

## U Capital GCC Virtual Portfolio (GVP)

### Contents:

- Analysis of selected stocks.
- Support and resistance levels.
- Stocks target price.
- Stop loss levels for each stock.
- Risk and return analysis.
- Historical performance results

### Basheer Rousan

Manager - Institutional Brokerage Development

### U Capital Brokerage Department

Ubhar Capital SAOC (U Capital)

PO Box 1137, PC 111, Sultanate of Oman.

Tel: +96824949014

Fax: +96824949099

Email: Brokerage@u-capital.net

Website: www.u-capital.net



**U Capital GCC Technical Portfolio**

**Support and Resistance levels - Current Picks**

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
RAYAN BANK	QATAR	37.90	39.10		39.70		3.17%	4.75%	0.19	37.60	-0.8%	05-Nov-18
QATAR NATIONAL BANK	QATAR	195.50	200.00		205.00		2.30%	4.86%	0.17	195.00	-0.3%	05-Nov-18
SARCO	KSA	40.90	42.00		42.50		2.69%	3.91%	0.16	40.80	-0.2%	05-Nov-18
BAHRI	KSA	33.30	34.30		35.00		3.00%	5.11%	0.13	33.10	-0.6%	05-Nov-18
TAKWEEN	KSA	10.10	10.40		10.60		2.97%	4.95%	0.13	10.05	-0.5%	05-Nov-18
MAADANIYAH	KSA	17.50	18.20		18.40		4.00%	5.14%	0.12	17.40	-0.6%	05-Nov-18
LAZURDE	KSA	17.30	18.00		18.20		4.05%	5.20%	0.13	17.10	-1.2%	05-Nov-18
TIHAMA	KSA	43.20	44.50		44.80		3.01%	3.70%	0.16	43.10	-0.2%	05-Nov-18
WAFRAH	KSA	15.80	16.30		16.50		3.16%	4.43%	0.13	15.70	-0.6%	05-Nov-18
AL HAMMADI	KSA	24.10	25.00		25.10		3.73%	4.15%	0.16	24.00	-0.4%	05-Nov-18
WALAA INSURANCE	KSA	23.88	24.50		25.90		2.60%	8.46%	0.15	23.75	-0.5%	05-Nov-18
SOLIDARITY	KSA	16.20	16.70		16.90		3.09%	4.32%	0.17	16.10	-0.6%	05-Nov-18

**Last week actual performance for 12 companies**

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
GULF WAREHOUSING	QATAR	40.52	41.00	42.00		43.00		2.44%	4.88%	0.16	40.50	-1.2%	22-Oct-18
MAZAYA QATAR	QATAR	7.55	7.85	8.10		8.15		3.18%	3.82%	0.19	7.80	-0.6%	22-Oct-18
SAFCO	KSA	82.10	86.00	88.00		90.00		2.33%	4.65%	0.16	85.50	-0.6%	22-Oct-18
AL KHODARI	KSA	7.25	7.20	7.45		7.55		3.47%	4.86%	0.17	7.15	-0.7%	22-Oct-18
SAUDI CERAMIC	KSA	19.66	21.52	22.20		22.40		3.16%	4.09%	0.16	21.40	-0.6%	22-Oct-18
CABLES	KSA	37.50	31.40	32.50		33.00		3.50%	5.10%	0.17	31.20	-0.6%	22-Oct-18
SAUDI BUDGET	KSA	28.95	26.00	27.00		27.50		3.85%	5.77%	0.16	25.50	-1.9%	22-Oct-18
SAVOLA GROUP	KSA	31.75	30.00	31.00		31.50		3.33%	5.00%	0.16	29.50	-1.7%	22-Oct-18
ETIHAD ETISALAT	KSA	17.12	16.50	17.00		17.40		3.03%	5.45%	0.19	16.40	-0.6%	22-Oct-18
MAKKAH	KSA	82.30	78.70	81.00		82.00		2.92%	4.19%	0.16	78.50	-0.3%	22-Oct-18
ARRIYADH CONSTRUCTION	KSA	17.20	17.14	17.60		18.00		2.68%	5.02%	0.17	17.10	-0.2%	22-Oct-18
ARABIAN SHIELD	KSA	19.10	17.00	17.55		17.80		3.24%	4.71%	0.13	16.95	-0.3%	22-Oct-18

(Week 34 - 2018) ----- % Gain/Loss\* = +2.76%

Achieved Near To Losses

**Weekly performance for the past weeks**

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 34 - 2018	82	2.76%	1.81%	1.70%	0.96%
Week 33 - 2018	81	3.71%	-0.63%	0.60%	0.21%
Week 32 - 2018	80	1.09%	0.10%	0.06%	0.24%
Week 31 - 2018	79	1.69%	0.41%	0.30%	0.22%

**Historical performance - Monthly**

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56	9.11%	-1.61%	-2.80%	-0.18%
Month 03 - 2018	57-60	4.63%	2.54%	-7.30%	-2.79%
Month 04 - 2018	61-64	7.65%	3.93%	-0.10%	2.06%
Month 05 - 2018	65-68	7.31%	-2.48%	-2.30%	-0.89%
Month 06 - 2018	69-72	9.97%	8.55%	-0.50%	4.20%
Month 07 - 2018	73-75	5.18%	0.97%	0.20%	-0.92%
Month 08 - 2018	-	-	-	-	-
Month 09 - 2018	76-79	8.83%	0.86%	1.80%	1.72%
Month 10 - 2018	80-83				
Month 11 - 2018					
Month 12 - 2018					

**Historical performance - Yearly**

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

**Note:**

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<b>RAYAN BANK:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 39.70 In MACD both lines MA crossed up zero line.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR mn	QAR	QAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>QATAR NATIONAL BANK:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 205.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR mn	QAR	QAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>SARCO:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at SAR 42.50	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>BAHRI:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at SAR 33.30 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 35.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>TAKWEEN:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 10.10 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 10.60.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>MAADANIYAH:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 46.79 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 18.40 as a Mid-Term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>LAZURDE:</b> The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 18.20.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>TIHAMA:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 44.80 in short term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>WAFRAH:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 16.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>AL HAMMADI:</b> In line with U Capital technical analysis, the Pivot point is still at SAR 24.10 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 25.10.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>WALAA INSURANCE:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 23.88 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 25.90.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>SOLIDARITY:</b> In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 16.20 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 16.90.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%

- Source: Bloomberg

For more information about the content of this report, please contact Mr. Basheer Rousan at the following number: +968 24949014

#### Disclaimer:

This report has been prepared by brokerage department in Uthmaniyah Capital SAOC (U Capital), and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the U Capital accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital brokerage department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.