








## U Capital Market Close Report

Date: 12-Nov-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,479.62	4,503.68	-24.06	-0.53%	1.28%	-12.15%	10.5	0.8
	Saudi Stock Exchange	7,770.21	7,711.11	59.10	0.77%	-1.73%	7.53%	16.6	1.7
	Kuwait Stock Exchange *	5,103.63	5,106.61	-2.98	-0.06%	1.22%	NA	15.0	1.2
	Qatar Exchange	10,415.00	10,390.01	24.99	0.24%	1.11%	22.19%	15.4	1.6
	Bahrain Bourse	1,308.36	1,312.57	-4.21	-0.32%	-0.48%	-1.75%	8.9	0.8
	Dubai Financial Market	2,802.88	2,817.72	-14.84	-0.53%	0.66%	-16.83%	7.5	1.0
	Abu Dhabi Securities Exchange	4,954.23	5,002.26	-48.02	-0.96%	1.07%	12.64%	13.1	1.4

\* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,096.04	0.0%	-4.5%
Germany	DAX	11,434.20	-0.8%	-12.9%
France	CAC 40	5,097.44	-0.2%	-5.3%
<b>United States</b>				
USA	DJIA	25,989.30	-0.8%	11.0%
USA	S&P 500	2,781.01	-0.9%	7.7%
USA	NASDAQ	7,406.90	-1.6%	9.7%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,269.88	0.1%	-1.8%
HongKong	HANG SENG	25,633.18	0.1%	-12.0%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,257.10	-0.2%	17.6%
Egypt	The Egyptian Exchange	13,658.34	0.6%	-12.6%
Jordan	Amman Stock Exchange	1,943.76	-0.8%	-7.0%
Palestine	Palestine Sec. Exchange	528.72	0.0%	-6.5%
Lebanon	Blom Stock Index	973.59	-1.2%	-13.8%
<b>MSCI</b>				
	Bahrain	75.93	-0.5%	5.4%
	Kuwait	569.34	0.1%	15.4%
MSCI	Oman	537.14	0.3%	-4.2%
	Qatar	866.96	0.0%	34.9%
	UAE	362.13	0.0%	-7.9%
	GCC Countries	482.43	-0.1%	11.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	70.9	1.0%	12.0%
WTI Crude (per bbl)	60.4	0.4%	4.1%
Oman Crude Oil	70.6	1.5%	10.4%
Gold100 OZ (per oz)	1,207.1	-0.2%	-7.4%
Silver (per oz)	14.2	0.0%	-16.4%
Platinum (per oz)	852.9	0.0%	-8.3%
Copper, MT	6,056.0	-1.6%	-16.4%
Aluminium, MT	1,954.0	-1.8%	-13.8%
Lead, MT	1,977.0	-1.3%	-20.5%
Zinc, MT	2,523.0	0.0%	-24.0%
Nickel, MT	11,470.0	-2.6%	-10.1%

### Cross Rate for Major Currencies

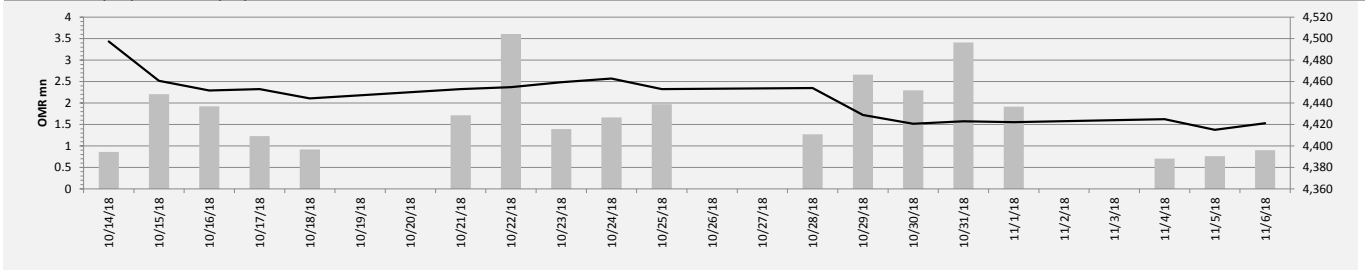
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.126	0.888
British Pound	GBP	1.287	0.777
Japanese Yen	JPY	0.009	113.890
Chinese Renminbi	CNH	0.144	6.963
Indian Rupee	INR	0.014	72.890
Russian Ruble	RUB	0.015	67.705
Canadian Dollar	CAD	0.757	1.321
Australian Dollar	AUD	0.720	1.388

## Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,479.62	4,503.68	-0.53%	1.28%	-12.2%	Up	Down
Volume ('000)	8,068.63	6,075.14	32.8%			5	18
Value (OMR'000)	1,665.36	1,024.45	62.6%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,992.14	7,012.19	-0.3%	1.0%	-6.4%	17	
Industry Sector	5,356.98	5,383.56	-0.5%	0.4%	-21.6%		
Services Sector	2,397.13	2,418.18	-0.9%	0.3%	-9.3%		
MSM Shariah Index	607.28	609.80	-0.4%	0.7%	-14.9%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MAJAN COLLEGE	0.620	8.77%
AL JAZEERA SERVICES	0.122	3.39%
BANKMUSCAT SAOG	0.432	0.47%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.432	283.5
OOREDOO	0.550	179.4
OMAN TELECOMMUNICATIONS CO	0.852	158.9
RENAISSANCE SERVICES SAOG	0.384	145.8
PHOENIX POWER CO SAOC	0.107	142.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,198.4	72%
GCC	69.2	4%
ARABS	15.2	1%
OTHERS	382.6	23%

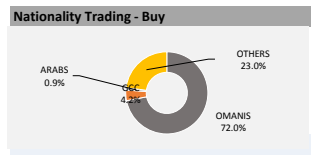
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF INTERNATIONAL CHEMICALS	0.190	-3.06%
PHOENIX POWER CO SAOC	0.107	-2.73%
AL MADINA INVESTMENT CO	0.040	-2.44%
AL ANWAR CERAMIC TILES CO	0.082	-2.38%
OMAN INVESTMENT & FINANCE	0.088	-2.22%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
PHOENIX POWER CO SAOC	0.107	1,323.7
BANK NIZWA	0.086	728.0
BANK DHOFAR SAOG	0.161	717.1
AL JAZEERA SERVICES	0.122	693.3
BANKMUSCAT SAOG	0.432	657.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	864.8	52%
GCC	33.1	2%
ARABS	3.6	0%
OTHERS	763.9	46%

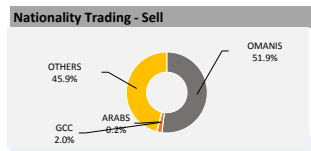
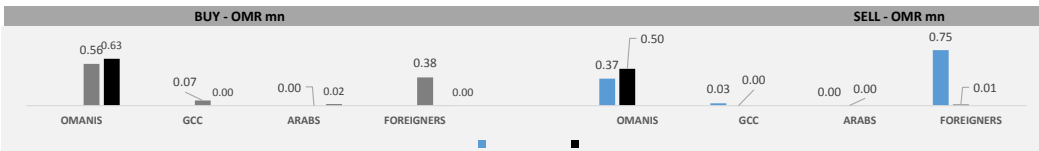
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	61.6%	38.4%
BANKMUSCAT SAOG	99.6%	0.4%
OOREDOO	40.7%	59.4%
OMAN TELECOMMUNICATIONS CO	27.7%	72.3%
RENAISSANCE SERVICES SAOG	55.2%	44.8%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Dhofar International Development and Inve	0.256	B	6,400
Bank Nizwa	0.086	S	6,115
National Bank of Oman	0.183	S	5,574
Al Maha Ceramics	0.210	S	4,200
National Gas	0.306	B	3,458



Source: Mubasher

Excluding special deals, Source: Mubasher



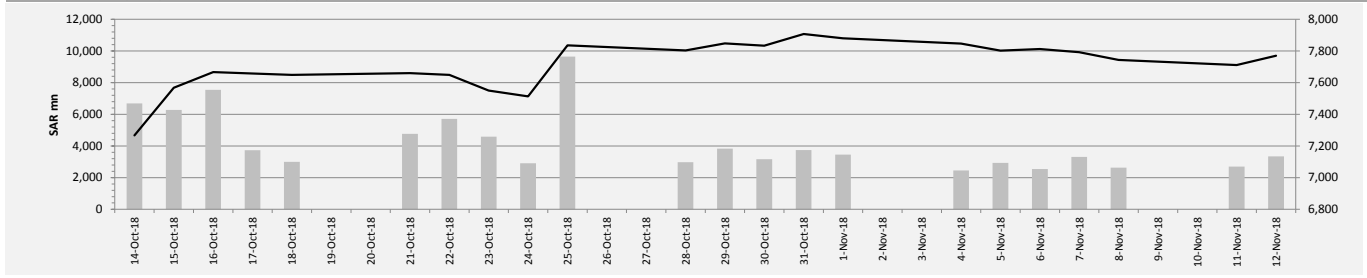
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,770.21	7,711.11	0.77%	-1.7%	7.5%
Volume ('000)	124,988.30	123,687.90	1.1%		
Value (SAR'000)	3,338,750	2,696,314	23.8%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	3,846.19	3,838.27	0.2%	-6.8%	-21.5%
Tadawul Commercial & Prof Serv.	4,275.16	4,243.14	0.8%	1.2%	1.6%
Tadawul Materials	5,538.92	5,497.30	0.8%	-1.3%	9.6%
Tadawul Transportation	3,622.99	3,582.11	1.1%	-1.1%	-9.7%
Tadawul Energy	4,877.54	4,813.98	1.3%	-2.4%	14.0%
Tadawul Utilities	3,286.56	3,259.29	0.8%	-1.4%	-27.9%
Tadawul Cons Dura & App	3,487.15	3,463.66	0.7%	-2.3%	-15.8%
Tadawul Consumer Svc	3,079.09	3,057.16	0.7%	-1.2%	-16.4%
Tadawul Media	11,601.94	11,563.97	0.3%	-0.6%	50.0%
Tadawul Banks	6,920.88	6,857.12	0.9%	-2.1%	25.8%
Tadawul Diversified Fin	3,388.78	3,336.12	1.6%	1.1%	-15.9%
Tadawul Insurance	3,838.59	3,820.04	0.5%	-0.3%	-18.7%
Tadawul RE Mgmt & Dev	3,329.81	3,335.74	-0.2%	-0.7%	-29.1%
Tadawul Telecom	5,005.52	4,965.71	0.8%	-1.3%	17.7%
Tadawul Retailing	6,620.69	6,558.39	0.9%	-0.3%	17.5%
Tadawul Food & Staples Retailing	5,882.51	5,857.54	0.4%	-1.5%	4.9%
Tadawul Health Care Equipment & Services	3,529.91	3,481.07	1.4%	-4.4%	-20.6%
Tadawul Pharma, Biotech & Life Science	3,865.44	3,812.67	1.4%	-5.5%	-2.7%
Tadawul REITS	3,627.60	3,628.27	0.0%	-0.1%	-21.7%
Tadawul Capital Goods	4,312.81	4,244.67	1.6%	5.0%	-0.6%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL-BAHA DEVELOPMENT & INVEST	19.80	10.00%	SAUDI BASIC INDUSTRIES CORP	124.00	365,638.8	USD
AMANA COOPERATIVE INSURANCE	19.22	9.95%	ALINMA BANK	21.44	300,722.9	494
SAUDI ENAYA COOPERATIVE INSU	27.00	9.85%	YANBU NATIONAL PETROCHEMICAL	68.00	299,176.0	SAR
SAUDI RE FOR COOPERATIVE REI	7.55	5.89%	SAUDI INDUSTRIAL EXPORT CO	166.00	228,902.3	1,829
SAUDI CO FOR HARDWARE LLC	88.10	5.76%	AL RAJHI BANK	85.80	155,257.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI PAPER MANUFACTURING CO	12.28	-3.91%	ALINMA BANK	21.44	14,030.7
GULF UNION COOPERATIVE INSUR	13.58	-2.30%	SAUDI FISHERIES	26.65	5,475.2
CO FOR COOPERATIVE INSURANCE	50.70	-2.12%	DAR AL ARKAN REAL ESTATE DEV	8.92	4,617.1
WATANIYA INSURANCE CO	23.36	-2.01%	YANBU NATIONAL PETROCHEMICAL	68.00	4,430.0
MAKKAH CONSTRUCTION & DEVEPL	82.50	-1.90%	SAUDI KAYAN PETROCHEMICAL CO	14.76	4,251.1

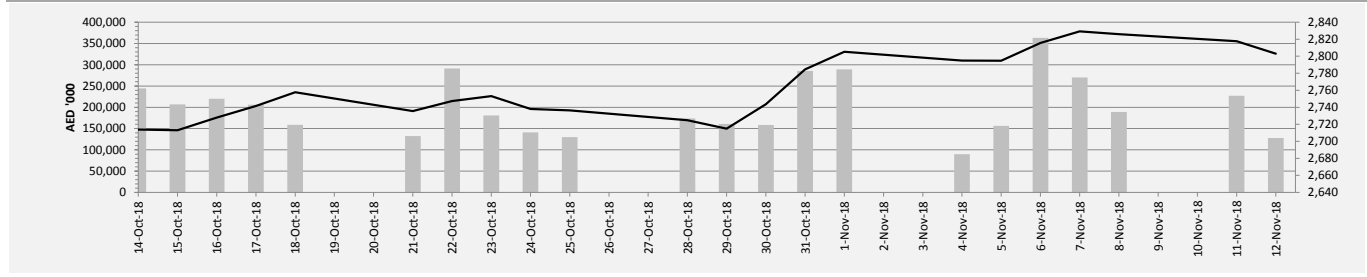
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,802.88	2,817.72	-0.53%	0.7%	-16.8%
Volume ('000)	87,591	209,894	-58.3%		
Value (AED'000)	127,740	227,028	-43.7%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,964.33	5,075.99	-2.2%	-0.2%	-26.1%
Banking	2,279.18	2,265.55	0.6%	0.6%	-2.3%
Investment and Financial	2,612.09	2,613.15	0.0%	0.4%	-30.1%
Insurance	1,810.78	1,821.44	-0.6%	-0.1%	16.3%
Consumer Staples	200.40	201.95	-0.8%	-0.5%	-45.4%
Services	589.75	585.53	0.7%	-2.6%	-18.0%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	854.09	842.27	1.4%	3.3%	-0.8%
Transportation	752.26	761.96	-1.3%	4.4%	-8.4%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
GULFA MINERAL WATER & PROCES	5.84	14.96%	GFH FINANCIAL GROUP BSC	1.28	23,918.1	75.7
EKTITAB HOLDING CO SAK	0.27	3.41%	EMAAR PROPERTIES PJSC	5.02	21,518.6	
AJMAN BANK PJSC	0.94	2.29%	ISLAMIC ARAB INSURANCE COM	0.73	10,319.1	
AMANAT HOLDINGS PJSC	1.12	1.82%	ARABTEC HOLDING CO PJSC	2.26	9,278.7	
EMIRATES INTEGRATED TELECOMM	5.06	1.40%	DUBAI ISLAMIC BANK	5.32	9,014.1	
						AED
						280.4

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
DUBAI REFRESHMENTS COMPANY	7.50	-6.25%	GFH FINANCIAL GROUP BSC	1.28	18,693.3
EMAAR PROPERTIES PJSC	5.02	-2.71%	ISLAMIC ARAB INSURANCE COM	0.73	14,034.6
EMAAR MALLS PJSC	1.87	-2.60%	DXB ENTERTAINMENTS PJSC	0.35	11,021.3
ARAMEX PJSC	4.25	-2.30%	DRAKE & SCULL INTERNATIONAL	0.38	7,432.3
DRAKE & SCULL INTERNATIONAL	0.38	-2.06%	EMAAR PROPERTIES PJSC	5.02	4,233.6

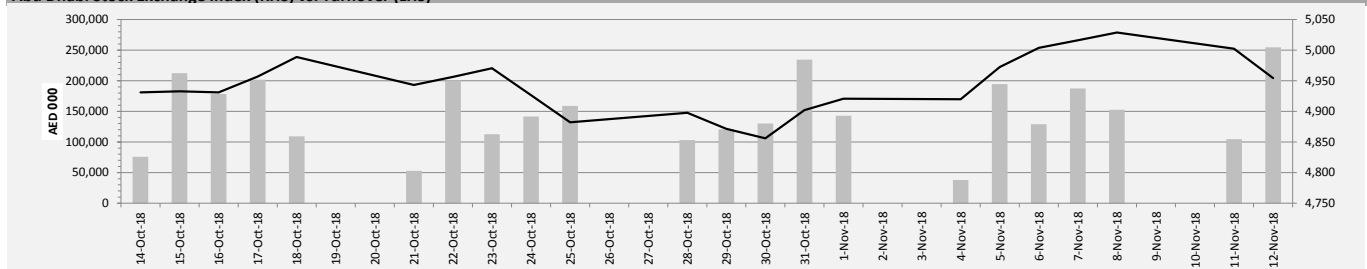
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,954.23	5,002.26	-0.96%	1.07%	12.6%
Volume ('000)	63,311.34	55,124.51	14.9%		
Value (AED'000)	254,545.00	104,584.60	143.4%		
<b>Sub-Indices</b>					
Banking	9,483.04	9,541.72	-0.6%	-0.85%	2.6%
Telecommunication	4,177.15	4,266.34	-2.1%	-2.88%	-3.1%
Consumer Services	1,741.49	1,741.49	0.0%	-5.48%	-4.6%
Insurance	2,151.93	2,151.91	0.0%	0.05%	1.9%
Industrials	1,779.83	1,792.46	-0.7%	-0.53%	1.9%
Invst and Financial Services	2,684.85	2,671.87	0.5%	-2.55%	2.8%
Energy	1,859.91	1,852.90	0.4%	0.95%	1.5%
Services	2,666.38	2,728.82	-2.3%	-2.38%	5.3%
Real Estate	2,824.50	2,871.15	-1.6%	-4.60%	-0.1%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
ABU DHABI ISLAMIC BANK	4.15	13.39%	ABU DHABI ISLAMIC BANK	4.15	114,524.1	75.72	280.4
COMMERCIAL BANK INTERNATIONAL	0.75	5.19%	FIRST ABU DHABI BANK PJSC	14.20	52,764.5		
GULF CEMENT CO	0.90	4.65%	EMIRATES TELECOM GROUP CO	16.86	36,262.2		
RAS AL KHAIMAH CERAMICS	2.09	2.45%	ALDAR PROPERTIES PJSC	1.72	9,272.9		
NATIONAL TAKAFUL COMPANY	0.55	0.92%	DANA GAS	1.15	8,564.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
ABU DHABI NATIONAL HOTELS	3.80	-4.52%	ABU DHABI ISLAMIC BANK	4.15	27,384.6
GULF PHARMACEUTICAL IND PSC	2.10	-4.11%	DANA GAS	1.15	7,504.4
ABU DHABI COMMERCIAL BANK	7.91	-3.89%	ALDAR PROPERTIES PJSC	1.72	5,353.2
NATIONAL BANK OF RAS AL-KHAI	4.15	-3.26%	ABU DHABI NATIONAL ENERGY CO	1.06	4,044.0
EMIRATES TELECOM GROUP CO	16.86	-2.09%	FIRST ABU DHABI BANK PJSC	14.20	3,711.8

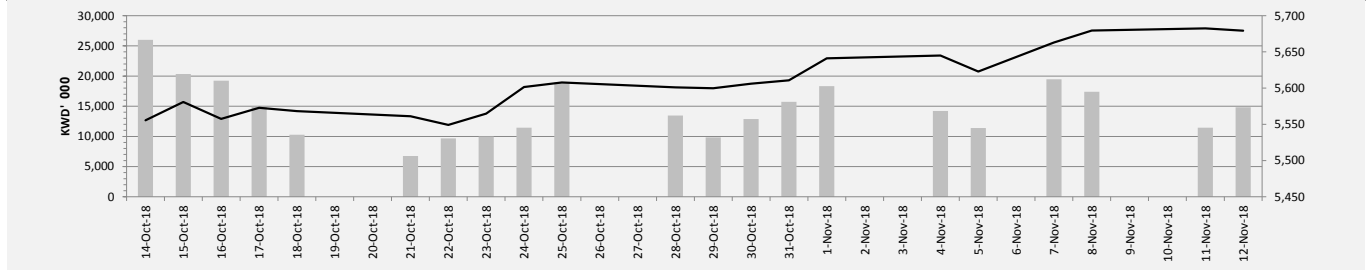
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,103.63	5,106.61	-0.06%	1.2%	-
Volume ('000)	108,233.60	123,261.50	-12.2%	-	-
Value (KWD'000)	14,819.16	11,440.71	29.5%	-	-
<b>Sub-Indices</b>					
Industrials	979.41	982.26	-0.3%	0.7%	-
Banks	1,078.98	1,079.98	-0.1%	0.6%	-
Consumer Goods	777.08	777.04	0.0%	-2.6%	-
Consumer Service	987.77	988.36	-0.1%	2.3%	-
Real Estate	880.02	872.61	0.8%	2.4%	-
Financial Services	969.55	968.20	0.1%	3.0%	-
Telecom	914.04	916.79	-0.3%	4.1%	-
Health Care	994.86	995.60	-0.1%	-0.1%	-
Insurance	950.66	950.21	0.0%	-0.5%	-
Basic Materials	1,210.03	1,213.66	-0.3%	-0.3%	-
Oil and Gas	1,150.33	1,146.04	0.4%	3.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	800.25	800.25	0.0%	-12.0%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
SANAM REAL ESTATE CO KSCC	38.50	15.62%	GULF BANK	256.00	2,118,288.0	95.82	28.95
AL MUDON INTL REAL ESTATE CO	31.00	9.93%	NATIONAL BANK OF KUWAIT	836.00	1,353,597.7		
TAMDEEN REAL ESTATE CO KSC	328.00	9.70%	AGILITY	824.00	1,125,395.1		
KUWAIT REMAL REAL ESTATE CO	35.80	9.48%	BOUBYAN BANK K.S.C	529.00	968,125.4		
AL-ENMA'A REAL ESTATE CO	32.70	4.81%	AAYAN LEASING & INVESTMENT	36.70	750,249.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
ALRAI MEDIA GROUP CO KSC	78.80	-6.75%	AAYAN LEASING & INVESTMENT	36.70	20,398.6
NATIONAL INTERNATIONAL CO	59.00	-6.20%	GULF BANK	256.00	8,255.2
INTL FINANCIAL ADVISORS	35.00	-5.91%	SECURITIES HOUSE/THE	52.30	8,132.5
KUWAIT REAL ESTATE HOLDING C	23.60	-5.60%	INTL FINANCIAL ADVISORS	35.00	4,841.8
GULF INVESTMENT HOUSE KSC	20.80	-5.45%	AJWAN GULF REAL ESTATE CO	21.60	4,360.1

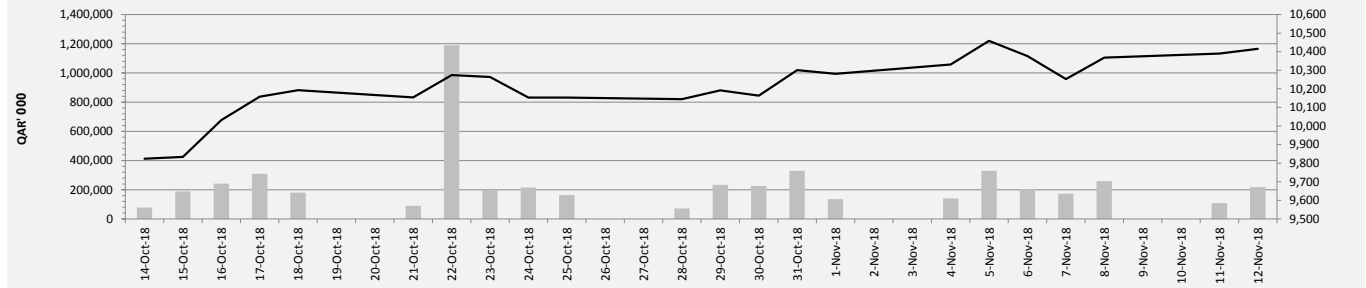
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,415.00	10,390.01	0.24%	1.11%	22.19%
Volume ('000)	4,419.38	2,895.52	52.63%		
Value (QAR'000)	217,219.10	108,182.50	100.79%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR NATIONAL CEMENT CO	60.00	3.45%	QATAR FUEL QSC	193.00	57,209.6	139.18	506.6
GULF INTERNATIONAL SERVICES	19.00	2.81%	QATAR NATIONAL BANK	194.89	24,900.5		
QATAR FUEL QSC	193.00	2.09%	INDUSTRIES QATAR	139.90	23,248.0		
QATAR ISLAMIC INSURANCE	54.98	1.81%	BARWA REAL ESTATE CO	39.40	22,277.6		
QATAR NATIONAL BANK	194.89	1.52%	QATAR ISLAMIC BANK	151.90	11,540.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
SALAM INTERNATIONAL INVESTME	4.44	-2.42%	BARWA REAL ESTATE CO	39.40	568.3
EZDAN HOLDING GROUP	11.03	-2.13%	QATAR GAS TRANSPORT(NAKILAT)	17.98	450.8
OOREDOO QPSC	71.62	-1.74%	VODAFONE QATAR	8.05	323.3
QATAR NAVIGATION	67.99	-1.32%	QATAR FUEL QSC	193.00	298.7
AL KHALEJ TAKAFUL GROUP	8.40	-1.18%	UNITED DEVELOPMENT CO	14.40	285.7

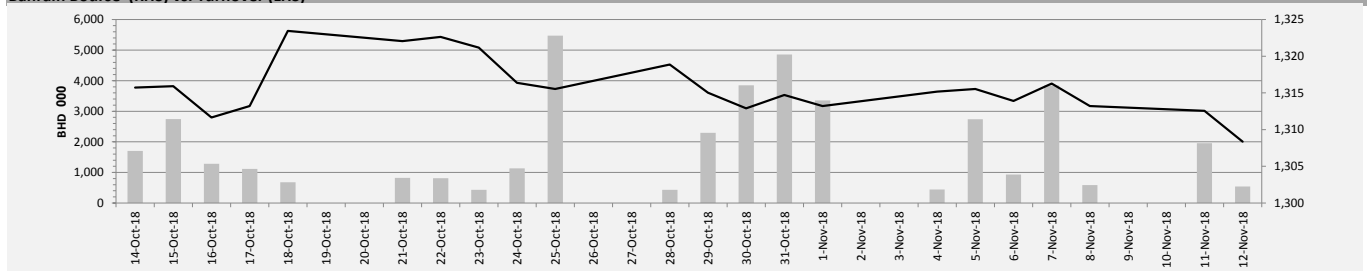
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,308.36	1,312.57	-0.32%	-0.5%	-1.8%
Volume ('000)	2,257	9,770	-76.9%		
Value (BHD'000)	539.96	1,955.36	-72.4%		
<b>Sub-Indices</b>					
Banks	2,712.19	2,723.12	-0.4%	-1.0%	-2.2%
Hotel and Tourism	2,548.40	2,548.40	0.0%	0.0%	-13.3%
Industrial	938.25	938.25	0.0%	0.0%	-4.9%
Insurance	1,619.89	1,619.89	0.0%	0.0%	-1.6%
Services	1,154.94	1,159.07	-0.4%	0.4%	7.1%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BBK BSC	0.44	0.46%	NATIONAL BANK OF BAHRAIN BSC	0.60	210.7	USD
-	-	-	BAHRAIN TELECOM CO	0.25	130.1	20.29
-	-	-	AL-SALAM BANK	0.10	36.7	BHD
-	-	-	GFH FINANCIAL GROUP BSC	0.35	34.5	7.66
-	-	-	BBK BSC	0.44	30.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
AL-SALAM BANK	0.10	-5.00%	BAHRAIN TELECOM CO	0.25	512.3
GFH FINANCIAL GROUP BSC	0.35	-1.43%	AL-SALAM BANK	0.10	383.4
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.83%	NATIONAL BANK OF BAHRAIN BSC	0.60	351.2
BAHRAIN TELECOM CO	0.25	-0.78%	GFH FINANCIAL GROUP BSC	0.35	100.0
-	-	-	BBK BSC	0.44	70.0

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.040**

**As of:**

**1-Nov-2018**

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