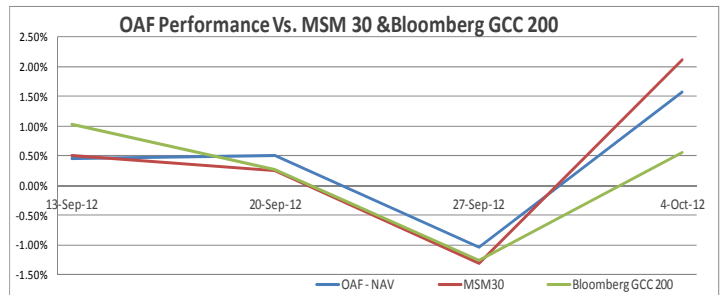


Al Arabi Daily MSM Report

No. of Issue: 691

Date: 11/10/2012

Weekly Summary	Current	Previous	Change	W/W	MTD	YTD
	4-Oct-12	27-Sep-12		%	%	%
Oman Al Arabi Fund	0.914	0.899	0.014	1.57	1.57	0.89



Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,025.42	1,026.65	(1.23)	(0.12)	2.21	1.15
Al Arabi GCC 50 Index	977.53	977.38	0.15	0.02	0.49	4.27
MSM 30	5,644.45	5,647.89	(3.44)	(0.06)	1.99	(0.89)
Volume (In 000)	19,276	10,106	9169.84	90.74		
Value traded (In RO 000)	3,043	2,674	368.82	13.79		

View of the MSM:

The MSM 30 index closed at 5,644.45 points, -0.06% down from the last trading session. 9 out of 52 stocks trading managed a green closing and 21 in the red zone. While 22 no changed 19.3 mn. shares traded during the day with the value reaching RO 3.0 mn. Financial sector closed at 6,274 points, Industry sector closed 7,209.8 points and the services sector closed at 2,783.58 points with percentage change of -0.11%, -0.16%, -0.31% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
AL KAMIL POWER COMPANY	1.889	0.032	1.72
GULF INVESTMENT SER.	0.087	0.001	1.16
BANK DHOFAR	0.369	0.004	1.10
OMAN FISHERIES	0.107	0.001	0.94
OMINVEST	0.354	0.003	0.86

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
BANK NIZWA	0.105	1,287.92	42.32%
BANK MUSCAT	0.554	234.67	7.71%
BANK SOHAR	0.146	133.86	4.40%
RAYSUT CEMENT	1.381	114.60	3.77%
OMAN TELECOMMUNICATION	1.367	107.18	3.52%

Market Capitalization	
(In Billion)	
OMR	USD
7.22	18.63

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
PORT SER. CORPORATION	0.435	(0.017)	(3.76)
DHOFAR CATTLE FEED	0.184	(0.004)	(2.13)
OMAN AND EMIRATES INV. OM	0.112	(0.002)	(1.75)
MAJAN COLLEGE	0.300	(0.005)	(1.64)
OMAN INVESTMENT AND FINANC	0.184	(0.003)	(1.60)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
BANK NIZWA	0.105	12,608.72	65.41%
GULF INVESTMENT SER.	0.087	1,103.77	5.73%
BANK SOHAR	0.146	916.31	4.75%
AL ANWAR HOLDING	0.128	807.46	4.19%
OMAN INVESTMENT AND FINANC	0.184	553.50	2.87%

No. of Companies		
Increased	Decreased	Unchanged
		
9	21	22

Key Announcements

Event Date	Company	Event	Details
10-Oct-12	OMAN CHLORINE	Q3'12 Results	OMAN CHLORINE posted net profit of RO 2.42mn in Q3'12
11-Oct-12	GULF INVESTMENT SER.	Q3'12 Results	GULF INVESTMENT SER. posted net profit of RO 0.74mn in Q3'12

MSM 30 Companies with highest Free Float % *

Company	No. of Shares	Traded
TRANSULF IND. INV. HOLDING	66,875,000	92.40%
HSBC BANK OMAN	1,020,159,523	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAR INT. DEV.	200,000,000	71.42%

MSM 30 Companies with lowest Free Float % *

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

* The Free Float updated until Q1 2012. Source: Zawya



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	6,273.73	6,280.79	(7)	(0.11)	97	1.57	(112)	(1.75)
Industry Sector	INDSI	10	7,209.80	7,221.43	(12)	(0.16)	166	2.36	1251	21.00
Services Sector	SINSI	7	2,783.58	2,792.25	(9)	(0.31)	59	2.18	216	8.43

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.73	1.56
Financial Sector	1.24	7,256.20	5,843.11	11.80	1.34
Industry Sector	0.94	7,231.52	5,558.65	10.20	1.62
Services Sector	0.62	2,771.89	2,389.62	9.20	1.81

Source: MSM , Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	64%	36%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK NIZWA	1,287.9	87%	13%
BANK MUSCAT	234.7	40%	60%
BANK SOHAR	133.9	30%	71%
RAYSUT CEMENT	114.6	68%	32%

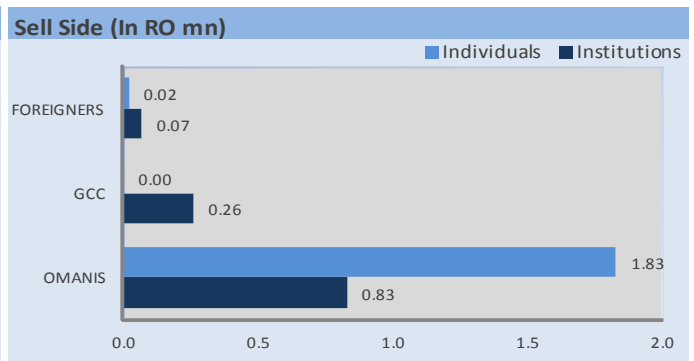
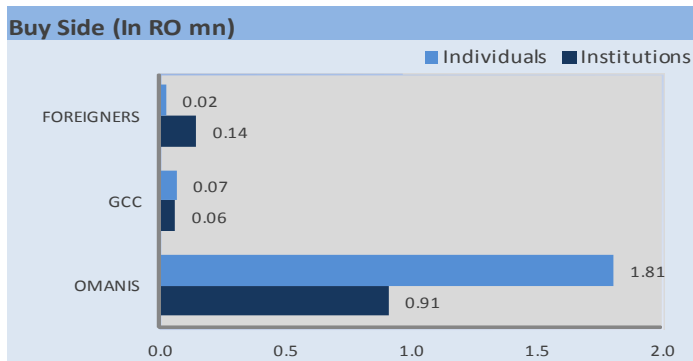
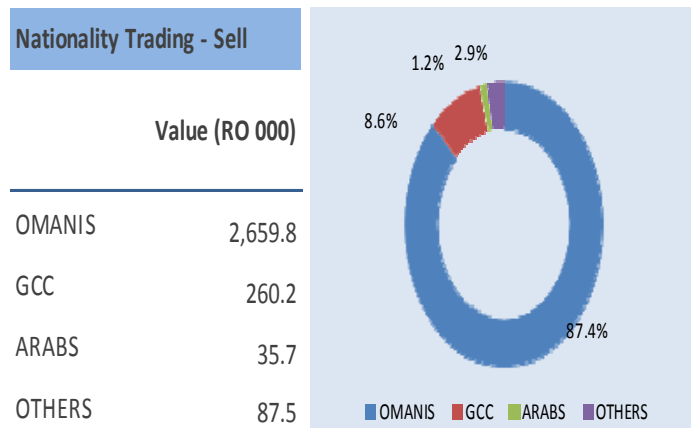
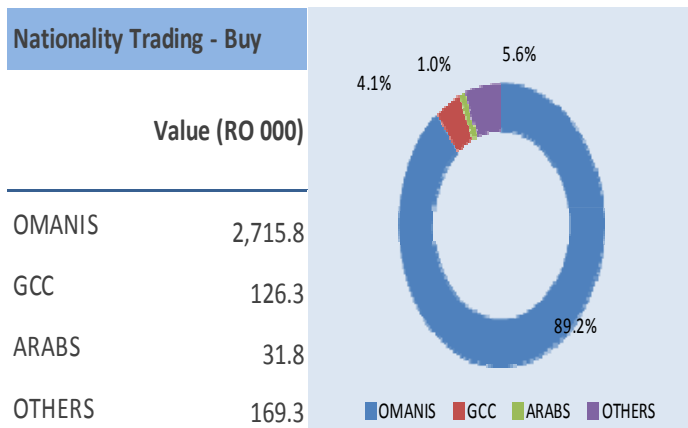
* Cash in as %of total turnover {Bid To / (Bid To + Offer To)}*100

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3

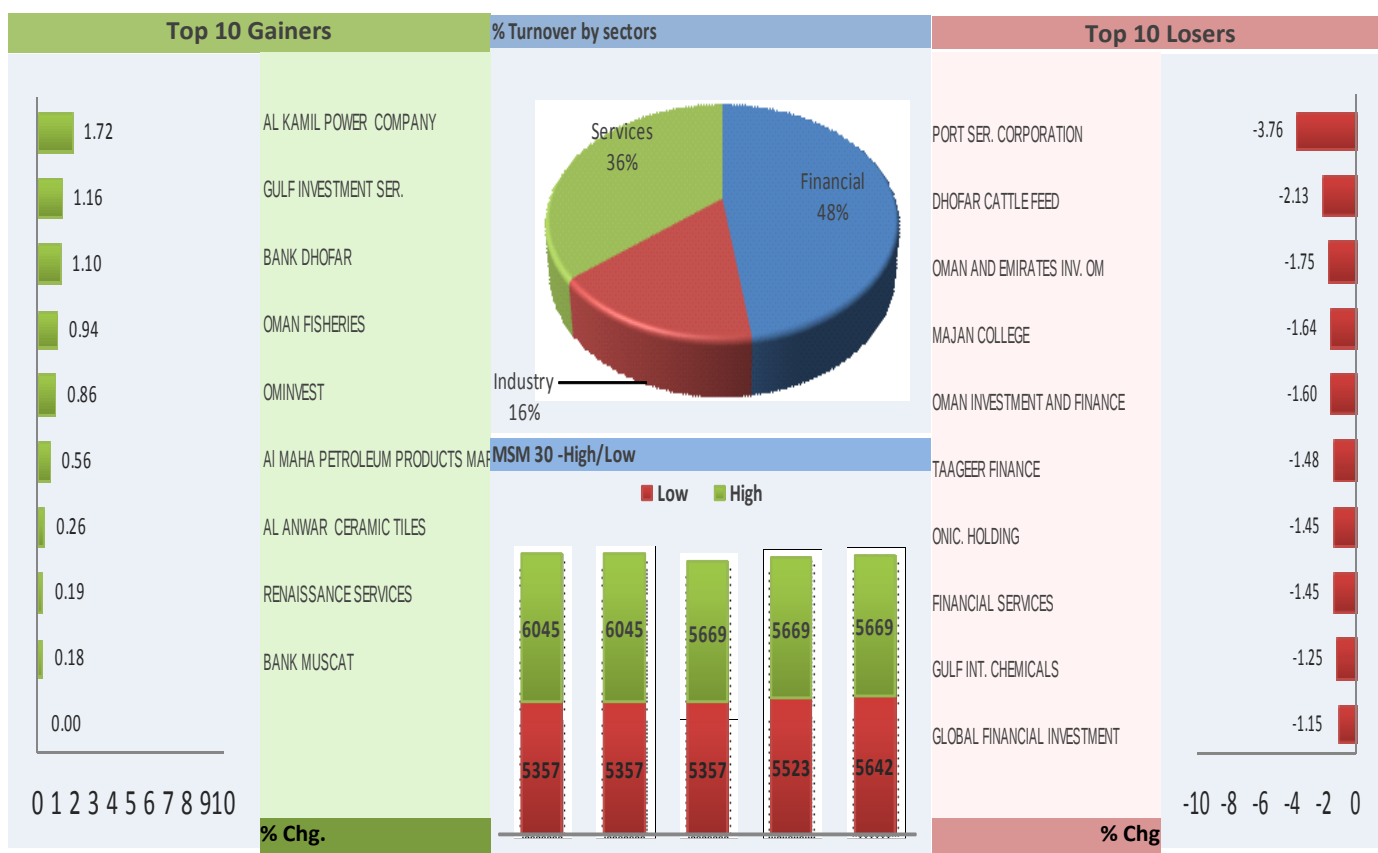
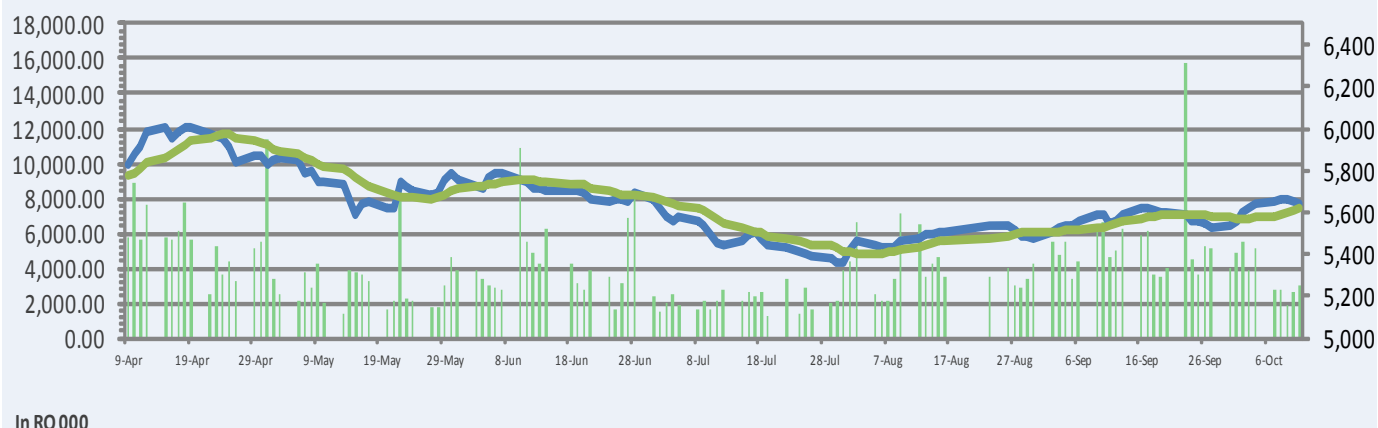
Top Five Daily Deals*						
Company	Quantity	Price	Trans.	Time	Chg.	
	No.	RO	Type		%	
AL ANWAR HOLDING	199,000	0.128	Sell	11:51:39	0.00	
GULF INV. SER.	145,000	0.086	Buy	12:57:50	0.00	
BANK SOHAR	100,000	0.146	Sell	11:01:36	-0.68	
ONIC. HOLDING	95,000	0.272	Sell	12:50:48	-1.45	
OMAN INV. & FIN.	92,000	0.184	Sell	11:02:26	-1.60	

* Excluding Special Deals (Source: Mubasher)

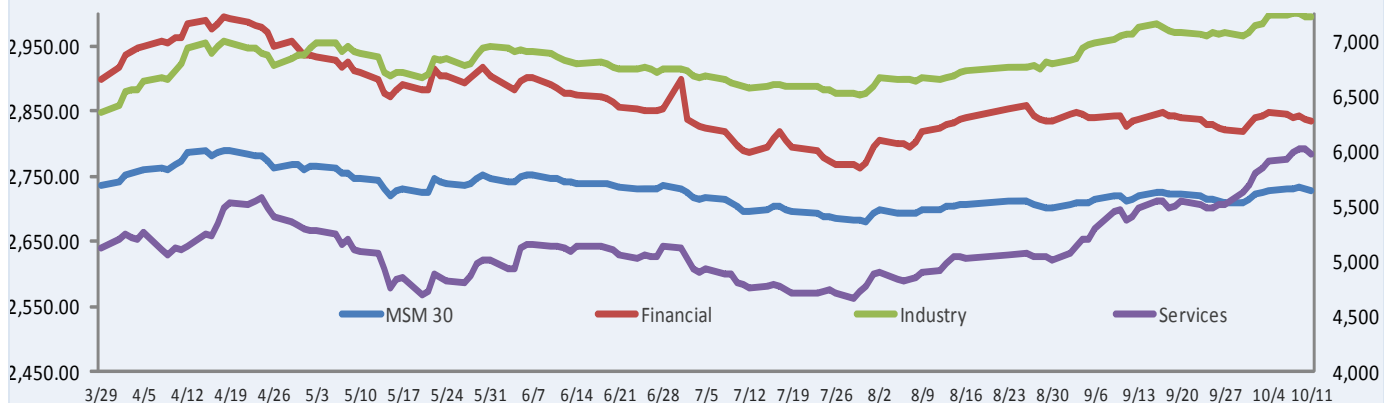
Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AL HASSAN ENG.	-0.56%	-1.13%	0.00%
OMAN FISHERIES	-0.93%	-0.93%	0.00%
NATIONAL ALUMINIUM	-0.89%	-0.90%	-0.45%



MSM 30 six month close & turnover Vs MA10



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Financial Sector	Banking	BANKMUSCATSAOG	BKMB	1,129,334,961	0.554	423,543	0.654	0.490	0.18	-0.54	0.73	-14.38	1.05	7.96x	1.15x	3.81	34.97	18.89%	4.58%
		BANK DHOFAR SAOG	BKDB	405,942,932	0.369	36,370	0.501	0.365	1.10	-0.81	-1.34	-18.91	0.70	10.68x	1.67x	1.58	10.29	-167.86%	12.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	310,247,009	0.280	196,050	0.319	0.260	-0.71	0.36	3.70	-10.31	0.63	8.37x	1.09x	6.10	10.30	10.41%	7.05%
		HSBC BANK OMAN	HBMO	430,067,261	0.215	-	0.290	0.215	0.00	-0.92	-0.46	-22.25	0.89	14.35x	1.46x	5.17	4.82	97.34%	98.56%
		BANK SOHAR	BKSB	160,599,991	0.146	916,310	0.161	0.134	-0.68	-0.68	4.29	-5.30	1.00	8.30x	1.14x	5.35	5.33	33.13%	5.98%
		AHLI BANK	ABOB	205,833,542	0.171	60,000	0.224	0.134	0.00	-0.58	3.01	-22.28	1.02	7.73x	1.25x	#N/A/N/A	5.91	26.66%	-0.22%
		BANK NIZWA	BKNZ	157,500,000	0.105	608,724	0.119	0.099	0.00	0.00	0.00	-	-	-	-	-	1.01	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	17,899,921	0.179	231,171	0.198	0.106	0.00	-1.65	2.87	55.65	1.31	6.39	0.84x	4.19	0.45	140.76%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	47,171,127	0.272	163,932	0.324	0.14	-1.4493	-0.73	3.03	60.00	1.91	13.60x	0.92x	1.84	1.11	9.14%	82.44%
		MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.200	1.581	0.00	0.00	0.00	-19.00	0.27	9.86x	0.59x	4.25	-0.35	-	-170.91%
		DHOFAR INSURANCE	DICS	35,600,002	0.178	-	0.200	0.166	0.00	0.00	0.00	-10.10	0.72	-	1.15x	#N/A/N/A	0.52	-155.40%	-64.01%
	Finance & Leasing	MUSCAT FINANCE	MFCI	33,265,583	0.165	4,810	0.185	0.142	0.00	0.61	-3.51	-1.00	0.45	9.39x	1.24x	#N/A/N/A	0.97	8.67%	0.10%
		NATIONAL FINANCE CO	NFCI	30,816,999	0.123	-	0.139	0.109	0.00	0.82	6.03	4.09	0.45	6.70x	0.98x	5.69	1.03	15.29%	12.77%
		UNITED FINANCE CO	UFCI	31,751,528	0.127	-	0.140	0.11	0.00	-2.31	-1.55	4.96	0.97	10.65x	0.94x	7.87	0.73	-7.96%	21.48%
		OMAN ORIX LEASING CO.	ORXL	26,783,251	0.123	6,400	0.131	0.087	0.00	0.00	5.13	15.41	0.58	7.15x	1.01x	9.85	0.79	29.32%	4.53%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	52,677,299	0.310	-	0.310	0.242	0.00	0.00	0.00	5.00	0.36	9.63x	0.96x	6.14	1.32	15.25%	0.69%
		TAAGEER FINANCE	TFCI	28,817,467	0.133	13,795	0.154	0.1	-1.48	1.53	5.56	11.55	0.52	7.36x	1.06x	5.78	0.97	27.33%	0.31%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	4,420,000	0.102	103,000	0.095	0.05	-1.45	-2.86	1.49	23.64	1.12	-	0.83x	#N/A/N/A	-0.12	-79.51%	-205%
		GLOBAL FIN INVESTMENT	GFIC	25,800,001	0.086	446,843	0.114	0.05	-1.15	-4.44	-1.15	53.57	1.65	11.32x	0.68x	#N/A/N/A	3.09	-1850.14%	579.82%
		OMINVEST	OMVS	98,518,204	0.354	59,451	0.435	0.347	0.85	-3.01	1.43	-6.84	1.12	9.12x	0.96x	2.57	3.16	51.99%	-
		NATIONAL SECURITIES	NSCI	1,675,000	0.058	-	0.100	0.062	0.00	0.00	0.00	-12.99	0.50	-	1.15x	#N/A/N/A	-0.07	-42.09%	-299.15%
		GULF INVESTMENTS SERVICES	GISI	12,796,204	0.087	1,103,770	0.106	0.048	1.16	-1.14	1.16	67.31	1.88	-	0.83x	#N/A/N/A	-0.75	-5.75%	-1.66%
		FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.119	0.00	0.00	0.00	-0.80	0.34	-	1.23x	#N/A/N/A	-0.20	6.03%	-339.32%
		DHOFAR INTL DEVELOPMENT	DIDI	70,599,998	0.353	58,790	0.525	0.33	0.00	1.73	0.86	-18.85	0.92	7.59x	0.90x	5.67	2.14	-143.40%	-32.64%
		AL BATINAH DEV & INV-50%	DBIH	1,740,000	0.085	-	0.088	0.031	0.00	-1.69	3.57	-14.71	1.68	-	0.49x	#N/A/N/A	0.04	-125.08%	46.47%
		AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.16	-11.81%	75.11%
		AL ANWAR HOLDINGS SAOG	AACT	15,360,001	0.128	807,463	0.164	0.1	0.00	0.00	4.92	18.52	1.52	14.60x	0.82x	#N/A/N/A	0.82	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	13,650,001	0.112	27,000	0.156	0.087	-1.75	-2.61	3.70	19.15	1.53	6.35x	0.80x	#N/A/N/A	3.37	301.85%	9170.25%
		TRANSULF INVESTMENT HLDG CO	TGII	5,684,375	0.068	118,208	0.104	0.054	0.00	-1.16	1.19	41.67	1.64	12.83x	0.66x	5.88	-0.16	-49.33%	-121.04%
		AL SHARQIYA INVEST HOLDING	SIHC	8,160,000	-	14,320	0.120	0.08	-0.97	-0.97	2.00	6.25	1.02	15.00x	0.52x	#N/A/N/A	0.05	-54.17%	-90.70%
	AVERAGE			3,385,971,372										9.77x	0.99x	5.11			

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	10.51x	1.54x	1.32	0.14	-567.91%	-
		SWEETS OF OMAN	OSCI	5,390,000	0.770	-	0.790	0.605	0.00	0.00	5.48	8.76	0.58	5.89x	2.10x	5.84	0.28	210.71%	76.16%
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A	0.12	-1155.65%	141.35%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	5.000	-	-	-	0.00	-	-	-	-	pplicable	pplicable	#N/A	-0.03	84.17%	509.52%
		OMAN REFRESHMENT CO	ORCI	117,499,992	2.350	3,700	2.400	1.200	0.00	3.21	8.80	62.07	0.75	12.57x	6.29x	2.98	3.17	65.35%	128.54%
		NATIONAL MINERAL WATER	NMWI	925,842	0.046	10,000	0.070	0.043	0.00	-4.17	-4.17	2.22	1.17	-	-	#N/A	-0.20	-11.20%	-24.58%
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%
		OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A	-0.03	-63%	-48.39%
		OMAN FLOUR MILLS	OFMI	74,025,002	0.470	-	0.505	0.400	0.00	-4.08	-4.08	-1.67	0.80	9.88x	1.43x	5.32	5.07	829.30%	306.24%
		SALALAH MILLS CO	SFMI	40,842,274	0.848	-	1.000	0.740	0.00	0.00	0.00	-13.65	0.40	12.28x	2.09x	4.72	0.88	-10.00%	-25.20%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	0.070	0.070	0.00	0.00	400.00	400.00	2.94	-	1.88x	#N/A	-0.08	-5.81%	-11.96%
		DHOFAR CATTLEFEED	DCFI	14,168,000	0.184	98,022	0.192	0.113	-2.13	12.20	13.58	36.30	1.53	321.68x	0.36x	2.72	0.39	-62.0%	14.08%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A	-0.11	-51.7%	-102.83%
		OMAN FISHERIES CO	OFCI	13,375,000	0.107	70,572	0.125	0.089	0.94	0.00	2.88	16.30	1.19	13.97x	0.80x	#N/A	0.00	-99.2%	-99.91%
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.36x	#N/A	0.03	-	-
		SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A	0.23	-	-613.15%
		A'SAFFA FOODS SAOG	SPFI	56,558,250	0.513	-	0.540	0.410	0.00	4.69	10.80	10.15	1.25	13.46x	3.14x	2.23	1.13	10.23%	6.54%
		GULF MUSHROOM COMPANY	GMPI	10,296,000	0.500	2,653	0.500	0.289	0.00	0.20	0.20	15.06	0.39	8.63x	2.24x	4.55	0.31	22.30%	-17.33%
	Cement	OMAN CEMENT CO	OCOI	213,743,973	0.646	73,395	0.700	0.413	-0.62	-0.31	2.05	49.54	0.93	14.75x	1.43x	4.64	3.87	21.84%	-24.71%
		RAYSUT CEMENT CO	RCCI	276,200,012	1.381	83,000	1.400	0.700	-0.29	-0.86	0.58	81.71	0.96	13.98x	2.60x	3.62	6.85	75.19%	0.11%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	13,311,816	0.177	2,000	0.303	0.120	0.00	-2.21	2.91	-30.04	1.48	-	0.98x	8.57	-2.08	-521.46%	-830.53%
		GALFAR ENGINEERING&CONTRACT	GECS	139,656,006	0.410	163,032	0.440	0.315	-0.24	-1.44	-0.73	21.66	1.49	23.48x	1.55x	2.93	1.49	14.05%	-12.22%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,980,000	0.330	1,000	0.430	0.330	-0.30	-4.35	-0.30	-17.71	1.30	-	0.20x	#N/A	-0.14	-29.80%	-
		MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.85	5.88x	1.43x	6.69	0.04	115.00%	-57.43%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A	0.01	-87.90%	-91.71%
		OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.37	24.08x	2.55x	5.48	0.17	-336.44%	905.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.39	-	1.65x	2.80	0.16	-243.2%	-245.2%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,930,000	0.058	-	0.071	0.037	0.00	-3.33	0.00	31.82	1.63	-	0.60x	#N/A	0.02	-117.9%	-86.7%
		CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,385,719	0.220	28,700	0.410	0.180	-0.45	-2.65	0.92	-45.54	1.43	9.10x	1.08x	9.09	0.14	-66.3%	321.2%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A	-0.05	7.2%	6.9%
		AL-ANWAR CERAMIC TILE CO	AACT	78,909,119	0.386	37,000	0.397	0.276	0.26	-1.53	1.05	24.71	0.91	12.68x	2.71x	3.70	1.65	14.0%	-1.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	35,970,612	0.288	10,000	0.304	0.233	-0.69	0.35	1.77	14.29	1.26	9.66x	1.05x	5.23	1.66	51.6%	46.3%
		OMAN CERAMIC COM	OMCI	1,505,581	0.499	-	0.750	0.211	0.00	0.00	-33.38	-33.38	0.12	7.78x	1.21x	#N/A	0.04	52.0%	20.1%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	6,973,740	0.215	-	0.220	0.150	0.00	0.00	7.50	34.38	0.71	5.69x	1.37x	6.94	0.44	770.1%	-
		FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	350	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A	0.04	-5.1%	-54.9%
		GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A	0.11	-	-
		PACKAGING CO LTD	PCLI	1,110,000	0.370	-	0.370	0.370	0.00	0.00	0.00	0.00	0.33	-	0.46x	#N/A	-0.17	-288.0%	11.9%
		COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A	0.02	-67.4%	47.3%
AL AHLIA CONVERTING INDUS		AACI	-	-	-	0.055	0.020	-	-	-	-	0.85	-	-	#N/A	-	-	-	
Chemicals	MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	25.68x	1.49x	4.37	0.31	-37.2%	-10.8%	
	GULF INTERNATIONAL CHEMICALS	GICI	3,318,000	0.158	27,281	0.212	0.112	-1.25	0.64	3.27	9.72	1.59	11.96x	1.26x	9.49	0.09	7.8%	-8.6%	
	OMAN CHLORINE	OCHL	31,689,053	0.513	1,000	0.515	0.365	0.00	0.59	2.60	16.59	0.84	10.35x	1.98x	4.87	0.89	24.2%	12.2%	
Pharmacceuticals	NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.32	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,098,341	2.761	-	3.037	2.761	0.00	0.00	0.00	0.01	0.33	5.40x	1.27x	8.36	0.50	19.8%	7.6%	
	VOLTAMP ENERGY SAOG	VOES	19,420,500	0.321	62,571	0.447	0.223	0.00	-0.93	3.88	-14.71	1.13	26.69x	1.36x	5.66	0.13	-73.1%	-44.3%	
	OMAN CABLES INDUSTRY	OCAI	89,699,997	1.000	300	1.000	0.660	0.00	0.50	7.18	35.14	1.19	10.29x	1.78x	4.04	3.23	57.8%	89.3%	
	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.30	-	24.87x	#N/A	-0.08	-38.2%	-4.1%	
AVERAGE				1,399,570,373									20.69x	2.06x	5.21				

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,025,250,000	1.367	78,380	1.434	1.147	-0.15	1.03	2.40	4.43	0.87	8.64x	2.14x	10.24	32.14	10.87%	7.65%
		OMANI QATARI TELECOMMUNICATI	NWRS	334,585,327	0.514	197,317	0.658	0.461	0.00	1.38	2.59	-20.92	1.04	7.46x	2.06x	7.39	9.67	-3.49%	-1.29%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%
		INTERIOR HOTELS	INHHS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.00	0.32	7.28x	0.96x	#N/A N/A	-0.06	-190.85%	-127.24%
		AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-14.09	18.61x	1.10x	#N/A N/A	0.01	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A N/A	0.04	-	-5.24%
		OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	7.65x	0.46x	4.54	0.33	20.15%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	7.49x	1.14x	#N/A N/A	0.51	13.25%	-0.77%
		DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A N/A	-0.59	-8.69%	11.59%
		SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A N/A	0.05	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	41,342,400	0.435	5,634	0.565	0.368	-3.76	-5.23	1.64	1.64	1.10	9.10x	1.31x	11.49	1.68	30.01%	24.98%
		SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.30	17.84x	2.10x	3.19	1.63	-1508.62%	1.74%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	238,699,997	2.387	13,712	2.600	2.235	0.00	0.04	1.53	-0.25	0.53	20.74x	9.53x	4.90	3.46	-11.31%	2.61%
		OMAN OIL MARKETING COMPANY	OOMS	122,485,504	1.899	21,000	1.910	1.590	-0.26	2.10	2.10	11.05	0.42	15.09x	3.57x	3.26	2.28	0.35%	21.34%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	124,889,999	18.100	4,000	18.100	11.100	0.56	2.20	4.62	34.07	0.71	12.93x	3.47x	4.70	2.95	27.98%	18.08%
		NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.499	0.00	0.00	0.00	3.60	0.37	11.19x	1.69x	7.31	0.25	-	-22.38%
	Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	-	0.820	0.720	0.00	0.00	0.12	10.66	0.44	18.19x	3.57x	7.32	0.34	-5.77%	-28.23%
		DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.29	19.56x	1.33x	#N/A N/A	0.09	-	-83.52%
		MAJAN COLLEGE	BACS	9,000,000	0.300	5,548	0.310	0.255	-1.64	-1.64	-1.64	12.78	0.37	8.84x	1.56x	9.97	0.25	55.17%	-21.35%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A N/A	0.00	-	-
	Energy	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	230.07x	2.03x	0.85	0.22	-	-
		AL KAMIL POWER CO	KPCS	18,181,625	1.889	1,000	1.900	1.700	1.72	1.72	1.72	9.83	0.35	6.66x	1.02x	6.35	0.81	10.52%	55.28%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		SOHAR POWER CO	SHPS	42,450,600	1.527	200	1.720	1.301	0.00	3.18	-1.29	-9.38	0.84	57.44x	16.61x	5.25	1.86	-5.62%	-228.91%
		UNITED POWER CO	UECS	12,301,938	1.020	-	1.300	0.905	0.00	0.00	-1.07	1.80	0.17	13.43x	0.69x	13.73	0.19	-68.48%	-14.75%
		ACWA POWER BARKA SAOG	APBS	67,040,001	0.419	69,170	0.425	0.271	0.00	-0.48	0.72	40.98	0.47	8.34x	1.93x	5.97	2.54	-3.73%	154.06%
		OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	0.00	1.45	0.46	9.41x	1.43x	4.25	0.70	-15.89%	-21.33%
	Diversified Commercial Services	SMN POWER HOLDING SAOG	SMNP	86,841,484	4.350	-	4.350	3.410	0.00	1.16	3.57	18.76	-	-	46.46x	7.75	2.87	-	-
		RENAISSANCE SERVICES SAOG	RNSS	150,638,428	0.534	170,200	0.665	0.427	0.19	1.71	3.69	-2.02	2.02	112.44x	0.88x	#N/A N/A	3.87	192.81%	394.63%
		AL JAZEIRA SERVICES	AJSS	47,245,052	0.318	48,200	0.324	0.149	0.00	1.92	5.30	79.66	1.30	8.52x	1.75x	2.19	1.08	-205.71%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A N/A	-0.01	-156%	-
		OMAN HOLDING INTERNATIONAL	OHII	21,010,662	0.191	33,181	0.269	0.172	0.00	-7.28	-7.28	-23.90	1.03	3.45x	0.39x	10.36	0.19	-79.01%	-95.63%
	Health Care	OMAN INVESTMENT & FINANCE	OIFC	25,759,985	0.184	553,500	0.199	0.137	-1.60	-3.16	0.00	16.04	1.22	7.61x	1.42x	4.66	0.56	-15.42%	-59.75%
		OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
	AVERAGE			2,677,112,753										26.55x	3.56x	6.50			

Source: Bloomberg. The red marked refers to Q2 results



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