

**MENA Markets Daily Report**
**April 27, 2022**

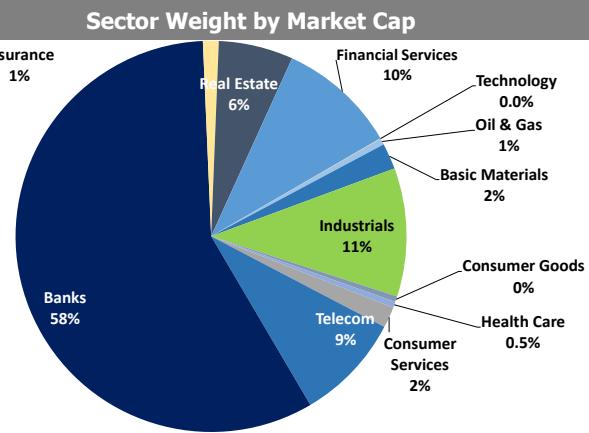
	Country	Benchmark	Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>						
<i>In this Report...</i>	Kuwait	Premier Market Index	▲ 9,279.86	0.4%	21.5%	26.2%
	Kuwait	Main 50 Index	▼ 6,688.57	(0.5%)	9.5%	31.7%
Kuwait	2	Main Market Index	▼ 6,418.95	(0.5%)	9.0%	29.3%
Saudi Arabia	3	Kuwait All Share Index	▼ 8,346.98	0.2%	18.5%	27.0%
UAE - Dubai	4	Saudi Arabia TADAWUL All Share Index	▼ 13,503.49	(0.3%)	19.7%	29.8%
UAE - Abu Dhabi	5	UAE - Dubai DFM General Index	▲ 3,665.86	0.3%	14.7%	28.2%
Qatar	6	UAE - Nasdaq Dubai FTSE NASDAQ Dubai UAE 20 Index	▲ 4,912.99	0.1%	14.7%	39.9%
Bahrain	7	UAE - Abu Dhabi FTSE ADX General Index	▼ 10,041.27	(0.0%)	18.3%	68.2%
Oman	8	Qatar QE 20 Index	▲ 13,770.08	0.0%	18.4%	11.4%
Jordan	9	Bahrain All Share	▼ 2,059.30	(0.4%)	14.6%	20.6%
Jordan	10	Oman MSM 30 Index	▼ 4,182.51	(0.3%)	1.3%	12.9%
Tunisia	11	Egypt EGX 30	▲ 10,682.08	1.3%	(10.6%)	10.2%
Morocco	12	Jordan ASE Index	▼ 2,377.79	(0.9%)	12.2%	27.8%
		Tunisia Tunisia Index	▲ 7,236.05	0.1%	2.7%	2.3%
		Morocco MASI	▼ 13,106.89	(0.5%)	(1.9%)	18.3%
<b>Emerging Markets</b>						
China	SSE Composite Index	▼ 2,886.43	(1.4%)	(20.7%)	4.8%	
Russia	RUSSIAN RTS INDEX (\$)	▲ 999.84	6.2%	(37.3%)	15.0%	
India	SENSEX	▲ 57,356.61	1.4%	(1.5%)	22.0%	
Brazil	BOVESPA Stock Index	▼ 108,212.86	(2.2%)	3.2%	(11.9%)	
Mexico	BOLSA Index	▼ 52,512.71	(0.4%)	(1.4%)	20.9%	
	Emerging Markets MSCI EM Index	▲ 1,049.39	0.3%	(14.8%)	(4.6%)	
<b>Global Markets</b>						
World	MSCI World Index	▼ 2,811.00	(2.3%)	(13.0%)	20.1%	
Asia	MSCI Asia Pacific	▲ 545.70	0.1%	(13.4%)	(4.9%)	
Europe	DJ Stoxx 600	▼ 441.10	(0.9%)	(9.6%)	22.2%	
Europe	FTSEurofirst 300	▼ 1,725.44	(0.9%)	(8.7%)	23.0%	
U.S.A	S&P 500	▼ 4,175.20	(2.8%)	(12.4%)	26.9%	
U.S.A	DJIA	▼ 33,240.18	(2.4%)	(8.5%)	18.7%	
U.S.A	NASDAQ Composite	▼ 12,490.74	(4.0%)	(20.2%)	21.4%	
UK	FTSE 100	▲ 7,386.19	0.1%	0.0%	14.3%	
Germany	DAX	▼ 13,756.40	(1.2%)	(13.4%)	15.8%	
Japan	NIKKEI 225	▲ 26,700.11	0.4%	(7.3%)	4.9%	
Hong Kong	HANG SENG INDEX	▲ 19,934.71	0.3%	(14.8%)	(14.1%)	
<b>Currencies</b>						
USD	USD vs. World Currencies Basket	▲ 102.30	0.54%	6.93%	6.4%	
GBP/USD	British Pound / USD Cross	▼ 1.26	(1.31%)	(7.08%)	(1.0%)	
EUR/USD	Euro / USD Cross	▼ 1.06	(0.70%)	(6.44%)	(6.9%)	
KWD/USD	Kuwaiti Dinar / USD Cross	= 3.27	0.00%	(1.02%)	0.5%	
<b>Other Asset Classes</b>						
Oil	Brent	▲ 104.99	2.6%	35.0%	50.2%	
Oil	NYMEX	▲ 101.70	3.2%	35.2%	55.0%	
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲ 6.85	2.7%	94.3%	26.9%	
Gold	Gold Spot \$/Oz	▲ 1,905.51	0.4%	4.2%	(3.6%)	
Silver	Silver Spot \$/Oz	▼ 23.48	(0.6%)	0.7%	(11.7%)	
Bitcoin	Bitcoin USD Cross	▼ 38,123.53	(5.1%)	(17.7%)	59.8%	

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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**Kamco Investment Company - K.S.C**  
**(Public)**

# Boursa Kuwait Daily Report

April 27, 2022



### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,203.9	▲	0.2%	0.1%	14.9%
Oil & Gas	261.6	▲	2.3%	(2.8%)	(11.6%)
Basic Materials	1,031.6	▲	0.9%	(0.4%)	12.9%
Industrials	5,088.2	▲	0.4%	8.9%	24.7%
Consumer Goods	222.5	▼	(0.5%)	(1.0%)	(3.3%)
Health Care	241.0	=	0.0%	(1.8%)	(39.0%)
Consumer Services	824.6	▼	(0.1%)	4.0%	23.3%
Telecommunications	4,251.3	▼	(0.2%)	9.8%	27.3%
Banks	27,727.8	▲	0.1%	(2.0%)	15.0%
Insurance	622.6	▼	(0.6%)	(5.1%)	0.6%
Real Estate	2,952.5	▲	0.4%	(2.9%)	1.8%
Financial Services	4,727.0	▲	0.7%	(1.3%)	14.3%
Technology	9.1	▼	(4.9%)	(2.5%)	(3.5%)
Utilities	244.2	=	0.0%	(0.4%)	(2.6%)

### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,357.1	34.3	12.6%
2- National Bank of Kuwait	7,609.9	21.0	10.2%
3- Ahli United Bank - Bahrain	3,467.0	18.9	13.6%
4- Boubyan Bank	3,109.7	64.1	8.6%
5- Zain	2,829.9	15.2	15.6%
6- Agility (PWC Logistics)	2,760.9	2.8	48.6%
7- Gulf Bank	1,091.4	25.9	6.3%
8- Commercial Bank of Kuwait	1,015.9	18.6	6.7%
9- Mabanee Co.	993.3	17.9	10.5%
10- Burgan Bank	946.9	20.9	6.2%
<b>Total</b>	<b>32,182</b>	<b>14.64</b>	<b>16.5%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit &amp; shareholders' equity as of 30-September-21

### Top Movers and Most Active Stocks

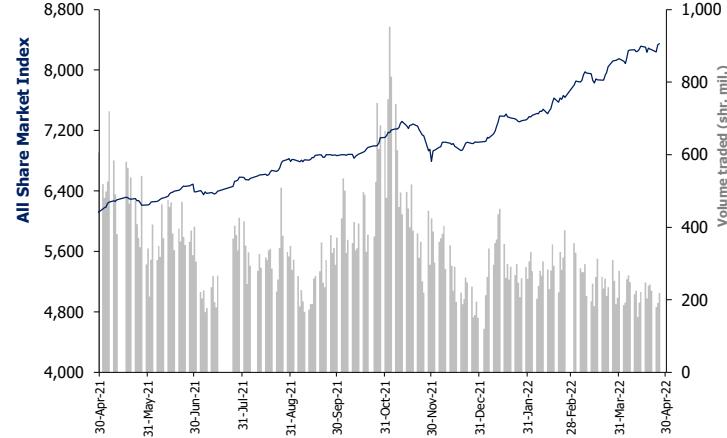
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.083	0.006	7.8%
Integrated holding Co.	0.474	0.032	7.2%
Credit Rating & Collection Co.	0.028	0.002	6.5%
The Energy House Co.	0.052	0.003	5.9%
Combined Group Contracting Co.	0.443	0.022	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.038	(0.006)	(13.6%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.890	(0.050)	(5.3%)
Hayat Communications Co.	0.092	(0.005)	(5.0%)
Automated Systems Co.	0.091	(0.005)	(4.9%)
Al-Argan International Real Estate Co.	0.100	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.104	1.0%	26,840,432
National Real Estate Co.	0.243	3.0%	21,623,488
Ahli United Bank - Bahrain	0.311	0.3%	19,944,919
First Investment Co.	0.091	(2.2%)	16,980,035
Arzan Financial Group For Fin. & Invest.	0.164	1.9%	9,077,207

Market Breadth	65	51	44		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,279.86	36.9	0.4%	2.4%	21.5%
Main 50 Index	6,688.57	(30.1)	(0.4%)	1.6%	9.5%
Main Market Index	6,418.95	(30.6)	(0.5%)	2.6%	9.0%
All Share Market Index	8,346.98	17.2	0.2%	2.5%	18.5%
Market Cap (KWD Mn)	48,203.88	100.7	0.2%	0.1%	14.9%

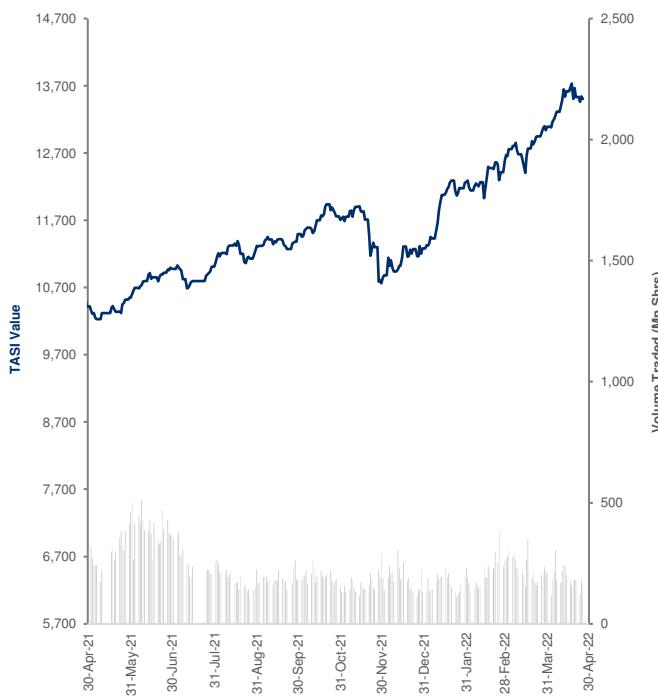
### Index Performance relative to Volume



Market Trading Data and Volatility	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	218.5	27.3	14.3%	262.4	293.6
Value Traded (KWD Mn)	67.6	14.9	28.3%	67.5	44.4
No. of Trades	13,483	2,814	26.4%	12,412	10,874

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.990	0.3%	7,218,660
Ahli United Bank - Bahrain	0.311	0.3%	6,213,108
National Real Estate Co.	0.243	3.0%	5,208,214
National Bank of Kuwait	1.058	0.3%	4,381,213
Zain	0.654	0.6%	3,895,827

Source: Boursa Kuwait, Kamco Invest Research

**Saudi Tadawul Daily Report**
**April 27, 2022**
**Index Performance relative to Volume**

**Sector Returns**

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,118,573.9	0.7%	1.3%	21.1%
<b>Energy</b>	<b>8,715,025.0</b>	<b>1.0%</b>	<b>0.6%</b>	<b>21.1%</b>
<b>Materials</b>	<b>903,711.8</b>	<b>1.8%</b>	<b>(2.9%)</b>	<b>16.8%</b>
<b>Capital Goods</b>	<b>20,837.0</b>	<b>(0.2%)</b>	<b>(1.8%)</b>	<b>(2.2%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,827.8</b>	<b>1.1%</b>	<b>6.9%</b>	<b>14.6%</b>
<b>Transportation</b>	<b>18,947.5</b>	<b>1.3%</b>	<b>(1.9%)</b>	<b>7.2%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>4,996.9</b>	<b>1.4%</b>	<b>(7.1%)</b>	<b>(18.3%)</b>
<b>Consumer Services</b>	<b>30,565.9</b>	<b>0.8%</b>	<b>(2.8%)</b>	<b>(1.3%)</b>
<b>Media</b>	<b>27,767.0</b>	<b>0.1%</b>	<b>5.7%</b>	<b>29.7%</b>
<b>Retailing</b>	<b>39,385.9</b>	<b>(0.5%)</b>	<b>(3.7%)</b>	<b>(3.4%)</b>
<b>Food &amp; Staples Retailing</b>	<b>46,478.7</b>	<b>0.2%</b>	<b>4.3%</b>	<b>170.4%</b>
<b>Food &amp; Beverages</b>	<b>101,060.7</b>	<b>0.3%</b>	<b>(0.2%)</b>	<b>4.5%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>123,799.1</b>	<b>(0.1%)</b>	<b>8.9%</b>	<b>31.6%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>4,368.0</b>	<b>0.1%</b>	<b>(2.4%)</b>	<b>(7.5%)</b>
<b>Banks</b>	<b>1,290,588.2</b>	<b>(1.6%)</b>	<b>8.9%</b>	<b>29.5%</b>
<b>Diversified Financials</b>	<b>70,006.2</b>	<b>(0.0%)</b>	<b>2.8%</b>	<b>14.6%</b>
<b>Insurance</b>	<b>52,617.5</b>	<b>0.1%</b>	<b>(7.4%)</b>	<b>(0.6%)</b>
<b>Telecommunication Services</b>	<b>269,146.3</b>	<b>0.0%</b>	<b>3.5%</b>	<b>3.4%</b>
<b>Utilities</b>	<b>219,599.8</b>	<b>(0.4%)</b>	<b>3.6%</b>	<b>32.8%</b>
<b>REITs</b>	<b>17,834.2</b>	<b>0.2%</b>	<b>(1.0%)</b>	<b>3.4%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>101,365.5</b>	<b>1.8%</b>	<b>(0.3%)</b>	<b>5.6%</b>
<b>Software &amp; Services</b>	<b>51,645.0</b>	<b>1.0%</b>	<b>6.9%</b>	<b>82.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

	Price (SAR)	Daily % Chg
<b>Best Return Performers</b>		
Saudi Enaya Cooperative Insura	22.50	<b>10.0%</b>
Wafrah for Industry and Dev.	126.60	<b>9.9%</b>
Amana Cooperative Insurance Co	25.15	<b>9.8%</b>
Saudi Arabia Refineries Co	122.40	<b>8.5%</b>
Saudi Real Estate Co	22.90	<b>7.1%</b>
<b>Worst Return Performers</b>		
Buruj Cooperative Insurance Co	24.80	<b>(4.4%)</b>
Banque Saudi Fransi	54.60	<b>(4.2%)</b>
Advanced Petrochemical Co	67.50	<b>(3.4%)</b>
Saudi Industrial Investment Gr	33.05	<b>(3.1%)</b>
Mouwasat Medical Services Co	242.60	<b>(3.0%)</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Tadawul All Share Index</b>	<b>13,503.49</b>	<b>(39.76)</b>	<b>(0.3%)</b>	<b>3.2%</b>	<b>19.7%</b>
<b>Market Cap (SAR Mn)</b>	<b>12,118,574</b>	<b>86,853</b>	<b>0.7%</b>	<b>1.3%</b>	<b>21.1%</b>
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume (Mn Shares)</b>	<b>158.5</b>	<b>(22.6)</b>	<b>(12.5%)</b>	<b>200.9</b>	<b>332.6</b>
<b>Value Traded (SAR Mn)</b>	<b>8,011.5</b>	<b>(89.9)</b>	<b>(1.1%)</b>	<b>8,711.1</b>	<b>10,363.5</b>
<b>No. of Trades</b>	<b>370,398</b>	<b>(13,252)</b>	<b>(3.5%)</b>	<b>380,350</b>	<b>411,733</b>

**Market Breadth**
▲ 146
▼ 57
▬ 17

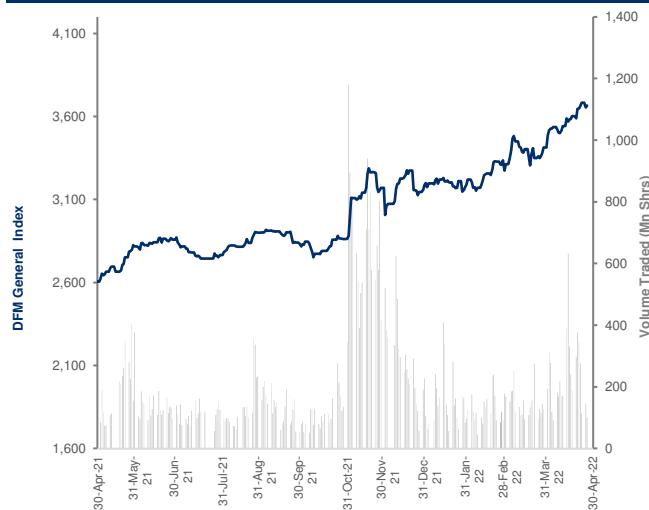
	Price (SAR)	Volume ('000 Shrs)
<b>Most Active Stocks By Volume</b>		
Saudi Kayan Petrochemical Co	18.42	<b>10,175</b>
Bank Al-Jazira	31.85	<b>9,923</b>
Saudi Arabian Oil Co	43.35	<b>7,143</b>
Dar Al Arkan Real Estate Devel	10.90	<b>7,134</b>
Rabigh Refining & Petrochemica	27.10	<b>6,922</b>
<b>Most Active Stocks By Value</b>		
Al Rajhi Bank		<b>181.00</b>
National Commercial Bank		<b>72.00</b>
Saudi Arabian Fertilizer Co		<b>162.80</b>
Saudi Telecom Co		<b>112.00</b>
Elm Co.		<b>249.20</b>

Source: Bloomberg, Kamco Invest Research

**Dubai Financial Market Daily Report**

April 27, 2022

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	583,257.1	0.3%	35.0%	43.3%
Banking	221,902.5	0.3%	0.6%	8.8%
Consumer Staples	144,840.0	0.4%	4,365.8%	4,641.8%
Investment & Financial Services	35,243.7	0.2%	6.2%	1.4%
Insurance	6,409.6	1.6%	4.4%	9.9%
Industrial	6,946.3	0.3%	29.3%	24.0%
Real Estate	85,790.6	0.3%	5.9%	19.1%
Telecommunication	30,273.0	1.1%	2.1%	0.3%
Transportation	42,143.0	(0.4%)	(1.4%)	1.5%
Services	9,708.5	0.3%	(3.8%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	10.35	15.0%
Dubai National Insurance	7.30	14.1%
National International Holding	2.01	10.4%
Union Properties Pjsc	0.29	2.9%
<b>Ithmaar Holding</b>	<b>0.23</b>	<b>1.3%</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,665.86	12.26	0.3%	3.9%	14.7%
Market Cap (AED Mn)	583,257	1,785	0.3%	35.0%	43.3%

Worst Return Performers	Price (AED)	Daily % Chg
Air Arabia Pjsc	2.03	(1.9%)
Dubai Islamic Insurance Co	0.99	(0.6%)
Emaar Development	4.95	(0.8%)
Gulf Navigation Holding Pjsc	0.29	(0.7%)
Amlak Finance	0.72	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	100.7	(45.8)	(31.3%)	171.3	156.2
Value Traded (AED Mn)	345.3	(40.5)	(10.5%)	402.7	219.6
No. of Trades	4,564	(1,093)	(19.3%)	5,322	2,871

Market Breadth	▲ 14	▼ 9	= 41
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.83	14,850
Union Properties Pjsc	0.29	11,668
Emaar Properties Pjsc	6.31	10,451
Dubai National Insurance	7.30	9,834
Deyaar Development Pjsc	0.48	8,060

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai National Insurance	7.30	14.06%	71.78
Emaar Properties Pjsc	6.31	0.64%	65.79
Emirates Nbd	15.15	0.33%	44.78
DEWA	2.83	0.35%	41.92
Dubai Islamic Bank	6.29	0.80%	38.40

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 27, 2022

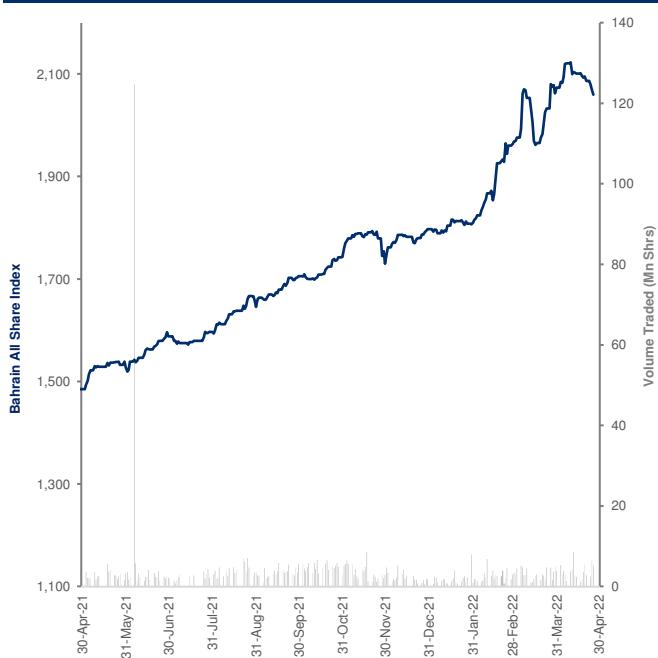
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Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**
**April 27, 2022**

Index Performance relative to Volume		Sector Returns																																																	
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<b>Best Return Performers</b>			<b>Market Return</b>	Closing Value	DTD Chg	DTD % Chg																																													
Mannai Corp QSC 10.00 3.0%			QE 20 Index	13,770.08	6.03	0.0%																																													
Doha Insurance Co QSC 1.96 2.4%			Market Cap (QAR Mn)	767,941	(914)	(0.1%)																																													
Qatar Industrial Manufacturing 3.13 1.8%			<b>Trading Indicators</b>																																																
Commercial Bank PSQC/The 7.40 1.3%			<b>Trading Indicators</b>		Today's Value	DTD Chg																																													
Qatar International Islamic Ba 12.00 1.1%			Volume ('Mn Shares)	152.9	(21.3)	(12.2%)																																													
<b>Worst Return Performers</b>			Value Traded (QAR Mn)	690.4	15.7	2.3%																																													
Gulf International Services QS 1.83 (2.9%)			No. of Trades	18,220	477	2.7%																																													
Industries Qatar QSC 19.23 (2.3%)			<b>Market Breadth</b>																																																
Salam International Investment 1.00 (2.2%)				▲ 21	▼ 23	▬ 4																																													
Qatar Aluminum Manufacturing C 2.38 (2.0%)																																																			
Baladna 1.56 (1.8%)																																																			
<b>Most Active Stocks By Volume</b>			<b>Most Active Stocks By Value</b>	Price (QAR)	Daily % Chg	Value (QAR Mn)																																													
Salam International Investment 1.00 27,298			Industries Qatar QSC	19.23	(2.34%)	132.92																																													
Gulf International Services QS 1.83 14,308			Qatar National Bank QPSC	23.25	0.26%	83.06																																													
Masraf Al Rayan QSC 5.72 11,845			Commercial Bank PSQC/The	7.40	1.33%	68.69																																													
Qatar Aluminum Manufacturing C 2.38 11,060			Masraf Al Rayan QSC	5.72	0.60%	67.94																																													
Investment Holding Group 2.42 10,563			Qatar Islamic Bank SAQ	24.64	0.98%	56.29																																													

Source: Bloomberg, Kamco Research

**Bahrain Bourse Daily Report**
**April 27, 2022**
**Index Performance relative to Volume**

**Sector Returns**

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,375.1	(0.4%)	(0.6%)	13.2%
Materials	2,059.0	(3.3%)	(1.4%)	81.3%
Industrial	137.6	0.0%	(2.4%)	(4.9%)
Consumer Discretionary	193.8	0.0%	1.6%	(1.6%)
Consumer Staples	153.6	0.0%	(1.0%)	(0.5%)
Financials	9,738.4	0.2%	0.1%	7.9%
Communication Services	1,001.6	0.3%	(5.4%)	(5.8%)
Real Estate	91.2	(1.0%)	(5.7%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	3.4%
Bahrain Commercial Facilities	0.50	3.1%
GFH FINANCIAL GROUP BSC	0.33	2.8%
Bahrain Telecommunications Co	0.55	0.4%
National Bank of Bahrain BSC	0.63	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.39	(6.0%)
Aluminium Bahrain B.S.C	1.45	(3.3%)
Bahrain Islamic Bank BSC	0.08	(2.6%)
Seef Properties BSC	0.17	(1.2%)
Bahrain National Holding	0.42	(0.5%)

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
	Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22
Bahrain All Share Index	2,059.30	(8.68)	(0.4%)	(0.7%)	14.6%
Market Cap (BHD Mn)	13,375	(52)	(0.4%)	(0.6%)	13.2%
Trading Indicators	Value	Chg	% Chg	YTD-22	YTD-21
Volume ('000 Shares)	5,305	(1,228)	(18.8%)	2,820.8	3,994.4
Value Traded (BHD '000)	3,193	(1,005)	(23.9%)	1,308.2	802.5
No. of Trades	70	(28)	(28.6%)	69	62

Market Breadth	▲ 5	▼ 5	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	1.01	2,228
GFH FINANCIAL GROUP BSC	0.33	1,698
Al Salam Bank-Bahrain BSC	0.10	300
Bahrain Commercial Facilities	0.50	266
Ithmaar Holding BSC	0.06	200

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	1.01	0.00%	2.26
GFH FINANCIAL GROUP BSC	0.33	2.81%	0.55
Aluminium Bahrain B.S.C	1.45	(3.33%)	0.11
Bahrain Telecommunications Co	0.55	0.37%	0.07
Bahrain Commercial Facilities	0.50	3.09%	0.05

Source: Bloomberg, Kamco Research

**Muscat Securities Market Daily Report**
**April 27, 2022**
**Index Performance relative to Volume**

**Sector Returns**

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Market</b>	7,501.8	(0.1%)	0.8%	4.9%
<b>Financial</b>	4,446.7	0.1%	0.8%	7.1%
<b>Industrial</b>	847.6	(0.1%)	0.3%	(0.8%)
<b>Services</b>	2207.6	(0.6%)	1.1%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector
**Top Movers and Most Active Stocks**

Best Return Performers	Price (OMR)	Daily % Chg
<b>Muscat Finance Co. Ltd.</b>	<b>0.08</b>	<b>5.6%</b>
Sohar Power	0.04	4.9%
Al Madina Investment Holding Co.	0.07	4.2%
Galfar Engineering & Contracting Co.	0.11	3.9%
<b>Al Maha Ceramics Co</b>	<b>0.53</b>	<b>3.5%</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>MSM 30 Index</b>	<b>4,182.51</b>	<b>(12.39)</b>	<b>(0.3%)</b>	<b>(0.5%)</b>	<b>1.3%</b>
<b>Market Cap (OMR Mn)</b>	<b>7,501.8</b>	<b>(8.7)</b>	<b>(0.1%)</b>	<b>0.8%</b>	<b>4.9%</b>

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Taageer Finance</b>	<b>0.10</b>	<b>(4.0%)</b>
Oman Qatari Telecommunications Co.	0.34	(2.3%)
Voltamp Energy Co.	0.10	(1.9%)
Oman Telecommunications Co.	0.88	(1.4%)
<b>Oman Flour Mills</b>	<b>0.66</b>	<b>(1.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	<b>33,501.7</b>	<b>(20,640.6)</b>	<b>(38.1%)</b>	<b>25,862.5</b>	<b>16,907.5</b>
<b>Value Traded (OMR '000)</b>	<b>4,428.2</b>	<b>(3,211.8)</b>	<b>(42.0%)</b>	<b>4,300.4</b>	<b>2,525.1</b>

Market Breadth	▲ 12	▼ 10	= 92
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>Muscat Finance Co. Ltd.</b>	<b>0.08</b>	<b>6,731</b>
Ahli Bank	0.12	6,555
Galfar Engineering & Contracting Co.	0.11	4,539
Al Madina Takaful Co.	0.10	2,778
<b>Al Anwar Holding</b>	<b>0.09</b>	<b>2,246</b>

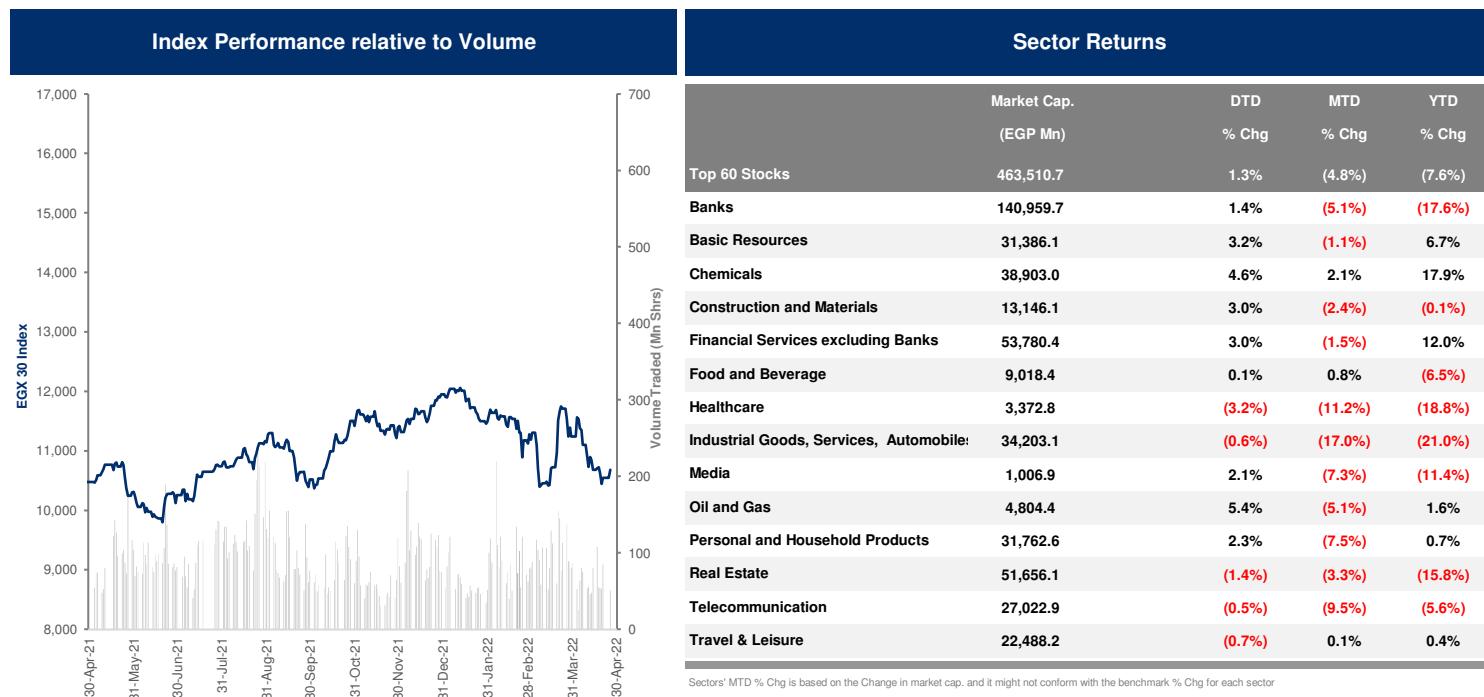
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Bank Muscat</b>	<b>0.53</b>	0.38%	<b>0.99</b>
Ahli Bank	0.12	0.00%	0.77
<b>Muscat Finance Co. Ltd.</b>	<b>0.08</b>	5.63%	<b>0.51</b>
Galfar Engineering & Contracting Co.	0.11	3.88%	0.49
<b>Al Madina Takaful Co.</b>	<b>0.10</b>	<b>(1.04%)</b>	<b>0.26</b>

Source: Bloomberg, KAMCO Research

**The Egyptian Exchange Daily Report**

(The report covers the top 60 companies by market cap on the exchange)

April 27, 2022



**Top Movers and Most Active Stocks**

	Price (EGP)	Daily % Chg
<b>Best Return Performers</b>		
El Ezz Aldekhela Steel - Alexandria	587.69	9.8%
Alexandria Mineral Oils Co.	3.72	5.4%
Abou Kir Fertilizers & Chemicals	25.95	4.9%
Efg Hermes	17.25	4.9%
Orascom Construction Plc	77.49	4.9%
<b>Worst Return Performers</b>		
Odin Investments	0.88	(5.6%)
Egyptians For Housing & Dev. Co.	0.32	(5.4%)
El Kahera Housing	1.35	(4.7%)
United Housing & Development	3.11	(4.3%)
Egyptian Resorts Co	1.30	(3.6%)

**Trading Indicators**

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Market Return</b>					
EGX 30 Index	10,682.08	133.94	1.3%	(5.0%)	(10.6%)
Market Cap (EGP Mn)	463,511	6,139	1.3%	(4.8%)	(7.6%)
<b>Trading Indicators</b>					
Volume (Mn Shares)	50.7	(34.1)	(40.2%)	80.4	138.2
Value Traded (EGP Mn)	323.7	(65.2)	(16.8%)	504.4	513.1
No. of Trades	12,100	(2,424)	(16.7%)	13,753	16,355
<b>Market Breadth</b>					
	▲ 5	▼ 22	▬ 35		

	Price (EGP)	Volume ('000 Shrs)		Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Most Active Stocks By Volume</b>			<b>Most Active Stocks By Value</b>			
Egyptians For Housing & Dev. Co.	0.32	9,477	Commercial International Bank	43.00	2.38%	121.22
Qalaa Holdings Sae	1.30	5,651	Efg Hermes	17.25	4.93%	51.42
Alexandria Mineral Oils Co.	3.72	4,646	Talaat Moustafa Group	8.45	(1.63%)	20.42
El Kahera Housing	1.35	3,795	Abou Kir Fertilizers & Chemicals	25.95	4.93%	17.16
Palm Hills Developments Sae	1.50	3,290	Alexandria Mineral Oils Co.	3.72	5.38%	16.94

Source: Bloomberg, Kamco Research

#N/A

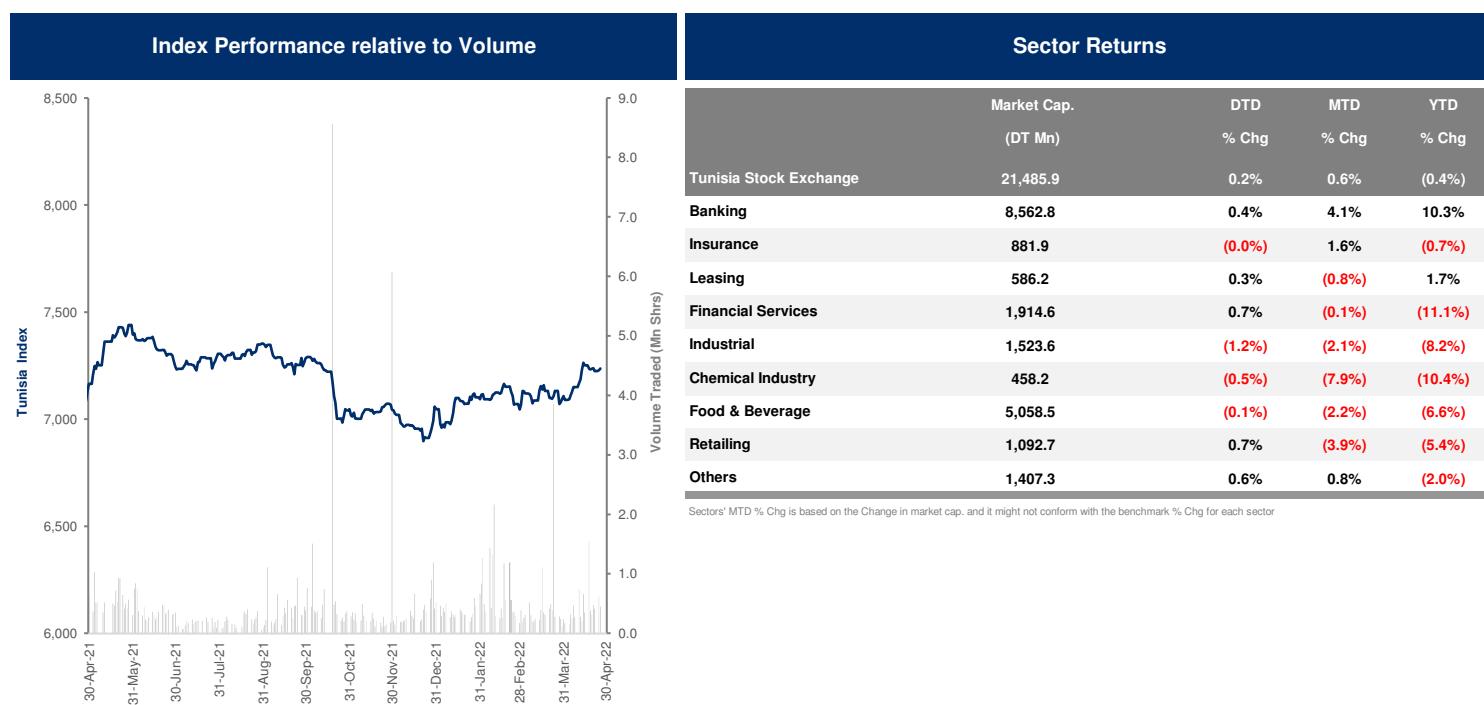
**Amman Stock Exchange Daily Report (1st Market)**
**April 27, 2022**

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Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 27, 2022



**Top Movers and Most Active Stocks**

Best Return Performers		Price (DT)	Daily % Chg
Societe Magasin General		11.64	4.5%
Banque de Tunisie et des Emira		6.59	4.4%
Telnet Holding		8.54	3.5%
Tunisie Leasing SA		9.27	3.0%
Societe Tunisienne de Banque		3.70	2.8%

Worst Return Performers		Price (DT)	Daily % Chg
Societe Chimique ALKIMIA		34.38	(4.5%)
GIF Filter SA		0.45	(4.3%)
BH Leasing		1.81	(4.2%)
Societe Tunisienne de Verrerie		7.45	(3.2%)
Tunisie Profiles Aluminium SA		4.30	(2.1%)

**Trading Indicators**

Market Return		Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index		7,236.05	6.65	0.1%	1.8%	2.7%
Market Cap (DT Mn)		21,486	35.3	0.2%	0.6%	(0.4%)

Trading Indicators		Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	
Volume ('000 Shares)		448.8	(175.1)	(28.1%)	513.0	739.2
Value Traded ('000 DT)		3,610.6	(616.3)	(14.6%)	4,062.2	4,723.7
No. of Trades		971	179	22.6%	931	1,393

Market Breadth		▲ 16	▼ 18	= 34
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Most Active Stocks By Volume		Price (DT)	Volume ('000 Shrs)	Most Active Stocks By Value		Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank		6.60	155	Wifack International Bank		6.60	0.00%	1.02
Banque de Tunisie		6.00	70	Banque Internationale Arabe de		69.16	0.16%	0.45
Societe Tunisienne de Banque		3.70	37	Banque de Tunisie		6.00	0.00%	0.42
Telnet Holding		8.54	31	Societe Frigorifique et Brasse		16.70	(0.12%)	0.31
Accumulateur Tunisienne Assad		1.38	29	Telnet Holding		8.54	3.52%	0.26

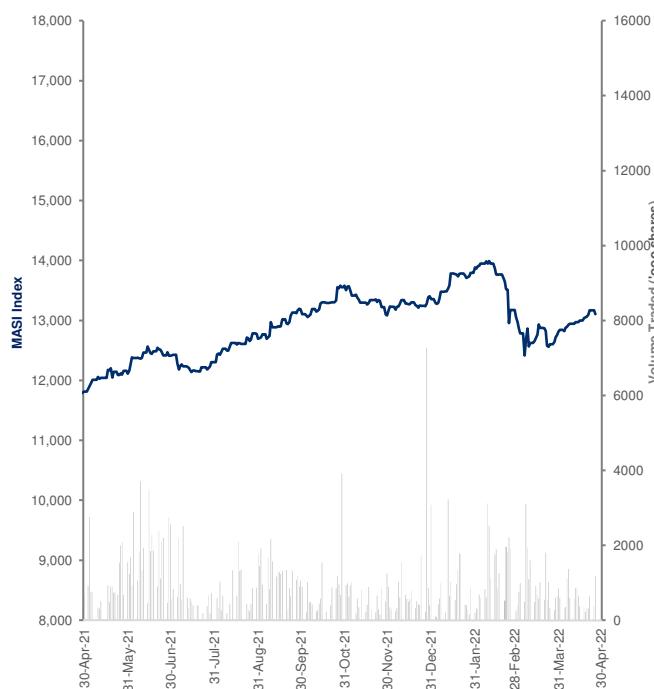
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 27, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,111.6	(0.5%)	2.3%	(1.7%)
<b>Banking</b>	219,347.2	(0.8%)	0.4%	(2.6%)
<b>Beverages</b>	11,218.7	0.5%	3.1%	10.3%
<b>Chemicals</b>	3,011.3	(0.5%)	(2.7%)	4.6%
<b>Construction &amp; Building Material</b>	76,757.6	0.4%	3.4%	(5.7%)
<b>Distributors</b>	19,976.8	(2.5%)	1.2%	(3.1%)
<b>Electricity</b>	27,079.6	(0.2%)	7.3%	9.3%
<b>Food Producers &amp; Processors</b>	28,453.7	0.7%	2.8%	(5.4%)
<b>Holding Companies</b>	2,606.1	(0.2%)	(4.5%)	(9.8%)
<b>Insurance</b>	30,107.5	0.5%	(0.9%)	(0.6%)
<b>Investment &amp; other Finance</b>	4,253.7	0.0%	(8.1%)	(3.4%)
<b>Leisure &amp; Hotel</b>	1,547.3	(1.8%)	5.9%	(1.6%)
<b>Materials, Software &amp; Computer</b>	6,190.8	1.6%	6.2%	1.5%
<b>Mining</b>	27,077.1	(2.3%)	8.1%	28.3%
<b>Oil &amp; Gas</b>	18,708.3	0.0%	3.8%	(5.2%)
<b>Real Estate</b>	4,904.2	(2.0%)	13.2%	(3.6%)
<b>Telecommunications</b>	117,842.7	(0.6%)	3.6%	(3.9%)
<b>Transport</b>	838.6	(0.4%)	2.9%	(7.6%)
<b>Utilities</b>	2,128.0	0.6%	0.3%	12.7%
<b>Forestry &amp; Paper</b>	62.3	1.3%	1.6%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

	Price (MAD)	Daily % Chg
<b>Best Return Performers</b>		
Credit du Maroc SA	660.00	3.8%
Fenie Brossette	129.75	2.5%
Lesieur Cristal	180.00	2.0%
ATLANTA	136.00	1.9%
<b>Disway</b>	<b>895.00</b>	<b>1.7%</b>
<b>Worst Return Performers</b>		
Label Vie	4931.00	(3.1%)
Societe Metallurgique D'imiter	1378.00	(2.8%)
Douja Promotion Groupe Addoha	8.41	(2.6%)
Sonasid	813.00	(2.6%)
<b>Managem SA</b>	<b>2150.00</b>	<b>(2.3%)</b>

### Trading Indicators

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Market Return</b>	<b>13,106.89</b>	<b>(60.50)</b>	<b>(0.5%)</b>	<b>2.3%</b>	<b>(1.88%)</b>
<b>Market Cap (MAD Mn)</b>	<b>602,112</b>	<b>(3,099)</b>	<b>(0.5%)</b>	<b>2.3%</b>	<b>(1.7%)</b>
<b>Trading Indicators</b>					
	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	<b>1,166.6</b>	<b>794.5</b>	<b>213.5%</b>	<b>918.8</b>	<b>378.9</b>
<b>Value Traded (MAD Mn)</b>	<b>93.98</b>	<b>40.65</b>	<b>76.2%</b>	<b>109.5</b>	<b>79.2</b>

### Market Breadth

▲ 12 ▼ 20 = 10

	Price (MAD)	Volume ('000 Shrs)
<b>Most Active Stocks By Volume</b>		
Douja Promotion Groupe Addoha	8.41	851.0
Alliances Developpement Immobi	68.79	154.1
Attijariwafa Bank	462.10	32.1
Cosumar	248.50	23.5
<b>Banque Centrale Populaire</b>	<b>265.00</b>	<b>22.5</b>

	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>Most Active Stocks By Value</b>			
Attijariwafa Bank	462.10	(1.26%)	14.88
Ciments du Maroc	1835.00	(0.27%)	11.67
LafargeHolcim Maroc SA	2010.00	1.01%	11.61
Alliances Developpement Immobi	68.79	(0.30%)	10.54
<b>Douja Promotion Groupe Addoha</b>	<b>8.41</b>	<b>(2.77%)</b>	<b>7.16</b>

Source: Bloomberg, Kamco Research

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