

## U Capital GCC Virtual Portfolio (GVP)

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**U Capital GCC Technical Portfolio**

**Support and Resistance levels - Current Picks**

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
DOHA BANK	QATAR	21.90	22.50		22.70		2.74%	3.65%	0.11	21.80	-0.5%	29-Apr-19
AL KHALIJ COMMERCIAL BANK	QATAR	11.97	12.30		12.50		2.76%	4.43%	0.09	11.95	-0.2%	29-Apr-19
MANNAI CORPORATION	QATAR	45.90	47.30		47.60		3.05%	3.70%	0.11	45.80	-0.2%	29-Apr-19
AL MEERA CONSUMER	QATAR	143.10	148.00		148.50		3.42%	3.77%	0.11	143.00	-0.1%	29-Apr-19
BAHRI	KSA	28.70	29.60		30.00		3.14%	4.53%	0.08	28.50	-0.7%	29-Apr-19
MAADEN	KSA	55.50	57.00		58.00		2.70%	4.50%	0.11	55.40	-0.2%	29-Apr-19
CERAMIC	KSA	19.30	19.90		20.10		3.11%	4.15%	0.10	19.20	-0.5%	29-Apr-19
BUDGET SAUDI	KSA	32.90	33.90		34.50		3.04%	4.86%	0.14	32.80	-0.3%	29-Apr-19
AL SORAYAI GROUP	KSA	11.69	12.05		12.15		3.08%	3.93%	0.12	11.65	-0.3%	29-Apr-19
AL ABDULLATIF	KSA	11.38	11.75		11.90		3.25%	4.57%	0.16	11.35	-0.3%	29-Apr-19
SRMG	KSA	70.00	72.20		72.50		3.14%	3.57%	0.11	69.50	-0.7%	29-Apr-19
SASCO	KSA	16.28	16.80		17.00		3.19%	4.42%	0.10	16.20	-0.5%	29-Apr-19

**Last week actual performance for 12 companies**

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
NATIONAL LEASING	QATAR	8.45	8.60	8.85		8.90		2.91%	3.49%	0.11	8.55	-0.6%	22-Apr-19
MEDICARE GROUP	QATAR	62.90	63.40	65.50		66.00		3.31%	4.10%	0.12	63.20	-0.3%	22-Apr-19
QATAR ISLAMIC BANK	QATAR	169.50	169.00	174.00		175.00		2.96%	3.55%	0.11	168.50	-0.3%	22-Apr-19
GULF INTERNATIONAL SERVICES	QATAR	15.22	15.37	15.85		15.95		3.12%	3.77%	0.14	15.25	-0.8%	22-Apr-19
ASLAK	KSA	16.10	16.62	17.25		17.35		3.79%	4.39%	0.12	16.55	-0.4%	22-Apr-19
YAMAMAH CEMENT	KSA	16.26	15.58	16.10		16.40		3.34%	5.26%	0.11	15.50	-0.5%	22-Apr-19
BAWAN	KSA	14.20	14.64	15.10		15.20		3.14%	3.83%	0.12	14.55	-0.6%	22-Apr-19
AMIANTIT	KSA	6.19	6.10	6.30		6.35		3.28%	4.10%	0.14	6.05	-0.8%	22-Apr-19
TIHAMAH	KSA	40.95	42.55	43.80		44.00		2.94%	3.41%	0.12	42.50	-0.1%	22-Apr-19
AL HOKAIR	KSA	26.20	26.45	27.25		27.35		3.02%	3.40%	0.11	26.40	-0.2%	22-Apr-19
SALAMA	KSA	15.06	15.40	16.00		16.10		3.90%	4.55%	0.10	15.35	-0.3%	22-Apr-19
AL INMA BANK	KSA	27.35	27.00	27.85		28.00		3.15%	3.70%	0.12	26.80	-0.7%	22-Apr-19

(Week 16 - 2019) ----- % Gain/Loss\* = +1.52%

Achieved Near To Losses

**Weekly performance for the past weeks**

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 16 - 2019	105	1.52%	1.87%	1.50%	0.95%
Week 15 - 2019	104	1.37%	-0.18%	1.00%	0.45%
Week 14 - 2019	103	1.68%	0.56%	0.30%	0.42%
Week 13 - 2019	102	1.55%	1.28%	0.40%	1.10%

**Historical performance - Monthly**

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2019	90-93	7.93%	7.60%	0.68%	2.54%
Month 02 - 2019	94-97	6.57%	0.69%	3.20%	2.74%
Month 03 - 2019	98-101	2.91%	1.12%	0.76%	2.40%
Month 04 - 2019	102-105	6.12%	3.53%	3.20%	2.92%
Month 05 - 2019	106-109				
Month 06 - 2019					
Month 07 - 2019					
Month 08 - 2019					
Month 09 - 2019					
Month 10 - 2019					
Month 11 - 2019					
Month 12 - 2019					

**Historical performance - Yearly**

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%
2018		82.84%	18.98%	-13.36%	6.51%

**Note:**

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<b>DOHA BANK:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 22.70 In MACD both lines MA crossed up zero line.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 6790.0mn	QAR 27.50	QAR 18.90
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	11.12	0.78	4.57%
<b>AL KHALIJ COMMERCIAL BANK:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 12.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 4309.2mn	QAR 12.43	QAR 10.55
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	7.91	0.77	6.27%
<b>MANNAI CORPORATION:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 47.60.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 2098.5mn	QAR 61.46	QAR 43.08
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	5.15	0.80	4.35%
<b>AL MEERA CONSUMER:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at QAR 143.10 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 148.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 2862.2mn	QAR 163.5	QAR 133.21
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	15.69	2.03	5.94%
<b>BAHRI:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 28.70 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 30.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 11300.6mn	SAR 35.15	SAR 27.90
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	20.95	1.22	5.23%
<b>MAADEN:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 46.79 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 58.00 as a Mid-Term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 64850.5mn	SAR 60.0	SAR 40.9
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	59.87	2.34	-%
<b>CERAMIC:</b> The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 20.10.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 30.50mn	SAR 0.122	SAR 0.070
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	30.42	0.82	5.88%
<b>BUDGET SAUDI:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 34.50 in short term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 2348.5mn	SAR 37.60	SAR 24.50
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	13.68	2.01	4.55%
<b>AL SORAYAI GROUP:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 12.15.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 258.8mn	SAR 23.0	SAR 9.45
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	1.72	-%
<b>AL ABDULLATIF:</b> In line with U Capital technical analysis, the Pivot point is still at SAR 11.38 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 11.90.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 926.3mn	SAR 14.20	SAR 10.2
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	12.2	0.78	2.19%
<b>SRMG:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 70.00 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 72.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>SASCO:</b> In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 16.28 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 17.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 976.8mn	SAR 18.0	SAR 14.2
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	27.64	1.3	3.07%

- Source: Bloomberg

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