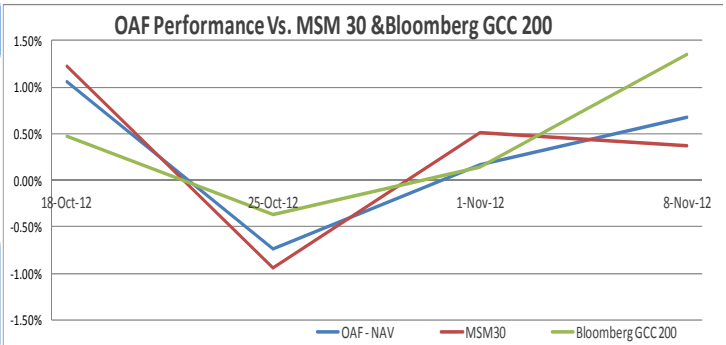


Al Arabi Daily MSM Report

No. of Issue: 709

Date:12/11/2012

Weekly Summary	Current	Previous	Change	W/W	MTD	YTD
	8-Nov-12	1-Nov-12		%	%	%
Oman Al Arabi Fund	0.924	0.917	0.007	0.76	0.89	2.10



Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,045.27	1,054.80	(9.53)	(0.90)	0.58	3.10
Al Arabi GCC 50 Index	979.76	982.61	(2.85)	(0.29)	0.90	4.50
MSM 30	5,654.60	5,706.25	(51.65)	(0.91)	(0.10)	(0.71)
Volume (In 000)	10,033	13,784	(3750.86)	(27.21)		
Value traded (In RO 000)	2,978	3,906	(927.98)	(23.76)		

View of the MSM:

The MSM 30 index closed at 5,654.60 points, -0.91% down from the last trading session. 4 out of 46 stocks trading managed a green closing and 28 in the red zone. While 14 no changed 10.0 mn. shares traded during the day with the value reaching RO 3.0 mn. Financial sector closed at 6,281 points, Industry sector closed 7,223.7 points and the services sector closed at 2,845.26 points with percentage change of -0.48% , -0.49% , -1.11% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
OMINVEST	0.350	0.003	0.87
AL JAZEERA SERVICES	0.373	0.002	0.54
AL JAZEERA STEEL PRODUCTS	0.294	0.001	0.34
OMAN OIL MARKETING	1.910	0.005	0.26
-	-	-	-

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
RENAISSANCE SERVICES	0.526	813.91	27.33%
BANK MUSCAT	0.570	265.46	8.92%
OMINVEST	0.350	231.35	7.77%
OMAN TELECOMMUNICATION	1.437	209.25	7.03%
GALFAR ENGINEERING AND CON.	0.379	194.16	6.52%

Market Capitalization	
(In Billion)	
OMR	USD
7.29	18.80

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
RENAISSANCE SERVICES	0.526	(0.054)	(9.31)
AL HASSAN ENGINEERING	0.159	(0.008)	(4.79)
DHOFAR CATTLE FEED	0.174	(0.008)	(4.40)
FINANCIAL SERVICES	0.066	(0.003)	(4.35)
GULF INT. CHEMICALS	0.166	(0.007)	(4.05)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
RENAISSANCE SERVICES	0.526	1,548.10	15.43%
GULF INVESTMENT SER.	0.086	801.30	7.99%
OMINVEST	0.350	660.25	6.58%
GULF INT. CHEMICALS	0.166	657.21	6.55%
AL HASSAN ENGINEERING	0.159	600.09	5.98%

No. of Companies		
Increased	Decreased	Unchanged
		
4	28	14

Key Announcements

Event Date	Company	Event	Details



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,281.23	6,311.47	(30)	(0.48)	65	1.05	(104)	(1.64)
Industry Sector	INDSI	10	7,223.70	7,259.41	(36)	(0.49)	39	0.55	1265	21.23
Services Sector	SINSI	7	2,845.26	2,877.33	(32)	(1.11)	29	1.04	278	10.83

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.82	1.56
Financial Sector	1.22	7,256.20	5,843.11	11.80	1.34
Industry Sector	0.92	7,260.38	5,558.65	10.20	1.62
Services Sector	0.66	2,839.82	2,389.62	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	43%	57%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
RENAISSANCE SERVICES	813.9	36%	64%
BANK MUSCAT	265.5	53%	47%
OMINVEST	231.4	84%	16%
OMAN TELECOMMUNICATION	209.3	3%	97%

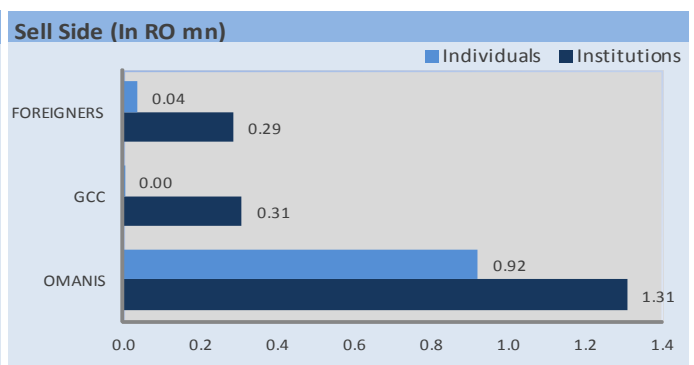
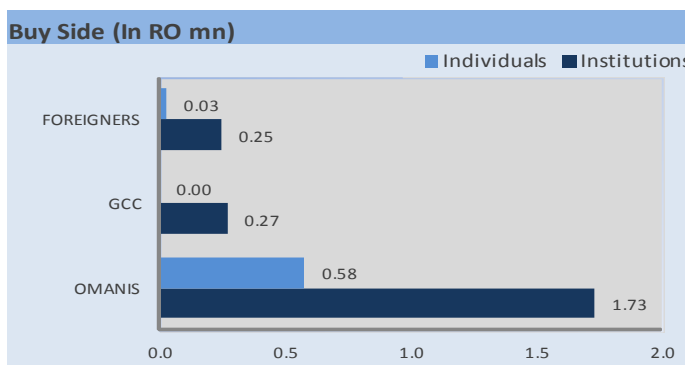
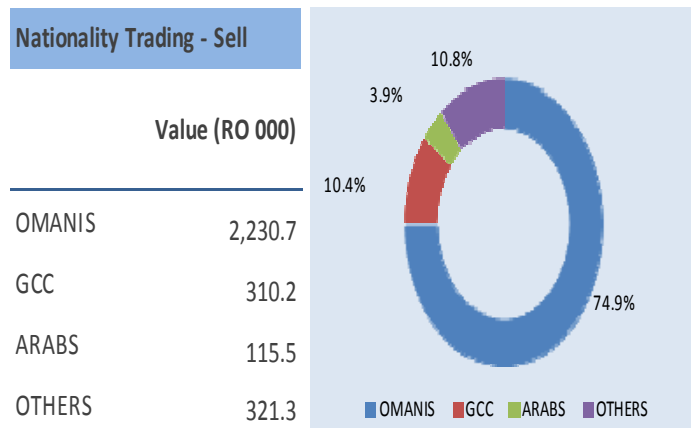
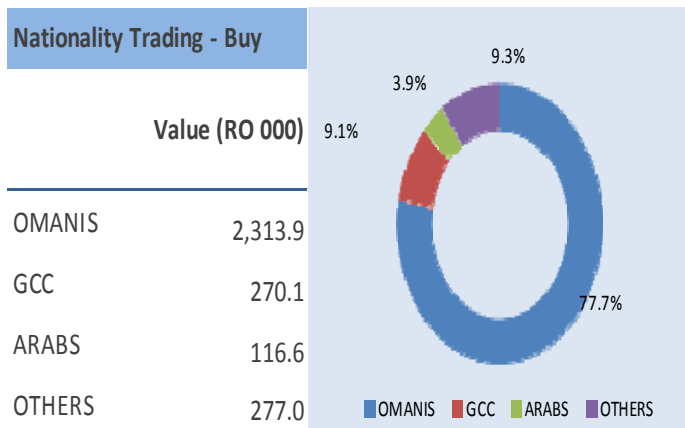
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3

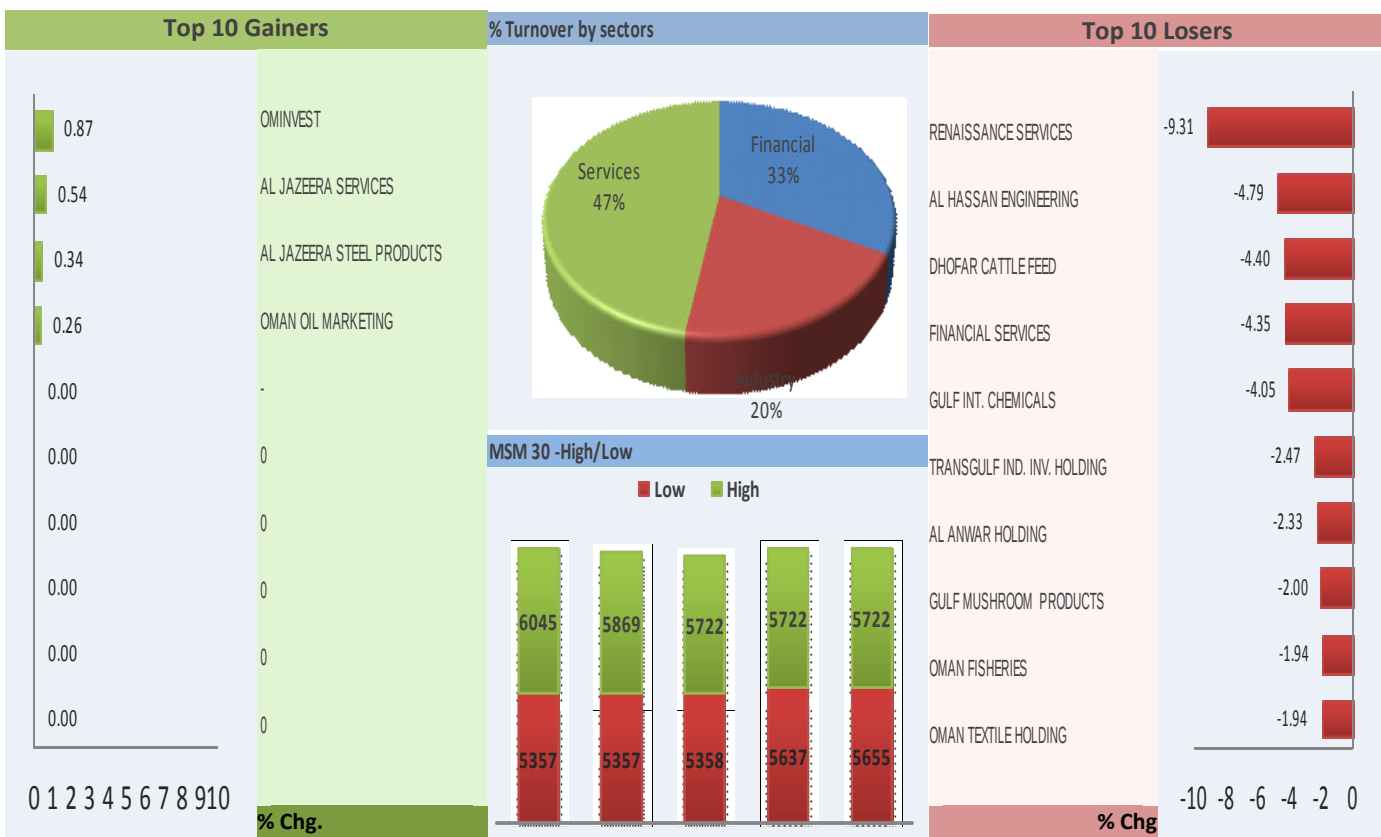
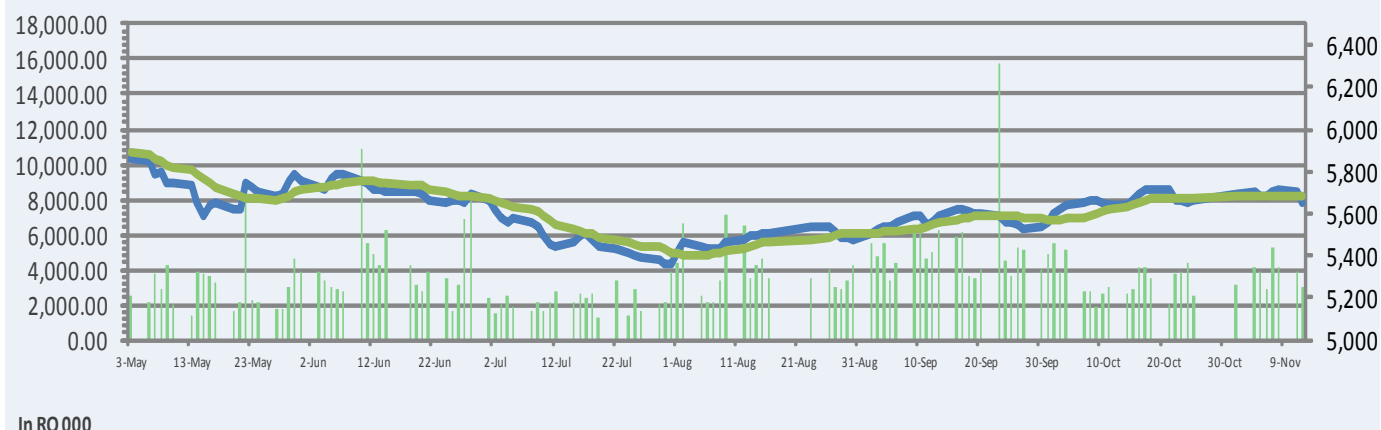
Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
Galfar Engineering	400,000	0.379	Buy	12:43:33	-1.30
BANK NIZWA	100,000	0.104	Sell	12:27:07	0.00
RENAISSANCE SERVICES	100,000	0.522	Sell	11:39:28	-10.00
HSBC	100,000	0.213	Sell	11:20:19	0.00
GULF INV. SER.	100,000	0.086	Buy	11:00:30	-1.15

* Excluding Special Deals (Source: Mubasher)

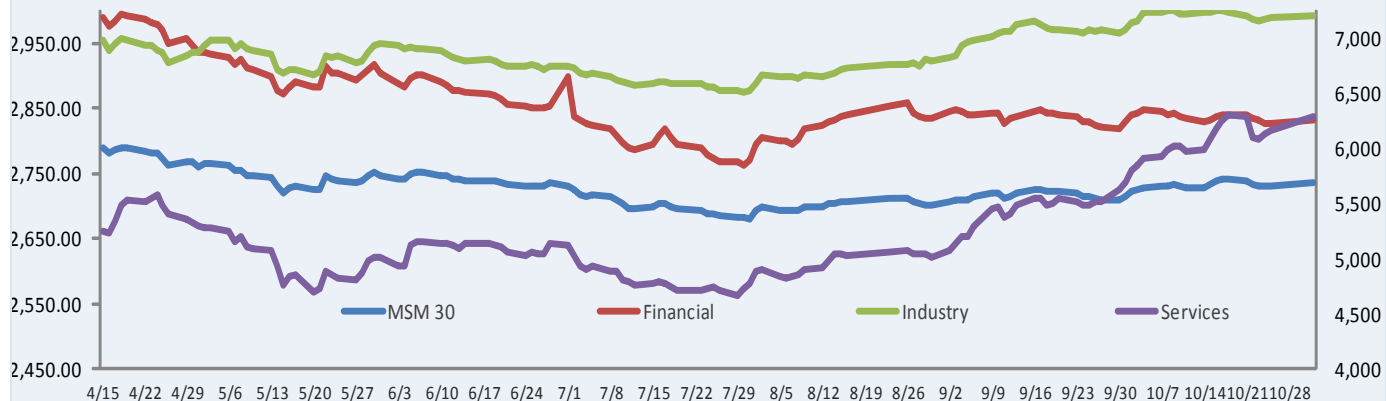
Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AL ANWAR HOLDING	-3.01%	-0.78%	-0.78%
DHOFAR INT. DEV.	-0.84%	-1.70%	-0.86%
OMAN CEMENT	-0.45%	-1.07%	-0.15%



MSM 30 six month close & turnover Vs MA10



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,161,951,050	0.570	465,451	0.654	0.490	-0.87	0.00	3.83	-11.91	1.04	8.05x	1.13x	3.70	35.82	19.71%	2.42%
		BANK DHOFAR SAOG	BKDB	390,541,321	0.355	33,600	0.501	0.355	-1.93	-1.93	-1.93	-21.99	0.70	10.56x	1.55x	1.64	9.27	-9.96%	-9.91%
		NATIONAL BANK OF OMAN SAOG	NBOB	302,490,814	0.273	3,375	0.319	0.260	0.00	0.00	-0.36	-12.55	0.63	8.09x	1.03x	6.25	10.54	3.49%	2.33%
		HSBC BANK OMAN	HBMO	426,066,620	0.213	419,796	0.290	0.213	0.00	-0.93	-1.84	-22.98	0.88	15.86x	1.43x	5.22	3.32	-12.60%	-31.04%
		BANK SOHAR	BKSB	163,900,009	0.149	180,697	0.161	0.134	-0.67	0.00	2.05	-3.36	1.01	7.86x	1.08x	5.24	5.36	33.86%	6.56%
		AHLI BANK	ABOB	204,629,837	0.170	1,200	0.224	0.134	0.00	0.00	0.00	-22.74	1.01	7.59x	1.26x	#N/A/N/A	5.17	10.43%	-12.59%
		BANK NIZWA	BKNZ	156,000,000	0.104	565,850	0.119	0.099	0.00	0.00	0.00	-	-	-	-	-	1.01	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	18,199,919	0.182	306,158	0.198	0.106	-0.55	-1.62	4.60	58.26	1.31	5.35	0.85x	4.12	0.04	-106.77%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	50,292,740	0.290	366,339	0.324	0.14	-0.6849	-1.02	6.62	70.59	1.94	14.50x	0.98x	1.74	1.11	9.14%	82.44%
		MUSCAT NATIONAL HOLDING	MNHI	8,795,000	1.759	-	2.200	1.581	0.00	0.00	0.00	-19.27	0.27	9.83x	0.59x	4.26	-0.35	-	-170.91%
		DHOFAR INSURANCE	DICS	34,000,000	0.170	-	0.200	0.165	0.00	0.00	0.00	-14.14	0.70	10.14x	1.10x	#N/A/N/A	2.17	-223.92%	315.11%
	Finance & Leasing	MUSCAT FINANCE	MFCI	33,265,583	0.165	-	0.185	0.146	0.00	0.00	0.00	-1.00	0.45	9.36x	1.19x	#N/A/N/A	0.91	1.33%	-5.28%
		NATIONAL FINANCE CO	NFCI	30,816,999	0.123	-	0.139	0.109	0.00	0.00	0.00	4.09	0.45	7.12x	0.95x	5.69	0.97	3.29%	-5.71%
		UNITED FINANCE CO	UFCI	32,501,560	0.130	400	0.140	0.11	0.00	0.00	0.00	7.44	0.96	9.93x	0.94x	7.69	0.89	48.41%	21.52%
		OMAN ORIX LEASING CO.	ORXL	26,783,251	0.123	-	0.131	0.087	0.00	0.00	0.00	15.41	0.58	6.95x	0.98x	9.85	0.82	19.53%	4.46%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	61,636,772	0.305	800	0.310	0.267	0.00	0.00	0.00	3.31	0.37	9.72x	1.10x	6.25	1.32	15.25%	0.69%
		TAAGEER FINANCE	TFCI	27,950,775	0.129	17,436	0.154	0.105	-0.77	-0.77	0.78	8.19	0.52	6.98x	0.99x	5.96	0.97	26.24%	-0.21%
		FINANCIAL SERVICES CO.	FSCI	4,290,000	0.102	20,000	0.095	0.05	-4.35	-4.35	-1.49	20.00	1.10	-	0.85x	#N/A/N/A	-0.12	-79.51%	-205%
	Investment & Brokerage	GLOBAL FIN INVESTMENT	GFIC	26,099,998	0.087	100,000	0.114	0.05	0.00	-1.14	2.35	55.36	1.67	13.34x	0.69x	#N/A/N/A	2.77	-1670.06%	509.87%
		OMINVEST	OMVS	97,404,999	0.350	660,251	0.435	0.345	0.86	0.86	0.86	-7.89	1.12	9.02x	0.95x	2.60	3.16	51.99%	-
		NATIONAL SECURITIES	NSCI	1,675,000	0.055	-	0.090	0.062	0.00	0.00	0.00	-12.99	0.50	-	1.23x	#N/A/N/A	-0.09	114.05%	30.76%
		GULF INVESTMENTS SERVICES	GISI	12,737,361	0.086	801,300	0.106	0.048	-1.15	-2.27	0.00	65.38	1.90	13.46x	0.80x	#N/A/N/A	0.42	-1.56%	-1.56%
		FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.112	0.00	0.00	0.00	-0.80	0.34	-	1.23x	#N/A/N/A	0.01	-109.21%	-107.01%
		DHOFAR INTL DEVELOPMENT	DIDI	69,199,997	0.346	60,021	0.525	0.33	-1.42	-1.14	-3.89	-20.46	0.91	7.08x	0.88x	5.80	1.74	30.71%	-18.52%
		AL BATINAH DEV & INV-50%	DBIH	1,650,000	0.079	125,100	0.086	0.031	-1.79	-1.79	1.85	-19.12	1.70	-	0.47x	#N/A/N/A	-0.01	-97.05%	-114.21%
		AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.16	-11.81%	75.11%
		AL ANWAR HOLDINGS SAOG	AACT	15,120,000	0.126	380,100	0.164	0.1	-2.33	-3.08	0.00	16.67	1.55	16.93x	0.81x	#N/A/N/A	-0.10	-	-
		OMAN & EMIRATES INV(OM)50%	OEO	13,162,500	0.108	35,000	0.156	0.087	0.00	-0.92	2.86	14.89	1.54	6.12x	0.77x	#N/A/N/A	3.37	301.85%	9170.25%
		TRANSGULF INVESTMENT HLDG CO	TGII	5,283,125	0.066	76,448	0.104	0.054	-2.47	-3.66	-1.25	31.67	1.68	11.92x	0.61x	6.33	-0.14	-36.24%	-10.32%
		AL SHARQIYA INVEST HOLDING	SIHC	8,160,000	-	-	0.120	0.08	0.00	0.00	0.99	6.25	1.01	13.48x	0.51x	#N/A/N/A	0.14	79.79%	186.61%
	AVERAGE			3,399,038,946										9.97x	0.97x	5.15			

Source: Bloomberg. The red marked refers to Q3 results

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	8.06x	1.54x	1.32	0.11	3038.89%	-
		SWEETS OF OMAN	OSCI	5,530,000	0.790	-	0.847	0.611	0.00	0.00	2.60	11.58	0.59	6.05x	2.16x	5.70	0.28	210.71%	76.16%
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A	0.12	-1155.65%	141.35%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	pplicable	pplicable	#N/A	-0.03	84.17%	509.52%
		OMAN REFRESHMENT CO	ORCI	120,000,008	2.400	-	2.400	1.251	0.00	0.00	0.00	65.52	0.74	12.07x	5.70x	2.93	2.39	33.13%	-24.58%
		NATIONAL MINERAL WATER	NMWI	925,842	0.046	-	0.070	0.040	0.00	0.00	0.00	2.22	1.19	-	-	#N/A	-0.25	-43.16%	25.13%
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%
		OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A	-0.03	-63%	-48.39%
		OMAN FLOUR MILLS	OFMI	74,025,002	0.470	4,500	0.505	0.405	0.00	-0.42	0.86	-1.67	0.80	9.27x	1.43x	5.33	1.16	90.13%	-77.22%
		SALALAH MILLS CO	SFMI	40,456,970	0.840	-	1.000	0.740	0.00	0.00	0.00	-14.46	0.38	12.17x	2.07x	4.76	0.88	-10.00%	-25.20%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	0.070	0.070	0.00	0.00	0.00	400.00	2.92	-	1.88x	#N/A	-0.08	-5.81%	-11.96%
		DHOFAR CATTLEFEED	DCFI	13,398,000	0.174	269,184	0.204	0.113	-4.40	-8.42	-10.77	28.89	1.57	304.20x	0.34x	2.87	0.39	-62.0%	14.08%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A	-0.11	-51.7%	-102.83%
		OMAN FISHERIES CO	OFCI	12,625,000	0.101	146,451	0.125	0.089	-1.94	-0.98	-2.88	9.78	1.19	20.48x	0.80x	#N/A	-0.06	-120.3%	-19233.33%
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.36x	#N/A	0.03	-	-
		SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A	0.23	-	-613.15%
		A'SAFFA FOODS SAOG	SPFI	56,778,748	0.515	-	0.540	0.414	0.00	0.00	0.00	10.58	1.23	12.08x	2.95x	2.24	1.23	67.59%	8.92%
		GULF MUSHROOM COMPANY	GMPI	10,090,079	0.490	5,010	0.500	0.289	-2.00	-2.00	-2.00	12.76	0.39	8.66x	2.12x	4.64	0.16	-14.82%	-48.08%
	Cement	OMAN CEMENT CO	OCOI	214,736,572	0.649	16,000	0.700	0.413	-0.61	-1.22	-0.92	50.23	0.92	13.46x	1.41x	4.62	3.84	61.88%	-0.81%
		RAYSUT CEMENT CO	RCCI	280,200,012	1.401	30,338	1.435	0.700	-0.36	-2.16	-1.82	84.34	0.95	12.43x	2.64x	3.57	6.85	75.19%	0.11%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	11,958,072	0.159	600,086	0.303	0.120	-4.79	-13.11	-5.36	-37.15	1.50	-	0.88x	9.55	-1.84	-399.35%	-11.58%
		GALFAR ENGINEERING&CONTRACT	GECS	132,494,995	0.379	512,320	0.440	0.315	-1.30	-1.56	-1.56	12.46	1.46	21.71x	1.44x	3.17	1.49	14.05%	-12.22%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,824,000	0.304	3,100	0.430	0.300	-1.94	-3.49	-6.46	-24.19	1.29	-	0.19x	#N/A	-0.14	-29.80%	-
		MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.84	5.88x	1.43x	6.69	0.04	115.00%	-57.43%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A	0.01	-87.90%	-91.71%
		OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.37	24.08x	2.55x	5.48	0.17	-336.44%	905.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.34	-	1.65x	#N/A	0.16	-243.2%	-245.2%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,760,000	0.056	499,894	0.071	0.037	-1.75	-1.75	0.00	27.27	1.63	-	0.58x	#N/A	-0.07	5.3%	-468.4%
		CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	6,747,861	0.201	-	0.410	0.180	0.00	-2.43	0.50	-50.25	1.43	13.86x	0.99x	9.95	0.00	-98.7%	-96.9%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A	-0.05	7.2%	6.9%
		AL-ANWAR CERAMIC TILE CO	AACI	85,655,228	0.419	-	0.420	0.276	0.00	0.72	3.20	35.37	0.90	13.73x	2.79x	3.41	1.65	14.1%	-1.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	36,720,001	0.294	118,322	0.304	0.233	0.34	1.73	4.26	16.67	1.26	9.86x	1.08x	5.14	1.66	51.6%	46.3%
		OMAN CERAMIC COM	OMCI	1,493,512	0.495	-	0.750	0.211	0.00	0.00	0.00	-33.91	0.11	7.72x	1.20x	#N/A	0.04	52.0%	20.1%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	7,460,280	0.230	-	0.235	0.150	0.00	0.00	0.00	43.75	0.70	6.09x	1.46x	6.52	0.44	770.1%	-
FLEXIBLE IND PACKAGES		FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A	0.04	-5.1%	-54.9%	
GULF PLASTIC INDUSTRIES CO		AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A	0.11	-	-	
PACKAGING CO LTD		PCLI	1,110,000	0.370	-	-	-	0.00	0.00	0.00	0.00	0.33	57.61x	0.46x	#N/A	-0.18	-94.2%	8.4%	
COMPUTER STATIONERY INDS		CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A	0.02	-67.4%	47.3%	
AL AHLIA CONVERTING INDUS		AACI	-	-	-	0.055	0.020	-	-	-	-	-	-	-	#N/A	-	-	-	
Chemicals	MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	23.18x	1.45x	4.37	0.37	27.2%	21.9%	
	GULF INTERNATIONAL CHEMICALS	GICI	3,486,000	0.166	657,208	0.212	0.112	-4.05	-4.05	9.21	15.28	1.60	11.76x	1.29x	9.04	0.07	36.2%	-16.3%	
	OMAN CHLORINE	OCHL	31,627,281	0.512	-	0.515	0.395	0.00	0.00	0.39	16.36	0.78	10.33x	1.98x	4.88	0.89	24.2%	12.2%	
Pharmacceuticals	NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.32	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,093,597	2.760	-	3.037	2.760	0.00	0.00	0.00	-0.03	0.33	4.73x	1.27x	8.36	0.85	67.7%	70.4%	
	VOLTAMP ENERGY SAOG	VOES	20,570,000	0.340	57,742	0.395	0.223	-0.29	0.00	3.03	-9.66	1.10	23.77x	1.40x	5.35	0.13	-73.1%	-44.3%	
	OMAN CABLES INDUSTRY	OCAI	91,224,899	1.017	25,000	1.023	0.660	-0.39	-0.39	3.88	37.43	1.18	9.29x	1.69x	3.93	2.32	90.8%	-28.3%	
	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.30	-	-	#N/A	-0.12	-12.7%	52.1%	
AVERAGE			1,406,579,506										21.13x	1.50x	5.32				

Source: Bloomberg. The red marked refers to Q3 results

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,077,750,000	1.437	145,668	1.480	1.180	-0.69	-0.69	-1.58	9.78	0.87	9.09x	2.25x	9.74	32.14	10.87%	7.65%
		OMANI QATARI TELECOMMUNICATI	NWRS	318,962,677	0.490	318,336	0.658	0.461	-0.61	0.00	0.41	-24.62	1.07	8.26x	1.88x	7.76	7.24	-46.24%	-25.12%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%
		INTERIOR HOTELS	INHHS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.00	0.32	7.28x	0.96x	#N/A N/A	-0.06	-190.85%	-127.24%
		AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-13.94	18.61x	1.10x	#N/A N/A	0.01	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A N/A	0.04	-	-5.24%
		OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	6.91x	0.46x	4.54	0.24	238.94%	-
		HOTELS MANAGEMENT CO INTERNA	HMC	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	7.49x	1.14x	#N/A N/A	0.51	13.25%	-0.77%
		DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A N/A	-0.59	-8.69%	11.59%
		SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A N/A	0.05	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	47,520,000	0.500	-	0.565	0.368	0.00	0.00	2.67	16.82	1.11	9.15x	1.40x	10.00	1.71	61.81%	1.37%
		SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.29	15.51x	2.10x	3.19	0.66	10833.33%	-59.85%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	236,199,997	2.362	60	2.600	2.250	0.00	0.00	-1.05	-1.30	0.53	20.34x	8.49x	4.95	2.76	3.96%	-20.28%
		OMAN OIL MARKETING COMPANY	OOMS	123,195,000	1.910	10,000	1.910	1.590	0.26	0.26	0.95	11.70	0.41	14.33x	3.34x	3.25	2.58	22.99%	12.91%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	124,110,298	17.987	-	18.100	11.800	0.00	-0.07	-0.07	33.24	0.70	12.18x	3.18x	4.73	3.05	20.99%	3.50%
		NATIONAL GAS CO	NGCI	13,650,000	0.546	-	0.600	0.500	0.00	-0.18	-0.18	3.41	0.37	13.75x	1.69x	7.33	0.06	-	-75.48%
	Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	-	0.820	0.720	0.00	0.00	0.00	10.66	0.46	18.24x	3.40x	7.32	0.34	-2.41%	0.76%
		DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.29	19.77x	1.33x	#N/A N/A	0.09	-	-83.52%
		MAJAN COLLEGE	BACS	9,360,001	0.312	1,000	0.315	0.255	0.00	0.00	4.00	17.29	0.37	9.56x	1.59x	9.62	0.11	-25.80%	-55.95%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A N/A	0.00	-	-
	Energy	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	85.62x	2.03x	0.85	-0.15	-	-
		AL KAMIL POWER CO	KPCS	18,181,625	1.889	-	1.900	1.700	0.00	0.00	0.00	9.83	0.35	6.45x	0.97x	6.35	0.99	9.98%	22.62%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		SOHAR POWER CO	SHPS	44,090,797	1.586	273	1.690	1.301	0.00	0.83	4.34	-5.88	0.85	-	12.97x	5.03	1.07	-50.00%	-42.38%
		UNITED POWER CO	UECS	12,692,476	1.100	19	1.300	0.905	0.00	0.00	5.26	9.78	0.16	22.19x	0.74x	12.73	-0.02	-105.81%	-110.81%
		ACWA POWER BARKA SAOG	APBS	68,320,000	0.427	-	0.430	0.271	0.00	0.00	2.64	43.67	0.48	8.54x	1.84x	5.85	2.75	-1.64%	8.17%
		OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	0.00	1.45	0.45	9.64x	1.46x	4.25	0.02	-78.29%	-97.11%
	Diversified Commercial Services	SMN POWER HOLDING SAOG	SMNP	89,836,021	4.500	-	4.500	3.410	0.00	0.00	4.65	22.85	-	-	30.83x	7.49	1.67	-	-
		RENAISSANCE SERVICES SAOG	RNSS	148,381,683	0.526	1,548,096	0.665	0.427	-9.31	-8.52	-4.19	-3.49	2.01	766.76x	0.87x	#N/A N/A	3.87	192.81%	394.63%
		AL JAZEIRA SERVICES	AJSS	50,611,286	0.373	299,500	0.380	0.152	0.54	-0.80	8.12	110.73	1.31	8.77x	1.93x	1.87	1.35	76.64%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A N/A	-0.01	-156%	-
	Health Care	OMAN HOLDING INTERNATIONAL	OHII	22,110,697	0.201	5,000	0.269	0.172	0.00	0.00	4.69	-19.92	1.01	3.63x	0.41x	9.95	0.29	-188.85%	52.13%
		OMAN INVESTMENT & FINANCE	OIFC	25,340,725	0.181	140,952	0.199	0.137	-1.09	-0.55	3.43	14.14	1.24	8.14x	1.44x	4.74	0.43	-39.05%	-24.21%
	Health Care	OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
		AVERAGE		2,726,028,034										44.65x	2.95x	6.31			

Source: Bloomberg. The red marked refers to Q3 results



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