

## U Capital GCC Virtual Portfolio (GVP)

### Contents:

- Analysis of selected stocks.
- Support and resistance levels.
- Stocks target price.
- Stop loss levels for each stock.
- Risk and return analysis.
- Historical performance results

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**U Capital GCC Technical Portfolio**

**Support and Resistance levels - Current Picks**

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
NATIONAL LEASING	QATAR	8.60	8.85		8.90		2.91%	3.49%	0.11	8.55	-0.6%	22-Apr-19
MEDICARE GROUP	QATAR	63.40	65.50		66.00		3.31%	4.10%	0.12	63.20	-0.3%	22-Apr-19
QATAR ISLAMIC BANK	QATAR	169.00	174.00		175.00		2.96%	3.55%	0.11	168.50	-0.3%	22-Apr-19
GULF INTERNATIONAL SERVICES	QATAR	15.37	15.85		15.95		3.12%	3.77%	0.14	15.25	-0.8%	22-Apr-19
ASLAK	KSA	16.62	17.25		17.35		3.79%	4.39%	0.12	16.55	-0.4%	22-Apr-19
YAMAMAH CEMENT	KSA	15.58	16.10		16.40		3.34%	5.26%	0.11	15.50	-0.5%	22-Apr-19
BAWAN	KSA	14.64	15.10		15.20		3.14%	3.83%	0.12	14.55	-0.6%	22-Apr-19
AMIANTIT	KSA	6.10	6.30		6.35		3.28%	4.10%	0.14	6.05	-0.8%	22-Apr-19
TIHAMAH	KSA	42.55	43.80		44.00		2.94%	3.41%	0.12	42.50	-0.1%	22-Apr-19
AL HOKAIR	KSA	26.45	27.25		27.35		3.02%	3.40%	0.11	26.40	-0.2%	22-Apr-19
SALAMA	KSA	15.40	16.00		16.10		3.90%	4.55%	0.10	15.35	-0.3%	22-Apr-19
AL INMA BANK	KSA	27.00	27.85		28.00		3.15%	3.70%	0.12	26.80	-0.7%	22-Apr-19

**Last week actual performance for 12 companies**

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
AL AHLI BANK	QATAR	29.20	29.88	31.00		31.20		3.75%	4.42%	0.14	29.80	-0.3%	15-Apr-19
QATAR FIRST BANK	QATAR	5.38	5.09	5.25		5.30		3.14%	4.13%	0.12	5.07	-0.4%	15-Apr-19
QATARI GERMAN	QATAR	6.46	5.88	6.15		6.20		4.59%	5.44%	0.11	5.85	-0.5%	15-Apr-19
DLALA BROKERAGE	QATAR	10.70	10.70	11.20		11.30		4.67%	5.61%	0.14	10.60	-0.9%	15-Apr-19
SARCO	KSA	42.75	42.00	43.40		43.60		3.33%	3.81%	0.11	41.80	-0.5%	15-Apr-19
BAHRI	KSA	28.80	29.75	30.70		31.00		3.19%	4.20%	0.10	29.65	-0.3%	15-Apr-19
MEPCO	KSA	19.00	19.20	19.80		20.00		3.13%	4.17%	0.14	19.10	-0.5%	15-Apr-19
BCI	KSA	24.28	23.40	24.10		24.50		2.99%	4.70%	0.14	23.30	-0.4%	15-Apr-19
FIPCO	KSA	34.10	33.80	35.00		35.20		3.55%	4.14%	0.12	33.70	-0.3%	15-Apr-19
ALKHALEEJ TRAINING	KSA	14.66	14.28	14.70		14.90		2.94%	4.34%	0.14	14.25	-0.2%	15-Apr-19
SASCO	KSA	16.88	16.70	17.30		17.50		3.59%	4.79%	0.11	16.60	-0.6%	15-Apr-19
OTHAIM MARKET	KSA	77.00	79.90	82.50		83.00		3.25%	3.88%	0.14	79.80	-0.1%	15-Apr-19

(Week 15 - 2019) ----- % Gain/Loss\* = +1.37%

Achieved Near To Losses

**Weekly performance for the past weeks**

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 15 - 2019	104	1.37%	-0.18%	1.00%	0.45%
Week 14 - 2019	103	1.68%	0.56%	0.30%	0.42%
Week 13 - 2019	102	1.55%	1.28%	0.40%	1.10%
Week 12 - 2019	101	0.90%	2.63%	1.50%	2.12%

**Historical performance - Monthly**

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2019	90-93	7.93%	7.60%	0.68%	2.54%
Month 02 - 2019	94-97	6.57%	0.69%	3.20%	2.74%
Month 03 - 2019	98-101	2.91%	1.12%	0.76%	2.40%
Month 04 - 2019	102-105				
Month 05 - 2019					
Month 06 - 2019					
Month 07 - 2019					
Month 08 - 2019					
Month 09 - 2019					
Month 10 - 2019					
Month 11 - 2019					
Month 12 - 2019					

**Historical performance - Yearly**

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%
2018		82.84%	18.98%	-13.36%	6.51%

**Note:**

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<p><b>NATIONAL LEASING:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 8.90 In MACD both lines MA crossed up zero line.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 430.0mn	QAR 10.25	QAR 7.72
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	39.24	0.62	5.75%
<p><b>MEDICARE GROUP:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 66.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 1795.6mn	QAR 73.0	QAR 55.12
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	21.23	1.76	4.72%
<p><b>QATAR ISLAMIC BANK:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 175.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 15.31mn	QAR 169.08	QAR 101.51
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	2.68	2.96%
<p><b>GULF INTERNATIONAL SERVICES:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at QAR 15.37 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 15.95.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 2856.4mn	QAR 21.50	QAR 13.50
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	0.81	-%
<p><b>ASLAK:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 16.62 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 17.35.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 729.2mn	SAR 18.60	SAR 12.74
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	9.03	1.44	6.02%
<p><b>YAMAMAH CEMENT:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 41.72 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 16.40 as a Mid-Term.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 3150.9mn	SAR 17.7	SAR 12.28
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	0.94	-%
<p><b>BAWAN:</b> The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 15.20.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 878.4mn	SAR 18.76	SAR 12.48
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	1.45	5.46%
<p><b>AMIANITIT:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 6.35 in short term.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 710.3mn	SAR 8.0	SAR 5.05
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	1.08	-%
<p><b>TIHAMAH:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 44.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 320.3mn	SAR 55.50	SAR 33.00
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	14.40	5.23	-%
<p><b>AL HOKAIR:</b> In line with U Capital technical analysis, the Pivot point is still at SAR 26.45 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 27.35.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 5554.5mn	SAR 29.9	SAR 17.60
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	53.66	2.22	%
<p><b>SALAMA:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 15.40 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 16.10.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 390.5mn	SAR 27.75	SAR 13.0
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	24.11	1.48	-%
<p><b>AL INMA BANK:</b> In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 27.00 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 28.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 41250.0mn	SAR 27.50	SAR 18.96
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	15.40	1.94	3.64%

- Source: Bloomberg

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