








## U Capital Market Close Report

Date: 25-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,312.94	4,345.88	-32.94	-0.76%	-2.25%	-15.42%	10.2	0.8
	Saudi Stock Exchange	7,719.01	7,764.51	-45.50	-0.59%	0.21%	6.82%	16.7	1.7
	Kuwait Stock Exchange	5,066.06	5,096.49	-30.43	-0.60%	-0.84%	NA	15.2	1.2
	Qatar Exchange	10,233.88	10,367.54	-133.66	-1.29%	-1.26%	20.07%	15.1	1.5
	Bahrain Bourse	1,313.00	1,313.42	-0.42	-0.03%	-1.19%	-1.41%	8.9	0.8
	Dubai Financial Market	2,467.35	2,460.34	7.01	0.28%	-7.54%	-26.79%	8.3	0.9
	Abu Dhabi Securities Exchange	4,800.70	4,817.52	-16.82	-0.35%	0.64%	9.15%	13.0	1.4

\* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	6,685.99	0.0%	-11.9%
Germany	DAX	10,633.82	0.0%	-18.7%
France	CAC 40	4,626.39	-1.4%	-13.8%
<b>United States</b>				
USA	DJIA	21,792.20	-2.9%	-12.0%
USA	S&P 500	2,351.10	-2.7%	-12.4%
USA	NASDAQ	6,192.92	-2.2%	-11.0%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	19,155.74	-5.0%	-16.4%
HongKong	HANG SENG	25,651.38	-0.4%	-13.3%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,171.03	-0.4%	15.9%
Egypt	The Egyptian Exchange	12,660.47	-1.0%	-8.7%
Jordan	Amman Stock Exchange	1,903.58	-1.5%	-10.6%
Palestine	Palestine Sec. Exchange	526.43	0.3%	-8.3%
Lebanon	Blom Stock Index	977.18	-0.8%	-14.6%
<b>MSCI</b>				
	Bahrain	71.78	-0.7%	-6.4%
	Kuwait	570.78	0.3%	13.1%
MSCI	Oman	524.03	0.7%	-6.3%
	Qatar	883.44	0.6%	24.1%
	UAE	334.13	-0.8%	-11.3%
	GCC Countries	474.99	0.4%	7.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	50.5	-6.2%	-19.9%
WTI Crude (per bbl)	42.5	-6.7%	-25.9%
Oman Crude Oil	50.1	-6.9%	-21.7%
Gold100 OZ (per oz)	1,269.4	0.0%	-2.6%
Silver (per oz)	14.8	0.0%	-12.8%
Platinum (per oz)	785.8	0.0%	-15.5%
Copper, MT	5,955.5	-0.6%	-17.8%
Aluminium, MT	1,893.0	-0.8%	-16.5%
Lead, MT	1,985.0	1.0%	-20.2%
Zinc, MT	2,474.0	-1.1%	-25.5%
Nickel, MT	10,890.0	0.1%	-14.7%

### Cross Rate for Major Currencies

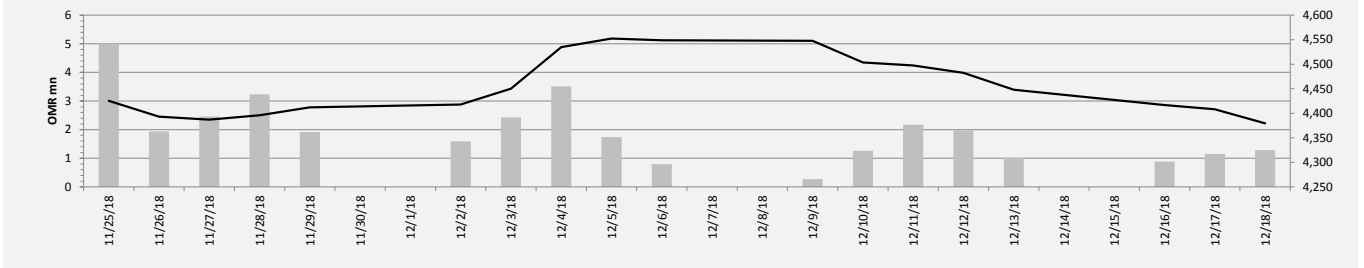
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.140	0.881
British Pound	GBP	1.268	0.786
Japanese Yen	JPY	0.009	110.310
Chinese Renminbi	CNH	0.145	6.896
Indian Rupee	INR	0.014	70.145
Russian Ruble	RUB	0.015	68.673
Canadian Dollar	CAD	0.735	1.361
Australian Dollar	AUD	0.704	1.420

## Muscat Securities Market

Market Cap: OMR 18.2bn (USD 47.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,312.94	4,345.88	-0.76%	-2.25%	-15.4%	Up	Down
Volume ('000)	4,701.30	3,053.99	53.9%			3	16
Value (OMR'000)	20,547.29	501.81	3994.7%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,773.79	6,817.64	-0.6%	-1.7%	-9.4%		
Industry Sector	5,042.69	5,090.97	-0.9%	-4.0%	-26.2%	10	
Services Sector	2,286.57	2,289.72	-0.1%	-2.9%	-13.5%		
MSM Shariah Index	587.42	591.80	-0.7%	-2.5%	-17.7%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMINVEST	0.358	2.29%
RENAISSANCE SERVICES SAOG	0.370	0.54%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK SOHAR	0.108	96.1
BANK NIZWA	0.088	64.5
AL MADINA TAKAFUL CO SAOC	0.092	38.9
NATIONAL BANK OF OMAN SAOG	0.175	31.6
BANK DHOFAR SAOG	0.173	31.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	20,462.7	100%
GCC	44.8	0%
ARABS	11.4	0%
OTHERS	28.4	0%

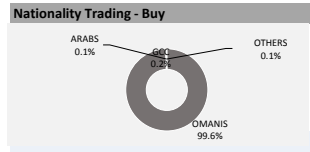
Top Equity Losers	Price	Chg
Companies	OMR	%
AL BATINAH DEV & INV	0.085	-5.56%
GALFAR ENGINEERING&CONTRACT	0.079	-4.82%
RAYSUT CEMENT CO	0.372	-4.12%
AHLI BANK	0.145	-3.33%
OMAN FISHERIES CO	0.061	-3.17%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK SOHAR	0.108	888.0
BANK NIZWA	0.088	733.5
AL-ANWAR CERAMIC TILES CO	0.070	442.4
AL MADINA TAKAFUL CO SAOC	0.092	423.2
GALFAR ENGINEERING&CONTRACT	0.079	288.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	20,492.8	100%
GCC	30.1	0%
ARABS	18.9	0%
OTHERS	5.5	0%

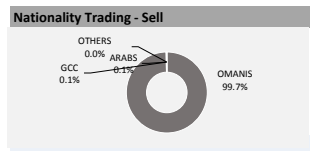
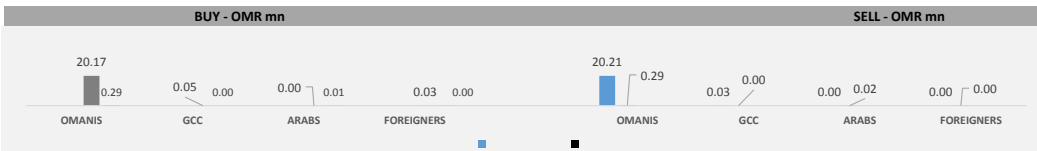
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	98.8%	1.2%
BANK SOHAR	46.0%	54.0%
BANK NIZWA	72.4%	27.6%
AL MADINA TAKAFUL CO SAOC	84.1%	15.9%
NATIONAL BANK OF OMAN SAOG	23.7%	76.4%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Sohar International Bank SAOG	0.108	S	26,100
Oman Qatari Telecommunications	0.570	S	23,456
Al Madina Takaful	0.092	S	18,400
Sohar International Bank SAOG	0.109	B	14,170
Bank Nizwa	0.088	S	13,200



Source: Mubasher

Excluding special deals, Source: Mubasher



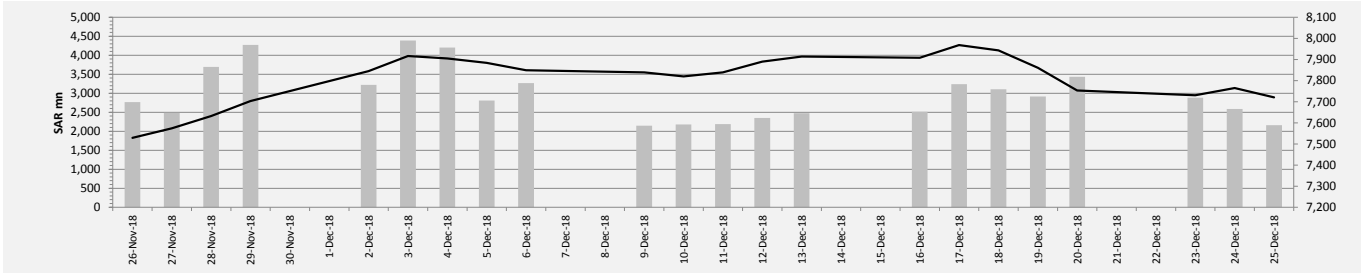
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,719.01	7,764.51	-0.59%	0.2%	6.8%
Volume ('000)	113,177.50	110,397.40	2.5%		
Value (SAR'000)	2,443,000	2,588,256	-5.6%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	3,810.53	3,808.30	0.1%	-2.4%	-22.2%
Tadawul Commercial & Prof Serv.	4,179.35	4,239.03	-1.4%	-2.4%	-0.6%
Tadawul Materials	5,218.65	5,322.64	-2.0%	-2.4%	3.3%
Tadawul Transportation	3,468.07	3,486.28	-0.5%	-3.3%	-13.6%
Tadawul Energy	4,704.72	4,764.28	-1.3%	-4.0%	9.9%
Tadawul Utilities	3,361.48	3,362.23	0.0%	1.9%	-26.3%
Tadawul Cons Dura & App	3,617.22	3,671.53	-1.5%	-1.2%	-12.6%
Tadawul Consumer Svc	2,915.01	2,941.66	-0.9%	-3.1%	-20.9%
Tadawul Media	10,133.03	10,340.18	-2.0%	-8.4%	31.0%
Tadawul Banks	7,062.46	7,035.06	0.4%	1.8%	28.4%
Tadawul Diversified Fin	3,403.01	3,415.37	-0.4%	1.8%	-15.6%
Tadawul Insurance	4,122.92	4,179.04	-1.3%	4.2%	-12.7%
Tadawul RE Mgmt & Dev	3,222.12	3,251.92	-0.9%	-1.3%	-31.4%
Tadawul Telecom	5,362.98	5,385.90	-0.4%	7.9%	26.1%
Tadawul Retailing	6,766.57	6,826.48	-0.9%	-1.4%	20.1%
Tadawul Food & Staples Retailing	5,798.70	5,891.93	-1.6%	0.0%	3.4%
Tadawul Health Care Equipment & Services	3,706.81	3,744.13	-1.0%	0.3%	-16.6%
Tadawul Pharma, Biotech & Life Science	3,832.46	3,885.23	-1.4%	-1.0%	-3.5%
Tadawul REITS	3,593.80	3,604.58	-0.3%	-0.2%	-22.4%
Tadawul Capital Goods	3,868.93	3,914.97	-1.2%	-2.4%	-10.9%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
RIYAD BANK	19.60	8.53%	ALINMA BANK	22.46	250,861.8	USD
THIMAR	27.50	7.21%	SAUDI BASIC INDUSTRIES CORP	116.80	233,923.9	499
SAUDI ENAYA COOPERATIVE INSU	24.14	4.05%	MOBILE TELECOMMUNICATIONS CO	8.19	144,446.0	SAR
ARAB NATIONAL BANK	32.30	2.87%	AL RAJHI BANK	84.70	131,305.6	1,849
BANQUE SAUDI FRANSI	31.00	1.64%	SAUDI FISHERIES	32.75	113,891.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ARABIA INSURANCE COOPERATIVE	16.72	-5.00%	MOBILE TELECOMMUNICATIONS CO	8.19	17,368.5
AMANA COOPERATIVE INSURANCE	21.80	-4.89%	ALINMA BANK	22.46	11,149.6
AL ALAMIYA COOPERATIVE INSUR	30.05	-4.75%	DAR AL ARKAN REAL ESTATE DEV	8.96	8,164.7
ALLIANZ SAUDI FRANSI COOPERA	30.30	-4.72%	SAUDI KAYAN PETROCHEMICAL CO	12.92	7,205.3
BURJ COOPERATIVE INSURANCE	26.05	-4.05%	RIYAD BANK	19.60	4,962.7

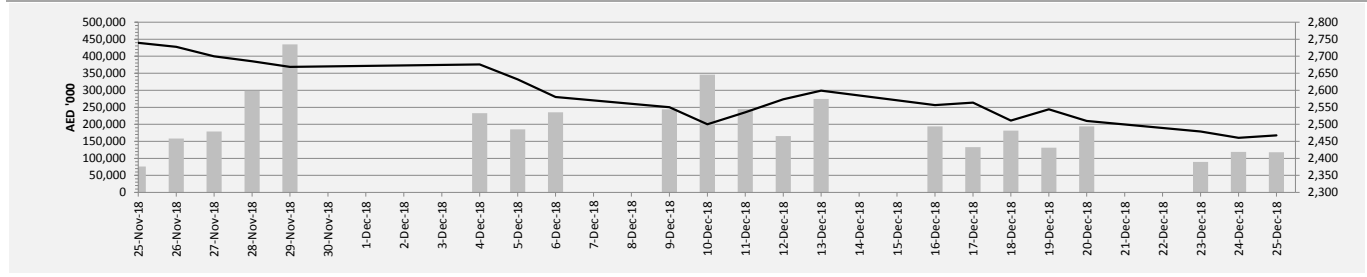
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,467.35	2,460.34	0.28%	-7.5%	-26.8%
Volume ('000)	149,381	102,797	45.3%		
Value (AED'000)	118,066	119,077	-0.8%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,970.38	4,042.34	-1.8%	-12.9%	-40.9%
Banking	2,147.75	2,100.81	2.2%	-4.9%	-7.9%
Investment and Financial	2,044.25	2,040.09	0.2%	-9.1%	-45.3%
Insurance	1,392.31	1,427.10	-2.4%	-9.3%	-10.6%
Consumer Staples	143.56	143.04	0.4%	-11.5%	-60.9%
Services	544.52	551.88	-1.3%	-2.0%	-24.2%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	842.27	838.90	0.4%	0.4%	-2.2%
Transportation	701.02	709.00	-1.1%	-6.4%	-14.6%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL SALAM BANK SUDAN	1.24	13.76%	GFH FINANCIAL GROUP BSC	0.80	49,864.2	67.7	250.7
MASHREQBANK	78.00	8.33%	ISLAMIC ARAB INSURANCE COM	0.43	10,816.9		
EMIRATES NBD PJSC	8.60	4.24%	EMAAR PROPERTIES PJSC	3.95	10,322.8		
AL SALAM BANK	0.77	2.12%	ARABTEC HOLDING CO PJSC	1.84	8,151.5		
TAKAFUL EMARAT INSURANCE	1.67	1.83%	DUBAI ISLAMIC BANK	4.99	7,638.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
GFH FINANCIAL GROUP BSC	0.80	-9.99%	GFH FINANCIAL GROUP BSC	0.80	59,865.9
GULF NAVIGATION HOLDING PJSC	0.80	-6.98%	ISLAMIC ARAB INSURANCE COM	0.43	24,955.4
ISLAMIC ARAB INSURANCE COM	0.43	-5.95%	UNION PROPERTIES PJSC	0.40	12,529.7
AL SALAM GROUP HOLDING CO	0.40	-4.58%	DXB ENTERTAINMENTS PJSC	0.24	11,898.5
AAN DIGITAL SERVICES CO	0.22	-3.93%	DEYAAR DEVELOPMENT PJSC	0.33	8,084.6

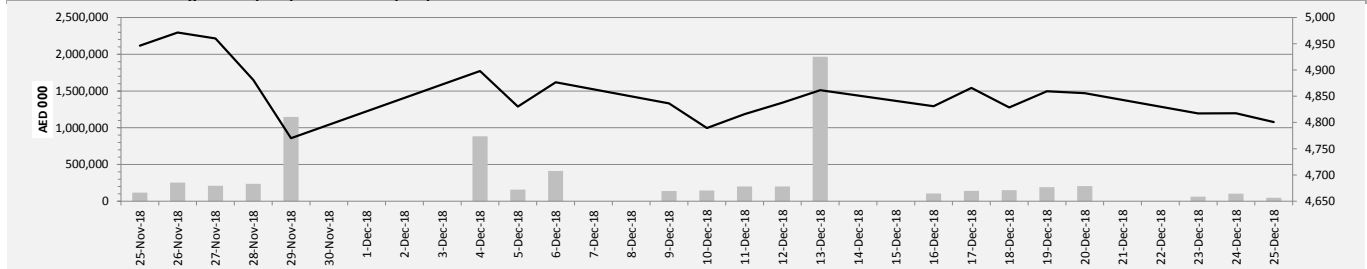
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,800.70	4,817.52	-0.35%	0.64%	9.1%
Volume ('000)	30,764.19	44,490.88	-30.9%		
Value (AED'000)	47,587.27	101,982.90	-53.3%		
<b>Sub-Indices</b>					
Banking	9,350.29	9,354.23	0.0%	-0.67%	2.0%
Telecommunication	4,172.20	4,206.89	-0.8%	-1.17%	1.3%
Consumer Services	1,732.05	1,743.02	-0.6%	0.14%	-0.2%
Insurance	2,126.20	2,129.83	-0.2%	-0.22%	0.8%
Industrials	1,670.71	1,661.32	0.6%	0.80%	-2.5%
Invst and Financial Services	2,388.87	2,323.97	2.8%	2.57%	1.5%
Energy	1,449.99	1,481.65	-2.1%	-5.67%	-9.5%
Services	2,455.38	2,473.85	-0.7%	-2.08%	-4.2%
Real Estate	2,399.60	2,440.79	-1.7%	-5.24%	-8.0%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
COMMERCIAL BANK INTERNATIONA	0.76	14.80%	EMIRATES TELECOM GROUP CO	16.84	13,583.7	USD
NATIONAL BANK OF UMM AL QAIW	2.58	14.67%	ALDAR PROPERTIES PJSC	1.49	8,467.8	67.70
FINANCE HOUSE	1.64	10.81%	ESHRAQ PROPERTIES CO PJSC	0.44	5,609.4	
WAHA CAPITAL PJSC	1.70	3.03%	FIRST ABU DHABI BANK PJSC	13.90	4,507.7	AED
RAS AL KHAIMAH CERAMICS	1.80	2.27%	ABU DHABI COMMERCIAL BANK	8.00	4,319.8	250.7

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNION INSURANCE CO	0.71	-9.96%	ESHRAQ PROPERTIES CO PJSC	0.44	12,922.3
NATIONAL CORP TOURISM & HOTE	1.68	-6.15%	ALDAR PROPERTIES PJSC	1.49	5,716.7
ESHRAQ PROPERTIES CO PJSC	0.44	-5.81%	DANA GAS	0.79	4,501.3
SUDAN TELECOMMUNICATIONS GRO	0.38	-5.78%	ARKAN BUILDING MATERIALS CO	0.49	986.8
INTL FISH FARMING CO PJSC	0.96	-3.62%	MANAZEL REAL ESTATE PJSC	0.38	970.0

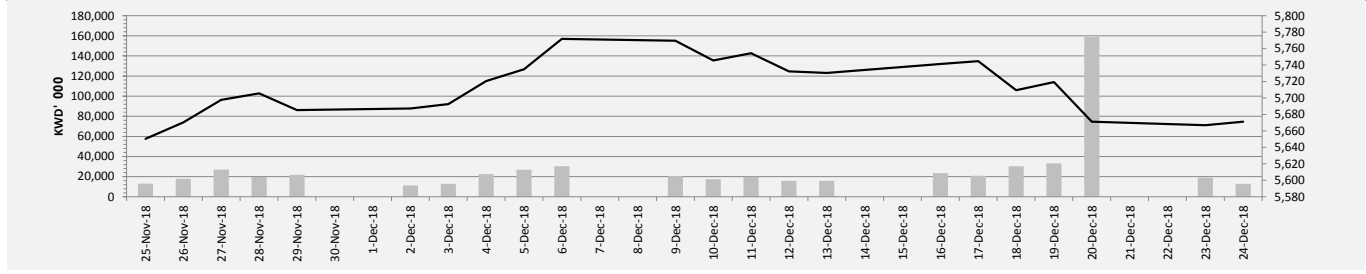
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,066.06	5,096.49	-0.60%	-0.8%	-
Volume ('000)	89,982.12	101,634.90	-11.5%	-	-
Value (KWD'000)	18,499.60	12,899.44	43.4%	-	-
<b>Sub-Indices</b>					
Industrials	949.28	959.80	-1.1%	-1.5%	-
Banks	1,094.53	1,098.51	-0.4%	0.4%	-
Consumer Goods	671.57	669.12	0.4%	-8.3%	-
Consumer Service	987.59	984.40	0.3%	-0.3%	-
Real Estate	872.71	874.82	-0.2%	-1.4%	-
Financial Services	915.50	924.75	-1.0%	-4.7%	-
Telecom	878.32	892.76	-1.6%	-3.2%	-
Health Care	956.17	952.87	0.3%	-0.9%	-
Insurance	989.12	991.07	-0.2%	4.7%	-
Basic Materials	1,158.51	1,171.83	-1.1%	-2.7%	-
Oil and Gas	1,151.68	1,147.07	0.4%	1.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	873.00	873.00	0.0%	11.1%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
AL-DEERA HOLDING CO	19.00	10.47%	GULF BANK	259.00	3,707,323.6	USD
FIRST TAKAFUL INSURANCE CO	46.00	9.52%	NATIONAL BANK OF KUWAIT	832.00	1,701,372.0	KWD
YIACO MEDICAL CO. K.S.C.C	105.00	9.38%	MOBILE TELECOMMUNICATIONS CO	447.00	1,305,059.7	96.03
KUWAIT FINANCIAL CENTRE SAK	103.00	7.29%	AHLI UNITED BANK B.S.C	202.00	1,252,282.6	29.01
JIYAD HOLDING CO KSC	73.50	5.00%	AGILITY	796.00	1,149,751.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
METAL & RECYCLING CO	41.00	-34.92%	GULF BANK	259.00	14,380.0
BOUBYAN INTL INDUSTRIES HOLD	35.30	-15.75%	GFH FINANCIAL GROUP BSC	70.60	8,417.8
INTL FINANCIAL ADVISORS	27.80	-7.02%	GULF PETROLEUM INVESTMENT	27.80	6,216.6
GFH FINANCIAL GROUP BSC	70.60	-6.49%	AHLI UNITED BANK B.S.C	202.00	6,186.1
UMM AL QAIWAIN GENERAL INVES	60.90	-6.31%	MASHAER HOLDING CO KSC	65.00	3,235.8

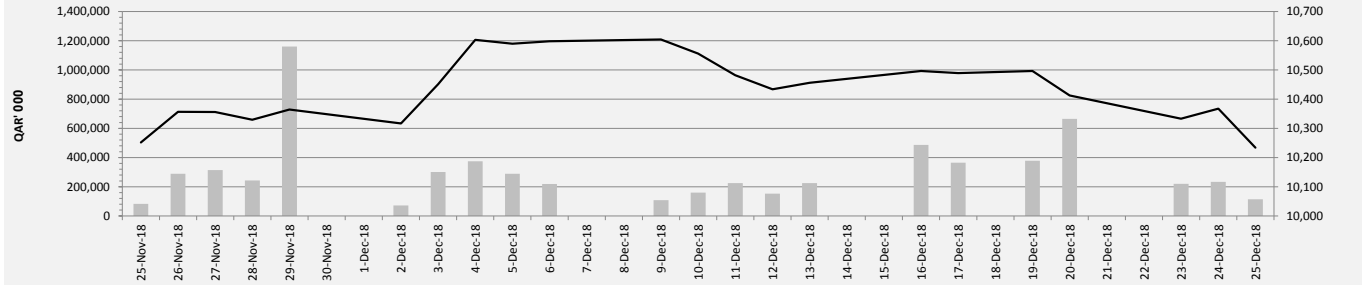
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,233.88	10,367.54	-1.29%	-1.26%	20.07%
Volume ('000)	7,635.65	11,803.09	-35.31%		
Value (QAR'000)	113,618.00	233,879.20	-51.42%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	28.99	3.35%	QATAR ALUMINUM MANUFACTURING	13.04	57,039.1	139.14	506.5
QATAR GENERAL INSURANCE & RE	48.00	1.69%	BARWA REAL ESTATE CO	39.38	5,546.1		
QATAR GERMAN CO FOR MEDICAL	5.09	1.60%	MASRAF AL RAYAN	40.80	5,094.9		
QATAR INSURANCE CO	35.79	0.53%	INVESTMENT HOLDING GROUP	4.85	4,307.1		
NATIONAL LEASING	8.69	0.46%	QATAR GAS TRANSPORT(NAKILAT)	18.10	3,777.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR ALUMINUM MANUFACTURING	13.04	-6.52%	QATAR ALUMINUM MANUFACTURING	13.04	4,285.6
QATAR & OMAN INVESTMENT CO	5.53	-4.66%	INVESTMENT HOLDING GROUP	4.85	883.7
EZDAN HOLDING GROUP	12.25	-3.54%	QATAR FIRST BANK	4.08	388.0
GULF INTERNATIONAL SERVICES	17.20	-3.48%	QATAR GAS TRANSPORT(NAKILAT)	18.10	208.8
INVESTMENT HOLDING GROUP	4.85	-2.61%	MAZAYA QATAR REAL ESTATE DEV	7.75	192.6

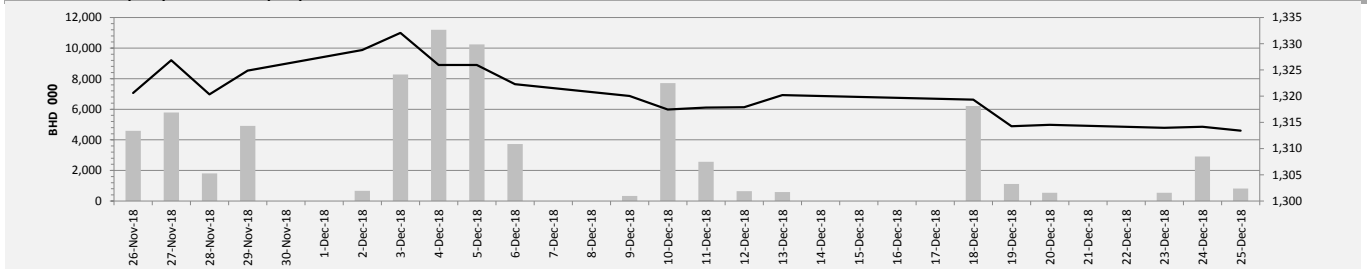
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,313.00	1,313.42	-0.03%	-1.2%	-1.4%
Volume ('000)	7,504	14,150	-47.0%		
Value (BHD'000)	812.20	2,907.25	-72.1%		
<b>Sub-Indices</b>					
Banks	2,710.90	2,701.83	0.3%	-0.4%	-2.2%
Hotel and Tourism	2,677.69	2,677.69	0.0%	4.7%	-8.9%
Industrial	960.84	960.84	0.0%	0.7%	-2.6%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,211.05	1,211.05	0.0%	3.5%	12.3%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.09	3.61%	AL-SALAM BANK	0.09	283.6	USD
BBK BSC	0.45	1.35%	AHLI UNITED BANK B.S.C	0.67	78.5	19.97
-	-	-	BBK BSC	0.45	67.1	BHD
-	-	-	GFH FINANCIAL GROUP BSC	0.23	17.6	7.54
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.74	11.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
GFH FINANCIAL GROUP BSC	0.23	-4.17%	AL-SALAM BANK	0.09	3,448.5
BAHRAIN COMMERCIAL FACILITIE	0.76	-1.30%	BBK BSC	0.45	150.0
-	-	-	AHLI UNITED BANK B.S.C	0.67	117.2
-	-	-	GFH FINANCIAL GROUP BSC	0.23	76.7
-	-	-	SEEF PROPERTIES	0.22	50.0

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.017**

**As of:**

**20-Dec-2018**

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