

Amman Stock Exchange (ASE) Daily Market Report November 8th, 2012

Market Summary:

Trading value for Wednesday 07/11/2012 reached JOD(6.9) million. (7.5) million shares were traded through (3,815).

The shares price index closed at (1933.51) point, an increase of (0.6%).

The shares of (144) companies were traded, the shares prices of (52) companies rose, and the shares prices of (34) declined.

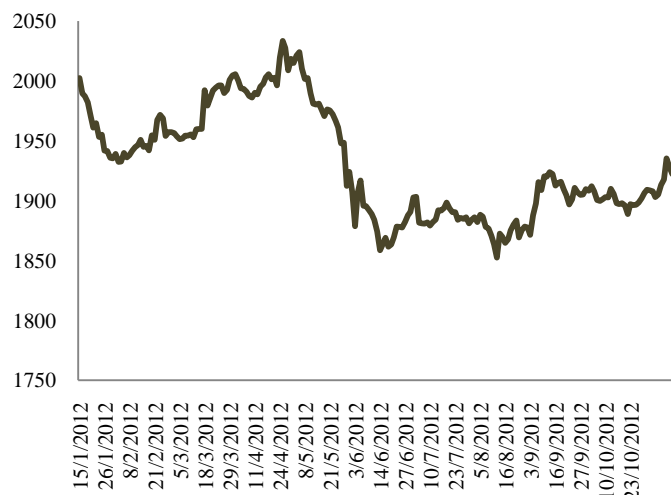
At the sector level, the Services index increased by 1.29%, the financial index increased by 0.52%, and the Industrial index decreased by 0.08%.

Source: Amman Stock Exchange (ASE)

Economic News

- GCC, Jordan 2012-2017 cooperation plan finalized**
 Foreign Minister Nasser Judeh on Wednesday participated in the Gulf Cooperation Council (GCC) foreign ministers meeting in Bahrain, the Jordan News Agency, Petra, reported. The parties adopted an action plan for cooperation between Jordan and the GCC countries until 2017, and specified cooperation channels, goals and suggested mechanisms. The ministers also decided on forming specialised task teams for cooperation in economy, agriculture, food security, transportation, telecommunications and the environment, among other sectors.
- Casino would have boosted Jordan's status as tourist destination — Fariz**
 Central Bank of Jordan (CBJ) Governor Ziad Fariz on Wednesday said the Dead Sea casino project would have promoted Jordan more as a tourist destination, stressing that "everyone supported the idea of the venture when it was first introduced". In his testimony at the Criminal Court in the so-called casino case, Fariz said he had resigned from Marouf Bakhit's first government before any decision was taken regarding the establishment of the casino, the Jordan News Agency, Petra, reported.

Figure 1: Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 2: Top Gainers

	Close Price	Change
MHFZ	0.42	5.00%
UCIC	0.42	5.00%
ZARA	0.84	5.00%
JOEP	3.39	4.95%
FOOD	0.22	4.76%

Source: Amman Stock Exchange (ASE)

Figure 3: Top losers

	Close Price	Change
JOCM	1.35	6.25%
WIVA	0.59	4.83%
NATA	0.4	4.76%
ENTK	0.81	4.70%
JIJC	0.43	4.44%

Figure 4: Top Companies by Value Traded

	Closing price	Value Traded
ARBK	6.96	935,070
UADI	2.75	513,805
JOPT	5.83	449,608
MSFT	0.73	418,701
ENTK	0.85	402,943

Source: Amman Stock Exchange (ASE)

Figure 5: Top Companies by Trading Volume

	Closing price	Trading Volume
MSFT	0.73	562,641
ENTK	0.85	497,461
REDV	0.22	406,484
IDMC	0.37	406,397
JOCF	0.48	403,857

Source: Amman Stock Exchange (ASE)

Corporate News

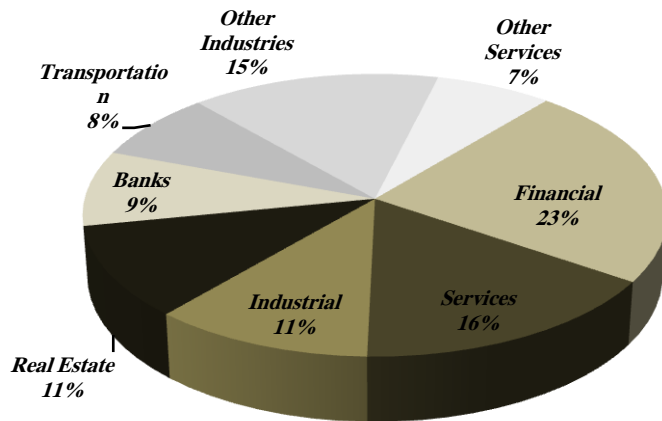
- ***‘France Telecom committed to continue investing in Jordan’***

France Telecom Chairman and Chief Executive Officer Stephane Richard told media representatives on Wednesday that the company is committed to continue investing in Jordan where it owns a 51 per cent stake in Jordan Telecom Group (JTG). Richard noted that JTG has invested more than \$1 billion in Jordan, Richard stressed that France Telecom is committed to continuing investments.

- ***Arab Bank Wins Dismissal of Israel Terrorism Attack Suit***

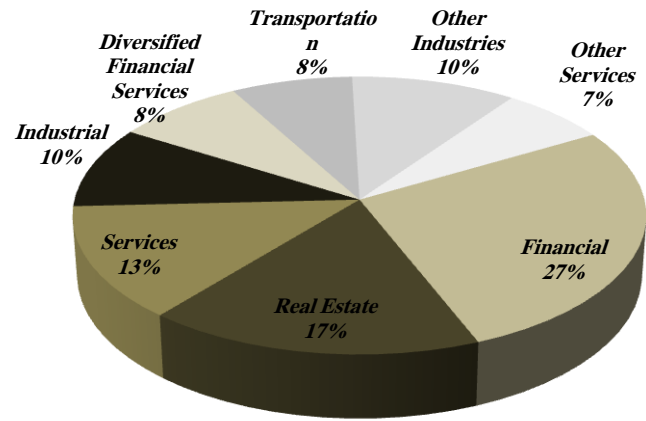
Arab Bank Plc won dismissal of a U.S. lawsuit filed by a former Israeli government official over an injury he suffered in a gunfire attack he claims was linked to the Palestinian group Hamas. U.S. District Judge Jack B. Weinstein in Brooklyn, New York, ruled today that the plaintiff didn't show enough evidence that Jordan's largest bank played a role in the 2008 attack to send the case to trial.

Figure 6: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 7: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 8: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	6941.97	0.33%	2.62%
Dubai	1604.73	-0.67%	7.69%
Abu Dhabi	2676.4	0.06%	2.10%
Egypt	5584.86	0.31%	27.77%
Qatar	8570.3	0.00%	-6.83%
Kuwait	5732.01	0.34%	-0.44%
Oman	5706.22	0.35%	-0.13%
Lebanon	1110	0.08%	-3.35%

Source: Bloomberg

Figure 9: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	1394.53	-2.37%	5.90%
Dow Jones	12932.73	-2.36%	3.35%
Nasdaq	2937.288	-2.48%	10.37%
London	3028.97	-1.48%	0.19%
Nikkei 225	8972.89	-0.03%	4.95%

Source: Bloomberg

Figure 10: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,939.45	550.20	7.16	2.87%	11.47	0.71	3.39%	0.62	0.80%	4.63%	Q3 2012
THBK	The Housing Bank for Trade and Finance	2,079.00	252.00	8.25	-	20.20	2.07	3.03%	0.41	1.45%	10.03%	Q3 2012
BOJX	Bank of Jordan	327.26	155.10	2.11	-	8.69	1.17	7.11%	0.24	1.84%	13.50%	Q3 2012
JOKB	Jordan Kuwait Bank	308.00	100.00	3.08	-	7.34	0.86	6.49%	0.42	1.93%	12.11%	H1 2012
JOIB	Jordan Islamic Bank for Finance and Investment	346.25	125.00	2.77	0.36%	9.73	1.57	4.33%	0.28	1.20%	16.65%	Q3 2012
CABK	Cairo Amman Bank	259.00	100.00	2.59	-0.38%	7.38	1.17	6.56%	0.35	1.80%	15.74%	Q3 2012
AHLI	Jordan National Bank	187.66	145.47	1.29	0.78%	8.02	0.72	7.99%	0.16	0.90%	9.08%	Q3 2012
EXFB	Capital Bank Of Jordan	160.50	150.00	1.07	-	6.57	0.67	0.00%	0.16	1.71%	10.59%	Q3 2012
UBSI	Union Bank	150.00	100.00	1.50	-0.66%	18.83	0.65	4.00%	0.08	0.51%	3.50%	Q3 2012
SGBJ	Société Générale de Banque - Jordanie	85.00	100.00	0.85	-1.16%	23.61	0.82	0.00%	0.04	0.91%	4.39%	Q3 2012
AJIB	Arab Jordan Investment Bank	138.00	100.00	1.38	1.47%	9.72	0.91	7.25%	0.14	1.47%	10.09%	Q3 2012
INVB	Jordan Investment and Finance Bank	120.00	100.00	1.20	-	8.44	0.91	6.67%	0.14	2.02%	10.76%	Q3 2012
ABCO	Arab Banking Corporation / (Jordan)	101.00	100.00	1.01	-	10.66	0.79	7.98%	0.09	1.17%	7.72%	Q3 2012
JDIB	Industrial Development Bank	97.00	100.00	0.97	-	14.41	0.77	0.00%	0.07	1.68%	5.57%	Q3 2012
JCBK	Jordan Commercial Bank	77.80	82.77	0.94	-	N/A	0.84	0.00%	-0.04	0.39%	-3.24%	H1 2012

Source: Companies Financials & Bloomberg

Figure 11: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	3,986.77	83.32	47.85	0.10%	13.04	4.27	6.27%	3.67	19.13%	22.99%	Q3 2012
JTEL	Jordan Telecommunications	1,340.00	250.00	5.36	0.37%	14.84	3.58	6.72%	0.36	13.60%	22.34%	Q3 2012
JOPH	Jordan Phosphate Mines	1,005.00	75.00	13.40	0.68%	6.17	1.33	3.36%	2.17	16.58%	21.86%	Q3 2012
JOEP	Jordan Electric Power	256.28	75.60	3.39	4.95%	24.33	2.48	4.72%	0.14	1.67%	9.48%	Q3 2012
JOPT	Jordan Petroleum Refinery	185.92	32.00	5.81	-0.34%	2.90	1.44	0.00%	2.00	6.19%	62.97%	F.Y 2011
EICO	International Tobacco and Cigarettes	170.00	20.00	8.50	-0.58%	7.19	3.24	11.76%	1.18	31.98%	38.59%	Q3 2012
NCCO	Northern Cement	159.50	55.00	2.90	-	15.16	2.34	6.21%	0.19	10.57%	11.95%	Q3 2012
JOCM	Jordan Cement Factories	81.60	60.44	1.35	-6.25%	N/A	0.66	0.00%	-0.42	-13.71%	-21.96%	Q3 2012
RJAL	Alia-The Royal Jordanian Airlines	49.78	84.37	0.59	1.72%	N/A	1.14	0.00%	-0.69	-27.20%	172.43%	Q3 2012
MANE	Afaq For Energy Company	125.40	110.00	1.14	0.88%	16.89	1.03	6.14%	0.07	4.64%	6.12%	F.Y 2011
ZARA	Zara Investments	105.00	125.00	0.84	5.00%	N/A	0.63	0.00%	-0.01	-0.31%	-0.52%	F.Y 2011
AIEI	Arab International for Education and Investment	115.43	40.50	2.85	-	9.42	1.89	7.02%	0.30	14.47%	20.87%	F.Y 2011
MDTR	Mediterranean Tourism Investment	85.95	45.00	1.91	-	42.01	1.75	2.09%	0.05	3.88%	4.12%	F.Y 2011
JDFS	Jordanian Duty Free Shops	83.18	7.50	11.09	-	9.78	2.58	9.02%	1.13	24.39%	27.88%	F.Y 2011
JOST	Jordan Steel	46.90	35.00	1.34	-2.19%	17.14	1.07	8.96%	0.08	-0.31%	-0.59%	Q3 2012
DADI	Dar Al Dawa Development and Investment	33.35	23.00	1.45	-	N/A	0.67	0.00%	-0.24	-9.24%	-16.16%	Q3 2012

Source: Companies Financials & Bloomberg

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