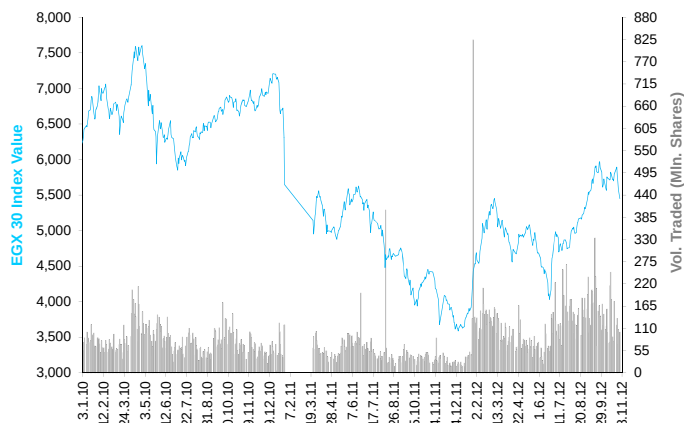


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Sunday, November 04, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	51,320	13.69	20.4%
2-Telecom Egypt	23,626	11.37	7.7%
3-Commercial International Bank (Egypt)	21,245	17.64	14.7%
4-Orascom Telecom Holding (OT)	17,835	3.57	28.0%
5-National Societe Generale Bank	16,319	9.34	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	15,000	NM	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	10,769	8.00	43.0%
8-T M G Holding	9,241	NM	NM
9-Sidi Kerir Petrochemicals	6,977	10.62	31.7%
10-Alexandria Mineral Oils Company	6,716	6.40	38.4%

Subtotal **179,048** **11.24** **13.9 %**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Telecom Egypt	13.84	0.07%

Worst Return Performers	Last Price (EP)	Daily Return
El Nasr Clothes & Textiles (Kabo)	0.81	(10.00%)
United Housing & Development	9.51	(9.43%)
El Kahera Housing	5.66	(9.29%)
Arab Polvara Spinning & Weaving Co.	3.75	(9.20%)
Palm Hills Developments	2.43	(8.99%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.43	10,897
Upper Egypt Contracting	1.32	7,868
Orascom Telecom Holding (OT)	3.40	4,870
T M G Holding	4.59	4,599
Arab Cotton Ginning	3.90	3,664

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	285,974	(3.45 %)	11.17	1.34	3.64 %
Banking & Finance	45,097	(3.55%)	9.78	1.98	3.82%
Basic Resources	22,632	(5.65%)	15.49	1.49	0.00%
Chemical	18,474	(0.88%)	9.49	3.09	5.34%
Construction & Material	70,910	(3.19%)	12.57	2.06	3.97%
Financial Services	10,731	(6.95%)	NM	0.60	1.70%
Food & Beverage	1,904	(3.07%)	3.92	1.43	8.53%
Healthcare & Pharmaceuticals	5,525	(0.37%)	9.91	1.96	3.59%
Ind. Goods,Services, Auto.	10,447	(4.40%)	8.21	1.17	1.41%
Media	745	(11.69%)	9.20	0.33	0.00%
Oil & Gas	6,716	0.00%	6.40	2.46	11.54%
Personal & Household Products	8,667	(5.86%)	9.66	0.93	5.25%
Real Estate	19,428	(6.80%)	NM	0.60	2.19%
Telecommunication	56,461	(2.05%)	7.78	1.19	4.49%
Travel & Leisure	8,238	(1.13%)	8.13	0.89	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,449.37	(124.8)	(2.24%)	(4.33%)	50.44%
Market Cap (EP Mln)	285,974	(7,486)	(2.55%)	(3.45%)	28.51%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61 %	23.55 %	26.21 %

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	55.06	(9.20)	(14.3%)	52	48
Value Traded (EP Mln)	733.14	182.2	33.1%	786	841
No. of Trades	14,721	(3,501)	(19.2%)	13,642	12,725

Market Breadth	▲	1	▼	48	=	11
----------------	---	---	---	----	---	----

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	10.88	40,371	177.55%
Arab Polvara Spinning & Weaving Co.	3.75	196,360	160.42%
United Housing & Development	9.51	55,208	153.60%
Six of October Development & Investment (SODIC)	20.21	77,883	152.63%
El Ezz Steel Rebars	9.00	444,484	140.00%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Maridive & Oil Services	1.04	126,029	(27.27%)
Oriental Weavers Carpet	22.01	21,379	(26.66%)
Delta Sugar Co.	14.15	7,014	(17.25%)
National CementCo. - Egypt	14.51	1,042	(13.99%)
Aluminium Co. of Egypt	21.40	668	(9.55%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.43	2,062,114	122.94%
Orascom Telecom Holding (OT)	3.40	1,647,237	14.09%
T M G Holding	4.59	1,069,986	55.07%
Egyptian Resorts Co.	1.05	982,630	23.53%
Egyptian Financial Group-Hermes Holding Company	11.09	614,930	10.90%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change	DTD % Change	MTD % Change			YTD-12 %Change	4-Nov-12						
EGX 30 Index		5,449.37	(124.81)	(2.24%)	(4.33%)			50.44%							
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Commercial International Bank (Egypt)	COMI.CA	246,076	1,200	41.7%	36.00	(1.40%)	424	21,245,197	3,447,033	17.64	2.59	2.78%	39.60	18.50
▼	Credit Agricole Egypt	CIEB.CA	5,236	26	1.8%	13.05	(2.61%)	42	3,745,350	607,683	13.49	1.94	9.20%	14.39	7.70
▼	AL Watany Bank of Egypt	WATA.CA	92	0	0.1%	16.91	(2.03%)	0	1,691,000	274,365	11.11	0.92	19.52%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	340,179	1.71	0.65	0.00%	NA	NA
▼	National Societe Generale Bank	NSGB.CA	28,377	138	7.7%	44.52	(3.22%)	112	16,319,189	2,647,788	9.34	2.15	2.81%	48.49	19.90
▼	Total Banking		279,782	1,365	20.5%		(2.12%)	579	45,097,371	7,317,048	9.78	1.98	3.82%		
▼	Asec Company for Mining - Ascom	ASCM.CA	26,263	128	75.0%	10.60	(8.86%)	242	371,000	60,195	NM	0.78	0.00%	15.45	6.19
▼	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	74	0	0.6%	500.00	(2.15%)	0	6,682,207	1,084,188	9.82	1.93	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	438,075	NA	2.32	0.00%	NA	NA
▼	Aluminium Co. of Egypt	EGAL.CA	668	3	0.5%	21.40	(0.09%)	1	2,675,000	434,019	5.96	0.67	0.00%	27.50	18.73
▼	Egyptian Iron & Steel Co.	IRON.CA	40,371	197	8.3%	10.88	(7.80%)	72	5,314,185	862,227	NM	4.24	0.00%	15.04	3.09
▼	El Ezz Steel Rebars	ESRS.CA	444,484	2,168	81.8%	9.00	(5.86%)	2,460	4,889,385	793,303	19.42	1.03	0.00%	13.06	3.28
▼	Basic Resources		511,860	2,497	40.8%		(3.98%)	2,775	22,631,777	3,672,006	15.49	1.49	0.00%		
▼	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	920	4	1.1%	128.01	(1.53%)	0	10,769,063	1,747,280	8.00	3.44	2.34%	244.60	120.77
▼	Egyptian Financial & Industrial	EFIC.CA	115,062	561	166.0%	10.50	(5.15%)	288	727,667	118,064	NM	0.94	0.00%	13.90	8.40
▼	Sidi Kerir Petrochemicals	SKPC.CA	47,052	230	9.0%	13.29	(1.56%)	79	6,977,250	1,132,059	10.62	3.36	10.53%	15.51	11.11
▼	Chemicals		163,034	795	24.0%		(1.69%)	368	18,473,980	2,997,403	9.49	3.09	5.34%		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	426,296	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	620,248	7.17	1.53	0.00%	NA	NA
=	Misr Cement Co.	MCQE.CA	1,230	6	4.1%	82.54	0.00%	0	2,476,200	401,763	8.60	3.30	19.38%	98.51	77.00
▼	National CementCo. - Egypt	NCEM.CA	1,042	5	1.0%	14.51	(0.07%)	1	1,497,432	242,958	4.09	1.76	0.00%	20.25	13.02
▼	Orascom Construction Industries (OCI)	OCIC.CA	25,240	123	12.2%	248.02	(2.74%)	90	51,319,917	8,326,656	13.69	2.80	2.40%	305.00	193.01
▼	South Valley Cement	SVCE.CA	55,309	270	11.2%	4.55	(6.57%)	303	2,241,778	363,728	NM	0.96	2.20%	5.94	2.87
▼	Suez Cement Co.	SUCE.CA	2,230	11	1.2%	22.75	(1.13%)	5	4,137,236	671,266	7.22	0.59	17.14%	27.38	18.51
▼	Tourah cement Co.	TORA.CA	1,031	5	1.4%	32.00	(0.31%)	13	2,288,774	371,354	NM	2.49	13.44%	36.00	26.55
▼	Upper Egypt Contracting	UEGC.CA	476,572	2,325	126.2%	1.32	(6.38%)	7,868	498,300	80,849	5.98	1.09	7.58%	1.75	0.93
▼	Construction and Materials		562,654	2,745	34.3%		(2.33%)	8,280	70,909,828	11,505,120	12.57	2.06	3.97%		
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	614,930	3,000	128.5%	11.09	(3.31%)	2,226	5,305,373	860,797	NM	0.63	0.00%	16.79	8.80
▼	Egyptian Kuwaiti Holding	EKHO.CA	122,196	596	14.6%	1.19	(1.65%)	325	998,761	162,049	1.09	0.23	6.72%	1.38	0.90
▼	Egyptians Abroad for Investment & Development	ABRD.CA	75,294	367	187.3%	5.15	(8.53%)	488	207,066	33,596	NM	1.02	0.00%	6.76	2.65
▼	El Ahli Investment and Development	AFDI.CA	22,009	107	110.0%	8.84	(8.11%)	96	176,800	28,686	21.82	1.02	0.00%	12.54	5.10
▼	Housing and Development Bank	HDBK.CA	11,150	54	9.7%	14.07	(6.82%)	17	1,618,050	262,529	53.89	0.67	7.11%	17.50	10.49
▼	Pioneers Holding Co.	PIOH.CA	419,909	2,048	84.0%	4.85	(8.49%)	1,562	2,425,000	393,456	15.98	0.98	0.00%	6.32	2.01
▼	Financial Services excluding Banks		1,265,488	6,173	63.5%		(5.10%)	4,714	10,731,049	1,741,113	NM	0.60	1.70%		
▼	Delta Sugar Co.	SUGR.CA	7,014	34	5.7%	14.15	(3.48%)	23	1,749,655	283,881	3.68	1.51	8.83%	20.53	13.50
▼	Extracted Oils	ZEOT.CA	163,209	796	103.8%	0.98	(2.00%)	618	154,056	24,996	15.39	0.88	5.10%	1.16	0.72
▼	Food and Beverage		170,223	830	60.6%		(3.36%)	642	1,903,711	308,877	3.92	1.43	8.53%		
=	Egyptian International Pharmaceutical	PHAR.CA	4,525	22	5.7%	39.00	0.00%	21	3,094,120	502,021	11.92	1.89	6.41%	41.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	394,430	8.15	2.05	0.00%	NA	NA
=	Healthcare		4,525	22	2.5%		0.00%	21	5,525,120	896,451	9.91	1.96	3.59%		
▼	Canal Shipping Agencies Co.	CSAG.CA	41,966	205	21.0%	9.02	(7.11%)	200	1,804,000	292,699	61.51	5.10	0.00%	11.29	4.94
▼	Elswedey Cables	SWDY.CA	21,438	105	12.5%	25.80	(0.77%)	14	4,433,988	719,415	4.97	0.88	0.00%	28.00	17.48
▼	GB AUTO S.A.E	AUTO.CA	6,448	31	5.0%	30.15	(5.04%)	0	3,889,350	631,047	NM	2.09	3.32%	32.25	18.50
▼	Maridive & Oil Services	MOIL.CA	126,029	615	41.0%	1.04	(7.14%)	567	319,488	51,837	0.93	0.19	5.77%	1.94	0.98
▼	Industrial Goods, Services, Automobiles		195,881	956	24.2%		(3.72%)	781	10,446,826	1,694,998	8.21	1.17	1.41%		
▼	Egyptian Media Production City	MPRC.CA	74,789	365	39.4%	3.93	(8.60%)	469	745,246	120,916	9.20	0.33	0.00%	5.17	2.40
▼	Media		74,789	365	39.4%		(8.60%)	469	745,246	120,916	9.20	0.33	0.00%		
▼	Alexandria Mineral Oils Company	AMOC.CA	5,259	26	6.1%	78.00	(0.01%)	20	6,715,800	1,089,639	6.40	2.46	11.54%	94.50	58.00
▼	Oil and Gas		5,259	26	6.1%		(0.01%)	20	6,715,800	1,089,639	6.40	2.46	11.54%		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	196,360	958	209.6%	3.75	(9.20%)	2,700	351,325	57,002	17.59	0.54	0.00%	4.42	1.37
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	168,470	822	56.5%	1.37	(8.67%)	3,072	408,580	66,292	11.19	27.45	4.38%	1.62	0.81
▼	Arab Cotton Ginning	ACGC.CA	359,378	1,753	132.7%	3.90	(7.58%)	3,664	1,056,182	171,366	8.70	0.60	24.36%	5.05	2.00
=	EASTERN CO	EAST.CA	9,900	48	19.8%	91.91	0.00%	0	4,595,500	745,620	11.46	1.24	0.00%	110.00	73.01
▼	El Nasr Clothes & Textiles (Kabo)	KABO.CA	320,148	1,562	94.5%	0.81	(10.00%)	2,704	274,276	44,501	NM	0.56	0.00%	1.04	0.50
▼	Oriental Weavers Carpet	ORWE.CA	21,379	104	23.8%	22.01	(7.52%)	8	1,980,900	321,401	6.01	0.72	9.09%	31.24	15.30
▼	Personal and Household Products		1,075,635	5,247	94.2%		(3.91%)	12,147	8,666,763	1,406,182	9.66	0.93	5.25%		
▼	Egyptians Housing Development & Reconstruction	EHDR.CA	120,552	588	131.5%	3.54	(7.33%)	469	324,607	52,667	NM	1.22	0.00%	4.48	1.77
▼	El Kahera Housing	ELKA.CA	146,736	716	156.5%	5.66	(9.29%)	430	530,625	86,094	20.35	1.09	7.07%	7.60	3.75
▼	Heliopolis Housing	HELI.CA	23,590	115	31.8%	24.65	(5.19%)	141	1,828,325	296,646	9.33	5.38	0.00%	27.87	10.46
▼	Medinet Nasr Housing	MNHD.CA	23,875	116	23.9%	22.96	(4.33%)	28	2,296,000	372,526	41.65	7.63	0.00%	26.20	9.53
▼	Palm Hills Developments	PHDC.CA	2,062,114	10,059	196.7%	2.43	(8.99%)	10,897	2,547,418	413,319	17.39	0.63	0.00%	3.42	1.04
▼	Six of October Development & Investment (SODIC)	OCDI.CA	77,883	380	85.9%	20.21	(5.21%)	161	1,832,569	297,334	NM	0.90	19.79%	27.10	7.25
▼	T M G Holding	TMGH.CA	1,069,986	5,219	53.1%	4.59	(1.50%)	4,599	9,240,733	1,499,309	NM	0.37	0.00%	5.86	2.75
▼	United Housing & Development	UNIT.CA	55,208	269	63.5%	9.51	(9.43%)	501	827,370	134,241	33.62	5.00	3.15%	12.40	3.10
▼	Real Estate		3,579,945	17,463	99.5%		(4.26%)	17,225	19,427,646	3,152,136	NM	0.60	2.19%		
▼	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,681	86	17.7%	150.00	(0.79%)	8	15,000,000	2,433,750	NM	5.70	2.11%	210.00	72.99
▼	Orascom Telecom Holding (OT)	ORTE.CA	1,647,237	8,035	31.4%	3.40	(5.56%)	4,870	17,835,348	2,893,785	3.57	1.00	0.00%	4.79	1.80
▲	Telecom Egypt	ETEL.CA	157,919	770	9.3%	13.84	0.07%	319	23,625,871	3,833,298	11.37	0.88	9.39%	18.50	11.61
▼	Telecommunication		1,822,837	8,892	25.8%		(2.00%)	5,198	56,461,219	9,160,833	7.78	1.19	4.49%		
▼	Egyptian Resorts Co.	EGTS.CA	982,630	4,793	93.6%	1.05	(6.25%)	1,840	1,102,500	178,881	NM	1.20	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	13,485	66	2.5%	1.62	0.00%	0	873,180	141,673	1.42	0.23	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	316,339	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	699,740	13.28	1.18	0.00%	NA	NA
▼	Travel & Leisure		996,129	4,859	53.7%		(0.88%)	1,840	8,238,111	1,336,634	8.13	0.89	0.00%		
▼	Total Market		10,708,041	52,234	48.69%		(2.55%)	55,058	285,974,447	46,399,354	11.17	1.34	3.64%		

Source: The Egyptian Exchange Website & Reuters.
Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

This document has been compiled and issued by KIPCO Asset Management Co. KSCC (KAMCO), which has obtained the information from sources it believes to be reliable, but KAMCO makes no guarantee as to either its accuracy or completeness and has not carried out an independent verification. KAMCO accepts no responsibility or liability for losses or damages incurred as a result of opinions formed and decisions made based on information presented in this report. This document is not an offer to sell or solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer.