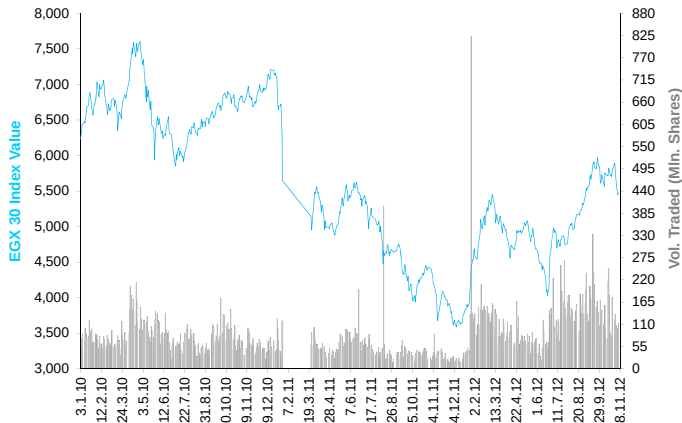


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Monday, November 05, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	53,385	14.24	20.4%
2-Telecom Egypt	23,899	11.50	7.7%
3-Commercial International Bank (Egypt)	22,125	18.37	14.7%
4-Orascom Telecom Holding (OT)	18,622	3.73	28.0%
5-National Societe Generale Bank	16,488	9.43	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	15,200	NM	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	10,936	8.13	43.0%
8-T M G Holding	9,301	NM	NM
9-Sidi Kerir Petrochemicals	7,082	10.78	31.7%
10-AI Ezz Dekheila Steel Co. Alexandria	6,749	9.92	19.6%

Subtotal **183,788** **11.81** **13.5 %**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Palm Hills Developments	2.59	6.58%
Oriental Weavers Carpet	23.40	6.32%
Canal Shipping Agencies Co.	9.56	5.99%
Aluminium Co. of Egypt	22.67	5.93%
Medinet Nasr Housing	24.00	4.53%

Worst Return Performers	Last Price (EP)	Daily Return
Elswedey Cables	25.26	(2.09%)
Extracted Oils	0.96	(2.04%)
National CementCo. - Egypt	14.50	(0.07%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.59	14,443
Orascom Telecom Holding (OT)	3.55	6,280
Upper Egypt Contracting	1.34	5,383
Arab Polvara Spinning & Weaving Co.	3.83	4,441
T M G Holding	4.62	3,928

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	292,374	(1.29 %)	11.42	1.37	3.56 %
Banking & Finance	46,229	(1.13%)	10.02	2.03	3.73%
Basic Resources	23,071	(3.82%)	15.79	1.52	0.00%
Chemical	18,764	0.68%	9.64	3.14	5.26%
Construction & Material	73,086	(0.22%)	12.96	2.13	3.85%
Financial Services	11,031	(4.35%)	NM	0.61	1.65%
Food & Beverage	1,906	(2.98%)	3.93	1.43	8.52%
Healthcare & Pharmaceuticals	5,525	(0.37%)	9.91	1.96	3.59%
Ind. Goods,Services, Auto.	10,513	(3.79%)	8.26	1.18	1.40%
Media	760	(9.89%)	9.39	0.34	0.00%
Oil & Gas	6,716	0.00%	6.40	2.46	11.54%
Personal & Household Products	8,838	(4.00%)	9.85	0.95	5.15%
Real Estate	19,943	(4.33%)	NM	0.61	2.14%
Telecommunication	57,721	0.14%	7.95	1.22	4.39%
Travel & Leisure	8,270	(0.76%)	8.17	0.90	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,470.31	20.9	0.38%	(3.96%)	51.02%
Market Cap (EP Mln)	292,374	6,400	2.24%	(1.29%)	31.39%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61 %	23.56 %	25.36 %

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	59.06	4.00	7.3%	52	48
Value Traded (EP Mln)	618.89	(114.2)	(15.6%)	785	841
No. of Trades	18,036	3,315	22.5%	13,663	12,725

Market Breadth	▲	45	▼	3	=	12
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YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	10.91	41,328	178.32%
Arab Polvara Spinning & Weaving Co.	3.83	200,801	165.97%
Six of October Development & Investment (SODIC)	21.08	78,134	163.50%
United Housing & Development	9.70	55,521	158.67%
El Ezz Steel Rebars	9.35	446,239	149.33%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Maridive & Oil Services	1.06	126,957	(25.87%)
Oriental Weavers Carpet	23.40	21,396	(22.03%)
Delta Sugar Co.	14.19	7,026	(17.02%)
National CementCo. - Egypt	14.50	1,044	(14.05%)
Misr Cement Co.	82.54	1,230	(8.29%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.59	2,076,558	137.61%
Orascom Telecom Holding (OT)	3.55	1,653,517	19.13%
T M G Holding	4.62	1,073,914	56.08%
Egyptian Resorts Co.	1.08	984,687	27.06%
Egyptian Financial Group-Hermes Holding Company	11.40	617,799	14.00%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change	DTD % Change	MTD % Change			YTD-12 %Change	5-Nov-12						
EGX 30 Index		▲ 5,470.31	20.94	0.38 %	(3.96 %)			51.02 %							
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Commercial International Bank (Egypt)	COMI.CA	247,148	1,200	41.9%	37.49	4.14%	1,072	22,124,512	3,582,622	18.37	2.69	2.67%	39.60	18.50
▲	Credit Agricole Egypt	CIEB.CA	5,241	25	1.8%	13.27	1.69%	4	3,808,490	616,709	13.71	1.97	9.04%	14.39	7.70
▲	AL Watany Bank of Egypt	WATA.CA	92	0	0.1%	17.12	1.24%	0	1,712,000	277,224	11.24	0.93	19.28%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	339,508	1.71	0.65	0.00%	NA	NA
▲	National Societe Generale Bank	NSGB.CA	28,622	139	7.8%	44.98	1.03%	245	16,487,806	2,669,870	9.43	2.17	2.78%	48.49	19.90
▲	Total Banking		281,103	1,365	20.6 %		2.51 %	1,321	46,229,443	7,485,934	10.02	2.03	3.73 %		
▲	Asec Company for Mining - Ascom	ASCM.CA	26,427	128	75.5%	10.86	2.45%	164	380,100	61,550	NM	0.80	0.00%	15.45	6.19
▲	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	74	0	0.6%	505.01	1.00%	0	6,749,162	1,092,892	9.92	1.95	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	437,211	NA	2.32	0.00%	NA	NA
▲	Aluminium Co. of Egypt	EGAL.CA	670	3	0.5%	22.67	5.93%	2	2,833,750	458,869	6.31	0.70	0.00%	27.50	18.73
▲	Egyptian Iron & Steel Co.	IRON.CA	41,328	201	8.5%	10.91	0.28%	958	5,328,838	862,899	NM	4.25	0.00%	15.04	3.09
▲	El Ezz Steel Rebars	ESRS.CA	446,239	2,166	82.1%	9.35	3.89%	1,755	5,079,528	822,528	20.18	1.07	0.00%	13.06	3.28
▲	Basic Resources		514,739	2,499	41.0 %		1.94 %	2,879	23,071,378	3,735,948	15.79	1.52	0.00 %		
▲	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	922	4	1.1%	130.00	1.55%	2	10,936,475	1,770,943	8.13	3.49	2.31%	244.60	120.77
▲	Egyptian Financial & Industrial	EFIC.CA	115,545	561	166.7%	10.76	2.48%	483	745,686	120,749	NM	0.97	0.00%	13.90	8.40
▲	Sidi Kerir Petrochemicals	SKPC.CA	47,157	229	9.0%	13.49	1.50%	105	7,082,250	1,146,829	10.78	3.41	10.38%	15.51	11.11
▲	Chemicals		163,624	794	24.1 %		1.57 %	590	18,764,411	3,038,521	9.64	3.14	5.26 %		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	425,455	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	619,025	7.17	1.53	0.00%	NA	NA
=	Misr Cement Co.	MCQE.CA	1,230	6	4.1%	82.54	0.00%	0	2,476,200	400,971	8.60	3.30	19.38%	98.51	77.00
▼	National CementCo. - Egypt	NCEM.CA	1,044	5	1.0%	14.50	(0.07%)	2	1,496,400	242,312	4.08	1.76	0.00%	20.25	13.02
▲	Orascom Construction Industries (OCI)	OCIC.CA	25,453	124	12.3%	258.00	4.02%	213	53,384,963	8,644,627	14.24	2.91	2.31%	305.00	193.01
▲	South Valley Cement	SVCE.CA	55,519	270	11.3%	4.67	2.64%	210	2,300,902	372,585	NM	0.98	2.14%	5.94	2.87
▲	Suez Cement Co.	SUCE.CA	2,233	11	1.2%	23.00	1.10%	2	4,182,700	677,305	7.29	0.60	16.96%	27.38	18.51
=	Tourah cement Co.	TORA.CA	1,031	5	1.4%	32.00	0.00%	0	2,288,774	370,621	NM	2.49	13.44%	36.00	26.55
▲	Upper Egypt Contracting	UEGC.CA	481,955	2,340	127.7%	1.34	1.52%	5,383	505,850	81,912	6.07	1.10	7.46%	1.75	0.93
▲	Construction and Materials		568,465	2,760	34.6 %		3.07 %	5,811	73,085,980	11,834,813	12.96	2.13	3.85 %		
▲	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	617,799	2,999	129.1%	11.40	2.80%	2,869	5,453,675	883,114	NM	0.65	0.00%	16.79	8.80
▲	Egyptian Kuwaiti Holding	EKHO.CA	122,386	594	14.6%	1.20	0.84%	190	1,007,154	163,088	1.10	0.24	6.67%	1.38	0.90
▲	Egyptians Abroad for Investment & Development	ABRD.CA	76,008	369	189.0%	5.33	3.50%	714	214,303	34,702	NM	1.06	0.00%	6.76	2.65
▲	El Ahli Investment and Development	AFDI.CA	22,093	107	110.5%	9.21	4.19%	84	184,200	29,828	22.73	1.06	0.00%	12.54	5.10
▲	Housing and Development Bank	HDBK.CA	11,156	54	9.7%	14.58	3.62%	6	1,676,700	271,508	55.84	0.70	6.86%	17.50	10.49
▲	Pioneers Holding Co.	PIOH.CA	421,507	2,046	84.3%	4.99	2.89%	1,598	2,495,000	404,015	16.44	1.01	0.00%	6.32	2.01
▲	Financial Services excluding Banks		1,270,949	6,170	63.8 %		2.80 %	5,461	11,031,031	1,786,255	NM	0.61	1.65 %		
▲	Delta Sugar Co.	SUGR.CA	7,026	34	5.7%	14.19	0.28%	13	1,754,601	284,122	3.69	1.52	8.81%	20.53	13.50
▼	Extracted Oils	ZEOT.CA	163,755	795	104.2%	0.96	(2.04%)	546	150,912	24,437	15.07	0.86	5.21%	1.16	0.72
▲	Food and Beverage		170,781	829	60.8 %		0.09 %	559	1,905,513	308,560	3.93	1.43	8.52 %		
=	Egyptian International Pharmaceutical	PHAR.CA	4,525	22	5.7%	39.00	0.00%	0	3,094,120	501,031	11.92	1.89	6.41%	41.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	393,652	8.15	2.05	0.00%	NA	NA
=	Healthcare		4,525	22	2.5 %		0.00 %	0	5,525,120	894,683	9.91	1.96	3.59 %		
▲	Canal Shipping Agencies Co.	CSAG.CA	42,212	205	21.1%	9.56	5.99%	246	1,912,000	309,610	65.19	5.40	0.00%	11.29	4.94
▼	Elswedey Cables	SWDY.CA	21,465	104	12.5%	25.26	(2.09%)	27	4,341,184	702,968	4.87	0.86	0.00%	28.00	17.48
▲	GB AUTO S.A.E	AUTO.CA	6,456	31	5.0%	30.50	1.16%	7	3,934,500	637,114	NM	2.11	3.28%	32.25	18.50
▲	Maridive & Oil Services	MOIL.CA	126,957	616	41.3%	1.06	1.92%	927	325,632	52,730	0.94	0.19	5.66%	1.94	0.98
▲	Industrial Goods, Services, Automobiles		197,089	957	24.4 %		0.64 %	1,208	10,513,316	1,702,421	8.26	1.18	1.40 %		
▲	Egyptian Media Production City	MPRC.CA	75,398	366	39.8%	4.01	2.04%	609	760,416	123,134	9.39	0.34	0.00%	5.17	2.40
▲	Media		75,398	366	39.8 %		2.04 %	609	760,416	123,134	9.39	0.34	0.00 %		
=	Alexandria Mineral Oils Company	AMOC.CA	5,436	26	6.3%	78.00	0.00%	177	6,715,800	1,087,489	6.40	2.46	11.54%	94.50	58.00
=	Oil and Gas		5,436	26	6.3 %		0.00 %	177	6,715,800	1,087,489	6.40	2.46	11.54 %		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Arab Polvara Spinning & Weaving Co.	APSW.CA	200,801	975	214.3%	3.83	2.13%	4,441	358,820	58,104	17.97	0.56	0.00%	4.42	1.37
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	170,002	825	57.0%	1.38	0.73%	1,531	411,562	66,644	11.27	27.65	4.35%	1.62	0.81
▲	Arab Cotton Ginning	ACGC.CA	362,355	1,759	133.8%	3.99	2.31%	2,977	1,080,555	174,974	8.91	0.62	23.81%	5.05	2.00
▲	EASTERN CO	EAST.CA	9,903	48	19.8%	92.00	0.10%	3	4,600,000	744,878	11.47	1.24	0.00%	110.00	73.01
▲	El Nasr Clothes & Textiles (Kabo)	KABO.CA	322,569	1,566	95.3%	0.83	2.47%	2,421	281,049	45,510	NM	0.58	0.00%	1.04	0.50
▲	Oriental Weavers Carpet	ORWE.CA	21,396	104	23.8%	23.40	6.32%	17	2,106,000	341,025	6.39	0.76	8.55%	31.24	15.30
▲	Personal and Household Products		1,087,026	5,277	95.2%		1.98%	11,390	8,837,986	1,431,135	9.85	0.95	5.15%		
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	120,948	587	131.9%	3.70	4.52%	396	339,278	54,939	NM	1.27	0.00%	4.48	1.77
▲	El Kahera Housing	ELKA.CA	147,273	715	157.1%	5.87	3.71%	537	550,313	89,112	21.11	1.13	6.81%	7.60	3.75
▲	Heliopolis Housing	HELI.CA	23,774	115	32.1%	25.37	2.92%	183	1,881,728	304,708	9.60	5.54	0.00%	27.87	10.46
▲	Medinet Nasr Housing	MNHD.CA	23,958	116	24.0%	24.00	4.53%	84	2,400,000	388,632	43.54	7.98	0.00%	26.20	9.53
▲	Palm Hills Developments	PHDC.CA	2,076,558	10,080	198.1%	2.59	6.58%	14,443	2,715,149	439,664	18.54	0.67	0.00%	3.42	1.04
▲	Six of October Development & Investment (SODIC)	OCDI.CA	78,134	379	86.2%	21.08	4.30%	251	1,911,457	309,522	NM	0.94	18.98%	27.10	7.25
▲	T M G Holding	TMGH.CA	1,073,914	5,213	53.3%	4.62	0.65%	3,928	9,301,130	1,506,132	NM	0.37	0.00%	5.86	2.75
▲	United Housing & Development	UNIT.CA	55,521	270	63.8%	9.70	2.00%	312	843,900	136,653	34.29	5.10	3.09%	12.40	3.10
▲	Real Estate		3,600,080	17,476	100.0%		2.65%	20,135	19,942,955	3,229,363	NM	0.61	2.14%		
▲	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,682	86	17.7%	152.00	1.33%	1	15,200,000	2,461,336	NM	5.78	2.08%	210.00	72.99
▲	Orascom Telecom Holding (OT)	ORTE.CA	1,653,517	8,027	31.5%	3.55	4.41%	6,280	18,622,202	3,015,493	3.73	1.04	0.00%	4.79	1.80
▲	Telecom Egypt	ETEL.CA	158,498	769	9.3%	14.00	1.16%	578	23,899,002	3,869,965	11.50	0.89	9.29%	18.50	11.61
▲	Telecommunication		1,829,697	8,882	25.9%		2.23%	6,860	57,721,204	9,346,795	7.95	1.22	4.39%		
▲	Egyptian Resorts Co.	EGTS.CA	984,687	4,780	93.8%	1.08	2.86%	2,057	1,134,000	183,629	NM	1.23	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	13,485	65	2.5%	1.62	0.00%	0	873,180	141,394	1.42	0.23	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	315,715	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	698,360	13.28	1.18	0.00%	NA	NA
▲	Travel & Leisure		998,185	4,846	53.8%		0.38%	2,057	8,269,611	1,339,098	8.17	0.90	0.00%		
▲	Total Market		10,767,097	52,267	48.96%		2.24%	59,056	292,374,164	47,344,148	11.42	1.37	3.56%		

Source: The Egyptian Exchange Website & Reuters.
Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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