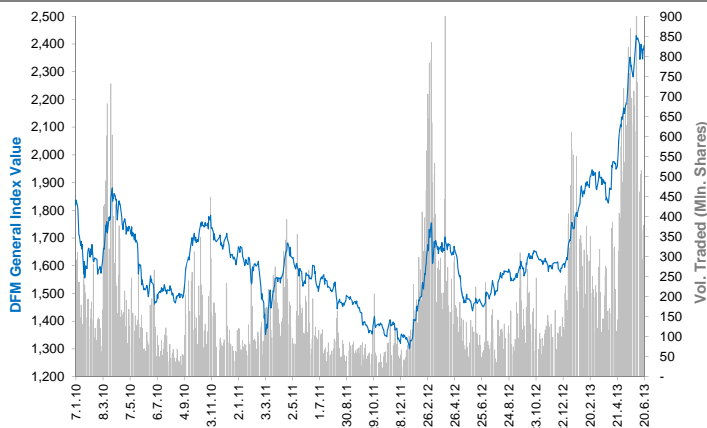


### DFM General Index Return v.s. Volume (Jan-10 - Current)



### Top 10 Stocks by Market Capitalization

	Market Cap (AED Mln)	P/E (X)	ROE* (%)
1- EMAAR Properties	34,476	16.66	6.23%
2- Emirates NBD	29,456	10.71	7.69%
3- Emirates Integrated Telecom. (DU)	26,514	12.54	31.90%
4- Dubai Financial Market	15,440	NM	0.42%
5- Dubai Islamic Bank	12,758	10.75	9.09%
6- Commercial Bank of Dubai	7,950	9.29	13.29%
7- Arabtec Holding P.J.S.C.	7,158	60.89	3.91%
8- Mashreq Bank	6,848	4.67	11.27%
9- Air Arabia Co.	5,413	12.67	8.29%
10- Dubai Investment	5,356	12.60	4.89%
<b>Subtotal</b>	<b>151,369</b>	<b>13.23</b>	<b>8.6%</b>

\* ROE is based on Net Profit for the TTM Period ended March-13 & Shareholders' Equity as of 31-March-13

### Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Arabtec Holding P.J.S.C.	2.280	5.07%	209,641,265
Ajman Bank	2.150	2.87%	2,006,140
Air Arabia Co.	1.160	2.65%	54,104,160
Aramex	2.460	2.50%	3,581,647
Dubai Islamic Insurance & Reinsurance Co.(AMAN)	1.040	1.96%	38,279,553

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Arab Insurance Group	1.190	(9.85%)	7,089
Gulf General Investment Co.	0.519	(3.89%)	480,680
Takaful House	0.572	(3.05%)	171,241
Dubai Financial Market	1.930	(1.53%)	45,981,345
Dubai Investment	1.500	(1.32%)	13,674,045

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Arabtec Holding P.J.S.C.	2.280	5.07%	92,698
Drake and Scull International	1.010	1.20%	55,100
Gulf Finance House	0.578	(0.69%)	54,241
Air Arabia Co.	1.160	2.65%	46,298
Dubai Islamic Insurance & Reinsurance Co.(AMAN)	1.040	1.96%	35,711

Source: KAMCO Research

### Sectors' Return & Valuation Multiples

	Market Cap. (AED Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	226,131	(2.01%)	16.43	1.14	3.02%
Banking	67,029	(2.19%)	10.03	0.84	4.98%
Consumer Staples	1,825	0.00%	12.47	1.81	2.47%
Investment & Financial	25,146	12.45%	NM	1.19	0.99%
Insurance	7,195	(1.57%)	10.00	0.97	3.12%
Industrial	29,777	(0.36%)	NM	3.91	0.32%
Real Estate & Construction	48,682	(2.97%)	18.84	0.99	1.29%
Telecommunication	27,131	(0.41%)	13.32	3.60	5.05%
Transportation	18,072	(18.69%)	18.03	0.91	4.73%
Services	1,272	4.89%	5.14	0.29	2.59%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

### Market Breadth

▲ 10 ▼ 13 = 44

### Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-13 % Chg
DFM General Index	2,392.85	13.36	0.56%	1.10%	47.48%
Market Cap (AED Mln)	226,131	182	0.08%	(2.01%)	29.48%

Benchmark Volatility**	Volatility Since:				
	Jan-2013	Jan-2012	Jan-2011	Jan-2010	Jan-2009
DFM General Index	17.08%	17.06%	17.43%	18.58%	25.05%

\*\* Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-13	YTD-12
Volume (Mln Shares)	378.8	26.1	7.4%	363	214
Value Traded (AED Mln)	562.1	40.1	7.68%	472	262
No. of Trades	4,593	29	0.6%	4,358	3,348

### YTD-2013 Top Movers and Most Active Stocks

YTD-13 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-13 Return
Al Mazaya Holding Co.	1.720	601	501	130.25%
Arabtec Holding P.J.S.C.	2.280	5,665,491	2,399,215	103.57%
Dubai Financial Market	1.930	4,962,547	3,338,125	89.22%
Al Salam Bank - Bahrain	0.950	1,903,763	2,238,799	87.75%
Emirates NBD	5.300	413,654	95,448	85.96%

YTD-13 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-13 Return
Agility (PWC Logistics)	8.230	130	8	(53.24%)
Oman Insurance Co.	4.450	56	12	(34.07%)
Arab Insurance Group	1.190	135	97	(26.54%)
Mashreq Bank	40.500	84,314	1,851.9	(26.36%)
Ektitab Holding Company	1.110	194,003	169,273.2	(26.04%)

YTD-13 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-13 Return
Gulf Finance House	0.578	3,965,295	7,333,984	37.95%
Drake and Scull International	1.010	3,354,889	3,689,980	43.47%
Dubai Financial Market	1.930	4,962,547	3,338,125	89.22%
Dubai Investment	1.500	4,096,710	3,230,925	76.06%
Deyaar Development	0.402	1,106,588	2,828,339	14.20%

YTD-13 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value			DTD Point Change		DTD % Change		MTD % Change			YTD % Change			19-Jun-13	
DFM General Index		▲ 2,392.85			13.36		0.56%		1.10%			47.48%				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-12	Beta	Current Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap. ('000 AED)	Current Market Cap. ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (AED)	52 Weeks Low (AED)	
= Emirates Investment Bank																
▲ Ajman Bank	AJBK.DU	520,285	4,372	116.1%	1.07	2.150	2.87%	939.9	2,150,000	585,445	52.07	2.03	0.00%	2.150	0.766	
▲ Al Salam Bank - Sudan	SSUD.DU	11,246	95	38.2%	0.58	1.550	0.65%	40.2	170,500	46,427	5.31	0.31	0.00%	2.100	1.320	
= Amlak Finance																
= Commercial Bank of Dubai																
= Dubai Islamic Bank																
= Emirates Islamic Bank																
= Emirates NBD																
▼ Gulf Finance House	GFH.DU	7,333,984	61,630	2472.0%	0.33	0.578	(0.69%)	54,241.1	272,119	74,098	7.05	0.18	0.00%	0.712	0.410	
= Mashreq Bank																
▼ Al Salam Bank - Bahrain	SALAM.DU	2,238,799	18,813	167.9%	0.56	0.950	(0.42%)	2,821.0	1,422,510	387,349	12.65	0.72	5.01%	1.100	0.380	
▼ TAMWEEL	TAML.DU	465,865	3,915	330.5%	0.69	1.230	(0.81%)	171.6	1,230,000	334,929	16.42	0.54	0.00%	1.500	0.980	
▲ Banking																
= Dubai Refreshments Co.																
= Gulfa Mineral Water & Processing Ind. Co.																
= Emirates Refreshments Co.																
= United Foods Co.																
= United Kaipara Dairies Co.																
= Consumer Staples																
= Al Firdous Holding PJSC*																
= Al-Madina for Finance & Investment																
▼ Dubai Financial Market	DFM.DU	3,338,125	28,051	80.1%	1.61	1.930	(1.53%)	23,553.6	15,440,000	4,204,312	NM	2.06	0.00%	2.140	0.935	
▼ Dubai Investment	DINV.DU	3,230,925	27,151	133.1%	1.23	1.500	(1.32%)	9,006.4	5,355,593	1,458,328	12.60	0.62	4.67%	1.720	0.661	
= Ektitab Holding Co.																
▼ Gulf General Investment Co.	GGIC.DU	169,273	1,422	116.4%	NA	1.110	0.00%	600.0	353,673	96,305	NM	1.22	0.00%	1.360	0.800	
= Global Investment House																
= Int'l Financial Advisors Co.																
▼ SHUAA Capital	SHUA.DU	259,342	2,179	34.7%	0.97	0.740	(0.13%)	1,743.2	788,100	214,600	NM	0.72	0.00%	0.800	0.490	
▼ Investment & Financial																
= Alliance Insurance																
▲ Dubai Islamic Insurance & Reins. Co.(AMAN)	AMAN.DU	486,384	4,087	466.5%	1.13	1.040	1.96%	35,710.7	223,600	60,886	NM	1.55	0.00%	1.310	0.883	
= Orient Insurance Co.																
▼ Arab Insurance Group	ARIG.DU	97	1	0.1%	0.16	1.190	(9.85%)	6.0	261,800	71,288	5.73	0.29	0.00%	1.620	1.190	
= Arabian Scandinavian Insurance Co.																
= Al Sagr National Insurance Co.																
▼ Takaful House	DTKF.DU	79,213	666	230.0%	NA	0.572	(3.05%)	293.0	57,200	15,576	NM	1.10	0.00%	0.665	0.485	
= Dubai Insurance Co.																
= Dubai National Insurance & Reinsurance																
▲ Islamic Arabiac Insurance Co.	IAIC.DU	856,831	7,200	153.4%	1.33	0.663	1.07%	1,626.8	802,230	218,447	20.74	0.68	0.00%	0.780	0.535	
= National General Insurance																
= Oman Insurance Co.																
= Takaful Emarat																
▼ Insurance																
= ACICO Industries Co.																
= National Cement Co.																
= National Industries Group Holding																
= Industrials																
= Arab Heavy Industries																
▲ Arabtec Holding P.J.S.C.	ARTC.DU	2,399,215	20,161	152.9%	1.31	2.280	5.07%	92,697.6	7,158,060	1,949,140	60.89	2.38	0.00%	3.110	1.930	
= Dubai Development.																
▼ Deyaar Development	DEYR.DU	2,828,339	23,768	104.7%	1.29	0.402	(0.50%)	7,491.3	2,322,756	632,486	47.77	0.59	0.00%	0.441	0.286	
▼ Drake and Scull International	DSI.DU	3,689,980	31,008	286.6%	0.82	1.010	1.20%	55,099.8	2,309,534	628,886	20.49	0.83	0.00%	1.100	0.692	
▲ EMAAR Properties	EMAR.DU	2,148,962	18,059	96.4%	1.40	5.660	(0.35%)	7,755.5	34,476,410	9,387,926	16.66	1.04	1.77%	6.080	2.790	
= Al Mazaya Holding Co.																
= Union Properties																
▲ Real Estate																

		Index Value			DTD Point Change		DTD % Change		MTD % Change		YTD % Change	19-Jun-13			
DFM General Index		▲ 2,392.85			13.36		0.56%		1.10%		47.48%				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-12	Beta	Current Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap. ('000 AED)	Current Market Cap. ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (AED)	52 Weeks Low (AED)
▲ Emirates Integrated Telecom. (DU)	DU.DU	270,232	2,271	15.9%	0.98	5.800	0.17%	623.4	26,514,286	7,219,840	12.54	4.00	5.17%	6.000	3.010
▲ Hits Telecom Holding Co.	HITS.DU	1,291,563	10,853	349.1%	NA	0.856	0.35%	2,603.5	617,105	168,038	NM	0.68	0.00%	1.100	0.722
▲ Telecommunication		1,561,796	13,124	61.3%			0.18%	3,227	27,131,391	7,387,878	13.32	3.60	5.05%		
▲ Air Arabia Co.	AIRA.DU	2,260,525	18,996	89.2%	1.01	1.160	2.65%	46,298.4	5,413,372	1,474,061	12.67	1.05	6.03%	1.190	0.570
▲ Aramex	ARMX.DU	182,277	1,532	31.6%	1.10	2.460	2.50%	1,481.3	3,601,686	980,739	14.26	1.75	4.07%	2.470	1.700
▼ Gulf Navigation Holding	GNAV.DU	2,143,331	18,011	323.6%	1.13	0.267	(0.37%)	4,701.5	441,885	120,325	NM	0.38	0.00%	0.315	0.218
= Agility (PWC Logistics)	WARE.DU	8	0	0.0%	NA	8.23	0.00%	0.0	8,615,466	2,345,991	17.86	0.75	4.43%	18.000	8.230
▲ Transportation		4,586,141	38,539	113.0%			1.27%	52,481	18,072,409	4,921,117	18.03	0.91	4.73%		
▼ National General Cooling Co. (Tabreed)	TABR.DU	2,411,719	20,267	841.2%	1.18	1.930	(0.52%)	7,896.0	1,271,992	346,364	5.14	0.29	2.59%	2.050	1.160
▼ Services		2,411,719	20,267	841.2%			(0.52%)	7,896	1,271,992	346,364	5.14	0.29	2.59%		
▲ Subtotal: Dubai Financial Market		43,154,983	362,647	104.6%			0.08%	378,793	226,130,796	61,193,112	16.43	1.14	3.02%		

**Notes:** NM: Not Meaningful. NA: Not Applicable. P/E is calculated based on Net Profit for the Trailing Twelve Month Period ended 31 March-2013 and current prices. If P/E is negative or greater than 80, it is represented by NM. P/BV is based on 31-March -2013 equity and current prices. Dividend Yield for individual stocks, sectors and DFM is based on FY-2012 Cash Dividends and current market cap. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. AED: UAE Dirham. DTD % change for individual stocks is based on the change in closing prices as being provided by Dubai Financial Market. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the last traded price) which might not conform with the benchmark return.

Losses incurred by the Kuwaiti companies listed on DFM have been excluded from calculation of DFM and their respective sector's P/E.

**Beta** is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus DFM General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

**Source:** Dubai Financial Market's website, & Thomsonreuters

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