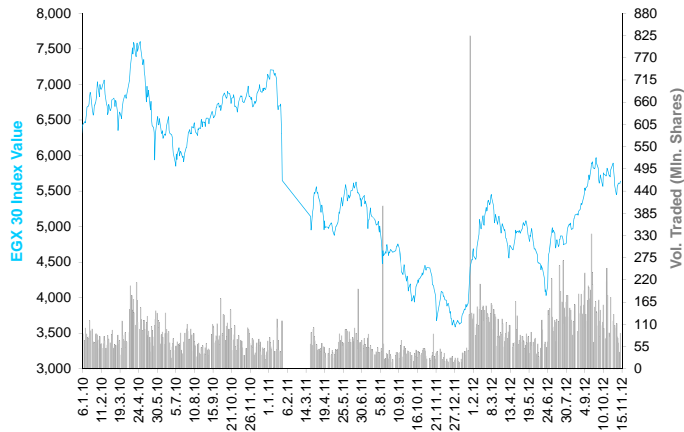


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Monday, November 12, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	53,182	14.18	20.4%
2-Telecom Egypt	24,070	11.58	7.7%
3-Commercial International Bank (Egypt)	22,986	19.08	14.7%
4-Orascom Telecom Holding (OT)	19,514	3.91	28.0%
5-National Societe Generale Bank	16,715	9.56	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	15,703	NM	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	10,643	7.91	43.0%
8-T M G Holding	9,362	NM	NM
9-Sidi Kerir Petrochemicals	7,035	10.71	31.7%
10-Alexandria Mineral Oils Company	6,630	6.32	38.4%
Subtotal	185,839	11.66	13.9%

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Pioneers Holding Co.	4.86	6.11%
Housing and Development Bank	15.30	4.37%
Medinet Nasr Housing	25.00	4.17%
Asec Company for Mining - Ascom	11.26	4.07%
National Societe Generale Bank	45.60	3.99%

Worst Return Performers	Last Price (EP)	Daily Return
EASTERN CO	95.00	(4.81%)
ABU Qir Fertilizers & Chemical ind. Co.	126.51	(2.68%)
Delta Sugar Co.	14.28	(1.18%)
Tourah cement Co.	31.15	(1.17%)
Egyptian Media Production City	3.96	(1.00%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.60	8,854
Orascom Telecom Holding (OT)	3.72	4,668
Pioneers Holding Co.	4.86	3,858
Arab Polvara Spinning & Weaving Co.	3.78	2,200
Upper Egypt Contracting	1.32	2,030

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	294,339	(0.62%)	11.50	1.38	3.54%
Banking & Finance	47,315	1.19%	10.26	2.07	3.64%
Basic Resources	22,460	(6.37%)	15.37	1.48	0.00%
Chemical	18,419	(1.17%)	9.46	3.08	5.36%
Construction & Material	73,059	(0.26%)	12.96	2.12	3.86%
Financial Services	10,993	(4.68%)	NM	0.61	1.66%
Food & Beverage	1,918	(2.33%)	3.95	1.44	8.47%
Healthcare & Pharmaceuticals	5,597	0.93%	10.03	1.98	3.54%
Ind. Goods,Services, Auto.	10,668	(2.37%)	8.38	1.19	1.38%
Media	751	(11.01%)	9.27	0.33	0.00%
Oil & Gas	6,630	(1.28%)	6.32	2.43	11.69%
Personal & Household Products	8,903	(3.30%)	9.92	0.95	5.11%
Real Estate	20,059	(3.77%)	NM	0.62	2.13%
Telecommunication	59,287	2.85%	8.17	1.25	4.28%
Travel & Leisure	8,280	(0.63%)	8.18	0.90	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,638.71	28.4	0.51%	(1.00%)	55.66%
Market Cap (EP Mln)	294,339	2,750	0.94%	(0.62%)	32.27%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61%	23.16%	24.70%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	36.52	9.45	34.9%	52	47
Value Traded (EP Mln)	523.50	(169.0)	(24.4%)	779	846
No. of Trades	10,044	2,587	34.7%	13,600	12,599

Market Breadth	▲	32	▼	12	=	16
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YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	10.71	43,749	173.21%
Arab Polvara Spinning & Weaving Co.	3.78	211,322	162.50%
United Housing & Development	9.70	56,502	158.67%
Six of October Development & Investment (SODIC)	20.35	79,443	154.38%
El Ezz Steel Rebars	9.11	451,337	142.93%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Maridive & Oil Services	1.05	128,342	(26.57%)
Oriental Weavers Carpet	23.00	21,617	(23.36%)
Delta Sugar Co.	14.28	7,090	(16.49%)
National CementCo. - Egypt	14.48	1,050	(14.17%)
Aluminium Co. of Egypt	21.00	677	(11.24%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.60	2,131,979	138.53%
Orascom Telecom Holding (OT)	3.72	1,672,076	24.83%
T M G Holding	4.65	1,088,117	57.09%
Egyptian Resorts Co.	1.09	992,594	28.24%
Egyptian Financial Group-Hermes Holding Company	11.30	623,904	13.00%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-12 %Change		12-Nov-12			
EGX 30 Index		▲ 5,638.71		28.36		0.51%		(1.00%)		55.66%					
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Commercial International Bank (Egypt)	COMI.CA	251,004	1,190	42.5%	38.95	1.70%	870	22,986,123	3,721,453	19.08	2.80	2.57%	39.60	18.50
▼	Credit Agricole Egypt	CIEB.CA	5,296	25	1.8%	13.26	(0.08%)	1	3,805,620	616,130	13.70	1.97	9.05%	14.39	7.70
=	AL Watany Bank of Egypt	WATA.CA	92	0	0.1%	17.12	0.00%	0	1,712,000	277,173	11.24	0.93	19.28%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	339,445	1.71	0.65	0.00%	NA	NA
▲	National Societe Generale Bank	NSGB.CA	29,447	140	8.0%	45.60	3.99%	215	16,715,072	2,706,170	9.56	2.20	2.74%	48.49	19.90
▲	Total Banking		285,839	1,355	21.0%		2.21%	1,086	47,315,450	7,660,371	10.26	2.07	3.64%		
▲	Asec Company for Mining - Ascom	ASCM.CA	27,504	130	78.6%	11.26	4.07%	141	394,100	63,805	NM	0.83	0.00%	15.45	6.19
=	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	75	0	0.6%	490.87	0.00%	0	6,560,189	1,062,095	9.64	1.89	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	437,130	NA	2.32	0.00%	NA	NA
▼	Aluminium Co. of Egypt	EGAL.CA	677	3	0.5%	21.00	(0.76%)	2	2,625,000	424,988	5.85	0.65	0.00%	27.40	18.73
▼	Egyptian Iron & Steel Co.	IRON.CA	43,749	207	9.0%	10.71	(0.37%)	262	5,231,151	846,923	NM	4.17	0.00%	15.04	3.09
▼	El Ezz Steel Rebars	ESRS.CA	451,337	2,139	83.1%	9.11	(0.87%)	918	4,949,144	801,266	19.66	1.04	0.00%	13.06	3.28
▼	Basic Resources		523,341	2,480	41.7%		(0.30%)	1,323	22,459,585	3,636,207	15.37	1.48	0.00%		
▼	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	928	4	1.1%	126.51	(2.68%)	0	10,642,873	1,723,081	7.91	3.40	2.37%	244.60	120.77
▲	Egyptian Financial & Industrial	EFIC.CA	116,474	552	168.1%	10.69	0.19%	187	740,834	119,941	NM	0.96	0.00%	13.90	8.40
▲	Sidi Kerir Petrochemicals	SKPC.CA	47,388	225	9.0%	13.40	0.75%	33	7,035,000	1,138,967	10.71	3.39	10.45%	15.51	11.11
▼	Chemicals		164,790	781	24.3%		(1.28%)	220	18,418,707	2,981,989	9.46	3.08	5.36%		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	425,376	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	618,910	7.17	1.53	0.00%	NA	NA
=	Misr Cement Co.	MCQE.CA	1,237	6	4.1%	84.50	0.00%	0	2,535,000	410,417	8.81	3.38	18.93%	98.51	77.00
=	National CementCo. - Egypt	NCEM.CA	1,050	5	1.0%	14.48	0.00%	0	1,494,336	241,933	4.08	1.76	0.00%	20.25	13.02
▲	Orascom Construction Industries (OCI)	OCIC.CA	25,741	122	12.4%	257.02	0.39%	59	53,182,183	8,610,195	14.18	2.90	2.32%	305.00	193.01
▲	South Valley Cement	SVCE.CA	55,948	265	11.4%	4.70	2.84%	82	2,315,683	374,909	NM	0.99	2.13%	5.94	2.87
▲	Suez Cement Co.	SUCE.CA	2,330	11	1.3%	23.95	2.57%	0	4,355,463	705,150	7.60	0.62	16.28%	27.38	18.51
▼	Tourah cement Co.	TORA.CA	1,032	5	1.4%	31.15	(1.17%)	0	2,227,979	360,710	NM	2.43	13.80%	36.00	26.55
▲	Upper Egypt Contracting	UEGC.CA	493,785	2,340	130.8%	1.32	1.54%	2,030	498,300	80,675	5.98	1.09	7.58%	1.75	0.93
▲	Construction and Materials		581,123	2,754	35.4%		0.50%	2,172	73,059,135	11,828,274	12.96	2.12	3.86%		
▲	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	623,904	2,957	130.4%	11.30	1.44%	1,426	5,405,835	875,205	NM	0.64	0.00%	16.79	8.80
▼	Egyptian Kuwaiti Holding	EKHO.CA	123,197	584	14.7%	1.20	(0.83%)	63	1,007,154	163,058	1.10	0.24	6.67%	1.38	0.90
▲	Egyptians Abroad for Investment & Development	ABRD.CA	78,021	370	194.0%	5.18	1.97%	315	208,272	33,719	NM	1.03	0.00%	6.76	2.65
▲	El Ahli Investment and Development	AFDI.CA	22,287	106	111.4%	9.09	0.78%	49	181,800	29,433	22.44	1.05	0.00%	12.54	5.10
▲	Housing and Development Bank	HDBK.CA	11,242	53	9.8%	15.30	4.37%	31	1,759,500	284,863	58.60	0.73	6.54%	17.50	10.49
▲	Pioneers Holding Co.	PIOH.CA	434,932	2,061	87.0%	4.86	6.11%	3,858	2,430,000	393,417	16.02	0.99	0.00%	6.32	2.01
▲	Financial Services excluding Banks		1,293,582	6,131	64.9%		2.68%	5,743	10,992,561	1,779,696	NM	0.61	1.66%		
▼	Delta Sugar Co.	SUGR.CA	7,090	34	5.7%	14.28	(1.18%)	10	1,765,729	285,872	3.71	1.53	8.75%	20.53	13.50
▲	Extracted Oils	ZEOT.CA	165,084	782	105.0%	0.97	1.04%	408	152,484	24,687	15.23	0.87	5.15%	1.16	0.72
▼	Food and Beverage		172,174	816	61.3%		(1.00%)	418	1,918,213	310,559	3.95	1.44	8.47%		
=	Egyptian International Pharmaceutical	PHAR.CA	4,615	22	5.8%	39.91	0.00%	0	3,166,316	512,627	12.20	1.94	6.26%	41.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	393,579	8.15	2.05	0.00%	NA	NA
=	Healthcare		4,615	22	2.6%		0.00%	0	5,597,316	906,205	10.03	1.98	3.54%		
▲	Canal Shipping Agencies Co.	CSAG.CA	42,845	203	21.4%	9.65	2.66%	130	1,930,000	312,467	65.81	5.45	0.00%	11.29	4.94
▼	Elswedey Cables	SWDY.CA	21,636	103	12.6%	25.70	(0.08%)	0	4,416,802	715,080	4.95	0.87	0.00%	28.00	17.48
=	GB AUTO S.A.E	AUTO.CA	6,490	31	5.0%	31.00	0.00%	4	3,999,000	647,438	NM	2.15	3.23%	32.25	18.50
=	Maridive & Oil Services	MOIL.CA	128,342	608	41.8%	1.05	0.00%	197	322,560	52,222	0.94	0.19	5.71%	1.94	0.98
▲	Industrial Goods, Services, Automobiles		199,314	945	24.7%		0.44%	331	10,668,362	1,727,208	8.38	1.19	1.38%		
▼	Egyptian Media Production City	MPRC.CA	76,765	364	40.5%	3.96	(1.00%)	277	750,935	121,576	9.27	0.33	0.00%	5.17	2.40
▼	Media		76,765	364	40.5%		(1.00%)	277	750,935	121,576	9.27	0.33	0.00%		
▲	Alexandria Mineral Oils Company	AMOC.CA	5,534	26	6.4%	77.00	0.46%	8	6,629,700	1,073,348	6.32	2.43	11.69%	94.50	58.00
▲	Oil and Gas		5,534	26	6.4%		0.46%	8	6,629,700	1,073,348	6.32	2.43	11.69%		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Arab Polvara Spinning & Weaving Co.	APSW.CA	211,322	1,002	225.6%	3.78	2.72%	2,200	354,135	57,334	17.73	0.55	0.00%	4.42	1.37
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	176,401	836	59.1%	1.34	0.75%	1,493	399,633	64,701	10.94	26.84	4.48%	1.62	0.81
▲	Arab Cotton Ginning	ACGC.CA	371,178	1,759	137.1%	3.87	0.78%	1,474	1,048,057	169,681	8.64	0.60	24.55%	5.05	2.00
▼	EASTERN CO	EAST.CA	10,701	51	21.4%	95.00	(4.81%)	2	4,750,000	769,025	11.85	1.28	0.00%	110.00	73.01
▲	El Nasr Clothes & Textiles (Kabo)	KABO.CA	329,040	1,559	97.2%	0.83	1.22%	1,666	281,049	45,502	NM	0.58	0.00%	1.04	0.50
▼	Oriental Weavers Carpet	ORWE.CA	21,617	102	24.0%	23.00	(0.17%)	116	2,070,000	335,133	6.28	0.75	8.70%	31.24	15.30
▼	Personal and Household Products		1,120,258	5,309	98.2%		(2.41%)	6,951	8,902,874	1,441,375	9.92	0.95	5.11%		
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	122,897	582	134.0%	3.63	0.28%	375	332,860	53,890	NM	1.25	0.00%	4.48	1.77
▲	El Kahera Housing	ELKA.CA	148,555	704	158.5%	5.64	0.53%	230	528,750	85,605	20.28	1.09	7.09%	7.60	3.75
▲	Heliopolis Housing	HELI.CA	24,390	116	32.9%	25.90	3.56%	98	1,921,039	311,016	9.80	5.65	0.00%	27.87	10.46
▲	Medinet Nasr Housing	MNHD.CA	24,217	115	24.2%	25.00	4.17%	124	2,500,000	404,750	45.36	8.31	0.00%	26.20	9.53
▲	Palm Hills Developments	PHDC.CA	2,131,979	10,104	203.4%	2.60	0.78%	8,854	2,725,632	441,280	18.61	0.67	0.00%	3.42	1.04
▲	Six of October Development & Investment (SODIC)	OCDI.CA	79,443	377	87.6%	20.35	0.99%	242	1,845,264	298,748	NM	0.91	19.66%	27.10	7.25
▲	T M G Holding	TMGH.CA	1,088,117	5,157	54.0%	4.65	0.65%	1,973	9,361,526	1,515,631	NM	0.38	0.00%	5.86	2.75
▲	United Housing & Development	UNIT.CA	56,502	268	64.9%	9.70	1.46%	114	843,900	136,627	34.29	5.10	3.09%	12.40	3.10
▲	Real Estate		3,676,100	17,422	102.1%		1.42%	12,009	20,058,971	3,247,547	NM	0.62	2.13%		
▲	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,691	84	17.7%	157.03	0.51%	3	15,703,000	2,542,316	NM	5.97	2.01%	210.00	72.99
▲	Orascom Telecom Holding (OT)	ORTE.CA	1,672,076	7,925	31.9%	3.72	3.62%	4,668	19,513,969	3,159,312	3.91	1.09	0.00%	4.79	1.80
▲	Telecom Egypt	ETEL.CA	160,423	760	9.4%	14.10	2.17%	558	24,069,710	3,896,886	11.58	0.90	9.22%	18.50	11.61
▲	Telecommunication		1,850,190	8,769	26.2%		2.19%	5,229	59,286,679	9,598,513	8.17	1.25	4.28%		
=	Egyptian Resorts Co.	EGTS.CA	992,594	4,704	94.5%	1.09	0.00%	754	1,144,500	185,295	NM	1.25	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	13,485	64	2.5%	1.62	0.00%	0	873,180	141,368	1.42	0.23	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	315,657	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	698,231	13.28	1.18	0.00%	NA	NA
=	Travel & Leisure		1,006,093	4,768	54.2%		0.00%	754	8,280,111	1,340,550	8.18	0.90	0.00%		
▲	Total Market		10,959,718	51,942	49.83%		0.94%	36,521	294,338,599	47,653,419	11.50	1.38	3.54%		

Source: The Egyptian Exchange Website & Reuters.
Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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