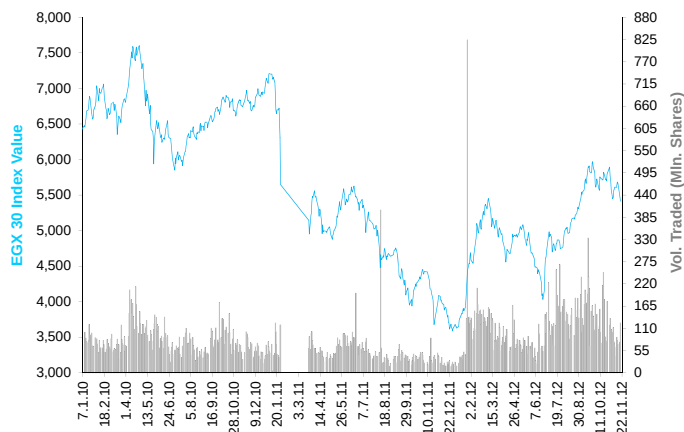


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Monday, November 19, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	51,531	13.74	20.4%
2-Telecom Egypt	22,192	10.68	7.7%
3-Commercial International Bank (Egypt)	21,835	18.13	14.7%
4-Orascom Telecom Holding (OT)	18,360	3.68	28.0%
5-Egyptian Co. for Mobile Services (MobiNil)	15,000	NM	7.0%
6-National Societe Generale Bank	14,662	8.39	23.1%
7-ABU Qir Fertilizers & Chemical ind. Co.	10,600	7.88	43.0%
8-T M G Holding	8,596	NM	NM
9-Sidi Kerir Petrochemicals	6,899	10.50	31.7%
10-Alexandria Mineral Oils Company	6,553	6.24	38.4%

Subtotal **176,229** **11.06** **13.9 %**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
GB AUTO S.A.E	29.53	1.69%
Commercial International Bank (Egypt)	37.00	0.68%
Credit Agricole Egypt	13.00	0.54%
Oriental Weavers Carpet	23.10	0.43%
Aluminium Co. of Egypt	19.80	0.25%

Worst Return Performers	Last Price (EP)	Daily Return
Misr Cement Co.	76.33	(9.13%)
United Housing & Development	8.25	(7.30%)
Canal Shipping Agencies Co.	8.31	(7.15%)
Egyptians Housing Development & Reconstruction	3.16	(6.51%)
Arab Cotton Ginning	3.54	(6.10%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.31	17,259
Upper Egypt Contracting	1.25	3,954
Orascom Telecom Holding (OT)	3.50	3,896
T M G Holding	4.27	3,306
Egyptian Resorts Co.	1.00	2,698

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	280,207	(5.39 %)	10.95	1.32	3.71 %
Banking & Finance	44,037	(5.82%)	9.55	1.93	3.91%
Basic Resources	21,397	(10.80%)	14.64	1.41	0.00%
Chemical	18,171	(2.50%)	9.34	3.04	5.43%
Construction & Material	70,875	(3.24%)	12.57	2.06	3.97%
Financial Services	10,236	(11.25%)	NM	0.57	1.78%
Food & Beverage	1,840	(6.30%)	3.79	1.38	8.83%
Healthcare & Pharmaceuticals	5,604	1.06%	10.05	1.99	3.54%
Ind. Goods,Services, Auto.	10,104	(7.53%)	7.94	1.13	1.46%
Media	683	(19.10%)	8.43	0.30	0.00%
Oil & Gas	6,553	(2.42%)	6.24	2.40	11.82%
Personal & Household Products	8,745	(5.01%)	9.75	0.94	5.20%
Real Estate	18,256	(12.42%)	NM	0.56	2.34%
Telecommunication	55,552	(3.63%)	7.65	1.17	4.56%
Travel & Leisure	8,153	(2.15%)	8.05	0.88	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,413.78	(64.6)	(1.18%)	(4.95%)	49.45%
Market Cap (EP Mln)	280,207	(5,322)	(1.86%)	(5.39%)	25.92%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61 %	23.36 %	22.78 %

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	51.17	15.72	44.3%	52	47
Value Traded (EP Mln)	492.16	(212.3)	(30.1%)	778	851
No. of Trades	13,550	2,718	25.1%	13,563	12,456

Market Breadth		7		42	=	11
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YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	9.55	45,917	143.62%
Arab Polvara Spinning & Weaving Co.	3.46	218,189	140.28%
Six of October Development & Investment (SODIC)	19.02	80,585	137.75%
El Ezz Steel Rebars	8.80	457,168	134.67%
United Housing & Development	8.25	57,577	120.00%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Maridive & Oil Services	1.00	129,676	(30.07%)
Oriental Weavers Carpet	23.10	22,172	(23.03%)
Delta Sugar Co.	13.79	7,152	(19.36%)
National CementCo. - Egypt	13.79	1,063	(18.26%)
Aluminium Co. of Egypt	19.80	681	(16.31%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.31	2,182,268	111.93%
Orascom Telecom Holding (OT)	3.50	1,687,374	17.45%
T M G Holding	4.27	1,098,354	44.26%
Egyptian Resorts Co.	1.00	998,211	17.65%
Egyptian Financial Group-Hermes Holding Company	10.68	630,044	6.80%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change		DTD % Change		MTD % Change			YTD-12 %Change		19-Nov-12			
EGX 30 Index		5,413.78	(64.60)		(1.18%)		(4.95%)			49.45%					
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Commercial International Bank (Egypt)	COMI.CA	254,402	1,183	43.1%	37.00	0.68%	854	21,835,341	3,548,680	18.13	2.66	2.70%	39.60	18.50
▲	Credit Agricole Egypt	CIEB.CA	5,337	25	1.9%	13.00	0.54%	12	3,731,000	606,362	13.43	1.93	9.23%	14.39	7.70
=	AL Watany Bank of Egypt	WATA.CA	92	0	0.1%	17.12	0.00%	0	1,712,000	278,234	11.24	0.93	19.28%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	340,745	1.71	0.65	0.00%	NA	NA
▼	National Societe Generale Bank	NSGB.CA	30,530	142	8.3%	40.00	(0.02%)	316	14,662,344	2,382,924	8.39	1.93	3.13%	48.49	19.90
▲	Total Banking		290,361	1,351	21.3%		0.37%	1,182	44,037,321	7,156,945	9.55	1.93	3.91%		
▼	Asec Company for Mining - Ascom	ASCM.CA	28,072	131	80.2%	9.93	(3.78%)	183	347,550	56,484	NM	0.73	0.00%	15.45	6.19
▼	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	76	0	0.6%	481.10	(3.73%)	0	6,429,619	1,044,942	9.45	1.85	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	438,804	NA	2.32	0.00%	NA	NA
▲	Aluminium Co. of Egypt	EGAL.CA	681	3	0.5%	19.80	0.25%	1	2,475,000	402,237	5.51	0.62	0.00%	26.68	18.73
▼	Egyptian Iron & Steel Co.	IRON.CA	45,917	214	9.4%	9.55	(5.45%)	715	4,664,565	758,085	NM	3.72	0.00%	15.04	3.09
▼	El Ezz Steel Rebars	ESRS.CA	457,168	2,126	84.2%	8.80	(3.83%)	1,316	4,780,732	776,965	18.99	1.00	0.00%	13.06	3.28
▼	Basic Resources		531,913	2,474	42.4%		(3.23%)	2,216	21,397,466	3,477,516	14.64	1.41	0.00%		
=	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	932	4	1.1%	126.00	0.00%	3	10,599,968	1,722,707	7.88	3.39	2.38%	244.60	120.77
▼	Egyptian Financial & Industrial	EFIC.CA	117,410	546	169.4%	9.70	(3.96%)	308	672,226	109,250	NM	0.87	0.00%	13.90	8.40
▲	Sidi Kerir Petrochemicals	SKPC.CA	47,646	222	9.1%	13.14	0.08%	95	6,898,500	1,121,144	10.50	3.32	10.65%	15.51	11.11
▼	Chemicals		165,988	772	24.5%		(0.12%)	406	18,170,694	2,953,101	9.34	3.04	5.43%		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	427,005	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	621,280	7.17	1.53	0.00%	NA	NA
▼	Misr Cement Co.	MCQE.CA	1,244	6	4.1%	76.33	(9.13%)	5	2,289,900	372,155	7.96	3.05	20.96%	98.51	76.00
▼	National CementCo. - Egypt	NCEM.CA	1,063	5	1.0%	13.79	(0.79%)	2	1,423,128	231,287	3.88	1.68	0.00%	20.25	13.02
▼	Orascom Construction Industries (OCI)	OCIC.CA	26,038	121	12.6%	249.04	(1.50%)	107	51,530,974	8,374,814	13.74	2.81	2.39%	305.00	193.01
▼	South Valley Cement	SVCE.CA	56,710	264	11.5%	4.40	(0.90%)	277	2,167,873	352,323	NM	0.92	2.27%	5.94	2.87
▲	Suez Cement Co.	SUCE.CA	2,339	11	1.3%	23.01	0.04%	0	4,184,518	680,068	7.30	0.60	16.95%	27.38	18.51
=	Tourah cement Co.	TORA.CA	1,035	5	1.4%	32.95	0.00%	0	2,356,722	383,015	NM	2.57	13.05%	36.00	26.55
▼	Upper Egypt Contracting	UEGC.CA	510,940	2,376	135.3%	1.25	(3.85%)	3,954	471,875	76,689	5.66	1.03	8.00%	1.75	0.93
▼	Construction and Materials		599,368	2,788	36.5%		(1.48%)	4,343	70,875,182	11,518,635	12.57	2.06	3.97%		
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	630,044	2,930	131.7%	10.68	(1.84%)	1,468	5,109,232	830,352	NM	0.60	0.00%	16.79	8.80
▼	Egyptian Kuwaiti Holding	EKHO.CA	124,251	578	14.8%	1.18	(2.48%)	294	990,368	160,955	1.08	0.23	6.78%	1.38	0.90
▼	Egyptians Abroad for Investment & Development	ABRD.CA	79,164	368	196.9%	4.57	(5.19%)	354	183,746	29,862	NM	0.91	0.00%	6.76	2.65
▼	El Ahli Investment and Development	AFDI.CA	22,519	105	112.6%	8.00	(4.76%)	73	160,000	26,003	19.75	0.92	0.00%	12.54	5.10
▼	Housing and Development Bank	HDBK.CA	11,421	53	9.9%	14.02	(2.37%)	51	1,612,300	262,031	53.70	0.67	7.13%	17.50	10.49
▼	Pioneers Holding Co.	PIOH.CA	443,063	2,061	88.6%	4.36	(5.83%)	2,071	2,180,000	354,294	14.37	0.88	0.00%	6.32	2.01
▼	Financial Services excluding Banks		1,310,462	6,095	65.8%		(2.97%)	4,311	10,235,646	1,663,497	NM	0.57	1.78%		
▼	Delta Sugar Co.	SUGR.CA	7,152	33	5.8%	13.79	(1.08%)	20	1,705,140	277,119	3.59	1.48	9.06%	20.50	13.00
▼	Extracted Oils	ZEOT.CA	167,167	778	106.3%	0.86	(5.49%)	1,145	135,192	21,971	13.50	0.77	5.81%	1.16	0.72
▼	Food and Beverage		174,319	811	62.1%		(1.41%)	1,166	1,840,332	299,091	3.79	1.38	8.83%		
=	Egyptian International Pharmaceutical	PHAR.CA	4,749	22	6.0%	40.00	0.00%	36	3,173,456	515,750	12.23	1.94	6.25%	41.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	395,086	8.15	2.05	0.00%	NA	NA
=	Healthcare		4,749	22	2.6%		0.00%	36	5,604,456	910,836	10.05	1.99	3.54%		
▼	Canal Shipping Agencies Co.	CSAG.CA	43,411	202	21.7%	8.31	(7.15%)	215	1,662,000	270,108	56.67	4.70	0.00%	11.29	4.94
▼	Elswedey Cables	SWDY.CA	21,779	101	12.7%	25.17	(0.12%)	104	4,325,716	703,015	4.85	0.86	0.00%	28.00	17.48
▲	GB AUTO S.A.E	AUTO.CA	6,492	30	5.0%	29.53	1.69%	0	3,809,370	619,099	NM	2.05	3.39%	32.25	18.50
▼	Maridive & Oil Services	MOIL.CA	129,676	603	42.2%	1.00	(2.91%)	377	307,200	49,926	0.89	0.18	6.00%	1.94	0.98
▼	Industrial Goods, Services, Automobiles		201,357	937	24.9%		(0.78%)	696	10,104,286	1,642,149	7.94	1.13	1.46%		
▼	Egyptian Media Production City	MPRC.CA	77,899	362	41.1%	3.60	(4.51%)	355	682,668	110,947	8.43	0.30	0.00%	5.17	2.40
▼	Media		77,899	362	41.1%		(4.51%)	355	682,668	110,947	8.43	0.30	0.00%		
▼	Alexandria Mineral Oils Company	AMOC.CA	5,619	26	6.5%	76.11	(1.17%)	4	6,553,071	1,065,005	6.24	2.40	11.82%	94.50	58.00
▼	Oil and Gas		5,619	26	6.5%		(1.17%)	4	6,553,071	1,065,005	6.24	2.40	11.82%		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	218,189	1,015	232.9%	3.46	(4.16%)	1,540	324,155	52,682	16.23	0.50	0.00%	4.42	1.37
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	181,879	846	61.0%	1.25	(3.10%)	826	372,792	60,586	10.21	25.04	4.80%	1.62	0.81
▼	Arab Cotton Ginning	ACGC.CA	380,158	1,768	140.4%	3.54	(6.10%)	2,519	958,688	155,806	7.90	0.55	26.84%	5.05	2.00
▼	EASTERN CO	EAST.CA	11,305	53	22.6%	95.00	(2.06%)	33	4,750,000	771,970	11.85	1.28	0.00%	110.00	73.01
▼	El Nasr Clothes & Textiles (Kabo)	KABO.CA	334,099	1,554	98.7%	0.77	(2.53%)	1,313	260,732	42,374	NM	0.54	0.00%	1.04	0.50
▲	Oriental Weavers Carpet	ORWE.CA	22,172	103	24.6%	23.10	0.43%	183	2,079,000	337,879	6.31	0.76	8.66%	31.24	15.30
▼	Personal and Household Products		1,147,802	5,339	100.6%		(2.08%)	6,414	8,745,368	1,421,297	9.75	0.94	5.20%		
▼	Egyptians Housing Development & Reconstruction	EHDR.CA	125,097	582	136.4%	3.16	(6.51%)	516	289,762	47,092	NM	1.09	0.00%	4.48	1.77
▼	El Kahera Housing	ELKA.CA	149,474	695	159.4%	5.35	(2.73%)	327	501,563	81,514	19.24	1.03	7.48%	7.60	3.75
▼	Heliopolis Housing	HELI.CA	24,882	116	33.5%	23.00	(4.25%)	177	1,705,942	277,250	8.70	5.02	0.00%	27.87	10.46
▼	Medinet Nasr Housing	MNHD.CA	24,365	113	24.4%	22.98	(1.84%)	19	2,298,000	373,471	41.69	7.64	0.00%	26.20	9.53
▼	Palm Hills Developments	PHDC.CA	2,182,268	10,150	208.2%	2.31	(6.10%)	17,259	2,421,619	393,562	16.53	0.60	0.00%	3.42	1.04
▼	Six of October Development & Investment (SODIC)	OCDI.CA	80,585	375	88.9%	19.02	(5.70%)	442	1,724,664	280,292	NM	0.85	21.03%	27.10	7.25
▼	T M G Holding	TMGH.CA	1,098,354	5,109	54.6%	4.27	(4.69%)	3,306	8,596,498	1,397,103	NM	0.35	0.00%	5.86	2.75
▼	United Housing & Development	UNIT.CA	57,577	268	66.2%	8.25	(7.30%)	502	717,750	116,649	29.17	4.33	3.64%	12.40	3.10
▼	Real Estate		3,742,603	17,407	104.0%		(4.67%)	22,549	18,255,799	2,966,932	NM	0.56	2.34%		
▼	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,699	82	17.7%	150.00	(4.42%)	3	15,000,000	2,437,800	NM	5.70	2.11%	210.00	72.99
▼	Orascom Telecom Holding (OT)	ORTE.CA	1,687,374	7,848	32.2%	3.50	(2.23%)	3,896	18,359,917	2,983,854	3.68	1.03	0.00%	4.79	1.80
▼	Telecom Egypt	ETEL.CA	162,925	758	9.5%	13.00	(3.85%)	894	22,191,931	3,606,633	10.68	0.83	10.00%	18.50	11.61
▼	Telecommunication		1,867,997	8,688	26.5%		(3.48%)	4,793	55,551,848	9,028,286	7.65	1.17	4.56%		
▼	Egyptian Resorts Co.	EGTS.CA	998,211	4,643	95.1%	1.00	(3.85%)	2,698	1,050,000	170,646	NM	1.14	0.00%	1.48	0.80
▼	Golden Pyramids Plaza Co.	GPPL.CA	13,488	63	2.5%	1.56	(3.70%)	2	840,840	136,653	1.37	0.22	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	316,866	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	700,905	13.28	1.18	0.00%	NA	NA
▼	Travel & Leisure		1,011,713	4,706	54.5%		(0.90%)	2,699	8,153,271	1,325,070	8.05	0.88	0.00%		
▼	Total Market		11,132,152	51,777	50.62%		(1.86%)	51,168	280,207,407	45,539,308	10.95	1.32	3.71%		

Source: The Egyptian Exchange Website & Reuters.
Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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