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U Capital GCC Virtual Portfolio (GVP)

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U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
NATIONAL LEASING	QATAR	9.29	9.60		9.70		3.34%	4.41%	0.14	9.25	-0.4%	14-Jan-19
QATAR NAVIGATION	QATAR	68.60	71.00		71.50		3.50%	4.23%	0.13	68.40	-0.3%	14-Jan-19
QATAR ISLAMIC INSURANCE	QATAR	56.90	58.70		59.00		3.16%	3.69%	0.11	56.80	-0.2%	14-Jan-19
WIDAM FOOD	QATAR	71.99	74.50		75.50		3.49%	4.88%	0.13	71.85	-0.2%	14-Jan-19
ASLAK	KSA	14.60	15.10		15.40		3.42%	5.48%	0.13	14.55	-0.3%	14-Jan-19
GYPSUM	KSA	11.70	12.10		12.30		3.42%	5.13%	0.12	11.60	-0.9%	14-Jan-19
PIPES	KSA	9.56	9.85		10.00		3.03%	4.60%	0.11	9.50	-0.6%	14-Jan-19
MAADANIYAH	KSA	17.40	18.00		18.20		3.45%	4.60%	0.12	17.20	-1.1%	14-Jan-19
ZAMIL INDUSTRIAL	KSA	17.00	17.60		17.70		3.53%	4.12%	0.11	16.85	-0.9%	14-Jan-19
YANSAB	KSA	66.70	69.00		69.50		3.45%	4.20%	0.12	66.55	-0.2%	14-Jan-19
BABTAIN	KSA	19.40	20.00		20.50		3.09%	5.67%	0.11	19.30	-0.5%	14-Jan-19
ALABDULLATIF	KSA	11.42	11.85		12.00		3.77%	5.08%	0.13	11.35	-0.6%	14-Jan-19

Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
QATAR INTERNATIONAL ISLAMIC BANK	QATAR	68.99	67.30	69.40		69.80		3.12%	3.71%	0.06	67.20	-0.1%	07-Jan-19
QATAR AND OMAN INVESTMENT	QATAR	5.85	5.40	5.60		5.65		3.70%	4.63%	0.02	5.38	-0.4%	07-Jan-19
AAMAL HOLDING	QATAR	9.79	9.52	9.85		9.95		3.47%	4.52%	0.04	9.50	-0.2%	07-Jan-19
VODAFONE	QATAR	8.27	7.95	8.20		8.30		3.14%	4.40%	0.07	7.90	-0.6%	07-Jan-19
PETRO RABIGH	KSA	20.80	19.00	19.60		19.70		3.16%	3.68%	0.07	18.80	-1.1%	07-Jan-19
MEPCO	KSA	19.84	20.00	20.60		21.00		3.00%	5.00%	0.04	19.85	-0.7%	07-Jan-19
PETROCHEM	KSA	25.80	24.60	25.70		26.00		4.47%	5.69%	0.07	24.40	-0.8%	07-Jan-19
SABIC	KSA	123.20	118.80	122.50		124.00		3.11%	4.38%	0.11	118.70	-0.1%	07-Jan-19
YANSAB	KSA	66.80	64.70	67.00		68.00		3.55%	5.10%	0.08	64.00	-1.1%	07-Jan-19
SAUDI KAYAN	KSA	14.06	13.70	14.20		14.30		3.65%	4.38%	0.07	13.60	-0.7%	07-Jan-19
CATERING	KSA	84.00	81.50	84.00		84.50		3.07%	3.68%	0.07	81.25	-0.3%	07-Jan-19
SAUDI BUDGET	KSA	27.35	27.75	28.60		29.00		3.06%	4.50%	0.04	27.65	-0.4%	07-Jan-19

(Week 02 - 2019) ----- % Gain/Loss* = +3.29%

Achieved Near To Losses

Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 02 - 2019	91	3.29%	3.81%	0.90%	1.02%
Week 01 - 2019	90	1.95%	0.94%	-0.10%	0.31%
Week 41 - 2018	89	1.13%	-2.09%	-1.30%	-0.65%
Week 40 - 2018	88	0.16%	0.97%	-1.12%	0.08%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2019	90-93				
Month 02 - 2019					
Month 03 - 2019					
Month 04 - 2019					
Month 05 - 2019					
Month 06 - 2019					
Month 07 - 2019					
Month 08 - 2019					
Month 09 - 2019					
Month 10 - 2019					
Month 11 - 2019					
Month 12 - 2019					

Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%
2018		82.84%	18.98%	-13.36%	6.51%

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<p>NATIONAL LEASING: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 9.70 In MACD both lines MA crossed up zero line.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 459.7mn	QAR 11.3	QAR 8.4
	P/E	P/B	Div. Yield
	16.42	0.47	5.38%
<p>QATAR NAVIGATION: In line with U Capital technical analysis, last week the stock changed its direction to the upward trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 71.5.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 7856.4mn	QAR 76.32	QAR 51.11
	P/E	P/B	Div. Yield
	15.37	0.54	5.1%
<p>QATAR ISLAMIC INSURANCE: In line with U Capital technical analysis, the stock now is trying to cross up the upward trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 59.00.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 854.9mn	QAR 59.9	QAR 47.5
	P/E	P/B	Div. Yield
	12.34	2.41	6.14%
<p>WIDAM FOOD: In line with U Capital technical analysis. The stock price crossed the resistance level at QAR 71.99 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 75.50.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 1295.8mn	QAR 77.0	QAR 56.51
	P/E	P/B	Div. Yield
	12.05	3.78	5.9%
<p>ASLAK: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 14.60 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 15.40.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 641.5mn	SAR 18.60	SAR 12.74
	P/E	P/B	Div. Yield
	12.50	1.24	6.84%
<p>GYPSUM: In line with U Capital technical analysis, the RSI is above (30 point) it's at 47.47 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 12.30 as a Mid-Term.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 369.9mn	SAR 15.02	SAR 11.01
	P/E	P/B	Div. Yield
	-	0.84	-%
<p>PIPES: The stock now move in upward channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 10.00.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 381.6mn	SAR 14.08	SAR 8.8
	P/E	P/B	Div. Yield
	-	0.65	-%
<p>MAADANIYAH: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 18.20 in short term.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 488.6mn	SAR 21.06	SAR 16.0
	P/E	P/B	Div. Yield
	-	1.32	1.44%
<p>ZAMIL INDUSTRIAL: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 17.70.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 1075.20mn	SAR 27.1	SAR 16.0
	P/E	P/B	Div. Yield
	-	0.70	11.16%
<p>YANSAB: In line with U Capital technical analysis, the Pivot point is still at SAR 66.70 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 69.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 37631.3mn	SAR 77.5	SAR 58.0
	P/E	P/B	Div. Yield
	12.72	2.22	5.98%
<p>BABTAIN: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 19.40 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 20.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 831.3mn	SAR 31.1	SAR 18.06
	P/E	P/B	Div. Yield
	9.72	1.04	2.56%
<p>ALABDULLATIF: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 11.4 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 12.00.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 927.9mn	SAR 14.22	SAR 10.20
	P/E	P/B	Div. Yield
	54.6	0.78	4.38%

- Source: Bloomberg

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