

MENA Markets Daily Report

November 12, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,233.76	0.5%	(10.9%)	6.2%
	Kuwait	Main 50 Index	▲	5,257.37	0.3%	(8.1%)	(5.9%)
Kuwait	2	Kuwait	▲	5,370.28	0.4%	(4.0%)	(4.9%)
Saudi Arabia	3	Kuwait	▲	6,590.72	0.5%	(9.6%)	3.5%
UAE - Dubai	4	Saudi Arabia	▼	10,840.76	(0.8%)	3.5%	(7.1%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	3,969.28	1.0%	19.0%	4.4%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	3,775.89	0.9%	(5.3%)	(6.9%)
Qatar	7	UAE - Abu Dhabi	▲	9,552.72	0.3%	(6.4%)	20.3%
Bahrain	8	Qatar	▼	9,977.23	(0.6%)	(6.6%)	(8.1%)
Oman	9	Bahrain	▲	1,931.66	0.3%	1.9%	5.5%
Egypt	10	Oman	▼	4,539.16	(0.4%)	(6.6%)	17.6%
Jordan	11	Egypt	▲	24,312.92	1.4%	66.5%	22.2%
Tunisia	12	Jordan	▲	2,388.89	0.4%	(4.5%)	18.1%
Morocco	13	Tunisia	▲	8,450.72	0.0%	4.2%	15.1%
		Morocco	▲	11,948.60	0.0%	11.5%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▼	3,038.97	(0.5%)	(1.6%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,107.44	(0.1%)	14.1%	(41.3%)
	India	SENSEX	▲	64,904.68	0.1%	6.7%	4.4%
	Brazil	BOVESPA Stock Index	▲	120,568.14	1.3%	9.9%	4.7%
	Mexico	BOLSA Index	▲	51,258.24	0.4%	5.8%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	948.32	(0.8%)	(0.8%)	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,900.76	0.8%	11.5%	(19.2%)
	Asia	MSCI Asia Pacific	▼	486.68	(1.1%)	(3.8%)	(19.8%)
	Europe	DJ Stoxx 600	▼	443.31	(1.0%)	4.3%	(11.8%)
	Europe	FTSEurofirst 300	▼	1,755.62	(1.0%)	4.6%	(10.1%)
	U.S.A	S&P 500	▲	4,415.24	1.6%	15.0%	(19.2%)
	U.S.A	DJIA	▲	34,283.10	1.2%	3.4%	(8.6%)
	U.S.A	NASDAQ Composite	▲	13,798.11	2.1%	31.8%	(33.0%)
	UK	FTSE 100	▼	7,360.55	(1.3%)	(1.2%)	1.7%
	Germany	DAX	▼	15,234.39	(0.8%)	9.4%	(11.4%)
	Japan	NIKKEI 225	▼	32,568.11	(0.2%)	24.8%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	17,203.26	(1.8%)	(13.0%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	105.86	(0.05%)	2.26%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.22	0.03%	1.19%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.07	0.17%	(0.18%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.03%	(0.89%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	81.43	1.8%	(5.2%)	5.8%
	Oil	NYMEX	▲	77.17	1.9%	(3.8%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.03	(0.3%)	(37.8%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,940.20	(0.9%)	6.4%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	22.27	(1.6%)	(7.0%)	2.5%
	Bitcoin	Bitcoin USD Cross	▲	37,292.81	2.1%	125.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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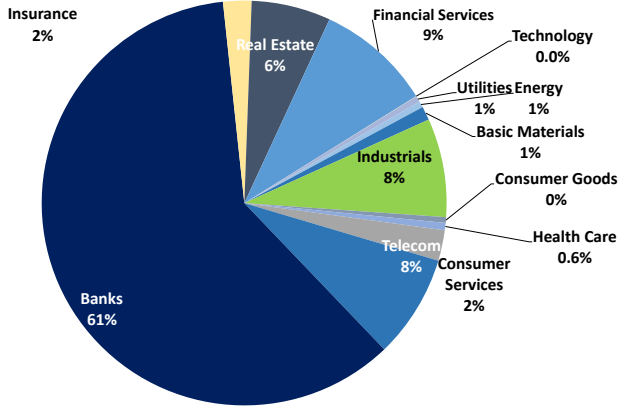
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 12, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,178.3	▲	0.5%	0.9%	(16.2%)
Energy	187.6	▼	(0.1%)	3.2%	(18.3%)
Basic Materials	432.8	▼	(0.3%)	0.6%	(9.4%)
Industrials	3,085.0	▲	0.1%	0.7%	(18.1%)
Consumer Staples	176.8	▼	(0.7%)	(0.1%)	21.8%
Health Care	224.7	=	0.0%	(0.1%)	1.2%
Consumer Discretionary	960.0	▲	0.2%	(3.5%)	(2.2%)
Telecommunications	3,237.1	▲	0.8%	0.7%	(10.6%)
Banks	23,686.2	▲	0.7%	1.0%	(21.2%)
Insurance	890.4	▲	2.1%	(0.2%)	44.0%
Real Estate	2,480.4	▲	0.6%	1.1%	(3.7%)
Financial Services	3,616.7	▼	(0.5%)	1.7%	(5.7%)
Technology	8.0	▼	(2.4%)	(3.6%)	(16.4%)
Utilities	192.5	▼	(1.1%)	0.6%	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,174.4	18.4	10.6%
2- National Bank of Kuwait	7,057.7	12.9	14.8%
3- Boubayan Bank	2,373.5	36.0	8.1%
4- Zain	2,081.3	9.9	17.0%
5- Agility (PWC Logistics)	1,334.9	19.4	3.8%
6- Mabane Co.	1,097.7	17.4	11.0%
7- Commercial Bank of Kuwait	964.9	9.8	14.9%
8- Gulf Bank	876.4	13.0	9.3%
9- National Mobile Telecom Co.	607.4	7.3	14.3%
10- Ahli United Bank - Kuwait	576.6	15.7	7.5%
Total	27,145	15.14	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

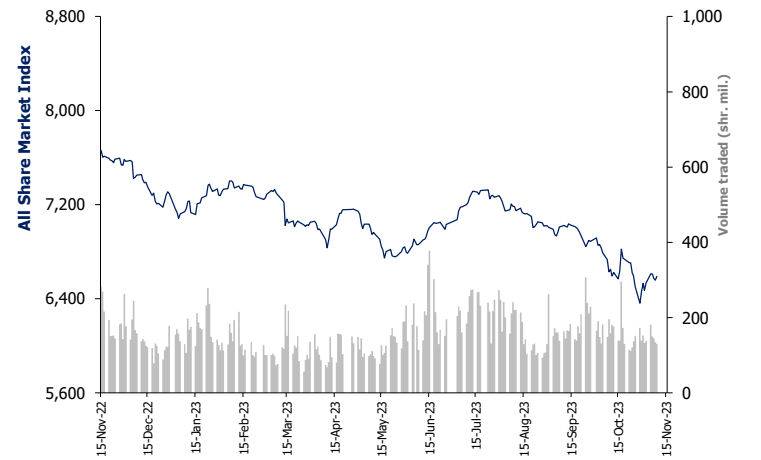
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.090	0.007	9.1%
Coast Invest. & Development Co.	0.079	0.005	6.6%
IFA Hotels & Resorts Co.	0.315	0.019	6.4%
Sanam Real Estate Co.	0.149	0.007	4.9%
Real Estate Trade Centers Co.	0.044	0.002	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.179	(0.018)	(9.1%)
Gulf Franchising Co.	0.046	(0.003)	(6.1%)
Kuwait Emirates Holding Co.	0.029	(0.002)	(5.0%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(4.8%)
Kuwait Business Town Real Estate Co.	0.054	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.172	0.6%	18,272,670
Kuwait Finance House	0.694	0.7%	9,306,716
Sokouk Holding Co.	0.046	(2.8%)	8,785,955
Int'l Financial Advisors Co.	0.193	2.1%	8,172,536
IFA Hotels & Resorts Co.	0.315	6.4%	6,447,659

Market Breadth	47	49	54		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,233.76	37.8	0.5%	1.3%	(10.9%)
Main 50 Index	5,257.37	14.7	0.3%	(0.4%)	(8.1%)
Main Market Index	5,370.28	22.2	0.4%	(0.5%)	(4.0%)
All Share Market Index	6,590.72	32.9	0.5%	0.9%	(9.6%)
Market Cap (KWD Mn)	39,178.27	194.3	0.5%	0.9%	(16.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

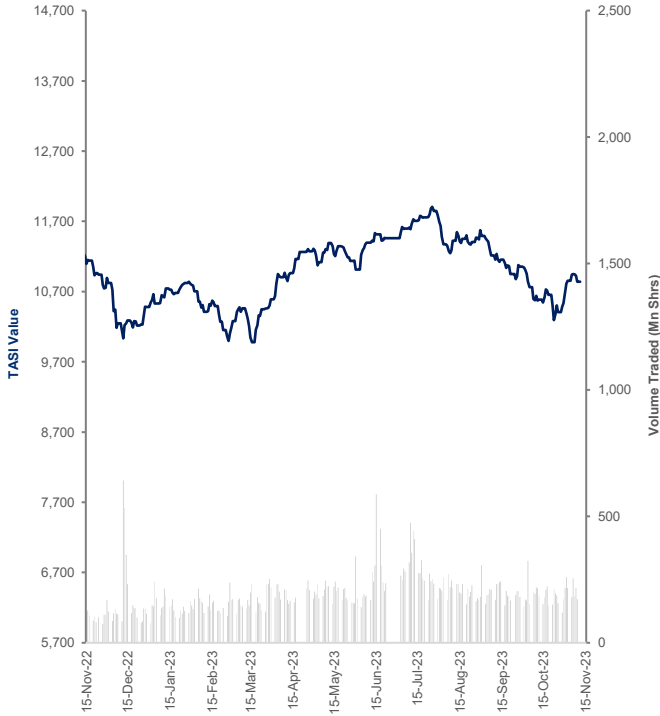
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	129.4	(5.3)	(3.9%)	158.2	239.3
Value Traded (KWD Mn)	33.3	(0.7)	(2.0%)	41.7	64.5
No. of Trades	9,764	818	9.1%	9,766	12,388

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.694	0.7%	6,439,444
National Bank of Kuwait	0.890	0.6%	3,302,621
Kuwait Real Estate Co.	0.172	0.6%	3,113,721
IFA Hotels & Resorts Co.	0.315	6.4%	1,986,825
Int'l Financial Advisors Co.	0.193	2.1%	1,573,577

Saudi Tadawul Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,012,874.6	(0.3%)	0.7%	11.5%
Energy	8,187,633.5	(0.1%)	0.6%	15.1%
Materials	629,692.5	(0.0%)	1.2%	(9.4%)
Capital Goods	33,408.8	(1.7%)	1.8%	56.5%
Commercial & Professional Svc	10,186.0	3.0%	8.4%	41.5%
Transportation	23,180.7	0.1%	0.3%	50.6%
Consumer Durables & Apparel	3,564.9	(0.3%)	2.4%	(2.6%)
Consumer Services	69,641.8	(0.4%)	(2.5%)	23.2%
Media	21,404.0	(1.8%)	(3.0%)	5.8%
Retailing	31,729.0	(1.3%)	(0.4%)	7.0%
Food & Staples Retailing	49,425.3	(1.0%)	(1.7%)	6.4%
Food & Beverages	100,864.0	(2.2%)	(2.4%)	12.7%
Health Care Equipment & Svc	152,665.1	(3.3%)	3.3%	20.2%
Pharma, Biotech & Life Science	10,956.0	(0.9%)	(1.5%)	319.2%
Banks	863,543.5	(1.3%)	4.3%	(8.3%)
Diversified Financials	54,099.4	(0.9%)	0.9%	(5.6%)
Insurance	72,197.5	(0.1%)	(1.5%)	48.5%
Telecommunication Services	242,016.4	(0.5%)	0.3%	10.4%
Utilities	244,881.5	0.0%	(5.1%)	9.8%
REITs	16,725.4	(0.4%)	(0.4%)	2.8%
Real Estate Mgmt & Dev't	92,670.2	(0.3%)	(1.5%)	8.2%
Software & Services	102,389.0	(1.4%)	0.7%	65.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	117.00	12.3%
Al-Baha Development & Investme	0.14	7.7%
Naseej International Trading Co.	45.65	7.5%
Alaseel Co	4.79	7.4%
Tabuk Agriculture	15.30	6.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Maharah Human Resources Co	63.50	(9.9%)
National Agriculture Dev.	20.48	(7.0%)
Arabian Contracting Services Co.	178.00	(6.5%)
Nama Chemicals Co	29.95	(4.9%)
Raydan Food Co	23.64	(4.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.42	12,505
Saudi Arabian Oil Co	33.50	10,625
Rabigh Refining & Petrochemica	9.75	6,363
Mobile Telecommunications Co S	14.50	6,279
Alaseel Co	4.79	6,145

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,840.76	(88.00)	(0.8%)	1.4%	3.5%
Market Cap (SAR Mn)	11,012,875	(36,431)	(0.3%)	0.7%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	171.2	(45.0)	(20.8%)	199.1	180.5
Value Traded (SAR Mn)	4,573.6	(792.3)	(14.8%)	5,264.0	7,328.5
No. of Trades	381,563	(25,124)	(6.2%)	371,992	363,418

Market Breadth	▲	▼	▬
	57	155	28

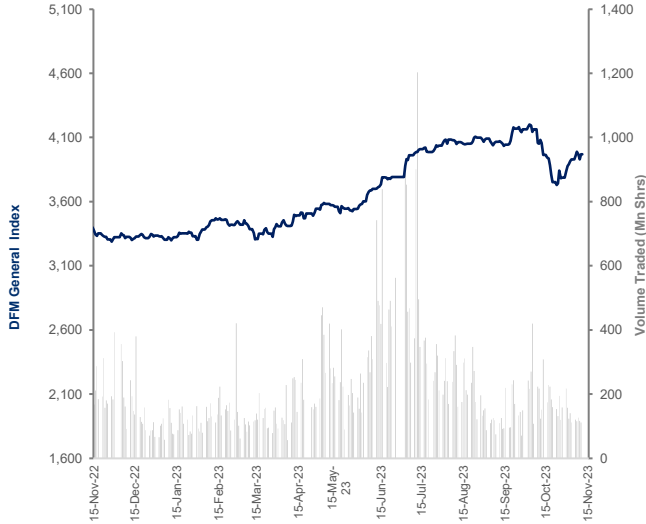
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.50	(0.1%)	355.79
Al Rajhi Bank	70.80	(0.3%)	205.16
Arabian Pipes Co	117.20	1.0%	195.77
Ethihad Atheeb Telecommunicatio	165.20	(1.8%)	157.91
Saudi Telecom Co	38.20	0.0%	139.33

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	664,219.1	0.7%	2.1%	14.8%
Financials	285,661.0	(0.3%)	2.2%	18.5%
Real Estate	107,592.3	3.5%	5.5%	25.1%
Industrial	85,333.4	0.8%	(0.2%)	14.7%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,779.1	0.4%	1.7%	16.1%
Consumer Discretionary	4,082.0	0.7%	(2.2%)	45.0%
Telecommunication	24,432.4	0.9%	0.2%	(7.7%)
Utilities	130,470.6	0.8%	1.2%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.47	5.6%
Islamic Arab Insurance Com	0.59	4.9%
Emaar Properties Pjsc	7.10	4.4%
Emaar Development	6.65	3.9%
Commercial Bank Of Dubai	4.74	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ansari Financial Services	1.11	(4.3%)
Shuaa Capital	0.25	(3.1%)
Emirates Refreshments Co	0.00	(2.1%)
Amlak Finance	0.78	(0.9%)
Emirates Nbd	17.65	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	7.10	25,486
Ajman Bank Pjsc	2.09	14,115
Union Properties Pjsc	0.33	10,301
Al Ansari Financial Services	1.11	7,657
SALIK	3.14	6,760

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,969.28	39.87	1.0%	2.4%	19.0%
Market Cap (AED Mn)	664,219	4,878	0.7%	2.1%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	111.0	(5.1)	(4.4%)	217.3	144.3
Value Traded (AED Mn)	350.7	63.1	21.9%	409.4	353.6
No. of Trades	7,123	1,300	22.3%	7,884	5,586

Market Breadth	▲ 21	▼ 9	= 41
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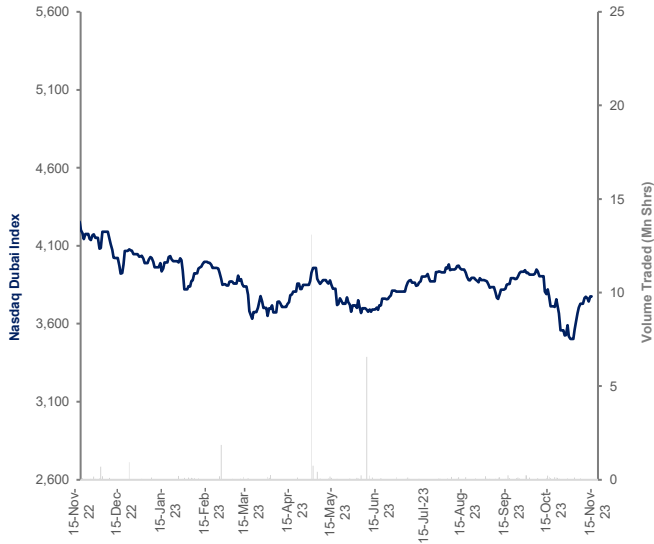
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.10	4.41%	180.07
Ajman Bank Pjsc	2.09	0.97%	29.21
Emaar Development	6.65	3.91%	23.95
SALIK	3.14	1.95%	21.34
Emirates Nbd	17.65	(0.84%)	15.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,587.5	0.1%	18.6%	(0.9%)
DEPA Limited (AED)	97.2	(0.0%)	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	93.8	0.0%	(1.3%)	(3.6%)
Hikma Pharmaceuticals GDR	4,940.0	0.0%	(3.7%)	20.4%
Nasdaq, Inc.	28,975.2	0.0%	23.9%	(3.8%)
Orascom Construction Limited	418.9	5.7%	3.5%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.80	5.7%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.80	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,775.89	33.87	0.9%	4.6%	(5.3%)
Market Cap (USD Mn)	34,588	22.6	0.1%	18.6%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.00	0.0	82.8%	0.177	0.25
Value Traded (USD Mn)	0.004	0.0	84.4%	0.2	0.08
No. of Trades	1	(7)	(87.5%)	10	4

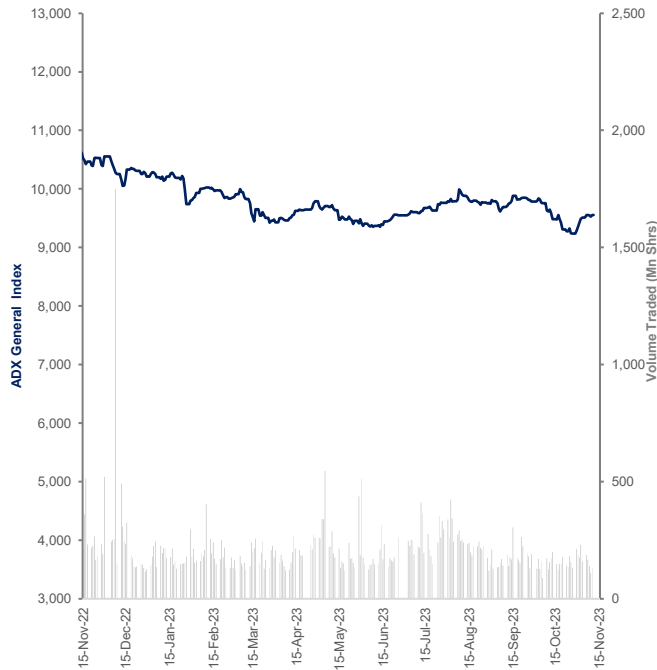
Market Breadth	▲	▼	▬
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.80	5.70%	0.00

Abu Dhabi Securities Exchange Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,824,381.5	0.8%	3.0%	9.4%
Financials	1,340,056.3	(0.2%)	1.0%	4.0%
Telecommunication	209,009.0	0.5%	5.7%	(9.9%)
Consumer Discretionary	70,442.4	(0.7%)	(4.4%)	43.2%
Industrial	296,548.1	3.0%	5.0%	(0.8%)
Real Estate	48,544.1	1.0%	8.9%	28.3%
Basic Materials	105,690.3	0.1%	3.5%	(4.9%)
Energy	365,445.4	1.8%	3.7%	234.5%
Utilities	366,535.7	2.8%	7.9%	(5.0%)
Consumer Staples	4,440.5	0.1%	9.6%	20.2%
Health Care	17,669.7	(1.2%)	1.8%	24.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.65	10.9%
Axa Green Insurance	1.23	6.0%
ADNOC Distribution	3.63	4.9%
Alpha Dhabi Holding PJSC	19.60	4.3%
Ras Al Khaima Poultry	1.58	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.71	(3.4%)
United Arab Bank Pjsc	1.33	(2.9%)
Multiply Group	3.60	(2.4%)
Sudatel Telecom Group Ltd	0.30	(2.3%)
Eshraq Properties Co Pjsc	0.45	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Multiply Group	3.60	24,199
Eshraq Properties Co Pjsc	0.45	13,404
Waha Capital Pjsc	1.82	11,464
ADNOC Distribution	3.63	10,164
Aldar Properties Pjsc	5.71	8,015

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,552.72	23.77	0.2%	2.2%	(6.4%)
Market Cap (AED Mn)	2,824,381	23,675	0.8%	3.0%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	130.6	21.7	19.9%	198.9	255.5
Value Traded (AED Mn)	783.2	36.3	4.9%	1,127.0	1,549.7
No. of Trades	8,473	(271)	(3.1%)	12,010	9,553

Market Breadth	▲ 26	▼ 18	▬ 36
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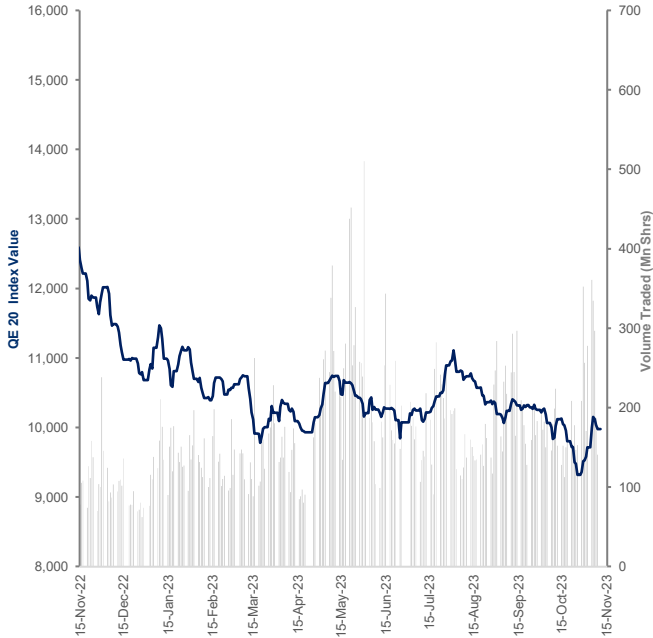
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.90	(0.03%)	225.68
Alpha Dhabi Holding PJSC	19.60	4.26%	123.02
Multiply Group	3.60	(2.44%)	88.47
Aldar Properties Pjsc	5.71	1.24%	45.74
ADNOC Distribution	3.63	4.91%	36.26

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	583,507.8	(0.6%)	4.2%	(4.1%)
Banking & Finance Sector	285,804.9	(0.4%)	5.9%	(3.0%)
Goods & Consumer Services	28,836.8	(0.7%)	5.5%	(11.9%)
Industrial Sector	148,505.7	(0.5%)	3.5%	(5.7%)
Insurance Sector	12,154.1	0.3%	(1.3%)	16.3%
Real Estate	37,570.9	(2.0%)	4.2%	(12.9%)
Telecom	38,802.8	(0.5%)	(1.0%)	7.3%
Transport	31,832.6	(1.3%)	1.1%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.28	2.5%
Investment Holding Group	2.05	2.3%
Qatar Industrial Manufacturing	2.95	1.7%
Doha Bank QPSC	1.69	1.0%
Qatar German Co for Medical De	1.55	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.50	(3.7%)
Qatar Oman Investment Co QSC	0.88	(3.1%)
Ezdan Holding Group QSC	0.86	(2.9%)
National Leasing	0.73	(2.8%)
Widam Food Co	2.14	(2.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,977.23	(61.04)	(0.6%)	4.8%	(6.6%)
Market Cap (QAR Mn)	583,508	(3,505)	(0.6%)	4.2%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	140.6	(46.4)	(24.8%)	179.3	198.8
Value Traded (QAR Mn)	391.8	(127.2)	(24.5%)	492.3	685.9
No. of Trades	14,760	(2,342)	(13.7%)	16,578	16,853

Market Breadth

▲ 7 ▼ 37 = 8

Most Active Stocks By Volume	Price (QAR)	Volume (*000 Shrs)
Masraf Al Rayan QSC	2.33	17,653
Dukhan Bank	3.82	11,172
Mazaya Qatar Real Estate Devel	0.67	9,684
Ezdan Holding Group QSC	0.86	9,140
Qatar Gas Transport Co Ltd	3.46	8,367

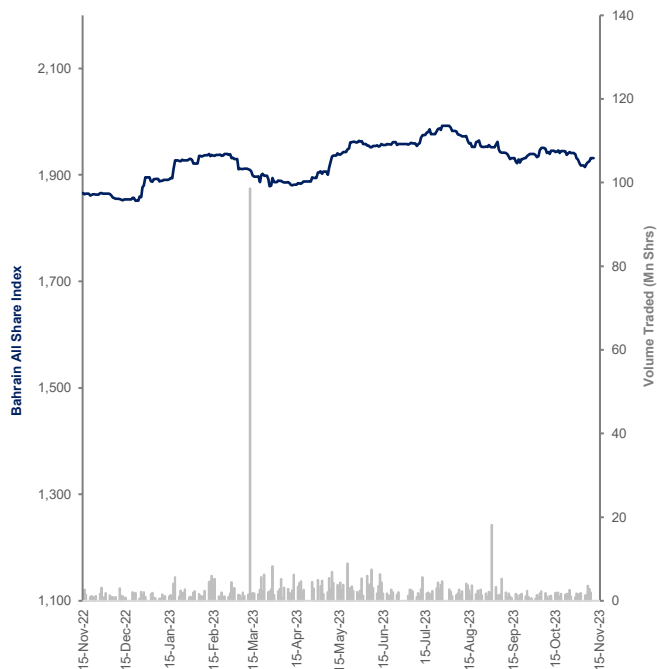
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.88	(0.13%)	45.91
Dukhan Bank	3.82	(1.06%)	42.77
Masraf Al Rayan QSC	2.33	(0.09%)	40.98
Qatar Gas Transport Co Ltd	3.46	(1.73%)	28.94
Qatar Islamic Bank SAQ	18.00	(0.94%)	20.29

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,800.7	0.1%	0.6%	(2.3%)
Materials	1,554.9	0.0%	0.5%	0.5%
Industrial	112.6	0.0%	0.0%	(17.0%)
Consumer Discretionary	214.1	0.0%	0.7%	0.7%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,823.4	0.1%	0.7%	(2.4%)
Communication Services	869.0	0.2%	1.0%	(0.8%)
Real Estate	77.8	0.0%	(1.2%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	1.8%
Al Salam Bank-Bahrain BSC	0.19	1.6%
Bahrain Telecommunications Co	0.48	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	1,110
National Bank of Bahrain BSC	0.60	732
Kuwait Finance House - Bahrain	2.25	51
BBK BSC	0.50	32
Bahrain Telecommunications Co	0.48	12

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,931.66	6.37	0.3%	0.1%	1.9%
Market Cap (BHD Mn)	31,800.7	25	0.1%	0.6%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,956	(901)	(31.6%)	2,917.2	2,446.6
Value Traded (BHD '000)	793	(1,446)	(64.6%)	1,019.7	1,059.5
No. of Trades	36	(5)	(12.2%)	51	56

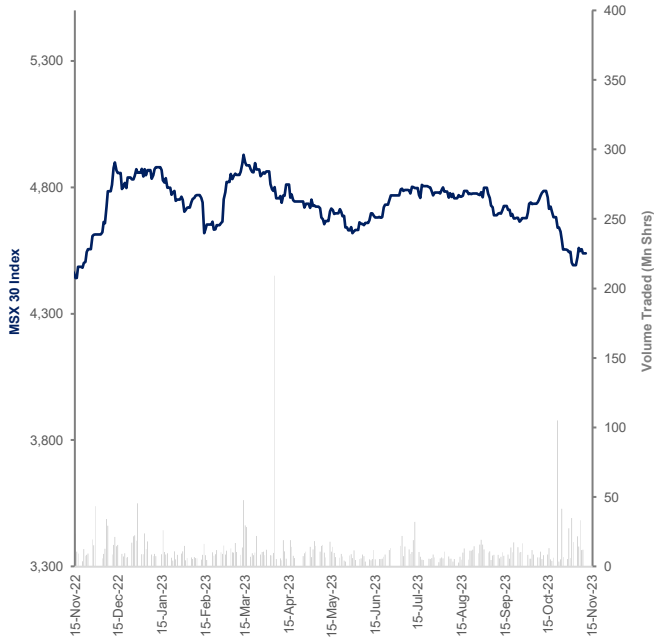
Market Breadth	▲ 3	▼ 0	= 41
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.44
Al Salam Bank-Bahrain BSC	0.19	1.60%	0.21
Kuwait Finance House - Bahrain	2.25	0.00%	0.11
BBK BSC	0.50	1.83%	0.02
Aluminium Bahrain B.S.C	1.10	0.00%	0.01

Muscat Stock Exchange Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,625.1	(0.1%)	(0.8%)	3.3%
Financial	4,907.5	0.0%	(0.5%)	(6.9%)
Industrial	1,406.7	(0.3%)	(1.3%)	60.1%
Services	2310.9	(0.3%)	(1.0%)	5.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	1.05	5.5%
Oman & Emirates Investment Holding Co.	0.05	4.0%
Oman Arab Bank	0.134	3.1%
Sharqya Investment Holding Co.	0.07	3.0%
Smn Power Holding	0.07	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	(8.3%)
Dhofar Generating Company	0.03	(5.6%)
Al Batinah Power Co.	0.02	(4.3%)
Al Jazeera Steel Products Co.	0.23	(4.2%)
Ominvest	0.40	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,539.16	(15.92)	(0.3%)	(0.1%)	(6.6%)
Market Cap (OMR Mn)	8,625.1	(9.12)	(0.1%)	(0.8%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	11,994.6	122.5	1.0%	11,726.3	17,088.7
Value Traded (OMR '000)	2,502.1	(2,622.7)	(51.2%)	2,331.6	3,344.8

Market Breadth	▲ 14	▼ 16	= 86
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	4,635
Bank Muscat	0.25	4,365
Sohar Bank	0.10	601
National Bank Of Oman	0.29	517
Bank Nizwa	0.10	331

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.00%	1.11
OQ Gas Networks	0.15	(0.67%)	0.69
Oman Telecommunications Co.	1.02	(1.17%)	0.22
National Bank Of Oman	0.29	(0.34%)	0.15
Ominvest	0.40	(2.44%)	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,642,332.0	(0.1%)	3.2%	64.2%
Banks	403,037.6	(1.7%)	8.8%	62.7%
Basic Resources	272,937.7	0.1%	(3.7%)	167.3%
Industrial Goods	71,036.4	2.3%	7.9%	139.4%
Health Care & Pharmaceuticals	42,887.8	(1.0%)	0.8%	(7.3%)
Real Estate	230,854.2	1.4%	5.0%	76.1%
Travel and Leisure	46,420.6	0.3%	(0.0%)	43.2%
Food, Beverages & Tobacco	126,704.5	0.7%	4.7%	82.0%
Energy and Support Services	15,347.9	(1.7%)	(10.1%)	52.4%
Trade and Distributors	9,429.8	(1.7%)	8.8%	47.0%
Shipping and Transport	65,150.8	1.8%	6.1%	97.6%
Education Services	16,816.5	0.8%	4.9%	(3.9%)
Contracting and Construction Eng	25,027.2	(0.1%)	1.8%	64.9%
Textiles and Durables	18,408.4	(0.8%)	(0.9%)	57.5%
Building Materials	14,027.6	1.6%	6.5%	27.2%
Media & Communication Services	121,983.6	0.1%	1.1%	17.7%
Paper and Packaging	2,098.3	0.4%	2.6%	1.2%
Non-bank Financial Services	160,163.0	(0.7%)	0.4%	22.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	20.89	20.0%
Electro Cable Egypt	1.22	13.4%
Osool ESB Securities Brokerage	0.42	13.1%
Marseille Almasreia Alkhalegeya For Holding Investment	1.34	9.6%
Orascom Investment Holding	0.29	8.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Contact Financial Holding	3.45	(9.4%)
El Kahera Housing	1.17	(5.9%)
Reacap Financial Investments	3.94	(5.7%)
El Ahli Investment and Development	23.25	(4.8%)
ARAB POLVARA SPINNING & WEAVING CO.	5.33	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.29	259,531
Belton Financial Holding	3.74	122,244
Speed Medical	0.40	121,232
Giza General Contracting	0.39	61,135
Egyptians For Investment & Urban Development	0.56	53,173

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,312.92	326.4	1.4%	7.8%	66.5%
Market Cap (EGP Mn)	1,642,332.0	(1,546.2)	(0.1%)	3.2%	64.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,283.2	37.8	3.0%	655.2	216.6
Value Traded (EGP Mn)	4,261.4	245.9	6.1%	2,228.4	676.9
No. of Trades	129,476	10,335	8.7%	74,053	22,889

Market Breadth	▲ 74	▼ 83	▬ 64
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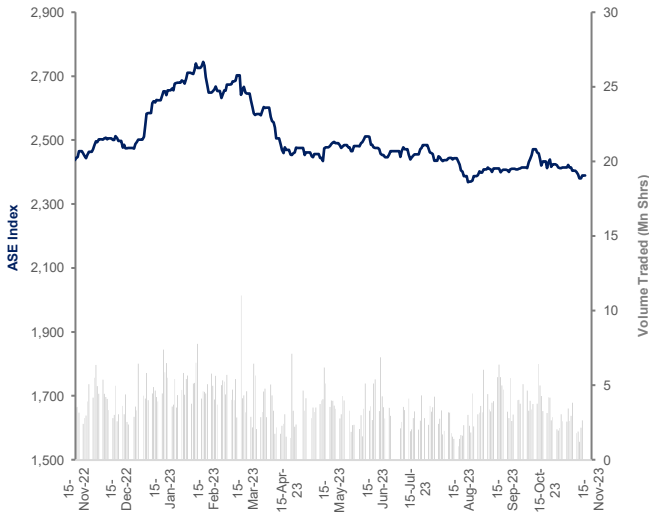
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.74	(0.27%)	463.33
Commercial International Bank (Egypt)	73.00	4.14%	335.56
Misr Fertilizers Production Company - Mopco	570.00	(0.37%)	229.85
Abou Kir Fertilizers & Chemicals	82.21	2.76%	195.12
Fawry For Banking Technology And Electronic Payment	5.20	(4.59%)	142.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,004.8	(0.0%)	(1.9%)	(3.6%)
Banking	7,605.5	(0.0%)	(1.1%)	(3.7%)
Insurance	259.4	0.7%	0.5%	(6.1%)
Diversified Financial Services	255.2	(0.3%)	(2.7%)	4.7%
Real Estate	320.1	0.2%	(22.2%)	(14.1%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	271.6	0.0%	(1.3%)	(8.3%)
Transportation	284.8	(0.8%)	1.0%	3.3%
Technology and Communication	97.6	0.7%	(1.9%)	4.9%
Utilities and Energy	1,450.2	0.1%	(0.8%)	(2.6%)
Commercial Services	282.4	0.1%	(2.6%)	(3.6%)
Chemical Industries	50.1	(0.2%)	(3.0%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
JORDAN FRENCH INSURANCE	0.65	6.6%
CENTURY INVESTMENT GROUP	0.20	5.3%
PREMIER BUSINESS AND PROJECT	0.86	4.9%
AL-TAHDITH FOR REAL ESTATE	0.94	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
SURA DEVELOPMENT AND INVESTM	0.82	(54.0%)
ARAB CO FOR INVESTMENT PROJE	1.26	(4.5%)
AL-RAKAEZ INVESTMENT CO	0.32	(3.0%)
ARAB EAST INVESTMENT	0.88	(2.2%)
UNION INVESTMENT CORP	0.45	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.60	1,111
ARAB EAST INVESTMENT	0.88	180
TUHAMA FOR FINANCIAL INVESTM	0.87	161
BANK AL ETIHAD	1.75	160
ARAB BANK PLC	4.35	129

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,388.89	8.83	0.4%	(1.1%)	(4.5%)
Market Cap (JD Mn)	11,004.79	(1.70)	(0.0%)	(1.9%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,637.0	480.1	22.3%	3,722.2	3,051.5
Value Traded (JD *000)	2,850.1	1,113.9	64.2%	4,556.4	6,373.8
No. of Trades	1,298	(2)	(0.2%)	2,264	2,359

Market Breadth	▲	▼	=
	27	14	93

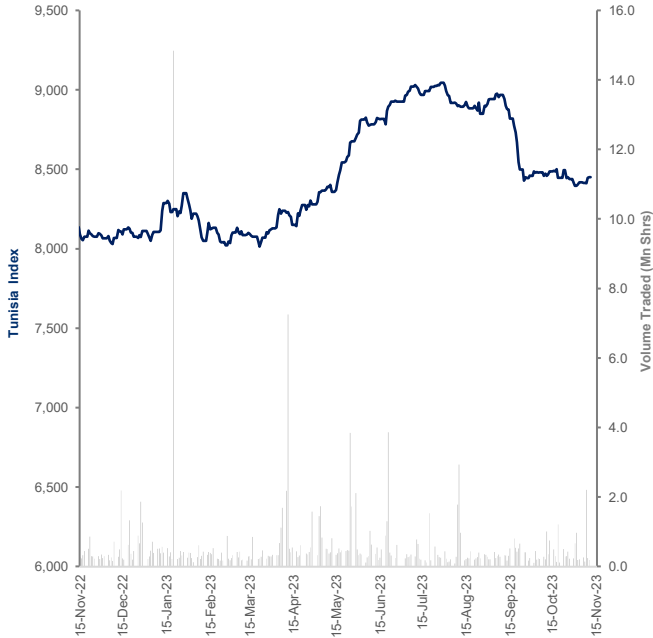
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.60	0.00%	0.67
ARAB BANK PLC	4.35	(0.46%)	0.56
BANK AL ETIHAD	1.75	1.16%	0.28
JORDAN TELECOM	2.41	(0.82%)	0.25
JORDAN PETROLEUM REFINERY CO	4.81	1.05%	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,782.6	0.1%	0.7%	(1.3%)
Banking	10,453.2	0.2%	0.5%	3.9%
Insurance	897.9	1.3%	2.1%	(4.5%)
Leasing	772.7	(0.0%)	1.2%	20.9%
Financial Services	1,340.4	3.2%	3.9%	(20.3%)
Industrial	1,715.0	(0.1%)	3.1%	2.4%
Chemical Industry	379.1	(0.2%)	1.5%	(20.9%)
Food & Beverage	3,688.7	(1.7%)	(2.0%)	(10.0%)
Retailing	1,128.9	0.2%	2.3%	4.0%
Others	1,406.7	0.1%	0.3%	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.77	5.5%
STE Industrielle de Papier et	5.29	4.8%
Atelier du Meuble Interieurs S	4.16	4.0%
Poulina Group	6.88	3.5%
Societe Tunisienne d'Assurance	160.00	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.45	(4.0%)
Societe Electrostar	0.26	(3.7%)
Euro Cycles SA	12.62	(3.6%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Societe Frigorifique et Brasse	12.05	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (*000 Shrs)
Accumulateur Tunisienne Assad	0.77	28
Societe D'Articles Hygieniques	8.30	24
Atelier du Meuble Interieurs S	4.16	18
Societe Frigorifique et Brasse	12.05	13
Societe Moderne de Ceramique	0.69	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,450.72	3.57	0.0%	0.7%	4.2%
Market Cap (DT Mln)	21,783	11.70	0.1%	0.7%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	188.8	(54.0)	(22.2%)	586.0	575.0
Value Traded (*000 DT)	1,108.2	(280.5)	(20.2%)	5,909.6	4,249.3
No. of Trades	842	41	5.1%	1,005	1,054

Market Breadth	▲	▼	▬
	19	16	29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.30	(0.95%)	0.20
Societe Frigorifique et Brasse	12.05	(1.95%)	0.15
Atelier du Meuble Interieurs S	4.16	4.00%	0.08
Banque Nationale Agricole	7.48	0.00%	0.07
Banque Internationale Arabe de	90.25	(0.50%)	0.07

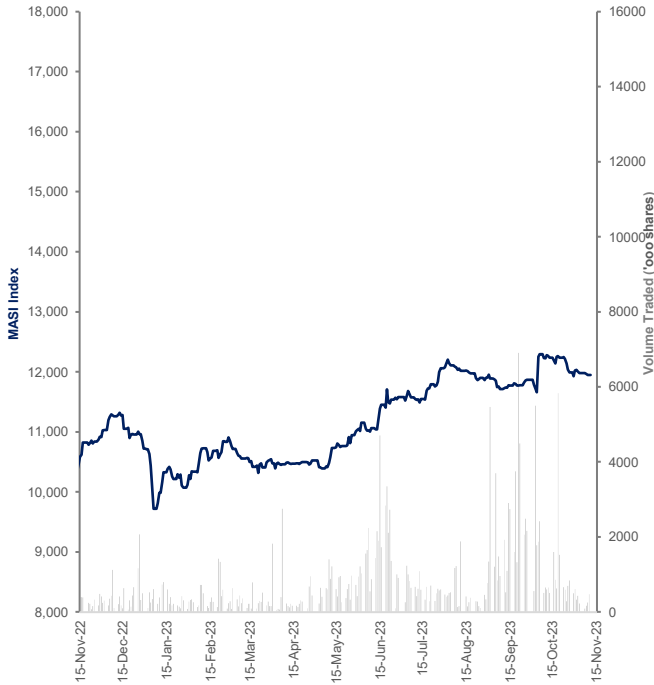
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	538,345.6	0.0%	(0.8%)	8.9%
Banking	216,970.6	(0.1%)	(0.6%)	15.6%
Beverages	9,465.3	(2.9%)	(4.3%)	(4.0%)
Chemicals	2,115.4	1.8%	(1.3%)	(12.6%)
Construction & Building Material	71,419.1	(0.1%)	1.9%	37.0%
Distributors	16,779.2	0.2%	(3.9%)	(6.4%)
Electricity	25,003.9	1.8%	(1.8%)	(3.5%)
Food Producers & Processors	26,506.8	0.0%	(0.9%)	9.0%
Holding Companies	3,188.6	(0.3%)	(1.6%)	51.7%
Insurance	26,423.4	1.2%	(0.3%)	6.7%
Investment & other Finance	3,409.2	2.8%	(3.3%)	6.5%
Leisures & Hotel	3,151.9	0.0%	(0.4%)	93.0%
Materials, Software & Computer	5,866.7	0.0%	(1.2%)	0.5%
Mining	21,550.4	(2.3%)	(2.3%)	(29.6%)
Oil & Gas	14,093.8	2.5%	(1.2%)	(11.8%)
Real Estate	8,600.7	0.6%	(0.4%)	134.0%
Telecommunications	82,977.8	(0.3%)	(1.7%)	(0.6%)
Transport	717.2	(0.8%)	(0.0%)	(13.5%)
Forestry & Paper	105.4	(1.3%)	(1.2%)	49.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	529.90	6.0%
Colorado SA	46.99	3.5%
Wafa Assurance	4130.00	2.6%
Afriquia Gaz	4100.00	2.5%
TAQA Morocco SA	1060.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2399.00	(4.0%)
Managem SA	1640.00	(3.0%)
Lesieur Cristal	260.00	(1.9%)
Med Paper SA	22.03	(1.3%)
CTM	585.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.39	230.7
Attijariwafa Bank	458.00	98.0
Maroc Telecom	94.39	71.6
Alliances Developpement Immo	108.95	30.7
Banque Centrale Populaire	260.95	11.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Market Return	11,948.60	1.68	0.0%	(0.6%)	11.5%
Market Cap (MAD Mn)	538,346	30	0.0%	(0.8%)	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	472.9	221.4	88.0%	860.7	627.2
Value Traded (MAD Mn)	79.20	31.19	65.0%	91.3	97.4

Market Breadth	▲ 15	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	458.00	(0.43%)	44.87
Maroc Telecom	94.39	(0.33%)	6.77
Label Vie	4196.00	0.33%	5.47
Sonasis	695.90	0.13%	4.14
Douja Promotion Groupe Addoha	15.39	0.59%	3.55

Source: Bloomberg, Kamco Research

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