVOLA	34.60	2.82%	DAR AL ARKAN REAL ESTATE DEV	11.14	98,028.5	2,138
AL ALAMIYA COOPERATIVE INSUR	32.90	2.81%	NATIONAL INDUSTRIALIZATION C	19.70	87,051.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
CHUBB ARABIA COOPERATIVE INS	27.10	-3.90%	ALINMA BANK	25.75	13,736.7
UNITED INTERNATIONAL TRANSP	33.65	-2.89%	DAR AL ARKAN REAL ESTATE DEV	11.14	8,833.3
NATIONAL CO FOR GLASS IN/THE	18.80	-2.79%	AL RAJHI BANK	73.40	4,911.3
ALLIANZ SAUDI FRANSI COOPERA	29.95	-2.76%	NATIONAL INDUSTRIALIZATION C	19.70	4,379.9
SAUDI RESEARCH AND MARKETING	69.50	-2.66%	SAUDI KAYAN PETROCHEMICAL CO	14.26	4,068.3

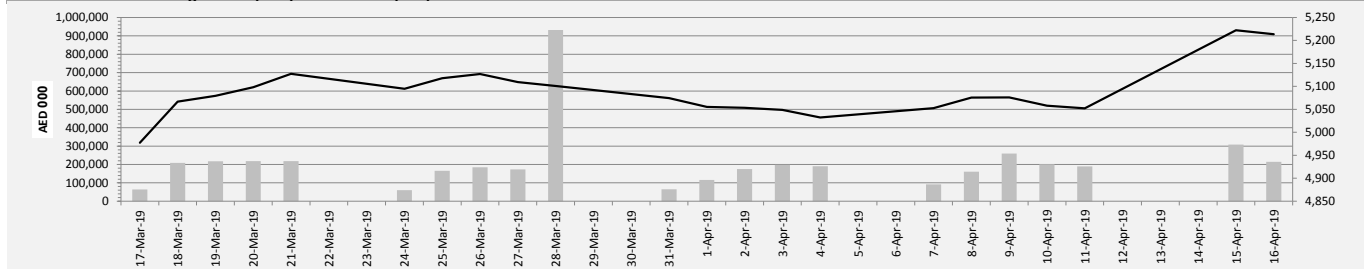
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,213.63	5,222.23	-0.16%	2.74%	6.07%
Volume ('000)	92,401.18	107,985.50	-14.43%		
Value (AED'000)	214,572.10	307,850.20	-30.30%		
Sub-Indices					
Banking	10,588.40	10,636.43	-0.45%	3.74%	11.40%
Telecommunication	4,117.69	4,087.96	0.73%	-0.48%	-2.12%
Consumer Services	1,710.14	1,719.29	-0.53%	-1.29%	-15.58%
Insurance	2,058.97	2,057.87	0.05%	-2.44%	-3.54%
Industrials	1,512.71	1,510.97	0.12%	1.12%	-7.19%
Invst and Financial Services	1,727.66	1,688.17	2.34%	-4.87%	-37.85%
Energy	1,756.63	1,787.65	-1.74%	10.81%	4.90%
Services	2,317.12	2,321.57	-0.19%	3.80%	-7.10%
Real Estate	2,795.29	2,780.91	0.52%	1.27%	9.29%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ESHRAQ PROPERTIES CO PJSC	0.54	7.00%	FIRST ABU DHABI BANK PJSC	15.82	61,488.2	USD
ABU DHABI COMMERCIAL BANK	9.37	2.85%	UNION NATIONAL BANK/ABU DHAB	5.40	42,718.0	AED
METHAQ TAKAFUL INSURANCE	0.70	2.65%	ABU DHABI COMMERCIAL BANK	9.37	25,728.1	142
EMIRATES TELECOM GROUP CO	16.62	0.73%	ESHRAQ PROPERTIES CO PJSC	0.54	18,889.0	528
RAS AL KHAIMAH CERAMICS	1.71	0.59%	DANA GAS	1.03	16,755.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	2.33	-9.69%	ESHRAQ PROPERTIES CO PJSC	0.54	36,447.7
ABU DHABI NATIONAL ENERGY CO	0.89	-5.32%	DANA GAS	1.03	15,992.4
GULF MEDICAL PROJECTS	1.45	-3.33%	WAHA CAPITAL PJSC	1.16	9,941.3
INTL FISH FARMING CO PJSC	0.91	-3.19%	UNION NATIONAL BANK/ABU DHAB	5.40	7,857.6
SUDATEL TELECOM GROUP LTD	0.39	-2.50%	ALDAR PROPERTIES PJSC	1.79	6,507.2

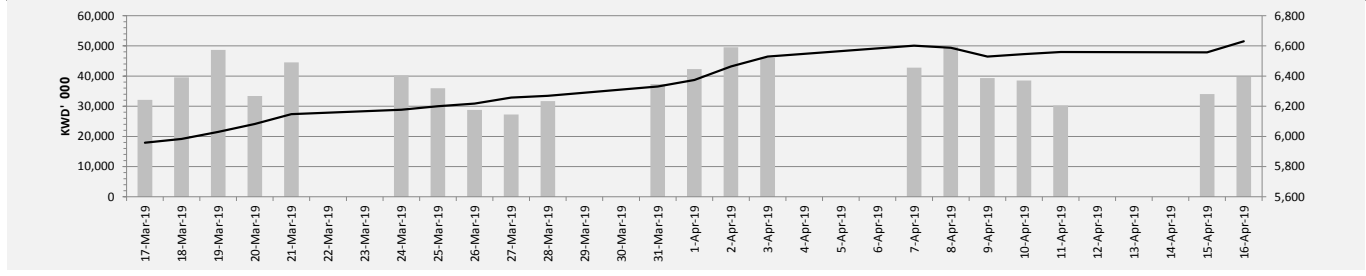
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,794.59	5,732.42	1.08%	3.15%	14.08%
Volume ('000)	215,911.10	191,420.00	12.79%		
Value (KWD'000)	39,703.26	34,002.79	16.76%		
Sub-Indices					
Industrials	975.23	973.95	0.13%	3.35%	1.18%
Banks	1,333.94	1,313.41	1.56%	4.60%	22.08%
Consumer Goods	663.72	676.35	-1.87%	2.62%	1.18%
Consumer Service	941.47	932.41	0.97%	-1.03%	-4.46%
Real Estate	882.91	876.59	0.72%	3.64%	1.52%
Financial Services	1,076.88	1,072.43	0.41%	4.58%	15.34%
Telecom	923.78	913.45	1.13%	-4.40%	4.09%
Health Care	952.13	952.13	0.00%	0.00%	0.56%
Insurance	1,002.55	992.46	1.02%	-0.99%	0.97%
Basic Materials	1,171.07	1,192.20	-1.77%	-1.39%	1.02%
Oil and Gas	1,203.73	1,169.15	2.96%	1.38%	5.37%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	749.33	792.98	-5.50%	15.60%	-4.63%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HILAL CEMENT CO	110.00	35.14%	NATIONAL BANK OF KUWAIT	936.00	7,329,652.2	108.26	32.71
KUWAIT REAL ESTATE HOLDING C	30.90	27.69%	GULF BANK	317.00	4,767,673.9		
SALBOOKH TRADING CO KSCP	48.00	23.08%	MOBILE TELECOMMUNICATIONS CO	473.00	3,322,209.8		
NATIONAL SHOOTING COMPANY	15.50	13.14%	KUWAIT INTERNATIONAL BANK	325.00	3,012,207.4		
COMMERCIAL BANK OF KUWAIT	650.00	13.04%	NATIONAL INDUSTRIES GRP HOLD	231.00	1,506,942.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
TAMKEEN HOLDING CO	7.30	-29.13%	SECURITIES HOUSE/THE	58.00	22,269.1
NATIONAL INTERNATIONAL CO	74.00	-6.33%	GULF BANK	317.00	15,055.4
AL ARABI GROUP HOLDING CO	80.00	-5.99%	FIRST INVESTMENT CO KSCC	40.50	10,188.2
INJAZZAT REAL STATE COMPANY	79.70	-5.68%	KUWAIT INTERNATIONAL BANK	325.00	9,122.6
AUTOMATED SYSTEMS CO KSCC	103.00	-5.50%	AL-ENMA'A REAL ESTATE CO	43.50	8,488.4

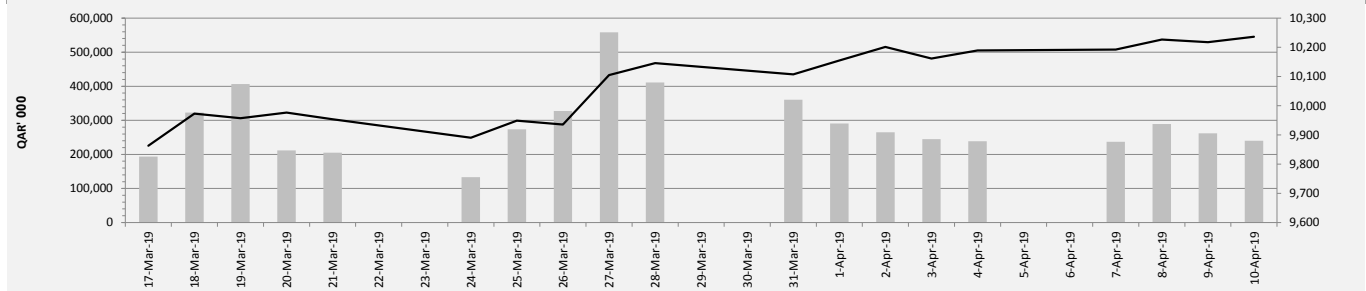
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,258.75	10,221.52	0.36%	1.50%	-0.39%
Volume ('000)	18,496.16	14,757.57	25.33%		
Value (QAR'000)	261,816.10	268,353.20	-2.44%		
Sub-Indices					
QE Total Return Index	18,876.96	18,808.45	0.36%	1.53%	4.03%
Al Rayan Islamic	4,083.79	4,073.02	0.26%	1.53%	5.12%
All Share Index	3,126.72	3,124.69	0.06%	1.62%	1.55%
All Share Banks&Finac	3,880.04	3,866.67	0.35%	1.94%	1.27%
All Share Industrials	3,307.12	3,287.36	0.60%	-0.27%	2.87%
All Share Transprt In	2,414.64	2,385.70	1.21%	3.11%	17.24%
All Share Real Estate	1,943.88	1,981.99	-1.92%	2.96%	-11.12%
All Share Insurance	3,373.87	3,358.04	0.47%	5.64%	12.15%
All Share Telecoms In	934.12	943.77	-1.02%	-0.70%	-5.44%
All Share Consumer Goods & Srv	7,899.51	7,897.54	0.02%	0.76%	16.98%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
INVESTMENT HOLDING GROUP	5.83	10.00%	QATAR NATIONAL BANK	180.50	41,285.5	USD
QATAR GERMAN CO FOR MEDICAL	6.91	6.97%	QATAR FIRST BANK	5.30	23,330.3	135
QATAR CINEMA & FILM DISTRIB	19.00	5.56%	INVESTMENT HOLDING GROUP	5.83	19,435.3	QAR
QATAR & OMAN INVESTMENT CO	6.20	4.91%	AAMAL CO	9.64	17,243.8	490
QATAR FIRST BANK	5.30	4.54%	AL KHALEEJ TAKAFUL GROUP	17.92	14,539.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
AAMAL CO	9.64	-4.37%	QATAR FIRST BANK	5.30	4,396.4
ISLAMIC HOLDING GROUP	23.05	-4.36%	INVESTMENT HOLDING GROUP	5.83	3,353.3
EZDAN HOLDING GROUP	10.80	-3.57%	AAMAL CO	9.64	1,801.5
NATIONAL LEASING	8.57	-2.83%	QATAR ALUMINUM MANUFACTURING	11.34	1,291.4
DLALA HOLDING	11.40	-2.56%	EZDAN HOLDING GROUP	10.80	837.2

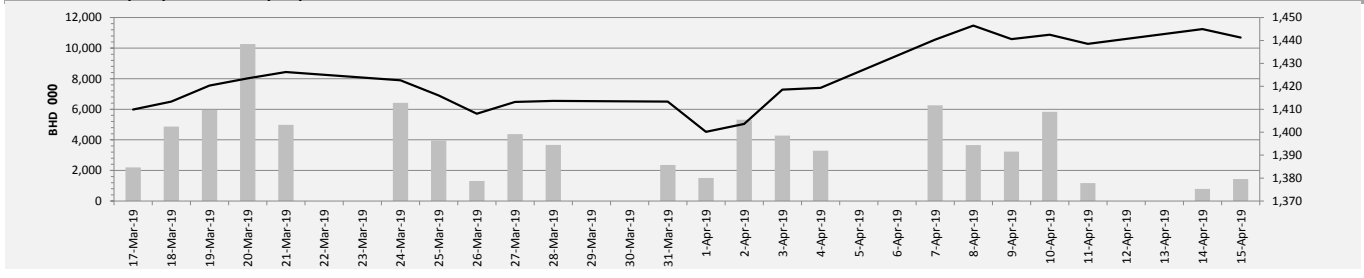
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,443.23	1,441.27	0.14%	2.12%	7.92%
Volume ('000)	3,751	3,945	-4.93%		
Value (BHD'000)	1,236.94	1,439.39	-14.06%		
Sub-Indices					
Banks	3,287.90	3,282.57	0.16%	3.41%	18.71%
Hotel and Tourism	2,378.12	2,378.12	0.00%	-9.52%	-11.19%
Industrial	714.96	714.96	0.00%	3.05%	-25.59%
Insurance	1,413.74	1,435.17	-1.49%	-12.96%	-12.73%
Investment	707.82	704.38	0.49%	2.50%	5.66%
Services	1,281.03	1,286.30	-0.41%	-0.93%	5.32%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
GFH FINANCIAL GROUP BSC	0.29	1.79%	AHLI UNITED BANK B.S.C	0.84	600.9	22	8
KHALEEJI COMMERCIAL BANK	0.07	1.56%	GFH FINANCIAL GROUP BSC	0.29	213.3		
AL-SALAM BANK	0.09	1.18%	BAHRAIN TELECOM CO	0.31	143.8		
ARAB BANKING CORP BSC-\$US	0.44	1.15%	BBK BSC	0.43	33.6		
BBK BSC	0.43	0.93%	ARAB INSURANCE GROUP(BSC)-\$	0.27	27.0		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	BHD	%					
ARAB INSURANCE GROUP(BSC)-\$	0.27	-8.47%	GFH FINANCIAL GROUP BSC	0.29	754.5		
BAHRAIN COMMERCIAL FACILITIE	0.70	-1.42%	AHLI UNITED BANK B.S.C	0.84	719.6		
BAHRAIN TELECOM CO	0.31	-0.63%	BAHRAIN TELECOM CO	0.31	458.1		
-	-	-	ARAB INSURANCE GROUP(BSC)-\$	0.27	100.0		
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	96.8		

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.112

As of:

15-Apr-2019

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