








## U Capital Market Close Report

Date: 13-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,304.19	4,310.56	-6.37	-0.15%	-0.45%	-0.45%	10.2	0.8
	Saudi Stock Exchange	8,302.36	8,210.16	92.20	1.12%	6.08%	6.08%	18.0	1.9
	Kuwait Stock Exchange	5,233.46	5,218.72	14.74	0.28%	3.03%	3.03%	15.6	1.3
	Qatar Exchange	10,653.57	10,658.22	-4.65	-0.04%	3.44%	3.44%	15.8	1.6
	Bahrain Bourse	1,344.45	1,341.72	2.73	0.20%	0.54%	0.54%	8.7	0.8
	Dubai Financial Market	2,537.68	2,545.65	-7.97	-0.31%	0.31%	0.31%	7.7	0.9
	Abu Dhabi Securities Exchange	4,968.68	4,962.37	6.31	0.13%	1.09%	1.09%	13.4	1.4

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	6,918.18	0.0%	-11.1%
Germany	DAX	10,887.46	-0.3%	-17.8%
France	CAC 40	4,781.34	-0.5%	-13.3%
<b>United States</b>				
USA	DJIA	23,995.95	0.0%	-7.0%
USA	S&P 500	2,596.26	0.0%	-6.8%
USA	NASDAQ	6,971.48	-0.2%	-4.0%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	20,359.70	1.0%	-13.9%
HongKong	HANG SENG	26,667.27	0.5%	-15.1%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,190.33	0.7%	14.1%
Egypt	The Egyptian Exchange	13,553.86	1.4%	-11.6%
Jordan	Amman Stock Exchange	1,920.68	-0.1%	-9.5%
Palestine	Palestine Sec. Exchange	528.58	-0.2%	-8.6%
Lebanon	Blom Stock Index	972.12	-0.1%	-16.4%
<b>MSCI</b>				
	Bahrain	75.20	0.0%	-2.6%
	Kuwait	585.31	0.0%	8.2%
MSCI	Oman	506.09	0.0%	-10.1%
	Qatar	906.81	0.0%	19.4%
	UAE	338.86	0.0%	-15.4%
	GCC Countries	486.04	0.0%	3.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	60.5	-1.9%	12.4%
WTI Crude (per bbl)	51.6	-1.9%	13.6%
Oman Crude Oil	60.0	-1.7%	12.0%
Gold100 OZ (per oz)	1,287.5	0.1%	0.4%
Silver (per oz)	15.6	0.2%	0.7%
Platinum (per oz)	810.0	-1.3%	1.8%
Copper, MT	5,942.0	0.2%	-0.4%
Aluminium, MT	1,836.0	-1.3%	-0.5%
Lead, MT	2,002.0	1.3%	-0.9%
Zinc, MT	2,492.0	1.3%	1.0%
Nickel, MT	11,460.0	1.9%	7.2%

### Cross Rate for Major Currencies

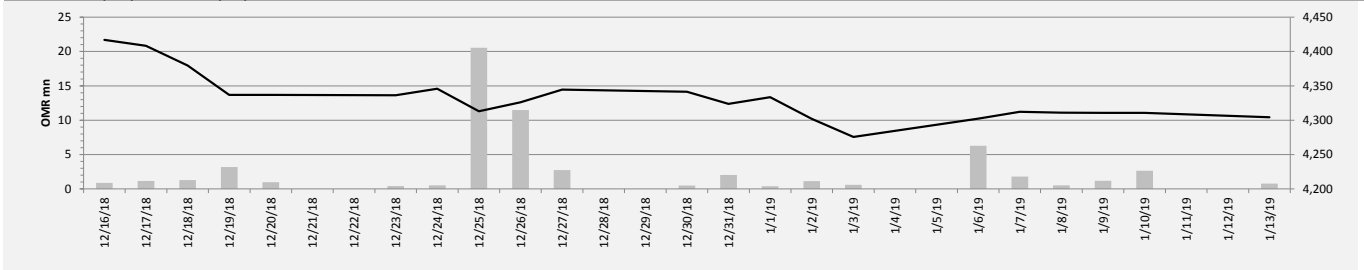
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.147	0.872
British Pound	GBP	1.284	0.779
Japanese Yen	JPY	0.009	108.480
Chinese Renminbi	CNH	0.148	6.760
Indian Rupee	INR	0.014	70.495
Russian Ruble	RUB	0.015	66.897
Canadian Dollar	CAD	0.754	1.327
Australian Dollar	AUD	0.722	1.386

## Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,304.19	4,310.56	-0.15%	-0.45%	-0.45%	Up	Down
Volume ('000)	5,350.96	18,129.65	-70.5%			3	9
Value (OMR'000)	780.74	2,631.74	-70.3%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,890.37	6,889.30	0.02%	0.93%	0.93%	21	
Industry Sector	4,971.01	4,979.87	-0.18%	-0.40%	-0.40%		
Services Sector	2,259.19	2,266.31	-0.31%	-1.36%	-1.36%		
MSM Shariah Index	591.47	591.21	0.04%	-0.07%	-0.07%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL-ANWAR CERAMIC TILES CO	0.078	1.30%
BANK NIZWA	0.091	1.11%
BANK DHOFAR SAOG	0.163	0.62%
-	-	-
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANK NIZWA	0.091	231.3
OMAN TELECOMMUNICATIONS CO	0.732	167.8
BANKMUSCAT SAOG	0.406	101.7
BANK DHOFAR SAOG	0.163	101.0
NATIONAL BANK OF OMAN SAOG	0.178	36.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	738.3	95%
GCC	25.2	3%
ARABS	0.4	0%
OTHERS	16.8	2%

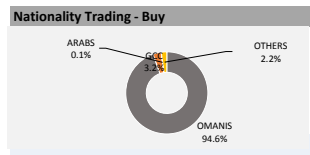
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF INTERNATIONAL CHEMICALS	0.168	-6.67%
AL MADINA TAKAFUL CO SAOC	0.095	-4.04%
OMAN TELECOMMUNICATIONS CO	0.732	-2.66%
OMAN QATAR INSURANCE CO	0.115	-2.54%
AL SHARQIYA INVEST HOLDING	0.086	-2.27%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.091	2,530.4
BANK DHOFAR SAOG	0.163	619.7
AL MADINA INVESTMENT CO	0.035	527.2
OMAN FISHERIES CO	0.060	340.0
BANKMUSCAT SAOG	0.406	250.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	685.2	88%
GCC	55.7	7%
ARABS	10.5	1%
OTHERS	29.3	4%

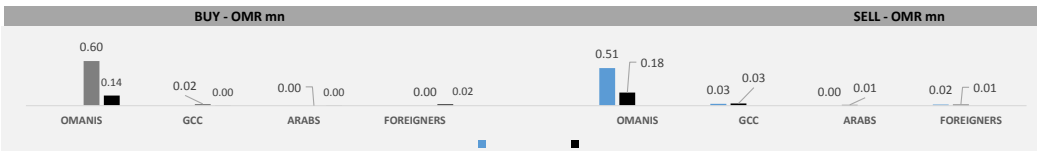
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	58.7%	41.3%
BANK NIZWA	55.0%	45.0%
OMAN TELECOMMUNICATIONS CO	85.1%	14.9%
BANKMUSCAT SAOG	37.9%	62.1%
BANK DHOFAR SAOG	82.2%	17.8%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Nizwa	0.091	B	91,000
Bank Dhofar	0.163	S	76,447
Bank Muscat	0.408	B	32,640
National Bank of Oman	0.178	B	27,738
Oman Telecommunications Co	0.732	S	27,450

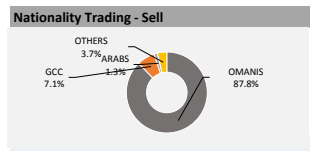


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

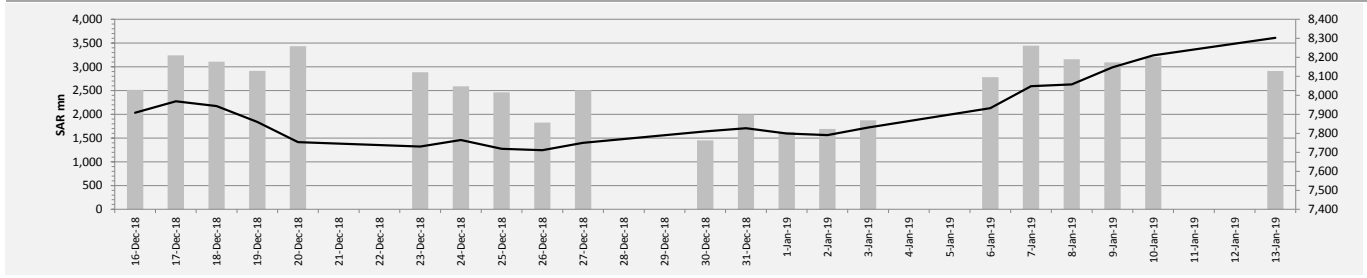


## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,302.36	8,210.16	1.12%	6.1%	6.1%
Volume ('000)	118,034.70	134,557.90	-12.3%		
Value (SAR'000)	2,909,350	3,201,904	-9.1%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,187.85	4,143.22	1.1%	7.7%	7.7%
Tadawul Commercial & Prof Serv.	4,302.08	4,279.57	0.5%	4.0%	4.0%
Tadawul Materials	5,509.33	5,486.17	0.4%	4.9%	4.9%
Tadawul Transportation	3,506.48	3,500.04	0.2%	0.9%	0.9%
Tadawul Energy	4,949.86	4,975.81	-0.5%	2.1%	2.1%
Tadawul Utilities	3,411.33	3,366.87	1.3%	1.2%	1.2%
Tadawul Cons Dura & App	3,678.27	3,665.57	0.3%	0.4%	0.4%
Tadawul Consumer Svc	3,099.96	3,031.53	2.3%	5.2%	5.2%
Tadawul Media	10,189.09	10,155.87	0.3%	0.1%	0.1%
Tadawul Banks	7,885.04	7,735.79	1.9%	9.3%	9.3%
Tadawul Diversified Fin	3,485.31	3,464.86	0.6%	0.2%	0.2%
Tadawul Insurance	4,278.10	4,291.57	-0.3%	2.5%	2.5%
Tadawul RE Mgmt & Dev	3,176.00	3,143.21	1.0%	-1.5%	-1.5%
Tadawul Telecom	5,738.58	5,755.38	-0.3%	6.2%	6.2%
Tadawul Retailing	7,069.17	6,985.29	1.2%	3.0%	3.0%
Tadawul Food & Staples Retailing	5,947.55	5,935.48	0.2%	0.1%	0.1%
Tadawul Health Care Equipment & Services	3,787.36	3,782.93	0.1%	0.8%	0.8%
Tadawul Pharma, Biotech & Life Science	3,852.25	3,918.21	-1.7%	-0.7%	-0.7%
Tadawul REITs	3,629.07	3,623.67	0.1%	0.2%	0.2%
Tadawul Capital Goods	3,934.02	3,889.42	1.1%	0.9%	0.9%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI CABLE CO	41.80	10.00%	AL RAJHI BANK	98.90	380,674.7	USD
AL TAYYAR TRAVEL GROUP	21.70	5.44%	SAUDI BASIC INDUSTRIES CORP	123.20	220,615.4	527
FAWAZ ABDULAZIZ ALHOKAIR & C	22.80	5.07%	AL TAYYAR TRAVEL GROUP	21.70	140,534.2	SAR
AMANA COOPERATIVE INSURANCE	23.10	5.00%	ALINMA BANK	24.06	123,403.6	1,951
SAUDI ADVANCED INDUSTRIES	14.00	3.70%	SAUDI KAYAN PETROCHEMICAL CO	14.10	115,966.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI ENAYA COOPERATIVE INSU	16.38	-9.90%	DAR AL ARKAN REAL ESTATE DEV	9.42	8,610.4
NATIONAL MEDICAL CARE CO	48.40	-2.81%	MOBILE TELECOMMUNICATIONS CO	8.85	8,238.1
ALAHLI TAKAFUL CO	28.50	-2.73%	SAUDI KAYAN PETROCHEMICAL CO	14.10	8,204.6
UNITED INTERNATIONAL TRANSPO	27.05	-1.99%	AL TAYYAR TRAVEL GROUP	21.70	6,463.1
SAUDI PHARMACEUTICAL INDUSTR	29.20	-1.68%	BANK AL-JAZIRA	15.60	5,523.1

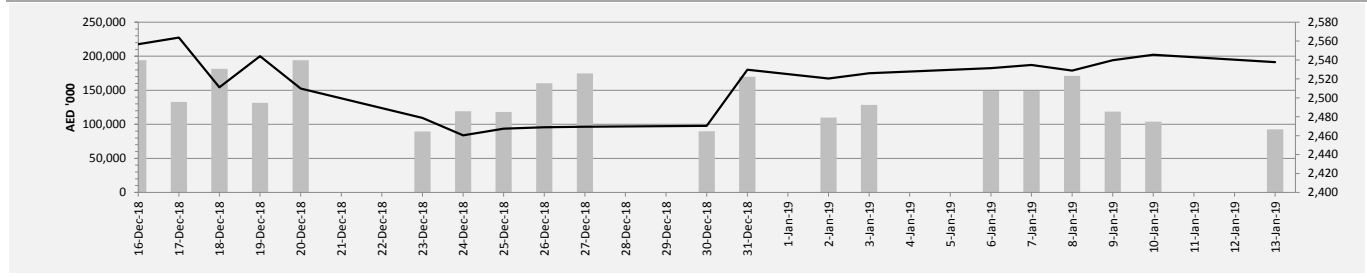
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,537.68	2,545.65	-0.31%	0.3%	0.3%
Volume ('000)	75,906	100,738	-24.7%		
Value (AED'000)	92,512	104,047	-11.1%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,038.30	4,070.19	-0.8%	-1.6%	-1.6%
Banking	2,219.32	2,221.56	-0.1%	1.7%	1.7%
Investment and Financial	2,182.43	2,201.25	-0.9%	4.2%	4.2%
Insurance	1,506.01	1,506.98	-0.1%	6.8%	6.8%
Consumer Staples	155.45	156.48	-0.7%	10.7%	10.7%
Services	571.23	573.71	-0.4%	-5.5%	-5.5%
Industrial	104.17	104.17	0.0%	15.0%	15.0%
Telecommunication	855.78	843.96	1.4%	0.8%	0.8%
Transportation	712.82	721.16	-1.2%	-3.3%	-3.3%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL MADINA FOR FINANCE AND IN	0.30	5.56%	DUBAI ISLAMIC BANK	5.08	18,900.2	USD
TAKAFUL EMARAT INSURANCE	1.64	5.13%	EMAAR PROPERTIES PJSC	4.06	15,946.4	69.9
EMIRATES INTEGRATED TELECOMM	5.07	1.40%	GFH FINANCIAL GROUP BSC	0.93	11,984.0	
AAN DIGITAL SERVICES CO	0.24	1.29%	UNION PROPERTIES PJSC	0.41	7,554.5	AED
DUBAI ISLAMIC INSURANCE CO	0.51	1.19%	EMAAR DEVELOPMENT PJSC	4.10	5,535.1	258.9

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AJMAN BANK PJSC	0.86	-3.79%	UNION PROPERTIES PJSC	0.41	18,038.9
KHALEEJI COMMERCIAL BANK	0.64	-3.48%	GFH FINANCIAL GROUP BSC	0.93	12,695.5
EMAAR MALLS PJSC	1.72	-3.37%	ISLAMIC ARAB INSURANCE COM	0.51	9,194.6
AMLAK FINANCE	0.39	-3.25%	DXB ENTERTAINMENTS PJSC	0.26	4,935.7
EKTITAB HOLDING CO SAK	0.26	-2.65%	EMAAR PROPERTIES PJSC	4.06	3,905.4

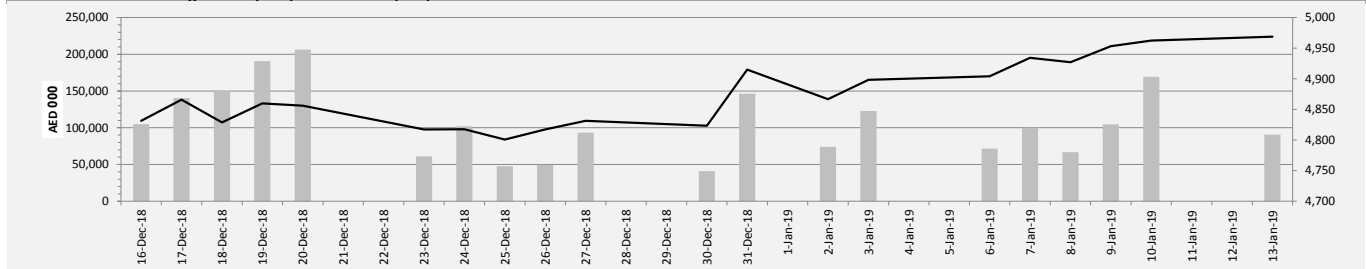
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,968.68	4,962.37	0.13%	1.09%	1.09%
Volume ('000)	16,295.22	31,679.12	-48.6%		
Value (AED'000)	90,442.88	169,372.40	-46.6%		
<b>Sub-Indices</b>					
Banking	9,755.00	9,709.61	0.5%	2.64%	2.6%
Telecommunication	4,201.93	4,216.80	-0.4%	-0.12%	-0.1%
Consumer Services	1,761.79	1,749.91	0.7%	-13.03%	-13.0%
Insurance	2,133.91	2,133.49	0.0%	-0.03%	0.0%
Industrials	1,670.69	1,673.27	-0.2%	2.51%	2.5%
Invst and Financial Services	2,507.45	2,546.35	-1.5%	-9.80%	-9.8%
Energy	1,622.32	1,645.95	-1.4%	-3.12%	-3.1%
Services	2,435.96	2,435.96	0.0%	-2.33%	-2.3%
Real Estate	2,498.19	2,500.53	-0.1%	-2.32%	-2.3%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AGTHIA GROUP PJSC	4.04	1.00%	EMIRATES TELECOM GROUP CO	16.96	35,017.3	USD
METHAQ TAKAFUL INSURANCE	0.71	1.00%	FIRST ABU DHABI BANK PJSC	14.52	26,626.6	69.89
FIRST ABU DHABI BANK PJSC	14.52	0.97%	ABU DHABI COMMERCIAL BANK	8.24	9,884.4	AED
BANK OF SHARJAH	1.00	0.91%	ALDAR PROPERTIES PJSC	1.55	7,770.4	258.9
SHARIAH ISLAMIC BANK	1.21	0.83%	UNION NATIONAL BANK/ABU DHAB	4.89	3,896.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL ENERGY CO	0.95	-7.77%	ALDAR PROPERTIES PJSC	1.55	4,977.2
SUDAN TELECOMMUNICATIONS GRO	0.37	-5.19%	EMIRATES TELECOM GROUP CO	16.96	2,060.3
WAHA CAPITAL PJSC	1.79	-1.65%	FIRST ABU DHABI BANK PJSC	14.52	1,837.9
ABU DHABI COMMERCIAL BANK	8.24	-1.32%	DANA GAS	0.95	1,750.5
MANAZEL REAL ESTATE PJSC	0.39	-1.27%	ABU DHABI COMMERCIAL BANK	8.24	1,183.1

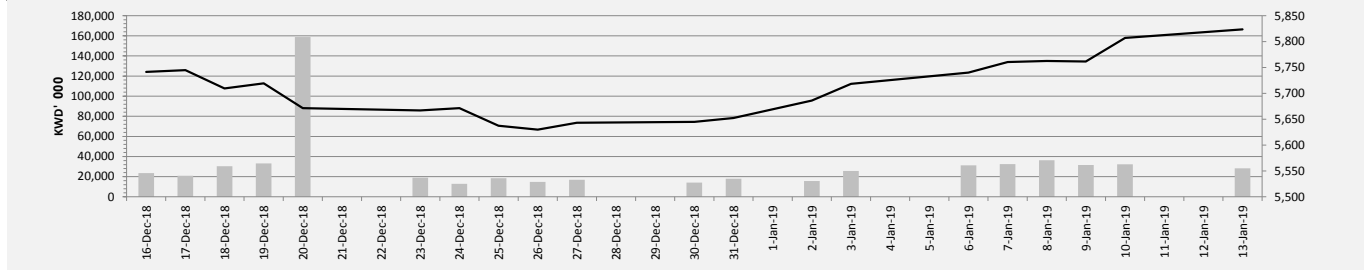
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,233.46	5,218.72	0.28%	3.03%	3.03%
Volume ('000)	175,877.30	213,498.40	-17.6%		
Value (KWD'000)	28,247.13	32,331.67	-12.6%		
<b>Sub-Indices</b>					
Industrials	955.39	956.53	-0.1%	-0.87%	-0.87%
Banks	1,141.49	1,134.28	0.6%	4.47%	4.47%
Consumer Goods	631.77	662.58	-4.7%	-3.69%	-3.69%
Consumer Service	945.26	952.14	-0.7%	-4.08%	-4.08%
Real Estate	884.45	887.59	-0.4%	1.70%	1.70%
Financial Services	951.16	951.87	-0.1%	1.88%	1.88%
Telecom	928.85	927.41	0.2%	4.66%	4.66%
Health Care	946.82	946.82	0.0%	0.00%	0.00%
Insurance	992.82	999.78	-0.7%	-0.01%	-0.01%
Basic Materials	1,173.39	1,174.24	-0.1%	1.22%	1.22%
Oil and Gas	1,161.08	1,152.47	0.7%	1.63%	1.63%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	763.88	763.88	0.0%	-2.78%	-2.78%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT HOTELS SAK	100.00	88.68%	NATIONAL BANK OF KUWAIT	873.00	6,427,557.4	98.46	29.75
RAS AL KHAIMAH WHITE CEMENT	81.00	16.55%	GULF BANK	265.00	2,864,458.5		
AMAR FINANCE & LEASING CO	45.10	10.00%	KUWAIT INTERNATIONAL BANK	276.00	2,039,339.5		
AL SAFAT ENERGY HOLDING COMP	34.00	7.26%	AHLI UNITED BANK B.S.C	216.00	1,963,141.9		
SALBOOKH TRADING CO KSCP	43.00	4.88%	NATIONAL INDUSTRIES GRP HOLD	166.00	1,415,916.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
HILAL CEMENT CO	82.10	-26.70%	GULF PETROLEUM INVESTMENT	30.40	16,883.3
FIRST TAKAFUL INSURANCE CO	41.10	-15.26%	GULF BANK	265.00	10,820.5
MASHAER HOLDING CO KSC	76.70	-11.84%	KUWAIT & GULF LINK TRANSPORT	94.60	9,314.6
WETHAQ TAKAFUL INSURANCE CO	31.70	-9.94%	AHLI UNITED BANK B.S.C	216.00	9,108.5
WARBA INSURANCE CO	71.80	-9.80%	NATIONAL INDUSTRIES GRP HOLD	166.00	8,568.1

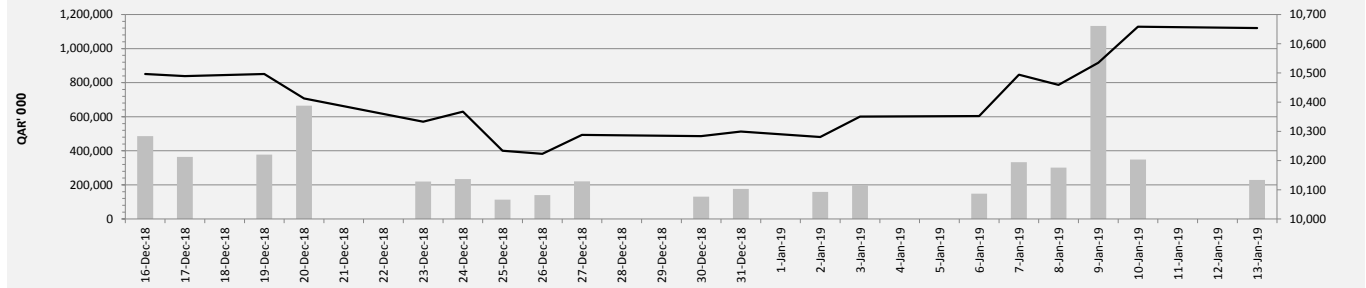
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,653.57	10,658.22	-0.04%	3.44%	3.44%
Volume ('000)	9,272.93	10,904.75	-14.96%		
Value (QAR'000)	229,416.20	348,760.60	-34.22%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ISLAMIC INSURANCE	56.99	3.62%	INDUSTRIES QATAR	144.21	30,863.3	142.41	518.4
QATAR GERMAN CO FOR MEDICAL	6.80	1.80%	QATAR NATIONAL BANK	196.51	26,870.4		
SALAM INTERNATIONAL INVESTME	5.10	1.59%	QATAR ALUMINUM MANUFACTURING	12.95	26,192.6		
ISLAMIC HOLDING GROUP	23.08	1.45%	MASRAF AL RAYAN	41.90	24,645.7		
WIDAM FOOD CO	71.99	1.39%	OOREDOO QPSC	75.00	18,875.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	47.00	-6.00%	QATAR ALUMINUM MANUFACTURING	12.95	2,024.3
DOHA INSURANCE CO	12.33	-4.71%	QATAR FIRST BANK	4.45	1,561.5
QATAR FIRST BANK	4.45	-1.98%	MASRAF AL RAYAN	41.90	586.3
INVESTMENT HOLDING GROUP	5.47	-1.97%	UNITED DEVELOPMENT CO	15.87	522.0
QATARI INVESTORS GROUP	29.00	-1.53%	VODAFONE QATAR	8.27	478.2

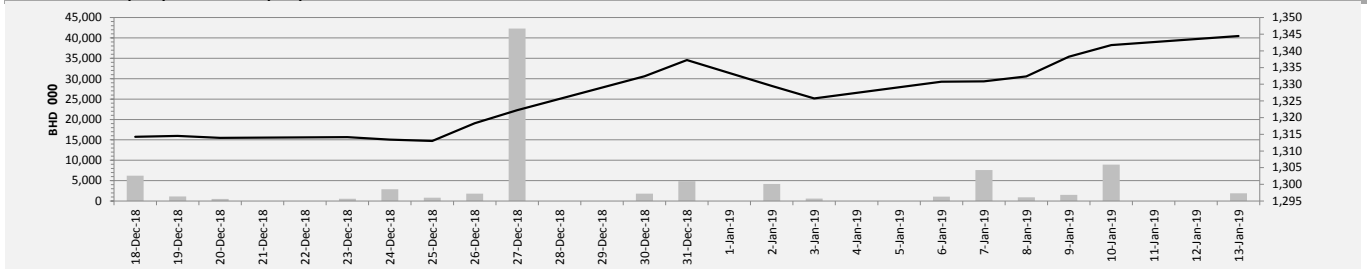
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,344.45	1,341.72	0.20%	0.54%	0.54%
Volume ('000)	8,246	14,440	-42.9%		
Value (BHD'000)	1,882.09	8,948.52	-79.0%		
<b>Sub-Indices</b>					
Banks	2,808.19	2,801.29	0.2%	1.4%	1.4%
Hotel and Tourism	2,677.69	2,677.69	0.0%	0.0%	0.0%
Industrial	945.14	945.14	0.0%	-1.6%	-1.6%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,211.96	1,211.96	0.0%	-0.4%	-0.4%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.26	2.00%	GFH FINANCIAL GROUP BSC	0.26	701.3	USD
AL-SALAM BANK	0.09	1.09%	AHLI UNITED BANK B.S.C	0.71	360.9	20.45
AHLI UNITED BANK B.S.C	0.71	0.71%	NATIONAL BANK OF BAHRAIN BSC	0.61	311.1	BHD
-	-	-	AL-SALAM BANK	0.09	59.8	7.72
-	-	-	BBK BSC	0.45	46.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
KHALEEJI COMMERCIAL BANK	0.07	-8.86%	GFH FINANCIAL GROUP BSC	0.26	2,750.0
-	-	-	AL-SALAM BANK	0.09	648.0
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	510.0
-	-	-	AHLI UNITED BANK B.S.C	0.71	508.4
-	-	-	BAHRAIN TELECOM CO	0.28	154.0

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.054**

**As of:**

**10-Jan-2019**

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