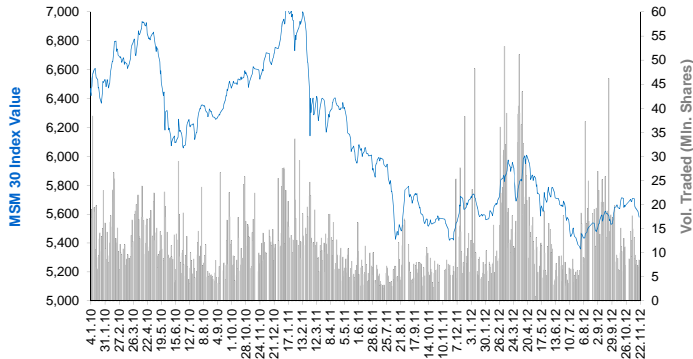


MSM 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mln)	P/E (X)	ROE* (%)
1- Bank Muscat	1,142	8.87	14.3%
2- Oman Telecom Co.	1,061	9.50	23.3%
3- HSBC Bank Oman	424	25.13	5.7%
4- Bank Dhofar	373	9.82	15.6%
5- Omani Qatari Telecom (NAWRAS)	316	7.04	27.6%
6- National Bank of Oman	307	8.28	13.1%
7- Raysut Cement	280	14.18	18.6%
8- Shell Oman Marketing	235	50.19	18.7%
9- Oman Cement Co.	213	14.71	9.7%
10- Ahli Bank	194	9.07	12.5%
Subtotal	4,544	10.39	15.5%

*: ROE is based on the net profit for TTM 1H-12 & equity figures as of 30 June-2012

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Port Services Corporation	0.517	2.78%	220,830
Al Anwar Ceramic Tiles Co.	0.421	0.96%	42,150
Dhofar Cattlefeed	0.174	0.58%	1,560
Raysut Cement	1.400	0.36%	57,400
Sohar Power	1.576	0.13%	6,740

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
A Saffa Foods	0.491	(4.66%)	3,030
Bank Dhofar	0.339	(1.74%)	18,560
Taageer Finance	0.126	(1.56%)	11,420
Al Hassan Engineering	0.159	(1.24%)	10,610
Transgulf Ind. Inv. Holding	0.080	(1.23%)	20,300

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Gulf Investment Services	0.083	(1.19%)	1,812,850
Al Anwar Holding	0.128	0.00%	1,380,627
Bank Muscat	0.560	(0.88%)	554,708
Al Jazeera Steel Products Co.	0.296	(0.34%)	473,246
Galfar Engineering	0.371	(0.80%)	446,933

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	6,748	(1.28%)	11.06	1.55	4.34%
Financial	3,089	(0.63%)	10.05	1.22	3.20%
Industrial	1,216	(2.45%)	13.60	1.81	3.99%
Services	2,443	(1.51%)	11.45	2.12	5.95%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth				
	▲	5	▼	22 = 32

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
MSM 30 Index	5,578.75	(23.19)	(0.41%)	(1.44%)	(2.04%)
Market Cap (OMR Mln)	6,747.92	(32.86)	(0.48%)	(1.28%)	3.76%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
MSM 30 Index	7.89%	5.86%	4.66%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume ('000 Shares)	8,469	1,559	22.56%	13,842	9,219
Value Traded (OMR '000)	2,294	75	3.38%	3,665	3,901
No. of Trades	797	171	27.32%	1,200	1,437

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
Al Jazeera Services Co.	0.369	19,818	69,622	108.47%
ONIC. Holding	0.290	23,246	94,547	70.59%
Oman Refreshments	2.400	3,862	2,105	65.52%
Oman United Insurance	0.187	13,985	85,390	62.61%
Gulf Investment Services	0.083	26,086	306,226	59.62%

YTD-12 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
National Aluminium Products	0.200	9,054	35,473	(50.50%)
Al Hassan Engineering	0.159	19,092	99,526	(37.15%)
Bank Dhofar	0.339	6,062	12,726	(25.51%)
Omani Qatari Telecom. Co. (NAWRAS)	0.485	37,749	68,480	(25.38%)
Dhofar Intl. Dev. & Invest. Holding	0.336	4,531	12,009	(22.76%)

YTD-12 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
Gulf Investment Services	0.083	26,086	306,226	59.62%
Global Financial Investment Co.	0.085	21,895	238,780	48.40%
Bank Sohar	0.151	32,113	212,172	(4.43%)
Bank Muscat	0.560	116,229	191,423	(3.75%)
Al Anwar Holding	0.128	22,203	169,965	18.52%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value			DTD Point Change		DTD % Change		MTD % Change		YTD % Change		20-Nov-12		
MSM 30 Market Index		5,578.75			(23.19)		(0.41%)		(1.44%)		(2.04%)				
Company Name (Regular Market)	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (OMR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 OMR)	Current Mkt Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (OMR)	52 Week Low (OMR)
= Bank Sohar	BKSB.OM	212,172	955.7	43.4%	0.88	0.151	0.00%	95.3	151,000	554,638	8.42	1.15	5.30%	0.165	0.134
= Al Anwar Holding	AITC.OM	169,965	765.6	175.6%	1.21	0.128	0.00%	1,380.6	15,360	56,419	21.07	0.82	0.00%	0.164	0.100
= Al Omania Financial Services	AOF.OM	22,575	101.7	16.0%	0.08	0.305	0.00%	0.0	59,633	219,038	11.60	1.66	5.22%	0.338	0.290
▼ Al Sharqia Inv. Holding	SINV.OM	14,303	64.4	21.6%	0.62	0.100	(0.99%)	26.4	8,000	29,385	14.71	0.51	0.00%	0.160	0.080
▼ Ahli Bank	ABOB.OM	71,415	321.7	12.2%	0.82	0.161	(1.23%)	192.2	193,796	711,834	9.07	1.46	0.00%	0.270	0.134
▼ Bank Dhofar	BDOF.OM	12,726	57.3	2.0%	0.66	0.339	(1.74%)	54.8	372,939	1,369,844	9.82	1.54	1.72%	0.602	0.335
▼ Bank Muscat	BMAO.OM	191,423	862.3	21.2%	1.21	0.560	(0.88%)	554.7	1,141,566	4,193,086	8.87	1.27	3.39%	0.774	0.490
▼ Dhofar Intl. Dev.& Invest. Holding	DIDI.OM	12,009	54.1	12.6%	0.90	0.336	(1.18%)	50.7	67,200	246,832	7.23	0.85	5.95%	0.525	0.330
▼ Global Financial Investment Co.	GFIC.OM	238,780	1,075.6	124.6%	0.88	0.085	(1.16%)	216.2	19,494	71,604	7.87	0.51	0.00%	0.744	0.050
▼ Gulf Investment Services	GIS.OM	306,226	1,379.4	253.0%	0.80	0.083	(1.19%)	1,812.9	12,469	45,801	NM	0.79	0.00%	0.420	0.048
▼ Muscat Finance Co.	MF.OM	2,296	10.3	16.4%	0.20	0.161	(1.23%)	8.7	32,459	119,226	8.76	1.21	0.00%	0.220	0.152
= Muscat National Holding	MICO.OM	270	1.9	5.4%	0.11	1.759	0.00%	0.0	8,795	32,305	9.51	0.59	4.26%	2.200	1.759
= National Bank of Oman	NBO.OM	63,817	287.5	11.2%	1.02	0.277	0.00%	100.0	306,923	1,127,359	8.28	1.08	6.16%	0.327	0.260
▼ Oman & Emirates Investment	OEIO.OM	70,747	318.7	71.2%	1.21	0.102	(0.97%)	30.9	12,431	45,661	5.78	0.73	0.00%	0.156	0.087
= HSBC Bank Oman	OIB.OM	64,155	289.0	7.9%	1.00	0.212	0.00%	152.6	424,066	1,557,638	25.13	1.44	2.57%	0.321	0.210
= Dhofar Insurance	DICS.OM	4,622	20.8	5.0%	0.47	0.170	0.00%	0.0	34,000	124,885	NM	1.10	0.00%	0.200	0.165
= Oman United Insurance	OUIS.OM	85,390	384.6	178.1%	0.91	0.187	0.00%	5.0	18,700	68,687	6.80	0.88	4.01%	0.198	0.106
= OMINVEST	OMAN.OM	41,520	187.0	39.0%	0.80	0.340	0.00%	371.5	94,622	347,556	8.47	0.92	2.67%	0.435	0.340
= ONIC. Holding	ONIC.OM	94,547	425.9	75.0%	1.16	0.290	0.00%	0.0	50,293	184,730	14.36	0.98	1.72%	0.324	0.140
▼ Taageer Finance	TFC.OM	9,829	44.3	18.9%	0.13	0.126	(1.56%)	90.5	27,301	100,278	7.29	1.00	6.11%	0.200	0.115
▼ Transgulf Ind. Inv. Holding	TGI.OM	138,075	622.0	295.5%	1.12	0.080	(1.23%)	252.7	5,350	19,651	NM	0.66	0.00%	0.115	0.054
= United Finance	UFIN.OM	41,141	185.3	34.9%	0.87	0.130	0.00%	0.0	32,502	119,381	10.90	0.96	7.69%	0.423	0.110
▼ Financial		1,891,883	8,415.1	28.4%			(0.69%)	5,396.1	3,088,900	11,345,839	10.05	1.22	3.20%		
▲ Al Anwar Ceramic Tiles Co.	AACT.OM	43,896	197.7	51.9%	0.94	0.421	0.96%	100.0	86,063	316,120	14.26	2.96	3.39%	0.423	0.290
▼ Al Hassan Engineering	HEC.OM	99,526	448.3	154.5%	1.12	0.159	(1.24%)	66.6	11,958	43,923	NM	0.88	9.43%	0.303	0.120
▼ Al Jazeera Steel Products Co.	AJTM.OM	64,473	290.4	109.8%	0.91	0.296	(0.34%)	473.2	36,970	135,794	9.93	1.08	5.07%	0.304	0.233
▼ A Saffa Foods	SPFI.OM	5,066	22.8	9.4%	NA	0.491	(4.66%)	6.2	54,133	198,835	12.88	3.00	2.33%	0.545	0.430
▲ Dhofar Cattlefeed	DCFI.OM	31,104	140.1	69.5%	0.58	0.174	0.58%	9.0	13,398	49,212	NM	0.34	2.87%	0.245	0.113
▼ Galfar Engineering	GECS.OM	92,769	417.9	59.0%	1.24	0.371	(0.80%)	446.9	122,430	449,698	21.24	1.40	3.23%	0.440	0.315
= Oman Refreshments	ORCI.OM	2,105	9.5	4.5%	NA	2.400	0.00%	0.0	120,000	440,772	12.84	6.42	2.92%	2.400	1.251
= National Aluminium Products	NAP.OM	35,473	159.8	205.2%	0.47	0.200	0.00%	11.2	6,714	24,662	8.28	0.98	10.00%	0.410	0.180
▼ Oman Fisheries Co.	OFCI.OM	98,877	445.4	136.0%	0.69	0.101	(0.98%)	210.0	12,625	46,373	20.27	0.76	0.00%	0.658	0.089
= Gulf International Chemicals	GICI.OM	29,031	130.8	249.4%	NA	0.169	0.00%	13.0	3,549	13,036	12.46	1.35	8.88%	0.355	0.112
= Oman Cable Industry	OCAB.OM	8,074	36.4	19.7%	1.02	0.985	0.00%	1.3	88,355	324,535	10.14	1.75	4.06%	1.023	0.660
= Oman Cement Co.	OCCO.OM	37,955	171.0	17.7%	0.99	0.644	0.00%	10.5	213,082	782,672	14.71	1.43	4.66%	0.700	0.413
= Oman Chlorine	OCCO.OM	3,511	15.8	34.3%	0.37	0.517	0.00%	0.0	31,936	117,305	10.95	2.00	4.61%	0.525	0.395
▼ Oman Flour Mills	OFM.OM	6,546	29.5	14.2%	0.81	0.467	(0.43%)	21.1	73,553	270,166	8.49	1.57	5.35%	0.505	0.406
▲ Raysut Cement	RAYC.OM	23,206	104.5	16.3%	0.97	1.400	0.36%	41.0	280,000	1,028,668	14.18	2.64	3.57%	1.435	0.700
= Salalah Mills Co.	SFM.OM	3,271	14.7	25.9%	0.51	0.836	0.00%	0.0	40,264	147,895	12.13	2.06	4.78%	1.000	0.740
▼ Voltamp Energy	VOES.OM	23,882	107.6	65.7%	1.06	0.352	(0.56%)	124.9	21,296	78,222	29.27	1.49	5.17%	0.499	0.223
▼ Industrial		608,766	2,742.2	54.2%			(0.21%)	1,534.9	1,216,326	4,467,687	13.60	1.81	3.99%		
= ACWA Power Barka Co.	AESB.OM	12,224	55.1	9.2%	0.32	0.420	0.00%	30.2	67,200	246,832	7.60	1.94	0.00%	1.700	0.292
▼ Al Jazeera Services Co.	AJS.OM	69,622	313.6	116.0%	1.19	0.369	(0.54%)	137.5	41,224	151,419	9.89	2.03	1.90%	0.380	0.152
▼ Oman Investment & Finance Co.	OIFC.OM	152,644	687.6	150.1%	1.01	0.177	(0.56%)	231.5	24,780	91,019	12.45	1.37	9.69%	0.232	0.160
= Oman National for Eng. & Invest. Co.	NELE.OM	1,099	4.9	2.8%	0.08	0.400	0.00%	0.0	28,000	102,847	13.23	1.43	3.00%	0.510	0.370
= Oman Holdings International Co.	OHII.OM	2,256	10.2	7.7%	0.41	0.205	0.00%	0.0	22,610	83,047	21.00	0.44	7.32%	0.269	0.172
= Al Maha Petroleum Products Marketing Co.	MAHA.OM	672	3.0	17.3%	0.37	18.000	0.00%	2.6	124,200	456,199	12.86	3.45	4.72%	18.100	12.000
= Majan College	BAC.OM	566	2.6	7.1%	0.15	0.305	0.00%	0.0	9,150	33,609	20.93	1.58	0.00%	0.315	0.255

Company Name (Regular Market)	Reuters Ticker	YTD Volume (*000 Shares)	YTD Avg. Daily Volume (*000 Shares)	Share Turnover (%) since Jan- 2011	Beta	Closing Price (OMR)	DTD % Change	Today's Volume (*000 Shares)	Current Mkt Cap (*000 OMR)	Current Mkt Cap (*000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (OMR)	52 Week Low (OMR)
▼ Omani Qatari Telecom Co. (NAWRAS)	NWRS.OM	68,480	308.5	28.7%	1.31	0.485	(1.02%)	279.3	315,708	1,159,627	7.04	1.94	7.84%	0.657	0.461
= Muscat Gases Co.	MGMC.OM	10,664	48.0	37.8%	0.09	0.820	0.00%	0.0	24,600	90,358	18.13	3.57	7.32%	0.850	0.720
= Oman Oil Marketing Co.	BPO.OM	2,379	10.7	9.5%	0.45	1.910	0.00%	0.5	123,195	452,508	15.18	3.59	3.25%	1.910	1.600
= National Gas Co.	NGCI.OM	1,561	7.0	12.1%	0.07	0.546	0.00%	0.0	13,650	50,139	11.71	1.69	7.33%	0.658	0.500
▼ Oman Telecom Co.	OTL.OM	42,107	189.7	12.7%	0.88	1.414	(0.56%)	105.4	1,060,500	3,895,323	9.50	2.21	7.07%	1.480	1.196
▲ Port Services Corporation	PSC.OM	13,407	60.4	29.5%	0.58	0.517	2.78%	427.0	49,136	180,480	10.82	1.55	9.67%	0.565	0.368
▼ Renaissance Services	RSC.OM	91,072	410.2	87.9%	1.15	0.501	(0.40%)	319.8	141,330	519,118	NM	0.83	2.99%	1.700	0.427
= Shell Oman Marketing	SHEL.OM	3,513	15.8	7.0%	0.38	2.350	0.00%	0.0	235,000	863,179	50.19	9.38	4.98%	2.600	2.250
= United Power	UPC.OM	645	2.9	5.6%	0.15	1.100	0.00%	0.0	28,767	105,665	27.85	1.59	12.73%	1.300	0.905
▲ Sohar Power	SHPS.OM	810	3.6	12.8%	0.29	1.576	0.13%	4.3	43,813	160,929	59.05	1.46	0.00%	1.690	1.301
= SMN Power Holding	SMNP.OM	169	0.8	0.8%	0.11	4.500	0.00%	0.0	89,836	329,977	16.21	NM	3.20%	4.500	4.055
▼ Services		473,891	2,134.6	35.5%			(0.36%)	1,538.0	2,442,698	8,972,273	11.45	2.12	5.95%		
▼ Total Market		2,974,540	13,292.0	33.0%			(0.48%)	8,469.0	6,747,924	24,785,798	11.06	1.55	4.34%		

Notes:

This report covers the Muscat Securities Market's regular market only. Preferred shares' trading data are not included. NM: Not Meaningful. NA: Not Applicable. P/E is calculated on the earnings for TTM 1H-12 and current prices. P/B is based on 30 June-2012 equity and current prices. Current Yield for individual stocks is based on FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for 1H-12 are still based on the earnings for Q1-11 and equity as of 31-Mar-12. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. OMR: Omani Riyals. * Companies that vary in their fiscal years are treated separately to adjust for recent results announcements. DTD % change for individual stocks is based on the change in closing prices as being provided by Muscat Securities Market. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the closing price) which might not conform with the benchmark return. **Trading Data and valuation multiples have been adjusted to reflect the new stock split of 1-to-10 shares. 52 week high & Low reflect prices after the stock split.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus MSM General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

Source: Muscat Securities Market website, Reuters.

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