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**145**

## **U Capital GCC Virtual Portfolio (GVP)**

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## U Capital GCC Technical Portfolio

### Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1 Status	Target 2 Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
TAIBA INVESTMENT	KSA	25.20	26.00	26.30	3.17%	4.37%	0.09	25.10	-0.4%	13-Apr-20
ALLIANZ SF	KSA	24.00	24.75	25.00	3.13%	4.17%	0.08	23.90	-0.4%	13-Apr-20
JAZIRA TAKAFUL	KSA	15.12	15.60	15.70	3.17%	3.84%	0.07	15.10	-0.1%	13-Apr-20
WAFAH	KSA	34.95	36.00	36.50	3.00%	4.43%	0.07	34.90	-0.1%	13-Apr-20
SISCO	KSA	17.90	18.50	18.60	3.35%	3.91%	0.06	17.80	-0.6%	13-Apr-20
SAUDI GLASS	KSA	15.00	15.50	15.70	3.33%	4.67%	0.07	14.95	-0.3%	13-Apr-20
SALAMA	UAE	0.426	0.440	0.445	3.29%	4.46%	0.08	0.42	-0.9%	13-Apr-20
DUBAI ISLAMIC BANK	UAE	3.36	3.47	3.49	3.27%	3.87%	0.07	3.35	-0.3%	13-Apr-20
ABU DHABI COMMERCIAL BANK	UAE	4.49	4.64	4.66	3.34%	3.79%	0.07	4.48	-0.2%	13-Apr-20
METHAQ TAKAFUL INSURANCE	UAE	0.650	0.670	0.680	3.08%	4.62%	0.08	0.645	-0.8%	13-Apr-20
DOHA BANK	QATAR	1.98	2.04	2.06	3.03%	4.04%	0.09	1.97	-0.5%	13-Apr-20
QATAR INDUSTRIES MANUFACTURE	QATAR	2.56	2.64	2.66	3.13%	3.91%	0.08	2.55	-0.4%	13-Apr-20

### Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1 Status	Target 2 Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
NADEC	KSA	27.30	23.30	24.00	24.10	3.00%	3.43%	0.06	23.20	-0.4%	06-Apr-20
SAPTCO	KSA	12.04	11.98	12.30	12.40	2.67%	3.51%	0.07	11.95	-0.3%	06-Apr-20
AMIANITIT	KSA	10.48	10.44	10.75	10.85	2.97%	3.93%	0.08	10.35	-0.9%	06-Apr-20
SAUDI KAYAN	KSA	8.24	8.16	8.40	8.45	2.94%	3.55%	0.08	8.15	-0.1%	06-Apr-20
SABIC	KSA	76.90	78.10	80.25	80.50	2.75%	3.07%	0.12	78.00	-0.1%	06-Apr-20
CHEMANOL	KSA	6.74	6.46	6.65	6.75	2.94%	4.49%	0.07	6.42	-0.6%	06-Apr-20
BCI	KSA	19.94	19.78	20.50	20.60	3.64%	4.15%	0.06	19.75	-0.2%	06-Apr-20
PETRO RABIGH	KSA	14.08	13.24	13.65	13.70	3.10%	3.47%	0.05	13.20	-0.3%	06-Apr-20
SARCO	KSA	34.35	33.10	34.00	34.20	2.72%	3.32%	0.06	33.05	-0.2%	06-Apr-20
ESHRAQ PROPERTIES	UAE	0.241	0.210	0.216	0.218	2.86%	3.81%	0.08	0.208	-1.0%	06-Apr-20
THE COMMERCIAL BANK	QATAR	4.08	3.88	4.00	4.02	3.20%	3.72%	0.06	3.86	-0.4%	06-Apr-20
MESAIEED	QATAR	1.94	1.79	1.84	1.85	2.85%	3.41%	0.06	1.78	-0.5%	06-Apr-20

(Week 12 - 2020) -----

% Gain/Loss\* = +3.06%

Achieved Near To Losses

### Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 12 - 2020	144	<b>3.06%</b>	5.12%	3.80%	2.85%
Week 11 - 2020	143	<b>3.32%</b>	3.39%	-3.50%	1.80%
Week 10 - 2020	142	<b>1.54%</b>	0.73%	3.40%	1.82%
Week 09 - 2020	141	<b>3.66%</b>	-15.29%	-12.00%	-8.00%

### Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2020	133-136	<b>4.10%</b>	-0.48%	2.89%	1.55%
Month 02 - 2020	137-140	<b>4.97%</b>	-7.59%	-3.80%	-0.51%
Month 03 - 2020	141-144	<b>11.58%</b>	-6.05%	-8.30%	-1.53%
Month 04 - 2020	145-148				
Month 05 - 2020					
Month 06 - 2020					
Month 07 - 2020					
Month 08 - 2020					
Month 09 - 2020					
Month 10 - 2020					
Month 11 - 2020					
Month 12 - 2020					
YTD		21%	-14%	-9%	0%

### Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015 - 2016 - 2017 - 2018		(90%) - (85%) - (78%) - (83%)	(1.5%) - (14%) - (7%) - (19%)	(1.39%) - (1%) - (3%) - (-13%)	(-5.63%) - (3%) - (7%) - (7%)
2019		67%	10%	2%	14%

#### Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

**TAIBA INVESTMENT:** In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at SAR 26.30 In MACD both lines MA crossed up zero line.

Market Cap.	52Wk High	52Wk Low
SAR 4043.5mn	SAR 34.15	SAR 24.0
P/E	P/B	Div. Yield
22.61	1.10	7.16%

**ALLIANZ SF:** In line with U Capital technical analysis, last week the stock changed its direction to the upward trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at SAR 25.00.

Market Cap.	52Wk High	52Wk Low
SAR 480.0mn	SAR 31.70	SAR 17.22
P/E	P/B	Div. Yield
14.02	1.47	-%

**JAZIRA TAKAFUL:** In line with U Capital technical analysis, the stock now is trying to cross up the upward trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at SAR 15.70.

Market Cap.	52Wk High	52Wk Low
SAR mn	SAR	SAR
P/E	P/B	Div. Yield
-	-	-%

**WAFRAH:** In line with U Capital technical analysis. The stock price crossed the resistance level at SAR 34.95 this point RSI still below 50. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 36.50.

Market Cap.	52Wk High	52Wk Low
SAR 269.7mn	SAR 40.02	SAR 25.42
P/E	P/B	Div. Yield
3.53	-	-%

**SISCO:** Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 17.90 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 18.60.

Market Cap.	52Wk High	52Wk Low
SAR 1460.6mn	SAR 26.30	SAR 11.80
P/E	P/B	Div. Yield
28.74	1.34	3.35%

**SAUDI GLASS:** In line with U Capital technical analysis, the RSI is above (30 point) it's at 46.49 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 15.70 as a Mid-Term.

Market Cap.	52Wk High	52Wk Low
SAR 494.2mn	SAR 19.46	SAR 12.8
P/E	P/B	Div. Yield
-	0.83	4.99%

**SALAMA:** The stock now move in upward channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at DHS 0.445.

Market Cap.	52Wk High	52Wk Low
DHS 515.5mn	DHS 0.710	DHS 0.300
P/E	P/B	Div. Yield
9.11	0.66	7.04%

**DUBAI ISLAMIC BANK:** In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at DHS 3.49.

Market Cap.	52Wk High	52Wk Low
DHS 24256.5mn	DHS 5.86	DHS 3.04
P/E	P/B	Div. Yield
4.81	0.86	10.45%

**ABU DHABI COMMERCIAL BANK:** In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at DHS 4.66.

Market Cap.	52Wk High	52Wk Low
DHS 31238.6mn	DHS 10.26	DHS 3.82
P/E	P/B	Div. Yield
6.23	0.63	8.46%

**METHAQ TAKAFUL INSURANCE:** In line with U Capital technical analysis, the Pivot point is still at DHS 0.650 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at DHS 0.680.

Market Cap.	52Wk High	52Wk Low
DHS 97.5mn	DHS 0.859	DHS 0.478
P/E	P/B	Div. Yield
-	1.16	-%

**DOHA BANK:** In line with U Capital technical analysis. The stock price moves in upward trend level at QAR 2.56 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at QAR 2.66.

Market Cap.	52Wk High	52Wk Low
QAR 6166.8mn	QAR 3.01	QAR 1.80
P/E	P/B	Div. Yield
11.22	0.66	-%

**QATAR INDUSTRIES MANUFACTURE:** In line with U Capital technical analysis. The stock price moves in upward trend in the level at QAR 2.56 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 2.66.

Market Cap.	52Wk High	52Wk Low
QAR 1216.5mn	QAR 4.01	QAR 2.311
P/E	P/B	Div. Yield
11.75	0.76	5.86%

- Source: Bloomberg

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