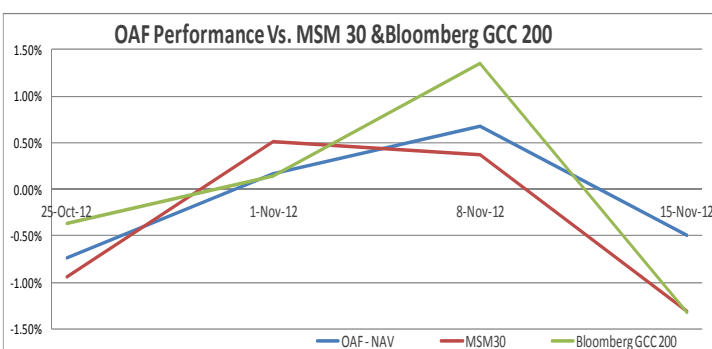


Al Arabi Daily MSM Report

No. of Issue: 713

Date:18/11/2012

Weekly Summary	Current	Previous	Change	W/W	MTD	YTD
 صندوق عمان العربي Oman Al Arabi Fund Benefit from our expertise	15-Nov-12	8-Nov-12		%	%	%
Oman Al Arabi Fund	0.919	0.924	(0.005)	(0.50)	0.35	1.55



Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,040.22	1,040.74	(0.52)	(0.05)	0.09	2.61
Al Arabi GCC 50 Index	975.55	978.96	(3.41)	(0.35)	0.47	4.05
MSM 30	5,617.55	5,634.94	(17.39)	(0.31)	(0.75)	(1.36)
Volume(In 000)	7,707	8,695	(987.44)	(11.36)		
Value traded (In RO 000)	2,026	2,099	(72.24)	(3.44)		

View of the MSM:

The MSM 30 index closed at 5,617.55 points, -0.31% down from the last trading session. 12 out of 44 stocks trading managed a green closing and 20 in the red zone. While 12 no changed 7.7 mn. shares traded during the day with the value reaching RO 2.0 mn. Financial sector closed at 6,259 points, Industry sector closed 7,183.0 points and the services sector closed at 2,824.87 points with percentage change of -0.35%, -0.12%, -0.01% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
AL JAZEERA STEEL PRODUCTS	0.297	0.007	2.41
VOLTAMP ENERGY	0.356	0.008	2.30
AL ANWAR HOLDING	0.129	0.002	1.58
OMAN CHLORINE	0.517	0.007	1.37
OMAN UNITED INSURANCE	0.187	0.002	1.08

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
AL JAZEERA STEEL PRODUCTS	0.297	356.41	17.59%
RENAISSANCE SERVICES	0.501	213.74	10.55%
OMAN UNITED INSURANCE	0.187	166.61	8.22%
VOLTAMP ENERGY	0.356	151.36	7.47%
RAYSUT CEMENT	1.390	104.25	5.14%

Market Capitalization	
(In Billion)	
OMR	USD
7.25	18.70

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
TRANSUGULF IND. INV. HOLDING	0.081	(0.002)	(2.41)
AL BATINAH DEV. INV. HOLDING	0.055	(0.001)	(1.79)
BANK DHOFAR	0.349	(0.006)	(1.69)
AHLI BANK	0.164	(0.002)	(1.21)
GULF INVESTMENT SER.	0.084	(0.001)	(1.18)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
AL JAZEERA STEEL PRODUCTS	0.297	1,200.29	15.57%
OMAN UNITED INSURANCE	0.187	892.76	11.58%
AL ANWAR HOLDING	0.129	798.50	10.36%
GULF INVESTMENT SER.	0.084	530.60	6.88%
AHLI BANK	0.164	483.30	6.27%

No. of Companies		
Increased	Decreased	Unchanged
 12	 20	 12

Key Announcements

Event Date	Company	Event	Details



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	6,259.26	6,281.06	(22)	(0.35)	43	0.70	(126)	(1.98)
Industry Sector	INDSI	10	7,183.01	7,191.31	(8)	(0.12)	(1)	(0.02)	1224	20.55
Services Sector	SINSI	7	2,824.87	2,825.24	(0)	(0.01)	9	0.32	258	10.03

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.66	1.56
Financial Sector	1.23	7,256.20	5,843.11	11.80	1.34
Industry Sector	0.92	7,260.38	5,558.65	10.20	1.62
Services Sector	0.65	2,839.82	2,389.62	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	59%	41%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
AL JAZEERA STEEL PRODUCTS	356.4	78%	22%
RENAISSANCE SERVICES	213.7	25%	75%
OMAN UNITED INSURANCE	166.6	25%	75%
VOLTAMP ENERGY	151.4	74%	26%

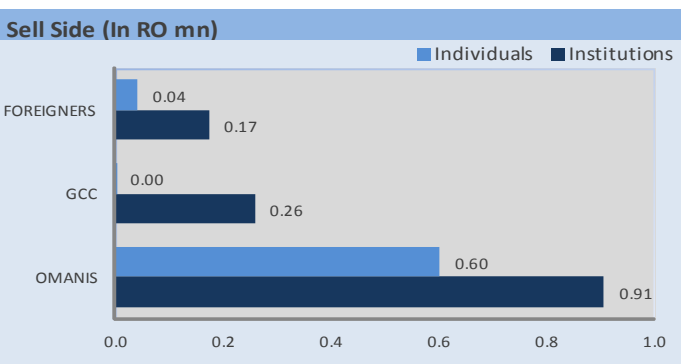
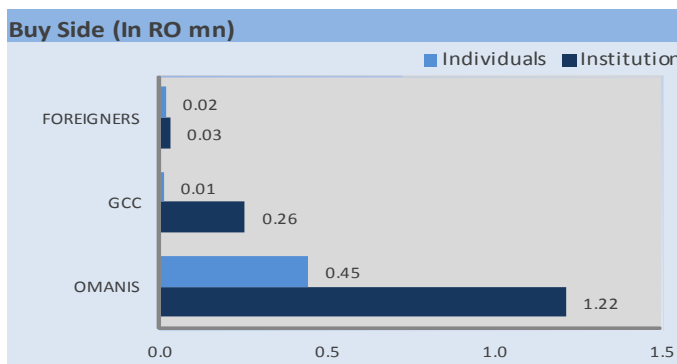
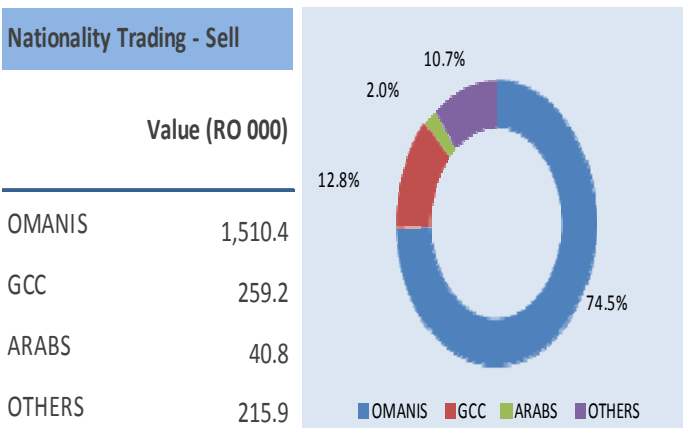
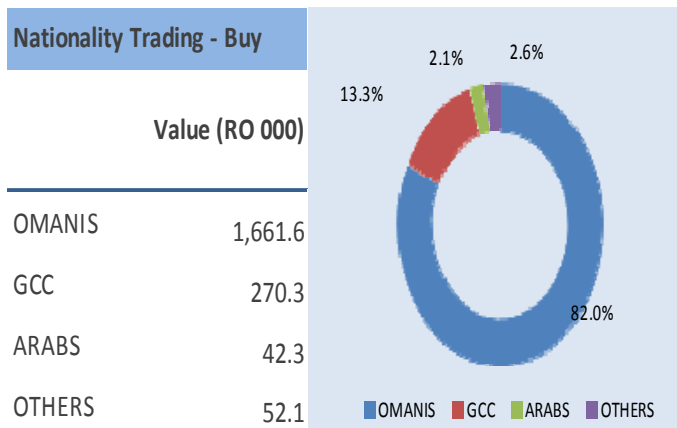
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
BANK SOHAR	2.01%	0.00%	0.66%

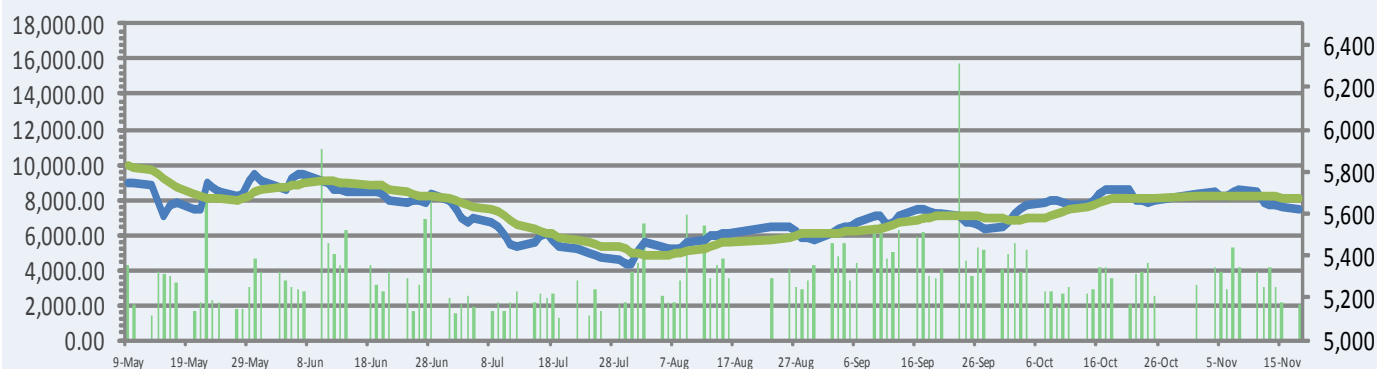
Top Five Daily Deals*					
Company	Quantity	Price	Trans.	Time	Chg.
	No.	RO	Type		%
GULF INV. SER.	246,000	0.084	Buy	10:30:18	-1.18
BANK SOHAR	179,660	0.153	Buy	11:55:28	0.66
Renaissance Services Bonds	135,933	0.105	Buy	10:11:52	0.00
HSBC	100,000	0.211	Buy	12:45:14	-0.94
OMAN UNITED INS.	88,873	0.186	Sell	11:02:45	0.54

* Excluding Special Deals (Source: Mubasher)

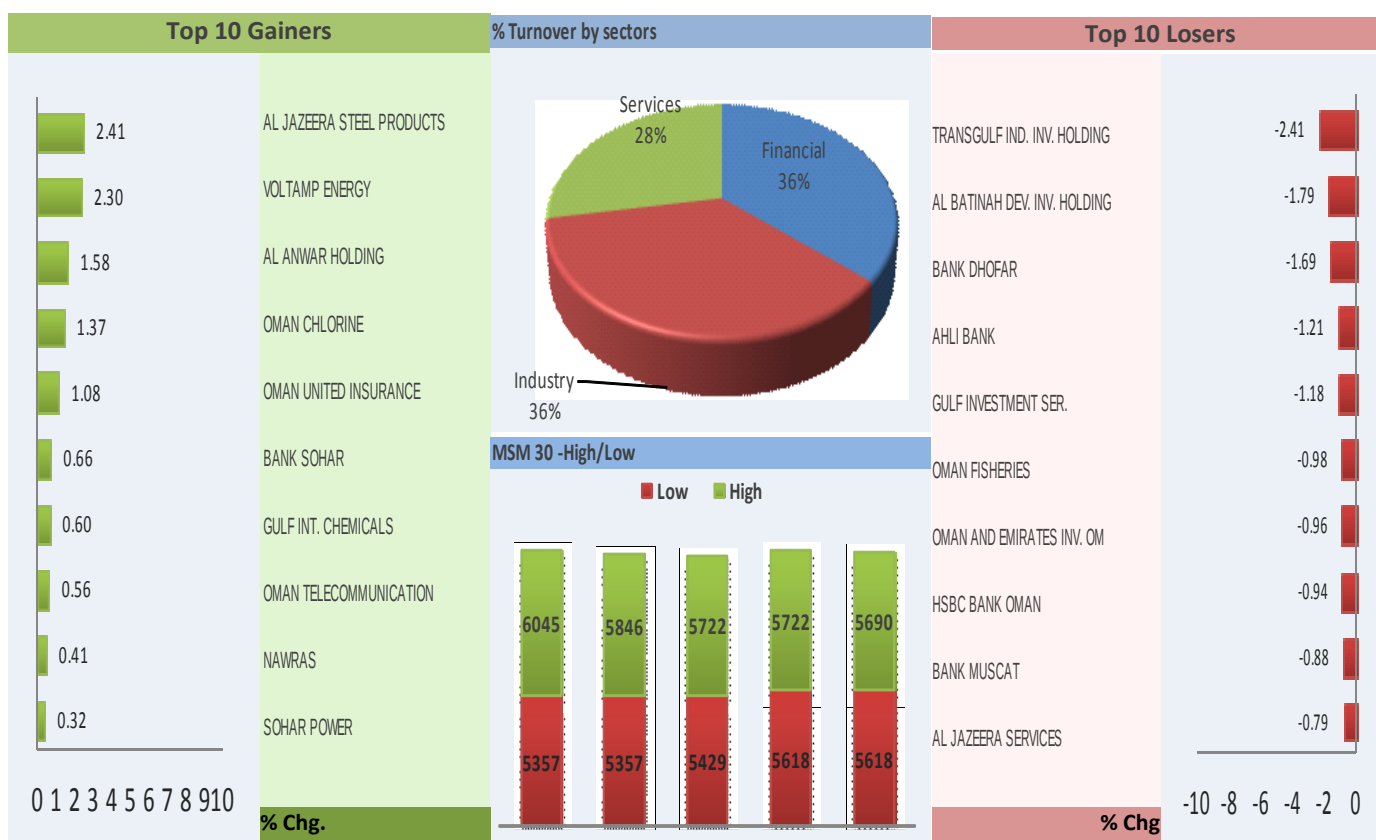
Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
DHOFAR INT. DEV.	-1.45%	0.00%	-0.88%
NBO	-0.36%	0.00%	-100.00%
OMAN CEMENT	0.00%	-0.62%	-0.46%



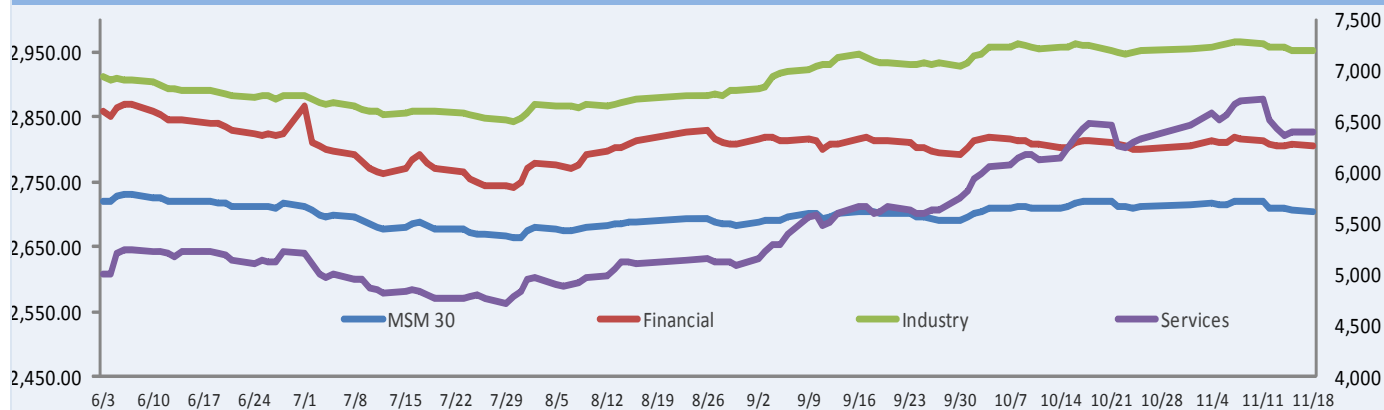
MSM 30 six month close & turnover Vs MA10



In RO 000



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
	Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,151,758,545	0.565	175,500	0.654	0.490	-0.88	-0.88	2.91	-12.68	1.05	7.98x	1.12x	3.74	35.82	19.71%	2.42%
BANK DHOFAR SAOG			BKDB	383,940,643	0.349	6,966	0.501	0.349	-1.69	-1.69	-3.59	-23.31	0.70	10.39x	1.52x	1.67	9.27	-9.96%	-9.91%	
NATIONAL BANK OF OMAN SAOG			NBOB	306,922,943	0.277	-	0.319	0.260	0.00	0.00	1.09	-11.27	0.63	8.20x	1.05x	6.16	10.54	3.49%	2.33%	
HSBC BANK OMAN			HBMO	422,065,979	0.211	385,400	0.290	0.211	-0.94	-0.94	-2.76	-23.70	0.88	15.71x	1.42x	5.27	3.32	-12.60%	-31.04%	
BANK SOHAR			BKSB	168,300,003	0.153	400,000	0.161	0.134	0.66	0.66	4.79	-0.76	1.01	8.07x	1.11x	5.10	5.36	33.86%	6.56%	
AHLI BANK			ABOB	197,407,608	0.164	483,303	0.224	0.134	-1.20	-1.20	-3.53	-25.46	1.01	7.32x	1.21x	#N/A/N/A	5.17	10.43%	-12.59%	
BANK NIZWA			BKNZ	157,500,000	0.105	190,691	0.119	0.099	0.00	0.00	0.96	-	-	-	-	-	1.01	-	-	
Insurance		OMAN UNITED INSURANCE CO	OUIS	18,699,919	0.187	892,760	0.198	0.106	1.08	1.08	7.47	62.61	1.31	5.50	0.88x	4.01	0.04	-106.77%	-	
		OMAN NATIONAL INVESTMENT CO	ONIC	50,119,320	0.289	-	0.324	0.14	0	0.00	6.25	70.00	1.94	9.63x	0.96x	1.73	1.12	0.70%	-256.96%	
		MUSCAT NATIONAL HOLDING	MNHI	8,795,000	1.759	-	2.200	1.759	0.00	0.00	0.00	-19.27	0.27	16.29x	0.59x	4.26	-0.31	-	-9.72%	
		DHOFAR INSURANCE	DICS	34,000,000	0.170	1,000	0.200	0.165	0.00	0.00	0.00	-14.14	0.70	25.22x	1.09x	#N/A/N/A	0.20	-111.13%	-62.72%	
Finance & Leasing		MUSCAT FINANCE	MFCI	32,862,366	0.163	2,300	0.185	0.146	0.00	0.00	-1.21	-2.20	0.45	9.24x	1.18x	#N/A/N/A	0.91	1.33%	-5.28%	
		NATIONAL FINANCE CO	NFCI	30,816,999	0.123	-	0.139	0.109	0.00	0.00	0.00	4.09	0.45	7.12x	0.95x	5.69	0.97	3.29%	-5.71%	
		UNITED FINANCE CO	UFCI	32,501,560	0.130	3,000	0.140	0.11	0.00	0.00	0.00	7.44	0.96	9.93x	0.94x	7.69	0.89	48.41%	21.52%	
		OMAN ORIX LEASING CO.	ORXL	26,783,251	0.123	-	0.131	0.087	0.00	0.00	0.00	15.41	0.58	6.95x	0.98x	9.85	0.82	19.53%	4.46%	
		AL-OMANIYA FINANCIAL SERVICE	AOFS	61,636,772	0.305	-	0.310	0.267	0.00	0.00	0.00	3.31	0.37	9.72x	1.10x	6.25	1.32	15.25%	0.69%	
		TAAGEER FINANCE	TFCI	27,950,775	0.129	121,700	0.154	0.105	0.00	0.00	0.78	8.19	0.52	6.98x	0.99x	5.96	0.97	26.24%	-0.21%	
		FINANCIAL SERVICES CO.	FSCI	4,290,000	0.101	-	0.095	0.05	0.00	0.00	-1.49	20.00	1.11	-	0.85x	#N/A/N/A	-0.31	-4.89%	162%	
Investment & Brokerage		GLOBAL FIN INVESTMENT	GFIC	25,800,001	0.086	17,000	0.114	0.05	0.00	0.00	1.18	53.57	1.67	13.19x	0.68x	#N/A/N/A	2.77	-1670.06%	509.87%	
		OMINVEST	OMVS	95,456,902	0.343	11,101	0.435	0.341	0.29	0.29	-1.15	-9.74	1.12	9.79x	0.92x	2.65	3.16	51.99%	-	
		NATIONAL SECURITIES	NSCI	1,675,000	0.055	-	0.086	0.062	0.00	0.00	0.00	-12.99	0.50	-	1.23x	#N/A/N/A	-0.09	114.05%	30.76%	
		GULF INVESTMENTS SERVICES	GISI	12,619,675	0.084	530,600	0.106	0.048	-1.18	-1.18	-2.33	61.54	1.90	13.14x	0.78x	#N/A/N/A	0.42	-1.56%	-1.56%	
		FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.112	0.00	0.00	0.00	-0.80	0.34	-	1.23x	#N/A/N/A	0.01	-109.21%	-107.01%	
		DHOFAR INTL DEVELOPMENT	DIDI	67,799,995	0.339	5,500	0.525	0.33	-0.29	-0.29	-5.83	-22.07	0.91	6.94x	0.86x	5.90	1.74	30.71%	-18.52%	
		AL BATINAH DEV & INV-50%	DBIH	1,650,000	0.081	20,000	0.086	0.031	-1.79	-1.79	1.85	-19.12	1.70	-	0.47x	#N/A/N/A	-0.01	-97.05%	-114.21%	
		AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.11	-67.60%	-28.93%	
		AL ANWAR HOLDINGS SAOG	AACT	15,480,000	0.129	798,500	0.164	0.1	1.57	1.57	2.38	19.44	1.55	17.33x	0.83x	#N/A/N/A	-0.10	-	-	
		OMAN & EMIRATES INV(OM)50%	OEO	12,553,125	0.103	93,097	0.156	0.087	-0.96	-0.96	-1.90	9.57	1.54	4.47x	0.74x	#N/A/N/A	-0.63	-50.20%	-118.78%	
		TRANSGULF INVESTMENT HLDG CO	TGII	5,416,875	0.066	73,775	0.104	0.054	-2.41	-2.41	1.25	35.00	1.68	12.23x	0.63x	6.10	-0.14	-36.24%	-10.32%	
		AL SHARQIYA INVEST HOLDING	SIHC	8,080,000	-	-	0.120	0.08	0.00	0.00	0.00	5.21	1.01	13.35x	0.50x	#N/A/N/A	0.14	80.31%	187.45%	
		AVERAGE				3,377,316,971														

Source: Bloomberg. The red marked refers to Q3 results

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	8.06x	1.47x	1.32	0.11	3030.56%	-
		SWEETS OF OMAN	OSCI	6,300,000	0.900	3,000	0.900	0.611	0.00	0.00	16.88	27.12	0.59	7.32x	2.23x	5.00	0.26	-16.96%	-7.10%
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A	0.12	-1155.65%	141.35%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	pplicable	pplicable	#N/A	-0.03	84.17%	509.52%
		OMAN REFRESHMENT CO	ORCI	120,000,008	2.400	-	2.400	1.251	0.00	0.00	0.00	65.52	0.74	12.07x	5.70x	2.97	2.39	33.13%	-24.58%
		NATIONAL MINERAL WATER	NMWI	925,842	0.046	-	0.070	0.040	0.00	0.00	0.00	2.22	1.19	-	-	#N/A	-0.25	-43.16%	25.13%
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%
		OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A	-0.03	-63%	-48.39%
		OMAN FLOUR MILLS	OFMI	73,867,500	0.469	-	0.505	0.406	0.00	0.00	0.64	-1.88	0.80	9.08x	1.39x	5.33	1.25	105.92%	-75.33%
		SALALAH MILLS CO	SFMI	40,264,320	0.836	80,000	1.000	0.740	-0.48	-0.48	-0.48	-14.87	0.38	9.43x	2.06x	4.78	1.39	73.13%	57.39%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	0.070	0.070	0.00	0.00	0.00	400.00	2.92	-	1.88x	#N/A	-0.08	-5.81%	-11.96%
		DHOFAR CATTLEFEED	DCFI	13,629,000	0.177	-	0.204	0.113	0.00	0.00	-9.23	31.11	1.56	34.24x	0.35x	2.82	-0.26	-55.9%	-166.32%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A	-0.11	-51.7%	-102.83%
		OMAN FISHERIES CO	OFCI	12,625,000	0.101	30,000	0.125	0.089	-0.98	-0.98	-2.88	9.78	1.19	20.48x	0.80x	#N/A	-0.06	-120.3%	-19233.33%
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.44x	#N/A	-0.05	-	-
		SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A	0.23	-	-613.15%
		A'SAFFA FOODS SAOG	SPFI	56,778,748	0.515	-	0.540	0.414	0.00	0.00	0.00	10.58	1.23	12.08x	2.95x	2.24	1.23	67.59%	8.92%
		GULF MUSHROOM COMPANY	GMPI	9,801,792	0.476	-	0.500	0.289	0.00	0.00	-4.80	9.54	0.39	8.41x	2.06x	4.77	0.16	-14.82%	-48.08%
	Cement	OMAN CEMENT CO	OCOI	212,751,343	0.643	10,000	0.700	0.413	-0.62	-0.62	-1.83	48.84	0.92	13.33x	1.39x	4.67	3.84	61.88%	-0.81%
		RAYSUT CEMENT CO	RCCI	278,000,000	1.390	75,000	1.435	0.700	-0.71	-0.71	-2.59	82.89	0.95	12.44x	2.49x	3.60	5.41	92.26%	-20.99%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	11,732,449	0.156	101,500	0.303	0.120	0.00	0.00	-7.14	-38.34	1.49	-	0.87x	9.62	-1.84	-399.35%	-11.58%
		GALFAR ENGINEERING&CONTRACT	GECS	131,339,996	0.374	81,086	0.440	0.315	-0.53	-0.53	-2.86	10.98	1.46	21.37x	1.42x	3.19	0.77	19.01%	-48.46%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,824,000	0.304	-	0.430	0.300	0.00	0.00	-6.46	-24.19	1.29	-	0.19x	#N/A	-0.17	-9.38%	-
		MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.84	7.20x	1.39x	6.69	0.04	-63.92%	-18.60%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	8.60x	0.70x	#N/A	0.03	-72.88%	138.89%
		OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.37	24.08x	2.55x	5.48	0.17	-336.44%	905.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.34	-	1.65x	#N/A	0.31	-927.0%	86.5%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,760,000	0.056	10,000	0.071	0.037	0.00	0.00	0.00	27.27	1.63	-	0.58x	#N/A	-0.07	5.3%	-468.4%
		CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	6,714,290	0.200	42,324	0.410	0.180	-0.50	-0.50	0.00	-50.50	1.43	13.79x	0.98x	10.00	0.00	-98.7%	-96.9%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A	-0.05	3.4%	4.8%
		AL-ANWAR CERAMIC TILE CO	AACI	85,450,806	0.418	50,022	0.420	0.276	0.00	0.00	2.96	35.05	0.90	13.70x	2.78x	3.43	1.65	14.1%	-1.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	37,094,692	0.297	1,200,287	0.304	0.233	2.41	2.41	5.32	17.86	1.26	9.96x	1.09x	5.02	1.66	51.6%	46.3%
		OMAN CERAMIC COM	OMCI	1,493,512	0.495	-	0.750	0.211	0.00	0.00	0.00	-33.91	0.11	7.72x	1.20x	#N/A	0.04	52.0%	20.1%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,460,280	0.230	-	0.235	0.150	0.00	0.00	0.00	43.75	0.70	6.09x	1.46x	6.52	0.44	770.1%	-
		FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A	0.04	-5.1%	-54.9%
		GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A	0.11	-	-
		PACKAGING CO LTD	PCLI	1,110,000	0.370	-	-	-	0.00	0.00	0.00	0.00	0.33	53.21x	0.50x	#N/A	-0.18	-94.1%	8.6%
		COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A	0.01	-146.7%	-36.8%
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	0.055	0.020	-	-	-	-	-	-	-	#N/A	-	-	-
		MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	23.18x	1.45x	4.37	0.37	27.2%	21.9%
	Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	3,549,000	0.169	16,800	0.212	0.112	0.60	0.60	11.18	17.36	1.61	11.97x	1.31x	8.88	0.07	36.2%	-16.3%
		OMAN CHLORINE	OCHL	31,936,140	0.517	24,000	0.525	0.395	1.37	1.37	1.37	17.50	0.78	10.43x	2.00x	4.84	0.89	24.2%	12.2%
		NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.32	23.07x	1.22x	4.45	0.10	-47.2%	-49.1%
	Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A	0.14	2.9%	-9.7%
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,093,597	2.760	-	3.037	2.760	0.00	0.00	0.00	-0.03	0.33	4.73x	1.27x	8.36	0.85	67.7%	70.4%
		VOLTAMP ENERGY SAOG	VOES	21,538,000	0.356	425,450	0.395	0.223	2.30	2.30	7.88	-5.41	1.10	24.89x	1.47x	5.12	0.41	51.4%	218.7%
		OMAN CABLES INDUSTRY	OCAI	88,982,399	0.992	28,637	1.023	0.660	-0.20	-0.20	1.33	34.05	1.19	9.06x	1.65x	4.03	2.32	90.8%	-28.3%
		OMAN FILTERS INDUSTRY	OFOI	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.30	-	-	#N/A	-0.12	-12.7%	52.1%
	AVERAGE			1,400,610,260										13.42x	1.50x	5.29			

Source: Bloomberg. The red marked refers to Q3 results

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,074,750,000	1.433	28,750	1.480	1.196	0.56	0.56	-1.85	9.47	0.87	9.02x	2.25x	9.79	28.02	2.14%	-12.82%
		OMANI QATARI TELECOMMUNICATI	NWRS	320,264,557	0.492	140,000	0.658	0.461	0.41	0.41	0.82	-24.31	1.07	8.29x	1.89x	7.76	7.24	-46.24%	-25.12%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	14.34x	1.33x	7.27	0.16	-37.45%	-72.36%
		INTERIOR HOTELS	INHS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.32	0.34	7.28x	0.96x	#N/A N/A	-0.06	-190.85%	-127.24%
		AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-13.95	18.61x	1.10x	#N/A N/A	0.01	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A N/A	0.04	-	-5.24%
		OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	6.91x	0.46x	4.54	0.24	238.94%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	7.49x	1.14x	#N/A N/A	0.51	13.25%	-0.77%
		DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A N/A	-0.34	-32.23%	-42.20%
		SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A N/A	0.05	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	46,569,599	0.490	59,842	0.565	0.368	-0.41	-0.41	0.62	14.49	1.11	8.97x	1.37x	10.20	1.71	61.81%	1.37%
		SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.29	15.51x	2.10x	3.19	0.66	10833.33%	-59.85%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	236,199,997	2.362	-	2.600	2.250	0.00	0.00	-1.05	-1.30	0.53	20.34x	8.49x	4.96	2.76	3.96%	-20.28%
		OMAN OIL MARKETING COMPANY	OOMS	123,195,000	1.910	10,000	1.910	1.600	0.00	0.00	0.95	11.70	0.41	14.33x	3.34x	3.25	2.58	22.99%	12.91%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	124,199,997	18.000	2,000	18.100	12.000	0.03	0.03	0.00	33.33	0.70	12.19x	3.18x	4.72	3.05	20.99%	3.50%
		NATIONAL GAS CO	NGCI	13,650,000	0.546	-	0.600	0.500	0.00	0.00	-0.18	3.41	0.37	13.58x	1.68x	7.33	0.06	-	-75.37%
		MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	-	0.850	0.720	0.00	0.00	0.00	10.66	0.46	18.24x	3.40x	7.32	0.34	-2.41%	0.76%
	Education & Training	DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.29	19.77x	1.33x	#N/A N/A	0.08	-	-85.20%
		MAJAN COLLEGE	BACS	9,150,001	0.305	-	0.315	0.255	0.00	0.00	1.67	14.66	0.37	9.34x	1.55x	9.84	0.11	-25.80%	-55.95%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	182.32x	4.10x	#N/A N/A	-0.04	-	-
		OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	85.62x	2.03x	0.85	-0.15	-	-
	Energy	AL KAMIL POWER CO	KPCS	18,181,625	1.889	-	1.900	1.700	0.00	0.00	0.00	9.83	0.35	6.45x	0.97x	6.35	0.99	9.98%	22.62%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		SOHAR POWER CO	SHPS	43,757,198	1.574	4,723	1.690	1.301	0.32	0.32	3.55	-6.59	0.85	-	12.87x	5.08	1.07	-50.00%	-42.38%
		UNITED POWER CO	UECS	12,692,476	1.100	-	1.300	0.905	0.00	0.00	5.26	9.78	0.16	22.03x	0.74x	12.73	-0.02	-105.81%	-110.81%
		ACWA POWER BARKA SAOG	APBS	67,199,997	0.420	-	0.430	0.271	0.00	0.00	0.96	41.32	0.48	8.40x	1.81x	5.95	2.75	-1.64%	8.17%
		OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	0.00	1.45	0.45	9.64x	1.46x	4.25	0.02	-78.29%	-97.11%
		SMN POWER HOLDING SAOG	SMNP	89,836,021	4.500	-	4.500	3.410	0.00	0.00	4.65	22.85	-	-	30.83x	7.49	1.67	-	-
	Diversified Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	141,329,315	0.501	426,521	0.665	0.427	-0.20	-0.20	-8.74	-8.07	2.01	829.47x	0.78x	#N/A N/A	-0.02	-101.92%	-100.57%
		AL JAZEIRA SERVICES	AJSS	50,733,696	0.375	6,000	0.380	0.152	-0.79	-0.79	8.70	111.86	1.31	8.81x	1.94x	1.87	1.35	76.64%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A N/A	0.00	167%	-32.20%
		OMAN HOLDING INTERNATIONAL	OHII	22,550,711	0.205	-	0.269	0.172	0.00	0.00	6.77	-18.33	1.02	3.70x	0.42x	9.76	0.29	-188.97%	52.34%
		OMAN INVESTMENT & FINANCE	OIFC	24,920,713	0.178	449,500	0.199	0.138	-0.56	-0.56	1.71	12.25	1.24	8.01x	1.42x	4.82	0.43	-39.05%	-24.21%
	Health Care	OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
	AVERAGE				2,714,895,654									51.20x	2.95x	6.33			

Source: Bloomberg. The red marked refers to Q3 results



OAB - IMG Winner of the
'Best Brokerage Award'
from MSM for
6 Consecutive Years



Research Division

Email: Research@oabinvest.com

Private Banking Division

Email: clubelite@oabinvest.com

Product Development Division

Email: b.alrousan@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: d.gadhvi@oabinvest.com

Custody Division

Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +96824827399 Fax: +96824827367

Web site <http://www.oabinvest.com>

e-mail: research@oabinvest.com



39th International Trophy for Quality
Awarded to Oman Arab Bank SAOC
By Trade Leaders' Club

Disclaimer:

This report has been prepared by research department in IMG – Oman Arab Bank, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the bank accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute IMG's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.