








U Capital Market Close Report

Date: 24-Feb-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,053.36	4,055.57	-2.21	-0.05%	-2.71%	-6.25%	8.4	0.8
	Saudi Stock Exchange	8,518.94	8,547.48	-28.54	-0.33%	-0.48%	8.84%	18.5	1.9
	Kuwait Stock Exchange (Closed)	5,251.07	5,232.11	18.96	0.36%	0.87%	3.38%	14.7	1.3
	Qatar Exchange	10,190.14	10,191.50	-1.36	-0.01%	-4.95%	-1.06%	14.5	1.5
	Bahrain Bourse	1,415.46	1,404.84	10.62	0.76%	1.73%	5.85%	9.1	0.9
	Dubai Financial Market	2,668.64	2,633.69	34.95	1.33%	3.94%	5.49%	8.5	1.0
	Abu Dhabi Securities Exchange	5,139.67	5,098.12	41.56	0.82%	1.88%	4.57%	14.4	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,178.60	0.0%	-0.9%
Germany	DAX	11,457.70	0.3%	-8.2%
France	CAC 40	5,215.85	0.4%	-1.9%
United States				
USA	DJIA	26,031.81	0.7%	2.9%
USA	S&P 500	2,792.67	0.6%	1.7%
USA	NASDAQ	7,527.55	0.9%	2.6%
Asia Pacific				
Japan	NIKKEI 225	21,425.51	-0.2%	-2.1%
HongKong	HANG SENG	28,816.30	0.7%	-7.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,185.67	0.1%	7.9%
Egypt	The Egyptian Exchange	14,998.74	-1.0%	-14.5%
Jordan	Amman Stock Exchange	1,984.32	0.2%	-12.6%
Palestine	Palestine Sec. Exchange	541.26	0.0%	-7.9%
Lebanon	Blom Stock Index	938.07	-0.1%	-20.1%
MSCI				
	Bahrain	84.34	0.0%	8.3%
	Kuwait	583.45	0.0%	11.1%
MSCI	Oman	492.44	0.0%	-10.0%
	Qatar	840.40	0.0%	15.7%
	UAE	356.77	0.0%	-7.7%
	GCC Countries	479.41	0.0%	5.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.1	0.1%	24.3%
WTI Crude (per bbl)	57.3	0.5%	24.3%
Oman Crude Oil	67.3	0.0%	25.7%
Gold100 OZ (per oz)	1,328.3	0.3%	3.6%
Silver (per oz)	15.9	0.7%	2.8%
Platinum (per oz)	842.8	2.4%	5.9%
Copper, MT	6,478.0	1.5%	8.6%
Aluminium, MT	1,913.0	0.4%	3.6%
Lead, MT	2,075.0	0.4%	2.7%
Zinc, MT	2,724.0	1.5%	10.4%
Nickel, MT	12,990.0	1.1%	21.5%

Cross Rate for Major Currencies

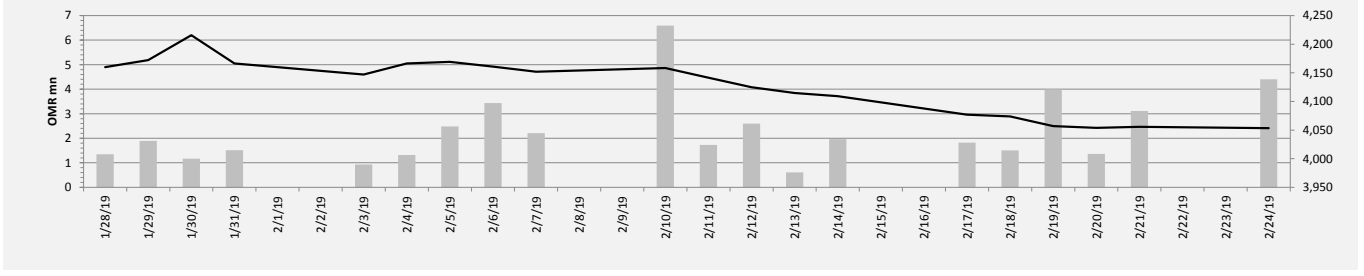
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.134	0.882
British Pound	GBP	1.305	0.766
Japanese Yen	JPY	0.009	110.690
Chinese Renminbi	CNH	0.149	6.710
Indian Rupee	INR	0.014	71.140
Russian Ruble	RUB	0.015	65.384
Canadian Dollar	CAD	0.761	1.314
Australian Dollar	AUD	0.713	1.403

Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,053.36	4,055.57	-0.05%	-2.71%	-6.25%	Up	Down
MSM Total Return Index	4,053.36	4,055.57	-0.05%				
Volume ('000)	31,985.72	30,903.63	3.50%			9	5
Value (OMR'000)	4,403.74	3,115.71	41.34%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,553.55	6,556.63	-0.05%	-2.14%	-4.01%		
Industry Sector	4,808.38	4,773.60	0.73%	0.24%	-3.66%		
Services Sector	2,063.91	2,068.24	-0.21%	-3.67%	-9.89%		
MSM Shariah Index	554.64	555.37	-0.13%	-1.32%	-6.29%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
GALFAR ENGINEERING&CONTRACT	0.080	6.67%
AL-ANWAR CERAMIC TILES CO	0.080	3.90%
OMAN INVESTMENT & FINANCE	0.082	3.80%
GULF INVESTMENTS SERVICES	0.059	3.51%
AL BATINAH POWER	0.092	2.22%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.408	1,884.5
GALFAR ENGINEERING&CONTRACT	0.080	714.4
AL-ANWAR CERAMIC TILES CO	0.080	403.8
BANK NIZWA	0.089	260.3
BANK DHOFAR SAOG	0.142	240.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	4,330.0	98%
GCC	24.4	1%
ARABS	7.3	0%
OTHERS	41.9	1%

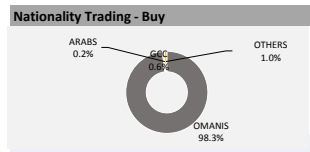
Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT GASES COMPANY SAOG	0.185	-5.13%
RENAISSANCE SERVICES SAOG	0.320	-3.03%
NATIONAL GAS CO	0.244	-2.40%
AL IZZ ISLAMIC BANK	0.085	-2.30%
OMAN CEMENT CO	0.280	-1.41%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.080	8,946.9
AL-ANWAR CERAMIC TILES CO	0.080	5,040.3
BANK NIZWA	0.089	2,925.2
AL MADINA TAKAFUL CO SAOC	0.085	2,528.1
BANK DHOFAR SAOG	0.142	1,694.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	4,301.2	98%
GCC	44.2	1%
ARABS	15.9	0%
OTHERS	42.5	1%

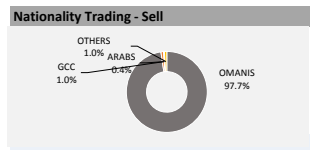
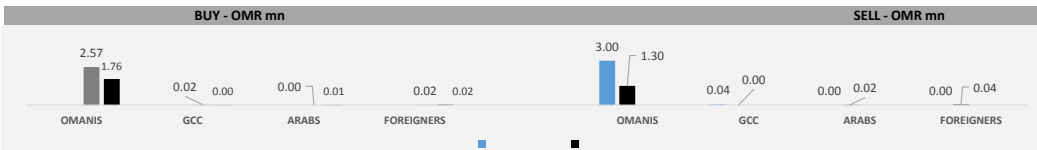
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	84.7%	15.3%
BANKMUSCAT SAOG	98.9%	1.1%
GALFAR ENGINEERING&CONTRACT	85.4%	14.6%
AL-ANWAR CERAMIC TILES CO	83.6%	16.4%
BANK NIZWA	97.8%	2.2%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.410	B	1,346,850
Bank Muscat	0.410	B	498,150
Bank Dhofar	0.142	S	190,280
Oman Telecommunications Co	0.680	S	127,767
Bank Nizwa	0.089	B	89,000



Source: Mubasher

Excluding special deals, Source: Mubasher



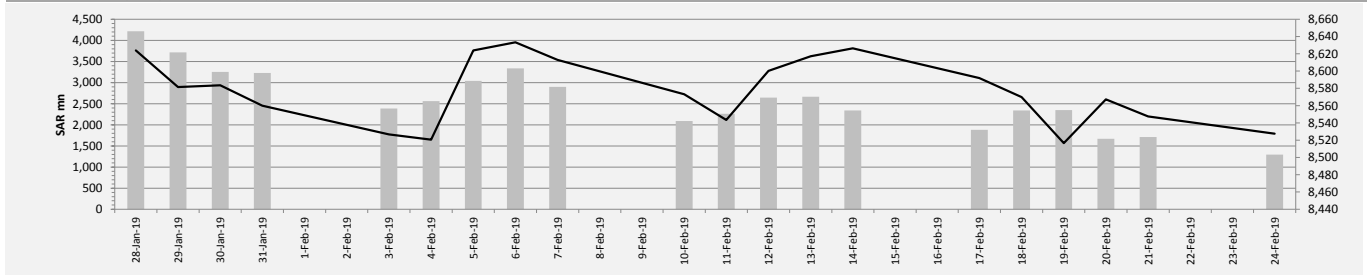
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,518.94	8,547.48	-0.33%	-0.5%	8.8%
Volume ('000)	93,352.51	77,320.30	20.7%		
Value (SAR'000)	1,921,050	1,712,418	12.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,431.27	4,417.31	0.3%	0.1%	14.0%
Tadawul Commercial & Prof Serv.	4,327.62	4,283.09	1.0%	-1.6%	4.6%
Tadawul Materials	5,635.83	5,652.92	-0.3%	0.1%	7.3%
Tadawul Transportation	3,611.07	3,613.59	-0.1%	0.2%	3.9%
Tadawul Energy	4,559.19	4,570.75	-0.3%	-4.3%	-6.0%
Tadawul Utilities	3,703.97	3,706.17	-0.1%	-3.4%	9.9%
Tadawul Cons Dura & App	3,669.45	3,660.56	0.2%	-1.7%	0.2%
Tadawul Consumer Svc	3,219.72	3,226.32	-0.2%	0.2%	9.2%
Tadawul Media	10,259.75	10,276.17	-0.2%	-2.6%	0.8%
Tadawul Banks	8,151.61	8,207.68	-0.7%	-0.5%	13.0%
Tadawul Diversified Fin	3,608.84	3,621.10	-0.3%	0.9%	3.8%
Tadawul Insurance	4,252.20	4,260.89	-0.2%	-1.1%	1.8%
Tadawul RE Mgmt & Dev	3,336.09	3,306.88	0.9%	0.3%	3.4%
Tadawul Telecom	5,898.31	5,916.56	-0.3%	-0.3%	9.1%
Tadawul Retailing	6,627.77	6,608.76	0.3%	-2.9%	-3.5%
Tadawul Food & Staples Retailing	5,601.20	5,662.59	-1.1%	-4.4%	-5.8%
Tadawul Health Care Equipment & Services	3,809.70	3,767.07	1.1%	0.7%	1.4%
Tadawul Pharma, Biotech & Life Science	3,654.36	3,674.15	-0.5%	-4.2%	-5.8%
Tadawul REITS	3,622.49	3,620.30	0.1%	0.1%	0.0%
Tadawul Capital Goods	3,867.47	3,906.38	-1.0%	-6.3%	-0.9%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ARRIYADH DEVELOPMENT COMPANY	20.50	7.89%	AL RAJHI BANK	100.00	286,828.0	USD
DAR AL ARKAN REAL ESTATE DEV	10.50	2.74%	DAR AL ARKAN REAL ESTATE DEV	10.50	180,346.1	547
BURUJ COOPERATIVE INSURANCE	22.90	2.42%	SAUDI BASIC INDUSTRIES CORP	122.80	124,323.7	SAR
NATIONAL MEDICAL CARE CO	48.80	2.41%	SAUDI KAYAN PETROCHEMICAL CO	13.80	101,125.6	2,026
MOUWASAT MEDICAL SERVICES CO	77.40	2.38%	ARRIYADH DEVELOPMENT COMPANY	20.50	87,602.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ABDULLAH A.M. AL-KHODARI SON	4.28	-9.70%	DAR AL ARKAN REAL ESTATE DEV	10.50	17,340.4
AMANA COOPERATIVE INSURANCE	15.18	-4.41%	SAUDI KAYAN PETROCHEMICAL CO	13.80	7,320.7
ANAAM INTERNATIONAL HOLDING	12.32	-2.22%	ABDULLAH A.M. AL-KHODARI SON	4.28	6,123.0
SAUDI ARABIAN AMIANTIT CO	6.00	-1.80%	SAUDI ARABIAN AMIANTIT CO	6.00	4,556.1
SAUDI ARABIAN AMIANTIT CO	6.00	-1.80%	ARRIYADH DEVELOPMENT COMPANY	20.50	4,304.4

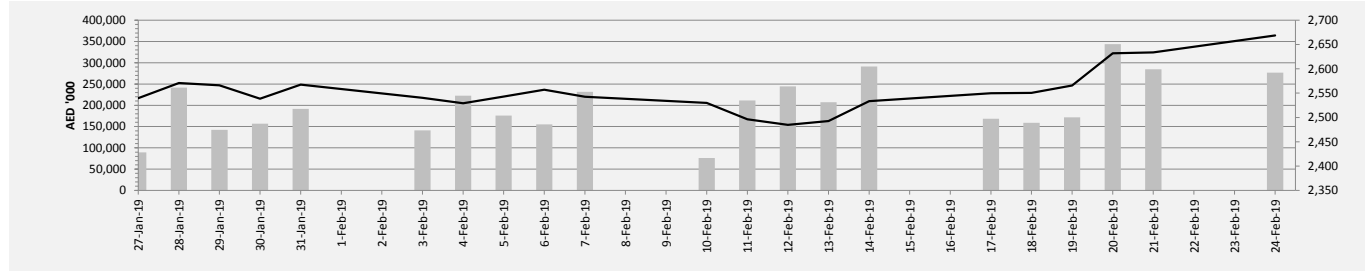
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,668.64	2,633.69	1.33%	3.9%	5.5%
Volume ('000)	241,752	201,539	20.0%		
Value (AED'000)	276,619	284,727	-2.8%		
Sub-Indices					
Real Estate & Construction	4,434.38	4,287.00	3.4%	9.2%	8.1%
Banking	2,345.00	2,350.77	-0.2%	3.9%	7.4%
Investment and Financial	2,072.20	2,035.34	1.8%	-5.1%	-1.0%
Insurance	1,410.70	1,397.57	0.9%	-4.1%	0.0%
Consumer Staples	146.14	144.08	1.4%	-7.5%	4.0%
Services	551.34	537.13	2.6%	-6.7%	-8.8%
Industrial	84.82	84.82	0.0%	-9.7%	-6.4%
Telecommunication	854.09	859.15	-0.6%	-1.2%	0.6%
Transportation	732.79	708.88	3.4%	0.9%	-0.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DAMAC PROPERTIES DUBAI CO	1.42	8.40%	EMAAR PROPERTIES PJSC	4.81	77,826.2	USD
EMAAR MALLS PJSC	1.84	5.14%	GFH FINANCIAL GROUP BSC	0.99	43,803.4	71.4
ARAMEX PJSC	4.48	4.19%	UNION PROPERTIES PJSC	0.39	29,703.9	AED
DUBAI ISLAMIC INSURANCE CO	0.49	4.04%	DUBAI ISLAMIC BANK	5.17	23,360.4	264.6
AMANAT HOLDINGS PJSC	1.00	3.95%	DAMAC PROPERTIES DUBAI CO	1.42	16,066.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF GENERAL INVESTMENT CO	0.12	-9.85%	UNION PROPERTIES PJSC	0.39	76,872.5
AL MADINA FOR FINANCE AND IN	0.27	-5.56%	GFH FINANCIAL GROUP BSC	0.99	44,041.9
AAN DIGITAL SERVICES CO	0.24	-1.61%	EMAAR PROPERTIES PJSC	4.81	16,319.0
EMIRATES NBD PJSC	10.20	-0.97%	DEYAAR DEVELOPMENT PJSC	0.37	15,796.7
EMIRATES INTEGRATED TELECOMM	5.06	-0.59%	DUBAI INVESTMENTS PJSC	1.25	12,753.1

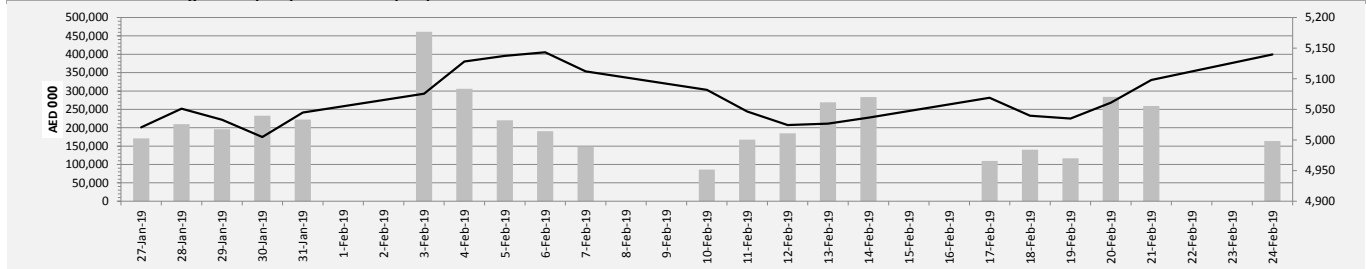
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,139.67	5,098.12	0.82%	1.88%	4.57%
Volume ('000)	52,384.81	87,420.80	-40.1%		
Value (AED'000)	163,639.60	258,863.60	-36.8%		
Sub-Indices					
Banking	10,325.58	10,221.11	1.0%	2.98%	8.6%
Telecommunication	4,196.98	4,211.84	-0.4%	-0.47%	-0.2%
Consumer Services	1,717.84	1,747.93	-1.7%	-0.86%	-15.2%
Insurance	2,117.46	2,117.46	0.0%	1.37%	-0.8%
Industrials	1,517.83	1,534.43	-1.1%	-5.31%	-6.9%
Invst and Financial Services	2,120.48	1,964.89	7.9%	-15.68%	-23.7%
Energy	1,505.01	1,504.80	0.0%	-3.75%	-10.1%
Services	2,423.95	2,261.39	7.2%	3.02%	-2.8%
Real Estate	2,818.13	2,778.74	1.4%	10.98%	10.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL HOTELS	3.11	14.76%	EMIRATES TELECOM GROUP CO	16.94	33,796.2	USD
RAS AL KHAIMAH CEMENT CO PSC	0.79	14.49%	ABU DHABI COMMERCIAL BANK	9.58	30,550.7	71.43
EMIRATES DRIVING COMPANY	8.00	12.52%	ALDAR PROPERTIES PJSC	1.82	28,901.8	
WAHA CAPITAL PJSC	1.50	8.70%	FIRST ABU DHABI BANK PJSC	15.22	21,406.2	AED
ARKAN BUILDING MATERIALS CO	0.50	5.71%	UNION NATIONAL BANK/ABU DHAB	5.50	18,447.1	264.6

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
FUJAIRAH BUILDING INDUSTRIES	1.19	-9.85%	ALDAR PROPERTIES PJSC	1.82	15,895.5
GULF PHARMACEUTICAL IND PSC	1.44	-9.43%	RAK PROPERTIES	0.45	6,012.6
SHARJAH CEMENT & INDUS DEVEL	0.95	-4.90%	ESHRAQ PROPERTIES CO PJSC	0.44	4,972.0
INTL FISH FARMING CO PJSC	1.00	-4.76%	DANA GAS	0.84	4,827.9
SUDATEL TELECOM GROUP LTD	0.37	-3.66%	WAHA CAPITAL PJSC	1.50	3,508.7

Source: Bloomberg

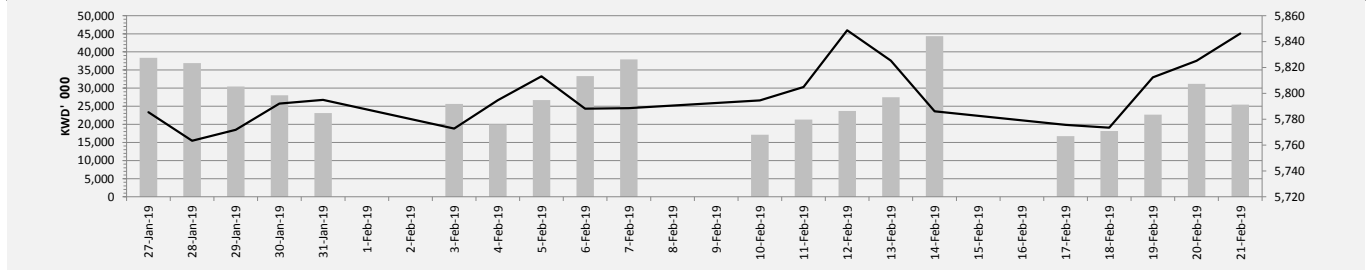
Kuwait Stock Exchange

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,251.07	5,232.11	0.36%	0.87%	3.38%
Volume ('000)	116,282.70	177,218.30	-34.4%		
Value (KWD'000)	25,432.38	31,172.65	-18.4%		
Sub-Indices					
Industrials	932.12	928.56	0.4%	0.21%	-3.29%
Banks	1,164.72	1,157.93	0.6%	2.44%	6.59%
Consumer Goods	559.75	557.67	0.4%	-8.05%	-14.67%
Consumer Service	941.25	942.24	-0.1%	0.70%	-4.49%
Real Estate	855.24	857.58	-0.3%	-3.07%	-1.66%
Financial Services	970.82	968.13	0.3%	-1.50%	3.98%
Telecom	900.06	901.11	-0.1%	-1.19%	1.41%
Health Care	878.25	878.25	0.0%	-6.44%	-7.24%
Insurance	991.56	989.91	0.2%	1.99%	-0.14%
Basic Materials	1,162.21	1,159.54	0.2%	-0.60%	0.25%
Oil and Gas	1,213.57	1,238.86	-2.0%	4.94%	6.23%
Utilities	1,000.00	1,000.00	0.0%	0.00%	0.00%
Technology	858.45	858.45	0.0%	9.26%	9.26%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price KWD	Chg %	Companies	Price KWD	Value KWD '000	(In Billion)	
1000000	10.00	0.000%	1000000	10.00	10.00	USD	KWD
1000000	10.00	0.000%	1000000	10.00	10.00	99.21	29.97
1000000	10.00	0.000%	1000000	10.00	10.00		
1000000	10.00	0.000%	1000000	10.00	10.00		
1000000	10.00	0.000%	1000000	10.00	10.00		

Top Equity Losers			Top Co. -Volume		
Companies	Price KWD	Chg %	Companies	Price KWD	Volume 000
1000000	10.00	0.000%	1000000	10.00	10.00
1000000	10.00	0.000%	1000000	10.00	10.00
1000000	10.00	0.000%	1000000	10.00	10.00
1000000	10.00	0.000%	1000000	10.00	10.00
1000000	10.00	0.000%	1000000	10.00	10.00

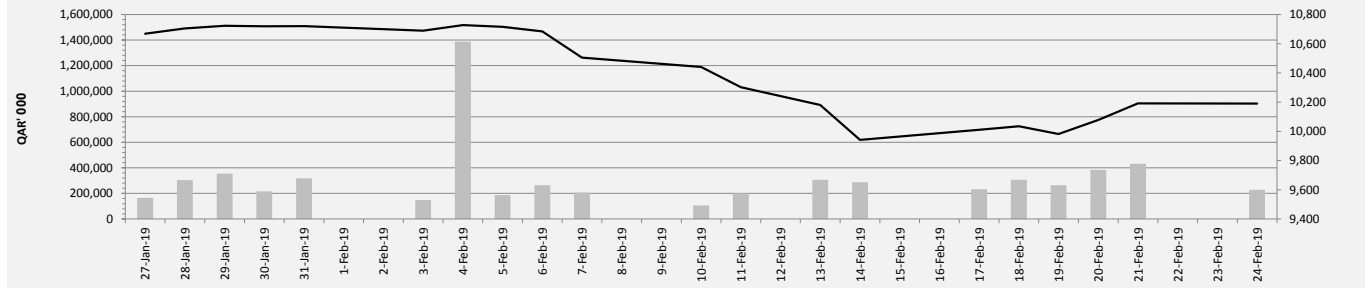
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,190.14	10,191.50	-0.01%	-4.95%	-1.06%
Volume ('000)	8,298.55	14,454.89	-42.59%		
Value (QAR'000)	227,976.20	432,439.10	-47.28%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR INTERNATIONAL ISLAMIC	69.01	3.28%	QATAR FUEL QSC	189.99	33,749.1	135	491
MAZAYA QATAR REAL ESTATE DEV	7.30	2.67%	UNITED DEVELOPMENT CO	15.39	25,079.6		
MASRAF AL RAYAN	39.99	2.54%	MESAIEED PETROCHEMICAL HOLDI	17.41	22,660.6		
QATAR GAS TRANSPORT(NAKILAT)	19.40	2.27%	QATAR NATIONAL BANK	178.50	19,545.2		
DOHA INSURANCE CO	12.45	1.63%	MASRAF AL RAYAN	39.99	18,398.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR CINEMA & FILM DISTRIB	16.01	-4.70%	UNITED DEVELOPMENT CO	15.39	1,620.4
SALAM INTERNATIONAL INVESTME	4.53	-4.43%	MESAIEED PETROCHEMICAL HOLDI	17.41	1,290.7
MANNAI CORPORATION QSC	55.21	-2.92%	QATAR ALUMINUM MANUFACTURING	11.98	925.2
QATARI INVESTORS GROUP	25.80	-2.64%	QATAR FIRST BANK	4.12	497.1
AL KHALEEJ TAKAFUL GROUP	9.00	-2.17%	MASRAF AL RAYAN	39.99	463.3

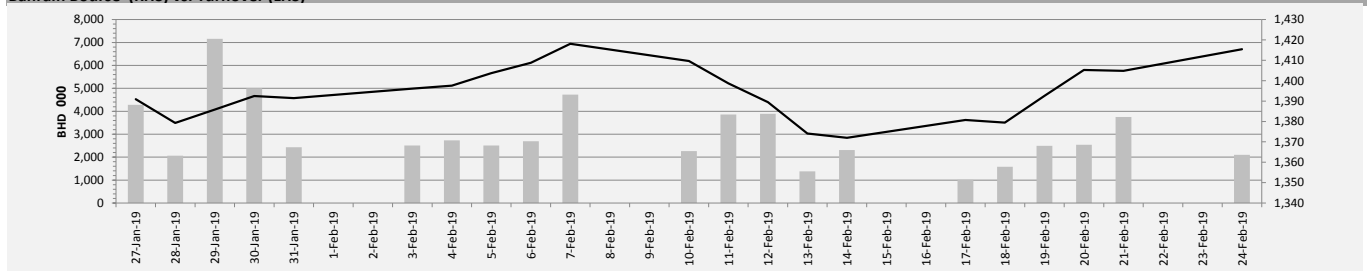
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,415.46	1,404.84	0.76%	1.73%	5.85%
Volume ('000)	9,478	11,762	-19.4%		
Value (BHD'000)	2,104.71	3,752.60	-43.9%		
Sub-Indices					
Banks	3,172.76	3,157.02	0.5%	7.0%	14.5%
Hotel and Tourism	2,596.88	2,596.88	0.0%	-1.5%	-3.0%
Industrial	662.38	665.52	-0.5%	-28.7%	-31.1%
Insurance	1,639.07	1,624.29	0.9%	1.2%	1.2%
Services	1,322.77	1,292.54	2.3%	5.8%	8.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.08	7.14%	BAHRAIN TELECOM CO	0.32	482.1	USD
BAHRAIN TELECOM CO	0.32	4.52%	GFH FINANCIAL GROUP BSC	0.27	414.5	21.47
GFH FINANCIAL GROUP BSC	0.27	3.92%	ALBARAKA BANKING GROUP	0.34	240.7	BHD
BAHRAIN KUWAIT INSURANCE	0.33	3.13%	NATIONAL BANK OF BAHRAIN BSC	0.69	151.6	8.10
BMMI BSC	0.78	1.31%	AHLI UNITED BANK B.S.C	0.83	145.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
ZAIN BAHRAIN BSCC	0.09	-3.23%	GFH FINANCIAL GROUP BSC	0.27	1,564.0
ALUMINIUM BAHRAIN BSC	0.41	-0.49%	BAHRAIN TELECOM CO	0.32	1,504.3
-	-	-	ALBARAKA BANKING GROUP	0.34	707.8
-	-	-	AL-SALAM BANK	0.09	596.2
-	-	-	KHALEEJI COMMERCIAL BANK	0.08	484.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.056

As of:

14-Feb-2019

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