

## Weekly Trading Report [06-10/08] 2023

“Al Quds Index closes at the level of 646.88 points”

### **Scarce trading with the approaching end of H1 2023 financial data disclosures period**

In this week, the general performance of Palestine Stock Exchange PEX was relatively conservative amid relatively weak trading that lacked any momentum and executing institutional transactions that may raise the trading value in the PEX from time to time. On the other hand, Al-Quds Index closed in the green zone, up by 0.57% than its previous weekly closing level, and recording 646.88 points after trading in a relatively narrow range. Regarding the blue-chips, most of them witnessed declines in their prices, while some increased slightly compared to the previous week. However, with the approaching end of the legal granted period to the listed companies to disclose their semi-annual financial data disclosures for 2022 on 15/08/2023, the anticipation for the semi-annual financial data continues to be the most dominating factor on the PEX.

On the other hand, the listed companies continued to disclose their H1 2023 financial data. Whereby, the Arab Company for Paints Products APC noted posting net income of JD0.20 million in H1 2023, compared to JD0.39 million in H1 2022. This mainly resulted from a decline in the company's sales. Based on the disclosed figures, APC posts book value BV of JD3.15 and P/BV of 2.30x. Also, Union Construction & Investment Company UCI noted posting net income of \$0.45 million in H1 2023, compared to \$0.08 million in H1 2022. This mainly resulted from a significant increase in the revenues from property investment. Based on the disclosed figures, UCI posts book value BV of \$1.35 and P/BV of 0.34x. In addition, The Arab Investors Company ARAB disclosed posting net income of JD0.53 million in H1 2023 compared to net income of JD0.02 million in H1 2022. This mainly resulted from recording JD0.50 million profits from real estate investment evaluation. Based on the disclosed figures, ARAB posts book value BV of JD1.47 and P/BV of 0.64x.

## Weekly Report

### Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	643.22	646.88	0.57%	JCC	2.35	2.87	22.13%
Banking & Financial Services	163.37	162.89	-0.29%	UCI	0.43	0.46	6.98%
Industry	131.83	134.58	2.09%	GMC	0.83	0.85	2.41%
Insurance	111.04	109.56	-1.33%	PADICO	1.35	1.38	2.22%
Investment	33.57	33.64	0.21%	PIBC	1.08	1.10	1.85%
Services	51.73	52.25	1.01%	BPC	4.08	4.15	1.72%

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2022	Change Ratio
# of Shares	1,141,776	1,003,077	13.83%	228,355	985,888	-76.84%
Value in USD	2,096,382	2,011,556	4.22%	419,276	1,913,982	-78.09%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PADICO	340,923	462,596	1.35	1.38	2.22%	1.50	1.28
PALTEL	41,391	319,220	5.41	5.49	1.48%	6.00	5.07
BOP	114,560	236,483	2.09	2.07	-0.96%	2.21	1.94
PEC	75,016	229,260	3.10	3.08	-0.65%	3.25	2.06
JCC	39,961	144,663	2.35	2.87	22.13%	2.88	1.80
ISBK	63,327	127,412	2.03	2.01	-0.99%	2.19	1.86
APIC	35,346	112,030	3.15	3.17	0.63%	3.84	3.08
ARKAAN	63,608	109,606	1.75	1.71	-2.29%	2.08	1.54
PIBC	70,050	71,535	1.08	1.10	1.85%	1.18	1.00
QUDS	42,018	65,072	1.55	1.55	0.00%	1.72	1.52

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Tel 02-2965710 / Fax: 02-2965713 / P.O. Box: Ramallah (2187)

E-mail: [Research@Sahem-inv.com](mailto:Research@Sahem-inv.com)