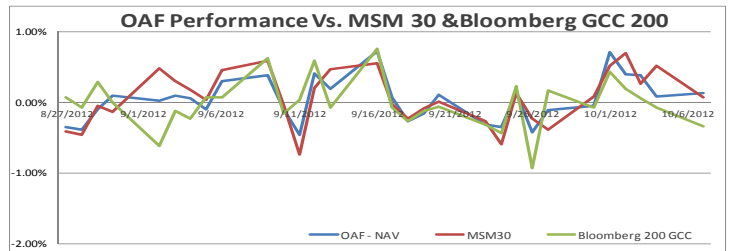


Al Arabi Daily MSM Report

No. of Issue: 688

Date:08/10/2012

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
	7-Oct-12	4-Oct-12		%	%	%
Oman Al Arabi Fund	0.915	0.914	0.001	0.14	1.71	1.03



Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,029.14	1,026.12	3.02	0.29	2.58	1.51
Al Arabi GCC 50 Index	977.84	982.38	(4.54)	(0.46)	0.52	4.30
MSM 30	5,662.10	5,650.42	11.68	0.21	2.31	(0.58)
Volume(In 000)	13,670	10,446	3224.79	30.87		
Value traded (In RO 000)	3,069	2,801	267.91	9.56		

View of the MSM:

The MSM 30 index closed at 5,662.10 points, 0.21% up from the last trading session. 12 out of 47 stocks trading managed a green closing and 11 in the red zone. While 24 no changed 13.7 mn. shares traded during the day with the value reaching RO 3.1 mn. Financial sector closed at 6,307 points, Industry sector closed 7,249.8 points and the services sector closed at 2,786.27 points with percentage change of -0.40% , 0.30% , 0.35% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
OMAN REFRESHMENT	2.350	0.073	3.21
DHOFAR CATTLE FEED	0.170	0.005	3.03
AL JAZEERA SERVICES	0.319	0.006	1.92
NAWRAS	0.518	0.007	1.37
AL JAZEERA STEEL PRODUCTS	0.290	0.003	1.05

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
NAWRAS	0.518	420.84	13.71%
BANK NIZWA	0.106	416.88	13.58%
BANK MUSCAT	0.555	306.99	10.00%
AL ANWAR HOLDING	0.129	268.71	8.76%
AL JAZEERA STEEL PRODUCTS	0.290	197.87	6.45%

Market Capitalization	
(In Billion)	
OMR	USD
7.23	18.66

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
OMINVEST	0.358	(0.008)	(2.19)
ASAFFA FOODS	0.492	(0.009)	(1.80)
TRANSULF IND. INV. HOLDING	0.085	(0.001)	(1.16)
GULF INVESTMENT SER.	0.087	(0.001)	(1.14)
PORT SER. CORPORATION	0.452	(0.005)	(1.09)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
BANK NIZWA	0.106	4,047.59	29.61%
AL ANWAR HOLDING	0.129	2,088.37	15.28%
NAWRAS	0.518	811.83	5.94%
BANK SOHAR	0.148	707.99	5.18%
AL JAZEERA STEEL PRODUCTS	0.290	683.40	5.00%

No. of Companies		
Increased	Decreased	Unchanged
		
12	11	24

Key Announcements

Event Date	Company	Event	Details

MSM 30 Companies with highest Free Float % *

Company	No. of Shares	Traded
TRANSULF IND. INV. HOLDING	66,875,000	92.40%
HSBC BANK OMAN	1,020,159,523	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAR INT. DEV.	200,000,000	71.42%

MSM 30 Companies with lowest Free Float % *

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

* The Free Float updated until Q1 2012. Source: Zawya



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,307.47	6,332.51	(25)	(0.40)	131	2.12	(78)	(1.22)
Industry Sector	INDSI	10	7,249.75	7,228.06	22	0.30	206	2.93	1291	21.67
Services Sector	SINSI	7	2,786.27	2,776.60	10	0.35	62	2.28	219	8.53

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.77	1.56
Financial Sector	1.24	7,256.20	5,843.11	11.80	1.34
Industry Sector	1.01	7,231.52	5,558.65	10.20	1.62
Services Sector	0.62	2,771.89	2,389.62	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	64%	36%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
NAWRAS	420.8	76%	24%
BANK NIZWA	416.9	31%	69%
BANK MUSCAT	307.0	69%	31%
AL ANWAR HOLDING	268.7	26%	74%

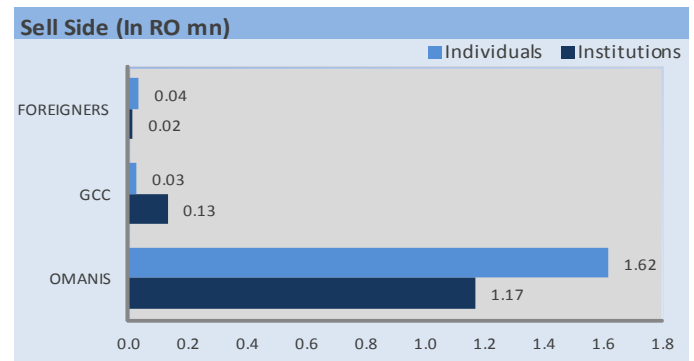
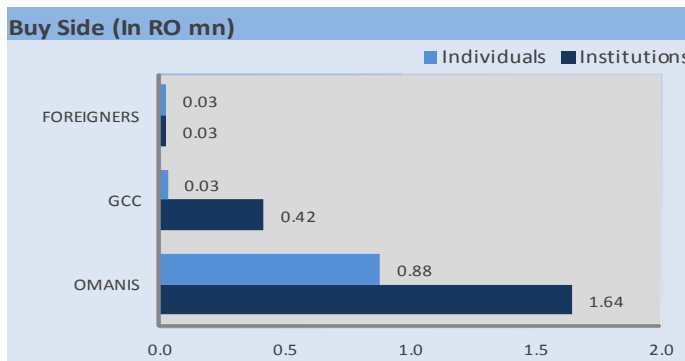
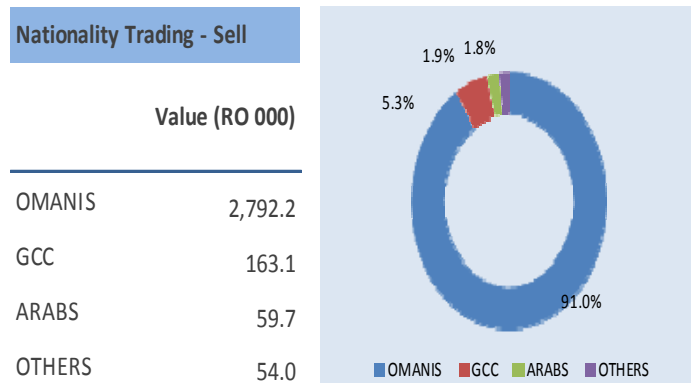
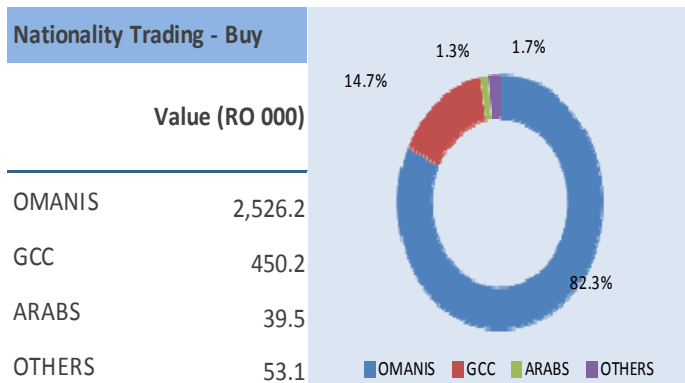
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
BANK NIZWA	316,200	0.106	Buy	11:14:55	0.00
OMAN INV. & FIN.	100,000	0.185	Sell	12:54:21	-1.07
JAZEERA STEEL PRODC	100,000	0.290	Sell	12:52:29	1.05
BANK SOHAR	100,000	0.148	Sell	12:15:16	-0.67
HSBC	100,000	0.215	Sell	12:03:53	-0.46

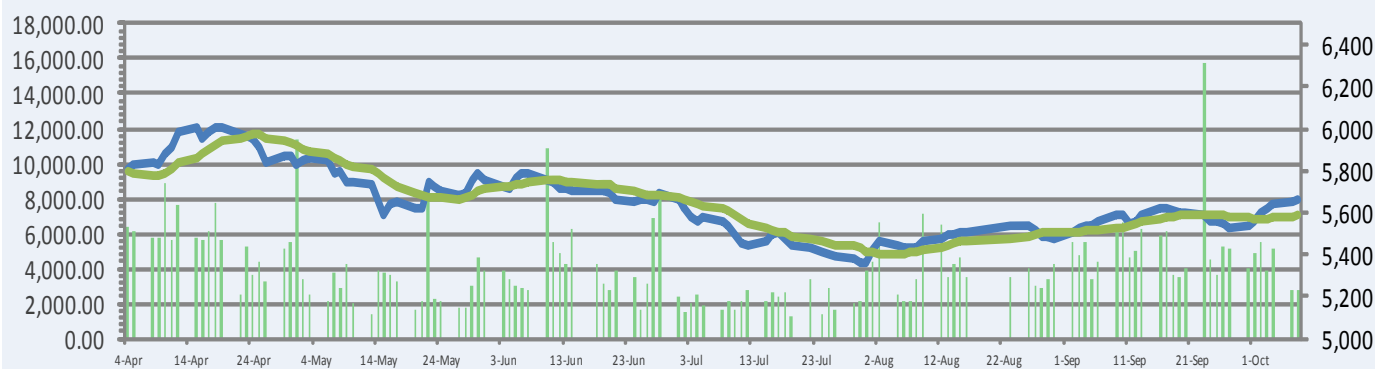
* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
OMAN CEMENT	0.62%	0.15%	0.62%
OMANTEL	0.59%	0.07%	1.40%

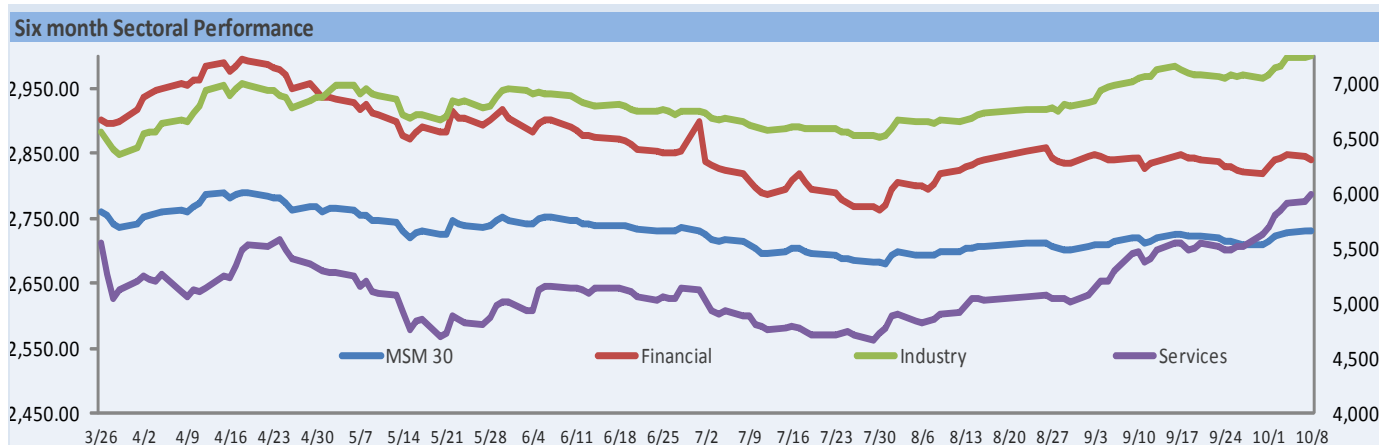
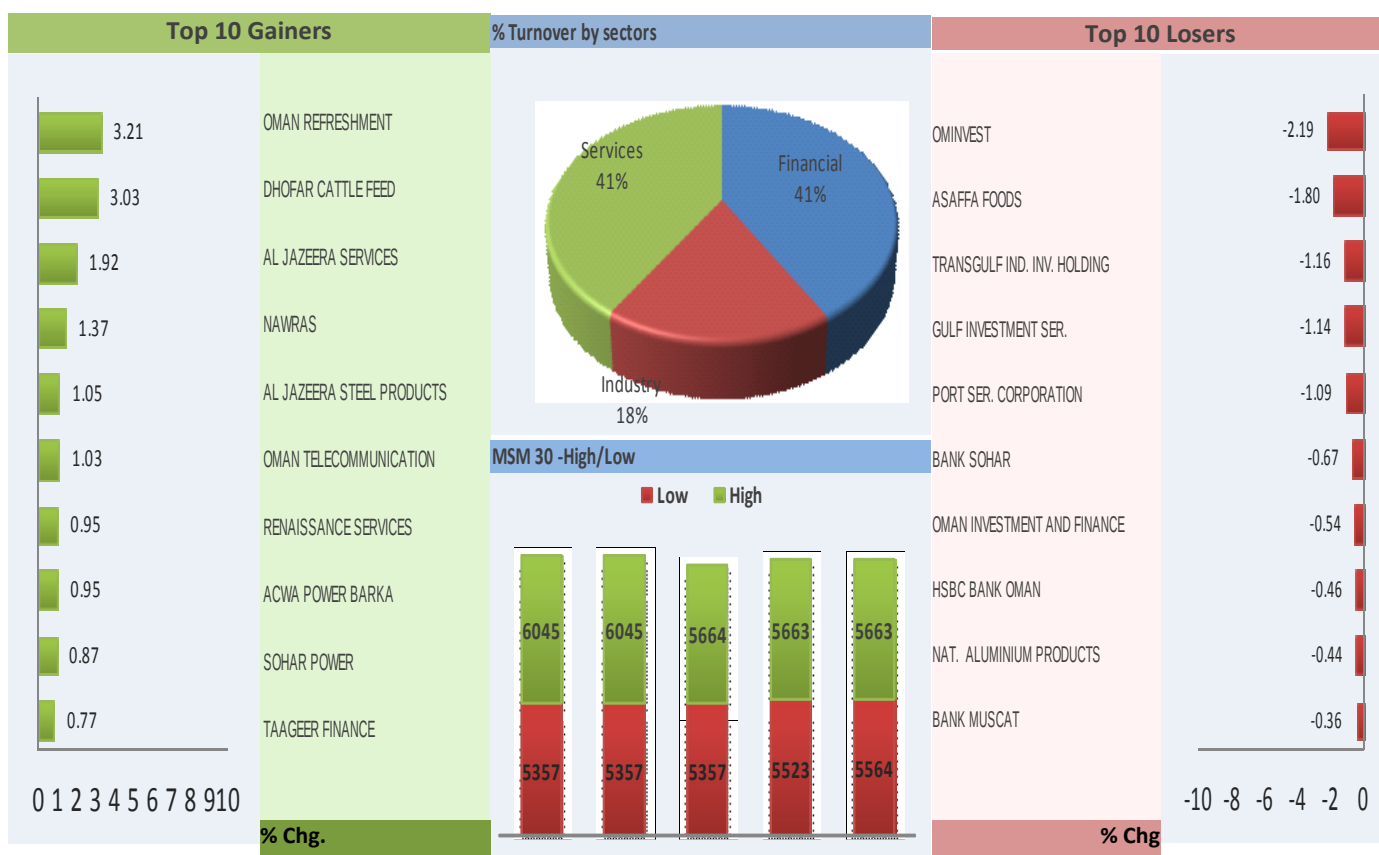
Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AL HASSAN ENG.	-0.55%	-1.11%	0.00%
VOLTAMP ENERGY	-0.31%	0.00%	-100.00%
HSBC	-0.46%	-0.46%	-0.46%



MSM 30 six month close & turnover Vs MA10



In RO 000



Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Financial Sector	Banking	BANKMUSCATSAOG	BKMB	1,131,373,413	0.555	553,165	0.654	0.490	-0.36	-0.36	0.91	-14.22	1.05	7.98x	1.15x	3.80	34.97	18.89%	4.58%
		BANK DHOFAR SAOG	BKDB	404,842,834	0.368	76,969	0.501	0.366	0.00	-1.08	-1.60	-19.13	0.71	10.66x	1.67x	1.58	10.29	-167.86%	12.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	310,247,009	0.280	128,984	0.319	0.260	0.00	0.36	3.70	-10.31	0.61	8.37x	1.09x	6.10	10.30	10.41%	7.05%
		HSBC BANK OMAN	HBMO	430,067,261	0.215	175,000	0.290	0.215	-0.46	-0.92	-0.46	-22.25	0.90	14.35x	1.46x	5.17	4.82	97.34%	98.56%
		BANK SOHAR	BKSB	162,800,003	0.148	707,990	0.161	0.134	-0.67	0.68	5.71	-4.01	0.97	8.46x	1.15x	5.27	5.03	30.00%	-5.61%
		AHLI BANK	ABOB	204,629,837	0.170	5,000	0.224	0.134	0.00	-1.16	2.41	-22.74	1.01	7.68x	1.24x	#N/A/N/A	5.91	26.66%	-0.22%
		BANK NIZWA	BKNZ	159,000,000	0.106	1,047,586	0.119	0.099	0.00	0.95	0.95	-	-	-	-	-	1.01	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	17,999,922	0.180	220,525	0.198	0.106	0.00	-1.10	3.45	56.52	1.32	6.43	0.84x	4.17	0.45	140.76%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	47,517,967	0.274	106,752	0.324	0.14	0	0.00	3.79	61.18	1.92	13.70x	0.93x	1.82	1.11	9.14%	82.44%
		MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.200	1.581	0.00	0.00	0.00	-19.00	0.26	9.86x	0.59x	4.25	-0.35	-	-170.91%
		DHOFAR INSURANCE	DICS	35,600,002	0.178	-	0.200	0.166	0.00	0.00	0.00	-10.10	0.72	-	1.15x	#N/A/N/A	0.52	-155.40%	-64.01%
	Finance & Leasing	MUSCAT FINANCE	MFCI	33,265,583	0.165	-	0.185	0.142	0.00	0.61	-3.51	-1.00	0.48	9.39x	1.24x	#N/A/N/A	0.97	8.67%	0.10%
		NATIONAL FINANCE CO	NFCI	30,566,454	0.122	-	0.139	0.109	0.00	0.00	5.17	3.24	0.42	6.65x	0.97x	5.74	1.03	15.29%	12.77%
		UNITED FINANCE CO	UFCI	32,501,560	0.130	-	0.140	0.11	0.00	0.00	0.78	7.44	0.98	10.90x	0.96x	7.69	0.73	-7.96%	21.48%
		OMAN ORIX LEASING CO.	ORXL	26,783,251	0.123	20,000	0.131	0.087	0.00	0.00	5.13	15.41	0.55	7.15x	1.01x	9.85	0.79	29.32%	4.53%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	52,677,299	0.310	-	0.310	0.242	0.00	0.00	0.00	5.00	0.36	10.15x	0.96x	6.14	1.31	19.27%	21.83%
		TAAGEER FINANCE	TFCI	28,384,121	0.131	129,400	0.154	0.1	0.77	0.00	3.97	9.87	0.50	7.25x	1.04x	5.87	0.97	27.33%	0.31%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	4,550,000	0.103	500	0.095	0.05	0.00	0.00	4.48	27.27	1.11	-	0.86x	#N/A/N/A	-0.12	-79.51%	-205%
		GLOBAL FIN INVESTMENT	GFIC	26,400,000	0.088	280,180	0.114	0.05	0.00	-2.22	1.15	57.14	1.67	11.58x	0.70x	#N/A/N/A	3.09	-1850.14%	579.82%
		OMINVEST	OMVS	99,631,401	0.358	402,822	0.435	0.347	-2.19	-1.92	2.58	-5.79	1.11	9.22x	0.97x	2.54	3.16	51.99%	-
		NATIONAL SECURITIES	NSCI	1,675,000	0.059	-	0.100	0.062	0.00	0.00	0.00	-12.99	0.51	-	1.15x	#N/A/N/A	-0.07	-42.09%	-299.15%
		GULF INVESTMENTS SERVICES	GISP	12,796,204	0.087	134,500	0.106	0.048	-1.14	-1.14	1.16	67.31	1.90	-	0.83x	#N/A/N/A	-0.75	-5.75%	-1.66%
		FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.119	0.00	0.00	0.00	-0.80	0.34	-	1.23x	#N/A/N/A	-0.20	6.03%	-339.32%
		DHOFAR INTL DEVELOPMENT	DIDI	69,000,000	0.345	7,828	0.525	0.33	0.00	-0.58	-1.43	-20.69	0.94	7.42x	0.88x	5.80	2.14	-143.40%	-32.64%
		AL BATINAH DEV & INV-50%	DBIH	1,770,000	0.085	-	0.098	0.031	0.00	0.00	5.36	-13.24	1.67	-	0.50x	#N/A/N/A	0.04	-125.08%	46.47%
		AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.16	-11.81%	75.11%
		AL ANWAR HOLDINGS SAOG	AACT	15,480,000	0.129	2,088,371	0.164	0.1	0.00	0.78	5.74	19.44	1.50	14.71x	0.83x	#N/A/N/A	0.82	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	13,893,750	0.114	136,256	0.156	0.087	0.00	-0.87	5.56	21.28	1.52	6.46x	0.81x	#N/A/N/A	3.37	301.85%	9170.25%
		TRANSULF INVESTMENT HLDG CO	TGII	5,684,375	0.070	96,000	0.104	0.054	-1.16	-1.16	1.19	41.67	1.65	12.83x	0.66x	5.88	-0.16	-49.33%	-121.04%
		AL SHARQIYA INVEST HOLDING	SIHC	8,240,000	-	-	0.120	0.08	0.00	0.00	3.00	7.29	1.02	15.15x	0.53x	#N/A/N/A	0.05	-54.17%	-90.70%
	AVERAGE			3,390,635,961										9.83x	0.99x	5.10			

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Industry Sector



Industrial Sector	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ	
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Food & Beverage Industry		NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	10.51x	1.54x	1.32	0.14	-567.91%	-	
		SWEETS OF OMAN	OSCI	5,390,000	0.770	-	0.790	0.605	0.00	0.00	5.48	8.76	0.54	5.89x	2.10x	5.84	0.28	210.71%	76.16%	
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A/N/A	0.12	-1155.65%	141.35%	
		NATIONAL REAL ESTATE DEVELOP	NRED	-	5.000	-	-	-	0.00	-	-	-	-	pplicable	pplicable	#N/A/N/A	-0.03	84.17%	509.52%	
		OMAN REFRESHMENT CO	ORCI	117,499,992	2.350	5,510	2.350	1.200	3.21	3.21	8.80	62.07	0.73	12.57x	6.29x	2.98	3.17	65.35%	128.54%	
		NATIONAL MINERAL WATER	NMWI	966,096	0.048	-	0.070	0.043	0.00	0.00	0.00	6.67	1.18	-	-	#N/A/N/A	-0.20	-11.20%	-24.58%	
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%	
		OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A/N/A	-0.03	-63%	-48.39%	
		OMAN FLOUR MILLS	OFMI	74,025,002	0.470	600	0.505	0.400	0.00	-4.08	-4.08	-1.67	0.84	9.88x	1.43x	5.32	5.07	829.30%	306.24%	
		SALALAH MILLS CO	SFMI	40,842,274	0.848	-	1.000	0.740	0.00	0.00	0.00	-13.65	0.41	12.28x	2.09x	4.72	0.88	-10.00%	-25.20%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	0.070	0.070	0.00	0.00	400.00	400.00	0.33	-	1.88x	#N/A/N/A	-0.08	-5.81%	-11.96%	
		DHOFAR CATTLEFEED	DCFI	13,090,000	0.170	624,266	0.177	0.113	3.03	3.66	4.94	25.93	1.54	297.20x	0.33x	2.87	0.39	-62.0%	14.08%	
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A/N/A	-0.11	-51.7%	-102.83%	
		OMAN FISHERIES CO	OFCI	13,500,000	0.108	138,438	0.125	0.089	0.00	0.93	3.85	17.39	1.18	14.10x	0.81x	#N/A/N/A	0.00	-99.2%	-99.91%	
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.36x	#N/A/N/A	0.03	-	-	
		SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A/N/A	0.23	-	-613.15%	
		A'SAFFA FOODS SAOG	SPFI	54,243,000	0.492	17,267	0.540	0.410	-1.80	0.41	6.26	5.64	1.24	12.91x	3.01x	2.32	1.13	10.23%	6.54%	
		GULF MUSHROOM COMPANY	GMPI	10,275,408	0.499	-	0.500	0.289	0.00	0.00	0.00	14.83	0.39	8.61x	2.23x	4.59	0.31	22.30%	-17.33%	
	Cement		OMAN CEMENT CO	OCOI	216,390,930	0.654	40,400	0.700	0.413	0.00	0.93	3.32	51.39	0.91	14.94x	1.45x	4.59	3.87	21.84%	-24.71%
			RAYSUT CEMENT CO	RCCI	278,000,000	1.390	9,500	1.400	0.700	0.00	-0.22	1.24	82.89	0.96	14.07x	2.62x	3.60	6.85	75.19%	0.11%
Engineering & Construction		AL-HASSAN ENGINEERING CO	AFAI	13,462,233	0.179	227,053	0.303	0.120	0.00	-1.10	4.07	-29.25	1.47	-	1.00x	8.43	-2.08	-521.46%	-830.53%	
		GALFAR ENGINEERING&CONTRACT	GECS	141,272,995	0.417	258,160	0.440	0.315	0.24	0.24	0.97	23.74	1.52	23.88x	1.58x	2.88	1.49	14.05%	-12.22%	
Textiles		OMAN TEXTILE HOLDING CO SAOG	OTHI	2,070,000	0.345	-	0.430	0.330	0.00	0.00	4.23	-13.97	1.31	-	0.21x	#N/A/N/A	-0.14	-29.80%	-	
		MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.86	5.88x	1.43x	6.69	0.04	115.00%	-57.43%	
Mining		GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A/N/A	0.01	-87.90%	-91.71%	
		OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.38	24.08x	2.55x	5.48	0.17	-336.44%	905.9%	
		AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.41	-	1.65x	2.80	0.16	-243.2%	-245.2%	
Construction Materials Support		CONSTRUCTION MATERIALS IND	CMII	5,015,000	0.059	110,790	0.071	0.037	0.00	-1.67	1.72	34.09	1.65	-	0.61x	#N/A/N/A	0.02	-117.9%	-86.7%	
		CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	0.00	-	-	
		NATL ALUMINIUM PRODUCTS	NAPI	7,553,576	0.225	20,000	0.410	0.180	-0.44	-0.44	3.21	-44.31	1.42	9.31x	1.11x	8.93	0.14	-66.3%	321.2%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.77	-	-	#N/A/N/A	-0.05	7.2%	6.9%	
		AL-ANWAR CERAMIC TILE CO	AACI	80,748,962	0.395	-	0.397	0.276	0.00	0.77	3.40	27.62	0.90	13.38x	2.78x	3.62	1.67	14.3%	4.7%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	36,220,406	0.290	683,403	0.304	0.233	1.05	1.05	2.47	15.08	1.27	9.73x	1.06x	5.17	1.66	51.6%	46.3%	
		OMAN CERAMIC COM	OMCI	1,505,581	0.499	100	0.750	0.211	0.00	0.00	-33.38	-33.38	0.33	7.78x	1.21x	#N/A/N/A	0.04	52.0%	20.1%	
Paper, Glass & Packaging		TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		OMAN PACKAGING	OPCI	6,973,740	0.215	-	0.220	0.150	0.00	0.00	7.50	34.38	0.67	5.69x	1.37x	6.98	0.44	770.1%	-	
		FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A/N/A	0.04	-5.1%	-54.9%	
		GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A/N/A	0.11	-	-	
		PACKAGING CO LTD	PCLI	1,110,000	0.370	-	0.370	0.370	0.00	0.00	0.00	0.00	0.33	-	0.46x	#N/A/N/A	-0.17	-288.0%	11.9%	
		COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A/N/A	0.02	-67.4%	47.3%	
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	0.055	0.020	-	-	-	-	0.85	-	-	#N/A/N/A	-	-	-	
Chemicals		MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	25.68x	1.49x	4.37	0.31	-37.2%	-10.8%	
		GULF INTERNATIONAL CHEMICALS	GICI	3,297,000	0.157	11,857	0.212	0.112	0.64	0.00	2.61	9.03	1.61	11.89x	1.25x	9.62	0.09	7.8%	-8.6%	
		OMAN CHLORINE	OCHL	31,689,053	0.513	-	0.513	0.365	0.00	0.59	2.60	16.59	0.84	10.86x	1.98x	4.87	0.80	11.6%	8.9%	
		NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.33	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
Pharmacceuticals		NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A/N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical		OMAN FIBER OPTICS	OFOI	13,098,341	2.761	-	3.037	2.761	0.00	0.00	0.00	0.01	0.33	5.40x	1.27x	8.36	0.50	19.8%	7.6%	
		VOLTAMP ENERGY SAOG	VOES	19,783,499	0.327	-	0.447	0.223	0.00	0.93	5.83	-13.12	1.11	27.19x	1.39x	5.58	0.13	-73.1%	-44.3%	
		OMAN CABLES INDUSTRY	OCAI	89,699,997	1.000	7,100	1.000	0.660	0.00	0.50	7.18	35.14	1.15	10.29x	1.78x	4.02	3.23	57.8%	89.3%	
		OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.29	-	24.87x	#N/A/N/A	-0.08	-38.2%	-4.1%	
		AVERAGE		1,405,310,630										20.03x	2.06x	5.20				

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,027,500,000	1.370	70,425	1.434	1.139	1.03	1.26	2.62	4.66	0.87	8.66x	2.14x	10.21	32.14	10.87%	7.65%	
		OMANI QATARI TELECOMMUNICATI	NWRS	337,189,087	0.518	811,830	0.658	0.461	1.37	2.17	3.39	-20.31	1.04	7.52x	2.07x	7.34	9.67	-3.49%	-1.29%	
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%	
		INTERIOR HOTELS	INHS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.32	0.34	7.28x	0.96x	#N/A/N/A	-0.06	-190.85%	-127.24%	
		AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-14.24	18.61x	1.10x	#N/A/N/A	0.01	-	-	
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A/N/A	0.04	-	-5.24%	
		OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	7.65x	0.46x	4.54	0.33	20.15%	-	
		HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.45	-	0.72x	#N/A/N/A	0.07	-45.74%	-	
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	7.49x	1.14x	#N/A/N/A	0.51	13.25%	-0.77%	
		DHOFAR TOURISM	DTCs	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A/N/A	-0.59	-8.69%	11.59%	
		SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A/N/A	0.05	-	-	
	Logistics	PORT SERVICE CORPORATION	PSCS	42,958,080	0.452	49,500	0.565	0.368	-1.09	-1.53	5.61	5.61	1.07	9.46x	1.36x	11.06	1.68	30.01%	24.98%	
		SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.30	17.84x	2.10x	3.19	1.63	-1508.62%	1.74%	
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	238,699,997	2.387	3,530	2.600	2.235	0.00	0.04	1.53	-0.25	0.53	20.74x	9.53x	4.90	3.46	-11.31%	2.61%	
		OMAN OIL MARKETING COMPANY	OOMS	120,034,500	1.861	2,000	1.870	1.590	0.00	0.05	0.05	8.83	0.43	14.79x	3.50x	3.32	2.28	0.35%	21.34%	
		AL MAHA PETROLEUM PRODUCTS M	MHAS	124,269,005	18.010	4,000	18.100	11.000	-0.10	1.69	4.10	33.41	0.70	12.87x	3.45x	4.72	2.95	27.98%	18.08%	
		NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.499	0.00	0.00	0.00	3.60	0.37	11.19x	1.69x	7.31	0.25	-	-22.38%	
	Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	-	0.820	0.720	0.00	0.00	0.12	10.66	0.45	18.19x	3.57x	7.32	0.34	-5.77%	-28.23%	
		DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.28	19.56x	1.33x	#N/A/N/A	0.09	-	-83.52%	
		MAJAN COLLEGE	BACS	9,150,001	0.305	1,500	0.310	0.255	0.00	0.00	0.00	14.66	0.36	8.99x	1.58x	9.84	0.25	55.17%	-21.35%	
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A/N/A	0.00	-	-	
	Energy	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	230.07x	2.03x	0.85	0.22	-	-	
		AL KAMIL POWER CO	KPCS	17,873,625	1.857	-	1.860	1.700	0.00	0.00	0.00	7.97	0.36	6.54x	1.00x	6.46	0.81	10.52%	55.28%	
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		SOHAR POWER CO	SHPS	41,783,401	1.503	17,766	1.720	1.301	0.87	1.55	-2.84	-10.80	0.87	56.54x	16.35x	5.32	1.86	-5.62%	-228.91%	
		UNITED POWER CO	UECS	12,301,938	1.020	-	1.300	0.905	0.00	0.00	-1.07	1.80	0.17	13.43x	0.69x	13.73	0.19	-68.48%	-14.75%	
		ACWA POWER BARKA SAOG	APBS	68,000,000	0.425	20,000	0.425	0.270	0.95	0.95	2.16	43.00	0.47	8.46x	1.96x	5.88	2.54	-3.73%	154.06%	
		OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	0.00	1.45	0.46	9.41x	1.43x	4.26	0.70	-15.89%	-21.33%	
	Diversified Commercial Services	SMN POWER HOLDING SAOG	SMNP	86,841,484	4.350	-	4.350	3.410	0.00	1.16	3.57	18.76	-	-	46.46x	7.75	2.87	-	-	
		RENAISSANCE SERVICES SAOG	RNSS	149,510,056	0.530	264,959	0.665	0.427	0.95	0.95	2.91	-2.75	2.05	111.60x	0.87x	#N/A/N/A	3.87	192.81%	394.63%	
		AL JAZEIRA SERVICES	AJSS	47,306,255	0.319	361,869	0.322	0.149	1.92	2.24	5.63	80.23	1.30	8.55x	1.76x	2.17	1.08	-205.71%	-	
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A/N/A	-0.01	-156%	-	
		OMAN HOLDING INTERNATIONAL	OHII	21,010,662	0.191	-	0.269	0.191	0.00	-7.28	-7.28	-23.90	1.10	3.45x	0.39x	10.47	0.19	-79.01%	-95.63%	
	Health Care	OMAN INVESTMENT & FINANCE	OIFC	26,039,986	0.186	590,532	0.199	0.137	-0.53	-2.11	1.09	17.30	1.24	7.70x	1.44x	4.63	0.56	-15.42%	-59.75%	
		OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.45	-	0.72x	#N/A/N/A	0.07	-45.74%	-	
	AVERAGE				2,679,857,827									26.50x	3.55x	6.48				

Source: Bloomberg. The red marked refers to Q2 results



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