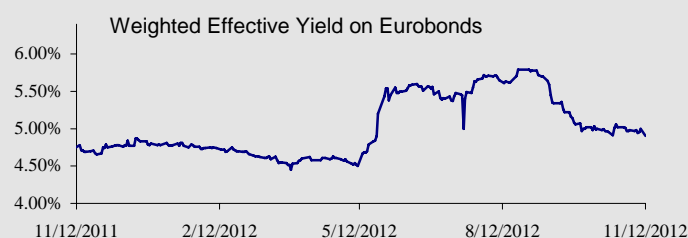
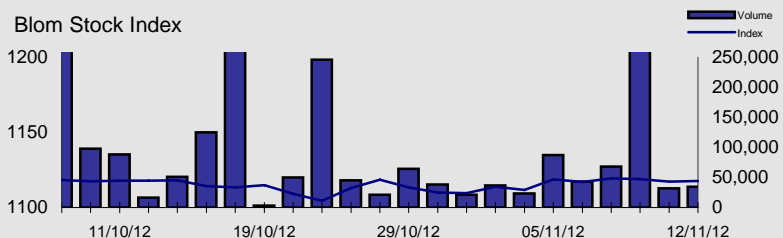


Daily Market Bulletin

Monday 12 November, 2012



BLOM Indices*

	Last	Previous	% Change
BSI	1,117.74	1,117.30	0.04%
High	1,118.33	1,118.44	
Low	1,115.72	1,117.18	
Vol	34,777	31,974	8.77%
Val	\$332,549	\$586,794	-43.3%
BPSI	106.27	106.27	0.00%
Vol	10,000	2,980	
Val	\$101,700	\$307,376	
BBI	109.24	109.10	0.13%
Yield	4.90%	5.00%	-10
Spread	430	440	-10

BLOM Funds

	11/11/12	
Cedars A (\$)	\$6,738.39	-0.09%
Cedars B (\$)	\$5,102.92	-0.15%
Cedars C (\$)	\$5,117.85	-0.09%
Petra A (JOD)	2660.99	-
Petra B(\$)	\$4,427.81	-
BBF**	\$10,016.99	
Pyramids	\$5,467.53	-

Foreign Exchange Market

	Last	Previous	%Change
\$/LBP	1,502.50	1,502.50	-
€/LBP	1,916.33	1,921.16	-0.25%
£/LBP	2,393.31	2,408.53	-0.63%
NEER****	104.91	104.76	0.14%

Money & TB's Market Rates

	Lebanese TBs	Beirut \$ Market
LBP Interbank Rate		2.75%
1 w	-	0.00%
1 M	-	0.06%
3 M	4.39%	0.16%
6 M	4.87%	0.25%
1 Y	5.08%	0.29%
2 Y	5.84%	0.54%
3 Y	6.50%	0.54%
5 Y	6.74%	1.16%

MARKET WRAP UP

BLOM Stock Index added 0.04% today to close at 1,117.741 points following the trade of 34,777 shares worth \$332,549. The real estate sector accounted for 65% of traded value, with Solidere A losing 0.41% to \$12.16 while Solidere B increased 1.07% to \$12.33. In the banking sector, shares of Byblos, Audi and BLOM Preferred 11 traded without any change in price.

The BLOM Bond Index (BBI) rose 0.13% to close at 109.24 points on Friday narrowing the average weighted yield on holding Lebanese Eurobonds by 10 basis point (bps) to 4.9%, and the spread against the US benchmark yield to 430 bps. The credit default swap for 5 years (CDS) was last quoted between 404-429 bps.

Total container activity on Beirut Port slightly improved by an annual 2.72% during the period going from January to October to reach 882,922 Twenty-foot equivalent units (TEU), despite a 5.4% decline in transshipment activity. Noticeable recovery during the period encompassed the volume of imported vehicles which have jumped by 30.7% to register 69,258 vehicles, yet remained 15% lower than 2010's 95,047 units. Also Imported and Exported merchandises rose 5.75% over 2011's, summing to 5.95 million tons. In the month of October alone, container activity destined to local market improved by 11% to 53,879 TEU, however a 22% drop in transshipment to 33,220 TEU led the total activity to shrink 4.5% yoy to 87,099 TEU. On the other hand, the volume of merchandises grew 1.35% yoy and number of ships was up by 4.86%. Beirut Port revenues enriched 18.16% in October to \$14.6 million, with YTD revenues hitting \$128.6 million compared to \$119.2 million in 2011.

	Last	Change	Volume	Vwap
Solidere (A)	\$12.16	-0.41%	15,467	\$12.20
Solidere (B)	\$12.33	1.07%	2,168	\$12.29
BLOM GDR	\$7.80	-	0	\$0.00
BLOM Listed	\$7.64	-	0	\$0.00
Audi GDR	\$5.84	-	0	\$0.00
Bank Audi	\$5.50	-	1,200	\$5.50
Byblos Bank	\$1.51	-	5,942	\$1.51
BLOM Pref11	\$10.17	-	10,000	\$10.17
	BSI	BPSI	BBI	NEER
Year to date	-5.01%	2.51%	-1.50%	5.97%
	Cedars A	Cedars B	Petra A	Petra B
Year to date	1.88%	1.74%	-1.84%	-1.84%

	Mid Price***	Mid Yield
Mar. 2013	102.93	2.12%
Jun. 2013	104.38	1.09%
Apr. 2014	106.88	2.70%
May. 2014	107.94	3.72%
Jan. 2015	104.50	3.78%
Aug. 2015	112.50	3.79%
Jan. 2016	112.50	4.36%
May 2016	122.50	4.73%
Mar. 2017	116.50	4.83%
Nov. 2018	100.75	5.00%
Mar. 2020	104.50	5.62%
Apr. 2021	116.50	5.77%
Oct. 2022	102.25	5.80%
Dec. 2024	107.00	6.17%
Nov. 2026	102.75	6.30%