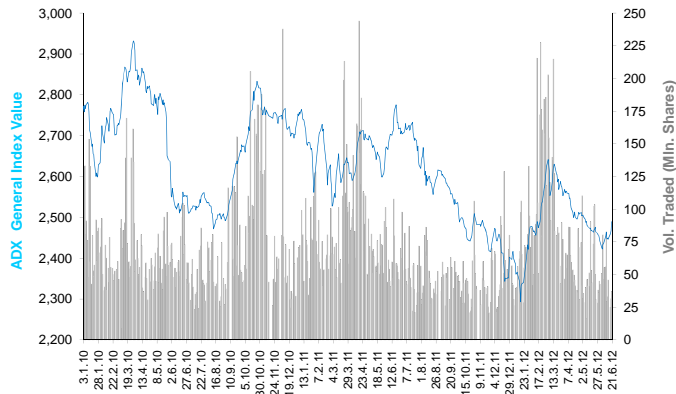


ADX General Index Return v.s. Volume (Jan-10-Current)



Sectors' Return & Valuation Multiples

	Market Cap. (AED Min)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Abu Dhabi Securities Exchange	280,265	6.94%	9.16	1.06	4.94%
Banks	115,770	(1.78%)	6.94	0.94	5.06%
Investment & Financial Services	1,127	(1.76%)	7.98	0.47	8.41%
Real Estate	8,372	4.83%	5.92	0.46	5.08%
Energy	10,227	3.10%	5.83	0.58	6.09%
Consumer Staples	2,882	(3.16%)	18.69	1.05	0.38%
Industrial	8,913	(2.14%)	33.85	0.68	1.21%
Insurance	9,749	(1.16%)	24.18	1.34	2.72%
Telecommunication	115,032	20.76%	13.45	1.77	5.30%
Services	8,194	2.97%	6.79	0.56	4.34%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth ▲ 13 ▼ 7 ▬ 46

Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mln)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	75,787	13.00	15.2%
2- National Bank Of Abu Dhabi	32,546	8.52	14.1%
3- First Gulf Bank	23,640	6.28	14.5%
4- Abu Dhabi Commercial Bank	18,801	5.78	14.1%
5- Abu Dhabi National Energy	7,719	6.81	12.5%
6- Abu Dhabi Islamic Bank	7,212	6.23	13.0%
7- Union National Bank	6,988	4.59	11.7%
8- National Bank of Ras Al-Khaimah	6,156	4.98	24.6%
9- National Bank of Fujairah	5,445	18.47	14.6%
10- AL DAR Properties Co.	4,575	4.91	12.7%
Subtotal	188,870	8.23	14.3%

*: ROE is based on the net profit for TTM Q1-12 & equity figures as of 31-Mar-12

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
ADX General Index	2,489.55	21.58	0.87%	1.99%	3.63%
Market Cap (AED Mln)	280,265	2,103	0.76%	6.94%	7.50%
Benchmark Volatility	YTD-12	30 Days 2012		30 Days 2011	
ADX General Index	8.99%	5.40%		7.65%	
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
Volume (Mln Shares)	36.97	5.60	17.86%	74.5	78.8
Value Traded (AED Mln)	75.08	10.03	15.41%	96.9	124.4
No. of Trades	931	178.00	23.64%	1,211	1,383

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
National Bank of Umm Al-Qaiwain	1.65	10.00%	4,125
Abu Dhabi National Hotels	1.94	9.60%	194,000
Gulf Pharmaceutical Co.	2.90	2.84%	189,657
Dana Gas	0.38	2.70%	2,942,170
Waha Capital Co.	0.55	1.85%	180,175

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi Ship Building Co.	1.00	(5.66%)	3,687
National Takaful Co. (watania)	0.98	(4.85%)	12,488
Bank Of Sharjah	1.43	(1.38%)	2,500,092
Methaq Takaful Insurance Co.	0.98	(1.01%)	704,734
Sorouh Real Estate Co.	1.01	(0.98%)	7,807,035

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
AL DAR Properties Co.	1.12	0.90%	8,601
Dana Gas	0.38	2.70%	7,782
Sorouh Real Estate Co.	1.01	(0.98%)	7,692
Emirates Telecom. Co.	9.59	1.59%	3,230
Bank Of Sharjah	1.43	(1.38%)	1,743

Source: Investment Research Dept. - KAMCO

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-12 Return
International Fish Farming Co.	15.55	741,228	64	409.8%
Al Khazna Insurance Co.	0.85	6,923,710	10,735	74.3%
AL DAR Properties Co.	1.12	2,596,012,176	2,373,606	72.6%
Gulf Cement Co.	1.21	12,228,598	14,698	70.4%
National Takaful Co. (watania)	0.98	17,290,607	16,905	55.6%

YTD-12 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-12 Return
Al Wathba National Insurance Co.	2.06	142,278	63	(44.8%)
Abu Dhabi Ship Building Co.	1.00	1,973,702	1,545.4	(36.3%)
Bank Of Sharjah	1.43	111,195,024	60,817	(27.0%)
Union Insurance Co.	1.25	152,452	114.2	(23.8%)
Green Crescent Insurance Co.	0.29	47,618,831	127,253.1	(23.7%)

YTD-12 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-12 Return
AL DAR Properties Co.	1.12	2,596,012,176	2,373,606	72.6%
Sorouh Real Estate Co.	1.01	1,950,645,003	1,798,487	18.8%
Dana Gas	0.38	659,015,465	1,495,178	(15.6%)
Ras Al Khaimah Properties	0.34	277,305,624	699,040	17.2%
Ras Al Khaimah Cement Co.	0.71	411,626,091	566,877	10.9%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change	DTD % Change	MTD % Change	YTD % Change	20-Jun-12							
ADX General Index		▲ 2,489.55	21.58	0.87%	1.99%	3.63%								
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	Daily Avg. Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt. Cap ('000 AED)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (AED)	52 Week Low (AED)
▲ Abu Dhabi Commercial Bank	ADCB.AD	122,336	1,003	8.8%	1.31	3.36	1.20%	1,055.2	18,801,207	5.78	0.82	5.95%	3.40	2.63
▼ Abu Dhabi Islamic Bank	ADIB.AD	43,337	355	7.2%	1.24	3.05	(0.33%)	1,036.7	7,212,353	6.23	0.81	8.01%	3.70	2.92
▼ Bank Of Sharjah	BOS.AD	60,817	498	15.0%	0.61	1.43	(1.38%)	1,743.3	3,003,000	14.35	0.81	6.99%	3.48	1.45
= Commercial Bank International	CBI.AD	389	3	0.1%	0.45	0.90	0.00%	-	1,206,014	12.17	0.67	0.00%	1.02	0.70
▲ First Gulf Bank	FGB.AD	96,482	791	6.4%	1.31	7.88	0.51%	1,014.6	23,640,000	6.28	0.91	6.35%	10.98	4.75
= Finance House	FH.AD	317	3	1.5%	0.58	3.00	0.00%	-	907,500	14.00	1.73	6.67%	3.89	3.00
= Invest Bank	INVB.AD	29,589	243	12.3%	0.39	1.64	0.00%	-	2,050,000	6.41	0.97	5.63%	1.80	1.38
= National Bank Of Abu Dhabi	NBAD.AD	51,834	425	3.3%	1.17	8.40	0.00%	30.0	32,546,291	8.52	1.20	2.65%	12.40	8.30
= National Bank of Fujairah	NBF.AD	4	0	0.4%	NA	4.95	0.00%	-	5,445,000	18.47	2.70	2.02%	4.95	3.37
▲ National Bank of Umm Al-Qaiwain	NBQ.AD	15,641	128	1.3%	0.25	1.65	10.00%	2.5	2,640,000	7.79	0.83	9.09%	2.24	1.50
▲ National Bank of Ras Al-Khaimah	RAKB.AD	12,375	101	1.4%	0.14	4.04	1.00%	99.6	6,156,393	4.98	1.22	5.63%	5.20	4.00
= Sharjah Islamic Bank	SIB.AD	47,952	393	4.9%	1.00	0.86	0.00%	-	2,085,930	7.90	0.48	6.98%	1.05	0.80
= United Arab Bank	UAB.AD	2,209	18	0.3%	0.12	3.10	0.00%	-	3,088,844	8.97	1.61	6.45%	4.05	2.96
= Union National Bank	UNB.AD	68,536	562	8.7%	1.13	2.80	0.00%	1,072.8	6,987,750	4.59	0.54	5.36%	3.89	2.64
▲ Total Banks Sector		551,816	4,523	6.1%			0.50%	6,054.8	115,770,281	6.94	0.94	5.06%		
= Oman & Emirates Inv. Holding Co.	OEIH.AD	224	2	0.7%	0.09	0.69	0.00%	-	84,094	NM	0.58	0.00%	0.77	0.69
▲ Waha Capital Co.	OILC.AD	217,512	1,783	32.1%	1.29	0.55	1.85%	327.6	1,043,398	7.38	0.47	9.09%	0.73	0.44
▲ Total Investment & Fin. Services Sector		217,737	1,785	30.2%			1.71%	327.6	1,127,492	7.98	0.47	8.41%		
▲ AL DAR Properties Co.	ALDR.AD	2,373,606	19,456	155.1%	1.52	1.12	0.90%	8,601.0	4,575,345	4.91	0.62	4.46%	1.48	0.74
= Eshraq Properties Co.	ESHRAQ.AD	201,030	1,648	17.2%	2.76	0.31	0.00%	237.2	465,000	NA	0.45	19.35%	0.67	0.16
= Ras Al Khaimah Properties	RPRO.AD	699,040	5,730	86.2%	1.28	0.34	0.00%	1,448.4	680,000	5.72	0.20	0.00%	0.47	0.26
▼ Sorouh Real Estate Co.	SOR.AD	1,798,487	14,742	139.9%	1.58	1.01	(0.98%)	7,692.0	2,651,250	7.49	0.42	4.95%	1.48	0.65
▲ Total Real Estate Sector		5,072,163	41,575	117.4%			0.17%	17,978.6	8,371,595	5.92	0.46	5.08%		
▲ Dana Gas PJSC	DANA.AD	1,495,178	12,256	76.3%	1.33	0.38	2.70%	7,782.5	2,508,000	4.05	0.30	0.00%	0.64	0.31
= Abu Dhabi National Energy	TAQA.AD	95,224	781	4.8%	1.34	1.24	0.00%	126.0	7,719,000	6.81	0.85	8.06%	1.37	1.12
▲ Total Energy Sector		1,590,402	13,036	41.6%			0.65%	7,908.5	10,227,000	5.83	0.58	6.09%		
▼ AGTHIA Group	AGTH.AD	18,125	149	13.3%	1.15	1.91	(0.52%)	163.5	1,146,000	12.60	1.08	0.00%	2.25	1.57
= International Fish Farming Co.	ASMK.AD	64	1	43.2%	0.47	15.55	0.00%	-	777,500	79.57	1.00	0.00%	20.90	3.00
= FOODCO Holding Company	FOOD.AD	2,625	22	5.3%	0.58	1.56	0.00%	-	156,000	9.58	0.56	3.21%	2.01	1.40
= Ras Al Khaimah Poultry & Feeding Co.	RAKP.AD	9,546	78	11.7%	0.31	1.21	0.00%	-	104,544	NM	0.34	5.79%	1.62	1.16
= Gulf Livestock Company	GLS.AD	0	0	0.0%	NA	6.98	0.00%	-	698,000	17.53	2.17	0.00%	NA	NA
▼ Total Consumer Staples Sector		30,360	249	12.5%			(0.21%)	163.5	2,882,044	18.69	1.05	0.38%		
▲ Arkan Building Materials Co.	ARKN.AD	40,210	330	11.1%	1.02	0.80	1.27%	73.9	1,400,000	78.16	0.87	0.00%	1.47	0.71
= Fujairah Building Industrial Co.	FBI.AD	101	1	1.4%	0.31	2.01	0.00%	-	254,265	NM	1.28	0.00%	2.04	1.98
= Fujairah Cement Industries Co.	FCI.AD	377	3	0.2%	0.22	0.90	0.00%	-	320,279	NM	0.35	0.00%	1.12	0.78
= Gulf Cement Co.	GCEM.AD	14,698	120	3.3%	0.82	1.21	0.00%	-	993,527	NM	0.80	0.00%	1.45	0.62
= Umm Al-Qaiwain Cement Industries Co.	QCEM.AD	34,309	281	10.7%	0.53	0.83	0.00%	-	301,290	19.49	0.57	8.43%	0.94	0.50
▲ Ras Al Khaimah Cement Co.	RKCC.AD	566,877	4,647	415.4%	1.26	0.71	1.43%	30.0	343,640	NM	0.46	0.00%	0.97	0.47
= Ras Al Khaimah Ceramic Co.	RKCE.AD	19,059	156	8.1%	0.51	1.18	0.00%	242.0	797,254	4.48	0.38	0.00%	1.90	1.17
= Ras Al Khaimah White Cement	RAKC.AD	22,315	183	11.0%	0.69	1.54	0.00%	-	719,180	12.09	0.99	6.49%	1.76	1.36
= Sharjah Cement & Industrial Development Co.	SCID.AD	23,226	190	7.5%	0.58	0.72	0.00%	-	398,130	NM	0.30	6.25%	0.80	0.40
= Union Cement Co.	UCC.AD	1,036	8	0.9%	0.55	1.00	0.00%	-	669,438	NM	0.55	0.00%	1.25	0.83
▼ Abu Dhabi Ship Building Co.	ADSB.AD	1,545	13	1.6%	0.63	1.00	(5.66%)	3.7	211,992	7.66	0.39	5.00%	2.15	1.05
= Abu Dhabi National Co. for Building Materials	BILD.AD	14,760	121	6.0%	0.60	0.76	0.00%	-	228,000	NM	0.72	0.00%	1.43	0.74
▲ Gulf Pharmaceutical Co.	GPHI.AD	41,450	340	8.6%	0.76	2.90	2.84%	65.5	2,275,591	12.87	1.39	0.00%	3.25	1.93
▲ Total Industrial Sector		779,963	6,393	33.3%			0.82%	415.0	8,912,586	33.85	0.68	1.21%		
= Al Buhaira National Insurance Co.	ABNI.AD	5	0	2.4%	0.01	8.00	0.00%	-	2,000,000	NM	3.24	0.00%	8.90	8.00
= Abu Dhabi National Insurance Co.	ADNI.AD	2,024	17	4.1%	0.18	5.10	0.00%	12.5	1,912,500	11.47	0.94	6.86%	6.25	5.10
= Al Fujairah National Insurance Co.	AFNI.AD	0	0	0.0%	NA	300.00	0.00%	-	300,000	35.39	3.30	0.00%	NA	NA
= Al Khazna Insurance Co.	AKIC.AD	10,735	88	6.2%	0.46	0.85	0.00%	-	348,500	4.69	0.52	0.00%	0.85	0.43
= Al Ain Al Ahlia Insurance Co.	AAIC.AD	357	3	3.1%	0.04	41.40	0.00%	-	621,000	12.94	0.65	7.25%	43.00	39.00
= Al Wathba National Insurance Co.	AWNI.AD	63	1	0.0%	NA	2.06	0.00%	-	370,800	16.18	0.86	3.24%	5.19	2.06

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	Daily Avg. Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt. Cap ('000 AED)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (AED)	52 Week Low (AED)
= Al Dhafra Insurance Co.	DHAF.AD	1,411	12	3.8%	0.01	6.43	0.00%	-	643,000	13.65	2.20	5.60%	6.55	4.41
= Emirates Insurance Co.	EIC.AD	2,543	21	18.3%	0.15	6.00	0.00%	-	810,000	7.26	1.09	0.10%	6.50	6.00
= Green Crescent Insurance Co.	GCIC.AD	127,253	1,043	144.6%	1.56	0.29	0.00%	-	72,500	NM	0.88	0.00%	0.72	0.28
▼ Methaq Takaful Insurance Co.	METH.AD	433,186	3,551	858.0%	1.41	0.98	(1.01%)	720.4	147,000	NM	1.56	0.00%	1.75	0.88
= Ras Al Khaimah National Insurance Co.	RAKN.AD	11	0	0.0%	NA	3.75	0.00%	-	375,000	18.03	1.90	4.00%	3.75	3.75
= Sharjah Insurance Co.	SIC.AD	538	4	0.4%	0.02	5.09	0.00%	-	699,875	NM	2.93	1.96%	5.09	5.09
= Abu Dhabi National Takaful Co.	TKFL.AD	1,050	9	1.8%	0.50	5.62	0.00%	-	562,000	21.23	3.93	2.02%	7.00	6.19
= United Insurance Co.	UIC.AD	0	0	0.0%	0.06	2.00	0.00%	-	200,000	NM	1.42	0.00%	NA	NA
= Union Insurance Co.	UNIN.AD	114	1	6.8%	0.14	1.25	0.00%	-	413,674	NM	1.57	0.00%	1.97	1.25
= Insurance House	IH.AD	2,304	19	NA	0.33	1.05	0.00%	-	126,000	NM	1.06	0.00%	2.00	0.85
▼ National Takaful Co. (Watania)	WATANIA.AD	16,905	139	NA	0.04	0.98	(4.85%)	12.7	147,000	36.62	1.04	0.00%	1.25	0.61
▼ Total Insurance Sector		598,499	4,906	61.1%			(0.09%)	745.6	9,748,849	24.18	1.34	2.72%		
▲ Emirates Telecom. Co.	ETEL.AD	193,476	1,586	7.2%	1.00	9.59	1.59%	3,230.0	75,787,091	13.00	1.97	7.30%	11.20	8.50
= Qatar Telecom. Co.	QTEL.AD	91	1	0.1%	0.19	118.90	0.00%	0.87	38,086,048	14.81	1.80	1.39%	170.00	108.10
▲ Sudan Telecom. Co.	SDTL.AD	11,357	93	1.7%	0.40	1.03	0.98%	44.2	1,158,650	7.59	0.21	2.80%	1.87	0.91
▲ Total Telecommunication Sector		204,924	1,680	6.2%			1.05%	3,275.0	115,031,789	13.45	1.77	5.30%		
= Abu Dhabi Aviation Co.	ADAV.AD	5,199	43	9.6%	0.61	2.95	0.00%	-	1,192,838	4.46	0.70	5.08%	3.75	2.70
▲ Abu Dhabi National Hotels	ADNH.AD	32,210	264	7.2%	0.79	1.94	9.60%	100.0	1,940,000	7.87	0.24	2.58%	2.55	1.77
= Emirates Driving Co.	DRIV.AD	321	3	0.9%	0.60	3.25	0.00%	-	291,806	6.85	0.87	6.15%	3.60	3.15
= Gulf Medical Projects	GMPC.AD	155	1	0.4%	NA	2.30	0.00%	-	1,388,625	15.22	2.00	2.17%	2.30	1.30
= National Corp for Tourism & Hotels	NCTH.AD	4,874	40	5.8%	0.14	5.51	0.00%	-	1,102,000	10.93	1.76	7.49%	8.20	4.30
= National Marine Dredging Co.	NMDC.AD	2,540	21	3.9%	0.43	10.00	0.00%	-	2,278,485	4.99	0.81	5.00%	12.00	8.00
▲ Total Services Sector		45,299	371	5.3%			2.12%	100.0	8,193,754	6.79	0.56	4.34%		
▲ Total Market		9,091,162	74,518	31.6%			0.76%	36,968.7	280,265,390	9.16	1.06	4.94%		

Notes:

NM: Not Meaningful. NA: Not Available. Trailing P/E is calculated on the earnings for TTM Q1-12 and current prices. Trailing P/B is based on 31-Mar-12 equity and current prices. Current Yield for individual stocks is based on the FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for Q1-12 are still based on the earnings for FY-11 and equity as of 31-Dec 11. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. AED: UAE Dirham. DTD % change for individual stocks is based on the change in closing prices as being provided by Abu Dhabi Securities Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on closing price and current number of share capiati) which might not conform with the benchmark return.

* Companies that vary in their fiscal years are treated separately to adjust for recent results announcements.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus ADX General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

Source: Abu Dhabi Securities Exchange's website, Reuters

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