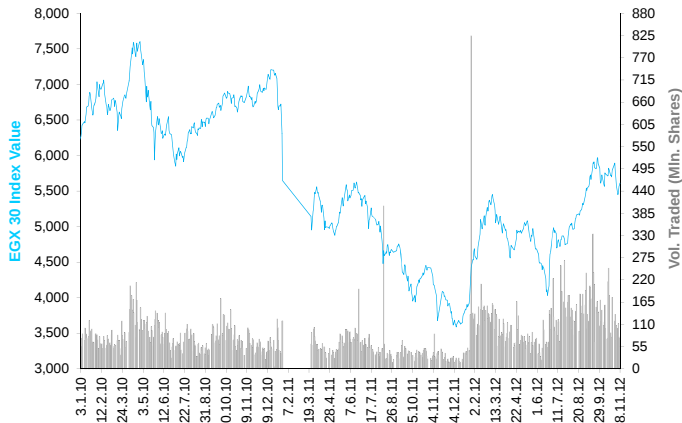


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Thursday, November 08, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	53,490	14.27	20.4%
2-Telecom Egypt	23,950	11.52	7.7%
3-Commercial International Bank (Egypt)	22,827	18.95	14.7%
4-Orascom Telecom Holding (OT)	18,937	3.79	28.0%
5-National Societe Generale Bank	16,605	9.50	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	15,576	NM	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	11,021	8.19	43.0%
8-T M G Holding	9,482	NM	NM
9-Sidi Kerir Petrochemicals	7,072	10.76	31.7%
10-Alexandria Mineral Oils Company	6,702	6.39	38.4%

Subtotal **185,662** **11.65** **13.9 %**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Suez Cement Co.	23.97	4.22%
National Societe Generale Bank	45.30	3.07%
GB AUTO S.A.E	31.40	2.92%
EASTERN CO	94.51	2.72%
ABU Qir Fertilizers & Chemical ind. Co.	131.00	2.34%

Worst Return Performers	Last Price (EP)	Daily Return
Al Ezz Dekheila Steel Co. Alexandria	490.03	(2.97%)
Egyptian Company for Mobile Services (MobiNil)	155.76	(2.65%)
Aluminium Co. of Egypt	21.40	(2.64%)
T M G Holding	4.71	(2.08%)
Delta Sugar Co.	14.62	(1.88%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.64	11,679
T M G Holding	4.71	2,639
Orascom Telecom Holding (OT)	3.61	2,466
Upper Egypt Contracting	1.32	2,134
Pioneers Holding Co.	4.68	1,971

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	294,279	(0.64 %)	11.50	1.38	3.54 %
Banking & Finance	47,086	0.70%	10.21	2.06	3.66%
Basic Resources	22,618	(5.71%)	15.48	1.49	0.00%
Chemical	18,841	1.09%	9.68	3.15	5.24%
Construction & Material	73,339	0.13%	13.00	2.13	3.84%
Financial Services	10,780	(6.53%)	NM	0.60	1.69%
Food & Beverage	1,960	(0.19%)	4.04	1.47	8.29%
Healthcare & Pharmaceuticals	5,604	1.06%	10.05	1.99	3.54%
Ind. Goods,Services, Auto.	10,758	(1.55%)	8.45	1.20	1.37%
Media	776	(8.09%)	9.58	0.34	0.00%
Oil & Gas	6,702	(0.21%)	6.39	2.45	11.56%
Personal & Household Products	8,943	(2.87%)	9.97	0.96	5.09%
Real Estate	20,119	(3.48%)	NM	0.62	2.12%
Telecommunication	58,463	1.42%	8.06	1.23	4.34%
Travel & Leisure	8,291	(0.50%)	8.19	0.90	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,611.47	26.6	0.48%	(1.48%)	54.91%
Market Cap (EP Mln)	294,279	1,042	0.36%	(0.64%)	32.25%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61 %	24.06 %	25.68 %

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mn Shares)	34.50	(19.71)	(36.4%)	52	48
Value Traded (EP Mln)	411.37	(16.4)	(3.8%)	781	843
No. of Trades	10,651	(3,561)	(25.1%)	13,647	12,652

Market Breadth	▲	26	▼	19	=	15
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YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	10.80	43,053	175.51%
United Housing & Development	9.91	56,244	164.27%
Arab Polvara Spinning & Weaving Co.	3.79	207,407	163.19%
Six of October Development & Investment (SODIC)	20.11	79,022	151.38%
El Ezz Steel Rebars	9.26	449,931	146.93%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Maridive & Oil Services	1.04	127,775	(27.27%)
Oriental Weavers Carpet	23.30	21,496	(22.36%)
Delta Sugar Co.	14.62	7,068	(14.50%)
National CementCo. - Egypt	14.48	1,050	(14.17%)
Aluminium Co. of Egypt	21.40	673	(9.55%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.64	2,115,316	142.20%
Orascom Telecom Holding (OT)	3.61	1,664,612	21.14%
T M G Holding	4.71	1,084,365	59.12%
Egyptian Resorts Co.	1.10	990,730	29.41%
Egyptian Financial Group-Hermes Holding Company	11.15	621,664	11.50%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

			Index Value		DTD Point Change		DTD % Change		MTD % Change			YTD-12 %Change		8-Nov-12	
EGX 30 Index			5,611.47		26.61		0.48%		(1.48%)			54.91%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Commercial International Bank (Egypt)	COMI.CA	250,019	1,196	42.4%	38.68	1.23%	782	22,826,784	3,695,656	18.95	2.78	2.59%	39.60	18.50
▲	Credit Agricole Egypt	CIEB.CA	5,293	25	1.8%	13.40	1.36%	18	3,845,800	622,635	13.85	1.99	8.96%	14.39	7.70
=	AL Watany Bank of Egypt	WATA.CA	92	0	0.1%	17.12	0.00%	0	1,712,000	277,173	11.24	0.93	19.28%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	339,445	1.71	0.65	0.00%	NA	NA
▲	National Societe Generale Bank	NSGB.CA	29,057	139	7.9%	45.30	3.07%	127	16,605,104	2,688,366	9.50	2.19	2.76%	48.49	19.90
▲	Total Banking		284,460	1,361	20.9%		1.78%	927	47,086,324	7,623,276	10.21	2.06	3.66%		
▲	Asec Company for Mining - Ascom	ASCM.CA	27,079	130	77.4%	11.08	2.31%	289	387,800	62,785	NM	0.81	0.00%	15.45	6.19
▼	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	75	0	0.6%	490.03	(2.97%)	1	6,548,963	1,060,277	9.62	1.89	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	437,130	NA	2.32	0.00%	NA	NA
▼	Aluminium Co. of Egypt	EGAL.CA	673	3	0.5%	21.40	(2.64%)	0	2,675,000	433,083	5.96	0.67	0.00%	27.40	18.73
▼	Egyptian Iron & Steel Co.	IRON.CA	43,053	206	8.8%	10.80	(0.18%)	337	5,275,110	854,040	NM	4.21	0.00%	15.04	3.09
▼	El Ezz Steel Rebars	ESRS.CA	449,931	2,153	82.8%	9.26	(0.86%)	669	5,030,634	814,460	19.99	1.06	0.00%	13.06	3.28
▼	Basic Resources		520,811	2,492	41.5%		(1.38%)	1,296	22,617,508	3,661,775	15.48	1.49	0.00%		
▲	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	927	4	1.1%	131.00	2.34%	2	11,020,602	1,784,235	8.19	3.52	2.29%	244.60	120.77
▲	Egyptian Financial & Industrial	EFIC.CA	116,056	555	167.5%	10.80	1.31%	153	748,458	121,175	NM	0.97	0.00%	13.90	8.40
▲	Sidi Kerir Petrochemicals	SKPC.CA	47,334	226	9.0%	13.47	1.13%	3	7,071,750	1,144,916	10.76	3.41	10.39%	15.51	11.11
▲	Chemicals		164,318	786	24.2%		1.84%	158	18,840,809	3,050,327	9.68	3.15	5.24%		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	425,376	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	618,910	7.17	1.53	0.00%	NA	NA
▼	Misir Cement Co.	MCQE.CA	1,236	6	4.1%	82.00	(1.80%)	0	2,460,000	398,274	8.55	3.28	19.51%	98.51	77.00
▲	National CementCo. - Egypt	NCEM.CA	1,050	5	1.0%	14.48	1.26%	0	1,494,336	241,933	4.08	1.76	0.00%	20.25	13.02
▲	Orascom Construction Industries (OCI)	OCIC.CA	25,659	123	12.4%	258.51	0.59%	38	53,490,491	8,660,111	14.27	2.92	2.31%	305.00	193.01
=	South Valley Cement	SVCE.CA	55,809	267	11.3%	4.66	0.00%	64	2,295,975	371,718	NM	0.98	2.15%	5.94	2.87
▲	Suez Cement Co.	SUCE.CA	2,329	11	1.3%	23.97	4.22%	96	4,359,100	705,738	7.60	0.62	16.27%	27.38	18.51
▲	Tourah cement Co.	TORA.CA	1,031	5	1.4%	32.02	0.06%	0	2,290,205	370,784	NM	2.50	13.43%	36.00	26.55
▼	Upper Egypt Contracting	UEGC.CA	489,941	2,344	129.8%	1.32	(0.75%)	2,134	498,300	80,675	5.98	1.09	7.58%	1.75	0.93
▲	Construction and Materials		577,056	2,761	35.2%		0.63%	2,333	73,338,599	11,873,519	13.00	2.13	3.84%		
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	621,664	2,974	129.9%	11.15	(0.27%)	887	5,334,076	863,587	NM	0.63	0.00%	16.79	8.80
▼	Egyptian Kuwaiti Holding	EKHO.CA	123,017	589	14.7%	1.21	(0.82%)	155	1,015,546	164,417	1.11	0.24	6.61%	1.38	0.90
=	Egyptians Abroad for Investment & Development	ABRD.CA	77,414	370	192.5%	5.11	0.00%	381	205,458	33,264	NM	1.01	0.00%	6.76	2.65
▼	El Ahli Investment and Development	AFDI.CA	22,213	106	111.1%	9.14	(0.44%)	46	182,800	29,595	22.56	1.05	0.00%	12.54	5.10
▲	Housing and Development Bank	HDBK.CA	11,204	54	9.7%	14.80	1.51%	19	1,702,000	275,554	56.69	0.71	6.76%	17.50	10.49
▼	Pioneers Holding Co.	PIOH.CA	429,761	2,056	86.0%	4.68	(0.21%)	1,971	2,340,000	378,846	15.42	0.95	0.00%	6.32	2.01
▼	Financial Services excluding Banks		1,285,273	6,150	64.5%		(0.03%)	3,459	10,779,881	1,745,263	NM	0.60	1.69%		
▼	Delta Sugar Co.	SUGR.CA	7,068	34	5.7%	14.62	(1.88%)	4	1,807,770	292,678	3.80	1.56	8.55%	20.53	13.50
▲	Extracted Oils	ZEOT.CA	164,616	788	104.7%	0.97	1.04%	291	152,484	24,687	15.23	0.87	5.15%	1.16	0.72
▼	Food and Beverage		171,684	821	61.1%		(1.66%)	294	1,960,254	317,365	4.04	1.47	8.29%		
=	Egyptian International Pharmaceutical	PHAR.CA	4,615	22	5.8%	40.00	0.00%	58	3,173,456	513,783	12.23	1.94	6.25%	41.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	393,579	8.15	2.05	0.00%	NA	NA
=	Healthcare		4,615	22	2.6%		0.00%	58	5,604,456	907,361	10.05	1.99	3.54%		
▲	Canal Shipping Agencies Co.	CSAG.CA	42,647	204	21.3%	9.60	1.37%	161	1,920,000	310,848	65.47	5.43	0.00%	11.29	4.94
▲	Elswedy Cables	SWDY.CA	21,636	104	12.6%	26.00	2.00%	9	4,468,360	723,427	5.01	0.88	0.00%	28.00	17.48
▲	GB AUTO S.A.E	AUTO.CA	6,480	31	5.0%	31.40	2.92%	0	4,050,600	655,792	NM	2.18	3.18%	32.25	18.50
▼	Maridive & Oil Services	MOIL.CA	127,775	611	41.6%	1.04	(0.95%)	400	319,488	51,725	0.93	0.19	5.77%	1.94	0.98
▲	Industrial Goods, Services, Automobiles		198,537	950	24.6%		2.14%	570	10,758,448	1,741,793	8.45	1.20	1.37%		
▲	Egyptian Media Production City	MPRC.CA	76,292	365	40.2%	4.09	0.99%	311	775,587	125,567	9.58	0.34	0.00%	5.17	2.40
▲	Media		76,292	365	40.2%		0.99%	311	775,587	125,567	9.58	0.34	0.00%		
▲	Alexandria Mineral Oils Company	AMOC.CA	5,521	26	6.4%	77.84	0.05%	18	6,702,024	1,085,058	6.39	2.45	11.56%	94.50	58.00
▲	Oil and Gas		5,521	26	6.4%		0.05%	18	6,702,024	1,085,058	6.39	2.45	11.56%		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	207,407	992	221.4%	3.79	(0.26%)	1,467	355,072	57,486	17.78	0.55	0.00%	4.42	1.37
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	174,096	833	58.4%	1.38	1.47%	1,105	411,562	66,632	11.27	27.65	4.35%	1.62	0.81
▲	Arab Cotton Ginning	ACGC.CA	367,636	1,759	135.8%	3.96	0.76%	1,493	1,072,431	173,627	8.84	0.61	23.99%	5.05	2.00
▲	EASTERN CO	EAST.CA	10,698	51	21.4%	94.51	2.72%	644	4,725,500	765,058	11.78	1.28	0.00%	110.00	73.01
=	El Nasr Clothes & Textiles (Kabo)	KABO.CA	326,226	1,561	96.3%	0.83	0.00%	455	281,049	45,502	NM	0.58	0.00%	1.04	0.50
▼	Oriental Weavers Carpet	ORWE.CA	21,496	103	23.9%	23.30	(0.85%)	58	2,097,000	339,504	6.36	0.76	8.58%	31.24	15.30
▲	Personal and Household Products		1,107,560	5,299	97.0%		1.36%	5,223	8,942,614	1,447,809	9.97	0.96	5.09%		
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	122,223	585	133.3%	3.65	0.83%	497	334,694	54,187	NM	1.25	0.00%	4.48	1.77
▲	El Kahera Housing	ELKA.CA	148,237	709	158.1%	5.70	1.42%	226	534,375	86,515	20.50	1.10	7.02%	7.60	3.75
▼	Heliopolis Housing	HELI.CA	24,187	116	32.6%	25.81	(1.22%)	67	1,914,364	309,936	9.77	5.63	0.00%	27.87	10.46
=	Medinet Nasr Housing	MNHD.CA	24,071	115	24.1%	24.00	0.00%	10	2,400,000	388,560	43.54	7.98	0.00%	26.20	9.53
▲	Palm Hills Developments	PHDC.CA	2,115,316	10,121	201.8%	2.64	0.76%	11,679	2,767,565	448,069	18.89	0.68	0.00%	3.42	1.04
▼	Six of October Development & Investment (SODIC)	OCDI.CA	79,022	378	87.1%	20.11	(1.28%)	268	1,823,501	295,225	NM	0.90	19.89%	27.10	7.25
▼	T M G Holding	TMGH.CA	1,084,365	5,188	53.9%	4.71	(2.08%)	2,639	9,482,320	1,535,188	NM	0.38	0.00%	5.86	2.75
▲	United Housing & Development	UNIT.CA	56,244	269	64.6%	9.91	1.64%	373	862,170	139,585	35.03	5.21	3.03%	12.40	3.10
▼	Real Estate		3,653,666	17,482	101.5%		(1.00%)	15,759	20,118,989	3,257,264	NM	0.62	2.12%		
▼	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,688	85	17.7%	155.76	(2.65%)	2	15,576,000	2,521,754	NM	5.92	2.03%	210.00	72.99
▲	Orascom Telecom Holding (OT)	ORTE.CA	1,664,612	7,965	31.7%	3.61	0.28%	2,466	18,936,943	3,065,891	3.79	1.06	0.00%	4.79	1.80
=	Telecom Egypt	ETEL.CA	159,804	765	9.4%	14.03	0.00%	315	23,950,215	3,877,540	11.52	0.89	9.27%	18.50	11.61
▼	Telecommunication		1,842,104	8,814	26.1%		(0.63%)	2,782	58,463,158	9,465,185	8.06	1.23	4.34%		
▼	Egyptian Resorts Co.	EGTS.CA	990,730	4,740	94.4%	1.10	(0.90%)	1,315	1,155,000	186,995	NM	1.26	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	13,485	65	2.5%	1.62	0.00%	0	873,180	141,368	1.42	0.23	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	315,657	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	698,231	13.28	1.18	0.00%	NA	NA
▼	Travel & Leisure		1,004,228	4,805	54.1%		(0.13%)	1,315	8,290,611	1,342,250	8.19	0.90	0.00%		
▲	Total Market		10,896,124	52,135	49.54%		0.36%	34,502	294,279,261	47,643,812	11.50	1.38	3.54%		

Source: The Egyptian Exchange Website & Reuters.
Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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