

The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Tuesday, November 13, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	296,164	(0.01%)	11.57	1.39	3.51%
Banking & Finance	46,607	(0.32%)	10.11	2.04	3.70%
Basic Resources	23,102	(3.69%)	15.81	1.53	0.00%
Chemical	18,710	0.39%	9.61	3.13	5.28%
Construction & Material	74,174	1.27%	13.15	2.16	3.80%
Financial Services	10,979	(4.80%)	NM	0.61	1.66%
Food & Beverage	1,924	(2.02%)	3.97	1.45	8.44%
Healthcare & Pharmaceuticals	5,597	0.93%	10.03	1.98	3.54%
Ind. Goods, Services, Auto.	10,617	(2.84%)	8.34	1.19	1.39%
Media	766	(9.21%)	9.46	0.34	0.00%
Oil & Gas	6,631	(1.26%)	6.32	2.43	11.69%
Personal & Household Products	9,010	(2.14%)	10.04	0.96	5.05%
Real Estate	20,331	(2.46%)	NM	0.62	2.10%
Telecommunication	59,413	3.07%	8.19	1.25	4.27%
Travel & Leisure	8,301	(0.38%)	8.20	0.90	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	54,424	14.51	20.4%
2-Telecom Egypt	23,899	11.50	7.7%
3-Commercial International Bank (Egypt)	22,673	18.82	14.7%
4-Orascom Telecom Holding (OT)	19,514	3.91	28.0%
5-National Societe Generale Bank	16,308	9.33	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	16,000	NM	7.0%
7-ABU Qir Fertilizers & Chemical Ind. Co.	10,928	8.12	43.0%
8-T M G Holding	9,563	NM	NM
9-Sidi Kerir Petrochemicals	7,035	10.71	31.7%
10-Al Ezz Dekheila Steel Co. Alexandria	6,816	10.01	19.6%

Subtotal 187,160 12.02 13.5%

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Arab Cotton Ginning	4.03	4.13%
Al Ezz Dekheila Steel Co. Alexandria	510.00	3.90%
Egyptian Iron & Steel Co.	11.07	3.36%
El Kahera Housing	5.82	3.19%
El Ezz Steel Rebars	9.40	3.18%

Worst Return Performers	Last Price (EP)	Daily Return
Misr Cement Co.	80.20	(5.09%)
National Societe Generale Bank	44.49	(2.43%)
Asec Company for Mining - Ascom	11.00	(2.31%)
Housing and Development Bank	15.02	(1.83%)
Commercial International Bank (Egypt)	38.42	(1.36%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.63	9,336
Upper Egypt Contracting	1.36	6,459
Orascom Telecom Holding (OT)	3.72	6,100
Arab Cotton Ginning	4.03	2,631
Pioneers Holding Co.	4.97	2,123

Source: Investment Research Dept. - KAMCO

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,684.25	45.5	0.81%	(0.21%)	56.92%
Market Cap (EP Mln)	296,164	1,825	0.62%	(0.01%)	33.09%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61%	23.04%	25.68%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	42.60	6.07	16.6%	52	47
Value Traded (EP Mln)	602.75	79.2	15.1%	778	845
No. of Trades	10,973	929	9.2%	13,588	12,572

Market Breadth

▲ 28 ▼ 12 = 20

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	11.07	44,449	182.40%
Arab Polvara Spinning & Weaving Co.	3.83	213,271	165.97%
United Housing & Development	9.75	56,607	160.00%
Six of October Development & Investment (SODIC)	20.72	79,685	159.00%
El Ezz Steel Rebars	9.40	452,627	150.67%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Maridive & Oil Services	1.06	128,505	(25.87%)
Oriental Weavers Carpet	23.00	21,664	(23.36%)
Delta Sugar Co.	14.33	7,092	(16.20%)
National CementCo. - Egypt	14.65	1,055	(13.16%)
Misr Cement Co.	80.20	1,239	(10.89%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.63	2,141,314	141.28%
Orascom Telecom Holding (OT)	3.72	1,678,176	24.83%
T M G Holding	4.75	1,090,227	60.47%
Egyptian Resorts Co.	1.11	993,720	30.59%
Egyptian Financial Group-Hermes Holding Company	11.22	625,332	12.20%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change		DTD % Change		MTD % Change			YTD-12 %Change		13-Nov-12		
EGX 30 Index		5,684.25		45.54		0.81%		(0.21%)			56.92%		13-Nov-12		
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Commercial International Bank (Egypt)	COMI.CA	251,634	1,187	42.6%	38.42	(1.36%)	631	22,673,346	3,670,815	18.82	2.76	2.60%	39.60	18.50
▲	Credit Agricole Egypt	CIEB.CA	5,306	25	1.8%	13.30	0.30%	10	3,817,100	617,988	13.74	1.98	9.02%	14.39	7.70
=	AL Watany Bank of Egypt	WATA.CA	92	0	0.1%	17.12	0.00%	0	1,712,000	277,173	11.24	0.93	19.28%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	339,445	1.71	0.65	0.00%	NA	NA
▼	National Societe Generale Bank	NSGB.CA	29,680	140	8.1%	44.49	(2.43%)	232	16,308,192	2,640,296	9.33	2.15	2.81%	48.49	19.90
▼	Total Banking		286,711	1,352	21.1%		(1.50%)	873	46,607,274	7,545,718	10.11	2.04	3.70%		
▼	Asec Company for Mining - Ascom	ASCM.CA	27,660	130	79.0%	11.00	(2.31%)	156	385,000	62,332	NM	0.81	0.00%	15.45	6.19
▲	El Ezz Dekhila Steel Co. Alexandria	IRAX.CA	75	0	0.6%	510.00	3.90%	0	6,815,851	1,103,486	10.01	1.96	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	437,130	NA	2.32	0.00%	NA	NA
▲	Aluminium Co. of Egypt	EGAL.CA	677	3	0.5%	21.50	2.38%	0	2,687,500	435,106	5.98	0.67	0.00%	26.68	18.73
▲	Egyptian Iron & Steel Co.	IRON.CA	44,449	210	9.1%	11.07	3.36%	699	5,406,988	875,391	NM	4.31	0.00%	15.04	3.09
▲	El Ezz Steel Rebars	ESRS.CA	452,627	2,135	83.3%	9.40	3.18%	1,291	5,106,691	826,773	20.29	1.07	0.00%	13.06	3.28
▲	Basic Resources		525,488	2,479	41.9%		2.86%	2,147	23,102,030	3,740,219	15.81	1.53	0.00%		
▲	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	928	4	1.1%	129.90	2.68%	0	10,928,062	1,769,253	8.12	3.49	2.31%	244.60	120.77
▲	Egyptian Financial & Industrial	EFIC.CA	116,705	550	168.4%	10.78	0.84%	231	747,072	120,951	NM	0.97	0.00%	13.90	8.40
=	Sidi Kerir Petrochemicals	SKPC.CA	47,453	224	9.0%	13.40	0.00%	65	7,035,000	1,138,967	10.71	3.39	10.45%	15.51	11.11
▲	Chemicals		165,086	779	24.3%		1.58%	296	18,710,134	3,029,171	9.61	3.13	5.28%		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	425,376	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	618,910	7.17	1.53	0.00%	NA	NA
▼	Misr Cement Co.	MCQE.CA	1,239	6	4.1%	80.20	(5.09%)	2	2,406,000	389,531	8.36	3.20	19.95%	98.51	76.00
▲	National CementCo. - Egypt	NCEM.CA	1,055	5	1.0%	14.65	1.17%	5	1,511,880	244,773	4.13	1.78	0.00%	20.25	13.02
▲	Orascom Construction Industries (OCI)	OCIC.CA	25,810	122	12.5%	263.02	2.33%	69	54,423,694	8,811,196	14.51	2.97	2.27%	305.00	193.01
▼	South Valley Cement	SVCE.CA	56,099	265	11.4%	4.66	(0.85%)	151	2,295,975	371,718	NM	0.98	2.15%	5.94	2.87
=	Suez Cement Co.	SUCE.CA	2,332	11	1.3%	23.95	0.00%	2	4,355,463	705,150	7.60	0.62	16.28%	27.38	18.51
▼	Tourah cement Co.	TORA.CA	1,034	5	1.4%	31.00	(0.48%)	3	2,217,250	358,973	NM	2.42	13.87%	36.00	26.55
▲	Upper Egypt Contracting	UEGC.CA	500,244	2,360	132.5%	1.36	3.03%	6,459	513,400	83,119	6.16	1.12	7.35%	1.75	0.93
▲	Construction and Materials		587,812	2,773	35.8%		1.53%	6,690	74,173,853	12,008,747	13.15	2.16	3.80%		
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	625,332	2,950	130.7%	11.22	(0.71%)	1,428	5,367,564	869,009	NM	0.64	0.00%	16.79	8.80
=	Egyptian Kuwaiti Holding	EKHO.CA	123,301	582	14.7%	1.20	0.00%	105	1,007,154	163,058	1.10	0.24	6.67%	1.38	0.90
=	Egyptians Abroad for Investment & Development	ABRD.CA	78,331	369	194.8%	5.18	0.00%	310	208,272	33,719	NM	1.03	0.00%	6.76	2.65
▲	El Ahli Investment and Development	AFDI.CA	22,338	105	111.7%	9.20	1.21%	51	184,000	29,790	22.71	1.06	0.00%	12.54	5.10
▼	Housing and Development Bank	HDBK.CA	11,337	53	9.9%	15.02	(1.83%)	96	1,727,300	279,650	57.53	0.72	6.66%	17.50	10.49
▲	Pioneers Holding Co.	PIOH.CA	437,055	2,062	87.4%	4.97	2.26%	2,123	2,485,000	402,322	16.38	1.01	0.00%	6.32	2.01
▼	Financial Services excluding Banks		1,297,694	6,121	65.1%		(0.12%)	4,112	10,979,290	1,777,547	NM	0.61	1.66%		
▲	Delta Sugar Co.	SUGR.CA	7,092	33	5.7%	14.33	0.35%	2	1,771,912	286,872	3.73	1.53	8.72%	20.50	13.50
=	Extracted Oils	ZEOT.CA	165,170	779	105.1%	0.97	0.00%	86	152,484	24,687	15.23	0.87	5.15%	1.16	0.72
▲	Food and Beverage		172,262	813	61.3%		0.32%	87	1,924,396	311,560	3.97	1.45	8.44%		
=	Egyptian International Pharmaceutical	PHAR.CA	4,615	22	5.8%	39.91	0.00%	0	3,166,316	512,627	12.20	1.94	6.26%	41.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	393,579	8.15	2.05	0.00%	NA	NA
=	Healthcare		4,615	22	2.6%		0.00%	0	5,597,316	906,205	10.03	1.98	3.54%		
▼	Canal Shipping Agencies Co.	CSAG.CA	42,961	203	21.5%	9.55	(1.04%)	116	1,910,000	309,229	65.13	5.40	0.00%	11.29	4.94
▼	Elswedy Cables	SWDY.CA	21,650	102	12.6%	25.50	(0.78%)	15	4,382,430	709,515	4.91	0.87	0.00%	28.00	17.48
=	GB AUTO S.A.E	AUTO.CA	6,490	31	5.0%	31.00	0.00%	0	3,999,000	647,438	NM	2.15	3.23%	32.25	18.50
▲	Maridive & Oil Services	MOIL.CA	128,505	606	41.8%	1.06	0.95%	163	325,632	52,720	0.94	0.19	5.66%	1.94	0.98
▼	Industrial Goods, Services, Automobiles		199,607	942	24.7%		(0.48%)	293	10,617,062	1,718,902	8.34	1.19	1.39%		
▲	Egyptian Media Production City	MPRC.CA	76,973	363	40.6%	4.04	2.02%	208	766,105	124,032	9.46	0.34	0.00%	5.17	2.40
▲	Media		76,973	363	40.6%		2.02%	208	766,105	124,032	9.46	0.34	0.00%		
▲	Alexandria Mineral Oils Company	AMOC.CA	5,535	26	6.4%	77.02	0.03%	1	6,631,422	1,073,627	6.32	2.43	11.69%	94.50	58.00
▲	Oil and Gas		5,535	26	6.4%		0.03%	1	6,631,422	1,073,627	6.32	2.43	11.69%		

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲ Arab Polvara Spinning & Weaving Co.	APSW.CA	213,271	1,006	227.6%	3.83	1.32%	1,949	358,820	58,093	17.97	0.56	0.00%	4.42	1.37
▲ Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	178,031	840	59.7%	1.37	2.24%	1,630	408,580	66,149	11.19	27.45	4.38%	1.62	0.81
▲ Arab Cotton Ginning	ACGC.CA	373,808	1,763	138.0%	4.03	4.13%	2,631	1,091,388	176,696	8.99	0.62	23.57%	5.05	2.00
▲ EASTERN CO	EAST.CA	11,123	52	22.2%	96.00	1.05%	422	4,800,000	777,120	11.97	1.30	0.00%	110.00	73.01
≡ El Nasr Clothes & Textiles (Kabo)	KABO.CA	330,055	1,557	97.5%	0.83	0.00%	1,016	281,049	45,502	NM	0.58	0.00%	1.04	0.50
≡ Oriental Weavers Carpet	ORWE.CA	21,664	102	24.1%	23.00	0.00%	47	2,070,000	335,133	6.28	0.75	8.70%	31.24	15.30
▲ Personal and Household Products		1,127,953	5,321	98.8%		1.20%	7,695	9,009,836	1,458,692	10.04	0.96	5.05%		
▲ Egyptians Housing Development & Reconstruction	EHDR.CA	123,437	582	134.6%	3.73	2.75%	539	342,029	55,375	NM	1.28	0.00%	4.48	1.77
▲ El Kahera Housing	ELKA.CA	148,772	702	158.7%	5.82	3.19%	216	545,625	88,337	20.93	1.12	6.87%	7.60	3.75
▼ Heliopolis Housing	HELI.CA	24,533	116	33.1%	25.57	(1.27%)	143	1,896,563	307,054	9.67	5.58	0.00%	27.87	10.46
≡ Medinet Nasr Housing	MNHD.CA	24,297	115	24.3%	25.00	0.00%	81	2,500,000	404,750	45.36	8.31	0.00%	26.20	9.53
▲ Palm Hills Developments	PHDC.CA	2,141,314	10,101	204.3%	2.63	1.15%	9,336	2,757,082	446,372	18.82	0.68	0.00%	3.42	1.04
▲ Six of October Development & Investment (SODIC)	OCDI.CA	79,685	376	87.9%	20.72	1.82%	242	1,878,814	304,180	NM	0.92	19.31%	27.10	7.25
▲ T M G Holding	TMGH.CA	1,090,227	5,143	54.2%	4.75	2.15%	2,110	9,562,850	1,548,225	NM	0.38	0.00%	5.86	2.75
▲ United Housing & Development	UNIT.CA	56,607	267	65.1%	9.75	0.52%	105	848,250	137,332	34.47	5.12	3.08%	12.40	3.10
▲ Real Estate		3,688,871	17,400	102.5%		1.36%	12,772	20,331,212	3,291,623	NM	0.62	2.10%		
▲ Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	17,694	83	17.7%	160.00	1.89%	3	16,000,000	2,590,400	NM	6.08	1.98%	210.00	72.99
≡ Orascom Telecom Holding (OT)	ORTE.CA	1,678,176	7,916	32.0%	3.72	0.00%	6,100	19,513,969	3,159,312	3.91	1.09	0.00%	4.79	1.80
▼ Telecom Egypt	ETEL.CA	160,617	758	9.4%	14.00	(0.71%)	194	23,899,002	3,869,248	11.50	0.89	9.29%	18.50	11.61
▲ Telecommunication		1,856,487	8,757	26.3%		0.21%	6,296	59,412,972	9,618,960	8.19	1.25	4.27%		
▲ Egyptian Resorts Co.	EGTS.CA	993,720	4,687	94.6%	1.11	1.83%	1,126	1,165,500	188,694	NM	1.27	0.00%	1.48	0.80
≡ Golden Pyramids Plaza Co.	GPPL.CA	13,485	64	2.5%	1.62	0.00%	0	873,180	141,368	1.42	0.23	0.00%	1.91	1.40
≡ Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	315,657	25.07	2.42	0.00%	NA	NA
≡ Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	698,231	13.28	1.18	0.00%	NA	NA
▲ Travel & Leisure		1,007,219	4,751	54.3%		0.25%	1,126	8,301,111	1,343,950	8.20	0.90	0.00%		
▲ Total Market		11,002,313	51,898	50.03%		0.62%	42,596	296,164,012	47,948,954	11.57	1.39	3.51%		

Source: The Egyptian Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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