








U Capital Market Close Report

Date: 2-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,301.88	4,333.39	-31.51	-0.73%	-0.51%	-0.51%	10.1	0.8
	Saudi Stock Exchange	7,789.63	7,798.39	-8.76	-0.11%	-0.47%	-0.47%	16.8	1.7
	Kuwait Stock Exchange	5,109.62	5,079.56	30.06	0.59%	0.59%	0.59%	15.2	1.2
	Qatar Exchange	10,280.34	10,299.01	-18.67	-0.18%	-0.18%	-0.18%	15.2	1.5
	Bahrain Bourse	1,329.47	1,337.26	-7.79	-0.58%	-0.58%	-0.58%	8.6	0.8
	Dubai Financial Market	2,520.53	2,529.75	-9.22	-0.36%	-0.36%	-0.36%	8.5	0.9
	Abu Dhabi Securities Exchange	4,866.64	4,915.07	-48.43	-0.99%	-0.99%	-0.99%	13.1	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,671.39	0.0%	-13.2%
Germany	DAX	10,519.71	-0.4%	-18.6%
France	CAC 40	4,652.66	-1.6%	-12.4%
United States				
USA	DJIA	23,327.46	1.1%	-5.6%
USA	S&P 500	2,506.85	0.8%	-6.2%
USA	NASDAQ	6,635.28	0.8%	-3.9%
Asia Pacific				
Japan	NIKKEI 225	20,014.77	-0.3%	-12.1%
HongKong	HANG SENG	25,130.35	-2.8%	-16.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,215.70	-0.8%	14.9%
Egypt	The Egyptian Exchange	13,213.77	1.4%	-8.8%
Jordan	Amman Stock Exchange	1,917.19	0.4%	-9.9%
Palestine	Palestine Sec. Exchange	529.81	0.1%	-7.8%
Lebanon	Blom Stock Index	975.52	-0.1%	-15.1%
MSCI				
	Bahrain	72.30	0.0%	-5.7%
	Kuwait	566.49	0.0%	11.8%
MSCI	Oman	516.16	0.0%	-8.7%
	Qatar	877.52	0.0%	23.4%
	UAE	337.52	0.0%	-13.1%
	GCC Countries	474.39	0.0%	5.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	53.4	-0.8%	-0.8%
WTI Crude (per bbl)	45.0	-1.0%	-1.0%
Oman Crude Oil	52.2	-1.9%	-2.5%
Gold100 OZ (per oz)	1,285.7	0.7%	0.3%
Silver (per oz)	15.4	-0.3%	-0.4%
Platinum (per oz)	789.9	-0.8%	-0.7%
Copper, MT	5,965.0	-0.5%	-17.7%
Aluminium, MT	1,846.0	0.1%	-18.6%
Lead, MT	2,021.0	-2.0%	-18.8%
Zinc, MT	2,467.0	1.1%	-25.7%
Nickel, MT	10,690.0	-0.4%	-16.2%

Cross Rate for Major Currencies

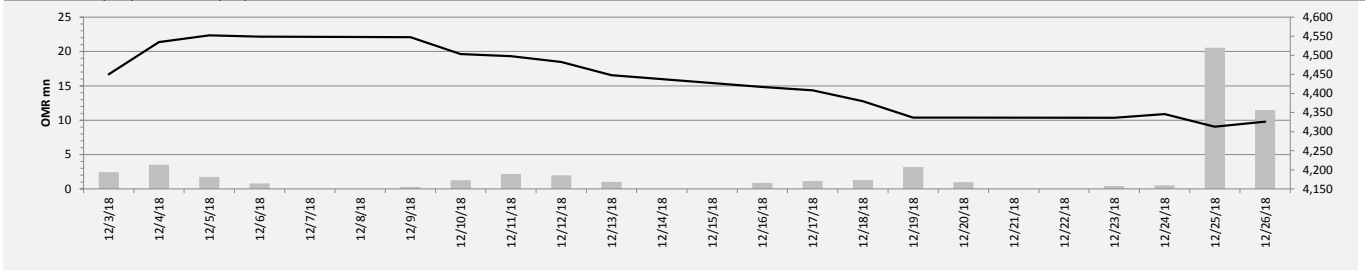
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.143	0.875
British Pound	GBP	1.266	0.790
Japanese Yen	JPY	0.009	109.130
Chinese Renminbi	CNH	0.146	6.869
Indian Rupee	INR	0.014	70.174
Russian Ruble	RUB	0.014	69.715
Canadian Dollar	CAD	0.734	1.363
Australian Dollar	AUD	0.701	1.427

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,301.88	4,333.39	-0.73%	-0.51%	-0.51%	Up	Down
Volume ('000)	4,861.85	3,719.38	30.7%			0	8
Value (OMR'000)	1,123.37	373.90	200.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,801.38	6,860.07	-0.86%	-0.38%	-0.38%	18	
Industry Sector	5,019.32	5,030.34	-0.22%	0.57%	0.57%		
Services Sector	2,286.37	2,288.57	-0.10%	-0.17%	-0.17%		
MSM Shariah Index	593.04	593.26	-0.04%	0.19%	0.19%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.400	829.7
BANK SOHAR	0.110	139.6
GALFAR ENGINEERING&CONTRACT	0.081	24.5
SEMBCORP SALALAH POWER & WAT	0.177	19.4
AL MADINA TAKAFUL CO SAOC	0.098	18.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	996.2	89%
GCC	42.3	4%
ARABS	10.9	1%
OTHERS	73.9	7%

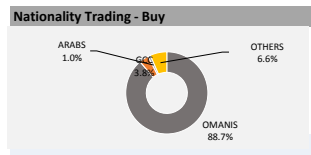
Top Equity Losers	Price	Chg
Companies	OMR	%
NATIONAL BANK OF OMAN SAOG	0.175	-3.85%
BANKMUSCAT SAOG	0.400	-2.44%
GALFAR ENGINEERING&CONTRACT	0.081	-2.41%
BANK SOHAR	0.110	-1.79%
OMAN INVESTMENT & FINANCE	0.078	-1.27%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.400	2,072.0
BANK SOHAR	0.110	1,269.2
GALFAR ENGINEERING&CONTRACT	0.081	303.5
OMAN FISHERIES CO	0.062	275.8
AL MADINA TAKAFUL CO SAOC	0.098	192.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	585.6	52%
GCC	233.3	21%
ARABS	3.2	0%
OTHERS	301.2	27%

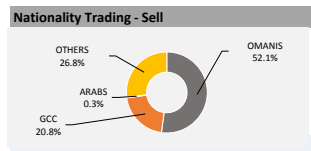
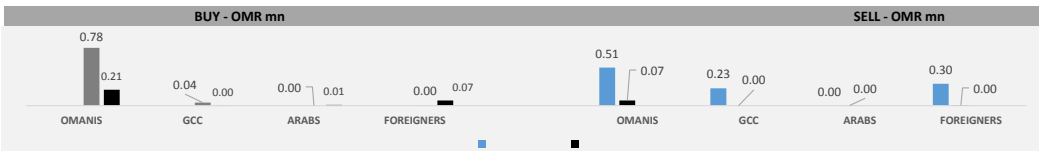
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	53.8%	46.2%
BANKMUSCAT SAOG	62.3%	37.7%
BANK SOHAR	0.2%	99.8%
GALFAR ENGINEERING&CONTRACT	35.0%	65.1%
SEMBCORP SALALAH POWER & WAT	100.0%	0.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Bank Muscat	0.400	B	325,676
Sohar International Bank SAOG	0.110	S	110,000
Bank Muscat	0.400	B	72,400
Bank Muscat	0.400	S	67,600
Bank Muscat	0.400	S	59,997



Source: Mubasher

Excluding special deals, Source: Mubasher



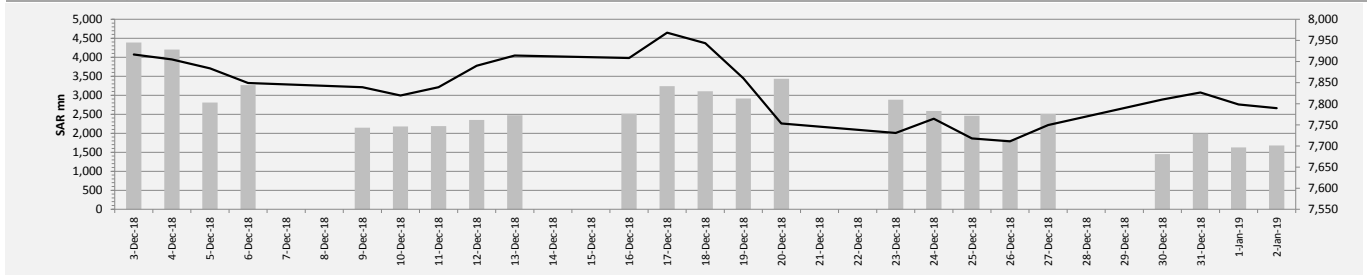
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,789.63	7,798.39	-0.11%	-0.5%	-0.5%
Volume ('000)	65,704.73	62,440.05	5.2%		
Value (SAR'000)	1,677,650	1,628,622	3.0%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,875.87	3,874.27	0.0%	-0.3%	-0.3%
Tadawul Commercial & Prof Serv.	4,126.70	4,135.33	-0.2%	-0.2%	-0.2%
Tadawul Materials	5,204.62	5,228.64	-0.5%	-0.9%	-0.9%
Tadawul Transportation	3,479.38	3,482.20	-0.1%	0.1%	0.1%
Tadawul Energy	4,789.76	4,849.13	-1.2%	-1.2%	-1.2%
Tadawul Utilities	3,375.41	3,374.68	0.0%	0.2%	0.2%
Tadawul Cons Dura & App	3,655.18	3,668.39	-0.4%	-0.2%	-0.2%
Tadawul Consumer Svc	2,937.19	2,950.81	-0.5%	-0.3%	-0.3%
Tadawul Media	10,110.98	10,103.02	0.1%	-0.7%	-0.7%
Tadawul Banks	7,182.01	7,185.92	-0.1%	-0.4%	-0.4%
Tadawul Diversified Fin	3,430.10	3,432.52	-0.1%	-1.4%	-1.4%
Tadawul Insurance	4,187.53	4,191.01	-0.1%	0.3%	0.3%
Tadawul RE Mgmt & Dev	3,197.23	3,208.09	-0.3%	-0.9%	-0.9%
Tadawul Telecom	5,464.11	5,391.24	1.4%	1.1%	1.1%
Tadawul Retailing	6,848.07	6,830.93	0.3%	-0.3%	-0.3%
Tadawul Food & Staples Retailing	5,903.22	5,917.27	-0.2%	-0.7%	-0.7%
Tadawul Health Care Equipment & Services	3,755.13	3,740.02	0.4%	-0.1%	-0.1%
Tadawul Pharma, Biotech & Life Science	3,858.85	3,878.64	-0.5%	-0.5%	-0.5%
Tadawul REITS	3,627.00	3,622.21	0.1%	0.1%	0.1%
Tadawul Capital Goods	3,877.87	3,871.95	0.2%	-0.6%	-0.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI ENAYA COOPERATIVE INSU	21.76	4.62%	ALINMA BANK	23.06	257,814.3	500	1,853
SAUDI INDUSTRIAL EXPORT CO	89.20	4.21%	SAUDI FISHERIES	72.00	159,996.9		
SAUDIA DAIRY & FOODSTUFF CO	104.00	2.36%	SAUDI INDUSTRIAL EXPORT CO	89.20	118,187.4		
RED SEA INTERNATIONAL CO	15.84	2.19%	SAUDI BASIC INDUSTRIES CORP	116.00	116,580.7		
THIMAR	27.50	2.04%	AMANA COOPERATIVE INSURANCE	24.24	84,670.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI ARABIAN COOP INS CO	11.56	-2.86%	ALINMA BANK	23.06	11,174.9
SAUDI INTERNATIONAL PETROCHE	19.46	-2.70%	MOBILE TELECOMMUNICATIONS CO	8.23	3,675.5
GULF UNION COOPERATIVE INSUR	14.26	-2.60%	AMANA COOPERATIVE INSURANCE	24.24	3,465.8
AL-AHLIA COOPERATIVE INSURAN	11.58	-2.36%	DAR AL ARKAN REAL ESTATE DEV	9.04	3,123.6
ASEER TRADING TOURISM & MANU	9.20	-1.81%	SAUDI KAYAN PETROCHEMICAL CO	13.16	2,489.3

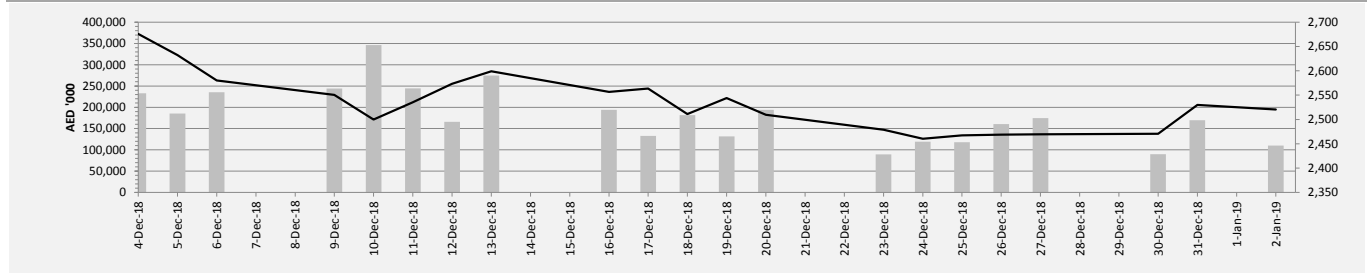
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,520.53	2,529.75	-0.36%	-0.4%	-0.4%
Volume ('000)	117,353	176,356	-33.5%		
Value (AED'000)	109,936	169,753	-35.2%		
Sub-Indices					
Real Estate & Construction	4,084.64	4,103.01	-0.4%	-0.4%	-0.4%
Banking	2,180.26	2,183.14	-0.1%	-0.1%	-0.1%
Investment and Financial	2,076.32	2,093.73	-0.8%	-0.8%	-0.8%
Insurance	1,427.14	1,410.15	1.2%	1.2%	1.2%
Consumer Staples	140.46	140.46	0.0%	0.0%	0.0%
Services	593.39	604.72	-1.9%	-1.9%	-1.9%
Industrial	90.58	90.58	0.0%	0.0%	0.0%
Telecommunication	850.71	849.03	0.2%	0.2%	0.2%
Transportation	725.72	736.88	-1.5%	-1.5%	-1.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.68	7.12%	GFH FINANCIAL GROUP BSC	0.87	14,984.1	USD
TAKAFUL EMARAT INSURANCE	1.69	3.05%	DUBAI ISLAMIC BANK	4.98	14,252.4	69.6
ISLAMIC ARAB INSURANCE COM	0.45	2.49%	EMAAR MALLS PJSC	1.82	13,202.5	AED
AIR ARABIA PJSC	1.04	1.96%	ISLAMIC ARAB INSURANCE COM	0.45	13,016.0	257.9
DUBAI ISLAMIC INSURANCE CO	0.46	1.78%	UNION PROPERTIES PJSC	0.41	12,873.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL MADINA FOR FINANCE AND IN	0.25	-6.67%	UNION PROPERTIES PJSC	0.41	31,477.9
ARAMEX PJSC	4.10	-4.43%	ISLAMIC ARAB INSURANCE COM	0.45	28,321.0
AMANAT HOLDINGS PJSC	1.10	-4.35%	GFH FINANCIAL GROUP BSC	0.87	16,846.6
SHUAA CAPITAL	0.79	-3.54%	EMAAR MALLS PJSC	1.82	7,367.5
DAR AL TAKAFUL	0.45	-3.25%	DXB ENTERTAINMENTS PJSC	0.23	5,283.8

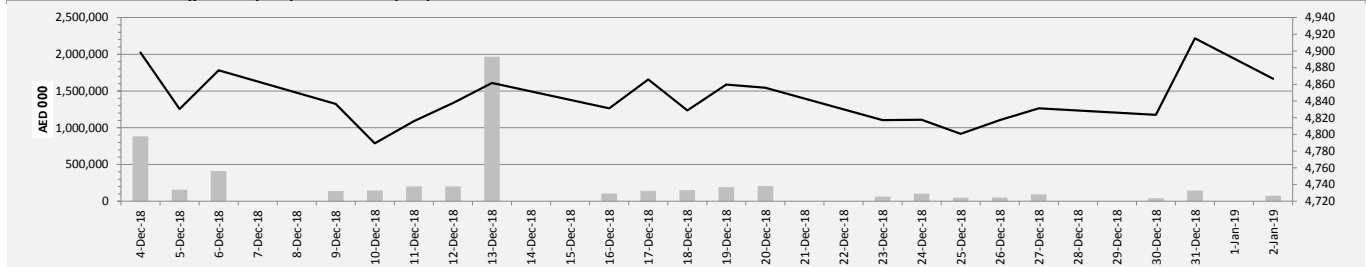
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,866.64	4,915.07	-0.99%	-0.99%	-1.0%
Volume ('000)	32,576.06	78,249.57	-58.4%		
Value (AED'000)	73,892.63	146,352.50	-49.5%		
Sub-Indices					
Banking	9,399.69	9,504.49	-1.1%	-0.01%	-1.1%
Telecommunication	4,211.84	4,206.89	0.1%	0.35%	0.1%
Consumer Services	1,883.59	2,025.80	-7.0%	9.52%	-7.0%
Insurance	2,134.52	2,134.58	0.0%	-0.15%	0.0%
Industrials	1,618.10	1,629.81	-0.7%	0.04%	-0.7%
Invst and Financial Services	2,520.41	2,779.73	-9.3%	4.94%	-9.3%
Energy	1,639.72	1,674.63	-2.1%	10.02%	-2.1%
Services	2,487.80	2,494.11	-0.3%	1.32%	-0.3%
Real Estate	2,530.29	2,557.59	-1.1%	2.85%	-1.1%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	
MANAZEL REAL ESTATE PJSC	0.39	2.37%	WAHAT AL ZAWEYA HOLDING	2.30	41,345.8	USD
SUDAN TELECOMMUNICATIONS GRO	0.40	2.30%	EMIRATES TELECOM GROUP CO	17.00	8,290.8	AED
INTL FISH FARMING CO PJSC	0.96	1.16%	FIRST ABU DHABI BANK PJSC	13.90	6,792.4	69.63
SHARJAH ISLAMIC BANK	1.16	0.87%	DANA GAS	0.92	6,062.7	
ABU DHABI NATIONAL OIL CO FO	2.34	0.86%	ABU DHABI COMMERCIAL BANK	8.08	2,590.1	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
WAHA CAPITAL PJSC	1.80	-10.00%	WAHAT AL ZAWEYA HOLDING	2.30	18,002.5
AGTHIA GROUP PJSC	4.45	-9.92%	DANA GAS	0.92	6,438.3
ARKAN BUILDING MATERIALS CO	0.45	-4.26%	ESHRAQ PROPERTIES CO PJSC	0.46	1,966.3
DANA GAS	0.92	-4.17%	MANAZEL REAL ESTATE PJSC	0.39	1,393.1
FIRST ABU DHABI BANK PJSC	13.90	-1.42%	ALDAR PROPERTIES PJSC	1.58	1,250.8

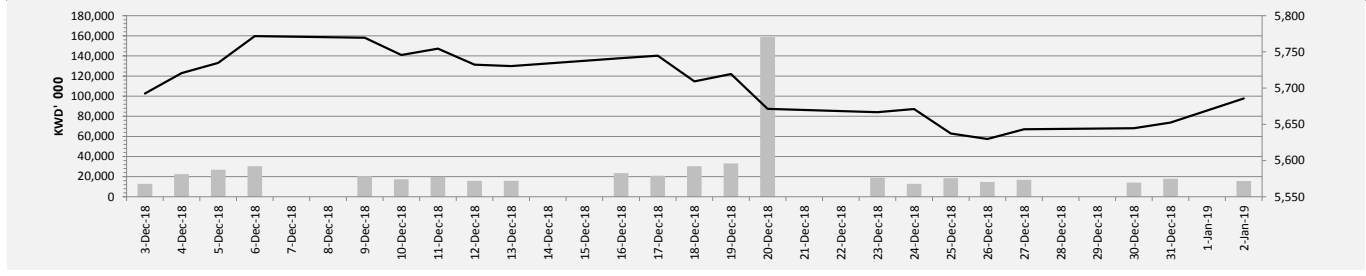
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,109.62	5,079.56	0.59%	0.6%	-
Volume ('000)	169,490.40	140,480.20	20.7%	-	-
Value (KWD'000)	15,692.59	17,955.07	-12.6%	-	-
Sub-Indices					
Industrials	962.91	963.82	-0.1%	-0.1%	-
Banks	1,101.11	1,092.67	0.8%	0.8%	-
Consumer Goods	656.32	655.95	0.1%	0.1%	-
Consumer Service	983.36	985.46	-0.2%	-0.2%	-
Real Estate	881.18	869.70	1.3%	1.3%	-
Financial Services	931.68	933.65	-0.2%	-0.2%	-
Telecom	895.20	887.52	0.9%	0.9%	-
Health Care	946.82	946.82	0.0%	0.0%	-
Insurance	994.38	992.93	0.1%	0.1%	-
Basic Materials	1,167.54	1,159.27	0.7%	0.7%	-
Oil and Gas	1,144.54	1,142.41	0.2%	0.2%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	785.70	785.70	0.0%	0.0%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
EFFECT REAL ESTATE CO	18.90	107.69%	AHLI UNITED BANK B.S.C	209.00	2,329,879.8	USD
BOUBYAN INTL INDUSTRIES HOLD	34.80	13.73%	AAYAN LEASING & INVESTMENT	38.90	1,657,222.7	95.73
MENA REAL ESTATE CO	39.50	10.96%	MOBILE TELECOMMUNICATIONS CO	454.00	1,137,412.0	KWD
FIRST TAKAFUL INSURANCE CO	48.50	9.98%	KUWAIT INTERNATIONAL BANK	267.00	1,074,805.4	28.92
AL MASAKEN INTL REAL ESTATE	68.70	9.92%	NATIONAL BANK OF KUWAIT	836.00	999,260.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
ACICO INDUSTRIES CO KSCC	151.00	-9.58%	AAYAN LEASING & INVESTMENT	38.90	42,962.9
AL SAFAT ENERGY HOLDING COMP	28.80	-6.49%	ABYAAR REAL ESTATE DEVELOPM	16.60	15,123.3
ASIYA CAPITAL INVESTMENTS CO	32.00	-5.88%	AHLI UNITED BANK B.S.C	209.00	11,243.7
KUWAITI SYRIAN HOLDING CO	38.30	-4.25%	MENA REAL ESTATE CO	39.50	11,054.8
KUWAIT REAL ESTATE HOLDING C	24.00	-4.00%	KUWAIT REAL ESTATE CO KSC	55.00	10,685.9

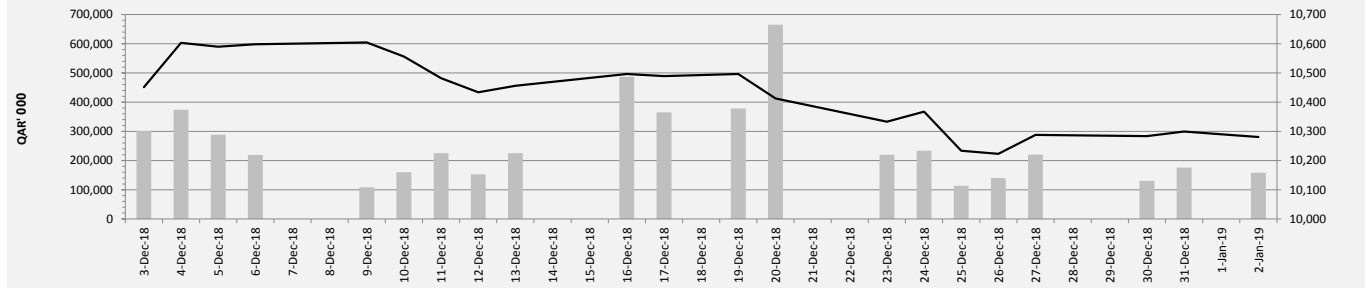
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,280.34	10,299.01	-0.18%	-0.18%	-0.18%
Volume ('000)	7,975.40	7,087.19	12.53%		
Value (QAR'000)	158,569.60	175,795.80	-9.80%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MESAIEED PETROCHEMICAL HOLDI	16.53	9.98%	QATAR ALUMINUM MANUFACTURING	13.07	32,535.9	138.12	502.8
MANNAI CORPORATION QSC	57.82	5.22%	UNITED DEVELOPMENT CO	15.00	28,040.4		
QATAR ISLAMIC INSURANCE	55.49	3.31%	QATAR NATIONAL BANK	192.80	23,951.1		
QATAR GENERAL INSURANCE & RE	46.00	2.50%	OOREDOO QPSC	75.46	13,107.3		
QATAR INSURANCE CO	36.77	2.42%	MESAIEED PETROCHEMICAL HOLDI	16.53	6,998.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR & OMAN INVESTMENT CO	5.16	-3.37%	QATAR ALUMINUM MANUFACTURING	13.07	2,468.0
DOHA INSURANCE CO	12.65	-3.36%	UNITED DEVELOPMENT CO	15.00	1,868.2
QATAR ALUMINUM MANUFACTURING	13.07	-2.10%	MESAIEED PETROCHEMICAL HOLDI	16.53	458.0
DOHA BANK QPSC	21.75	-2.03%	QATAR FIRST BANK	4.04	453.9
AL KHALIJ COMMERCIAL BANK	11.31	-1.99%	AAMAL CO	8.85	433.9

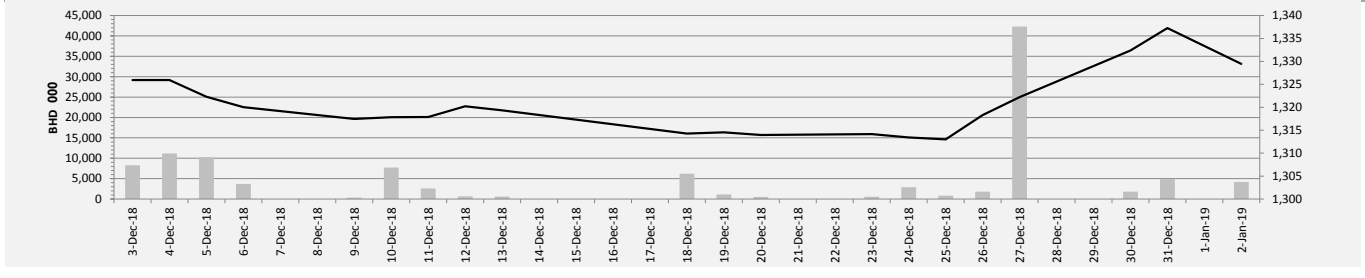
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,329.47	1,337.26	-0.58%	-0.58%	-0.58%
Volume ('000)	7,598	27,756	-72.6%		
Value (BHD'000)	4,178.08	4,856.12	-14.0%		
Sub-Indices					
Banks	2,741.15	2,769.81	-1.0%	-1.0%	-1.0%
Hotel and Tourism	2,677.69	2,677.69	0.0%	0.0%	0.0%
Industrial	960.84	960.84	0.0%	0.0%	0.0%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,216.27	1,216.27	0.0%	0.0%	0.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.68	3,929.0	USD
-	-	-	BAHRAIN TELECOM CO	0.28	80.8	20.37
-	-	-	AL-SALAM BANK	0.10	59.2	BHD
-	-	-	GFH FINANCIAL GROUP BSC	0.25	17.7	7.69
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	8.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
AL-SALAM BANK	0.10	-3.00%	AHLI UNITED BANK B.S.C	0.68	5,807.2
GFH FINANCIAL GROUP BSC	0.25	-2.00%	AL-SALAM BANK	0.10	621.6
AHLI UNITED BANK B.S.C	0.68	-1.46%	BAHRAIN TELECOM CO	0.28	290.2
BBK BSC	0.45	-0.88%	GFH FINANCIAL GROUP BSC	0.25	72.0
-	-	-	SEEF PROPERTIES	0.22	24.3

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.024

As of:

27-Dec-2018

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