








U Capital Market Close Report

Date: 14-Feb-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,109.34	4,114.80	-5.46	-0.13%	-1.37%	-4.96%	8.4	0.8
	Saudi Stock Exchange	8,612.99	8,617.22	-4.23	-0.05%	0.62%	10.05%	18.3	1.9
	Kuwait Stock Exchange	5,197.38	5,232.70	-35.32	-0.67%	-0.17%	2.32%	14.8	1.2
	Qatar Exchange	9,941.50	10,180.69	-239.19	-2.35%	-7.26%	-3.47%	14.0	1.5
	Bahrain Bourse	1,371.98	1,374.06	-2.09	-0.15%	-1.40%	2.60%	9.3	0.9
	Dubai Financial Market	2,533.61	2,492.58	41.03	1.65%	-1.32%	0.15%	7.8	0.9
	Abu Dhabi Securities Exchange	5,036.42	5,026.66	9.76	0.19%	-0.17%	2.47%	14.0	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,212.42	0.0%	0.0%
Germany	DAX	11,201.79	0.3%	-9.2%
France	CAC 40	5,109.45	0.7%	-1.1%
United States				
USA	DJIA	25,543.27	0.5%	2.6%
USA	S&P 500	2,753.03	0.3%	2.0%
USA	NASDAQ	7,420.38	0.1%	3.9%
Asia Pacific				
Japan	NIKKEI 225	21,139.71	0.0%	-0.1%
HongKong	HANG SENG	28,432.05	-0.2%	-6.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,082.54	0.2%	7.5%
Egypt	The Egyptian Exchange	14,991.09	0.3%	-11.8%
Jordan	Amman Stock Exchange	1,982.04	-0.2%	-11.2%
Palestine	Palestine Sec. Exchange	541.01	0.7%	-8.2%
Lebanon	Blom Stock Index	944.62	0.5%	-19.5%
MSCI				
	Bahrain	81.79	0.3%	6.5%
	Kuwait	580.10	-0.7%	10.9%
MSCI	Oman	501.47	0.0%	-10.2%
	Qatar	846.46	-1.6%	17.7%
	UAE	337.87	-0.3%	-13.3%
	GCC Countries	471.66	-0.9%	3.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	64.7	1.6%	19.7%
WTI Crude (per bbl)	54.5	1.1%	19.2%
Oman Crude Oil	65.5	2.1%	22.4%
Gold100 OZ (per oz)	1,306.2	0.0%	1.8%
Silver (per oz)	15.6	0.0%	0.5%
Platinum (per oz)	784.1	-0.3%	-1.4%
Copper, MT	6,125.0	0.3%	2.7%
Aluminium, MT	1,860.0	-0.1%	0.8%
Lead, MT	2,020.0	-0.7%	0.0%
Zinc, MT	2,597.0	-0.4%	5.3%
Nickel, MT	12,405.0	0.0%	16.0%

Cross Rate for Major Currencies

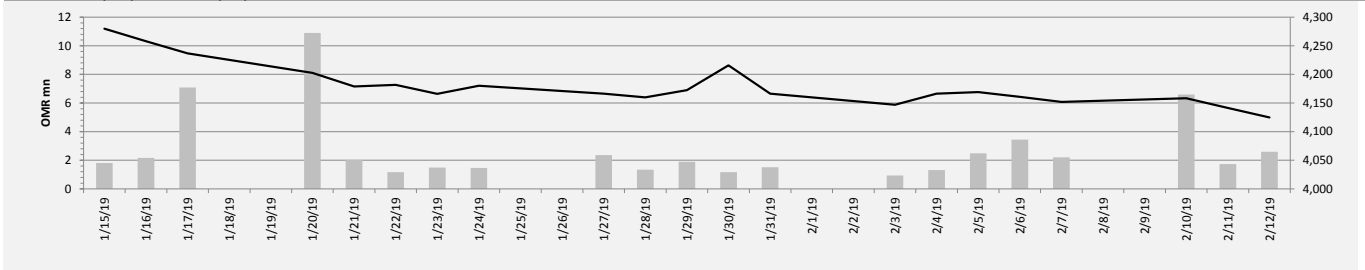
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.127	0.887
British Pound	GBP	1.281	0.781
Japanese Yen	JPY	0.009	111.040
Chinese Renminbi	CNH	0.147	6.784
Indian Rupee	INR	0.014	71.165
Russian Ruble	RUB	0.015	67.037
Canadian Dollar	CAD	0.754	1.326
Australian Dollar	AUD	0.711	1.407

Muscat Securities Market

Market Cap: OMR 18.4bn (USD 48.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,109.34	4,114.80	-0.13%	-1.37%	-4.96%	Up	Down
Volume ('000)	11,770.08	6,034.97	95.0%			7	9
Value (OMR'000)	1,967.96	610.99	222.1%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,577.33	6,586.51	-0.14%	-1.79%	-3.66%	23	
Industry Sector	4,760.40	4,761.57	-0.02%	-0.76%	-4.62%		
Services Sector	2,108.83	2,115.21	-0.30%	-1.57%	-7.93%		
MSM Shariah Index	560.05	560.37	-0.06%	-0.35%	-5.38%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
GLOBAL FIN INVESTMENT	0.085	6.25%
AL JAZEERA SERVICES	0.105	3.96%
OMAN CHLORINE	0.360	3.45%
AL ANWAR HOLDINGS SAOG	0.087	2.35%
AL MADINA TAKAFUL CO SAOC	0.087	2.35%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.408	799.9
BANK DHOFAR SAOG	0.144	473.6
AL ANWAR HOLDINGS SAOG	0.087	145.5
AL-ANWAR CERAMIC TILES CO	0.074	91.3
PHOENIX POWER CO SAOC	0.094	67.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	837.3	43%
GCC	408.7	21%
ARABS	11.3	1%
OTHERS	710.7	36%

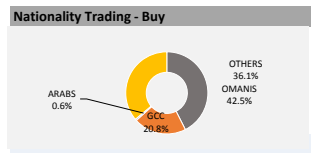
Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR CATTLEFEED	0.073	-9.88%
OMAN OIL MARKETING COMPANY	1.095	-3.10%
OMAN UNITED INSURANCE CO	0.281	-1.40%
BANK DHOFAR SAOG	0.144	-1.37%
AL-ANWAR CERAMIC TILES CO	0.074	-1.33%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK DHOFAR SAOG	0.144	3,286.8
BANKMUSCAT SAOG	0.408	1,960.5
AL ANWAR HOLDINGS SAOG	0.087	1,681.0
AL-ANWAR CERAMIC TILES CO	0.074	1,230.5
GALFAR ENGINEERING&CONTRACT	0.070	863.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,538.1	78%
GCC	93.7	5%
ARABS	4.1	0%
OTHERS	332.0	17%

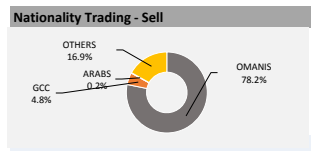
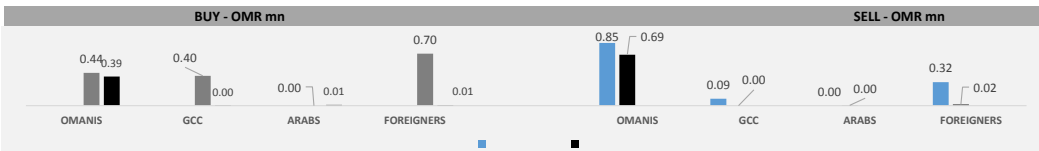
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	61.7%	38.3%
BANKMUSCAT SAOG	30.9%	69.1%
BANK DHOFAR SAOG	98.8%	1.2%
AL ANWAR HOLDINGS SAOG	74.7%	25.3%
AL-ANWAR CERAMIC TILES CO	91.9%	8.2%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Dhofar	0.144	B	283,680
Bank Muscat	0.408	S	81,600
Bank Dhofar	0.144	B	67,200
Bank Dhofar	0.144	B	50,400
Bank Muscat	0.408	S	49,560



Source: Mubasher

Excluding special deals, Source: Mubasher



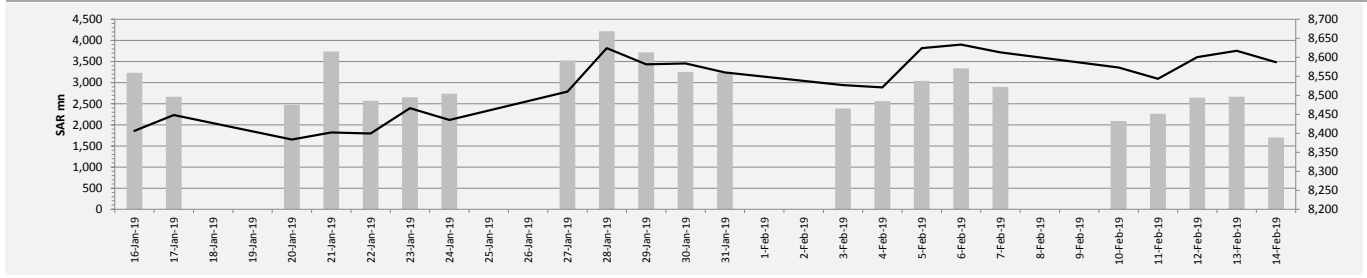
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,612.99	8,617.22	-0.05%	0.6%	10.0%
Volume ('000)	90,680.14	104,577.40	-13.3%		
Value (SAR'000)	2,278,750	2,667,685	-14.6%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,466.87	4,435.37	0.7%	0.9%	14.9%
Tadawul Commercial & Prof Serv.	4,346.41	4,342.37	0.1%	-1.2%	5.1%
Tadawul Materials	5,686.00	5,692.67	-0.1%	1.0%	8.3%
Tadawul Transportation	3,583.31	3,580.86	0.1%	-0.5%	3.1%
Tadawul Energy	4,575.56	4,559.53	0.4%	-4.0%	-5.6%
Tadawul Utilities	3,695.42	3,720.34	-0.7%	-3.6%	9.7%
Tadawul Cons Dura & App	3,723.91	3,750.62	-0.7%	-0.2%	1.6%
Tadawul Consumer Svc	3,167.93	3,177.73	-0.3%	-1.4%	7.5%
Tadawul Media	10,296.69	10,312.60	-0.2%	-2.3%	1.2%
Tadawul Banks	8,297.19	8,301.21	0.0%	1.3%	15.0%
Tadawul Diversified Fin	3,650.44	3,678.71	-0.8%	2.0%	5.0%
Tadawul Insurance	4,208.39	4,221.14	-0.3%	-2.1%	0.8%
Tadawul RE Mgmt & Dev	3,325.19	3,332.16	-0.2%	0.0%	3.1%
Tadawul Telecom	5,964.57	5,944.31	0.3%	0.8%	10.3%
Tadawul Retailing	6,724.82	6,730.79	-0.1%	-1.4%	-2.0%
Tadawul Food & Staples Retailing	5,743.15	5,756.67	-0.2%	-1.9%	-3.4%
Tadawul Health Care Equipment & Services	3,742.73	3,744.34	0.0%	-1.1%	-0.4%
Tadawul Pharma, Biotech & Life Science	3,720.32	3,733.52	-0.4%	-2.4%	-4.1%
Tadawul REITs	3,591.15	3,585.01	0.2%	-0.8%	-0.9%
Tadawul Capital Goods	4,000.21	4,026.22	-0.6%	-3.1%	2.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALLIED COOPERATIVE INSURANCE	23.26	4.30%	SAUDI BASIC INDUSTRIES CORP	123.80	265,348.1	USD
SAUDI FISHERIES	67.40	2.74%	AL RAJHI BANK	101.20	248,509.3	SAR
UNITED WIRE FACTORIES COMPAN	16.50	2.61%	ALINMA BANK	24.04	122,567.2	552
SAUDI INTERNATIONAL PETROCHE	19.44	2.32%	SAUDI FISHERIES	67.40	74,255.1	2,043
ZAMIL INDUSTRIAL INVESTMENT	18.90	2.16%	MOBILE TELECOMMUNICATIONS CO	9.42	66,351.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
ABDULLAH A.M. AL-KHODARI SON	5.68	-9.98%	MOBILE TELECOMMUNICATIONS CO	9.42	6,985.2
SAUDI PAPER MANUFACTURING CO	12.52	-2.80%	ALINMA BANK	24.04	5,105.5
UNITED CO-OPERATIVE ASSURANC	12.00	-2.44%	DAR AL ARKAN REAL ESTATE DEV	10.22	4,912.7
WAFRAH FOR INDUSTRY AND DEVE	15.50	-2.02%	SAUDI KAYAN PETROCHEMICAL CO	13.72	3,943.1
WAFRAH FOR INDUSTRY AND DEVE	15.50	-2.02%	SAUDI CERAMIC CO	20.80	3,010.1

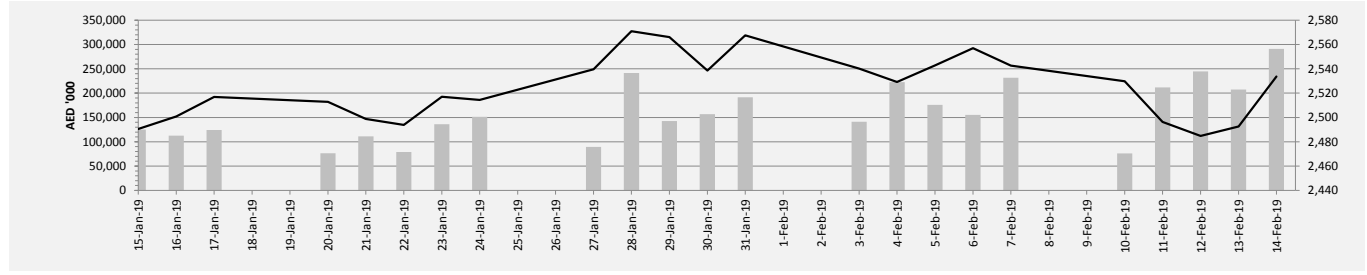
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,533.61	2,492.58	1.65%	-1.3%	0.2%
Volume ('000)	210,854	162,196	30.0%		
Value (AED'000)	291,113	207,322	40.4%		
Sub-Indices					
Real Estate & Construction	3,867.81	3,675.22	5.2%	-4.8%	-5.7%
Banking	2,325.65	2,317.73	0.3%	3.1%	6.5%
Investment and Financial	1,954.68	1,881.45	3.9%	-10.5%	-6.6%
Insurance	1,426.30	1,407.41	1.3%	-3.0%	1.1%
Consumer Staples	148.73	146.66	1.4%	-5.9%	5.9%
Services	552.92	555.39	-0.4%	-6.4%	-8.6%
Industrial	84.82	84.82	0.0%	-9.7%	-6.4%
Telecommunication	857.47	857.47	0.0%	-0.8%	1.0%
Transportation	700.17	726.62	-3.6%	-3.5%	-5.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
EMAAR DEVELOPMENT PJSC	3.69	9.50%	EMAAR PROPERTIES PJSC	4.10	81,309.7	
COMMERCIAL BANK OF DUBAI	3.70	7.25%	AIR ARABIA PJSC	0.93	37,085.7	67.7
EMAAR PROPERTIES PJSC	4.10	6.49%	EMAAR DEVELOPMENT PJSC	3.69	29,270.8	
DAR AL TAKAFUL	0.50	6.17%	EMAAR MALLS PJSC	1.59	27,511.8	
EMAAR MALLS PJSC	1.59	6.00%	DUBAI ISLAMIC BANK	5.05	19,278.2	
						AED
						250.7

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AIR ARABIA PJSC	0.93	-6.06%	AIR ARABIA PJSC	0.93	40,020.6
AAN DIGITAL SERVICES CO	0.21	-4.65%	UNION PROPERTIES PJSC	0.36	39,845.0
ARAMEX PJSC	4.20	-2.33%	EMAAR PROPERTIES PJSC	4.10	19,840.3
TABREED	1.71	-1.16%	GFH FINANCIAL GROUP BSC	0.92	18,878.3
ITHMAAR HOLDING BSC	0.31	-0.96%	EMAAR MALLS PJSC	1.59	17,210.5

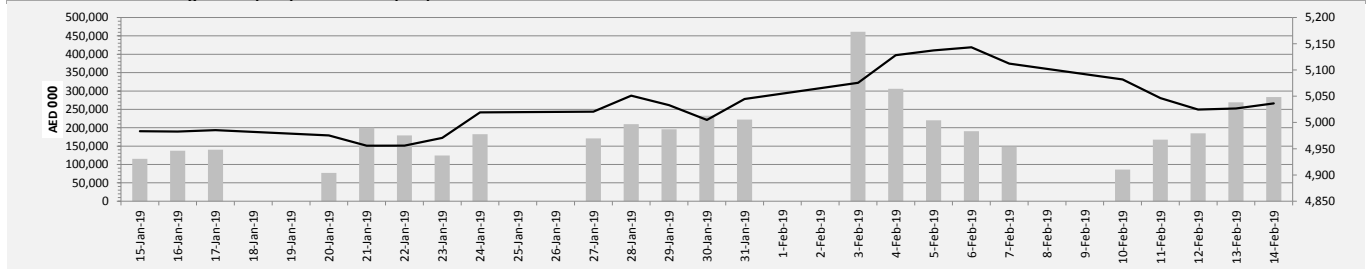
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,036.42	5,026.66	0.19%	-0.17%	2.47%
Volume ('000)	108,284.80	66,038.44	64.0%		
Value (AED'000)	283,365.70	268,947.80	5.4%		
Sub-Indices					
Banking	10,106.30	10,100.53	0.1%	0.80%	6.3%
Telecommunication	4,172.20	4,201.93	-0.7%	-1.06%	-0.8%
Consumer Services	1,702.53	1,690.49	0.7%	-1.74%	-16.0%
Insurance	2,113.87	2,118.00	-0.2%	1.20%	-1.0%
Industrials	1,575.06	1,581.26	-0.4%	-1.74%	-3.4%
Invst and Financial Services	2,068.62	2,055.66	0.6%	-17.74%	-25.6%
Energy	1,483.54	1,512.56	-1.9%	-5.12%	-11.4%
Services	2,258.81	2,255.35	0.2%	-4.00%	-9.4%
Real Estate	2,590.33	2,367.74	9.4%	2.01%	1.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FUJAIRAH BUILDING INDUSTRIES	1.32	14.78%	ALDAR PROPERTIES PJSC	1.65	93,580.0	USD
ALDAR PROPERTIES PJSC	1.65	11.49%	FIRST ABU DHABI BANK PJSC	14.90	59,600.4	67.68
RAS AL KHAIMAH CEMENT CO PSC	0.72	7.46%	EMIRATES TELECOM GROUP CO	16.84	39,704.2	
ARKAN BUILDING MATERIALS CO	0.50	6.38%	ABU DHABI COMMERCIAL BANK	9.37	27,900.9	
INTL FISH FARMING CO PJSC	0.94	2.17%	UNION NATIONAL BANK/ABU DHAB	5.17	22,985.0	AED
						250.7

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
METHAQ TAKAFUL INSURANCE	0.65	-9.47%	ALDAR PROPERTIES PJSC	1.65	56,970.4
AL QUDRA HOLDING PJSC	0.67	-6.67%	ESHRAQ PROPERTIES CO PJSC	0.43	10,057.2
RAS AL KHAIMAH CERAMICS	1.88	-3.59%	DANA GAS	0.82	9,810.4
DANA GAS	0.82	-2.84%	GULF PHARMACEUTICAL IND PSC	1.70	9,212.6
ABU DHABI NATIONAL OIL CO FO	2.21	-1.34%	UNION NATIONAL BANK/ABU DHAB	5.17	4,456.8

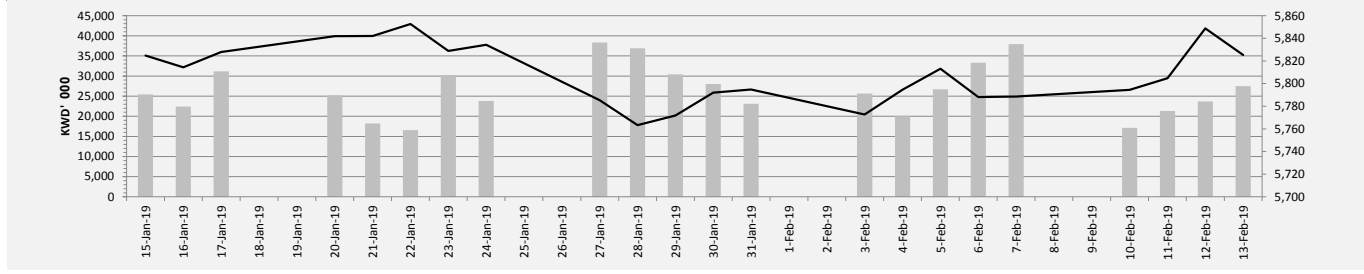
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,197.38	5,232.70	-0.67%	-0.17%	2.32%
Volume ('000)	180,158.60	121,499.70	48.3%		
Value (KWD'000)	44,350.86	27,476.14	61.4%		
Sub-Indices					
Industrials	919.03	919.70	-0.1%	-1.20%	-4.65%
Banks	1,147.58	1,155.06	-0.6%	0.93%	5.03%
Consumer Goods	565.86	563.01	0.5%	-7.05%	-13.73%
Consumer Service	944.78	938.91	0.6%	1.08%	-4.13%
Real Estate	859.06	871.97	-1.5%	-2.64%	-1.22%
Financial Services	965.65	968.49	-0.3%	-2.03%	3.43%
Telecom	899.54	918.40	-2.1%	-1.25%	1.35%
Health Care	876.41	878.25	-0.2%	-6.64%	-7.44%
Insurance	976.44	969.31	0.7%	0.43%	-1.66%
Basic Materials	1,162.15	1,162.57	0.0%	-0.61%	0.25%
Oil and Gas	1,208.27	1,216.59	-0.7%	4.49%	5.77%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	858.45	858.45	0.0%	9.26%	9.26%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
UNITED PROJECTS FOR AVIATION	555.00	8.61%	GULF BANK	277.00	13,376,461.8	98.88	29.87
KUWAIT CEMENT CO KSC	350.00	6.71%	MOBILE TELECOMMUNICATIONS CO	450.00	5,828,156.4		
RAS AL KHAIMAH WHITE CEMENT	80.00	6.67%	NATIONAL BANK OF KUWAIT	857.00	4,916,723.7		
KUWAIT & MIDDLE EAST FIN INV	49.40	5.11%	AHLI UNITED BANK B.S.C	248.00	3,054,897.7		
KUWAIT NATIONAL CINEMA CO	1000.00	3.95%	AGILITY	774.00	2,787,687.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
ITHMAAR HOLDING BSC	22.40	-9.68%	GULF BANK	277.00	48,176.6
KUWAIT REMAL REAL ESTATE CO	37.10	-8.62%	ITHMAAR HOLDING BSC	22.40	13,242.9
AL-MAZAYA HOLDING CO	64.50	-8.51%	MOBILE TELECOMMUNICATIONS CO	450.00	12,811.0
WARBA INSURANCE CO	60.00	-7.69%	AHLI UNITED BANK B.S.C	248.00	12,308.3
INTL FINANCIAL ADVISORS	22.60	-7.38%	INTL FINANCIAL ADVISORS	22.60	7,122.0

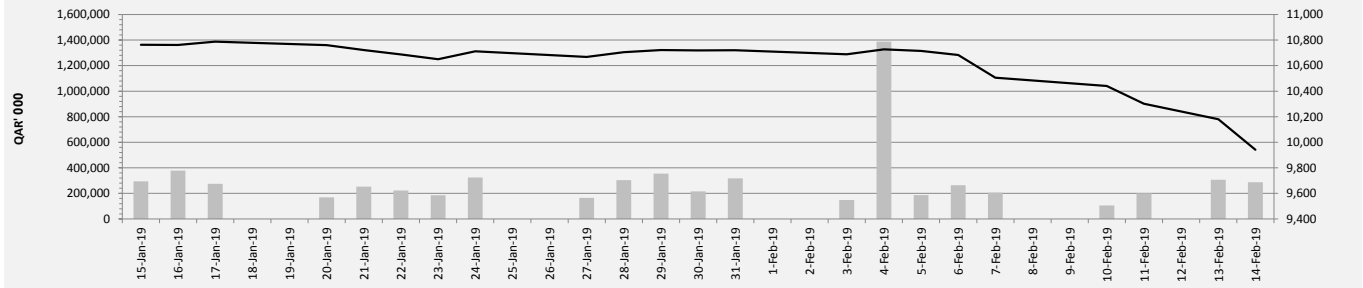
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,941.50	10,180.69	-2.35%	-7.26%	-3.47%
Volume ('000)	8,797.50	9,677.60	-9.09%		
Value (QAR'000)	286,867.40	306,790.80	-6.49%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR INDUSTRIAL MANUFACTUR	41.49	2.29%	QATAR NATIONAL BANK	177.10	71,207.4	134	489
MEDICARE GROUP	63.58	1.39%	INDUSTRIES QATAR	127.00	37,025.9		
DOHA INSURANCE CO	12.50	1.38%	GULF INTERNATIONAL SERVICES	14.70	18,657.9		
QATAR INTERNATIONAL ISLAMIC	66.80	1.06%	QATAR ISLAMIC BANK	148.00	18,587.5		
QATAR NATIONAL CEMENT CO	63.84	0.11%	MASRAF AL RAYAN	37.89	17,793.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
GULF INTERNATIONAL SERVICES	14.70	-9.43%	QATAR ALUMINUM MANUFACTURING	11.86	1,277.5
EZDAN HOLDING GROUP	13.66	-9.18%	GULF INTERNATIONAL SERVICES	14.70	1,273.3
QATARI INVESTORS GROUP	23.60	-7.63%	VODAFONE QATAR	8.10	709.8
INDUSTRIES QATAR	127.00	-5.93%	MESAIEED PETROCHEMICAL HOLDI	15.57	516.9
OOREDOO QPSC	68.00	-4.32%	MASRAF AL RAYAN	37.89	466.0

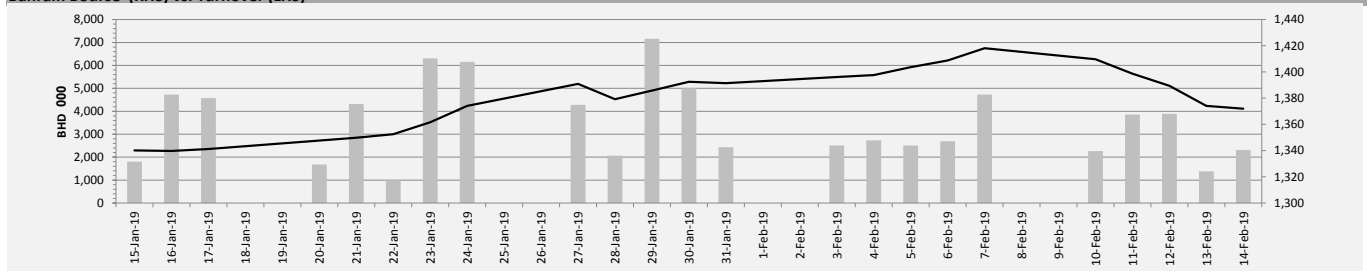
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,371.98	1,374.06	-0.15%	-1.40%	2.60%
Volume ('000)	5,108	8,436	-39.5%		
Value (BHD'000)	2,309.66	1,383.59	66.9%		
Sub-Indices					
Banks	3,064.55	3,068.19	-0.1%	3.4%	10.6%
Hotel and Tourism	2,637.29	2,637.29	0.0%	0.0%	-1.5%
Industrial	643.53	652.95	-1.4%	-30.8%	-33.0%
Insurance	1,624.29	1,624.29	0.0%	0.3%	0.3%
Services	1,262.85	1,261.71	0.1%	1.0%	3.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
SEEF PROPERTIES	0.22	0.92%	AHLI UNITED BANK B.S.C	0.80	1,590.5	USD
BBK BSC	0.46	0.44%	NATIONAL BANK OF BAHRAIN BSC	0.68	163.2	20.97
-	-	-	GFH FINANCIAL GROUP BSC	0.25	78.8	BHD
-	-	-	ALUMINIUM BAHRAIN BSC	0.40	69.6	7.91
-	-	-	BAHRAIN TELECOM CO	0.30	57.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
KHALEEJI COMMERCIAL BANK	0.06	-10.00%	AHLI UNITED BANK B.S.C	0.80	1,975.0
ALUMINIUM BAHRAIN BSC	0.40	-1.49%	AL-SALAM BANK	0.09	549.4
-	-	-	GFH FINANCIAL GROUP BSC	0.25	315.0
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.68	240.0
-	-	-	BAHRAIN TELECOM CO	0.30	188.3

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.056

As of:

31-Jan-2019

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