








U Capital Market Close Report

Date: 16-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,258.10	4,279.87	-21.77	-0.51%	-1.52%	-1.52%	8.5	0.8
	Saudi Stock Exchange	8,402.24	8,347.25	54.99	0.66%	7.35%	7.35%	18.2	1.9
	Kuwait Stock Exchange	5,225.15	5,234.51	-9.36	-0.18%	2.87%	2.87%	15.6	1.3
	Qatar Exchange	10,761.79	10,762.99	-1.20	-0.01%	4.49%	4.49%	15.9	1.6
	Bahrain Bourse	1,339.72	1,340.12	-0.41	-0.03%	0.18%	0.18%	8.7	0.8
	Dubai Financial Market	2,500.76	2,490.55	10.21	0.41%	-1.15%	-1.15%	7.6	0.9
	Abu Dhabi Securities Exchange	4,982.62	4,983.42	-0.80	-0.02%	1.37%	1.37%	13.4	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,855.42	0.0%	-11.6%
Germany	DAX	10,884.01	-0.1%	-17.8%
France	CAC 40	4,795.16	0.2%	-13.0%
United States				
USA	DJIA	24,065.59	0.7%	-6.7%
USA	S&P 500	2,610.30	1.1%	-6.0%
USA	NASDAQ	7,023.83	1.7%	-2.8%
Asia Pacific				
Japan	NIKKEI 225	20,442.75	-0.5%	-14.7%
HongKong	HANG SENG	26,902.10	0.3%	-15.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,195.10	0.3%	14.6%
Egypt	The Egyptian Exchange	13,515.24	0.5%	-14.1%
Jordan	Amman Stock Exchange	1,914.35	-0.2%	-10.7%
Palestine	Palestine Sec. Exchange	528.89	0.1%	-9.2%
Lebanon	Blom Stock Index	970.69	-0.1%	-17.0%
MSCI				
	Bahrain	75.37	-0.3%	-2.2%
	Kuwait	587.23	0.0%	7.6%
MSCI	Oman	497.70	-0.8%	-9.7%
	Qatar	914.73	0.8%	20.3%
	UAE	336.10	-0.8%	-16.7%
	GCC Countries	486.99	0.1%	3.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	60.4	-0.4%	12.2%
WTI Crude (per bbl)	51.7	-0.8%	13.9%
Oman Crude Oil	60.5	0.5%	13.1%
Gold100 OZ (per oz)	1,288.6	-0.1%	0.5%
Silver (per oz)	15.6	-0.2%	0.4%
Platinum (per oz)	800.0	0.0%	0.5%
Copper, MT	5,920.0	0.4%	-0.8%
Aluminium, MT	1,845.0	0.9%	-0.1%
Lead, MT	1,968.0	-0.8%	-2.6%
Zinc, MT	2,456.0	-1.1%	-0.4%
Nickel, MT	11,670.0	2.5%	9.2%

Cross Rate for Major Currencies

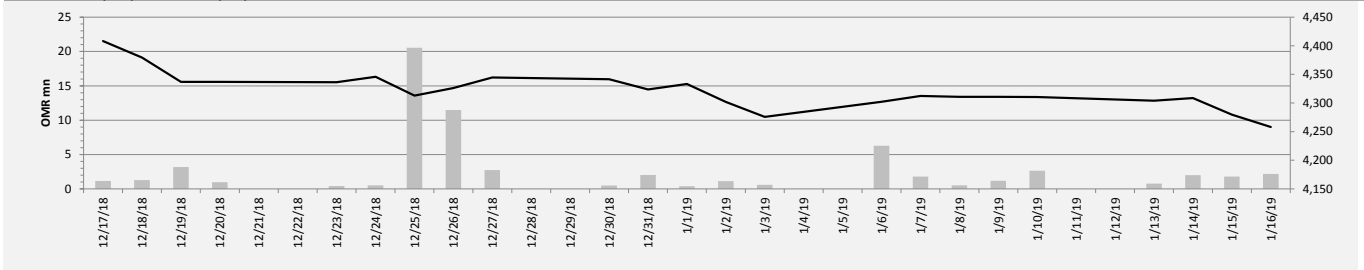
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.138	0.879
British Pound	GBP	1.285	0.778
Japanese Yen	JPY	0.009	108.830
Chinese Renminbi	CNH	0.148	6.772
Indian Rupee	INR	0.014	71.238
Russian Ruble	RUB	0.015	66.780
Canadian Dollar	CAD	0.754	1.327
Australian Dollar	AUD	0.717	1.395

Muscat Securities Market

Market Cap: OMR 18.1bn (USD 47.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,258.10	4,279.87	-0.51%	-1.52%	-1.52%	Up	Down
Volume ('000)	13,727.16	13,591.50	1.0%			3	17
Value (OMR'000)	2,169.26	1,807.09	20.0%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,817.22	6,843.22	-0.38%	-0.15%	-0.15%	19	
Industry Sector	4,972.64	5,029.05	-1.12%	-0.37%	-0.37%		
Services Sector	2,227.40	2,238.96	-0.52%	-2.75%	-2.75%		
MSM Shariah Index	590.74	596.06	-0.89%	-0.20%	-0.20%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MUSCAT FINANCE	0.089	3.49%
OMAN FISHERIES CO	0.056	1.82%
MUSCAT CITY DESALINATION CO	0.130	0.78%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.402	462.7
BANK SOHAR	0.120	419.9
NATIONAL BANK OF OMAN SAOG	0.181	143.1
BANK NIZWA	0.091	141.0
AL ANWAR HOLDINGS SAOG	0.090	137.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,666.3	77%
GCC	258.7	12%
ARABS	-	0%
OTHERS	244.3	11%

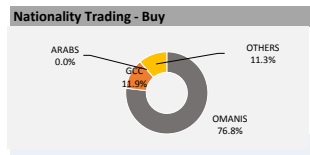
Top Equity Losers	Price	Chg
Companies	OMR	%
AL MAHA CERAMICS CO SAOC	0.200	-4.76%
PHOENIX POWER CO SAOC	0.098	-2.97%
RAYSUT CEMENT CO	0.392	-2.97%
AL-ANWAR CERAMIC TILES CO	0.081	-2.41%
OMAN INVESTMENT & FINANCE	0.084	-2.33%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK SOHAR	0.120	3,499.0
BANK NIZWA	0.091	1,551.2
AL ANWAR HOLDINGS SAOG	0.090	1,522.5
BANKMUSCAT SAOG	0.402	1,149.5
MUSCAT FINANCE	0.089	833.9

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,527.6	70%
GCC	577.2	27%
ARABS	0.1	0%
OTHERS	64.3	3%

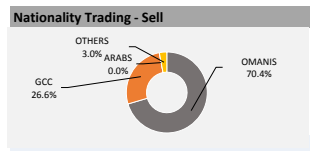
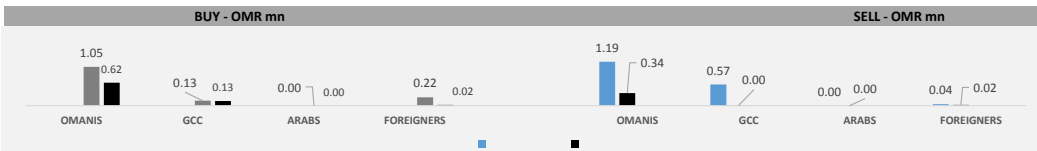
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	64.3%	35.7%
BANKMUSCAT SAOG	46.4%	53.6%
BANK SOHAR	58.5%	41.5%
NATIONAL BANK OF OMAN SAOG	99.3%	0.7%
BANK NIZWA	50.9%	49.1%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.400	S	161,400
National Bank of Oman	0.181	B	90,500
Ahli Bank	0.145	B	87,000
Dhofar International Development and Inve	0.280	B	84,025
Bank Muscat	0.406	B	69,020



Source: Mubasher

Excluding special deals, Source: Mubasher



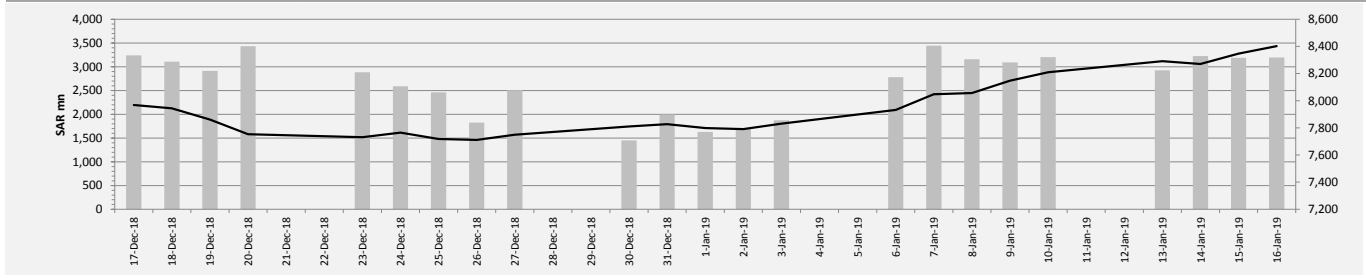
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,402.24	8,347.25	0.66%	7.4%	7.4%
Volume ('000)	136,194.10	117,886.50	15.5%		
Value (SAR'000)	3,196,350	3,188,938	0.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,391.22	4,338.99	1.2%	12.9%	12.9%
Tadawul Commercial & Prof Serv.	4,326.11	4,333.81	-0.2%	4.6%	4.6%
Tadawul Materials	5,537.30	5,504.18	0.6%	5.4%	5.4%
Tadawul Transportation	3,584.48	3,551.37	0.9%	3.1%	3.1%
Tadawul Energy	4,900.65	4,885.97	0.3%	1.1%	1.1%
Tadawul Utilities	3,538.60	3,530.05	0.2%	5.0%	5.0%
Tadawul Cons Dura & App	3,628.90	3,632.83	-0.1%	-0.9%	-0.9%
Tadawul Consumer Svc	3,056.98	3,065.88	-0.3%	3.7%	3.7%
Tadawul Media	10,290.42	10,189.09	1.0%	1.1%	1.1%
Tadawul Banks	8,043.68	7,965.84	1.0%	11.5%	11.5%
Tadawul Diversified Fin	3,468.55	3,467.97	0.0%	-0.3%	-0.3%
Tadawul Insurance	4,273.12	4,303.00	-0.7%	2.3%	2.3%
Tadawul RE Mgmt & Dev	3,185.16	3,169.31	0.5%	-1.2%	-1.2%
Tadawul Telecom	5,759.39	5,721.66	0.7%	6.5%	6.5%
Tadawul Retailing	6,893.00	6,962.41	-1.0%	0.4%	0.4%
Tadawul Food & Staples Retailing	5,968.23	5,987.40	-0.3%	0.4%	0.4%
Tadawul Health Care Equipment & Services	3,774.38	3,796.62	-0.6%	0.5%	0.5%
Tadawul Pharma, Biotech & Life Science	3,852.25	3,872.04	-0.5%	-0.7%	-0.7%
Tadawul REITS	3,615.58	3,619.14	-0.1%	-0.2%	-0.2%
Tadawul Capital Goods	3,892.35	3,896.47	-0.1%	-0.2%	-0.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI ENAYA COOPERATIVE INSU	15.40	6.80%	SAUDI BASIC INDUSTRIES CORP	122.60	328,803.3	534	1,980
SAUDI CEMENT	54.00	5.06%	AL RAJHI BANK	100.00	209,773.7		
BANQUE SAUDI FRANSI	37.45	5.05%	ALINMA BANK	23.98	195,016.6		
TABUK CEMENT CO	11.76	5.00%	SAUDI CABLE CO	44.40	144,667.8		
YANBU CEMENT CO	24.50	4.97%	DAR AL ARKAN REAL ESTATE DEV	9.48	137,995.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
BURUJ COOPERATIVE INSURANCE	23.48	-3.37%	DAR AL ARKAN REAL ESTATE DEV	9.48	14,475.8
MEDITERRANEAN & GULF INSURAN	15.30	-2.55%	ALINMA BANK	23.98	8,111.0
SAUDI FISHERIES	63.60	-2.30%	BANK AL-JAZIRA	16.30	7,195.3
NATIONAL MEDICAL CARE CO	45.95	-2.03%	SAUDI KAYAN PETROCHEMICAL CO	13.98	5,991.2
SAUDI RE FOR COOPERATIVE REI	7.82	-1.88%	SAUDI ENAYA COOPERATIVE INSU	15.40	5,919.0

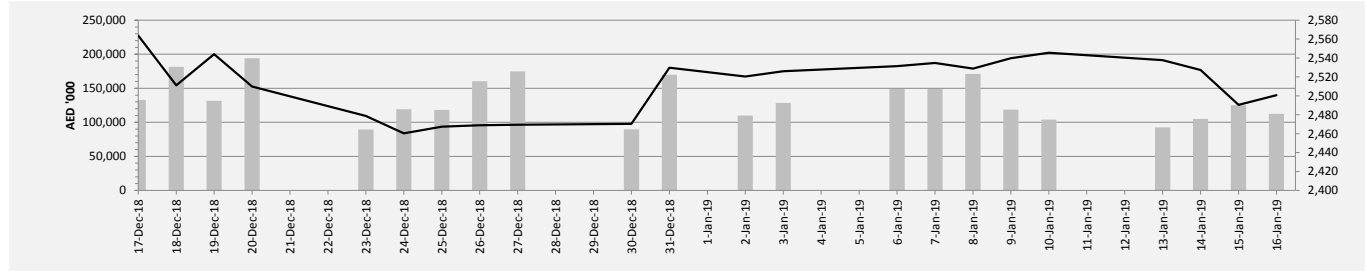
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,500.76	2,490.55	0.41%	-1.1%	-1.1%
Volume ('000)	125,257	105,450	18.8%		
Value (AED'000)	112,447	125,127	-10.1%		
Sub-Indices					
Real Estate & Construction	3,874.41	3,870.72	0.1%	-5.6%	-5.6%
Banking	2,220.29	2,211.92	0.4%	1.7%	1.7%
Investment and Financial	2,135.02	2,107.03	1.3%	2.0%	2.0%
Insurance	1,455.06	1,448.44	0.5%	3.2%	3.2%
Consumer Staples	148.21	145.11	2.1%	5.5%	5.5%
Services	585.83	568.76	3.0%	-3.1%	-3.1%
Industrial	104.17	104.17	0.0%	15.0%	15.0%
Telecommunication	852.40	852.40	0.0%	0.4%	0.4%
Transportation	709.92	705.28	0.7%	-3.7%	-3.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AMANAT HOLDINGS PJSC	1.10	4.76%	UNION PROPERTIES PJSC	0.41	26,732.8	USD
AL SALAM BANK SUDAN	1.33	4.72%	EMAAR PROPERTIES PJSC	3.95	20,694.5	AED
AL MADINA FOR FINANCE AND IN	0.30	4.48%	DUBAI ISLAMIC BANK	5.10	13,049.1	68.3
DEYAAR DEVELOPMENT PJSC	0.38	3.88%	DAMAC PROPERTIES DUBAI CO	1.26	8,614.5	253.1
AMLAK FINANCE	0.37	2.52%	ISLAMIC ARAB INSURANCE COM	0.47	7,047.5	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
INTL FINANCIAL ADVISORS	0.36	-10.00%	UNION PROPERTIES PJSC	0.41	65,200.5	
AJMAN BANK PJSC	0.82	-4.87%	ISLAMIC ARAB INSURANCE COM	0.47	14,847.9	
EKTTITAB HOLDING CO SAK	0.25	-4.67%	DXB ENTERTAINMENTS PJSC	0.25	7,095.9	
SHUAA CAPITAL	0.79	-3.66%	DAMAC PROPERTIES DUBAI CO	1.26	6,827.2	
DUBAI ISLAMIC INSURANCE CO	0.49	-2.80%	GFH FINANCIAL GROUP BSC	0.89	5,951.7	

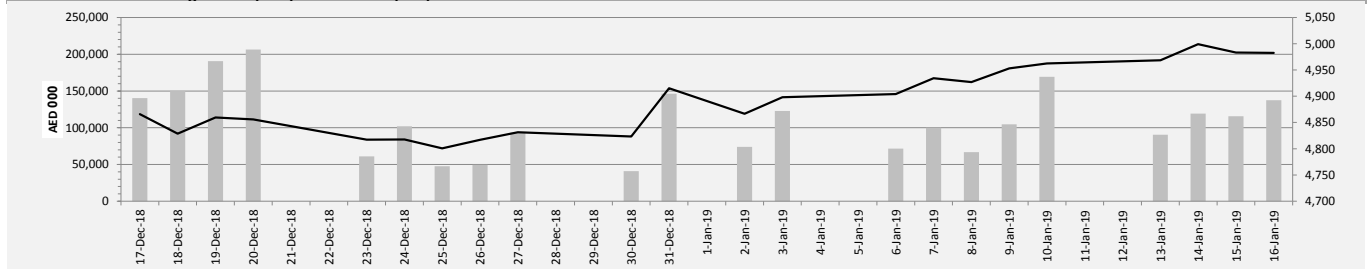
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,982.62	4,983.42	-0.02%	1.37%	1.37%
Volume ('000)	21,389.60	31,817.18	-32.8%		
Value (AED'000)	137,442.40	115,565.80	18.9%		
Sub-Indices					
Banking	9,821.55	9,845.53	-0.2%	3.34%	3.3%
Telecommunication	4,187.07	4,187.07	0.0%	-0.47%	-0.5%
Consumer Services	1,696.20	1,719.81	-1.4%	-16.27%	-16.3%
Insurance	2,133.31	2,135.37	-0.1%	-0.06%	-0.1%
Industrials	1,662.77	1,666.66	-0.2%	2.02%	2.0%
Invst and Financial Services	2,546.35	2,546.35	0.0%	-8.40%	-8.4%
Energy	1,630.79	1,587.19	2.7%	-2.62%	-2.6%
Services	2,435.96	2,435.96	0.0%	-2.33%	-2.3%
Real Estate	2,458.60	2,434.29	1.0%	-3.87%	-3.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DANA GAS	0.95	4.99%	FIRST ABU DHABI BANK PJSC	14.60	74,489.8	USD
INTL FISH FARMING CO PJSC	0.89	2.30%	EMIRATES TELECOM GROUP CO	16.90	31,346.0	68.34
SHARJAH ISLAMIC BANK	1.22	1.67%	ABU DHABI ISLAMIC BANK	4.17	9,140.5	AED
ALDAR PROPERTIES PJSC	1.53	1.32%	ALDAR PROPERTIES PJSC	1.53	8,885.6	253.1
MANAZEL REAL ESTATE PJSC	0.39	0.79%	ABU DHABI COMMERCIAL BANK	8.45	6,551.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH CEMENT CO PSC	0.60	-5.51%	ALDAR PROPERTIES PJSC	1.53	5,861.5
METHAQ TAKAFUL INSURANCE	0.70	-4.63%	FIRST ABU DHABI BANK PJSC	14.60	5,105.2
AL QUDRA HOLDING PJSC	0.70	-3.84%	ABU DHABI ISLAMIC BANK	4.17	2,178.0
AGTHIA GROUP PJSC	3.89	-2.51%	EMIRATES TELECOM GROUP CO	16.90	1,850.1
ABU DHABI ISLAMIC BANK	4.17	-0.95%	ESHRAQ PROPERTIES CO PJSC	0.47	1,684.9

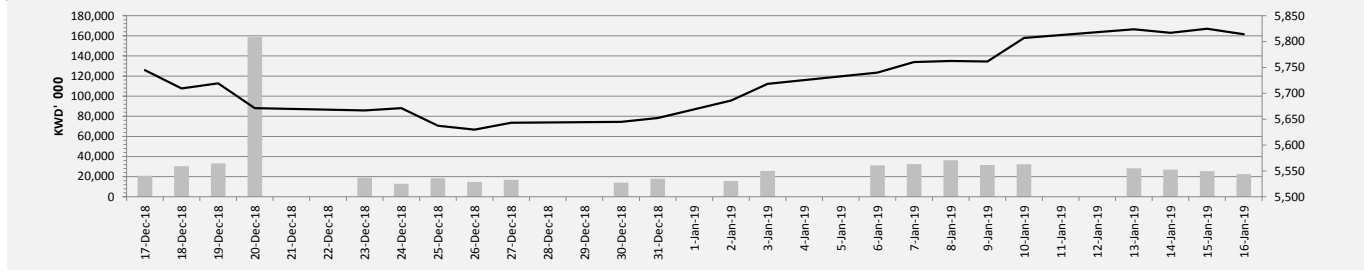
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,225.15	5,234.51	-0.18%	2.87%	2.87%
Volume ('000)	135,929.60	151,257.60	-10.1%		
Value (KWD'000)	22,425.51	25,442.70	-11.9%		
Sub-Indices					
Industrials	946.80	948.49	-0.2%	-1.77%	-1.77%
Banks	1,142.31	1,144.51	-0.2%	4.54%	4.54%
Consumer Goods	644.16	639.67	0.7%	-1.80%	-1.80%
Consumer Service	952.78	950.25	0.3%	-3.32%	-3.32%
Real Estate	885.17	884.96	0.0%	1.78%	1.78%
Financial Services	946.38	946.84	0.0%	1.36%	1.36%
Telecom	919.80	924.12	-0.5%	3.64%	3.64%
Health Care	946.82	946.82	0.0%	0.00%	0.00%
Insurance	983.68	984.69	-0.1%	-0.93%	-0.93%
Basic Materials	1,171.99	1,175.08	-0.3%	1.10%	1.10%
Oil and Gas	1,185.62	1,189.18	-0.3%	3.78%	3.78%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	763.88	763.88	0.0%	-2.78%	-2.78%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT & MIDDLE EAST FIN INV	38.80	10.86%	GULF BANK	268.00	5,959,972.4	98.75	29.83
SHUAIBA INDUSTRIAL CO	187.00	10.00%	NATIONAL BANK OF KUWAIT	880.00	4,901,538.3		
ALARGAN INTERNATIONAL REAL	134.00	8.06%	AHLI UNITED BANK B.S.C	217.00	1,782,623.4		
MUBARRAD HOLDING CO KSC	69.70	4.81%	HUMANSOFT HOLDING CO KSC	3201.00	719,679.6		
GULF CEMENT CO	67.90	4.46%	WARBA BANK KSCP	221.00	648,869.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
KUWAIT REAL ESTATE HOLDING C	28.70	-9.75%	GULF BANK	268.00	22,308.0
HILAL CEMENT CO	80.00	-8.99%	AL MADINA FOR FINANCE AND IN	24.90	18,866.1
AL-DEERA HOLDING CO	18.70	-4.10%	INVESTORS HOLDING GROUP CO.K	12.70	9,940.0
AL MADINA FOR FINANCE AND IN	24.90	-3.86%	TAAMEER REAL ESTATE INVEST C	29.20	8,303.9
AL MAL INVESTMENT COMPANY	21.00	-3.67%	AHLI UNITED BANK B.S.C	217.00	8,184.4

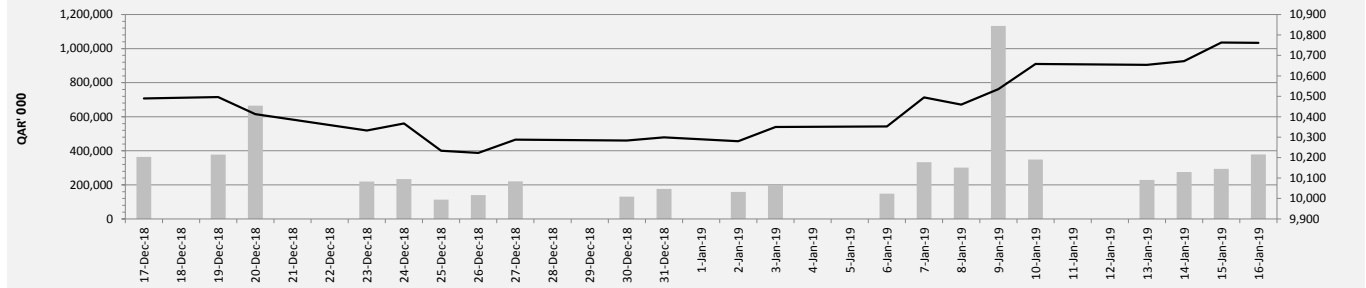
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,761.79	10,762.99	-0.01%	4.49%	4.49%
Volume ('000)	12,103.00	9,895.04	22.31%		
Value (QAR'000)	378,894.30	294,334.60	28.73%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	129.50	9.76%	QATAR NATIONAL BANK	199.00	82,113.9	144.11	524.5
NATIONAL LEASING	9.48	3.61%	MASRAF AL RAYAN	41.90	28,552.4		
AL KHALEEJ TAKAFUL GROUP	9.00	3.45%	UNITED DEVELOPMENT CO	16.10	26,031.5		
QATAR GAS TRANSPORT(NAKILAT)	19.20	2.89%	QATAR FUEL QSC	177.78	23,699.8		
MEDICARE GROUP	66.00	2.33%	QATAR ALUMINUM MANUFACTURING	12.26	23,278.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.35	-3.36%	QATAR ALUMINUM MANUFACTURING	12.26	1,884.0
QATAR FIRST BANK	4.20	-3.00%	QATAR FIRST BANK	4.20	1,632.0
QATAR ALUMINUM MANUFACTURING	12.26	-2.31%	UNITED DEVELOPMENT CO	16.10	1,612.2
AAMAL CO	10.14	-2.03%	QATAR GAS TRANSPORT(NAKILAT)	19.20	927.9
QATAR GERMAN CO FOR MEDICAL	6.22	-1.74%	MASRAF AL RAYAN	41.90	681.6

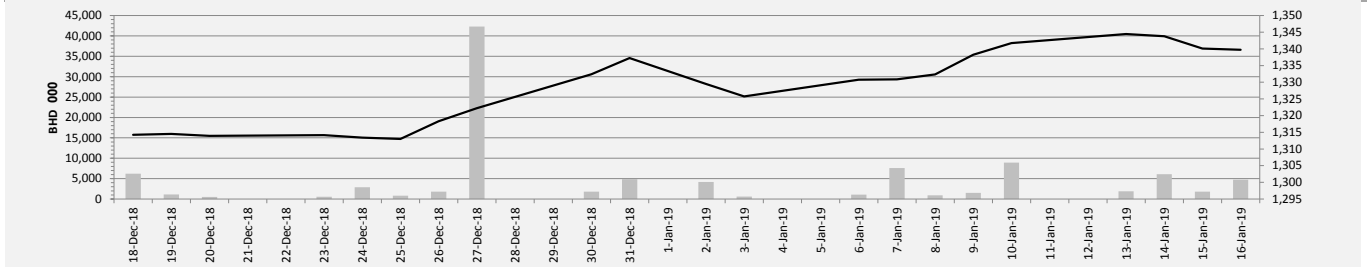
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,339.72	1,340.12	-0.03%	0.18%	0.18%
Volume ('000)	8,595	5,582	54.0%		
Value (BHD'000)	4,726.89	1,802.92	162.2%		
Sub-Indices					
Banks	2,804.47	2,805.96	-0.1%	1.3%	1.3%
Hotel and Tourism	2,637.29	2,637.29	0.0%	-1.5%	-1.5%
Industrial	945.14	945.14	0.0%	-1.6%	-1.6%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,211.51	1,211.97	0.0%	-0.4%	-0.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.09	1.10%	AHLI UNITED BANK B.S.C	0.71	4,453.5	USD
-	-	-	AL-SALAM BANK	0.09	57.5	20.42
-	-	-	GFH FINANCIAL GROUP BSC	0.24	31.2	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	26.7	7.71
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	13.9	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	BHD	%	Companies	BHD	BHD' 000	
KHALEEJI COMMERCIAL BANK	0.07	-2.82%	AHLI UNITED BANK B.S.C	0.71	6,272.5	
ZAIN BAHRAIN BSCC	0.07	-1.33%	AL-SALAM BANK	0.09	630.8	
BBK BSC	0.45	-0.44%	KHALEEJI COMMERCIAL BANK	0.07	200.0	
-	-	-	GFH FINANCIAL GROUP BSC	0.24	130.0	
-	-	-	ZAIN BAHRAIN BSCC	0.07	80.0	

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.054

As of:

10-Jan-2019

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