








U Capital Market Close Report

Date: 20-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,336.84	4,336.79	0.05	0.00%	-1.70%	-14.95%	10.2	0.8
	Saudi Stock Exchange	7,748.87	7,860.35	-111.48	-1.42%	0.60%	7.23%	16.7	1.7
	Kuwait Stock Exchange	5,096.56	5,139.84	-43.28	-0.84%	-0.25%	NA	15.2	1.2
	Qatar Exchange	10,412.51	10,496.40	-83.89	-0.80%	0.46%	22.16%	15.4	1.6
	Bahrain Bourse	1,313.95	1,314.52	-0.57	-0.04%	-1.12%	-1.33%	8.9	0.8
	Dubai Financial Market	2,509.81	2,544.12	-34.31	-1.35%	-5.95%	-25.53%	8.5	0.9
	Abu Dhabi Securities Exchange	4,855.94	4,859.62	-3.68	-0.08%	1.80%	10.40%	13.2	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,748.98	0.0%	-10.3%
Germany	DAX	10,675.26	-0.8%	-18.3%
France	CAC 40	4,714.82	-1.3%	-11.9%
United States				
USA	DJIA	23,323.66	-1.5%	-5.7%
USA	S&P 500	2,506.96	-1.5%	-6.4%
USA	NASDAQ	6,636.83	-2.2%	-4.7%
Asia Pacific				
Japan	NIKKEI 225	20,392.58	-2.8%	-10.9%
HongKong	HANG SENG	25,623.53	-0.9%	-12.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,214.01	-0.1%	17.8%
Egypt	The Egyptian Exchange	13,109.96	0.2%	-8.5%
Jordan	Amman Stock Exchange	1,942.94	0.9%	-8.9%
Palestine	Palestine Sec. Exchange	524.80	0.0%	-8.1%
Lebanon	Blom Stock Index	979.77	0.1%	-14.1%
MSCI				
	Bahrain	73.50	0.0%	-5.0%
	Kuwait	576.25	0.3%	14.5%
MSCI	Oman	520.62	-1.7%	-7.6%
	Qatar	893.69	0.4%	25.7%
	UAE	339.16	0.7%	-11.5%
	GCC Countries	480.76	0.4%	8.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	55.4	-3.3%	-12.1%
WTI Crude (per bbl)	46.6	-3.3%	-18.9%
Oman Crude Oil	55.1	-2.8%	-14.0%
Gold100 OZ (per oz)	1,255.7	1.0%	-3.6%
Silver (per oz)	14.8	1.1%	-12.9%
Platinum (per oz)	792.5	0.8%	-14.8%
Copper, MT	6,015.0	0.8%	-17.0%
Aluminium, MT	1,927.0	0.1%	-15.0%
Lead, MT	1,964.0	-0.5%	-21.0%
Zinc, MT	2,541.0	0.8%	-23.4%
Nickel, MT	10,950.0	1.1%	-14.2%

Cross Rate for Major Currencies

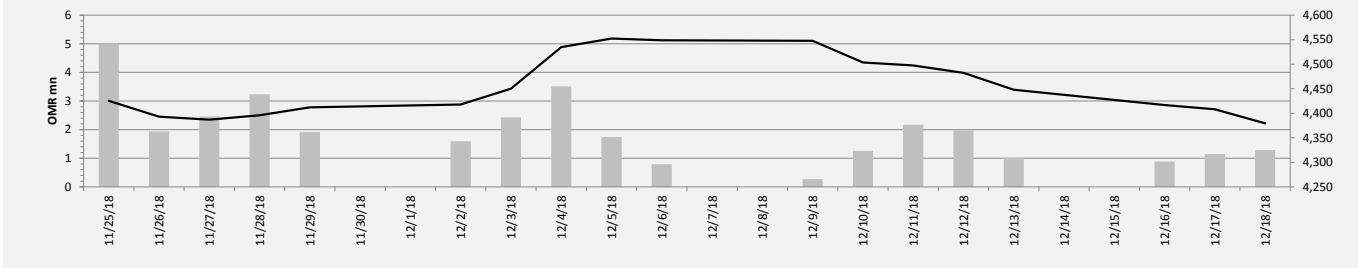
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.146	0.872
British Pound	GBP	1.268	0.788
Japanese Yen	JPY	0.009	111.720
Chinese Renminbi	CNH	0.145	6.888
Indian Rupee	INR	0.014	69.708
Russian Ruble	RUB	0.015	67.455
Canadian Dollar	CAD	0.743	1.346
Australian Dollar	AUD	0.714	1.400

Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,336.84	4,336.79	0.00%	-1.70%	-15.0%	Up	Down
Volume ('000)	4,434.62	10,149.01	-56.3%			8	8
Value (OMR'000)	962.06	3,055.97	-68.5%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,817.20	6,803.72	0.2%	-1.1%	-8.8%	12	
Industry Sector	5,179.18	5,188.68	-0.2%	-1.4%	-24.2%		
Services Sector	2,298.60	2,302.37	-0.2%	-2.3%	-13.0%		
MSM Shariah Index	598.96	601.58	-0.4%	-0.6%	-16.1%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANK DHOFAR SAOG	0.167	3.09%
OMAN FISHERIES CO	0.068	1.49%
GULF INVESTMENTS SERVICES	0.072	1.41%
GALFAR ENGINEERING&CONTRACT	0.087	1.16%
AL SHARQIYA INVEST HOLDING	0.091	1.11%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
DHOFAR GENERATING CO SAOC	0.210	305.3
BANKMUSCAT SAOG	0.410	299.2
OOREDOO	0.570	82.2
OMAN TELECOMMUNICATIONS CO	0.812	76.7
BANK DHOFAR SAOG	0.167	32.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	756.1	79%
GCC	152.0	16%
ARABS	18.1	2%
OTHERS	35.8	4%

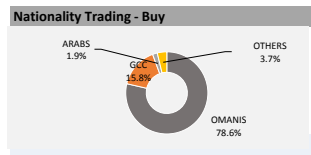
Top Equity Losers	Price	Chg
Companies	OMR	%
TAKAFUL OMAN	0.120	-6.98%
RAYSUT CEMENT CO	0.390	-3.94%
DHOFAR GENERATING CO SAOC	0.210	-2.33%
NATIONAL GAS CO	0.261	-1.51%
BANK NIZWA	0.089	-1.11%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
DHOFAR GENERATING CO SAOC	0.210	1,453.5
BANKMUSCAT SAOG	0.410	728.5
GALFAR ENGINEERING&CONTRACT	0.087	336.6
OMAN FISHERIES CO	0.068	310.1
OMAN INVESTMENT & FINANCE	0.080	262.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	658.8	68%
GCC	16.7	2%
ARABS	-	0%
OTHERS	286.6	30%

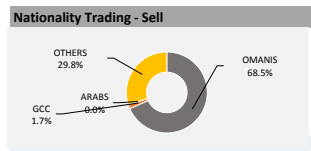
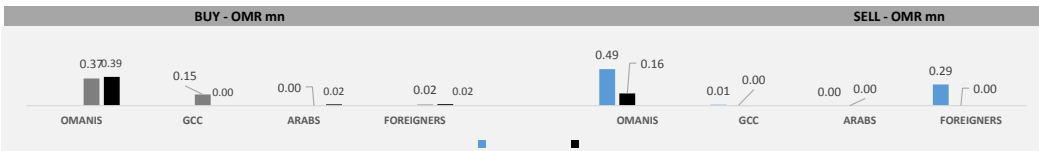
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	36.9%	63.1%
DHOFAR GENERATING CO SAOC	36.7%	63.3%
BANKMUSCAT SAOG	35.1%	64.9%
OOREDOO	82.4%	17.6%
OMAN TELECOMMUNICATIONS CO	97.5%	2.5%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Dhofar Generating Co SAOC	0.210	S	289,018
Bank Muscat	0.410	S	41,000
Bank Muscat	0.410	S	41,000
Oman Telecommunications Co	0.808	B	35,875
Bank Dhofar	0.167	B	32,005



Source: Mubasher

Excluding special deals, Source: Mubasher



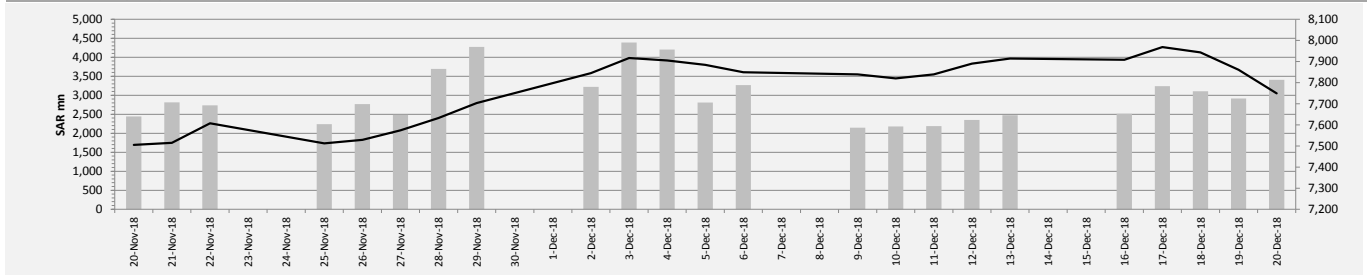
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,748.87	7,860.35	-1.42%	0.6%	7.2%
Volume ('000)	132,259.60	112,421.20	17.6%		
Value (SAR'000)	3,404,200	2,914,414	16.8%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,829.06	3,916.21	-2.2%	-2.0%	-21.8%
Tadawul Commercial & Prof Serv.	4,361.12	4,360.74	0.0%	1.8%	3.7%
Tadawul Materials	5,353.32	5,460.03	-2.0%	0.1%	5.9%
Tadawul Transportation	3,485.99	3,519.27	-0.9%	-2.8%	-13.1%
Tadawul Energy	4,777.53	4,882.24	-2.1%	-2.5%	11.6%
Tadawul Utilities	3,398.79	3,539.04	-4.0%	3.0%	-25.5%
Tadawul Cons Dura & App	3,648.09	3,680.12	-0.9%	-0.3%	-11.9%
Tadawul Consumer Svc	2,944.61	3,001.83	-1.9%	-2.1%	-20.1%
Tadawul Media	10,422.14	10,847.21	-3.9%	-5.8%	34.7%
Tadawul Banks	6,995.87	7,055.54	-0.8%	0.8%	27.2%
Tadawul Diversified Fin	3,409.79	3,440.97	-0.9%	2.0%	-15.4%
Tadawul Insurance	4,116.30	4,201.22	-2.0%	4.0%	-12.9%
Tadawul RE Mgmt & Dev	3,235.92	3,293.31	-1.7%	-0.8%	-31.1%
Tadawul Telecom	5,315.54	5,371.48	-1.0%	6.9%	25.0%
Tadawul Retailing	6,747.40	6,878.19	-1.9%	-1.7%	19.8%
Tadawul Food & Staples Retailing	5,838.04	5,938.15	-1.7%	0.7%	4.1%
Tadawul Health Care Equipment & Services	3,748.31	3,774.90	-0.7%	1.4%	-15.6%
Tadawul Pharma, Biotech & Life Science	3,852.25	3,905.02	-1.4%	-0.5%	-3.0%
Tadawul REITs	3,603.57	3,613.06	-0.3%	0.1%	-22.2%
Tadawul Capital Goods	3,887.85	3,960.91	-1.8%	-1.9%	-10.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
SAUDI PAPER MANUFACTURING CO	13.44	5.00%	SAUDI BASIC INDUSTRIES CORP	118.80	501,180.7	USD
SAUDI ENAYA COOPERATIVE INSU	24.40	2.52%	AL RAJHI BANK	84.90	302,782.0	SAR
SAUDI FISHERIES	37.50	1.76%	SAUDI FISHERIES	37.50	282,672.0	506
ALSORAYAI GROUP	14.26	1.13%	ALINMA BANK	22.22	149,037.6	1,873
SAUDI BRITISH BANK	33.50	1.06%	SAUDI INDUSTRIAL EXPORT CO	89.60	146,044.9	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI INDUSTRIAL EXPORT CO	89.60	-7.44%	DAR AL ARKAN REAL ESTATE DEV	8.95	8,004.9
SAUDI CO FOR HARDWARE LLC	67.00	-6.94%	SAUDI FISHERIES	37.50	7,241.9
SAUDI ELECTRICITY CO	15.28	-4.50%	MOBILE TELECOMMUNICATIONS CO	7.61	7,134.1
ARABIAN SHIELD COOPERATIVE	18.28	-4.19%	ALINMA BANK	22.22	6,712.5
SAUTANIYA INSURANCE CO	23.38	-4.18%	SAUDI KAYAN PETROCHEMICAL CO	13.50	6,159.9

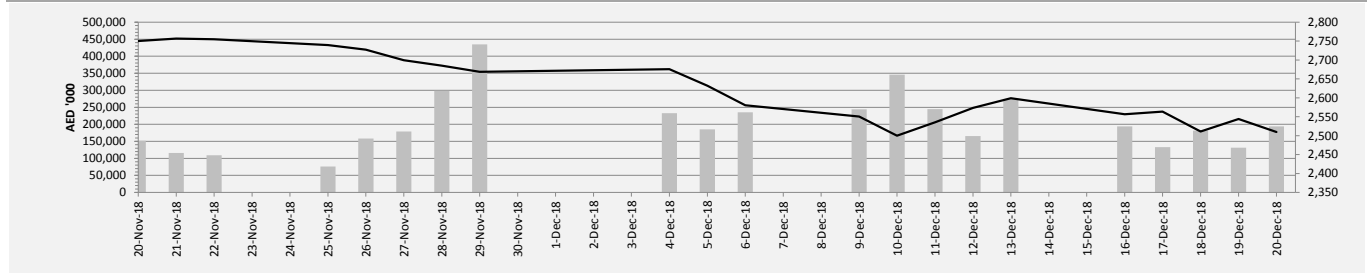
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,509.81	2,544.12	-1.35%	-6.0%	-25.5%
Volume ('000)	175,276	101,953	71.9%		
Value (AED'000)	194,084	131,557	47.5%		
Sub-Indices					
Real Estate & Construction	4,132.77	4,191.48	-1.4%	-9.3%	-38.5%
Banking	2,159.26	2,185.67	-1.2%	-4.4%	-7.5%
Investment and Financial	2,091.89	2,101.69	-0.5%	-6.9%	-44.0%
Insurance	1,471.10	1,486.97	-1.1%	-4.2%	-5.5%
Consumer Staples	149.76	158.03	-5.2%	-7.6%	-59.2%
Services	556.59	563.45	-1.2%	0.2%	-22.6%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	833.83	843.96	-1.2%	-0.6%	-3.1%
Transportation	702.42	720.30	-2.5%	-6.2%	-14.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
DUBAI REFRESHMENTS COMPANY	8.62	14.93%	EMAAR PROPERTIES PJSC	4.21	31,968.0	AED 257.7
TABREED	1.70	1.80%	DUBAI ISLAMIC BANK	5.01	26,720.3	69.6
DUBAI FINANCIAL MARKET PJSC	0.80	1.14%	UNION PROPERTIES PJSC	0.40	22,932.9	
EMAAR PROPERTIES PJSC	4.21	0.96%	GFH FINANCIAL GROUP BSC	0.98	19,322.3	
-	-	-	EMAAR MALLS PJSC	1.75	19,142.6	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
GULFA MINERAL WATER & PROCES	6.31	-9.99%	UNION PROPERTIES PJSC	0.40	58,049.4
DAMAC PROPERTIES DUBAI CO	1.55	-9.88%	GFH FINANCIAL GROUP BSC	0.98	19,714.4
AL RAMZ CORPORATION INVESTME	1.02	-9.73%	DXB ENTERTAINMENTS PJSC	0.25	17,284.9
GULF NAVIGATION HOLDING PJSC	0.93	-6.09%	EMAAR MALLS PJSC	1.75	11,077.7
EKTITAB HOLDING CO SAK	0.25	-6.02%	TABREED	1.70	9,718.3

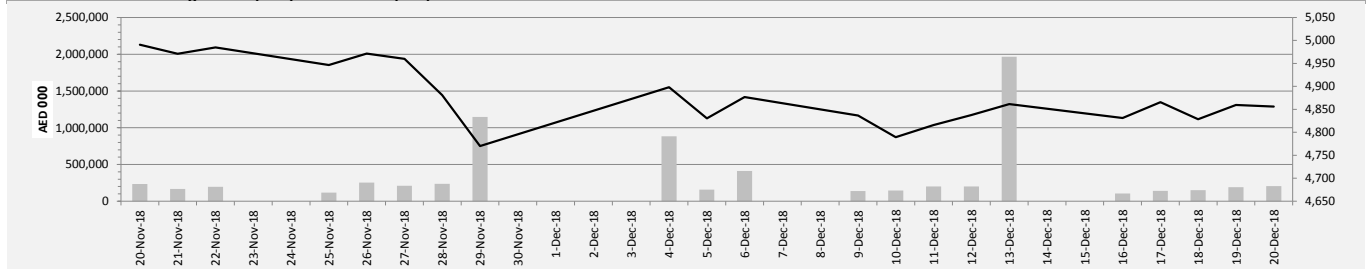
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,855.94	4,859.62	-0.08%	1.80%	10.4%
Volume ('000)	53,463.77	42,534.63	25.7%		
Value (AED'000)	206,439.30	190,639.80	8.3%		
Sub-Indices					
Banking	9,413.55	9,398.40	0.2%	0.22%	2.7%
Telecommunication	4,221.75	4,216.80	0.1%	0.35%	2.5%
Consumer Services	1,729.69	1,680.48	2.9%	-1.00%	-0.4%
Insurance	2,130.96	2,129.21	0.1%	0.39%	1.0%
Industrials	1,657.45	1,675.63	-1.1%	-1.82%	-3.3%
Invst and Financial Services	2,329.06	2,406.94	-3.2%	-6.67%	-1.0%
Energy	1,537.17	1,579.95	-2.7%	-1.82%	-4.0%
Services	2,507.47	2,531.14	-0.9%	-0.94%	-2.1%
Real Estate	2,532.22	2,549.95	-0.7%	-2.49%	-2.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF FUJAIRAH	4.49	14.83%	FIRST ABU DHABI BANK PJSC	13.98	80,328.5	USD
BANK OF SHARJAH	1.12	12.00%	EMIRATES TELECOM GROUP CO	17.04	52,811.4	AED
METHAQ TAKAFUL INSURANCE	0.75	3.88%	ABU DHABI COMMERCIAL BANK	8.19	21,265.4	69.57
AGTHIA GROUP PJSC	3.89	3.73%	ALDAR PROPERTIES PJSC	1.56	15,960.6	
INTL FISH FARMING CO PJSC	1.00	2.56%	DANA GAS	0.87	12,966.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL QUDRA HOLDING PJSC	0.76	-5.63%	DANA GAS	0.87	14,981.2
DANA GAS	0.87	-5.05%	ALDAR PROPERTIES PJSC	1.56	10,299.2
ABU DHABI AVIATION CO	3.15	-4.55%	FIRST ABU DHABI BANK PJSC	13.98	5,745.5
MANAZEL REAL ESTATE PJSC	0.38	-4.08%	MANAZEL REAL ESTATE PJSC	0.38	4,959.2
RAS AL KHAIMAH CERAMICS	1.75	-3.85%	EMIRATES TELECOM GROUP CO	17.04	3,103.5

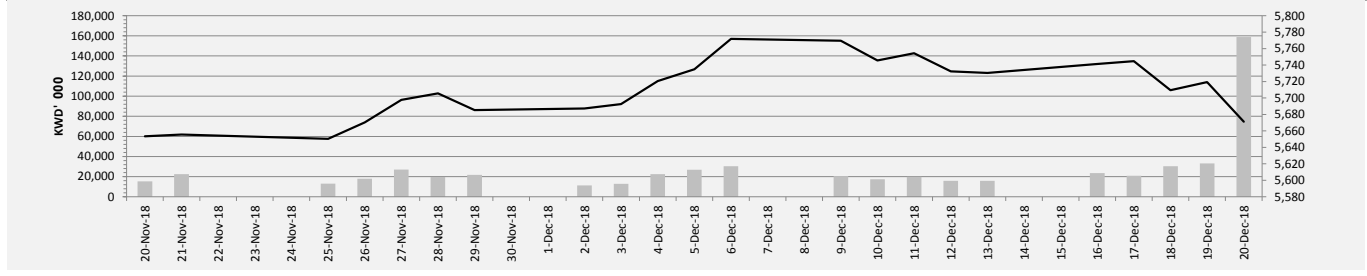
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,096.56	5,139.84	-0.84%	-0.2%	-
Volume ('000)	325,735.20	113,660.00	186.6%	-	-
Value (KWD'000)	158,836.30	33,184.80	378.6%	-	-
Sub-Indices					
Industrials	944.85	959.25	-1.5%	-1.9%	-
Banks	1,103.57	1,107.79	-0.4%	1.2%	-
Consumer Goods	674.59	707.67	-4.7%	-7.9%	-
Consumer Service	997.67	1,000.95	-0.3%	0.7%	-
Real Estate	867.24	874.97	-0.9%	-2.0%	-
Financial Services	941.66	943.59	-0.2%	-2.0%	-
Telecom	877.20	902.02	-2.8%	-3.4%	-
Health Care	956.91	956.91	0.0%	-0.8%	-
Insurance	996.23	994.53	0.2%	5.5%	-
Basic Materials	1,150.64	1,179.70	-2.5%	-3.4%	-
Oil and Gas	1,186.87	1,193.20	-0.5%	4.9%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	836.63	800.25	4.5%	6.5%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
EFFECT REAL ESTATE CO	20.00	41.84%	NATIONAL BANK OF KUWAIT	830.00	51,117,609.0	96.48	29.15
METAL & RECYCLING CO	40.00	33.33%	MOBILE TELECOMMUNICATIONS CO	443.00	19,829,905.4		
AL-EID FOOD KSC	66.00	10.00%	AGILITY	803.00	10,306,715.6		
KUWAIT CABLE VISION SAK	11.00	10.00%	BOUBYAN PETROCHEMICALS CO	982.00	7,395,252.7		
CREDIT RATING & COLLECTION	22.30	8.78%	BOUBYAN BANK K.S.C	582.00	7,281,887.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	000
SHUAIBA INDUSTRIAL CO	171.00	-10.00%	NATIONAL BANK OF KUWAIT	830.00	61,459.9
TAMDEEN REAL ESTATE CO KSC	296.00	-9.76%	MOBILE TELECOMMUNICATIONS CO	443.00	43,933.1
UNITED PROJECTS FOR AVIATION	585.00	-7.14%	WARBA BANK KSCP	217.00	18,326.2
MANAZEL HOLDING	28.10	-6.33%	NATIONAL INDUSTRIES GRP HOLD	159.00	17,306.9
HUMANSOFT HOLDING CO KSC	3200.00	-5.88%	ALIMTIAZ INVESTMENT GROUP	131.00	16,852.3

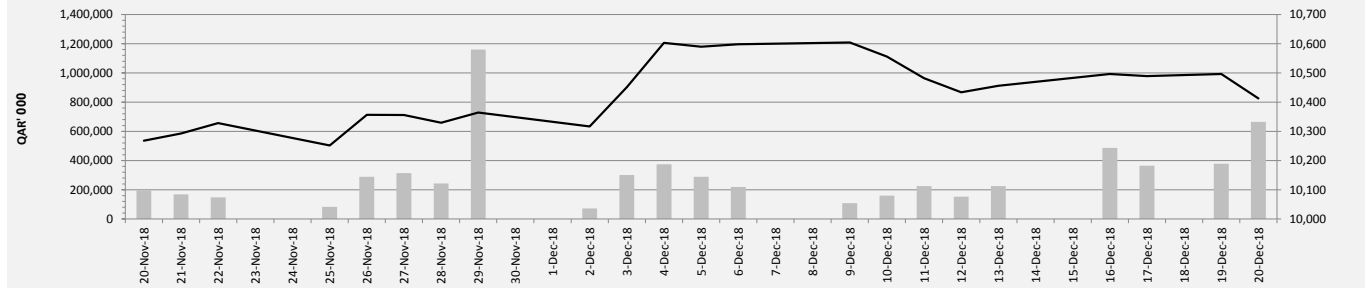
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,412.51	10,496.40	-0.80%	0.46%	22.16%
Volume ('000)	27,238.63	20,280.49	34.31%		
Value (QAR'000)	664,966.50	378,031.20	75.90%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ALUMINUM MANUFACTURING	14.40	5.57%	QATAR ALUMINUM MANUFACTURING	14.40	246,447.7	140.87	512.8
AL KHALEEJ TAKAFUL GROUP	8.58	2.14%	QATAR NATIONAL BANK	194.28	110,771.2		
WIDAM FOOD CO	67.00	1.48%	INDUSTRIES QATAR	137.99	43,349.3		
MEDICARE GROUP	63.17	1.23%	MASRAF AL RAYAN	41.20	35,136.9		
QATAR INSURANCE CO	37.00	0.35%	QATAR ISLAMIC BANK	154.50	27,973.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
SALAM INTERNATIONAL INVESTME	4.33	-3.56%	QATAR ALUMINUM MANUFACTURING	14.40	16,837.7
AL AHLI BANK	29.00	-3.33%	QATAR FIRST BANK	4.16	1,171.0
QATAR GERMAN CO FOR MEDICAL	5.13	-3.21%	EZDAN HOLDING GROUP	12.89	919.6
QATAR & OMAN INVESTMENT CO	5.62	-3.10%	MASRAF AL RAYAN	41.20	849.2
INVESTMENT HOLDING GROUP	4.95	-2.94%	INVESTMENT HOLDING GROUP	4.95	685.2

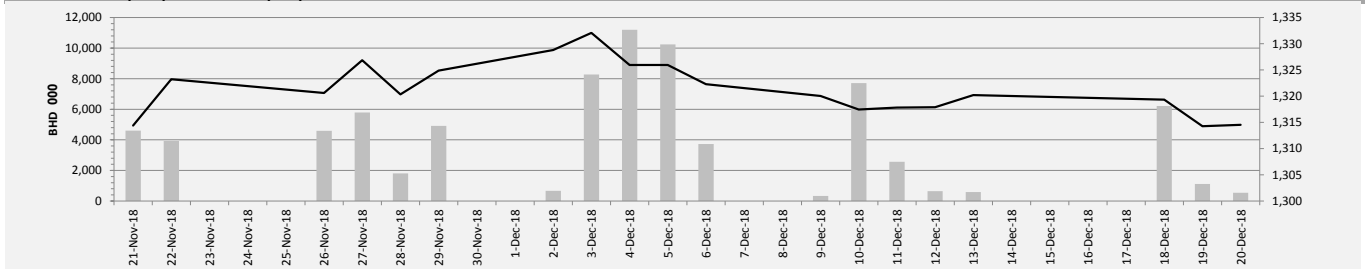
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,313.95	1,314.52	-0.04%	-1.1%	-1.3%
Volume ('000)	1,944	3,820	-49.1%		
Value (BHD'000)	536.86	1,119.63	-52.1%		
Sub-Indices					
Banks	2,690.87	2,684.09	0.3%	-1.2%	-2.9%
Hotel and Tourism	2,677.69	2,677.69	0.0%	4.7%	-8.9%
Industrial	960.84	960.84	0.0%	0.7%	-2.6%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,175.29	1,174.38	0.1%	0.4%	9.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.08	2.56%	AHLI UNITED BANK B.S.C	0.67	147.4	USD
KHALEEJI COMMERCIAL BANK	0.08	1.22%	BAHRAIN TELECOM CO	0.26	102.5	19.99
BBK BSC	0.44	0.91%	BMMI BSC	0.75	56.1	BHD
BMMI BSC	0.75	0.67%	AL-SALAM BANK	0.08	33.3	7.54
-	-	-	GFH FINANCIAL GROUP BSC	0.27	8.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
GFH FINANCIAL GROUP BSC	0.27	-3.57%	AL-SALAM BANK	0.08	416.1
-	-	-	BAHRAIN TELECOM CO	0.26	388.3
-	-	-	AHLI UNITED BANK B.S.C	0.67	220.0
-	-	-	BMMI BSC	0.75	75.0
-	-	-	KHALEEJI COMMERCIAL BANK	0.08	50.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.032

As of:

13-Dec-2018

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