

**MENA Markets Daily Report**
**November 21, 2021**

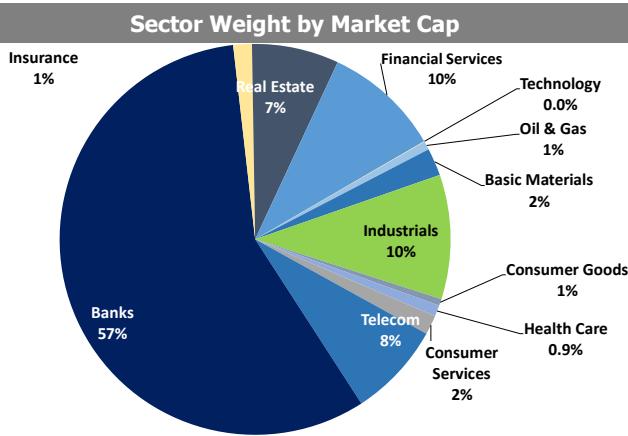
	Country	Benchmark	Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>						
<i>In this Report...</i>	Kuwait	Premier Market Index	▲ 7,882.86	0.2%	30.3%	(13.3%)
	Kuwait	Main 50 Index	▲ 6,328.61	0.2%	36.5%	(7.1%)
Kuwait	2	Main Market Index	▲ 6,126.16	0.0%	34.6%	(7.3%)
Saudi Arabia	3	All Share Index	▲ 7,283.41	0.2%	31.3%	(11.7%)
UAE - Dubai	4	Saudi Arabia TADAWUL All Share Index	▼ 11,710.45	(1.0%)	34.8%	3.6%
UAE - Nasdaq Dubai	5	UAE - Dubai DFM General Index	▲ 3,265.14	0.1%	31.0%	(9.9%)
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai FTSE NASDAQ Dubai UAE 20 Index	▲ 4,334.98	0.2%	41.6%	(3.9%)
Qatar	7	UAE - Abu Dhabi ADX General Index	▲ 8,349.25	0.1%	65.5%	(0.6%)
Bahrain	8	Qatar QE 20 Index	▼ 11,949.75	(0.1%)	14.5%	0.1%
Oman	9	Bahrain All Share	▲ 1,791.09	0.2%	20.2%	(7.5%)
Egypt	10	Oman MSM 30 Index	▲ 4,063.87	0.3%	11.1%	(8.1%)
Jordan	11	Egypt EGX 30	▼ 11,337.99	(1.0%)	4.5%	(22.3%)
Tunisia	12	Jordan ASE Index	▲ 2,089.20	0.10%	26.1%	(8.7%)
Morocco	13	Tunisia Index	▲ 7,033.48	0.1%	2.2%	(3.3%)
	Morocco	MASI	▲ 13,340.45	0.4%	18.2%	(7.3%)
<b>Emerging Markets</b>						
China	SSE Composite Index	▲ 3,560.37	1.1%	2.5%	13.9%	
Russia	RUSSIAN RTS INDEX (\$)	▼ 1,723.74	(2.2%)	24.2%	(10.4%)	
India	SENSEX	▼ 59,636.01	(0.6%)	24.9%	15.8%	
Brazil	BOVESPA Stock Index	▲ 103,035.00	0.6%	(13.4%)	2.9%	
Mexico	BOLSA Index	▼ 50,811.30	(0.0%)	15.3%	1.2%	
Emerging Markets	MSCI EM Index	▼ 1,269.22	(0.4%)	(1.7%)	15.8%	
<b>Global Markets</b>						
World	MSCI World Index	▼ 3,219.90	(0.2%)	19.7%	14.1%	
Asia	MSCI Asia Pacific	▼ 648.55	(0.2%)	(2.1%)	17.1%	
Europe	DJ Stox 600	▼ 486.08	(0.3%)	21.8%	(4.0%)	
Europe	FTSEurofirst 300	▼ 1,881.74	(0.3%)	22.5%	(5.4%)	
U.S.A	S&P 500	▼ 4,697.96	(0.1%)	25.1%	16.3%	
U.S.A	DJIA	▼ 35,601.98	(0.8%)	16.3%	7.2%	
U.S.A	NASDAQ Composite	▲ 16,057.44	0.4%	24.6%	43.6%	
UK	FTSE 100	▼ 7,223.57	(0.5%)	11.8%	(14.3%)	
Germany	DAX	▼ 16,159.97	(0.4%)	17.8%	3.5%	
Japan	NIKKEI 225	▲ 29,745.87	0.5%	8.4%	16.0%	
Hong Kong	HANG SENG INDEX	▼ 25,049.97	(1.1%)	(8.0%)	(3.4%)	
<b>Currencies</b>						
USD	USD vs. World Currencies Basket	▲ 96.03	0.51%	6.78%	(6.7%)	
GBP/USD	British Pound / USD Cross	▼ 1.35	(0.32%)	(1.60%)	3.1%	
EUR/USD	Euro / USD Cross	▼ 1.13	(0.71%)	(7.58%)	8.9%	
KWD/USD	Kuwaiti Dinar / USD Cross	▼ 3.30	(0.05%)	0.51%	(0.4%)	
<b>Other Asset Classes</b>						
Oil	Brent	▼ 78.89	(2.9%)	52.3%	(21.5%)	
Oil	NYMEX	▼ 76.10	(3.7%)	56.8%	(20.5%)	
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲ 5.07	3.3%	73.9%	(5.1%)	
Gold	Gold Spot \$/Oz	▼ 1,845.73	(0.7%)	(2.8%)	25.1%	
Silver	Silver Spot \$/Oz	▼ 24.62	(0.8%)	(6.8%)	47.9%	
Bitcoin	Bitcoin USD Cross	▲ 57,869.63	0.5%	99.6%	305.1%	

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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**Kamco Investment Company - K.S.C**  
**(Public)**

# Boursa Kuwait Daily Report

November 21, 2021



### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,232.3	▲	0.2%	2.7%	31.0%
Oil & Gas	302.9	▲	0.7%	(0.2%)	8.0%
Basic Materials	978.9	▼	(0.1%)	(0.2%)	22.2%
Industrials	4,421.5	▲	0.2%	3.0%	39.2%
Consumer Goods	238.9	▼	(0.2%)	(2.3%)	2.9%
Health Care	392.7	▼	(0.9%)	(0.4%)	(4.2%)
Consumer Services	688.5	▲	0.6%	8.6%	64.2%
Telecommunications	3,372.4	▲	0.0%	(0.3%)	(0.2%)
Banks	24,642.9	▲	0.2%	3.0%	31.0%
Insurance	660.4	▼	(0.1%)	10.6%	54.3%
Real Estate	3,094.2	▲	0.6%	3.5%	50.7%
Financial Services	4,165.6	▼	(0.4%)	1.9%	54.2%
Technology	10.6	=	0.0%	0.0%	53.4%
Utilities	262.9	=	0.0%	1.3%	(13.7%)

### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,451.6	25.2	8.9%
2- Kuwait Finance House	7,141.6	36.9	10.3%
3- Ahli United Bank - Bahrain	2,969.4	21.7	10.8%
4- Boubyan Bank	2,601.0	67.2	7.1%
5- Zain	2,578.9	13.8	16.2%
6- Agility (PWC Logistics)	2,326.0	30.4	6.5%
7- Commercial Bank of Kuwait	1,006.0	56.1	2.3%
8- Mabanee Co.	981.6	21.1	9.3%
9- Gulf Bank	804.7	24.0	5.2%
10- Ahli United Bank - Kuwait	779.1	25.9	6.6%
<b>Total</b>	<b>28,640</b>	<b>27.09</b>	<b>9.0%</b>

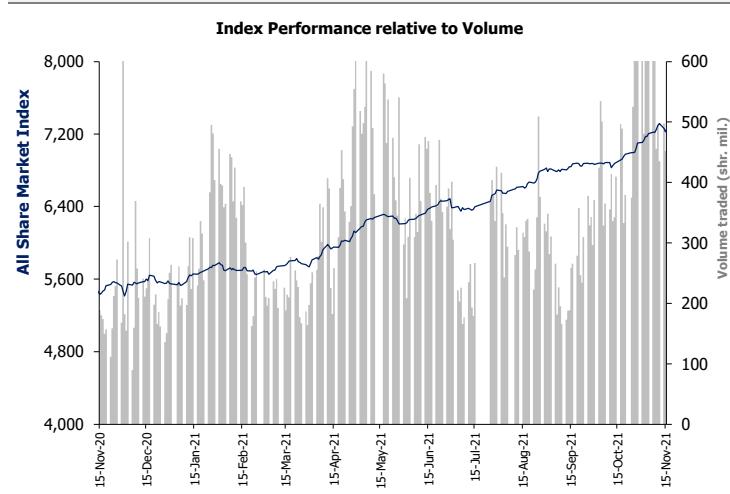
\*: ROE is calculated based on TTM 1Q-2021 net profit &amp; shareholders' equity as of 31-March-2021

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.060	0.004	6.8%
Osos Holding Group Co.	0.122	0.007	6.1%
Coast Invest. & Development Co.	0.125	0.007	5.9%
Al Safat Investment Co.	0.135	0.006	4.7%
IFA Hotels & Resorts Co.	0.070	0.003	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.070	(0.006)	(8.1%)
Hayat Communications Co.	0.110	(0.008)	(6.8%)
Osoul Investment Co.	0.088	(0.006)	(6.6%)
Al TAMEER Real Estate Investment Co.	0.050	(0.003)	(6.2%)
Kuwait & M.E. Financial Inv. Co.	0.131	(0.007)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.101	0.0%	48,947,177
National Real Estate Co.	0.240	3.0%	28,453,211
Manazel Holding Co.	0.057	0.2%	28,067,465
AAN Digital Services Co.	0.019	2.2%	22,260,738
MENA Real Estate Co.	0.070	(8.1%)	17,297,864



### Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD	DTD	Average Daily	
		Chg	% Chg	YTD 2021	YTD 2020
Volume (Shrs Mn)	390.1	(127.6)	(24.6%)	353.5	209.0
Value Traded (KWD Mn)	60.2	(13.1)	(17.9%)	55.3	39.6
No. of Trades	13,784	(3,251)	(19.1%)	12,654	9,357

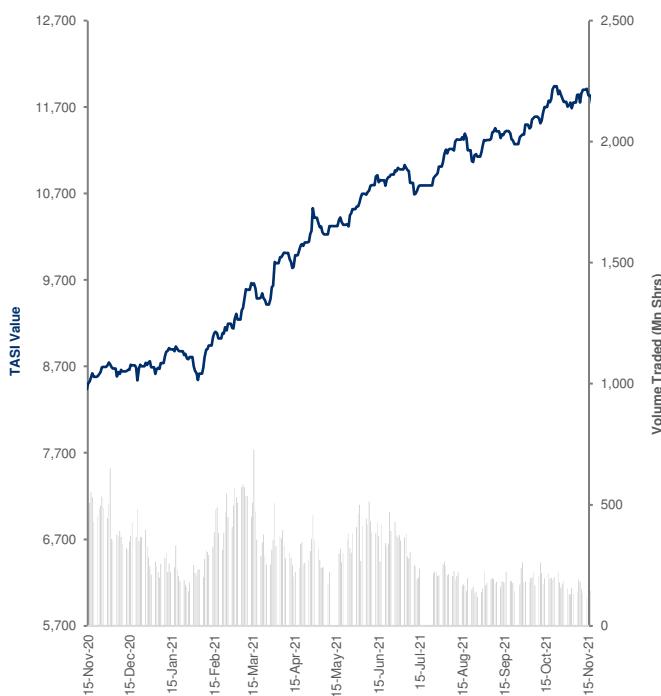
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Real Estate Co.	0.240	3.0%	6,747,560
National Bank of Kuwait	1.036	(0.2%)	5,871,777
GFH Financial Group	0.101	0.0%	4,970,560
Kuwait Finance House	0.846	0.4%	3,653,662
Ahli United Bank - Bahrain	0.293	1.4%	3,482,925

Source: Boursa Kuwait, Kamco Invest Research

**Saudi Tadawul Daily Report**

November 21, 2021

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,299,025.1	(0.8%)	(2.1%)	13.2%
<b>Energy</b>	<b>7,402,885.0</b>	<b>(0.7%)</b>	<b>(2.9%)</b>	<b>5.3%</b>
<b>Materials</b>	<b>811,542.7</b>	<b>(1.5%)</b>	<b>(1.3%)</b>	<b>36.3%</b>
<b>Capital Goods</b>	<b>21,458.3</b>	<b>(0.7%)</b>	<b>(8.2%)</b>	<b>14.8%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,516.6</b>	<b>(1.5%)</b>	<b>(9.8%)</b>	<b>9.2%</b>
<b>Transportation</b>	<b>19,046.8</b>	<b>(0.5%)</b>	<b>(6.4%)</b>	<b>29.8%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>6,127.0</b>	<b>(1.6%)</b>	<b>(12.1%)</b>	<b>43.6%</b>
<b>Consumer Services</b>	<b>32,631.8</b>	<b>(0.4%)</b>	<b>(3.7%)</b>	<b>20.8%</b>
<b>Media</b>	<b>18,473.5</b>	<b>0.0%</b>	<b>35.1%</b>	<b>160.7%</b>
<b>Retailing</b>	<b>41,795.9</b>	<b>(0.9%)</b>	<b>(3.5%)</b>	<b>14.2%</b>
<b>Food &amp; Staples Retailing</b>	<b>14,283.0</b>	<b>(0.1%)</b>	<b>(3.3%)</b>	<b>4.8%</b>
<b>Food &amp; Beverages</b>	<b>102,405.4</b>	<b>(0.7%)</b>	<b>(3.4%)</b>	<b>(7.0%)</b>
<b>Health Care Equipment &amp; Svc</b>	<b>95,652.6</b>	<b>(0.2%)</b>	<b>(3.6%)</b>	<b>40.0%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>4,740.0</b>	<b>(1.0%)</b>	<b>(7.5%)</b>	<b>0.8%</b>
<b>Banks</b>	<b>1,036,457.9</b>	<b>(1.1%)</b>	<b>4.7%</b>	<b>64.1%</b>
<b>Diversified Financials</b>	<b>43,454.7</b>	<b>(0.5%)</b>	<b>(1.7%)</b>	<b>31.0%</b>
<b>Insurance</b>	<b>54,531.5</b>	<b>(0.6%)</b>	<b>(6.5%)</b>	<b>5.0%</b>
<b>Telecommunication Services</b>	<b>267,280.7</b>	<b>(0.8%)</b>	<b>0.2%</b>	<b>8.4%</b>
<b>Utilities</b>	<b>166,554.1</b>	<b>(1.6%)</b>	<b>(7.6%)</b>	<b>83.0%</b>
<b>REITs</b>	<b>19,067.3</b>	<b>(0.4%)</b>	<b>0.5%</b>	<b>19.5%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>102,966.4</b>	<b>(0.6%)</b>	<b>(4.0%)</b>	<b>18.3%</b>
<b>Software &amp; Services</b>	<b>29,154.0</b>	<b>(0.3%)</b>	<b>(2.7%)</b>	<b>949.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

	Price (SAR)	Daily % Chg
<b>Best Return Performers</b>		
Saudi Industrial Investment Gr	33.20	3.8%
Herfy Food Services Co	71.30	3.5%
Alujain Holding	61.70	2.8%
Mouwasat Medical Services Co	168.00	2.1%
Bank AlBilad	47.00	2.1%
<b>Worst Return Performers</b>		
National Co for Learning & Edu	64.00	(3.9%)
Saudi Arabian Fertilizer Co	177.00	(3.8%)
Filing & Packing Materials Man	53.30	(3.8%)
Banque Saudi Fransi	47.00	(3.7%)
Saudi Industrial Development C	18.28	(3.4%)

**Trading Indicators**

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Market Return</b>					
Tadawul All Share Index	11,710.45	(123.09)	(1.04%)	0.1%	34.8%
<b>Market Cap (SAR Mn)</b>	<b>10,299,025</b>	<b>(83,148)</b>	<b>(0.80%)</b>	<b>(2.1%)</b>	<b>13.2%</b>

	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
<b>Trading Indicators</b>					
Volume (Mn Shares)	144.1	0.7	0.5%	278.5	304.0
Value Traded (SAR Mn)	4,874.1	27.6	0.6%	9,177.2	7,852.4
No. of Trades	258,148	1,052	0.4%	370,699	284,423

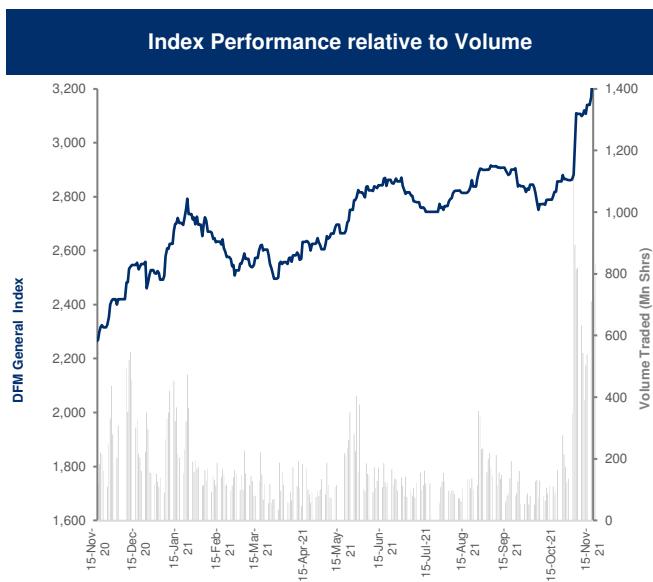
	Market Breadth	▲ 119	▼ 70	= 19

	Price (SAR)	Volume ('000 Shrs)
<b>Most Active Stocks By Volume</b>		
Dar Al Arkan Real Estate Devel	9.54	22,706
Emaar Economic City	12.16	6,474
Alinma Bank	25.50	5,981
National Industrialization Co	23.00	4,876
Saudi Electricity Co	26.00	4,230

	Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank		144.80	(1.8%)	347.31
Dar Al Arkan Real Estate Devel		9.54	(1.2%)	218.09
Saudi Basic Industries Corp		125.20	(1.7%)	199.79
Alinma Bank		25.50	0.0%	152.61
Sadr Logistics		439.00	(2.0%)	147.00

**Dubai Financial Market Daily Report**

November 21, 2021



Sector Returns				
	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	430,457.3	(0.1%)	11.7%	27.5%
Banking	200,599.8	(0.0%)	4.7%	16.5%
Consumer Staples	3,589.4	(2.4%)	(4.4%)	53.8%
Investment & Financial Services	34,532.1	(1.1%)	80.6%	103.7%
Insurance	5,834.1	0.7%	1.4%	5.6%
Industrial	5,805.0	0.0%	13.5%	23.8%
Real Estate	103,569.9	0.4%	23.2%	41.4%
Telecommunication	28,437.2	(1.1%)	1.0%	8.6%
Transportation	37,713.8	(0.2%)	0.9%	40.5%
Services	10,376.1	0.5%	(1.3%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
	Price (AED)	Daily % Chg
<b>Best Return Performers</b>		
Amlak Finance	0.58	15.0%
Dar Al Takaful	1.06	7.0%
Emirates Refreshments Co	7.40	5.7%
Islamic Arab Insurance Com	0.81	5.1%
Deyaar Development Pjsc	0.52	4.4%
<b>Worst Return Performers</b>		
Dubai Refreshments Company	14.40	(7.1%)
Dubai Insurance Co. (P.S.C.)	7.70	(3.0%)
National International Holding	1.91	(3.0%)
Gulf Navigation Holding Pjsc	0.31	(2.8%)
Commercial Bank Of Dubai	4.18	(1.6%)

Trading Indicators					
	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Market Return</b>					
DFM General Index	3,265.14	3.48	0.1%	14.0%	31.0%
Market Cap (AED Mn)	430,457	(365)	(0.1%)	11.7%	27.5%
Trading Indicators					
	Today's Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Volume (Mn Shares)	578.4	(255.3)	(30.6%)	181.4	258.5
Value Traded (AED Mn)	821.7	(299.2)	(26.7%)	256.8	254.5
No. of Trades	7,602	(4,459)	(37.0%)	3,191	3,882
Market Breadth					
		▲ 22	▼ 9	= 32	

Most Active Stocks By Volume		
	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.52	167,433
Air Arabia Pjsc	1.54	90,481
Amlak Finance	0.58	72,083
Dubai Financial Market Pjsc	2.76	56,650
Emaar Properties Pjsc	5.12	32,294

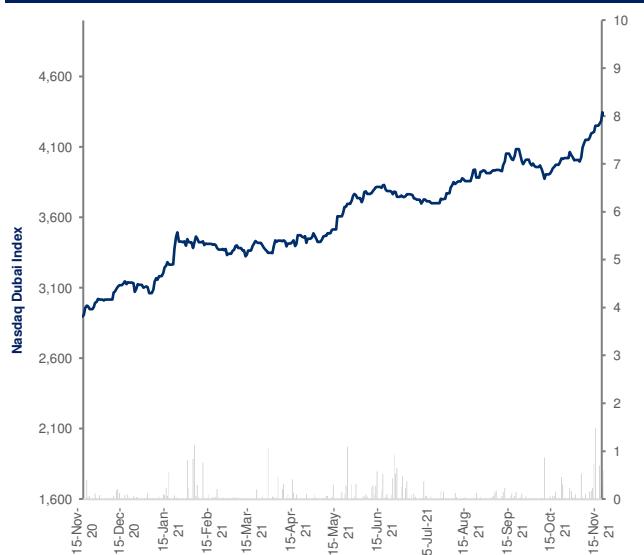
Most Active Stocks By Value		
	Price (AED)	Daily % Chg
Emaar Properties Pjsc	5.12	0.79%
Dubai Financial Market Pjsc	2.76	(1.43%)
Air Arabia Pjsc	1.54	(0.65%)
Deyaar Development Pjsc	0.52	4.42%
Amlak Finance	0.58	15.00%

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	43,187.1	0.0%	(1.2%)	42.4%
AI Baraka Banking Group	279.6	0.0%	0.4%	(13.5%)
DEPA Limited (AED)	32.0	0.0%	0.0%	(29.9%)
Emirates REIT (CEIC) Limited	63.9	10.5%	61.5%	19.5%
ENBD REIT (CEIC) Limited	107.3	0.0%	(2.5%)	(1.2%)
Hikma Pharmaceuticals GDR	7,326.4	0.0%	(3.8%)	(8.0%)
Nasdaq, Inc.	34,852.4	0.0%	(0.7%)	65.2%
Orascom Construction Limited	525.4	0.0%	(2.0%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.21	10.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,334.98	6.48	0.1%	8.5%	41.6%
Market Cap (USD Mn)	43,187	6.1	0.0%	(1.2%)	42.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume (Mn Shares)	0.62	0.0	4.3%	0.169	0.87
Value Traded (USD Mn)	0.124	(0.5)	(80.7%)	0.1	7.28
No. of Trades	24	9	60.0%	6	76

Market Breadth

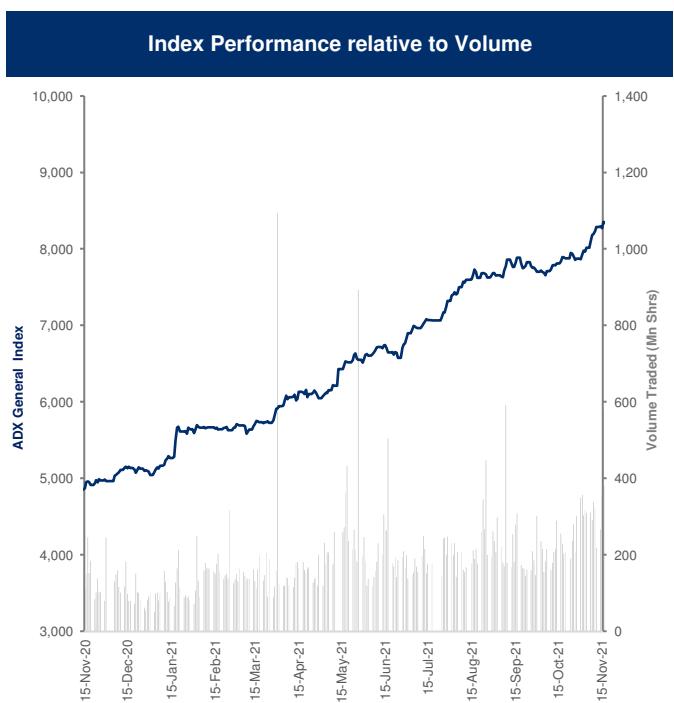
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	621

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	10.53%	0.12

Abu Dhabi Securities Exchange Daily Report

November 21, 2021



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>ADX</b>	1,520,457.4	0.4%	4.6%	102.8%
<b>Banks</b>	327,771.2	(0.2%)	7.6%	41.7%
<b>Investment &amp; Financial Services</b>	263,465.0	2.3%	(0.3%)	10,959.9%
<b>Real Estate</b>	35,821.2	0.3%	3.7%	35.0%
<b>Energy</b>	256,317.1	(0.9%)	3.7%	19.9%
<b>Consumer Staples</b>	280,614.9	0.0%	2.9%	252.3%
<b>Industrial</b>	53,781.7	0.8%	12.1%	565.3%
<b>Insurance</b>	9,379.2	(0.1%)	2.5%	(3.4%)
<b>Telecommunication</b>	271,533.6	0.6%	8.6%	61.5%
<b>Services</b>	21,773.5	0.6%	(2.0%)	113.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.39	14.9%
National Takaful Company	0.82	14.9%
Ooredoo Qpsc	6.50	8.3%
Sharjah Cement Industrial Dev. Co.	0.70	5.3%
Abu Dhabi National Hotels	3.50	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah National Insu	3.50	(6.7%)
National Bank Of Umm Al Qaiw	1.70	(5.6%)
Sharjah Insurance Company	1.28	(3.0%)
Sudatel Telecome Group Ltd	0.34	(2.9%)
Ras Al Khaimah Cement Co Psc	7.13	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>ADX General Index</b>	8,349.25	11.56	0.1%	6.2%	65.5%
<b>Market Cap (AED Mn)</b>	1,520,457	5,421	0.4%	4.6%	102.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
<b>Volume (Mn Shares)</b>	329.6	(52.2)	(13.7%)	201.5	77.2
<b>Value Traded (AED Mn)</b>	1,638.6	105.9	6.9%	1,316.6	260.9
<b>No. of Trades</b>	8,017	(812)	(9.2%)	4,276	1,914

Market Breadth	▲ 16	▼ 14	= 38
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Most Active Stocks By Volume

	Price (AED)	Volume ('000 Shrs)
Dana Gas	1.10	69,390
Aldar Properties Pjsc	4.20	69,156
Eshraq Properties Co Pjsc	0.43	52,539
Al Yah Satellite Communications Company	2.84	27,315
Arkan Building Materials Co	1.57	19,133

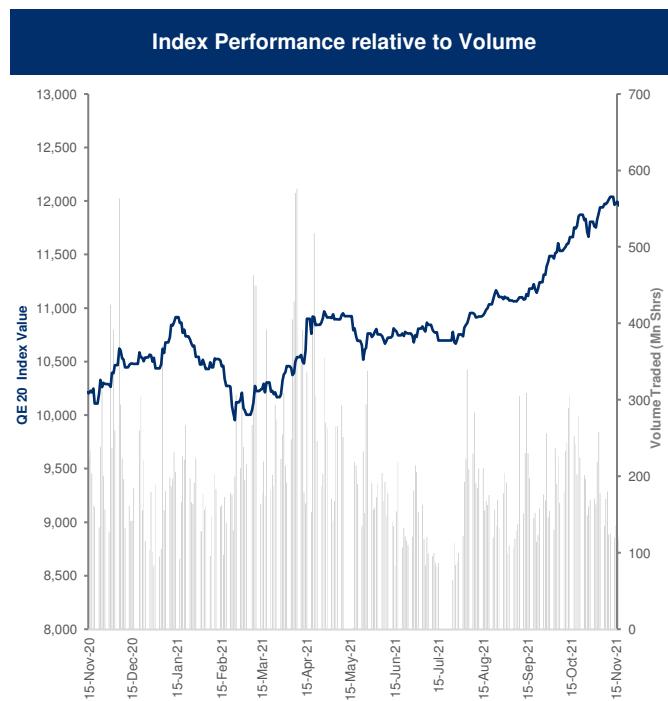
Most Active Stocks By Value

	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	151.20	0.00%	313.74
Aldar Properties Pjsc	4.20	0.24%	290.25
First Abu Dhabi Bank Pjsc	19.70	0.00%	266.57
Emirates Telecom Group Co	27.98	(0.07%)	195.58
Alpha Dhabi Holding PJSC	26.00	2.36%	108.08

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

November 21, 2021



	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	690,006.4	(0.1%)	1.5%	14.6%
<b>Banking &amp; Finance Sector</b>	344,951.3	(0.0%)	2.6%	16.6%
<b>Goods &amp; Consumer Services</b>	35,937.8	0.2%	0.4%	4.1%
<b>Industrial Sector</b>	176,000.0	(0.4%)	(0.0%)	31.9%
<b>Insurance Sector</b>	13,004.7	(0.4%)	(0.9%)	6.1%
<b>Real Estate</b>	60,688.2	(0.0%)	1.7%	(10.3%)
<b>Telecom</b>	29,647.7	0.5%	1.3%	(0.3%)
<b>Transport</b>	29,776.7	0.5%	0.3%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

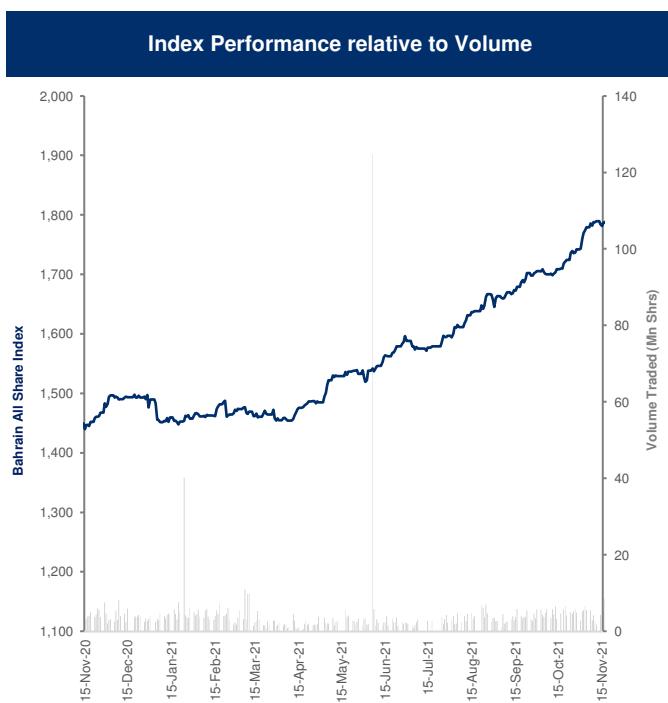
Top Movers and Most Active Stocks		
<b>Best Return Performers</b>	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.66	3.1%
Doha Insurance Co QSC	1.98	1.6%
QLMI Life and Medical Insurance	5.05	1.0%
Qatar Gas Transport Co Ltd	3.31	0.9%
Al Meera Consumer Goods Co QSC	19.27	0.8%
<b>Worst Return Performers</b>	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.97	(3.4%)
Qatar First Bank	1.82	(1.5%)
Widam Food Co	3.85	(1.3%)
Aamal Co	1.12	(1.1%)
Gulf Warehousing Co	4.84	(1.0%)

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,949.75	(9.73)	(0.1%)	1.6%	14.5%
Market Cap (QAR Mn)	690,006	(577)	(0.1%)	1.5%	14.6%
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume ('Mn Shares)	99.3	(18.3)	(15.5%)	197.1	222.6
Value Traded (QAR Mn)	362.6	(37.4)	(9.3%)	460.0	413.7
No. of Trades	8,908	1,487	20.0%	9,891	9,034
Market Breadth	▲ 26	▼ 16	= 6		

Most Active Stocks By Volume		Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.99	12,777	
Investment Holding Group	1.32	9,956	
Salam International Investment	0.94	9,008	
Gulf International Services QS	1.95	6,788	
Ezdan Holding Group QSC	1.56	5,777	

Most Active Stocks By Value		Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	21.00	0.00%		75.74
Qatar Aluminum Manufacturing C	1.99	(0.30%)		25.42
Qatar Navigation QSC	7.53	0.19%		24.75
Qatar Islamic Bank SAQ	18.15	(0.82%)		21.58
Masraf Al Rayan QSC	4.89	0.58%		18.13

Source: Bloomberg, Kamco Research

**Bahrain Bourse Daily Report**
**November 21, 2021**


### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,198.5	0.2%	2.6%	19.5%
Commercial Banks	5,863.9	0.3%	(0.1%)	22.6%
Investment	2,336.3	(0.1%)	9.7%	18.1%
Insurance	183.5	(0.0%)	(2.8%)	12.3%
Services	1,538.4	(0.0%)	(0.6%)	(2.7%)
Hotel & Tourism	110.2	0.0%	(3.6%)	(11.0%)
Industrial	1166.1	0.6%	9.9%	56.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

	Price (BHD)	Daily % Chg
<b>Best Return Performers</b>		
BMMI Bsc	0.77	0.7%
Aluminium Bahrain Bsc	0.81	0.6%
Ahli United Bank Bsc	0.96	0.5%
Al Baraka Banking Group Bsc	0.24	0.4%
BBK Bsc	0.50	0.2%
<b>Worst Return Performers</b>		
Seef Properties Bsc	0.18	(1.7%)
Khaleeji Commercial Bank Bsc	0.10	(1.0%)
Arab Banking Corp Bsc	0.37	(0.3%)

### Trading Indicators

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Market Return	1,791.09	4.23	0.2%	2.8%	20.2%
Bahrain All Share Index	11,199	25	0.2%	2.6%	19.5%
<b>Trading Indicators</b>					
	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume ('000 Shares)	1,252	(7,240)	(85.3%)	4,262.4	4,782.8
Value Traded (BHD '000)	454	(731)	(61.7%)	833.9	869.9
No. of Trades	41	(67)	(62.0%)	67	61
<b>Market Breadth</b>					
		▲ 5	▼ 3	= 35	

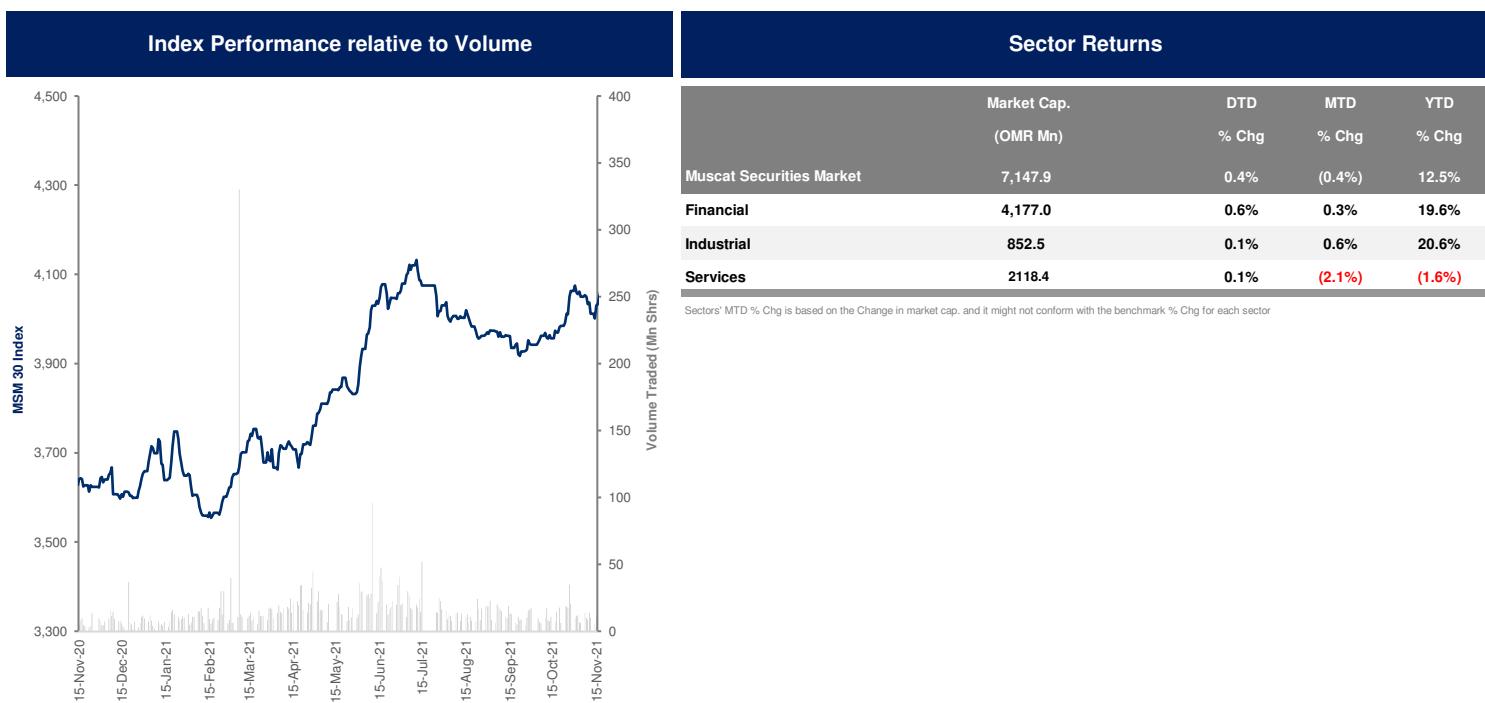
### Most Active Stocks By Volume

	Price (BHD)	Volume ('000 Shrs)
Khaleeji Commercial Bank Bsc	0.10	375
Aluminium Bahrain Bsc	0.81	331
Ithmaar Holding Bsc	0.07	102
Arab Banking Corp Bsc	0.37	100
Seef Properties Bsc	0.18	66

### Most Active Stocks By Value

	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.81	0.62%	0.27
Khaleeji Commercial Bank Bsc	0.10	(1.00%)	0.04
Bahrain Duty Free Complex	0.60	0.00%	0.03
National Bank Of Bahrain Bsc	0.00	0.00%	0.02
Bahrain National Holding	0.42	0.00%	0.02

Source: Bloomberg, Kamco Research

**Muscat Securities Market Daily Report**
**November 21, 2021**


**Top Movers and Most Active Stocks**

	Price (OMR)	Daily % Chg
<b>Best Return Performers</b>		
Muscat City Desalination	0.09	9.6%
Oman & Emirates Investment Holding Co.	0.07	2.9%
Oman Qatari Telecommunications Co.	0.37	2.8%
Vision Insurance	0.09	2.3%
Raysut Cement Co.	0.25	2.1%
<b>Worst Return Performers</b>		
Sembcorp Salalah	0.08	(3.8%)
Al Jazeira Services Co.	0.34	(3.4%)
National Aluminium Products Co.	0.14	(2.8%)
Renaissance Services Co.	0.42	(1.9%)
Muscat Finance Co. Ltd.	0.06	(1.7%)

**Trading Indicators**

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Market Return</b>					
<b>MSM 30 Index</b>	4,063.87	13.64	0.3%	(0.3%)	11.1%
<b>Market Cap (OMR Mn)</b>	7,147.9	30.2	0.4%	(0.4%)	12.5%
<b>Trading Indicators</b>					
<b>Volume ('000 Shares)</b>	5,400.5	(3,959.2)	(42.3%)	17,091.5	9,468.0
<b>Value Traded (OMR '000)</b>	1,012.2	(536.8)	(34.7%)	2,586.1	1,776.3

	Price (OMR)	Volume ('000 Shrs)		Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Most Active Stocks By Volume</b>			<b>Most Active Stocks By Value</b>			
Al Omaniya Financial Services Co.	0.12	756	Bank Muscat	0.50	1.22%	0.26
Sohar Bank	0.11	682	Renaissance Services Co.	0.42	(1.87%)	0.11
Bank Dhofar	0.13	550	Al Omaniya Financial Services Co.	0.12	0.00%	0.09
Bank Muscat	0.50	526	Sohar Bank	0.11	0.00%	0.07
Bank Nizwa	0.10	494	Bank Dhofar	0.13	0.00%	0.07

Source: Bloomberg, KAMCO Research

**The Egyptian Exchange Daily Report**

(The report covers the top 60 companies by market cap on the exchange)

November 21, 2021



**Top Movers and Most Active Stocks**

	Price (EGP)	Daily % Chg
<b>Best Return Performers</b>		
Egyptian Iron & Steel Co	2.54	5.0%
Egypt Aluminium	21.84	3.3%
Sidi Kerir Petrochemicals Co	6.63	3.0%
Credit Agricole Egypt Sae	28.96	2.7%
Ezz Steel Co Sae	12.78	2.6%
<b>Worst Return Performers</b>		
El Kahera Housing	23.97	(20.0%)
Misr Beni Suef Cement Co	25.03	(3.5%)
Alexandria Spinning & Weaving	1.50	(2.9%)
Canal Shipping Agencies Co	10.95	(2.8%)
Alexandria Mineral Oils Co.	3.66	(2.7%)

**Trading Indicators**

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Market Return</b>					
EGX 30 Index	11,337.99	(115.31)	(1.0%)	(0.7%)	4.5%
Market Cap (EGP Mn)	464,038	(2,705)	(0.6%)	(5.4%)	(1.0%)
<b>Trading Indicators</b>					
Volume (Mn Shares)	30.9	(12.9)	(29.5%)	111.4	133.2
Value Traded (EGP Mn)	385.1	122.2	46.5%	504.4	609.0
No. of Trades	7,851	(1,238)	(13.6%)	15,881	17,383
<b>Market Breadth</b>					
		▲ 41	▼ 5	■ 13	

	Price (EGP)	Volume ('000 Shrs)		Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Most Active Stocks By Volume</b>			<b>Most Active Stocks By Value</b>			
Commercial International Bank	51.98	3,790	Commercial International Bank	51.98	(1.92%)	197.31
Qalaa Holdings Sae	1.15	2,892	Ezz Steel Co Sae	12.78	2.57%	35.60
Ezz Steel Co Sae	12.78	2,781	Egyptian Int'l Pharmaceutical Industries	38.00	1.60%	29.69
Sidi Kerir Petrochemicals Co	6.63	2,401	Eastern Co Sae	11.89	0.00%	25.21
Eastern Co Sae	11.89	2,129	Sidi Kerir Petrochemicals Co	6.63	2.95%	15.81

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

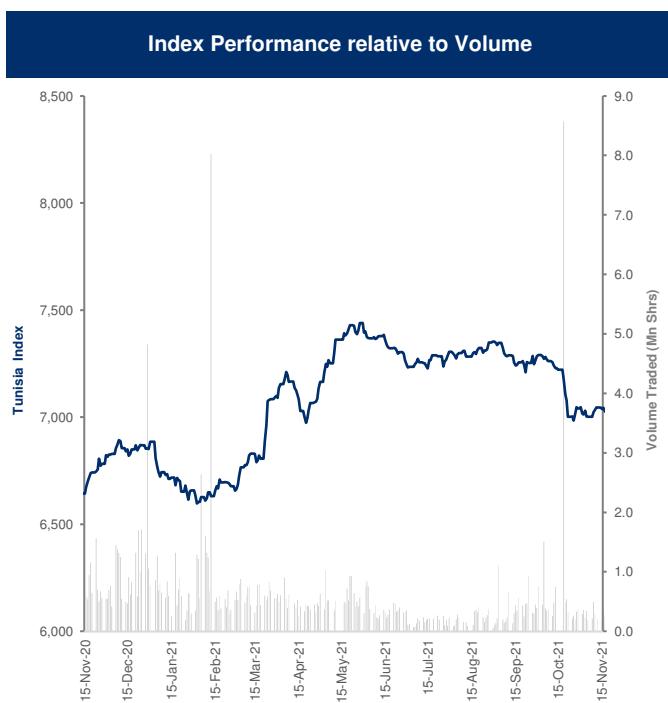
November 21, 2021

Index Performance relative to Volume		Sector Returns																																																																																																																		
		<table border="1"> <thead> <tr> <th></th><th>Market Cap. (JD Mn)</th><th>DTD % Chg</th><th>MTD % Chg</th><th>YTD % Chg</th></tr> </thead> <tbody> <tr> <td>Amman Stock Exchange</td><td>11,227.7</td><td>0.1%</td><td>(2.4%)</td><td>19.5%</td></tr> <tr> <td>Banking</td><td>7,503.6</td><td>0.3%</td><td>(1.9%)</td><td>18.3%</td></tr> <tr> <td>Insurance</td><td>95.6</td><td>(0.3%)</td><td>(0.0%)</td><td>5.5%</td></tr> <tr> <td>Diversified Financial Services</td><td>179.5</td><td>(1.3%)</td><td>2.3%</td><td>7.1%</td></tr> <tr> <td>Real Estate</td><td>221.0</td><td>(1.1%)</td><td>(9.1%)</td><td>10.8%</td></tr> <tr> <td>Health Care Services</td><td>28.8</td><td>0.0%</td><td>1.0%</td><td>13.3%</td></tr> <tr> <td>Educational Services</td><td>231.4</td><td>0.5%</td><td>(0.5%)</td><td>3.0%</td></tr> <tr> <td>Hotels and Tourism</td><td>91.7</td><td>(2.0%)</td><td>(7.9%)</td><td>10.3%</td></tr> <tr> <td>Transportation</td><td>71.4</td><td>(0.2%)</td><td>4.2%</td><td>11.9%</td></tr> <tr> <td>Technology &amp; Communications</td><td>407.0</td><td>(0.2%)</td><td>(5.5%)</td><td>32.4%</td></tr> <tr> <td>Media</td><td>1.4</td><td>0.0%</td><td>0.0%</td><td>0.0%</td></tr> <tr> <td>Utilities &amp; Energy</td><td>517.9</td><td>(0.4%)</td><td>(1.5%)</td><td>22.4%</td></tr> <tr> <td>Commercial Services</td><td>72.7</td><td>0.0%</td><td>0.4%</td><td>7.0%</td></tr> <tr> <td>Pharmaceutical &amp; Medical Industries</td><td>39.7</td><td>0.6%</td><td>(1.9%)</td><td>319.4%</td></tr> <tr> <td>Chemical Industries</td><td>25.0</td><td>0.0%</td><td>(2.7%)</td><td>22.7%</td></tr> <tr> <td>Food &amp; Beverages</td><td>81.8</td><td>1.0%</td><td>7.4%</td><td>12.9%</td></tr> <tr> <td>Tobacco &amp; Cigarettes</td><td>16.4</td><td>0.9%</td><td>(2.7%)</td><td>(98.0%)</td></tr> <tr> <td>Mining &amp; Extraction Industries</td><td>1,507.7</td><td>(0.4%)</td><td>(5.0%)</td><td>334.8%</td></tr> <tr> <td>Engineering &amp; Construction</td><td>26.6</td><td>0.0%</td><td>19.1%</td><td>32.5%</td></tr> <tr> <td>Electrical Industries</td><td>28.6</td><td>0.0%</td><td>(1.3%)</td><td>(1.3%)</td></tr> <tr> <td>Textiles , Leathers &amp; Clothings</td><td>58.2</td><td>0.0%</td><td>(2.9%)</td><td>(7.4%)</td></tr> </tbody> </table>						Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	Amman Stock Exchange	11,227.7	0.1%	(2.4%)	19.5%	Banking	7,503.6	0.3%	(1.9%)	18.3%	Insurance	95.6	(0.3%)	(0.0%)	5.5%	Diversified Financial Services	179.5	(1.3%)	2.3%	7.1%	Real Estate	221.0	(1.1%)	(9.1%)	10.8%	Health Care Services	28.8	0.0%	1.0%	13.3%	Educational Services	231.4	0.5%	(0.5%)	3.0%	Hotels and Tourism	91.7	(2.0%)	(7.9%)	10.3%	Transportation	71.4	(0.2%)	4.2%	11.9%	Technology & Communications	407.0	(0.2%)	(5.5%)	32.4%	Media	1.4	0.0%	0.0%	0.0%	Utilities & Energy	517.9	(0.4%)	(1.5%)	22.4%	Commercial Services	72.7	0.0%	0.4%	7.0%	Pharmaceutical & Medical Industries	39.7	0.6%	(1.9%)	319.4%	Chemical Industries	25.0	0.0%	(2.7%)	22.7%	Food & Beverages	81.8	1.0%	7.4%	12.9%	Tobacco & Cigarettes	16.4	0.9%	(2.7%)	(98.0%)	Mining & Extraction Industries	1,507.7	(0.4%)	(5.0%)	334.8%	Engineering & Construction	26.6	0.0%	19.1%	32.5%	Electrical Industries	28.6	0.0%	(1.3%)	(1.3%)	Textiles , Leathers & Clothings	58.2	0.0%	(2.9%)	(7.4%)
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Worst Return Performers		Market Cap (JD Mn)	11,227.73	6.31	0.1%	(2.4%)																																																																																																														
Most Active Stocks By Volume		Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21																																																																																																														
		Volume ('000 Shares)	2,162.4	(777.4)	(26.4%)	3,990.8																																																																																																														
Most Active Stocks By Value		Value Traded (JD '000)	2,578.7	(892.3)	(25.7%)	5,835.7																																																																																																														
Jordan Decapolis Properties		No. of Trades	1,631	(394)	(19.5%)	2,406																																																																																																														
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Al-Tajamouat For Touristic P		Price (JD)	1.39	(4.1%)																																																																																																																
Jordan Industrial Resources		Price (JD)	0.39	(4.1%)																																																																																																																
Al Shamekha Real Estate & Fi		Price (JD)	0.60	(4.7%)																																																																																																																
Jordan Industrial Resources		Price (JD)	0.39	(4.1%)																																																																																																																
Al-Tajamouat For Touristic P		Price (JD)	0.38	(4.8%)																																																																																																																
Jordanian Electric Power		Price (JD)	0.59	3.51%																																																																																																																
Jordanian Electric Power		Price (JD)	0.59	3.51%																																																																																																																
Jordan Phosphate Mines		Price (JD)	1.39	(4.14%)																																																																																																																
Jordan Phosphate Mines		Price (JD)	1.39	(4.14%)																																																																																																																
Nutri Dar		Price (JD)	0.59	3.51%																																																																																																																
Nutri Dar		Price (JD)	0.59	3.51%																																																																																																																

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 21, 2021



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,590.8	(0.0%)	(0.9%)	(0.4%)
Banking	7,569.9	0.1%	(0.2%)	(1.7%)
Insurance	898.5	(0.3%)	1.3%	(2.6%)
Leasing	559.8	(0.7%)	0.0%	5.1%
Financial Services	2,258.4	0.0%	0.6%	14.5%
Industrial	1,682.4	(0.1%)	0.2%	(1.2%)
Chemical Industry	485.5	0.0%	(0.5%)	8.3%
Food & Beverage	5,488.8	0.1%	0.4%	(1.9%)
Retailing	1,141.6	(0.6%)	(0.7%)	5.3%
Others	1,505.8	(0.1%)	(13.5%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.44	4.2%
Atelier du Meuble Interieurs S	2.80	2.2%
Societe Tunisienne de Banque	2.66	1.5%
Telnet Holding	8.68	1.5%
Accumulateur Tunisienne Assad	1.96	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.48	(4.0%)
GIF Filter SA	0.50	(3.8%)
Tunisie Leasing SA	9.01	(2.6%)
Arab Tunisian Lease	1.86	(2.1%)
Tunis Re	7.30	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,033.48	1.90	0.0%	(0.2%)	2.2%
Market Cap (DT Mn)	21,591	(2.8)	(0.0%)	(0.9%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume ('000 Shares)	213.4	100.0	88.2%	533.5	523.5
Value Traded ('000 DT)	1,365.7	73.6	5.7%	3,571.5	3,724.1
No. of Trades	685	238	53.2%	1,103	1,438

Market Breadth	▲ 16	▼ 22	= 30
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Most Active Stocks By Volume

	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	7.90	47
Accumulateur Tunisienne Assad	1.96	34
Banque de Tunisie	5.33	29
Societe Moderne de Ceramique	0.89	25
Societe D'Articles Hygieniques	11.48	15

Most Active Stocks By Value

	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	7.90	(0.50%)	0.38
Societe D'Articles Hygieniques	11.48	0.00%	0.17
Banque de Tunisie	5.33	0.00%	0.16
Societe Frigorifique et Brasse	18.60	0.00%	0.13
Euro Cycles SA	33.70	(0.53%)	0.10

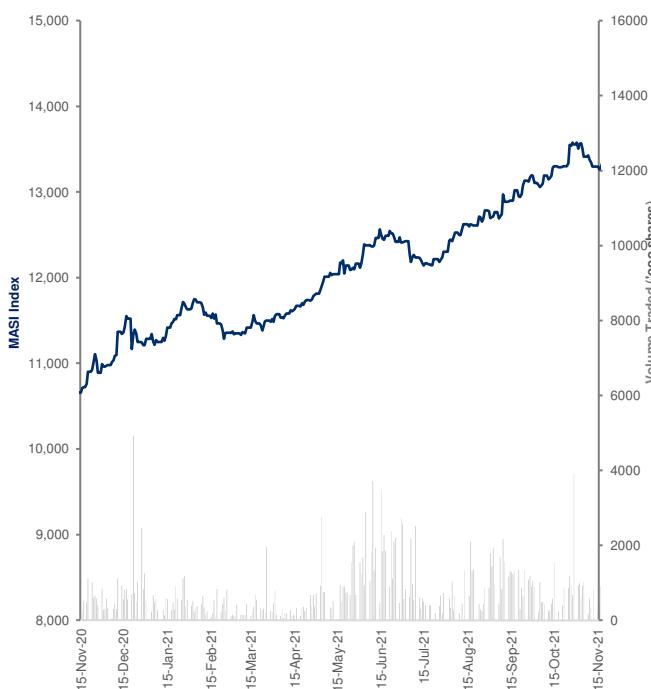
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 21, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	614,006.8	0.4%	(1.4%)	16.0%
Banking	224,214.8	0.3%	(1.5%)	16.7%
Beverages	9,883.1	0.0%	(4.5%)	7.4%
Chemicals	2,891.8	(1.2%)	(1.5%)	55.8%
Construction & Building Material	80,337.1	0.1%	(4.2%)	27.7%
Distributors	20,458.7	1.5%	0.0%	51.0%
Electricity	26,301.2	2.3%	1.4%	21.9%
Food Producers & Processors	30,108.1	0.0%	(2.3%)	23.8%
Holding Companies	2,686.7	(2.1%)	0.4%	(12.1%)
Insurance	29,864.8	0.5%	(1.4%)	25.7%
Investment & other Finance	4,815.3	0.0%	2.4%	42.7%
Leisures & Hotel	1,590.3	0.5%	0.9%	(2.6%)
Materials, Software & Computer	6,101.6	0.8%	(5.1%)	13.4%
Mining	21,701.4	(0.3%)	2.8%	26.1%
Oil & Gas	19,416.4	3.7%	1.1%	36.7%
Real Estate	5,331.6	1.4%	(1.6%)	58.4%
Telecommunications	124,831.5	0.0%	(0.9%)	(2.1%)
Transport	880.3	2.0%	2.9%	4.6%
Utilities	2,064.4	(0.7%)	(4.4%)	(31.0%)
Forestry & Paper	77.2	6.0%	(2.9%)	119.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

	Price (MAD)	Daily % Chg
<b>Best Return Performers</b>		
Med Paper SA	29.91	6.0%
Auto Hall	111.90	4.6%
Afrquia Gaz	5206.00	4.0%
Ennaki Automobiles	37.00	2.7%
Societe Metallurgique D'imiter	1600.00	2.4%
<b>Worst Return Performers</b>		
Maghreb Oxygene	362.40	(4.0%)
Colorado SA	61.00	(2.9%)
Delta Holding SA	30.67	(2.1%)
Credit Immobilier et Hotelier	335.00	(1.2%)
Lyonnaise des Eaux de Casablan	258.05	(0.8%)

### Trading Indicators

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Market Return</b>					
MASI Index	13,340.45	50.97	0.4%	(1.8%)	18.19%
Market Cap (MAD Mn)	614,007	2,621	0.4%	(1.4%)	16.0%
	Today's Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Trading Indicators</b>					
Volume ('000 Shares)	280.8	(610.4)	(68.5%)	788.7	584.1
Value Traded (MAD Mn)	70.80	(92.72)	(56.7%)	129.5	104.0

### Market Breadth

▲ 10 ▾ 21 = 11

	Price (MAD)	Volume ('000 Shrs)
<b>Most Active Stocks By Volume</b>		
Banque Centrale Populaire	279.00	60.4
Maroc Telecom	142.00	58.2
Cosumar	262.50	55.1
Douja Promotion Groupe Addoha	10.98	45.7
Attijariwafa Bank	487.30	12.1

	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>Most Active Stocks By Value</b>			
Banque Centrale Populaire	279.00	0.00%	16.85
Cosumar	262.50	0.00%	14.45
Maroc Telecom	142.00	0.00%	8.27
LafargeHolcim Maroc SA	2170.00	0.23%	6.52
Attijariwafa Bank	487.30	0.86%	5.87

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