

## **Weekly Trading Report [03-07/09] 2023**

“Al Quds Index closes at the level of 642.39 points”

### **Al-Quds Index in the red zone in the first week of September**

In the first week of September, Al-Quds Index recorded a decline of 0.17% than the previous week, to close at 642.39 points after trading in a relatively narrow range. While Palestine Stock Exchange PEX witnessed weakness in trading and slowness in price movements. Where the regular trading is still scarce, lacking any institutional transactions that may raise the trading value from time to time. On another hand, it is good to note that the PEX has sole characteristics that are noticeably different from the other regional Arabic markets. Where the current prices are considered investment opportunities compared to the market indicators that result from the semi-annual financial data and the average yield from one side, and the PEX isolation of itself from the outside effects that influence directly the other financial markets' performance from another hand.

On another hand, the performance of one share didn't shine than any other in the PEX this week, while, the price of blue-chips stabilized without any significant changes than the previous week. On the other hand, the listed companies accelerate to determine dates to hold their board of directors BODs meetings in order to discuss the financial data as for the end of August and other issues. Whereby, the BOD of Palestine Investment Bank PIBC held a meeting on 06/09/2023. Also the BOD of Palestine Poultry Company AZIZA will be holding a meeting on 16/09/2023

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, the overall Industrial Production Index IPI in Palestine reached 109.24 during July 2023 with an increase of 2.68% compared to June 2023 (Base Year 2019). IPI for June 2023 increased due to the increase in the activities of electricity, gas, steam and air conditioning supply by 10.67%, which had a share of 7.38% of the total industry, the activities of mining and quarrying by 2.30%, which had a share of 2.89% of the total industry, and the activities of manufacturing industry by 1.96%, which had a share of 87.89% of the total industry. While, the activities of water supply, sewerage, waste management and remediation decreased by 0.70%, which had a share of 1.84% of the total industry.

## Weekly Report

### Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	643.51	642.39	-0.17%	PRICO	0.38	0.40	5.26%
Banking & Financial Services	163.16	163.44	0.17%	GMC	0.82	0.86	4.88%
Industry	133.23	131.74	-1.12%	TPIC	2.06	2.12	2.91%
Insurance	109.28	109.30	0.02%	NCI	1.65	1.69	2.42%
Investment	33.14	33.02	-0.36%	PIBC	1.05	1.07	1.90%
Services	51.83	51.88	0.10%	ISBK	2.02	2.05	1.49%

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2022	Change Ratio
# of Shares	1,238,652	587,634	110.79%	247,730	985,888	-74.87%
Value in USD	2,301,491	1,364,353	68.69%	460,298	1,913,982	-75.95%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
BOP	362,646	755,422	2.10	2.10	0.00%	2.21	1.94
PADICO	263,693	356,923	1.36	1.35	-0.74%	1.50	1.28
PALTEL	36,206	275,659	5.40	5.40	0.00%	6.00	5.07
ISH	91,006	113,758	1.25	1.25	0.00%	1.34	1.24
ISBK	54,910	110,923	2.02	2.05	1.49%	2.19	1.86
APIC	27,815	85,198	3.08	3.05	-0.97%	3.84	3.05
BPC	19,518	82,242	4.25	4.15	-2.35%	4.46	3.71
PIBC	59,250	62,492	1.05	1.07	1.90%	1.18	1.00
OOREDOO	64,990	54,749	0.87	0.87	0.00%	0.95	0.81
JCC	13,042	51,917	2.86	2.81	-1.75%	3.08	1.80

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