








U Capital Market Close Report

Date: 15-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,279.87	4,308.74	-28.87	-0.67%	-1.01%	-1.01%	9.0	0.8
	Saudi Stock Exchange	8,345.67	8,270.55	75.12	0.91%	6.63%	6.63%	18.1	1.9
	Kuwait Stock Exchange	5,234.51	5,227.54	6.97	0.13%	3.05%	3.05%	15.6	1.3
	Qatar Exchange	10,762.99	10,671.56	91.43	0.86%	4.51%	4.51%	15.9	1.6
	Bahrain Bourse	1,340.12	1,343.79	-3.67	-0.27%	0.21%	0.21%	8.7	0.8
	Dubai Financial Market	2,490.55	2,527.28	-36.73	-1.45%	-1.55%	-1.55%	7.6	0.9
	Abu Dhabi Securities Exchange	4,983.42	4,999.23	-15.80	-0.32%	1.39%	1.39%	13.4	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,874.80	0.0%	-11.5%
Germany	DAX	10,873.88	0.2%	-17.6%
France	CAC 40	4,774.12	0.2%	-13.4%
United States				
USA	DJIA	23,909.84	-0.4%	-7.3%
USA	S&P 500	2,582.61	-0.5%	-7.3%
USA	NASDAQ	6,905.92	-0.9%	-4.9%
Asia Pacific				
Japan	NIKKEI 225	20,555.29	1.0%	-13.1%
HongKong	HANG SENG	26,830.29	2.0%	-14.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,168.00	-0.3%	13.8%
Egypt	The Egyptian Exchange	13,462.74	1.0%	-13.8%
Jordan	Amman Stock Exchange	1,918.91	-0.1%	-10.0%
Palestine	Palestine Sec. Exchange	528.28	-0.6%	-9.1%
Lebanon	Blom Stock Index	970.69	-0.1%	-17.1%
MSCI				
	Bahrain	75.58	0.3%	-2.2%
	Kuwait	587.13	-0.1%	7.7%
MSCI	Oman	501.83	-0.1%	-9.9%
	Qatar	907.38	0.3%	22.0%
	UAE	338.84	0.0%	-15.5%
	GCC Countries	486.48	0.1%	3.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	59.7	1.3%	11.0%
WTI Crude (per bbl)	51.1	1.2%	12.6%
Oman Crude Oil	59.4	1.1%	11.1%
Gold100 OZ (per oz)	1,291.7	0.0%	0.7%
Silver (per oz)	15.6	-0.3%	0.7%
Platinum (per oz)	803.1	0.1%	0.9%
Copper, MT	5,897.0	-0.8%	-1.1%
Aluminium, MT	1,828.0	-0.4%	-1.0%
Lead, MT	1,983.0	-0.9%	-1.9%
Zinc, MT	2,484.0	-0.3%	0.7%
Nickel, MT	11,390.0	-0.6%	6.5%

Cross Rate for Major Currencies

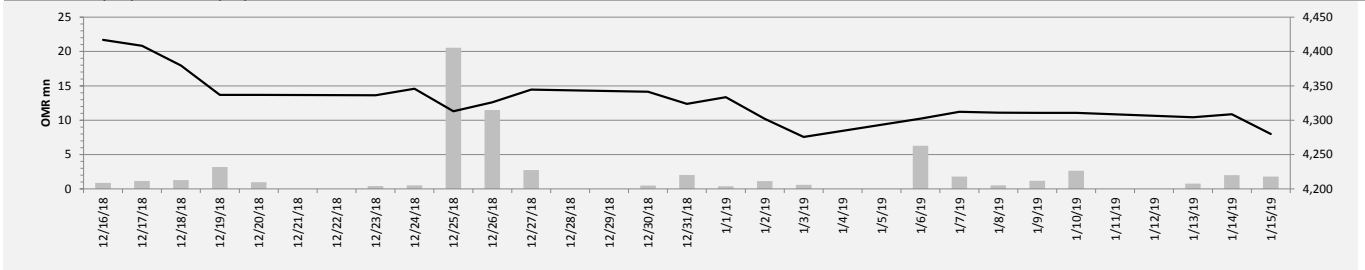
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.143	0.875
British Pound	GBP	1.287	0.777
Japanese Yen	JPY	0.009	108.370
Chinese Renminbi	CNH	0.148	6.767
Indian Rupee	INR	0.014	71.040
Russian Ruble	RUB	0.015	67.114
Canadian Dollar	CAD	0.754	1.326
Australian Dollar	AUD	0.720	1.389

Muscat Securities Market

Market Cap: OMR 18.1bn (USD 47.7bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,279.87	4,308.74	-0.67%	-1.01%	-1.01%	Up	Down
Volume ('000)	13,591.50	9,980.29	36.2%			8	14
Value (OMR'000)	1,807.09	1,990.33	-9.2%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,843.22	6,906.96	-0.92%	0.23%	0.23%	16	
Industry Sector	5,029.05	5,024.55	0.09%	0.76%	0.76%		
Services Sector	2,238.96	2,248.47	-0.42%	-2.24%	-2.24%		
MSM Shariah Index	596.06	597.29	-0.21%	0.70%	0.70%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
UNITED FINANCE CO	0.092	5.75%
NATIONAL FINANCE CO	0.136	3.82%
OMAN CHLORINE	0.312	3.31%
AL-ANWAR CERAMIC TILES CO	0.083	2.47%
GALFAR ENGINEERING&CONTRACT	0.081	1.25%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	0.700	328.0
GALFAR ENGINEERING&CONTRACT	0.081	243.4
AL-ANWAR CERAMIC TILES CO	0.083	216.5
BANKMUSCAT SAOG	0.406	198.5
OOREDOO	0.550	116.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,446.2	80%
GCC	83.9	5%
ARABS	9.1	1%
OTHERS	267.9	15%

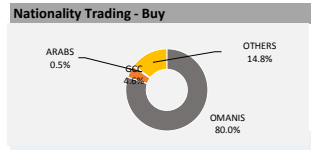
Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR CATTLEFEED	0.153	-12.07%
OMAN & EMIRATES INV(OM)50%	0.106	-7.83%
GULF INVESTMENTS SERVICES	0.063	-7.35%
OMAN FISHERIES CO	0.055	-6.78%
ALJAZEERA SERVICES	0.108	-6.09%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.081	3,007.2
AL-ANWAR CERAMIC TILES CO	0.083	2,609.4
OMAN FISHERIES CO	0.055	1,233.9
BANK SOHAR	0.120	882.3
HSBC BANK OMAN	0.119	706.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,004.7	56%
GCC	684.0	38%
ARABS	3.3	0%
OTHERS	115.2	6%

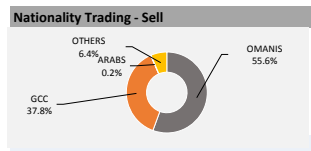
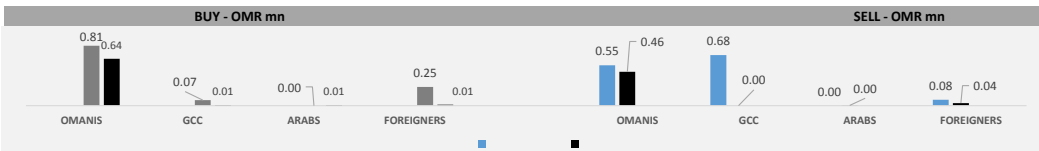
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	60.8%	39.2%
OMAN TELECOMMUNICATIONS CO	12.3%	87.7%
GALFAR ENGINEERING&CONTRACT	77.6%	22.5%
AL-ANWAR CERAMIC TILES CO	24.6%	75.4%
BANKMUSCAT SAOG	99.0%	1.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Telecommunications Co	0.700	S	106,395
HSBC Bank Oman	0.119	B	82,838
Bank Dhofar	0.160	B	64,224
Oman Telecommunications Co	0.700	S	53,956
Bank Muscat	0.406	B	40,600



Source: Mubasher

Excluding special deals, Source: Mubasher



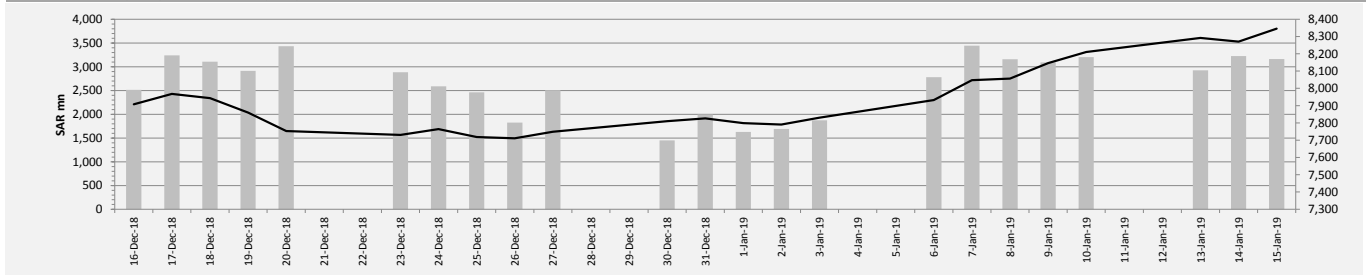
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,345.67	8,270.55	0.91%	6.6%	6.6%
Volume ('000)	117,015.10	121,521.30	-3.7%		
Value (SAR'000)	3,163,750	3,224,807	-1.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,338.41	4,236.79	2.4%	11.6%	11.6%
Tadawul Commercial & Prof Svc.	4,324.60	4,354.24	-0.7%	4.5%	4.5%
Tadawul Materials	5,505.98	5,468.76	0.7%	4.8%	4.8%
Tadawul Transportation	3,553.41	3,520.90	0.9%	2.2%	2.2%
Tadawul Energy	4,884.54	4,921.48	-0.8%	0.7%	0.7%
Tadawul Utilities	3,526.14	3,401.31	3.7%	4.7%	4.7%
Tadawul Cons Dura & App	3,632.83	3,654.59	-0.6%	-0.8%	-0.8%
Tadawul Consumer Svc	3,075.03	3,097.26	-0.7%	4.3%	4.3%
Tadawul Media	10,189.09	10,179.73	0.1%	0.1%	0.1%
Tadawul Banks	7,963.23	7,858.81	1.3%	10.4%	10.4%
Tadawul Diversified Fin	3,470.54	3,491.60	-0.6%	-0.2%	-0.2%
Tadawul Insurance	4,302.66	4,270.45	0.8%	3.1%	3.1%
Tadawul RE Mgmt & Dev	3,170.41	3,156.78	0.4%	-1.7%	-1.7%
Tadawul Telecom	5,717.41	5,713.32	0.1%	5.8%	5.8%
Tadawul Retailing	6,932.35	7,022.18	-1.3%	1.0%	1.0%
Tadawul Food & Staples Retailing	5,986.60	5,982.55	0.1%	0.7%	0.7%
Tadawul Health Care Equipment & Services	3,797.50	3,800.34	-0.1%	1.1%	1.1%
Tadawul Pharma, Biotech & Life Science	3,872.04	3,858.85	0.3%	-0.2%	-0.2%
Tadawul REITS	3,618.86	3,618.28	0.0%	-0.1%	-0.1%
Tadawul Capital Goods	3,895.23	3,889.94	0.1%	-0.1%	-0.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI CABLE CO	43.50	5.71%	SAUDI BASIC INDUSTRIES CORP	122.20	332,157.1		
BURUJ COOPERATIVE INSURANCE	24.28	5.57%	AL RAJHI BANK	99.70	314,503.2	530	1,963
SAVOLA	31.15	5.06%	ALINMA BANK	24.06	188,842.3		
SAUDI CEMENT	51.40	4.90%	SAUDI CABLE CO	43.50	170,943.8		
SAUDI CO FOR HARDWARE LLC	67.50	4.65%	SAUDI FISHERIES	65.30	122,222.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI ENAYA COOPERATIVE INSU	14.42	-5.26%	SAUDI KAYAN PETROCHEMICAL CO	13.96	8,637.6
FAWAZ ABDULAZIZ ALHOKAIR & C	22.02	-3.25%	DAR AL ARKAN REAL ESTATE DEV	9.50	8,267.8
WAFRAH FOR INDUSTRY AND DEVE	16.10	-2.78%	ALINMA BANK	24.06	7,862.5
SAUDI ARABIAN COOP INS CO	11.48	-2.21%	BANK AL-JAZIRA	15.96	6,933.3
ALLIANZ SAUDI FRANSI COOPERA	30.20	-2.11%	SAUDI ENAYA COOPERATIVE INSU	14.42	5,858.7

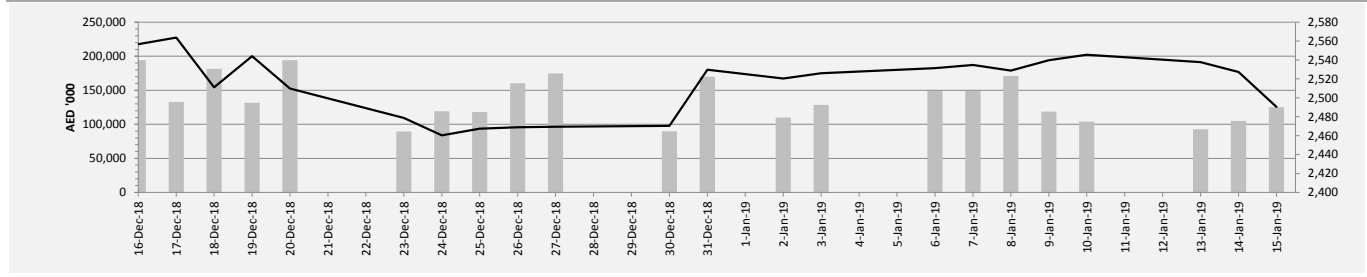
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,490.55	2,527.28	-1.45%	-1.5%	-1.5%
Volume ('000)	105,450	70,033	50.6%		
Value (AED'000)	125,127	105,031	19.1%		
Sub-Indices					
Real Estate & Construction	3,870.72	3,945.80	-1.9%	-5.7%	-5.7%
Banking	2,211.92	2,240.51	-1.3%	1.3%	1.3%
Investment and Financial	2,107.03	2,147.78	-1.9%	0.6%	0.6%
Insurance	1,448.44	1,471.54	-1.6%	2.7%	2.7%
Consumer Staples	145.11	151.83	-4.4%	3.3%	3.3%
Services	568.76	578.06	-1.6%	-5.9%	-5.9%
Industrial	104.17	104.17	0.0%	15.0%	15.0%
Telecommunication	852.40	855.78	-0.4%	0.4%	0.4%
Transportation	705.28	713.23	-1.1%	-4.3%	-4.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
INTL FINANCIAL ADVISORS	0.40	14.61%	EMAAR PROPERTIES PJSC	3.92	23,802.3	69.2	256.2
AL MADINA FOR FINANCE AND IN	0.29	3.20%	EMAAR DEVELOPMENT PJSC	3.93	16,509.4		
GULF NAVIGATION HOLDING PJSC	0.81	2.66%	DUBAI ISLAMIC BANK	5.10	14,986.1		
DAR AL TAKAFUL	0.47	2.38%	GFH FINANCIAL GROUP BSC	0.87	11,629.7		
EMAAR MALLS PJSC	1.70	1.80%	DAMAC PROPERTIES DUBAI CO	1.29	11,241.7		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
DAMAC PROPERTIES DUBAI CO	1.29	-9.79%	UNION PROPERTIES PJSC	0.41	22,597.3		
AMLAQ FINANCE	0.36	-6.30%	ISLAMIC ARAB INSURANCE COM	0.47	14,020.7		
DXB ENTERTAINMENTS PJSC	0.24	-5.10%	GFH FINANCIAL GROUP BSC	0.87	13,108.9		
DEYAAR DEVELOPMENT PJSC	0.36	-4.75%	DAMAC PROPERTIES DUBAI CO	1.29	8,561.3		
ITHMAAR HOLDING BSC	0.33	-4.58%	DXB ENTERTAINMENTS PJSC	0.24	7,904.5		

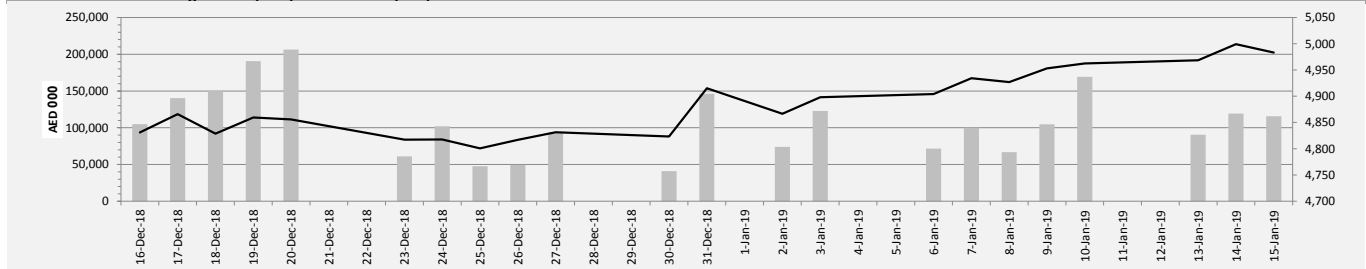
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,983.42	4,999.23	-0.32%	1.39%	1.39%
Volume ('000)	31,817.18	25,806.43	23.3%		
Value (AED'000)	115,565.80	119,324.10	-3.1%		
Sub-Indices					
Banking	9,845.53	9,884.29	-0.4%	3.59%	3.6%
Telecommunication	4,187.07	4,187.07	0.0%	-0.47%	-0.5%
Consumer Services	1,719.81	1,749.91	-1.7%	-15.10%	-15.1%
Insurance	2,135.37	2,133.37	0.1%	0.04%	0.0%
Industrials	1,666.66	1,667.32	0.0%	2.26%	2.3%
Invst and Financial Services	2,546.35	2,533.38	0.5%	-8.40%	-8.4%
Energy	1,587.19	1,581.44	0.4%	-5.22%	-5.2%
Services	2,435.96	2,435.96	0.0%	-2.33%	-2.3%
Real Estate	2,434.29	2,482.70	-1.9%	-4.82%	-4.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL ENERGY CO	1.00	9.78%	FIRST ABU DHABI BANK PJSC	14.66	40,476.6	USD
METHAQ TAKAFUL INSURANCE	0.73	4.71%	EMIRATES TELECOM GROUP CO	16.90	21,760.0	69.18
ABU DHABI COMMERCIAL BANK	8.39	1.21%	ABU DHABI ISLAMIC BANK	4.21	12,032.8	AED
WAHA CAPITAL PJSC	1.82	0.55%	WAHA CAPITAL PJSC	1.82	11,981.1	256.2
SUDATEL TELECOM GROUP LTD	0.37	0.55%	ABU DHABI COMMERCIAL BANK	8.39	10,506.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
INTL FISH FARMING CO PJSC	0.87	-9.28%	WAHA CAPITAL PJSC	1.82	6,636.0
ESHRAQ PROPERTIES CO PJSC	0.47	-3.48%	ALDAR PROPERTIES PJSC	1.51	5,460.9
NATIONAL BANK OF RAS AL-KHAI	4.11	-2.14%	ABU DHABI ISLAMIC BANK	4.21	2,854.8
MANAZEL REAL ESTATE PJSC	0.38	-2.05%	FIRST ABU DHABI BANK PJSC	14.66	2,757.3
ALDAR PROPERTIES PJSC	1.51	-1.95%	MANAZEL REAL ESTATE PJSC	0.38	2,420.9

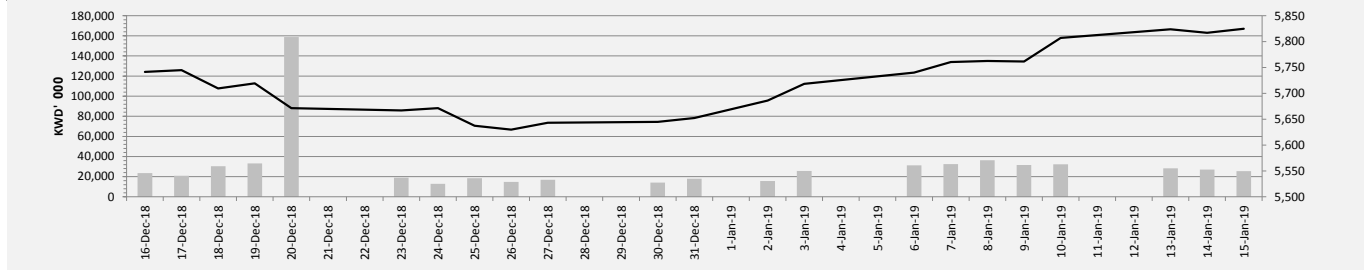
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,234.51	5,227.54	0.13%	3.05%	3.05%
Volume ('000)	151,257.60	168,539.30	-10.3%		
Value (KWD'000)	25,442.70	27,055.90	-6.0%		
Sub-Indices					
Industrials	948.49	946.98	0.2%	-1.59%	-1.59%
Banks	1,144.51	1,143.06	0.1%	4.74%	4.74%
Consumer Goods	639.67	620.97	3.0%	-2.48%	-2.48%
Consumer Service	950.25	948.48	0.2%	-3.57%	-3.57%
Real Estate	884.96	882.56	0.3%	1.75%	1.75%
Financial Services	946.84	951.15	-0.5%	1.41%	1.41%
Telecom	924.12	924.69	-0.1%	4.12%	4.12%
Health Care	946.82	946.82	0.0%	0.00%	0.00%
Insurance	984.69	987.06	-0.2%	-0.83%	-0.83%
Basic Materials	1,175.08	1,168.14	0.6%	1.36%	1.36%
Oil and Gas	1,189.18	1,148.10	3.6%	4.09%	4.09%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	763.88	763.88	0.0%	-2.78%	-2.78%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HILAL CEMENT CO	87.90	31.98%	GULF BANK	263.00	6,587,270.7	98.62	29.80
KUWAIT FOUNDRY CO SAK	259.00	14.10%	NATIONAL BANK OF KUWAIT	881.00	4,115,001.9		
BURGAN CO FOR WELL DRILLING	104.00	9.47%	KUWAIT INTERNATIONAL BANK	280.00	1,385,870.5		
BOUBYAN INTL INDUSTRIES HOLD	36.60	8.93%	AHLI UNITED BANK B.S.C	219.00	1,281,121.2		
SALBOOKH TRADING CO KSCP	48.10	7.13%	MOBILE TELECOMMUNICATIONS CO	467.00	1,049,116.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
WARBA INSURANCE CO	72.00	-10.00%	GULF BANK	263.00	25,254.9
AMAR FINANCE & LEASING CO	40.60	-9.98%	AL MADINA FOR FINANCE AND IN	25.90	16,264.7
TAMKEEN HOLDING CO	9.90	-8.33%	MASHAER HOLDING CO KSC	75.50	9,146.0
AL SAFAT ENERGY HOLDING COMP	32.00	-5.88%	TAAMEER REAL ESTATE INVEST C	29.10	8,316.9
EKTTITAB HOLDING CO SAK	21.50	-4.44%	AHLI UNITED BANK B.S.C	219.00	5,856.0

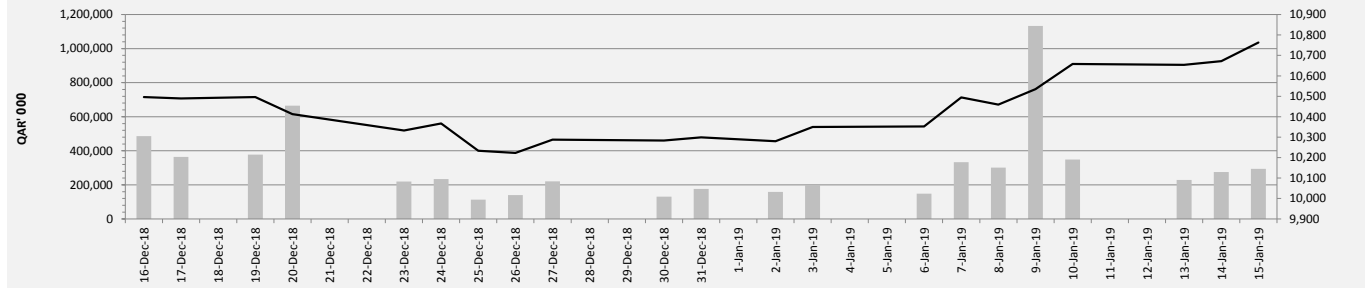
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,762.99	10,671.56	0.86%	4.51%	4.51%
Volume ('000)	9,895.04	7,618.03	29.89%		
Value (QAR'000)	294,334.60	275,806.10	6.72%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ZAD HOLDING CO	117.99	8.25%	QATAR NATIONAL BANK	200.00	48,837.3	142.67	519.3
AAMAL CO	10.35	5.61%	INDUSTRIES QATAR	148.00	27,159.5		
WIDAM FOOD CO	76.45	4.01%	QATAR ALUMINUM MANUFACTURING	12.55	21,972.5		
DOHA INSURANCE CO	12.78	3.65%	QATAR ISLAMIC BANK	160.10	17,921.8		
INDUSTRIES QATAR	148.00	2.43%	WIDAM FOOD CO	76.45	14,987.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GERMAN CO FOR MEDICAL	6.33	-3.06%	QATAR ALUMINUM MANUFACTURING	12.55	1,744.2
QATAR & OMAN INVESTMENT CO	5.65	-2.59%	AAMAL CO	10.35	983.1
QATAR ISLAMIC INSURANCE	56.00	-1.74%	VODAFONE QATAR	8.36	757.6
EZDAN HOLDING GROUP	14.21	-1.66%	QATAR FIRST BANK	4.33	713.8
QATAR ALUMINUM MANUFACTURING	12.55	-1.41%	UNITED DEVELOPMENT CO	16.07	563.7

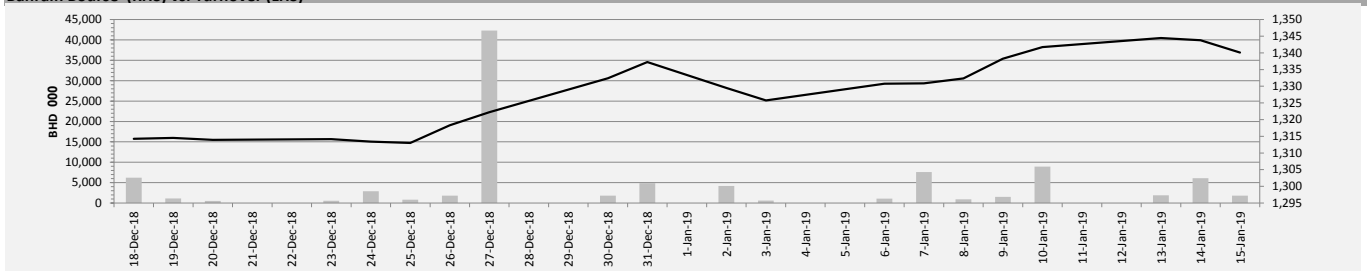
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,340.12	1,343.79	-0.27%	0.21%	0.21%
Volume ('000)	5,582	12,913	-56.8%		
Value (BHD'000)	1,802.92	6,067.20	-70.3%		
Sub-Indices					
Banks	2,805.96	2,808.98	-0.1%	1.3%	1.3%
Hotel and Tourism	2,637.29	2,637.29	0.0%	-1.5%	-1.5%
Industrial	945.14	945.14	0.0%	-1.6%	-1.6%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,211.97	1,216.98	-0.4%	-0.4%	-0.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.71	1,145.9	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.24	330.9	20.48
-	-	-	AL-SALAM BANK	0.09	36.4	BHD
-	-	-	BBK BSC	0.45	30.4	7.73
-	-	-	BAHRAIN TELECOM CO	0.28	15.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
GFH FINANCIAL GROUP BSC	0.24	-4.00%	AHLI UNITED BANK B.S.C	0.71	1,614.0
BMMI BSC	0.75	-1.96%	GFH FINANCIAL GROUP BSC	0.24	1,367.0
SEEF PROPERTIES	0.21	-1.87%	AL-SALAM BANK	0.09	399.8
ESTERAD INVESTMENT CO B.S.C.	0.11	-1.79%	ESTERAD INVESTMENT CO B.S.C.	0.11	106.8
AL-SALAM BANK	0.09	-1.09%	BBK BSC	0.45	67.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.054

As of:

10-Jan-2019

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