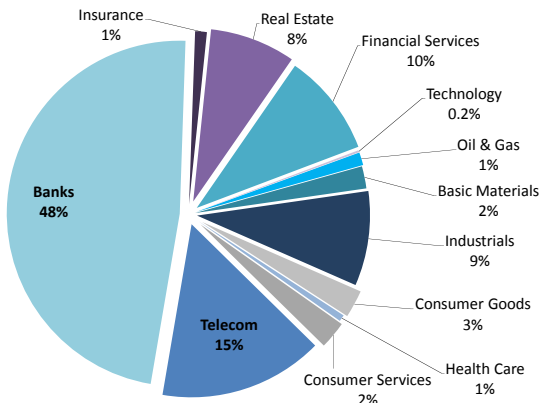


Sector Weight by Market Cap



Market Capitalization - Sector's Return

	Market Cap. (KWD Mn)	MTD % Chg	YTD % Chg
▲ Total Kuwaiti Market	28,337.3	0.57 %	(2.34 %)
▼ Oil & Gas	338.5	(0.65%)	(9.44%)
▼ Basic Materials	588.2	(0.37%)	(6.08%)
▲ Industrials	2,510.7	2.43%	5.44%
▼ Consumer Goods	735.6	(2.34%)	2.92%
▼ Health Care	170.8	(8.88%)	0.20%
▲ Consumer Services	728.8	0.60%	(16.93%)
▲ Telecommunications	4,352.8	0.31%	(9.83%)
▲ Banks	13,553.1	0.49%	(2.47%)
▼ Insurance	312.5	(9.96%)	(15.23%)
▲ Real Estate	2,265.8	2.97%	29.89%
▲ Financial Services	2,723.3	0.83%	(8.36%)
▲ Technology	57.2	1.76%	(10.65%)

Top 10 Kuwaiti Companies by Market Capitalization

	Market Cap. (MIn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,179	15.11	12.0%
2- Zain	3,253	11.35	17.8%
3- Kuwait Finance House	2,236	29.04	6.0%
4- Boubayan Bank	1,084	NM	3.5%
5- Gulf Bank	1,080	43.01	5.70%
6- National Mobile Co.	1,058	12.16	9.6%
7- United Ahli Bank	1,006	30.54	11.8%
8- Ahli Bank	923	21.43	8.8%
9- Commercial Bank of Kuwait	878	NM	NM
10- Burgan Bank	819	14.51	12.2%
Total	16,516	18.49	10.4 %

*: ROE is based on the net profit for TTM 1H-12 & equity figures as of 30.June.2012

Top Movers and Most Active Stocks

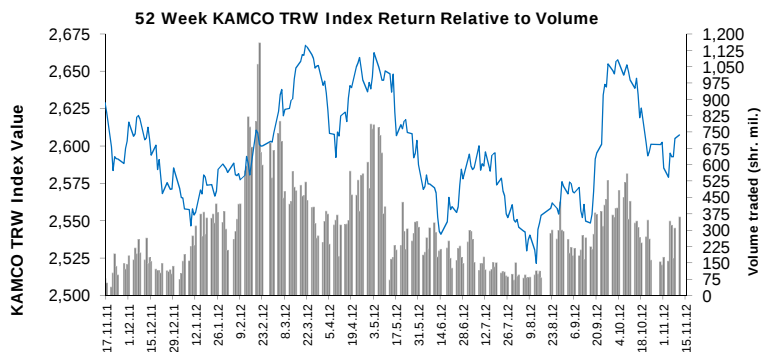
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.024	0.002	9.30%
Gulf Finance House	0.036	0.003	7.46%
Nafais Holding Co.	0.082	0.005	6.49%
Gulf Investment House	0.042	0.003	6.41%
Gulf North Africa Holding Co.	0.042	0.003	6.41%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.060	(0.015)	(20.00%)
Munshaat Real Estate Projects Co.	0.059	(0.005)	(7.81%)
Kuwait Insurance Co.	0.255	(0.020)	(7.27%)
Kuwait Remal Real Estate Co.	0.330	(0.025)	(7.04%)
The Securities House	0.054	(0.004)	(6.90%)

Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Finance House	0.036	0.003	60,460,716
Munshaat Real Estate Projects Co.	0.059	(0.005)	40,338,943
Gulf Investment House	0.042	0.003	32,244,319
Sokouk Holding Co.	0.061	(0.002)	27,271,671
Abyaar Real Estate Development Co.	0.039	0.000	23,173,168

Source: Investment Research Dept. - KAMCO

Market Breadth	▲	59	▼	27	■	113
Performance	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,607.30	2.19	0.08 %	0.18 %	0.85 %	
KSE Price Index	5,785.05	12.88	0.22%	0.31%	(0.50%)	
KSE Weighted Index	409.42	0.52	0.13%	0.63%	0.94%	
Kuwait 15 Index	994.92	0.78	0.08%	1.58%	(0.51%)	
Market Cap (KWD Mil)	28,337	34.57	0.12%	0.57%	(2.34%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2012	YTD 2011
Volume (Million Shares)	361.02	58.86	19.48%	325.53	158.47
Value Traded (KWD Million)	28.08	(3.57)	(11.28%)	28.24	25.38
No. of Trades	5,830	177.0	3.13%	4,634	2,598

Market Volatility	Volatility Since January		
Annualized Standard Deviation of Daily Returns	2011	2010	2009
KAMCO Total Return Weighted Index	7.99%	8.80%	12.21%
KSE Price Index	8.48%	8.80%	11.00%
KSE Weighted Index	11.13%	12.06%	16.38%

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Mabane Co.	1.240	0.060	3,433,222
ZAIN	0.760	0.000	2,762,088
Munshaat Real Estate Projects Co.	0.059	(0.005)	2,441,459
Gulf Finance House	0.036	0.003	2,121,269
Kuwait Finance House	0.770	0.010	2,041,755

Source: Investment Research Dept. - KAMCO

Kuwait Stock Exchange Daily Briefing

Sunday, November 11, 2012

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mln.)	52-Week High	52-Week Low	YTD-12 Return #	Daily Trading Data		
		Trailing P/E (X)	Trailing P/B (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Deals
= Contracting & Marine Services Co.	MARI.KW	18.52	0.68	0.00%	0.59	0.142	0.000	29.5	0.228	0.114	(36.0%)	0	0	0
▲ IKARUS Petroleum Industries Co.	IKAR.KW	15.53	0.89	4.92%	0.95	0.162	0.002	121.5	0.214	0.152	(0.0%)	20,000	3,240	1
= Independent Petroleum Group	IPGK.KW	NM	0.72	0.00%	0.68	0.350	0.000	53.3	0.365	0.285	1.4%	20,000	7,000	2
= National Petroleum Services Co.	NAPS.KW	13.48	1.71	5.92%	0.38	0.385	0.000	22.2	0.395	0.310	26.3%	0	0	0
= Aref Energy Holding Co.	AREF.KW	NM	0.96	0.00%	0.74	0.080	0.000	60.0	0.134	0.075	(24.5%)	0	0	0
▲ Gulf Petroleum Investment	GPIK.KW	17.41	0.52	0.00%	1.09	0.055	0.002	12.6	0.079	0.030	77.7%	4,460,167	242,281	164
= Burgan Co. for Drilling, Tdg. & Maintenance	ABAR.KW	22.52	0.75	0.00%	0.61	0.188	0.000	39.4	0.285	0.128	(11.3%)	413,458	77,609	15
Oil & Gas		NM	0.83	2.15 %				339				4,913,625	330,130	182
= Kuwait Pipes Industries & Oil services	PIPE.KW	NM	1.35	0.00%	1.84	0.112	0.000	25.2	0.154	0.097	(13.8%)	165,000	18,160	5
= Kuwait Foundry Co.	KFDC.KW	NM	1.01	0.00%	0.49	0.330	0.000	48.4	0.495	0.260	(21.1%)	55,113	16,888	5
= Boubyan Petrochemicals Co.*	BPCC.KW	10.80	1.04	7.24%	1.39	0.550	0.000	266.8	0.630	0.530	5.3%	208,150	114,492	6
= Al Kout for Industrial Projects Co.	ALKK.KW	10.36	1.88	7.53%	0.04	0.465	0.000	41.0	0.465	0.340	51.5%	0	0	0
= Qurain Petrochemical Industries Co.	ALQK.KW	6.26	0.88	7.95%	1.16	0.188	0.000	206.8	0.224	0.170	(5.2%)	86,257	16,074	11
Basic Materials		12.19	1.01	6.60 %				588				514,520	165,613	27
▲ Kuwait Cement Co.	KCEM.KW	18.36	1.87	3.50%	1.13	0.415	0.015	264.6	0.530	0.360	(6.5%)	49,426	19,785	9
= Refrigeration Industries & Storage Co.	REFR.KW	NM	1.28	0.00%	0.66	0.236	0.000	21.1	0.236	0.122	49.4%	0	0	0
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.45	1.58	6.40%	0.91	1.140	0.020	239.3	1.500	1.000	(14.6%)	27,400	30,723	4
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.09	0.90	5.81%	0.96	0.172	0.000	28.1	0.350	0.164	(49.4%)	10,373	1,753	4
▲ Kuwait Portland Cement Co.	PCEM.KW	13.84	1.41	6.91%	1.17	0.940	0.010	85.4	1.000	0.640	41.5%	91,900	85,851	17
▼ Shuaiba Industrial Co.	PAPE.KW	9.61	0.74	0.00%	0.45	0.184	(0.002)	11.3	0.216	0.136	7.4%	49,800	9,163	3
▼ Metal & Recycling Co.	MRCK.KW	NM	0.51	0.00%	1.12	0.118	(0.002)	9.7	0.144	0.102	1.7%	20,020	2,222	7
▼ ACICO Industries Co.	ACIC.KW	21.25	0.74	2.03%	0.94	0.234	(0.002)	58.2	0.270	0.190	11.9%	20,000	4,680	2
= Gulf Glass Manufacturing Co.	GGMC.KW	9.81	1.92	5.97%	0.33	0.670	0.000	27.0	1.500	0.510	(41.8%)	0	0	0
= Hilal Cement Co.	HCKK.KW	15.25	0.69	9.74%	0.13	0.154	0.000	10.8	0.228	0.146	(21.8%)	0	0	0
= Kuwait Packing Materials Co.	KPAK.KW	4.80	0.88	0.00%	0.24	0.246	0.000	10.4	0.325	0.236	(18.0%)	0	0	0
= Kuwait Building Materials Co.	KBMM.KW	20.79	1.34	2.23%	0.10	0.180	0.000	6.5	0.255	0.180	(18.1%)	0	0	0
= National Industries Building Materials Co.	NIBM.KW	21.35	1.30	3.32%	0.48	0.300	0.000	103.8	0.375	0.244	10.7%	0	0	0
▲ Equipment Holding Co.	EQUI.KW	NM	1.09	0.00%	1.20	0.128	0.004	17.5	0.198	0.048	141.5%	411,175	51,488	18
= National Co. for Consumer Industries	NCCI.KW	NM	1.29	0.00%	0.35	0.102	0.000	9.2	0.102	0.083	9.7%	0	0	0
= Kuwait Gypsum Manufacturing & Tdg. Co.	GYPK.KW	14.48	0.85	5.37%	0.02	0.130	0.000	3.9	0.200	0.086	7.0%	0	0	0
▼ Salbookh Trading Co.	SALB.KW	12.58	0.68	0.00%	0.61	0.064	(0.002)	6.7	0.072	0.031	(33.2%)	30,000	1,945	5
= Agility (PWC Logistics)	AGLT.KW	20.61	0.61	5.52%	1.91	0.520	0.000	544.4	0.550	0.335	46.6%	856,836	442,863	41
= Educational Holding Group*	EDUK.KW	NM	0.76	0.00%	0.65	0.090	0.000	22.1	0.130	0.085	(18.2%)	142	13	2
▲ National Cleaning Co.	CLEA.KW	11.93	0.87	1.70%	1.08	0.136	0.002	29.4	0.172	0.104	32.1%	432,350	58,502	27
= City Group Co.	TTGC.KW	NM	2.67	0.00%	0.37	0.540	0.000	61.0	0.630	0.430	1.9%	0	0	0
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.45	0.00%	1.57	0.093	0.001	24.6	0.140	0.083	(8.8%)	659,299	60,963	29
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.73	1.18	3.08%	0.39	0.300	0.000	19.8	0.385	0.250	6.7%	0	0	0
= Human Soft Holding Co.	HUMN.KW	9.37	1.36	0.00%	0.12	0.270	0.000	30.8	0.290	0.230	(3.6%)	0	0	0
▲ Nafais Holding Co.	NAFA.KW	21.08	0.71	0.00%	0.17	0.082	0.005	34.5	0.114	0.075	(18.0%)	2,240	179	5
= Safwan Trading & Contracting Co.	SAFW.KW	13.51	2.86	4.48%	0.15	0.590	0.000	29.5	0.710	0.510	12.1%	0	0	0
= Gulf Franchising Co.	GFCI.KW	3.59	0.83	0.00%	0.78	0.084	0.000	2.7	0.037	0.015	23.7%	0	0	0

Kuwait Stock Exchange Daily Briefing

Sunday, November 11, 2012

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mln.)	52-Week High	52-Week Low	YTD-12 Return #	Daily Trading Data		
		Trailing P/E (X)	Trailing P/B (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Deals
= National Ranges Co.	MAYA.KW	NM	0.64	0.00%	1.41	0.019	0.000	18.5	0.026	0.012	32.1%	8,925,360	161,840	55
▼ Combined Group Contracting Co.	CGCK.KW	15.68	4.09	4.36%	0.76	1.460	(0.020)	155.2	1.760	1.060	6.2%	9,200	13,432	5
▲ Mishref General Trading & Contracting Co.	MTCC.KW	8.17	0.53	0.00%	0.52	0.075	0.001	15.0	0.118	0.069	(26.5%)	213,500	15,571	12
= United Projects Group	UPAC.KW	8.40	1.42	5.12%	0.40	0.560	0.000	46.2	0.640	0.265	96.5%	0	0	0
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.61	1.70	2.99%	1.28	0.335	0.005	261.2	0.355	0.265	6.3%	1,356,700	449,071	53
= Mubarrad Transport Co.	MBRD.KW	NM	0.44	0.00%	1.21	0.050	0.000	10.8	0.072	0.041	(13.8%)	728,000	36,370	17
= KGL Logistics Co.	LOGK.KW	8.33	1.59	6.57%	1.29	0.265	0.000	83.8	0.310	0.208	29.4%	100,900	26,739	9
▲ Sharjah Cement Co.	SCEM.KW	NM	0.39	0.00%	0.66	0.070	0.001	38.7	0.097	0.043	65.9%	28,900	1,994	5
▲ Gulf Cement Co.	GCEM.KW	NM	0.71	0.00%	0.94	0.080	0.002	65.7	0.112	0.053	29.0%	525,100	41,033	15
▲ Umm Al-Qaiwain Cement Industries Co.	QCEM.KW	20.34	0.57	8.98%	0.80	0.059	0.001	21.4	0.074	0.043	49.5%	415,000	24,080	6
▲ Fujairah Cement Industries Co.	FCEM.KW	NM	0.47	0.00%	0.84	0.093	0.002	33.1	0.130	0.046	97.9%	472,040	43,769	20
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	14.47	0.92	7.31%	1.11	0.104	0.004	48.6	0.128	0.097	(16.1%)	200	21	1
Industrials		20.02	0.99	3.99%				2,511				15,435,861	1,584,049	371
= Kuwait Slaughter House Co.	KSHK.KW	30.06	2.10	7.38%	0.07	0.236	0.000	7.3	0.260	0.236	(2.5%)	0	0	0
= National Slaughter Houses Co.	NSHK.KW	7.40	1.11	0.00%	0.04	0.146	0.000	4.2	0.285	0.126	(5.2%)	0	0	0
= Palms Agro Production Co.	PAPK.KW	11.83	0.70	9.08%	0.37	0.110	0.000	5.8	0.140	0.081	39.5%	0	0	0
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.93	0.00%	0.66	0.176	(0.002)	38.1	0.270	0.168	(20.7%)	51,000	8,688	4
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.45	0.00%	1.51	0.064	0.000	18.5	0.116	0.060	(33.3%)	450,390	28,903	26
= Kuwait United Poultry Co.	POUL.KW	7.66	1.25	3.03%	0.59	0.160	0.000	18.5	0.160	0.116	31.0%	0	0	0
= Kuwait Foods Co. (Americana)	FOOD.KW	14.72	2.26	3.95%	0.81	1.600	0.000	643.2	1.640	1.220	12.5%	0	0	0
Consumer Goods		17.58	1.85	3.68%				736				501,390	37,591	30
= AL-Mowasat Healthcare Co.	MHCK.KW	69.87	0.89	0.00%	0.05	0.170	0.000	16.5	0.248	0.130	38.5%	0	0	0
= Advanced Technology Co.	ATCK.KW	26.12	2.65	2.50%	NA	0.600	0.000	90.0	0.950	0.570	(3.9%)	0	0	0
= Yiacco Medical Co.	YIAC.KW	11.37	2.10	3.85%	0.94	0.390	0.000	64.4	0.460	0.345	5.2%	0	0	0
Health Care		18.28	2.05	2.77%				171				0	0	0
= Kuwait National Cinema Co.	KCIN.KW	17.36	2.00	4.61%	0.22	0.900	0.000	91.0	1.120	0.800	(4.8%)	0	0	0
= Kuwait Hotels Co.	KHOT.KW	NM	1.51	0.00%	0.14	0.152	0.000	8.8	0.280	0.132	(42.9%)	0	0	0
▲ Sultan Center Food Products Co.	SCFK.KW	NM	1.52	0.00%	1.90	0.104	0.002	60.2	0.138	0.097	(13.3%)	100,000	10,400	6
▼ Kuwait Cable Vision Co.	KWTV.KW	NM	0.55	0.00%	0.51	0.027	(0.001)	0.8	0.068	0.023	(61.0%)	116,730	2,911	26
= EYAS for Higher & Technical Education Co.*	EYAS.KW	8.57	1.21	4.17%	0.12	0.240	0.000	26.4	0.260	0.240	(7.7%)	0	0	0
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	3.42	0.00%	0.56	0.345	0.015	156.6	0.510	0.248	(27.4%)	6,100	2,063	8
= Oula Fuel Marketing Co.	OULA.KW	23.09	2.04	0.00%	0.46	0.260	0.000	90.0	0.370	0.242	(9.0%)	4,444	1,155	5
▼ Kuwait Resorts Co.	MUNK.KW	NM	0.46	0.00%	0.51	0.040	(0.001)	7.4	0.062	0.038	(15.1%)	50,000	1,995	4
▲ Jazeera Airways Co.	JAZK.KW	9.30	3.51	0.00%	0.80	0.475	0.005	104.5	0.485	0.325	6.6%	101,944	47,917	5
= Soor Fuel Marketing Co.	SOOR.KW	16.68	1.64	0.00%	0.61	0.214	0.000	74.8	0.270	0.210	(12.8%)	58,600	12,540	12
= Future Kid Entertainment and R.E Co.	KIDK.KW	15.42	0.68	4.12%	0.11	0.120	0.000	13.9	0.128	0.098	9.6%	22,749	2,730	1
= Al-Nawadi Holding Co.	ALNA.KW	8.63	0.93	5.51%	NA	0.110	0.000	14.1	0.128	0.070	53.0%	0	0	0
= Al Rai Media Group Co.	ALRA.KW	15.58	0.95	0.00%	NA	0.114	0.000	26.6	0.164	0.082	(8.1%)	162,600	18,211	8
= Zima Holding Co.	ZIMAH.KW	NM	0.51	0.00%	NA	0.058	0.000	5.8	0.110	0.049	(47.3%)	0	0	0
= United Foodstuff Industries Group Co.	UFIG.KW	25.83	1.47	2.14%	0.02	0.232	0.000	7.7	0.415	0.192	(30.3%)	0	0	0
= Kout Food Group	KOUT.KW	10.03	1.41	5.45%	0.14	0.550	0.000	40.2	0.630	0.450	11.5%	0	0	0
Consumer Services		NM	1.80	1.24%				729				623,167	99,923	75

Kuwait Stock Exchange Daily Briefing

Sunday, November 11, 2012

Company	Reuters Ticker	Valuation Multiples				Price (KWD)						Daily Trading Data		
		Trailing P/E (X)	Trailing P/B (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mln.)	52-Week High	52-Week Low	YTD-12 Return #	Volume (Shrs.)	Value (KWD)	Deals
= Zain	ZAIN.KW	11.35	2.02	7.76%	1.59	0.760	0.000	3,253.2	0.940	0.650	(8.3%)	3,634,326	2,762,088	94
= National Mobile Telecom Co.	NMTC.KW	12.16	1.17	2.37%	1.21	2.100	0.000	1,058.5	2.600	1.880	10.8%	6,260	13,229	8
= Hits Telecom Holding Co.	HITS.KW	NM	0.43	0.00%	0.89	0.057	0.000	41.1	0.136	0.044	5.6%	1,458,638	82,648	35
Telecommunications		11.66	1.67	6.37 %				4,353				5,099,224	2,857,965	137
▼ National Bank of Kuwait	NBKK.KW	15.11	1.82	3.76%	1.49	0.960	(0.010)	4,179.4	1.220	0.930	(2.0%)	584,900	566,386	26
= Gulf Bank	GBKK.KW	43.01	2.45	0.00%	0.88	0.410	0.000	1,079.6	0.530	0.385	(15.5%)	203,500	83,045	15
= Commercial Bank of Kuwait	CBKK.KW	NM	1.63	0.00%	0.82	0.690	0.000	877.7	0.850	0.630	(12.7%)	0	0	0
▼ Ahli Bank of Kuwait	ABKK.KW	21.43	1.88	2.32%	0.72	0.610	(0.020)	923.1	0.680	0.540	(0.7%)	163,746	99,885	4
= Ahli United Bank - Kuwait	BKME.KW	30.54	3.61	1.51%	1.03	0.850	0.000	1,005.7	0.940	0.790	15.4%	11,814	10,009	3
▲ Kuwait International Bank	KIBK.KW	26.49	1.44	1.55%	1.46	0.290	0.005	300.8	0.290	0.234	15.7%	467,560	133,280	22
= Burgan Bank	BURG.KW	14.51	1.76	1.72%	1.34	0.530	0.000	818.8	0.530	0.405	19.3%	26,000	13,570	3
▲ Kuwait Finance House	KFIN.KW	29.04	1.74	1.77%	1.48	0.770	0.010	2,236.2	0.930	0.670	(5.9%)	2,665,799	2,041,755	88
▼ Boubyan Bank	BOUK.KW	NM	4.34	0.00%	1.49	0.620	(0.010)	1,084.0	0.630	0.530	5.1%	22,404	14,090	4
= United Gulf Bank	UGBK.KW	NM	0.83	0.00%	0.68	0.164	0.000	134.5	0.232	0.144	(16.3%)	0	0	0
▲ Ahli United Bank - Bahrain	AUBK.KW	8.60	0.91	5.51%	0.59	0.160	0.002	757.1	0.202	0.150	(5.9%)	1,370,855	216,598	32
▲ Ithmaar Bank	ITHMR.KW	NM	0.97	0.00%	1.19	0.049	0.001	156.3	0.073	0.018	157.9%	17,258,836	835,643	222
Banks		22.52	1.83	2.17 %				13,553			(9.4 %)	22,775,414	4,014,261	419
▼ Kuwait Insurance Co.	KINS.KW	10.43	1.06	7.65%	0.24	0.255	(0.020)	49.5	0.325	0.250	(15.5%)	298,426	77,309	53
= Gulf Insurance Co.	GINS.KW	12.69	1.36	3.67%	0.24	0.510	0.000	95.4	0.610	0.490	(0.6%)	0	0	0
= Ahleiah Insurance Co.	AINS.KW	12.76	1.19	4.66%	0.22	0.500	0.000	94.8	0.540	0.380	5.9%	29,676	14,838	1
▼ Warba Insurance Co.	WINS.KW	17.77	0.44	4.46%	0.31	0.112	(0.004)	19.4	0.148	0.099	(0.8%)	6,094	682	4
▲ Kuwait Reinsurance Co.	KWRE.KW	11.78	0.62	0.00%	0.02	0.122	0.002	23.5	0.196	0.110	(36.5%)	1,000	122	1
= First Takaful Insurance Co.	FTIK.KW	NM	0.67	0.00%	0.20	0.063	0.000	6.3	0.134	0.049	(53.0%)	0	0	0
▲ Wethaq Takaful Insurance Co.	WETH.KW	25.41	0.36	0.00%	0.04	0.037	0.002	4.0	0.095	0.029	(9.9%)	5,905	207	3
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.87	0.93	6.11%	0.02	0.275	0.000	19.7	NA	NA	0.0%	0	0	0
Insurance		12.49	0.98	4.40 %				312			5.4 %	341,101	93,158	62
= Al-Ahlia Holding Co.	AINV.KW	NM	0.50	0.00%	1.30	0.013	0.000	10.8	0.019	0.012	4.0%	0	0	0
▼ Sokouk Holding Co.	SHCK.KW	NM	0.53	0.00%	1.68	0.061	(0.002)	28.2	0.067	0.015	65.8%	27,271,671	1,678,277	386
▲ Kuwait Real Estate Co.	KREK.KW	13.06	0.41	0.00%	1.33	0.050	0.001	44.9	0.063	0.046	3.1%	1,978,750	97,401	38
▲ United Real Estate Co.	UREK.KW	6.54	0.68	4.13%	1.50	0.118	0.002	140.2	0.120	0.095	23.0%	1,000	118	1
▲ National Real Estate Co.	NREK.KW	NM	0.56	0.00%	1.96	0.130	0.004	105.8	0.172	0.106	1.6%	423,355	53,922	16
= Salhia Real Estate Co.	SREK.KW	21.21	1.36	4.43%	0.43	0.335	0.000	167.7	0.370	0.200	68.3%	0	0	0
▲ Pearl of Kuwait Real Estate Co.	PEAR.KW	NM	0.83	0.00%	0.58	0.030	0.001	3.0	0.041	0.026	(20.0%)	2,650	79	4
▲ Tamdeen Real Estate Co.	TAMK.KW	19.31	0.87	0.00%	0.88	0.222	0.002	82.8	0.250	0.214	(0.0%)	7,900	1,754	1
= Ajial Real Estate Entertainment Co.	AREC.KW	NM	0.21	0.00%	0.45	0.134	0.000	23.6	0.164	0.114	3.1%	0	0	0
= Al Massaleh Real Estate Co.	MREC.KW	14.04	0.47	7.36%	0.69	0.087	0.000	20.5	0.134	0.073	6.1%	0	0	0
= Arab Real Estate Co.	ARAB.KW	NM	0.26	0.00%	1.51	0.035	0.000	17.6	0.053	0.027	13.1%	1,523,010	52,775	50
= Union Real Estate Co.	UREC.KW	14.19	0.70	6.47%	0.33	0.100	0.000	20.1	0.122	0.089	(0.9%)	0	0	0
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	30.39	0.68	0.00%	0.85	0.082	(0.001)	36.9	0.112	0.080	(14.6%)	296,329	24,299	7
▲ Mabanee Co.	MABK.KW	34.00	4.55	0.70%	1.41	1.240	0.060	793.2	1.280	0.830	67.2%	2,815,155	3,433,222	86
▲ Injazzat Real Estate Development Co.	INJA.KW	NM	0.45	0.00%	1.23	0.069	0.004	23.8	0.093	0.048	(9.2%)	5,211,111	351,056	139

Kuwait Stock Exchange Daily Briefing

Sunday, November 11, 2012

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mln.)	52-Week High	52-Week Low	YTD-12 Return #	Daily Trading Data		
		Trailing P/E (X)	Trailing P/B (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Deals
▲ Investors Holding Group Co.	INVK.KW	NM	0.53	0.00%	1.68	0.017	0.001	17.7	0.026	0.011	22.2%	4,942,200	79,016	60
▲ International Resorts Co.	IRCK.KW	NM	0.44	0.00%	1.53	0.036	0.001	5.5	0.069	0.029	(6.6%)	1,976,580	68,586	47
= The Commercial Real Estate Co.	TIJK.KW	NM	0.56	6.37%	1.31	0.074	0.000	135.8	0.097	0.067	2.4%	223,666	16,550	6
▲ Sanam Real Estate Co.	SANK.KW	NM	0.66	0.00%	0.39	0.059	0.001	7.2	0.078	0.050	(20.3%)	17,941	1,049	2
= A'ayan Real Estate Co.	AYRE.KW	9.39	0.42	0.00%	1.17	0.078	0.000	30.9	0.095	0.052	41.8%	1,078,000	83,319	25
= Aqar Real Estate Investment Co.	AQAR.KW	NM	0.79	0.00%	0.55	0.075	0.000	17.6	0.102	0.058	(16.7%)	0	0	0
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.41	0.00%	1.02	0.036	0.000	5.0	0.077	0.031	(58.9%)	0	0	0
= MAZAYA Holding Co.	MAZA.KW	NM	0.56	0.00%	1.19	0.072	0.000	46.8	0.093	0.058	16.1%	92,100	6,611	6
▲ Al Dar National Real Estate Co.	ADNC.KW	NM	0.85	0.00%	0.98	0.031	0.001	13.0	0.044	0.014	113.8%	8,889,100	270,700	162
= AL-Themar International Holding Co.	THMR.KW	10.29	0.95	0.00%	0.56	0.088	0.000	89.1	0.095	0.079	2.2%	0	0	0
▲ Tijara Real Estate & Investment Co.	TIJA.KW	NM	0.46	0.00%	0.47	0.040	0.002	15.2	0.053	0.031	27.4%	6,063,515	231,962	118
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.50	0.00%	0.32	0.051	0.000	12.2	0.070	0.035	(13.6%)	0	0	0
= Arkan Al-Kuwait Real Estate Co.	ARKK.KW	24.39	0.78	0.00%	0.27	0.089	0.000	19.7	0.108	0.064	28.7%	0	0	0
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.65	0.00%	0.43	0.164	0.000	43.5	0.190	0.106	20.8%	0	0	0
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.40	0.00%	1.46	0.039	0.000	42.6	0.053	0.025	39.2%	23,173,168	889,679	153
▼ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.75	0.00%	1.59	0.059	(0.005)	19.0	0.067	0.022	140.8%	40,338,943	2,441,459	561
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.78	0.00%	1.14	0.036	0.000	35.5	0.046	0.023	39.2%	338,001	11,822	12
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	NM	0.29	0.00%	0.68	0.024	0.002	18.5	0.050	0.016	(16.1%)	15,006,492	341,466	178
= Real Estate Asset Management Co.	REAM.KW	27.96	0.69	4.98%	NA	0.100	0.000	10.5	0.134	0.100	(21.6%)	0	0	0
= MENA Real Estate Co.	MENK.KW	NM	0.42	0.00%	0.77	0.036	0.000	7.1	0.043	0.029	14.3%	0	0	0
= Al Mudon International Real Estate Co.	ALMK.KW	NM	1.50	0.00%	0.14	0.220	0.000	22.0	0.232	0.220	0.0%	0	0	0
▼ Real Estate Trade Centers Co.	MARA.KW	67.10	0.20	0.00%	NA	0.035	(0.003)	4.0	0.070	0.031	(41.7%)	39,200	1,470	3
▼ Kuwait Remal Real Estate Co.	REMAL.KW	12.69	1.81	0.00%	NA	0.330	(0.025)	83.5	0.485	0.230	40.6%	1,130,650	379,418	93
= Mashaer Holding Co.	MASK.KW	7.87	1.02	5.16%	1.05	0.250	0.000	44.9	0.305	0.170	44.5%	340,000	85,010	10
Real Estate		NM	0.91	1.46%				2,266			2.9%	143,180,487	10,601,019	2,164
= Kuwait Investment Co.	KINV.KW	20.58	0.53	0.00%	1.08	0.100	0.000	55.1	0.114	0.095	(5.7%)	0	0	0
▲ Commercial Facilities Co.	FACI.KW	10.06	1.10	0.00%	0.89	0.335	0.005	179.8	0.340	0.250	37.3%	94,800	31,289	2
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.27	0.00%	1.39	0.038	0.001	27.0	0.069	0.034	(6.3%)	20,158,530	757,205	166
= National Investment Co.	NINV.KW	NM	0.59	0.00%	1.47	0.120	0.000	105.1	0.208	0.100	(30.2%)	911,660	109,299	33
= Kuwait Projects Co.(Holding)	KPRO.KW	17.07	0.92	4.51%	1.59	0.390	0.000	521.3	0.400	0.285	41.3%	54,723	21,168	5
▲ Coast Invest. & Development Co.	COAS.KW	3.39	0.51	0.00%	1.37	0.039	0.001	24.1	0.069	0.035	(28.7%)	5,463,100	206,283	71
▼ The Securities House Co.	SECH.KW	0.74	0.69	0.00%	0.75	0.054	(0.004)	36.7	0.100	0.053	(58.5%)	1,187,671	64,619	64
= Industrial & Financial Invest. Co.	IICK.KW	NM	0.56	0.00%	1.01	0.029	0.000	12.8	0.049	0.021	(20.8%)	0	0	0
= Securities Group	SGCK.KW	8.95	0.54	0.00%	0.79	0.120	0.000	30.6	0.220	0.102	(47.8%)	0	0	0
▲ International Finance Co.	IMCK.KW	NM	0.26	0.00%	0.49	0.059	0.002	27.5	0.124	0.054	(42.2%)	267,647	15,451	21
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.71	0.00%	1.65	0.116	(0.002)	61.6	0.134	0.102	0.0%	90,000	10,440	1
= Kuwait & M.E. Financial Investment Co.	KMEF.KW	NM	0.39	0.00%	0.42	0.033	0.000	8.6	0.102	0.032	(35.0%)	0	0	0
= Al-Aman Investment Co.	AMAN.KW	NM	0.46	0.00%	0.28	0.046	0.000	9.0	0.069	0.022	(34.8%)	1,452,437	66,662	39
= First Investment Co.	OLAK.KW	9.29	0.79	0.00%	1.15	0.112	0.000	72.9	0.164	0.102	0.0%	480,000	53,680	13
▲ Al-Mal Investment Co.	MALK.KW	NM	0.45	0.00%	1.69	0.037	0.001	19.5	0.065	0.034	(27.5%)	2,965,050	109,150	59

Kuwait Stock Exchange Daily Briefing

Sunday, November 11, 2012

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mln.)	52-Week High	52-Week Low	YTD-12 Return #	Daily Trading Data		
		Trailing P/E (X)	Trailing P/B (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Deals
▲ Gulf Investment House	GIHK.KW	NM	0.97	0.00%	1.02	0.042	0.003	18.4	0.044	0.020	88.6%	32,244,319	1,309,776	365
= Bayan Investment Co.	BAYK.KW	NM	0.46	0.00%	1.87	0.037	0.000	14.8	0.045	0.028	17.5%	40,250	1,489	7
= Global Investment House	GLOB.KW	NM	29.98	0.00%	1.30	0.049	0.000	63.7	0.051	0.048	0.0%	0	0	0
= Osoul Investment Co.	OSUL.KW	NM	0.72	0.00%	1.08	0.073	0.000	13.8	0.077	0.060	7.4%	169,195	12,479	10
= Kuwait Finance & Investment Co.	KFSK.KW	NM	NM	0.00%	0.59	0.070	0.000	23.9	0.160	0.060	169.2%	23,298	1,549	6
= Kuwait Inv. Projects Asset Mgt Co.(KAMCO)	KAMC.KW	NM	0.73	0.00%	0.52	0.110	0.000	29.0	0.315	0.106	(43.4%)	0	0	0
= National International Holding Co.	NIHK.KW	NM	0.27	0.00%	0.20	0.047	0.000	9.9	0.072	0.026	(8.8%)	0	0	0
= Housing Finance Co.	ISKN.KW	NM	0.88	0.00%	0.33	0.039	0.000	11.5	0.039	0.039	6.9%	0	0	0
= Al Madar Finance & Investment Co.	MADR.KW	10.46	0.84	0.00%	0.52	0.042	0.000	15.4	0.048	0.031	(23.6%)	0	0	0
▲ Al-Deera Holding	DEER.KW	NM	0.44	0.00%	0.70	0.031	0.001	22.7	0.049	0.025	10.9%	1,353,835	40,002	41
= Al Safat Investment Co.	SAFT.KW	NM	0.73	0.00%	1.61	0.100	0.000	77.3	0.110	0.060	33.3%	0	0	0
▼ Al Salam Group Holding Co.	ALSALAM.KW	12.59	1.86	2.14%	0.94	0.226	(0.006)	54.2	0.285	0.062	165.4%	1,327,500	301,577	40
▼ Ekttitab Holding Co.	EKTT.KW	16.37	0.73	0.00%	1.56	0.074	(0.003)	16.9	0.136	0.019	67.8%	524,200	39,156	22
▲ Al Qurain Holding Co.	QURK.KW	NM	0.34	0.00%	1.34	0.023	0.001	6.7	0.028	0.018	18.4%	761,750	16,670	36
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.32	0.00%	1.37	0.050	(0.001)	20.1	0.102	0.032	30.3%	2,120,800	105,631	46
▲ NOOR Financial Investment Co.	NOOR.KW	NM	0.77	0.00%	1.85	0.066	0.001	24.8	0.071	0.048	11.6%	440,322	28,651	19
= Tamdeen Investment Co.	TAMI.KW	9.03	0.56	0.00%	0.88	0.160	0.000	49.9	0.204	0.146	6.9%	120,100	19,216	18
= Kuwait Bahrain International Exchange Co.	EXCH.KW	5.87	0.70	12.22%	0.39	0.090	0.000	4.2	0.310	0.090	(60.4%)	0	0	0
= Taiba Kuwaiti Holding Co.	TAIBA.KW	41.93	0.44	0.00%	0.37	0.047	0.000	8.5	0.114	0.040	(58.8%)	0	0	0
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.32	0.00%	1.59	0.027	(0.001)	8.1	0.036	0.022	(1.8%)	51,040	1,383	6
= Strategia Investment Co.	STRAT.KW	NM	1.03	0.00%	0.96	0.078	0.000	13.7	0.095	0.057	14.7%	0	0	0
▼ Kuwait China Investment Co.	KCIC.KW	NM	0.54	0.00%	1.52	0.055	(0.001)	44.0	0.073	0.050	0.0%	111,456	6,076	10
= Manafae Investment Co.	MANFAE.KW	NM	0.56	0.00%	0.51	0.058	0.000	11.7	0.073	0.049	(3.3%)	0	0	0
▲ Gulf North Africa Holding Co.	GNAH.KW	NM	0.40	0.00%	1.23	0.042	0.003	6.2	0.062	0.031	(10.8%)	29,231	1,106	8
▼ Amwal International Investment Co.	AMWA.KW	NM	0.59	0.00%	NA	0.060	(0.015)	10.8	0.110	0.060	(6.3%)	20	1	2
= Alimtiarz Investment Co.	ALIMTIAZ.KW	23.24	0.34	13.52%	NA	0.073	0.000	82.8	0.150	0.069	(37.2%)	0	0	0
= Manazel Holding Co.	MANK.KW	NM	0.63	0.00%	2.09	0.032	0.000	22.5	0.044	0.015	96.9%	5,798,143	181,610	87
▲ National Industries Group	NIND.KW	NM	0.53	0.00%	1.99	0.212	0.002	274.6	0.280	0.180	(18.5%)	5,453,103	1,150,670	116
▲ United Industries Co.	UICK.KW	16.55	0.45	0.00%	1.37	0.093	0.001	46.1	0.104	0.079	(8.8%)	173,323	15,946	12
= Boubyan Int'l Industries Holding Co.	BIIHC.KW	NM	0.39	0.00%	1.36	0.052	0.001	15.6	0.096	0.048	(4.8%)	365,306	18,293	8
= Market Complex Co.	SHOP.KW	NM	0.34	0.00%	1.16	0.052	0.000	13.8	0.067	0.040	0.0%	0	0	0
▲ Al-Safat Energy Holding Co.	SENE.KW	NM	0.62	0.00%	1.31	0.050	0.002	29.9	0.087	0.043	10.0%	3,156,976	154,686	67
▲ Arabi Holding Group Co.	AGHC.KW	9.82	0.75	0.00%	0.90	0.118	0.002	16.0	0.166	0.084	28.3%	180,000	21,240	9
= Al-Safwa Group Co. (Holding)	SAFK.KW	NM	0.98	0.00%	1.76	0.013	0.000	16.9	0.026	0.012	(10.3%)	0	0	0
▲ Privatization Holding Co.	KPPC.KW	NM	0.60	6.20%	1.47	0.080	0.003	59.1	0.085	0.058	29.2%	6,160,980	488,055	125
= Credit Rating & Collection Co.	TAHS.KW	NM	0.33	0.00%	0.18	0.036	0.000	5.9	0.140	0.029	(74.3%)	0	0	0
= Jeeran Holding Co. *	JEER.KW	8.59	0.40	0.00%	0.48	0.070	0.000	10.0	0.114	0.070	(17.6%)	0	0	0
= Egypt Kuwait Holding Co.	EKKH.KW	10.53	1.56	3.81%	0.80	0.365	0.000	306.3	0.390	0.248	51.6%	0	0	0
▲ Gulf Finance House	GFHK.KW	23.94	0.40	0.00%	1.52	0.036	0.003	36.4	0.077	0.031	(11.1%)	60,460,716	2,121,269	520
▲ Inovest	INOV.KW	NM	0.30	0.00%	1.04	0.054	0.002	15.5	0.077	0.036	36.7%	12,712,335	676,061	210
Financial Services		NM	0.67	1.90%				2,723			(6.1%)	166,903,816	8,157,840	2,264

Kuwait Stock Exchange Daily Briefing

Sunday, November 11, 2012

Company	Reuters Ticker	Valuation Multiples				Price (KWD)						Daily Trading Data		
		Trailing P/E (X)	Trailing P/B (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mln.)	52-Week High	52-Week Low	YTD-12 Return #	Volume (Shrs.)	Value (KWD)	Deals
▼ Automated Systems Co.	ASCK.KW	4.82	1.62	5.43%	0.40	0.460	(0.025)	18.4	0.530	0.226	110.9%	196,360	92,001	37
▲ Al Safat TEC Holding Co.	SAFH.KW	NM	0.65	0.00%	1.29	0.058	0.002	23.2	0.081	0.054	0.0%	100,000	5,800	1
▲ Future Communications Global Co.	FUTK.KW	11.48	0.60	11.79%	0.33	0.106	0.004	8.6	0.300	0.094	(60.5%)	329,060	35,918	39
▼ Hayat Communications Co.	HAYK.KW	NM	0.76	0.00%	0.47	0.078	(0.001)	7.0	0.128	0.069	(3.7%)	107,000	8,423	22
Technology		NM	0.81	3.52 %				57			(10.7 %)	732,420	142,142	99

Kuwait Stock Exchange	29.04	1.33	3.03 %			28,337						361,021,025	28,083,691	5,830
-----------------------	-------	------	--------	--	--	--------	--	--	--	--	--	-------------	------------	-------

YTD-2012 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.070	169.23%
Al Salam Group Holding Co.	0.226	165.38%
Ithmaar Bank	0.049	157.89%
Equipment Holding Co.	0.128	141.51%
Munshaat Real Estate Projects Co.	0.059	140.82%

YTD Top % Losers	Close (KWD)	Percent Change
Credit Rating & Collection Co.	0.036	(74.29%)
Kuwait Cable Vision	0.027	(61.03%)
Future Communications Global Co.	0.106	(60.50%)
Kuwait Bahrain International Exchange Co.	0.090	(60.39%)
Kuwait National Real Estate Services & Investment Co.	0.036	(58.90%)

YTD Most Active	Close (KWD)	Volume (Shrs.)
Gulf Finance House	0.036	6,680,723,065
National Ranges Co.	0.019	4,490,493,721
Abyaar Real Estate Development Co.	0.039	4,415,738,921
Hits Telecom Holding Co.	0.057	3,041,924,997
Investors Holding Group Co.	0.017	2,940,787,537

Source: Investment Research Dept. - KAMCO

Notes: NM: Not Meaningful. NA: Not Available. CP: Current Price, Trailing P/E calculated based on the net profit for the trailing 12 month period ended 1H-2012 and current market cap. If calculated P/E is negative or greater than 80, it is represented by NM. Trailing P/B is based on 31 March-12 and current market cap. Valuation multiples (P/E and P/B) for companies that have not yet disclosed their financials for 1H-12 are based on the TTM Q1-2012 earnings and equity figures as of 31 March 2012. Dividend Yield for individual stocks is based on Full Year 2011 Dividends & current market cap, and Average for sector is a weighted average based on market cap. Beta is calculated on daily share prices returns against KAMCO TRW index for the companies which have minimum trading history for two years. Sectors' Beta is calculated based on five year daily returns against KAMCO TRW Index. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. KD: Kuwaiti Dinars. * Companies that vary in their fiscal years are treated separately to adjust for recent results announcements. KIBOR: Kuwait Inter-Bank Offered Rate. #YTD-12 return for individual stocks is calculated based on total returns which accounts in addition to the change in price the cash & share dividends announced during the year and the sectors YTD-12 is calculated based on the KAMCO TRW Index calculation.

This document has been compiled and issued by KIPCO Asset Management Co. KSCC (KAMCO), which has obtained the information from sources it believes to be reliable, but KAMCO makes no guarantee as to either its accuracy or completeness and has not carried out an independent verification. KAMCO accepts no responsibility or liability for losses or damages incurred as a result of opinions formed and decisions made based on information presented in this report. This document is not an offer to sell or solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer.

Forex & Treasury

Currencies	11-Nov-12			
	KD	USD	Euro	GBP
Kuwaiti Dinar (KWD)	1.0000	0.2821	0.3414	0.4373
U.S. Dollar (USD)	3.5447	1.0000	1.2101	1.5502
Japanese Yen	277.30	78.23	94.67	121.27
Euro	2.929	0.826	1.000	1.281

Source: KAMCO Treasury Dept./ Reuters

Indicative Deposit Rates

	1 Mth.	3 Mth.	6 Mth.	1 Year
Kuwaiti Dinar (KIBOR)	0.56%	0.81%	1.06%	1.31%
Saudi Riyal	0.23%	0.47%	0.44%	0.65%
UAE Dirham	0.24%	0.38%	0.68%	0.95%
US Dollar	0.35%	0.55%	0.70%	1.10%
Euro	0.90%	1.35%	1.50%	1.80%
Pound Sterling	0.60%	1.40%	1.65%	1.75%

Source: Central Bank of Kuwait for KD / Reuters for other currencies.

Note: Indicative interbanks deposit rates for other currencies

Investment Research Dept., Email: KAMCO_Research@kamconline.com, P.O.Box 28873,Safat 13149 Kuwait, Tel: (965) 1805885, Fax: (965) 22492395, <http://www.kamconline.com>
© KIPCO Asset Management Co. KSCC 2012