








U Capital Market Close Report

Date: 6-Nov-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,421.12	4,415.02	6.10	0.14%	-0.04%	-13.30%	10.4	0.8
	Saudi Stock Exchange	7,811.82	7,802.27	9.55	0.12%	-1.20%	8.10%	16.2	1.7
	Kuwait Stock Exchange * (Closed)	5,053.01	5,072.89	-19.88	-0.39%	0.21%	NA	14.8	1.3
	Qatar Exchange	10,376.94	10,458.28	-81.34	-0.78%	0.74%	21.75%	15.3	1.6
	Bahrain Bourse	1,313.91	1,315.53	-1.62	-0.12%	-0.06%	-1.34%	8.9	0.8
	Dubai Financial Market	2,815.60	2,794.80	20.80	0.74%	1.11%	-16.45%	7.5	1.0
	Abu Dhabi Securities Exchange	5,003.63	4,972.28	31.35	0.63%	2.08%	13.76%	13.3	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,062.29	0.0%	-6.6%
Germany	DAX	11,479.88	-0.1%	-14.8%
France	CAC 40	5,090.99	-0.2%	-7.6%
United States				
USA	DJIA	25,461.70	0.8%	8.1%
USA	S&P 500	2,738.31	0.6%	5.7%
USA	NASDAQ	7,328.85	-0.4%	8.0%
Asia Pacific				
Japan	NIKKEI 225	22,147.75	1.1%	-1.8%
HongKong	HANG SENG	26,120.96	0.7%	-8.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,352.35	-0.5%	19.9%
Egypt	The Egyptian Exchange	13,407.71	1.3%	-12.5%
Jordan	Amman Stock Exchange	1,963.81	-0.1%	-6.1%
Palestine	Palestine Sec. Exchange	526.73	-0.4%	-7.0%
Lebanon	Blom Stock Index	977.22	-0.1%	-14.6%
MSCI				
	Bahrain	76.47	-0.6%	4.2%
	Kuwait	564.10	-0.1%	12.1%
MSCI	Oman	520.42	-0.4%	-8.5%
	Qatar	885.21	1.6%	35.8%
	UAE	358.98	0.6%	-10.5%
	GCC Countries	485.24	1.0%	10.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	72.5	-1.0%	14.5%
WTI Crude (per bbl)	62.6	-0.7%	7.9%
Oman Crude Oil	72.0	-0.6%	12.5%
Gold100 OZ (per oz)	1,235.4	0.3%	-5.2%
Silver (per oz)	14.7	0.3%	-13.3%
Platinum (per oz)	874.0	1.1%	-6.1%
Copper, MT	6,191.0	-1.5%	-14.6%
Aluminium, MT	1,975.0	0.1%	-12.9%
Lead, MT	1,935.0	-2.8%	-22.2%
Zinc, MT	2,520.0	-1.3%	-24.1%
Nickel, MT	11,750.0	-1.5%	-7.9%

Cross Rate for Major Currencies

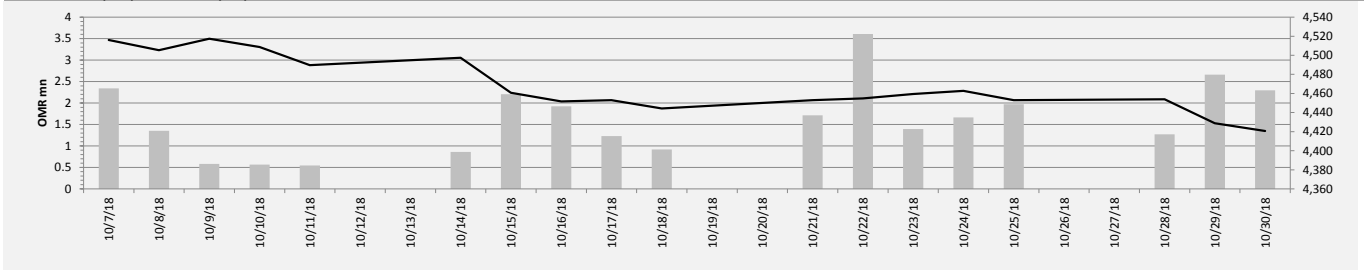
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.141	0.877
British Pound	GBP	1.307	0.765
Japanese Yen	JPY	0.009	113.150
Chinese Renminbi	CNH	0.145	6.916
Indian Rupee	INR	0.014	73.000
Russian Ruble	RUB	0.015	66.035
Canadian Dollar	CAD	0.762	1.312
Australian Dollar	AUD	0.723	1.382

Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,421.12	4,415.02	0.14%	-0.04%	-13.3%	Up	Down
Volume ('000)	4,847.49	3,789.56	27.9%			6	7
Value (OMR'000)	903.93	761.80	18.7%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,930.45	6,923.56	0.1%	0.1%	-7.3%	25	
Industry Sector	5,310.96	5,315.34	-0.1%	-0.5%	-22.3%		
Services Sector	2,397.38	2,394.32	0.1%	0.3%	-9.3%		
MSM Shariah Index	602.01	601.31	0.1%	-0.2%	-15.6%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
MAJAN COLLEGE	0.526	7.35%
CONSTRUCTION MATERIALS IND	0.030	3.45%
OOREDOO	0.554	1.09%
HSBC BANK OMAN	0.120	0.84%
BANK SOHAR	0.125	0.81%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.420	236.4
OOREDOO	0.554	213.2
GALFAR ENGINEERING&CONTRACT	0.098	59.7
OMAN TELECOMMUNICATIONS CO	0.792	45.8
AL MADINA TAKAFUL CO SAOC	0.097	38.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	464.0	51%
GCC	207.1	23%
ARABS	3.8	0%
OTHERS	229.0	25%

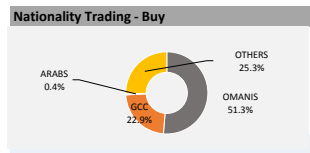
Top Equity Losers	Price	Chg
Companies	OMR	%
NATIONAL PHARMACEUTICAL	0.189	-1.56%
DHOFAR GENERATING CO SAOC	0.215	-1.38%
OMAN FISHERIES CO	0.076	-1.30%
MUSCAT FINANCE	0.084	-1.18%
GALFAR ENGINEERING&CONTRACT	0.098	-1.01%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.098	606.3
BANKMUSCAT SAOG	0.420	562.1
CONSTRUCTION MATERIALS IND	0.030	500.0
AL MADINA TAKAFUL CO SAOC	0.097	401.0
OMAN FISHERIES CO	0.076	385.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	814.1	90%
GCC	54.6	6%
ARABS	6.8	1%
OTHERS	28.3	3%

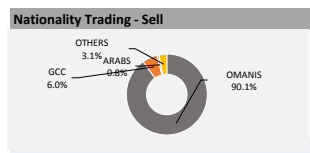
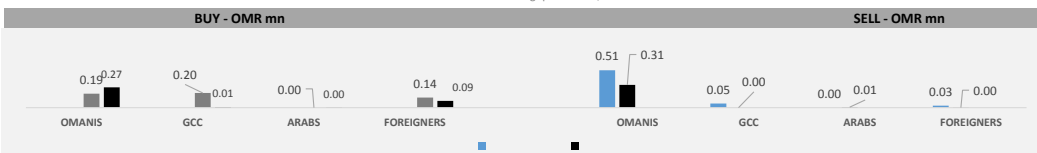
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	77.4%	22.6%
BANKMUSCAT SAOG	98.2%	1.8%
OOREDOO	84.2%	15.8%
GALFAR ENGINEERING&CONTRACT	99.8%	0.2%
OMAN TELECOMMUNICATIONS CO	70.3%	29.7%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Oman International Development and Inve:	0.362	S	30,503
Oman Qatari Telecommunications	0.558	B	28,603
Al Jazeera Steel Products	0.279	S	27,621
Al Jazeera Steel Products	0.279	S	27,621
Galfar Engineering and Contracting	0.099	B	23,760



Source: Mubasher

Excluding special deals, Source: Mubasher



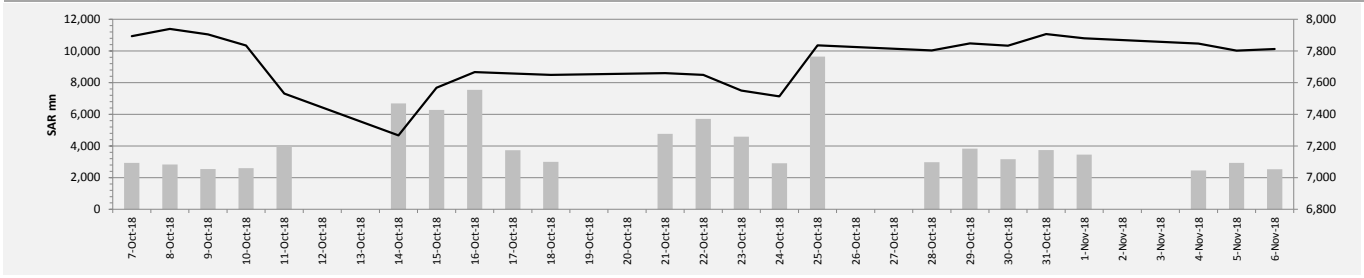
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,811.82	7,802.27	0.12%	-1.2%	8.1%
Volume ('000)	126,223.50	138,682.20	-9.0%		
Value (SAR'000)	2,525,200	2,928,929	-13.8%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,999.76	4,032.78	-0.8%	-3.1%	-18.3%
Tadawul Commercial & Prof Svc.	4,230.06	4,206.51	0.6%	0.2%	0.6%
Tadawul Materials	5,559.33	5,543.58	0.3%	-1.0%	10.0%
Tadawul Transportation	3,637.92	3,625.63	0.3%	-0.7%	-9.3%
Tadawul Energy	4,935.15	4,956.35	-0.4%	-1.3%	15.3%
Tadawul Utilities	3,318.05	3,309.51	0.3%	-0.5%	-27.3%
Tadawul Cons Dura & App	3,501.86	3,512.10	-0.3%	-1.9%	-15.4%
Tadawul Consumer Svc	3,069.36	3,053.15	0.5%	-1.5%	-16.7%
Tadawul Media	11,741.23	11,596.03	1.3%	0.6%	51.8%
Tadawul Banks	6,955.66	6,955.93	0.0%	-1.6%	26.4%
Tadawul Diversified Fin	3,361.60	3,347.68	0.4%	0.2%	-16.6%
Tadawul Insurance	3,793.74	3,783.55	0.3%	-1.4%	-19.7%
Tadawul RE Mgmt & Dev	3,347.77	3,350.98	-0.1%	-0.2%	-28.7%
Tadawul Telecom	5,033.48	4,978.46	1.1%	-0.7%	18.4%
Tadawul Retailing	6,649.96	6,619.33	0.5%	0.1%	18.1%
Tadawul Food & Staples Retailing	5,958.30	5,899.77	1.0%	-0.3%	6.2%
Tadawul Health Care Equipment & Services	3,506.38	3,554.91	-1.4%	-5.1%	-21.1%
Tadawul Pharma, Biotech & Life Science	3,905.02	3,931.41	-0.7%	-4.5%	-1.7%
Tadawul REITS	3,655.09	3,675.79	-0.6%	0.6%	-21.1%
Tadawul Capital Goods	4,283.70	4,190.61	2.2%	4.3%	-1.3%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
SAUDI INDUSTRIAL EXPORT CO	154.20	9.99%	SAUDI BASIC INDUSTRIES CORP	125.20	373,148.4	USD
SAUDI VITRIFIED CLAY PIPE CO	52.20	8.30%	ALINMA BANK	21.44	295,808.6	500
MEDITERRANEAN & GULF INSURAN	15.10	7.40%	MOBILE TELECOMMUNICATIONS CO	6.76	111,735.9	
ARABIAN CEMENT	21.30	6.50%	AL RAJHI BANK	86.20	99,660.3	
MOBILE TELECOMMUNICATIONS CO	6.76	5.79%	MIDDLE EAST HEALTHCARE CO	32.25	97,903.5	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
MIDDLE EAST HEALTHCARE CO	32.25	-7.19%	MOBILE TELECOMMUNICATIONS CO	6.76	16,789.1
WAFI INSURANCE	10.06	-5.27%	ALINMA BANK	21.44	13,768.7
AL-BAHA DEVELOPMENT & INVEST	17.72	-2.74%	DAR AL ARKAN REAL ESTATE DEV	8.99	10,236.9
MOUWASAT MEDICAL SERVICES CO	72.30	-2.30%	SAUDI KAYAN PETROCHEMICAL CO	14.94	5,499.0
AL JOUF AGRICULTURE DEVELOPM	22.34	-2.02%	MEDITERRANEAN & GULF INSURAN	15.10	4,764.0

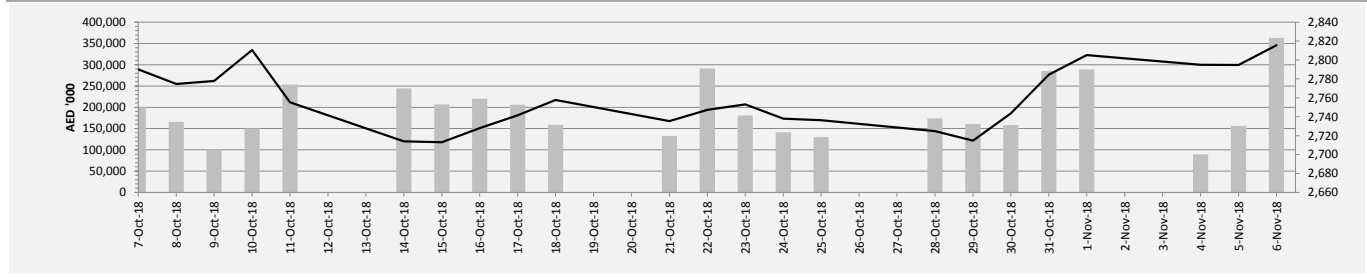
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,815.60	2,794.80	0.74%	1.1%	-16.5%
Volume ('000)	250,539	94,067	166.3%		
Value (AED'000)	363,367	156,366	132.4%		
Sub-Indices					
Real Estate & Construction	5,048.40	5,036.33	0.2%	1.5%	-24.9%
Banking	2,276.61	2,255.43	0.9%	0.5%	-2.4%
Investment and Financial	2,638.71	2,593.46	1.7%	1.4%	-29.4%
Insurance	1,786.93	1,805.09	-1.0%	-1.4%	14.8%
Consumer Staples	202.47	206.08	-1.8%	0.5%	-44.8%
Services	600.00	600.00	0.0%	-1.0%	-16.5%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	832.15	827.08	0.6%	0.6%	-3.3%
Transportation	753.50	735.42	2.5%	4.5%	-8.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
GULFA MINERAL WATER & PROCES	3.85	14.93%	ARABTEC HOLDING CO PJSC	2.26	70,829.4	75.1	278.0
ARABTEC HOLDING CO PJSC	2.26	8.13%	GFH FINANCIAL GROUP BSC	1.27	56,342.7		
AL MADINA FOR FINANCE AND IN	0.27	5.47%	EMAAR PROPERTIES PJSC	5.16	38,245.7		
EMAAR MALLS PJSC	1.92	4.35%	DUBAI INVESTMENTS PJSC	1.92	34,505.2		
DUBAI FINANCIAL MARKET PJSC	0.92	4.32%	DUBAI INVESTMENTS PJSC	1.62	26,681.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
INTL FINANCIAL ADVISORS	0.32	-9.86%	GFH FINANCIAL GROUP BSC	1.27	44,061.3
AL SALAM BANK SUDAN	1.45	-3.33%	UNION PROPERTIES PJSC	0.62	38,468.0
DAMAC PROPERTIES DUBAI CO	2.02	-2.88%	ARABTEC HOLDING CO PJSC	2.26	31,920.1
DXB ENTERTAINMENTS PJSC	0.35	-1.94%	EMAAR MALLS PJSC	1.92	18,149.9
ISLAMIC ARAB INSURANCE COM	0.71	-1.93%	DUBAI INVESTMENTS PJSC	1.62	16,389.5

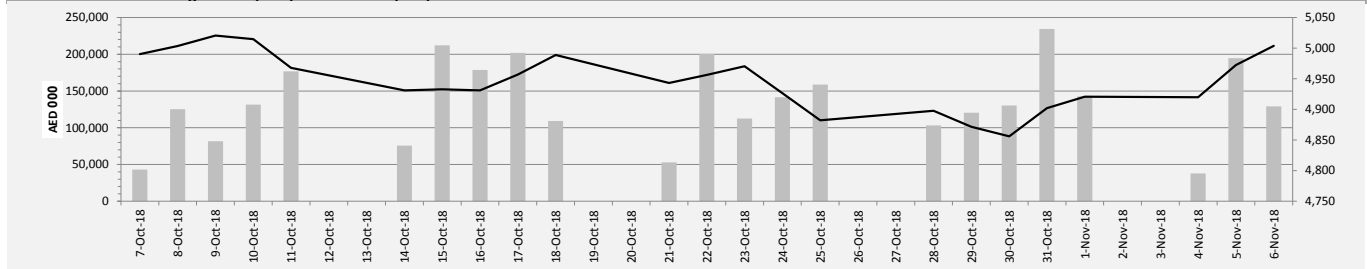
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,003.63	4,972.28	0.63%	2.08%	13.8%
Volume ('000)	40,002.91	81,062.16	-50.7%		
Value (AED'000)	129,030.30	194,564.80	-33.7%		
Sub-Indices					
Banking	9,521.42	9,432.20	0.9%	2.53%	3.0%
Telecommunication	4,266.34	4,286.16	-0.5%	-0.23%	-1.0%
Consumer Services	1,773.94	1,786.13	-0.7%	-0.34%	-2.8%
Insurance	2,150.72	2,151.34	0.0%	1.84%	1.9%
Industrials	1,791.59	1,739.28	3.0%	2.94%	2.6%
Invst and Financial Services	2,779.66	2,792.64	-0.5%	6.46%	6.5%
Energy	1,864.49	1,860.66	0.2%	0.87%	1.8%
Services	2,727.01	2,727.01	0.0%	-0.10%	7.7%
Real Estate	2,907.11	2,837.94	2.4%	0.46%	2.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
COMMERCIAL BANK INTERNATIONA	0.71	15.00%	FIRST ABU DHABI BANK PJSC	14.38	38,266.9	USD
OOREDOO QPSC	70.00	11.11%	ABU DHABI COMMERCIAL BANK	7.96	25,529.7	75.07
GULF PHARMACEUTICAL IND PSC	2.19	8.96%	EMIRATES TELECOM GROUP CO	17.22	21,487.4	
SUDAN TELECOMMUNICATIONS GRO	0.46	5.57%	ALDAR PROPERTIES PJSC	1.78	11,991.1	
ALDAR PROPERTIES PJSC	1.78	2.89%	DANA GAS	1.14	9,852.9	AED
						278.0

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH CEMENT CO PSC	0.61	-8.53%	ESHRAQ PROPERTIES CO PJSC	0.61	9,287.7
INTL FISH FARMING CO PJSC	1.15	-3.36%	DANA GAS	1.14	8,700.4
METHAQ TAKAFUL INSURANCE	0.76	-1.30%	ALDAR PROPERTIES PJSC	1.78	6,824.2
BANK OF SHARJAH	1.08	-0.92%	ABU DHABI COMMERCIAL BANK	7.96	3,211.0
ABU DHABI COMMERCIAL BANK	7.96	-0.87%	FIRST ABU DHABI BANK PJSC	14.38	2,681.6

Source: Bloomberg

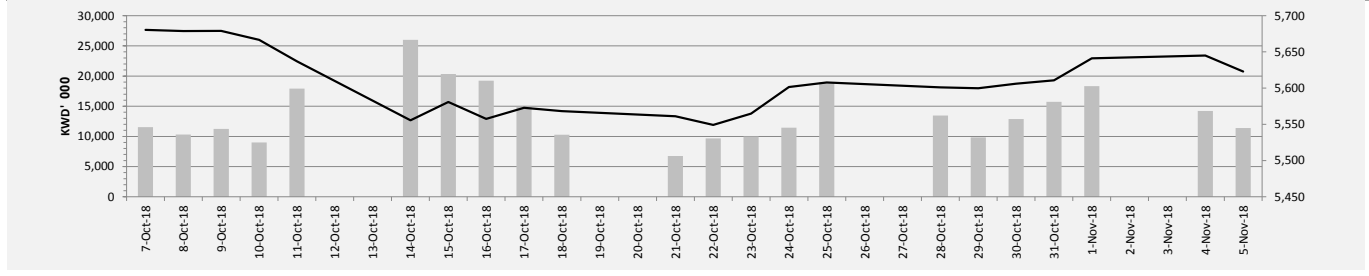
Kuwait Stock Exchange

----- Market closed because of bad weather -----

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,053.01	5,072.89	-0.39%	0.2%	-
Volume ('000)	102,690.30	117,738.80	-12.8%	-	-
Value (KWD'000)	11,386.63	14,213.04	-19.9%	-	-
Sub-Indices					
Industrials	984.81	983.32	0.2%	1.2%	-
Banks	1,070.44	1,078.08	-0.7%	-0.2%	-
Consumer Goods	776.84	778.87	-0.3%	-2.6%	-
Consumer Service	969.46	973.39	-0.4%	0.4%	-
Real Estate	863.30	866.60	-0.4%	0.5%	-
Financial Services	948.52	948.43	0.0%	0.8%	-
Telecom	887.08	886.41	0.1%	1.1%	-
Health Care	995.60	995.60	0.0%	0.0%	-
Insurance	954.77	954.97	0.0%	0.0%	-
Basic Materials	1,208.28	1,206.99	0.1%	-0.4%	-
Oil and Gas	1,135.64	1,138.40	-0.2%	1.8%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	785.70	763.88	2.9%	-13.6%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price KWd	Chg %	Companies	Price KWd	Value KWd '000	(In Billion)	
0.00	0.00	0.00%	0.00	0.00	0.0	USD	KWD
0.00	0.00	0.00%	0.00	0.00	0.0	95.19	28.76
0.00	0.00	0.00%	0.00	0.00	0.0		
0.00	0.00	0.00%	0.00	0.00	0.0		
0.000	0.00	0.00%	0.000	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price KWd	Chg %	Companies	Price KWd	Volume 000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
-	0.00	-	0.00	0.00	0.0

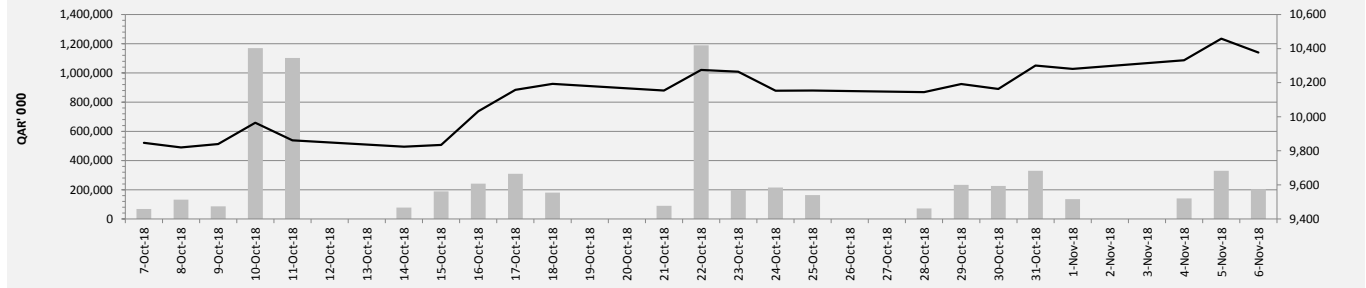
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,376.94	10,458.28	-0.78%	0.74%	21.75%
Volume ('000)	6,416.76	8,386.60	-23.49%		
Value (QAR'000)	204,952.80	330,287.00	-37.95%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ISLAMIC HOLDING GROUP	24.69	6.38%	QATAR NATIONAL BANK	192.50	52,274.5	141.34	514.5
OOREDOO QPSC	73.50	2.65%	BARWA REAL ESTATE CO	38.49	20,085.6		
EZDAN HOLDING GROUP	11.25	2.27%	OOREDOO QPSC	73.50	15,537.4		
QATAR NATIONAL CEMENT CO	58.98	2.04%	QATAR ISLAMIC BANK	156.97	12,556.1		
GULF INTERNATIONAL SERVICES	18.35	0.94%	QATAR FUEL QSC	177.99	12,182.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR NATIONAL BANK	192.50	-3.74%	VODAFONE QATAR	8.07	737.3
QATAR ISLAMIC BANK	156.97	-1.83%	QATAR FIRST BANK	4.27	711.2
QATAR NAVIGATION	68.75	-1.79%	MAZAYA QATAR REAL ESTATE DEV	7.60	616.0
DLALA HOLDING	10.10	-1.46%	BARWA REAL ESTATE CO	38.49	522.9
QATAR ELECTRICITY & WATER CO	182.30	-1.46%	QATAR GAS TRANSPORT(NAKILAT)	17.96	425.2

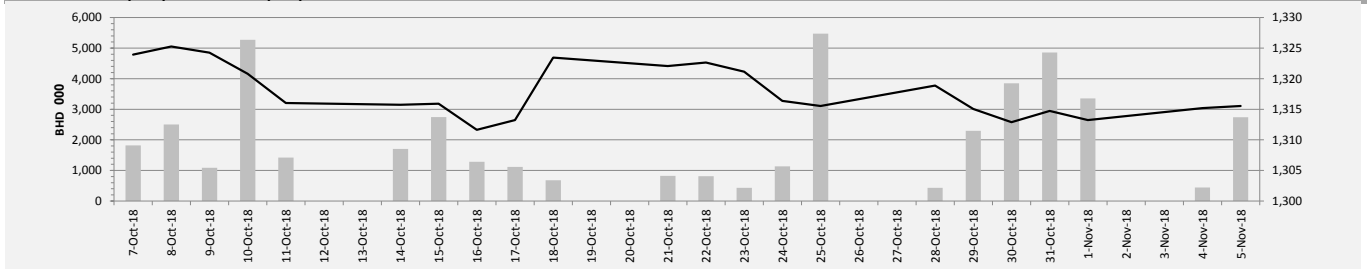
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,315.53	1,315.18	0.03%	0.1%	-1.2%
Volume ('000)	6,065	1,952	210.7%		
Value (BHD'000)	2,738.84	445.16	515.2%		
Sub-Indices					
Banks	2,726.83	2,730.06	-0.1%	-0.5%	-1.7%
Hotel and Tourism	2,443.35	2,548.40	-4.1%	-4.1%	-16.9%
Industrial	946.10	938.25	0.8%	0.8%	-4.1%
Insurance	1,619.89	1,619.89	0.0%	0.0%	-1.6%
Services	1,168.20	1,161.37	0.6%	1.5%	8.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.10	3.13%	AHLI UNITED BANK B.S.C	0.67	2,264.6	USD
BMMI BSC	0.74	1.37%	GFH FINANCIAL GROUP BSC	0.35	127.7	20.33
ALUMINIUM BAHRAIN BSC	0.59	0.85%	BAHRAIN TELECOM CO	0.26	65.1	BHD
BAHRAIN TELECOM CO	0.26	0.78%	AL-SALAM BANK	0.10	45.3	7.67
BAHRAIN DUTY FREE COMPLEX	0.73	0.69%	BMMI BSC	0.74	40.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
GULF HOTEL GROUP B.S.C	0.40	-6.07%	AHLI UNITED BANK B.S.C	0.67	3,380.0
ITHMAAR HOLDING BSC	0.10	-5.00%	AL-SALAM BANK	0.10	461.5
BBK BSC	0.44	-0.45%	GFH FINANCIAL GROUP BSC	0.35	370.0
-	-	-	ITHMAAR HOLDING BSC	0.10	300.0
-	-	-	BAHRAIN TELECOM CO	0.26	252.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.037

As of:

25-Oct-2018

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