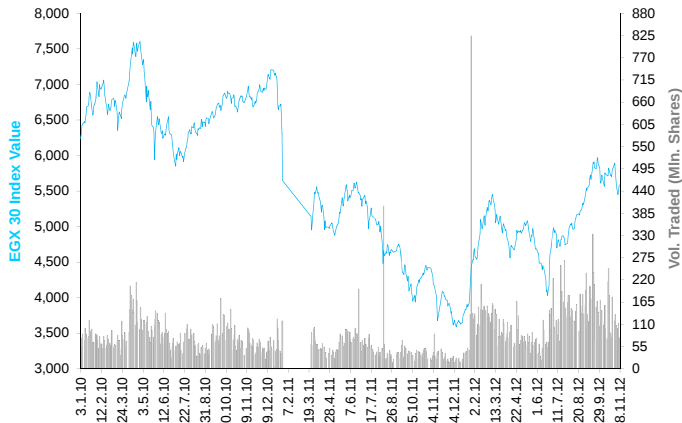


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Wednesday, November 07, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	53,178	14.18	20.4%
2-Telecom Egypt	23,950	11.52	7.7%
3-Commercial International Bank (Egypt)	22,549	18.72	14.7%
4-Orascom Telecom Holding (OT)	18,884	3.78	28.0%
5-National Societe Generale Bank	16,110	9.22	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	16,000	NM	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	10,768	8.00	43.0%
8-T M G Holding	9,684	NM	NM
9-Sidi Kerir Petrochemicals	6,993	10.64	31.7%
10-AI Ezz Dekheila Steel Co. Alexandria	6,749	9.92	19.6%

Subtotal **184,866** **11.88** **13.5 %**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Delta Sugar Co.	14.90	6.43%
T M G Holding	4.81	6.42%
Arab Polvara Spinning & Weaving Co.	3.80	3.26%
Egyptian Resorts Co.	1.11	2.78%
Palm Hills Developments	2.62	2.75%

Worst Return Performers	Last Price (EP)	Daily Return
GB AUTO S.A.E	30.51	(3.14%)
National CementCo. - Egypt	14.30	(2.99%)
Tourah cement Co.	32.00	(1.54%)
ABU Qir Fertilizers & Chemical ind. Co.	128.00	(1.54%)
Telecom Egypt	14.03	(1.41%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.62	16,269
T M G Holding	4.81	5,982
Orascom Telecom Holding (OT)	3.60	4,669
Pioneers Holding Co.	4.69	3,933
Egyptian Resorts Co.	1.11	3,244

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	293,237	(1.00 %)	11.46	1.38	3.55 %
Banking & Finance	46,262	(1.06%)	10.03	2.03	3.72%
Basic Resources	22,935	(4.39%)	15.70	1.51	0.00%
Chemical	18,500	(0.74%)	9.51	3.09	5.34%
Construction & Material	72,879	(0.50%)	12.92	2.12	3.87%
Financial Services	10,783	(6.50%)	NM	0.60	1.69%
Food & Beverage	1,993	1.49%	4.11	1.50	8.15%
Healthcare & Pharmaceuticals	5,604	1.06%	10.05	1.99	3.54%
Ind. Goods,Services, Auto.	10,533	(3.61%)	8.28	1.18	1.40%
Media	768	(8.99%)	9.48	0.34	0.00%
Oil & Gas	6,699	(0.26%)	6.38	2.45	11.57%
Personal & Household Products	8,822	(4.17%)	9.83	0.94	5.16%
Real Estate	20,322	(2.50%)	NM	0.62	2.10%
Telecommunication	58,835	2.07%	8.11	1.24	4.31%
Travel & Leisure	8,301	(0.38%)	8.20	0.90	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,584.86	17.3	0.31%	(1.95%)	54.18%
Market Cap (EP Mln)	293,237	812	0.28%	(1.00%)	31.78%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61 %	24.03 %	24.70 %

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	54.22	13.91	34.5%	52	48
Value Traded (EP Mln)	427.79	(169.8)	(28.4%)	782	842
No. of Trades	14,212	1,515	11.9%	13,661	12,682

Market Breadth		29		15	=	16
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YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	10.82	42,716	176.02%
Arab Polvara Spinning & Weaving Co.	3.80	205,940	163.89%
United Housing & Development	9.75	55,871	160.00%
Six of October Development & Investment (SODIC)	20.37	78,754	154.63%
El Ezz Steel Rebars	9.34	449,262	149.07%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Maridive & Oil Services	1.05	127,375	(26.57%)
Oriental Weavers Carpet	23.50	21,438	(21.69%)
National CementCo. - Egypt	14.30	1,050	(15.23%)
Delta Sugar Co.	14.90	7,065	(12.87%)
Misr Cement Co.	83.50	1,236	(7.22%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.62	2,103,638	140.37%
Orascom Telecom Holding (OT)	3.60	1,662,146	20.81%
T M G Holding	4.81	1,081,726	62.50%
Egyptian Resorts Co.	1.11	989,415	30.59%
Egyptian Financial Group-Hermes Holding Company	11.18	620,777	11.80%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

			Index Value		DTD Point Change		DTD % Change		MTD % Change			YTD-12 %Change		7-Nov-12	
EGX 30 Index			▲ 5,584.86		17.31		0.31%		(1.95%)			54.18%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Commercial International Bank (Egypt)	COMI.CA	249,237	1,198	42.2%	38.21	0.58%	1,197	22,549,416	3,651,427	18.72	2.74	2.62%	39.60	18.50
▲	Credit Agricole Egypt	CIEB.CA	5,274	25	1.8%	13.22	1.38%	28	3,794,140	614,385	13.66	1.97	9.08%	14.39	7.70
=	AL Watany Bank of Egypt	WATA.CA	92	0	0.1%	17.12	0.00%	0	1,712,000	277,224	11.24	0.93	19.28%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	339,508	1.71	0.65	0.00%	NA	NA
▲	National Societe Generale Bank	NSGB.CA	28,930	139	7.9%	43.95	0.18%	178	16,110,250	2,608,733	9.22	2.12	2.84%	48.49	19.90
▲	Total Banking		283,533	1,363	20.8%		0.46%	1,403	46,262,442	7,491,277	10.03	2.03	3.72%		
▲	Asec Company for Mining - Ascom	ASCM.CA	26,790	129	76.5%	10.83	1.21%	224	379,050	61,380	NM	0.80	0.00%	15.45	6.19
=	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	74	0	0.6%	505.01	0.00%	0	6,749,162	1,092,892	9.92	1.95	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	437,211	NA	2.32	0.00%	NA	NA
▲	Aluminium Co. of Egypt	EGAL.CA	673	3	0.5%	21.98	1.06%	3	2,747,500	444,903	6.12	0.68	0.00%	27.50	18.73
▲	Egyptian Iron & Steel Co.	IRON.CA	42,716	205	8.7%	10.82	1.69%	702	5,284,879	855,780	NM	4.22	0.00%	15.04	3.09
▲	El Ezz Steel Rebars	ESRS.CA	449,262	2,160	82.7%	9.34	0.54%	1,318	5,074,095	821,648	20.16	1.07	0.00%	13.06	3.28
▲	Basic Resources		519,515	2,498	41.4%		0.65%	2,247	22,934,687	3,713,814	15.70	1.51	0.00%		
▼	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	925	4	1.1%	128.00	(1.54%)	2	10,768,222	1,743,698	8.00	3.44	2.34%	244.60	120.77
▲	Egyptian Financial & Industrial	EFIC.CA	115,903	557	167.2%	10.66	0.09%	226	738,755	119,627	NM	0.96	0.00%	13.90	8.40
▼	Sidi Kerir Petrochemicals	SKPC.CA	47,331	228	9.0%	13.32	(1.26%)	78	6,993,000	1,132,376	10.64	3.37	10.51%	15.51	11.11
▼	Chemicals		164,160	789	24.2%		(1.37%)	306	18,499,977	2,995,701	9.51	3.09	5.34%		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	425,455	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	619,025	7.17	1.53	0.00%	NA	NA
▲	Misr Cement Co.	MCQE.CA	1,236	6	4.1%	83.50	2.45%	0	2,505,000	405,635	8.70	3.34	19.16%	98.51	77.00
▼	National CementCo. - Egypt	NCEM.CA	1,050	5	1.0%	14.30	(2.99%)	4	1,475,760	238,970	4.03	1.74	0.00%	20.25	13.02
▲	Orascom Construction Industries (OCI)	OCIC.CA	25,621	123	12.4%	257.00	0.22%	84	53,178,044	8,611,121	14.18	2.90	2.32%	305.00	193.01
▲	South Valley Cement	SVCE.CA	55,745	268	11.3%	4.66	0.43%	113	2,295,975	371,787	NM	0.98	2.15%	5.94	2.87
=	Suez Cement Co.	SUCE.CA	2,233	11	1.2%	23.00	0.00%	0	4,182,700	677,305	7.29	0.60	16.96%	27.38	18.51
▼	Tourah cement Co.	TORA.CA	1,031	5	1.4%	32.00	(1.54%)	0	2,288,774	370,621	NM	2.49	13.44%	36.00	26.55
▲	Upper Egypt Contracting	UEGC.CA	487,807	2,345	129.2%	1.33	0.76%	2,455	502,075	81,301	6.02	1.09	7.52%	1.75	0.93
▲	Construction and Materials		574,724	2,763	35.0%		0.15%	2,656	72,878,520	11,801,219	12.92	2.12	3.87%		
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	620,777	2,985	129.8%	11.18	(0.18%)	1,190	5,348,428	866,071	NM	0.63	0.00%	16.79	8.80
▲	Egyptian Kuwaiti Holding	EKHO.CA	122,863	591	14.6%	1.22	1.67%	357	1,023,939	165,807	1.12	0.24	6.56%	1.38	0.90
▼	Egyptians Abroad for Investment & Development	ABRD.CA	77,032	370	191.6%	5.11	(1.35%)	617	205,458	33,270	NM	1.01	0.00%	6.76	2.65
▲	El Ahli Investment and Development	AFDI.CA	22,167	107	110.8%	9.18	0.88%	25	183,600	29,730	22.66	1.06	0.00%	12.54	5.10
▼	Housing and Development Bank	HDBK.CA	11,186	54	9.7%	14.58	(1.29%)	23	1,676,700	271,508	55.84	0.70	6.86%	17.50	10.49
▼	Pioneers Holding Co.	PIOH.CA	427,790	2,057	85.6%	4.69	(1.26%)	3,933	2,345,000	379,726	15.46	0.95	0.00%	6.32	2.01
▼	Financial Services excluding Banks		1,281,814	6,163	64.3%		(0.42%)	6,144	10,783,125	1,746,111	NM	0.60	1.69%		
▲	Delta Sugar Co.	SUGR.CA	7,065	34	5.7%	14.90	6.43%	30	1,842,392	298,339	3.88	1.59	8.39%	20.53	13.50
=	Extracted Oils	ZEOT.CA	164,326	790	104.5%	0.96	0.00%	188	150,912	24,437	15.07	0.86	5.21%	1.16	0.72
▲	Food and Beverage		171,390	824	61.0%		5.91%	218	1,993,304	322,776	4.11	1.50	8.15%		
▲	Egyptian International Pharmaceutical	PHAR.CA	4,557	22	5.7%	40.00	1.91%	29	3,173,456	513,878	12.23	1.94	6.25%	41.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	393,652	8.15	2.05	0.00%	NA	NA
▲	Healthcare		4,557	22	2.5%		1.07%	29	5,604,456	907,530	10.05	1.99	3.54%		
▲	Canal Shipping Agencies Co.	CSAG.CA	42,486	204	21.2%	9.47	1.61%	153	1,894,000	306,695	64.58	5.35	0.00%	11.29	4.94
▲	Elswedey Cables	SWDY.CA	21,627	104	12.6%	25.49	0.31%	59	4,380,711	709,369	4.91	0.87	0.00%	28.00	17.48
▼	GB AUTO S.A.E	AUTO.CA	6,480	31	5.0%	30.51	(3.14%)	0	3,935,790	637,322	NM	2.11	3.28%	32.25	18.50
▲	Maridive & Oil Services	MOIL.CA	127,375	612	41.5%	1.05	0.96%	185	322,560	52,232	0.94	0.19	5.71%	1.94	0.98
▼	Industrial Goods, Services, Automobiles		197,967	952	24.5%		(0.76%)	397	10,533,061	1,705,619	8.28	1.18	1.40%		
=	Egyptian Media Production City	MPRC.CA	75,981	365	40.1%	4.05	0.00%	275	768,002	124,362	9.48	0.34	0.00%	5.17	2.40
=	Media		75,981	365	40.1%		0.00%	275	768,002	124,362	9.48	0.34	0.00%		
▼	Alexandria Mineral Oils Company	AMOC.CA	5,503	26	6.4%	77.80	(0.06%)	54	6,698,580	1,084,701	6.38	2.45	11.57%	94.50	58.00
▼	Oil and Gas		5,503	26	6.4%		(0.06%)	54	6,698,580	1,084,701	6.38	2.45	11.57%		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Arab Polvara Spinning & Weaving Co.	APSW.CA	205,940	990	219.8%	3.80	3.26%	3,181	356,009	57,649	17.83	0.55	0.00%	4.42	1.37
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	172,991	832	58.0%	1.36	0.74%	1,623	405,598	65,678	11.11	27.25	4.41%	1.62	0.81
▲	Arab Cotton Ginning	ACGC.CA	366,143	1,760	135.2%	3.93	0.26%	1,971	1,064,306	172,343	8.77	0.61	24.17%	5.05	2.00
▼	EASTERN CO	EAST.CA	10,054	48	20.1%	92.01	(1.06%)	0	4,600,500	744,959	11.47	1.24	0.00%	110.00	73.01
=	El Nasr Clothes & Textiles (Kabo)	KABO.CA	325,771	1,566	96.2%	0.83	0.00%	1,744	281,049	45,510	NM	0.58	0.00%	1.04	0.50
▲	Oriental Weavers Carpet	ORWE.CA	21,438	103	23.8%	23.50	2.13%	12	2,115,000	342,482	6.42	0.77	8.51%	31.24	15.30
▲	Personal and Household Products		1,102,337	5,300	96.6%		0.13%	8,532	8,822,462	1,428,621	9.83	0.94	5.16%		
=	Egyptians Housing Development & Reconstruction	EHDR.CA	121,726	585	132.7%	3.62	0.00%	338	331,943	53,751	NM	1.24	0.00%	4.48	1.77
▼	El Kahera Housing	ELKA.CA	148,010	712	157.9%	5.62	(0.71%)	492	526,875	85,317	20.21	1.08	7.12%	7.60	3.75
▼	Heliopolis Housing	HELI.CA	24,120	116	32.5%	26.13	(0.08%)	120	1,938,099	313,836	9.89	5.70	0.00%	27.87	10.46
▲	Medinet Nasr Housing	MNHD.CA	24,062	116	24.1%	24.00	2.04%	16	2,400,000	388,632	43.54	7.98	0.00%	26.20	9.53
▲	Palm Hills Developments	PHDC.CA	2,103,638	10,114	200.7%	2.62	2.75%	16,269	2,746,598	444,757	18.75	0.68	0.00%	3.42	1.04
▼	Six of October Development & Investment (SODIC)	OCDI.CA	78,754	379	86.9%	20.37	(0.73%)	238	1,847,077	299,097	NM	0.91	19.64%	27.10	7.25
▲	T M G Holding	TMGH.CA	1,081,726	5,201	53.7%	4.81	6.42%	5,982	9,683,644	1,568,072	NM	0.39	0.00%	5.86	2.75
▲	United Housing & Development	UNIT.CA	55,871	269	64.2%	9.75	1.67%	224	848,250	137,357	34.47	5.12	3.08%	12.40	3.10
▲	Real Estate		3,637,906	17,490	101.1%		3.57%	23,678	20,322,485	3,290,820	NM	0.62	2.10%		
=	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,686	85	17.7%	160.00	0.00%	1	16,000,000	2,590,880	NM	6.08	1.98%	210.00	72.99
▲	Orascom Telecom Holding (OT)	ORTE.CA	1,662,146	7,991	31.7%	3.60	0.84%	4,669	18,884,486	3,057,965	3.78	1.06	0.00%	4.79	1.80
▼	Telecom Egypt	ETEL.CA	159,490	767	9.3%	14.03	(1.41%)	364	23,950,215	3,878,258	11.52	0.89	9.27%	18.50	11.61
▼	Telecommunication		1,839,321	8,843	26.1%		(0.31%)	5,035	58,834,701	9,527,103	8.11	1.24	4.31%		
▲	Egyptian Resorts Co.	EGTS.CA	989,415	4,757	94.2%	1.11	2.78%	3,244	1,165,500	188,729	NM	1.27	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	13,485	65	2.5%	1.62	0.00%	0	873,180	141,394	1.42	0.23	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	315,715	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	698,360	13.28	1.18	0.00%	NA	NA
▲	Travel & Leisure		1,002,913	4,822	54.0%		0.38%	3,244	8,301,111	1,344,199	8.20	0.90	0.00%		
▲	Total Market		10,861,623	52,219	49.39%		0.28%	54,217	293,236,913	47,483,853	11.46	1.38	3.55%		

Source: The Egyptian Exchange Website & Reuters.
Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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